

Global Home Medical Equipment Market Outlook: 2016-2022

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Abstracts

The shift to home healthcare is one of several strategies being deployed to reduce the inevitable growth in the cost of delivering healthcare services. As a result, some types of medical devices and home healthcare equipment originally designed for exclusive use in hospitals and clinical settings by trained professionals are being redesigned for use by patients and lay caregivers in home environments. This dramatic shift in the delivery of healthcare is creating new opportunities for manufacturers of home healthcare equipment.

Increase in ageing population, growing incidence of chronic diseases and rising healthcare expenditure are some of the key factors driving the growth of global home medical equipment market. In addition, increasing awareness about the conveniences and cost effectiveness offered by home medical equipment, Increase in the patient preference for home-based care, Upsurge in insured population as a result of the Affordable Care Act, technological advancements such as tele-health, wearable devices, mobile health applications etc; and various government initiatives to promote home healthcare are further contributing to the growth of home medical equipment market. However, changing reimbursement policies, limited insurance coverage, risk to safety and health of home healthcare worker, and growing patient safety concerns are some of the major factors that may hinder the growth of this market during the forecast period.

The global home medical equipment market is mainly segmented into home tests and patient monitoring equipment which includes fertility tests, pregnancy tests, gender, dna& parental tests, drug tests, alcohol tests, cholesterol tests, HIV tests, holter monitors, blood pressure monitors, oximeters, heart rate monitors, thermometers, mediscopes, stethoscopes, defibrillators, pedometers, scales & body fat monitors, peak

flow meters, apnea monitors, baby monitors, coagulation monitors, and diabetes management devices; home therapeutic equipment which includes home respiratory therapy equipment (continuous positive airway pressure equipment, oxygen delivery equipment, nebulizers & accessories, ventilators & accessories, and humidifiers), home dialysis equipment (home peritoneal dialysis products, home hemodialysis products) home IV equipment (IV pumps, and other home IV equipment) and others; patient support equipment which includes wheelchairs and related equipment (wheelchairs- manual wheelchairs and powered wheelchairs), walking assist devices, mobility scooters, medical furniture and accessories, and bathroom safety equipment.

The global home medical equipment market is further segmented by geography into five major continents namely, North America, Europe, Asia-Pacific, Latin America, and Middle East and Africa. These regions are further analyzed at a country level to provide the market size and forecast for each segment and sub-segment of the market in various countries across the globe. North America dominates the global home medical equipment market owing to the presence of high sophisticated healthcare infrastructure, positive response to the home healthcare, favorable reimbursement policies, increasing investment in R&D facilities, and presence of large number of small and large scale home medical devices manufactures. Moreover, the recent changes in the healthcare industry due to 'Obamacare Act' will also boost the demand for such equipment, since almost 30 million uninsured Americans will now enjoy medical coverage. Similarly, Europe accounted for the second largest share of the total home medical equipment market owing to increasing aging population, high prevalence of diabetes and cardiovascular diseases, and increasing healthcare investments by the European government. On the other hand, Asia-Pacific home medical equipment market is expected to grow at a rapid pace during the forecast period owing to the increasing geriatric population as elder people are prone to many disorders such as orthopedic, cardiovascular and others, rising awareness about the cost effectiveness and convenience offered by these home medical devices, and rising health care expenditures in emerging countries such as India and China, Which are projected to be the fastest-growing countries in the Asian home medical equipment market during the forecast period.

The report offers meticulous analysis of market dynamics, burning issues, and technological landscape of the global home medical equipment market. The report also provides a competitive landscape that covers the growth strategies adopted by industry players in the last three years. In addition, the major players are analyzed with respect to their company overview, product and service portfolios, financials, and recent

developments.

Some of the major players analyzed in the report are:

Home Tests and Monitoring Equipment Providers:

- 1 Alere
- 2 Quidel Corporation
- 3 Prestige Brands Holdings
- 4 Church & Dwight Co.
- 5 bioMérieux SA
- 6 Geratherm Medical AG
- 7 Abbott Laboratories
- 8 Procter & Gamble Co.
- 9 Swiss Precision Diagnostics GmbH
- 10 IntelliGender
- 11 DNA Diagnostics Center – DDC
- 12 Identigene
- 13 Amedica Biotech
- 14 Lifeloc Technologies
- 15 Noble Medical, Inc.
- 16 SYNTRON Bioresearch
- 17 Branan Medical Corporation (Alere Group)
- 18 Roche Diagnostics
- 19 AccuTech LLC
- 20 Home Access Health Corporation
- 21 Polymer Technology System. (CardioCheck)
- 22 OraSure Technologies
- 23 Chembio Diagnostics Systems
- 24 Omron Healthcare
- 25 Microlife Corporation
- 26 A&D Medical
- 27 GE Healthcare
- 28 Philips Healthcare
- 29 Spacelabs Healthcare
- 30 Schiller AG
- 31 Mortara Instrument/Cardiac Science
- 32 Nonin Medical, Inc.
- 33 CAS Medical Systems

- 34 Medtronic (Covidien)
- 35 Masimo Corporation
- 36 Timex Group
- 37 Garmin Ltd
- 38 Shenzhen Guangkehua Electronics Co., Ltd
- 39 Polar Electro
- 40 Seiko Epson Corp
- 41 Nokia Corporation (Part of Microsoft Corporation)
- 42 mSpot
- 43 Sportline (EB Sport Group)
- 44 Peaksware
- 45 Nike, Inc.
- 46 Actherm
- 47 American Diagnostic Corporation
- 48 Briggs Healthcare
- 49 Exergen Corporation
- 50 Geratherm Medical AG
- 51 Hicks Thermometers (India) Limited
- 52 Kaz Incorporated
- 53 Opto Circuits (India) Limited
- 54 Radiant Innovation
- 55 RG Medical Diagnostics
- 56 Terumo Corporation
- 57 Welch Allyn Inc.
- 58 3M Healthcare Ltd
- 59 Rudolf Riester GmbH & Co. KG
- 60 Escalon Medical Corporation
- 61 GF Health Products
- 62 Medi-Stim ASA
- 63 Medline Industries
- 64 Fitbit Inc.
- 65 Jawbone
- 66 Tanita
- 67 Teleflex
- 68 CareFusion (a BD Company)
- 69 Trudell Medical International
- 70 AsthmaMD
- 71 Moore Medical
- 72 ResMed

- 73 Nihon Kohden
- 74 Anglecare
- 75 Dropcam
- 76 Genexus USA
- 77 Graco
- 78 iBaby Labs
- 79 Safety 1st (part of Dorel Industries Inc)
- 80 Shenzhen Foscam Intelligent Technology
- 81 Summer Infant
- 82 Vtech
- 83 Withings (Part of Nokia)
- 84 Accriva Diagnostics
- 85 Boston Scientific
- 86 Cardiocom (part of Medtronic)
- 87 Honeywell
- 88 Masimo Corporation
- 89 St. Jude Medical
- 90 Aerotel Medical Systems
- 91 Medtronic
- 92 AMD Global Telemedicine
- 93 Acon Laboratories
- 94 Arkray
- 95 GlucoLight Corporation
- 96 Bayer Healthcare
- 97 Johnson & Johnson
- 98 Becton-Dickinson and Company
- 99 Owen Mumford

Home Therapeutic Equipment Providers:

- 1 Fisher and Paykel Healthcare
- 2 Invacare Corporation
- 3 Chart Industries
- 4 DeVilbiss Healthcare (Part of Medical Depot)
- 5 Phillips Respironics
- 6 Draegerwerk AG
- 7 Maquet
- 8 Smiths medical
- 9 Fresenius Medical Care

- 10 Gambro (Part of Baxter International Inc)
- 11 NxStage Medical
- 12 Hospira
- 13 B. Braun Melsungen AG
- 14 Baxter International
- 15 Medtronic
- 16 Becton, Dickinson and Company
- 17 ResMed
- 18 GE Healthcare

Patient Support Equipment providers:

- 1 Sunrise Medical
- 2 Invacare Corporation
- 3 Stryker Corporation
- 4 Medline Industries Inc
- 5 Drive Medical (Part of Medical Depot)
- 6 Graham Field
- 7 Rotec
- 8 Vital Mobility
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Key questions answered in the report-

Which are the high growth market segments in terms of home healthcare products, services, regions, and countries?

What is the historical market for home medical equipment across the globe?

What are the market forecasts and estimates from the period 2016-2022?

What are the major drivers, restrains, threats, and opportunities in the global home medical equipment market?

What are the burning issues of the global home medical equipment market?

Who are the major players in the global home medical equipment market and What share of the market do they hold?

Who are the major players in various regions (North America, APAC, Europe, Latin America, and Middle East & Africa) and What share of the market do they hold?

What are the competitive landscapes and Who are the market leaders by sub-region in the global home medical equipment market?

What are the recent developments in the global home medical equipment market?

What are the different strategies adopted by the major players in the global home medical equipment market?

What are the geographical trends and high growth regions/ countries?

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