

# **Frozen Food Market by Product (Ready Meals, Meat & Poultry, Seafood, Dairy Products, Bakery Products, Vegetables, and Fruits), Type (Raw, Half-cooked, and Ready-to-eat), and Distribution Channel (B2B and B2C) — Global Forecasts to 2029**

<https://marketpublishers.com/r/F027E0B7D5B9EN.html>

Date: December 2022

Pages: 243

Price: US\$ 4,175.00 (Single User License)

ID: F027E0B7D5B9EN

## **Abstracts**

Frozen Food Market by Product (Ready Meals, Meat & Poultry, Seafood, Dairy Products, Bakery Products, Vegetables, and Fruits), Type (Raw, Half-cooked, and Ready-to-eat), and Distribution Channel (B2B and B2C) — Global Forecasts to 2029

The research report titled, “Frozen Food Market by Product (Ready Meals, Meat & Poultry, Seafood, Dairy Products, Bakery Products, Vegetables, and Fruits), Type (Raw, Half-cooked, and Ready-to-eat), and Distribution Channel (B2B and B2C) — Global Forecasts to 2029”, provides an in-depth analysis of the frozen food market across five major geographies and emphasizes on the current market trends, market size, market shares, recent developments, and forecast till 2029. The Global Frozen Food Market is expected to reach \$408.05 billion by 2029, at a CAGR of 5.2% during the forecast period, 2022–2029.

The growth of this market is mainly attributed to the increasing demand for convenience food, the growing global cold-chain market, and changing consumer tastes and preferences. Moreover, the increasing digitalization in the retail industry and emerging economies in Asia-Pacific, Latin America, and the Middle East & Africa provide significant opportunities in this market.

The study offers a comprehensive analysis of the frozen food market with respect to the product, type, distribution channel, and geography. The global frozen food market study presents historical market data in terms of value (2020 and 2021), estimated current

data (2022), and forecasts for 2029.

The frozen food market is mainly segmented by product (ready meals, meat & poultry, seafood, dairy products, bakery products {bread, pizza crust, cakes & pastries, cookies & biscuits, doughnuts, waffles, and other frozen bakery products}, vegetables, fruits, and other frozen products), type (raw, half-cooked, and ready-to-eat), distribution channel (business-to-business {food services, food manufacturers, and quick service restaurants} and business-to-consumers {Offline [supermarkets & hypermarkets, convenience stores, and other stores] and online}), and geography. The study also evaluates industry competitors and analyzes the market at the country level.

Based on product, the ready meals segment is expected to account for the largest share of the frozen food market in 2022. The large share of this segment is mainly attributed to the changes in the lifestyle, increasing workload amongst the corporate and the working-class population, and the growing preference for ready frozen meals owing to the convenience. Also, the rising popularity amongst the younger generation and the adolescent population as it acts as a cheaper alternative to junk food, and it is easily accessible at different convenience stores and supermarkets, which in turn will further boost the growth of the frozen ready meals market.

Based on type, the bread segment is expected to account for the largest share of the frozen bakery products market in 2022. The large share of this segment is mainly attributed to the rising bread consumption across the globe, growing preference for fast food, changing lifestyles, and an increasing number of ready-to-eat product chains and QSRs. Increasing consumer preference for healthy products is expected to further support the frozen bread segment's growth.

Based on type, the raw material segment is expected to account for the largest share of the frozen food market in 2022. The large share of this segment is mainly attributed to the increased awareness about the nutritional properties of raw frozen food, increasing incidences of obesity and other related diseases, and the growing number of raw labeled food and drink products.

Based on distribution channel, the business-to-business segment is expected to account for the larger share of the frozen food market in 2022. The large share of this segment is mainly attributed to the growing B2B frozen food trading, a growing number of Quick Service Restaurants (QSRs), and rising demand from hotels, restaurants, food chains, cafes, and the food service sector. However, the business-to-consumer segment is expected to witness significant growth during the forecast period.

Geographically, the market is segmented into five major regions: North America, Europe, Asia-Pacific, Latin America, and the Middle East & Africa. Europe is expected to account for the largest share of the frozen food market in 2022. The large share of this region is primarily attributed to the rising preference for ready-to-eat food, favorable regulations, a well-established cold chain in the region, innovative practices by key players in the industry, technological innovation in the frozen food sector, busier lifestyles of consumers, introduction of various healthy and diet-related frozen meals, increasing working women along with the increase in one person households, and the growing import of frozen foods.

The key players operating in the frozen food market are General Mills, Inc. (U.S.), Conagra Brands, Inc. (U.S.), Nestl? S.A. (Switzerland), Unilever PLC (U.K.), Kellogg Company (U.S.), McCain Foods Limited (Canada), The Kraft Heinz Company (U.S.), Tyson Foods, Inc. (U.S.), Associated British Foods plc (U.K.), Ajinomoto Co., Inc. (Japan), Vandemoortele NV (Belgium), Lantm?nnen Unibake International (Denmark), Cargill, Incorporated (U.S.), Europastry, S.A. (Spain), JBS S.A. (Brazil), ARYZTA AG (Switzerland), and Nomad Foods Limited (U.K.), among others.

## Scope of the Report

### Frozen Food Market, by Product

Ready Meals

Meat & Poultry

Seafood

Dairy Products

Bakery Products

Bread

Pizza Crust

Cakes & Pastries

Cookies & Biscuits

Doughnuts

Waffles

Other Frozen Bakery Products

Vegetables

Fruits

Other Frozen Products

## Frozen Food Market, by Type

Raw

Half-cooked

Ready-to-eat

## Frozen Food Market, by Distribution Channel

Business-to-business (B2B)

Food Services

Food Manufacturers

Quick Service Restaurants (QSRs)

Business-to-consumer (B2C)

Offline

Supermarkets & Hypermarkets

Convenience Stores

Other Stores

Online

## Frozen Food Market, by Geography

North America

U.S.

Canada

Europe

Germany

U.K.

France

Italy

Spain

Rest of Europe (RoE)

Asia-Pacific (APAC)

China

Japan

South Korea

Australia

India

Rest of Asia-Pacific (RoAPAC)

Latin America

Brazil

Mexico

Argentina

Rest of Latin America (RoLATAM)

Middle East & Africa (MEA)

#### Key Questions Answered in the Report-

Which are the high-growth market segments in terms of product, type, distribution channel, and geography?

What is the historical market size for the frozen food market?

What are the market forecasts and estimates for the period 2022–2029?

What are the major drivers, restraints, opportunities, and challenges in the frozen food market?

Who are the major players in the market, and what share of the market do they hold?

Who are the major players in various countries, and what market share do they hold?

How is the competitive landscape for the frozen food market?

What are the recent developments in the frozen food market?

What are the different strategies adopted by the major players in the market?

What are the key geographic trends, and which are the high-growth countries?

Who are the local emerging players in the frozen food market, and how do they compete with other players?

## Contents

### 1. INTRODUCTION

- 1.1. Market Definition
- 1.2. Market Ecosystem
- 1.3. Currency
- 1.4. Key Stakeholders

### 2. RESEARCH METHODOLOGY

- 2.1. Research Process
- 2.2. Data Collection & Validation
  - 2.2.1. Secondary Research
  - 2.2.2. Primary Research
- 2.3. Market Assessment
  - 2.3.1. Market Size Estimation
    - 2.3.1.1. Bottom-up Approach
    - 2.3.1.2. Top-down Approach
    - 2.3.1.3. Growth forecast
- 2.4. Assumptions for the Study
- 2.5. Limitations of the Study

### 3. EXECUTIVE SUMMARY

- 3.1. Introduction
- 3.2. Segmental Analysis
  - 3.2.1. Frozen Foods Market Analysis: by Product
  - 3.2.2. Frozen Foods Market Analysis: by Type
  - 3.2.3. Frozen Foods Market Analysis: by Distribution Channel
- 3.3. Regional Analysis
- 3.4. Key Players

### 4. MARKET INSIGHTS

- 4.1. Introduction
- 4.2. Drivers
  - 4.2.1. Increasing Demand for Convenience Foods
  - 4.2.2. Growing Global Cold-chain Market



#### 4.2.3. Consumers' Changing Tastes & Preferences

#### 4.3. Restraints

##### 4.3.1. Rising Preference for Fresh & Natural Food Products

##### 4.3.2. Constant Temperature Monitoring Requirements of Frozen Food Products

#### 4.4. Opportunities

##### 4.4.1. Increasing Digitalization In the Retail Industry

##### 4.4.2. Emerging Economies in Asia-Pacific, Latin America, and the Middle East & Africa

#### 4.5. Challenges

##### 4.5.1. Lack of Cold-chain Infrastructure in Developing Countries

#### 4.6. The Impact of COVID-19 on the Frozen Foods Market

### **5. GLOBAL FROZEN FOODS MARKET, BY PRODUCT**

#### 5.1. Introduction

#### 5.2. Ready Meals

#### 5.3. Meat & Poultry

#### 5.4. Seafood

#### 5.5. Dairy Products

#### 5.6. Bakery Products

##### 5.6.1. Breads

##### 5.6.2. Pizza Crusts

##### 5.6.3. Cakes & Pastries

##### 5.6.4. Cookies & Biscuits

##### 5.6.5. Doughnuts

##### 5.6.6. Waffles

##### 5.6.7. Other Frozen Bakery Products

#### 5.7. Vegetables

#### 5.8. Fruits

#### 5.9. Other Frozen Food Products

### **6. GLOBAL FROZEN FOODS MARKET, BY TYPE**

#### 6.1. Introduction

#### 6.2. Raw

#### 6.3. Half-cooked

#### 6.4. Ready-to-eat

### **7. GLOBAL FROZEN FOODS MARKET, BY DISTRIBUTION CHANNEL**

- 7.1. Introduction
- 7.2. Business-to-Business (B2B)
  - 7.2.1. Food Services
  - 7.2.2. Food Manufacturers
  - 7.2.3. Quick Service Restaurants (QSR's)
- 7.3. Business-to-Consumer (B2C)
  - 7.3.1. Offline
    - 7.3.1.1. Supermarkets & Hypermarkets
    - 7.3.1.2. Convenience Stores
    - 7.3.1.3. Other Stores
  - 7.3.2. Online

## **8. FROZEN FOODS MARKET, BY GEOGRAPHY**

- 8.1. Introduction
- 8.2. Europe
  - 8.2.1. Germany
  - 8.2.2. U.K.
  - 8.2.3. France
  - 8.2.4. Italy
  - 8.2.5. Spain
  - 8.2.6. Rest of Europe (RoE)
- 8.3. North America
  - 8.3.1. U.S.
  - 8.3.2. Canada
- 8.4. Asia-Pacific
  - 8.4.1. China
  - 8.4.2. Japan
  - 8.4.3. Australia
  - 8.4.4. South Korea
  - 8.4.5. India
  - 8.4.6. Rest of Asia-Pacific (RoAPAC)
- 8.5. Latin America
  - 8.5.1. Brazil
  - 8.5.2. Mexico
  - 8.5.3. Argentina
  - 8.5.4. Rest of Latin America (RoLATAM)
- 8.6. Middle East & Africa

## **9. COMPETITIVE LANDSCAPE**

- 9.1. Introduction
- 9.2. Competitive Benchmarking
- 9.3. Market Share Analysis

## **10. COMPANY PROFILES (BUSINESS OVERVIEW, FINANCIAL OVERVIEW, PRODUCT PORTFOLIO, AND STRATEGIC DEVELOPMENTS)**

- 10.1. General Mills, Inc.
- 10.2. Conagra Brands, Inc.
- 10.3. Nestl? S.A.
- 10.4. Unilever PLC
- 10.5. Kellogg Company
- 10.6. McCain Foods Limited
- 10.7. The Kraft Heinz Company
- 10.8. Tyson Foods, Inc.
- 10.9. Associated British Foods plc
- 10.10. Ajinomoto Co., Inc.
- 10.11. Vandemoortele NV
- 10.12. Lantm?nnen Unibake International (Part of Lantm?nnen Group)
- 10.13. Cargill, Incorporated
- 10.14. Europastry, S.A.
- 10.15. JBS S.A.
- 10.16. ARYZTA AG
- 10.17. Nomad Foods Limited

## **11. APPENDIX**

- 11.1. Questionnaire
- 11.2. Available Customization

## List Of Tables

### LIST OF TABLES

- Table 1 Global Frozen Foods Market: Impact Analysis of Market Drivers (2022–2029)
- Table 2 Global Frozen Foods Market: Impact Analysis of Market Restraints (2022–2029)
- Table 3 Global Frozen Foods Market Size, by Product, 2020–2029 (USD Million)
- Table 4 Global Frozen Ready Meals Market Size, by Country/Region, 2020–2029 (USD Million)
- Table 5 Global Frozen Meat & Poultry Market Size, by Country/Region, 2020–2029 (USD Million)
- Table 6 Global Frozen Seafood Market Size, by Country/Region, 2020–2029 (USD Million)
- Table 7 Global Frozen Dairy Products Market Size, by Country/Region, 2020–2029 (USD Million)
- Table 8 Global Frozen Bakery Products Market Size, by Type, 2020–2029 (USD Million)
- Table 9 Global Frozen Bakery Products Market Size, by Country/Region, 2020–2029 (USD Million)
- Table 10 Global Frozen Breads Market Size, by Country/Region, 2020–2029 (USD Million)
- Table 11 Global Frozen Pizza Crusts Market Size, by Country/Region, 2020–2029 (USD Million)
- Table 12 Global Frozen Cakes & Pastries Market Size, by Country/Region, 2020–2029 (USD Million)
- Table 13 Global Frozen Cookies & Biscuits Market Size, by Country/Region, 2020–2029 (USD Million)
- Table 14 Global Frozen Doughnuts Market Size, by Country/Region, 2020–2029 (USD Million)
- Table 15 Global Frozen Waffles Market Size, by Country/Region, 2020–2029 (USD Million)
- Table 16 Global Other Frozen Bakery Products Market Size, by Country/Region, 2020–2029 (USD Million)
- Table 17 Global Frozen Vegetables Market Size, by Country/Region, 2020–2029 (USD Million)
- Table 18 Global Frozen Fruits Market Size, by Country/Region, 2020–2029 (USD Million)
- Table 19 Global Other Frozen Food Products Market Size, by Country/Region, 2020–2029 (USD Million)
- Table 20 Global Frozen Foods Market Size, by Type, 2020–2029 (USD Million)

Table 21 Global Frozen Foods Market Size for Raw Frozen Food, by Country/Region, 2020–2029 (USD Million)

Table 22 Global Frozen Foods Market Size for Half-cooked Frozen Food, by Country/Region, 2020–2029 (USD Million)

Table 23 Global Frozen Foods Market Size for Ready-to-eat Frozen Food, by Country/Region, 2020–2029 (USD Million)

Table 24 Global Frozen Foods Market Size, by Distribution Channel, 2020–2029 (USD Million)

Table 25 Global Frozen Foods Market Size for B2B Distribution Channel, by Type, 2020–2029 (USD Million)

Table 26 Global B2B Frozen Foods Market Size, by Country/Region, 2020–2029 (USD Million)

Table 27 Global Frozen Foods Market Size for Food Services, by Country/Region, 2020–2029 (USD Million)

Table 28 Global Frozen Foods Market Size for Food Manufacturers, by Country/Region, 2020–2029 (USD Million)

Table 29 Global Frozen Foods Market Size for Quick Service Restaurants, by Country/Region, 2020–2029 (USD Million)

Table 30 Global Frozen Foods Market Size for B2C Distribution Channel, by Type, 2020–2029 (USD Million)

Table 31 Global Frozen Foods Market Size for B2C Distribution Channel, by Country/Region, 2020–2029 (USD Million)

Table 32 Global Frozen Foods Market Size for Offline Channel, by Type, 2020–2029 (USD Million)

Table 33 Global Frozen Foods Market Size for Offline Channel, by Country/Region, 2020–2029 (USD Million)

Table 34 Global Frozen Foods Market Size for Supermarkets & Hypermarkets, by Country/Region, 2020–2029 (USD Million)

Table 35 Global Frozen Foods Market Size for Convenience Stores, by Country/Region, 2020–2029 (USD Million)

Table 36 Global Frozen Foods Market Size for Other Stores, by Country/Region, 2020–2029 (USD Million)

Table 37 Global Frozen Foods Market Size for Online Channel, by Country/Region, 2020–2029 (USD Million)

Table 38 Frozen Foods Market Size, by Region, 2020–2029 (USD Million)

Table 39 Europe: Frozen Foods Market Size, by Country/Region, 2020–2029 (USD Million)

Table 40 Europe: Frozen Foods Market Size, by Product, 2020–2029 (USD Million)

Table 41 Europe: Frozen Bakery Products Market Size, by Type, 2020–2029 (USD Million)

Million)

Table 42 Europe: Frozen Foods Market Size, by Type, 2020–2029 (USD Million)

Table 43 Europe: Frozen Foods Market Size, by Distribution Channel, 2020–2029 (USD Million)

Table 44 Europe: B2B Frozen Foods Market Size, by Type, 2020–2029 (USD Million)

Table 45 Europe: B2C Frozen Foods Market Size, by Type, 2020–2029 (USD Million)

Table 46 Europe: B2C Frozen Foods Market Size for Offline Channel, by Type, 2020–2029 (USD Million)

Table 47 Germany: Frozen Foods Market Size, by Product, 2020–2029 (USD Million)

Table 48 Germany: Frozen Bakery Products Market Size, by Type, 2020–2029 (USD Million)

Table 49 Germany: Frozen Foods Market Size, by Type, 2020–2029 (USD Million)

Table 50 Germany: Frozen Foods Market Size, by Distribution Channel, 2020–2029 (USD Million)

Table 51 Germany: B2B Frozen Foods Market Size, by Type, 2020–2029 (USD Million)

Table 52 Germany: B2C Frozen Foods Market Size, by Type, 2020–2029 (USD Million)

Table 53 Germany: B2C Frozen Foods Market Size for Offline Channel, by Type, 2020–2029 (USD Million)

Table 54 U.K.: Frozen Foods Market Size, by Product, 2020–2029 (USD Million)

Table 55 U.K.: Frozen Bakery Products Market Size, by Type, 2020–2029 (USD Million)

Table 56 U.K.: Frozen Foods Market Size, by Type, 2020–2029 (USD Million)

Table 57 U.K.: Frozen Foods Market Size, by Distribution Channel, 2020–2029 (USD Million)

Table 58 U.K.: B2B Frozen Foods Market Size, by Type, 2020–2029 (USD Million)

Table 59 U.K.: B2C Frozen Foods Market Size, by Type, 2020–2029 (USD Million)

Table 60 U.K.: B2C Frozen Foods Market Size for Offline Channel, by Type, 2020–2029 (USD Million)

Table 61 France: Frozen Foods Market Size, by Product, 2020–2029 (USD Million)

Table 62 France: Frozen Bakery Products Market Size, by Type, 2020–2029 (USD Million)

Table 63 France: Frozen Foods Market Size, by Type, 2020–2029 (USD Million)

Table 64 France: Frozen Foods Market Size, by Distribution Channel, 2020–2029 (USD Million)

Table 65 France: B2B Frozen Foods Market Size, by Type, 2020–2029 (USD Million)

Table 66 France: B2C Frozen Foods Market Size, by Type, 2020–2029 (USD Million)

Table 67 France: B2C Frozen Foods Market Size for Offline Channel, by Type, 2020–2029 (USD Million)

Table 68 Italy: Frozen Foods Market Size, by Product, 2020–2029 (USD Million)

Table 69 Italy: Frozen Bakery Products Market Size, by Type, 2020–2029 (USD Million)

Table 70 Italy: Frozen Foods Market Size, by Type, 2020–2029 (USD Million)

Table 71 Italy: Frozen Foods Market Size, by Distribution Channel, 2020–2029 (USD Million)

Table 72 Italy: B2B Frozen Foods Market Size, by Type, 2020–2029 (USD Million)

Table 73 Italy: B2C Frozen Foods Market Size, by Type, 2020–2029 (USD Million)

Table 74 Italy: B2C Frozen Foods Market Size for Offline Channel, by Type, 2020–2029 (USD Million)

Table 75 Spain: Frozen Foods Market Size, by Product, 2020–2029 (USD Million)

Table 76 Spain: Frozen Bakery Products Market Size, by Type, 2020–2029 (USD Million)

Table 77 Spain: Frozen Foods Market Size, by Type, 2020–2029 (USD Million)

Table 78 Spain: Frozen Foods Market Size, by Distribution Channel, 2020–2029 (USD Million)

Table 79 Spain: B2B Frozen Foods Market Size, by Type, 2020–2029 (USD Million)

Table 80 Spain: B2C Frozen Foods Market Size, by Type, 2020–2029 (USD Million)

Table 81 Spain: B2C Frozen Foods Market Size for Offline Channel, by Type, 2020–2029 (USD Million)

Table 82 RoE: Frozen Foods Market Size, by Product, 2020–2029 (USD Million)

Table 83 RoE: Frozen Bakery Products Market Size, by Type, 2020–2029 (USD Million)

Table 84 RoE: Frozen Foods Market Size, by Type, 2020–2029 (USD Million)

Table 85 RoE: Frozen Foods Market Size, by Distribution Channel, 2020–2029 (USD Million)

Table 86 RoE: B2B Frozen Foods Market Size, by Type, 2020–2029 (USD Million)

Table 87 RoE: B2C Frozen Foods Market Size, by Type, 2020–2029 (USD Million)

Table 88 RoE: B2C Frozen Foods Market Size for Offline Channel, by Type, 2020–2029 (USD Million)

Table 89 North America: Frozen Foods Market Size, by Country, 2020–2029 (USD Million)

Table 90 North America: Frozen Foods Market Size, by Product, 2020–2029 (USD Million)

Table 91 North America: Frozen Bakery Products Market Size, by Type, 2020–2029 (USD Million)

Table 92 North America: Frozen Foods Market Size, by Type, 2020–2029 (USD Million)

Table 93 North America: Frozen Foods Market Size, by Distribution Channel, 2020–2029 (USD Million)

Table 94 North America: B2B Frozen Foods Market Size, by Type, 2020–2029 (USD Million)

Table 95 North America: B2C Frozen Foods Market Size, by Type, 2020–2029 (USD Million)



Table 96 North America: B2C Frozen Foods Market Size for Offline Channel, by Type, 2020–2029 (USD Million)

Table 97 U.S.: Frozen Foods Market Size, by Product, 2020–2029 (USD Million)

Table 98 U.S.: Frozen Bakery Products Market Size, by Type, 2020–2029 (USD Million)

Table 99 U.S.: Frozen Foods Market Size, by Type, 2020–2029 (USD Million)

Table 100 U.S.: Frozen Foods Market Size, by Distribution Channel, 2020–2029 (USD Million)

Table 101 U.S.: B2B Frozen Foods Market Size, by Type, 2020–2029 (USD Million)

Table 102 U.S.: B2C Frozen Foods Market Size, by Type, 2020–2029 (USD Million)

Table 103 U.S.: B2C Frozen Foods Market Size for Offline Channel, by Type, 2020–2029 (USD Million)

Table 104 Canada: Frozen Foods Market Size, by Product, 2020–2029 (USD Million)

Table 105 Canada: Frozen Bakery Products Market Size, by Type, 2020–2029 (USD Million)

Table 106 Canada: Frozen Foods Market Size, by Type, 2020–2029 (USD Million)

Table 107 Canada: Frozen Foods Market Size, by Distribution Channel, 2020–2029 (USD Million)

Table 108 Canada: B2B Frozen Foods Market Size, by Type, 2020–2029 (USD Million)

Table 109 Canada: B2C Frozen Foods Market Size, by Type, 2020–2029 (USD Million)

Table 110 Canada: B2C Frozen Foods Market Size for Offline Channel, by Type, 2020–2029 (USD Million)

Table 111 Asia-Pacific: Frozen Foods Market Size, by Country/Region, 2020–2029 (USD Million)

Table 112 Asia-Pacific: Frozen Foods Market Size, by Product, 2020–2029 (USD Million)

Table 113 Asia-Pacific: Frozen Bakery Products Market Size, by Type, 2020–2029 (USD Million)

Table 114 Asia-Pacific: Frozen Foods Market Size, by Type, 2020–2029 (USD Million)

Table 115 Asia-Pacific: Frozen Foods Market Size, by Distribution Channel, 2020–2029 (USD Million)

Table 116 Asia-Pacific: B2B Frozen Foods Market Size, by Type, 2020–2029 (USD Million)

Table 117 Asia-Pacific: B2C Frozen Foods Market Size, by Type, 2020–2029 (USD Million)

Table 118 Asia-Pacific: B2C Frozen Foods Market Size for Offline Channel, by Type, 2020–2029 (USD Million)

Table 119 China: Frozen Foods Market Size, by Product, 2020–2029 (USD Million)

Table 120 China: Frozen Bakery Products Market Size, by Type, 2020–2029 (USD Million)



Table 121 China: Frozen Foods Market Size, by Type, 2020–2029 (USD Million)

Table 122 China: Frozen Foods Market Size, by Distribution Channel, 2020–2029 (USD Million)

Table 123 China: B2B Frozen Foods Market Size, by Type, 2020–2029 (USD Million)

Table 124 China: B2C Frozen Foods Market Size, by Type, 2020–2029 (USD Million)

Table 125 China: B2C Frozen Foods Market Size for Offline Channel, by Type, 2020–2029 (USD Million)

Table 126 Japan: Frozen Foods Market Size, by Product, 2020–2029 (USD Million)

Table 127 Japan: Frozen Bakery Products Market Size, by Type, 2020–2029 (USD Million)

Table 128 Japan: Frozen Foods Market Size, by Type, 2020–2029 (USD Million)

Table 129 Japan: Frozen Foods Market Size, by Distribution Channel, 2020–2029 (USD Million)

Table 130 Japan: B2B Frozen Foods Market Size, by Type, 2020–2029 (USD Million)

Table 131 Japan: B2C Frozen Foods Market Size, by Type, 2020–2029 (USD Million)

Table 132 Japan: B2C Frozen Foods Market Size for Offline Channel, by Type, 2020–2029 (USD Million)

Table 133 Australia: Frozen Foods Market Size, by Product, 2020–2029 (USD Million)

Table 134 Australia: Frozen Bakery Products Market Size, by Type, 2020–2029 (USD Million)

Table 135 Australia: Frozen Foods Market Size, by Type, 2020–2029 (USD Million)

Table 136 Australia: Frozen Foods Market Size, by Distribution Channel, 2020–2029 (USD Million)

Table 137 Australia: B2B Frozen Foods Market Size, by Type, 2020–2029 (USD Million)

Table 138 Australia: B2C Frozen Foods Market Size, by Type, 2020–2029 (USD Million)

Table 139 Australia: B2C Frozen Foods Market Size for Offline Channel, by Type, 2020–2029 (USD Million)

Table 140 South Korea: Meat Production, 2017–2020 (KT)

Table 141 South Korea: Frozen Foods Market Size, by Product, 2020–2029 (USD Million)

Table 142 South Korea: Frozen Bakery Products Market Size, by Type, 2020–2029 (USD Million)

Table 143 South Korea: Frozen Foods Market Size, by Type, 2020–2029 (USD Million)

Table 144 South Korea: Frozen Foods Market Size, by Distribution Channel, 2020–2029 (USD Million)

Table 145 South Korea: B2B Frozen Foods Market Size, by Type, 2020–2029 (USD Million)

Table 146 South Korea: B2C Frozen Foods Market Size, by Type, 2020–2029 (USD Million)

Table 147 South Korea: B2C Frozen Foods Market Size for Offline Channel, by Type, 2020–2029 (USD Million)

Table 148 India: Frozen Foods Market Size, by Product, 2020–2029 (USD Million)

Table 149 India: Frozen Bakery Products Market Size, by Type, 2020–2029 (USD Million)

Table 150 India: Frozen Foods Market Size, by Type, 2020–2029 (USD Million)

Table 151 India: Frozen Foods Market Size, by Distribution Channel, 2020–2029 (USD Million)

Table 152 India: B2B Frozen Foods Market Size, by Type, 2020–2029 (USD Million)

Table 153 India: B2C Frozen Foods Market Size, by Type, 2020–2029 (USD Million)

Table 154 India: B2C Frozen Foods Market Size for Offline Channel, by Type, 2020–2029 (USD Million)

Table 155 RoAPAC: Frozen Foods Market Size, by Product, 2020–2029 (USD Million)

Table 156 RoAPAC: Frozen Bakery Products Market Size, by Type, 2020–2029 (USD Million)

Table 157 RoAPAC: Frozen Foods Market Size, by Type, 2020–2029 (USD Million)

Table 158 RoAPAC: Frozen Foods Market Size, by Distribution Channel, 2020–2029 (USD Million)

Table 159 RoAPAC: B2B Frozen Foods Market Size, by Type, 2020–2029 (USD Million)

Table 160 RoAPAC: B2C Frozen Foods Market Size, by Type, 2020–2029 (USD Million)

Table 161 RoAPAC: B2C Frozen Foods Market Size for Offline Channel, by Type, 2020–2029 (USD Million)

Table 162 Latin America: Frozen Foods Market Size, by Country/Region, 2020–2029 (USD Million)

Table 163 Latin America: Frozen Foods Market Size, by Product, 2020–2029 (USD Million)

Table 164 Latin America: Frozen Bakery Products Market Size, by Type, 2020–2029 (USD Million)

Table 165 Latin America: Frozen Foods Market Size, by Type, 2020–2029 (USD Million)

Table 166 Latin America: Frozen Foods Market Size, by Distribution Channel, 2020–2029 (USD Million)

Table 167 Latin America: B2B Frozen Foods Market Size, by Type, 2020–2029 (USD Million)

Table 168 Latin America: B2C Frozen Foods Market Size, by Type, 2020–2029 (USD Million)

Table 169 Latin America: B2C Frozen Foods Market Size for Offline Channel, by Type, 2020–2029 (USD Million)

Table 170 Brazil: Frozen Foods Market Size, by Product, 2020–2029 (USD Million)

Table 171 Brazil: Frozen Bakery Products Market Size, by Type, 2020–2029 (USD Million)

Table 172 Brazil: Frozen Foods Market Size, by Type, 2020–2029 (USD Million)

Table 173 Brazil: Frozen Foods Market Size, by Distribution Channel, 2020–2029 (USD Million)

Table 174 Brazil: B2B Frozen Foods Market Size, by Type, 2020–2029 (USD Million)

Table 175 Brazil: B2C Frozen Foods Market Size, by Type, 2020–2029 (USD Million)

Table 176 Brazil: B2C Frozen Foods Market Size for Offline Channel, by Type, 2020–2029 (USD Million)

Table 177 Mexico: Frozen Foods Market Size, by Product, 2020–2029 (USD Million)

Table 178 Mexico: Frozen Bakery Products Market Size, by Type, 2020–2029 (USD Million)

Table 179 Mexico: Frozen Foods Market Size, by Type, 2020–2029 (USD Million)

Table 180 Mexico: Frozen Foods Market Size, by Distribution Channel, 2020–2029 (USD Million)

Table 181 Mexico: B2B Frozen Foods Market Size, by Type, 2020–2029 (USD Million)

Table 182 Mexico: B2C Frozen Foods Market Size, by Type, 2020–2029 (USD Million)

Table 183 Mexico: B2C Frozen Foods Market Size for Offline Channel, by Type, 2020–2029 (USD Million)

Table 184 Argentina: Frozen Foods Market Size, by Product, 2020–2029 (USD Million)

Table 185 Argentina: Frozen Bakery Products Market Size, by Type, 2020–2029 (USD Million)

Table 186 Argentina: Frozen Foods Market Size, by Type, 2020–2029 (USD Million)

Table 187 Argentina: Frozen Foods Market Size, by Distribution Channel, 2020–2029 (USD Million)

Table 188 Argentina: B2B Frozen Foods Market Size, by Type, 2020–2029 (USD Million)

Table 189 Argentina: B2C Frozen Foods Market Size, by Type, 2020–2029 (USD Million)

Table 190 Argentina: B2C Frozen Foods Market Size for Offline Channel, by Type, 2020–2029 (USD Million)

Table 191 RoLATAM: Frozen Foods Market Size, by Product, 2020–2029 (USD Million)

Table 192 RoLATAM: Frozen Bakery Products Market Size, by Type, 2020–2029 (USD Million)

Table 193 RoLATAM: Frozen Foods Market Size, by Type, 2020–2029 (USD Million)

Table 194 RoLATAM: Frozen Foods Market Size, by Distribution Channel, 2020–2029 (USD Million)

Table 195 RoLATAM: B2B Frozen Foods Market Size, by Type, 2020–2029 (USD Million)

Table 196 RoLATAM: B2C Frozen Foods Market Size, by Type, 2020–2029 (USD Million)

Table 197 RoLATAM: B2C Frozen Foods Market Size for Offline Channel, by Type, 2020–2029 (USD Million)

Table 198 Middle East & Africa: Frozen Foods Market Size, by Product, 2020–2029 (USD Million)

Table 199 Middle East & Africa: Frozen Bakery Products Market Size, by Type, 2020–2029 (USD Million)

Table 200 Middle East & Africa: Frozen Foods Market Size, by Type, 2020–2029 (USD Million)

Table 201 Middle East & Africa: Frozen Foods Market Size, by Distribution Channel, 2020–2029 (USD Million)

Table 202 Middle East & Africa: B2B Frozen Foods Market Size, by Type, 2020–2029 (USD Million)

Table 203 Middle East & Africa: B2C Frozen Foods Market Size, by Type, 2020–2029 (USD Million)

Table 204 Middle East & Africa: B2C Frozen Foods Market Size for Offline Channel, by Type, 2020–2029 (USD Million)

Table 205 Number of Developments by Major Players During 2019–2022

## List Of Figures

### LIST OF FIGURES

- Figure 1 Key Stakeholders
- Figure 2 Research Process
- Figure 3 Key Secondary Sources
- Figure 4 Primary Research Techniques
- Figure 5 Key Executives Interviewed
- Figure 6 Breakdown of Primary Interviews (Supply-side & Demand-side)
- Figure 7 Market Size Estimation
- Figure 8 Ready Meals to be the Largest Segment
- Figure 9 Raw to Remain the Largest Segment Through 2029
- Figure 10 The Business-to-Business (B2B) Segment is Expected to Dominate the Global Market
- Figure 11 Asia-Pacific to be the Fastest-Growing Regional Market
- Figure 12 Market Dynamics
- Figure 13 The U.S.: Annual Retail Sales, 2013–2020 (USD Million)
- Figure 14 Global Frozen Foods Market Size, by Product, 2022 Vs. 2029 (USD Million)
- Figure 15 Global Frozen Bakery Products Market Size, by Type, 2022 Vs. 2029 (USD Million)
- Figure 16 Global Frozen Foods Market Size, by Type, 2022 Vs. 2029 (USD Million)
- Figure 17 Global Frozen Foods Market Size, by Distribution Channel, 2022 Vs. 2029 (USD Million)
- Figure 18 Global Frozen Foods Market Size for B2B Distribution Channel, by Type, 2022 Vs. 2029 (USD Million)
- Figure 19 Global Frozen Foods Market Size for B2C Distribution Channel, by Type, 2022 Vs. 2029 (USD Million)
- Figure 20 Global Frozen Foods Market Size for Offline Channel, by Type, 2022 Vs. 2029 (USD Million)
- Figure 21 Frozen Foods Market Size, by Region, 2022 Vs. 2029 (USD Million)
- Figure 22 Europe: Frozen Foods Market Snapshot (2022)
- Figure 23 North America: Frozen Foods Market Snapshot (2022)
- Figure 24 U.S.: Frozen Foods Sales, 2016-2020 (Usd Billion)
- Figure 25 Asia-Pacific: Frozen Foods Market Snapshot (2022)
- Figure 26 Latin America: Frozen Foods Market Snapshot (2022)
- Figure 27 Middle East & Africa: Frozen Foods Market Snapshot (2022)
- Figure 28 Key Growth Strategies Adopted by Leading Players, 2019–2022
- Figure 29 Frozen Foods Market: Competitive Benchmarking, by Product

Figure 30 Global Frozen Foods Market Share, by Key Player, 2021

Figure 31 General Mills, Inc.: Financial Overview (2022)

Figure 32 Conagra Brands, Inc.: Financial Overview (2022)

Figure 33 Nestl  S.A.: Financial Overview (2021)

Figure 34 Unilever PLC: Financial Overview (2021)

Figure 35 Kellogg Company: Financial Overview (2021)

Figure 36 The Kraft Heinz Company: Financial Overview (2021)

Figure 37 Tyson Foods, Inc.: Financial Overview (2021)

Figure 38 Associated British Foods plc: Financial Overview (2022)

Figure 39 Ajinomoto Co., Inc.: Financial Overview (2022)

Figure 40 Vandemoortele NV: Financial Overview (2021)

Figure 41 Lantm nnen Group: Financial Overview (2021)

Figure 42 Cargill, Incorporated: Financial Overview (2022)

Figure 43 Europastry, S.A.: Financial Overview (2020)

Figure 44 JBS S.A.: Financial Overview (2021)

Figure 45 ARYZTA AG: Financial Overview (2022)

Figure 46 Nomad Foods Limited: Financial Overview (2021)

## I would like to order

Product name: Frozen Food Market by Product (Ready Meals, Meat & Poultry, Seafood, Dairy Products, Bakery Products, Vegetables, and Fruits), Type (Raw, Half-cooked, and Ready-to-eat), and Distribution Channel (B2B and B2C) — Global Forecasts to 2029

Product link: <https://marketpublishers.com/r/F027E0B7D5B9EN.html>

Price: US\$ 4,175.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/F027E0B7D5B9EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below



and fax the completed form to +44 20 7900 3970