

# Global Low Trauma/Skin Friendly Adhesives Market Outlook: 2014-2021

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## Abstracts

Developing skin adhesives for various medical applications poses a number of challenges for manufacturers. To ensure secure bonding to skin of varying health and provide pain-free removal without skin damage is one of the key challenges faced by the adhesive manufacturers. Low trauma skin adhesives promote gentle removal and support moisture management, patient comfort, and extended wear times.

Though skin friendly adhesives have been in the market for more than a decade, there has been a significant increase in its adoption worldwide in the past few years mainly due to the growing focus on pain management and the expanding application areas. The global market for low trauma/skin friendly adhesives will increase at a CAGR of 7.6% from 2016 to 2021 to \$160.56 million in 2021, driven by growing application areas, increasing healthcare outsourcing trend, increasing home healthcare demand, and growing wound care, wearable medical devices, and drug delivery devices market. However, reimbursement challenges and stringent and complex regulatory process hinders the growth of the global low trauma/ skin friendly adhesives market to some extent.

The non-silicone adhesives market is expected to witness significant growth in the next few years owing to their low cost and ability to provide better moisture management, patient comfort, and extended wear times. This study analyzes the global low trauma/skin friendly adhesives industry. It presents market size for 2014, 2015, and 2016, with a forecast till 2021 by chemistry/technology (Silicone based, acrylics, and others), application (wound care, medical devices, drug delivery devices, and others), and geography (North America, Europe, Asia-Pacific, Latin America, and Middle East and Africa).

The study also considers environment factors, details industry structure, analyzes market dynamics, evaluates market share of various companies, and profiles 12 industry players, including 3M Company, Scapa Healthcare, Adhesives Research Inc., Vancive Medical Technologies, Tesa Group, Nitto Denko Corporation, and Lohmann Group

Key questions answered in the report-

Which are the high growth market segments of low trauma/skin friendly adhesives industry in terms of chemistry/technology, application, and regions/countries?

What is the historical market for low trauma/skin friendly adhesives across the globe?

What are the market forecasts and estimates from the period 2016-2021?

What are the major drivers, restrains, threats, and opportunities in the global low trauma/skin friendly adhesives market?

What are the burning issues of the global low trauma/skin friendly adhesives market?

Who are the major players in the global low trauma/skin friendly adhesives market and what share of the market do they hold?

Who are the major players in various countries and what share of the market do they hold?

What are the competitive landscapes and who are the market leaders by sub-region in the global low trauma/skin friendly adhesives market?

What are the recent developments in the global low trauma/skin friendly adhesives market?

What are the different strategies adopted by the major players in the global low trauma/skin friendly adhesives market?

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