

# **Feed Additives Market by Type (Performance Additives, Specialty Additives), Animal Type (Poultry, Ruminants, Swine, Aquatic Animals), Source (Synthetic, Natural), Form (Dry, Liquid), and Geography—Forecast to 2030**

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## **Abstracts**

Feed Additives Market by Type (Performance Additives, Specialty Additives), Animal Type (Poultry, Ruminants, Swine, Aquatic Animals), Source (Synthetic, Natural), Form (Dry, Liquid), and Geography—Forecast to 2030

According to the research report titled, 'Feed Additives Market by Type (Performance Additives, Specialty Additives), Animal Type (Poultry, Ruminants, Swine, Aquatic Animals), Source (Synthetic, Natural), Form (Dry, Liquid), and Geography—Forecast to 2030,' the feed additives market is projected to reach \$51.2 billion by 2030, at a CAGR of 5.3% during the forecast period 2023–2030. The report provides an in-depth analysis of the global feed additives market across five major regions, emphasizing the current market trends, market sizes, recent developments, and forecasts till 2030.

Succeeding extensive secondary and primary research and an in-depth analysis of the market scenario, the report conducts the impact analysis of the key industry drivers, restraints, opportunities, and trends. The growth of this market is driven by the consistent growth in the compound feed sector, the rising demand for meat and dairy products, and the increasing disease outbreaks in livestock. In addition, factors such as the growing industrialization of the livestock sector and increasing utilization of feed additives in developing countries provide significant opportunities for manufacturers in the global feed additives market. However, the ban on the use of antibiotics in animal feed somehow hinders the growth of the feed additives market.

The key players operating in the global feed additives market are Bluestar Adisseo Co. (China), Koninklijke DSM N.V. (Netherlands), BASF SE (Germany), Cargill, Incorporated (U.S.), Kemin Industries Inc. (U.S.), Alltech Inc. (U.S.), Nutreco N.V. (Netherlands), International Flavors & Fragrances Inc. (U.S.), Evonik Industries AG (Germany), Archer Daniels Midland (U.S.), Addcon Group GmbH (Germany), Biovet S.A. (Spain) Royal AgriFirm Group. (Netherlands), Altilis Animal Nutrition (France), and Land O'Lakes Inc (U.S.).

The global feed additives market is segmented by type (performance additives [amino acids {lysine, methionine, threonine, and other amino acids}, minerals {macrominerals and trace minerals}, vitamins [fat-soluble vitamins {vitamin A, vitamin E, vitamin D, and vitamin K}, and water-soluble vitamins {vitamin C and vitamin B complex}], specialty additives [acidifiers, probiotics {lactobacillus, bifidobacterium, and yeast and other microbes}, enzymes {phytase, carbohydrase, and protease}, antioxidants {ethoxyquin, BHT, BHA, and others}, antibiotics, and other antioxidants], animal type [poultry {broilers, layers, turkey, other poultry birds}, ruminants {beef ruminants and dairy ruminants}, swine, aquatic animals, and other animals], source [synthetic feed additives and natural feed additives], form [dry feed additives and liquid feed additives]), and geography. The study also evaluates industry competitors and analyzes the country-level markets.

Based on type, the global feed additives market is segmented into performance additives, specialty additives, and other types. In 2023, the performance additives segment is expected to account for the largest share of the global feed additives market. The large market share of this segment is attributed to the increasing awareness among the farmers about the benefits of amino acids, minerals, and vitamins; the rising demand for compound animal feed with higher nutrient contents to improve feed intake; and the growing use of performance additives to metabolism and efficiency of feed utilization for economic and eco-friendly livestock production.

Based on animal type, the global feed additives market is segmented into poultry, ruminants, swine, aquatic animals, and other animals. In 2023, the poultry segment is expected to account for the largest share of the global feed additives market. The large market share of this segment is attributed to the growing demand for micro-nutrients in poultry production, consumers' preference for poultry meat & eggs, low production as well as product cost of poultry meat, and high production of compound feed for poultry.

Based on source, the global feed additives market is segmented into synthetic feed additives and natural feed additives. In 2023, the synthetic feed additives segment is

expected to account for the larger share of the global feed additives market. The large market share of this segment is attributed to the easier availability of synthetic raw materials, lower production costs, and stronger market penetration. However, the natural feed additives segment is projected to register a higher CAGR during the forecast period. Natural feed additives reduce environmental impact and are considered a safer and more sustainable alternative to synthetic additives. Furthermore, there is a growing market for natural and organic food products. These factors contribute to the growth of this segment.

Based on form, the global feed additives market is segmented into dry feed additives and liquid feed additives. In 2023, the dry feed additives segment is expected to account for the larger share of the global feed additives market. However, the liquid feed additives segment is projected to register the highest CAGR during the forecast period. The growth of this segment is driven by the shift towards liquid supplements due to their improved shelf life and versatility for various applications.

An in-depth geographic analysis of the industry provides detailed qualitative and quantitative insights into the five major regions (North America, Europe, Asia-Pacific, Latin America, and the Middle East & Africa) and the coverage of major countries in each region. North America is slated to register the highest CAGR during the forecast period, mainly due to increasing awareness about the benefits of additives for animal feed, the increase in outbreaks of diseases, and the increasing focus on animal productivity.

#### Key Questions Answered in the Report-

What is the current revenue generated by feed additives globally?

At what rate is the global feed additives demand projected to grow for the next 5–7 years?

What are the historical market sizes and growth rates of the global feed additives market?

What are the major factors impacting the growth of this market at the regional and country levels? What are the major opportunities for existing players and new entrants in the market?

Which segments in terms of type, animal type, source, and form are expected to

create major traction for the manufacturers in this market?

What are the key geographical trends in this market? Which regions/countries are expected to offer significant growth opportunities for the manufacturers operating in the global feed additives market?

Who are the major players in the global feed additives market? What are their specific product offerings in this market?

What are the recent strategic developments in the global feed additives market? What are the impacts of these strategic developments on the market?

## Scope of the Report:

### Feed Additives Market Assessment—by Type

#### Performance Additives

Amino Acids

Lysine

Methionine

Threonine

Other Amino Acids

Minerals

Macro Minerals

Trace Minerals

Vitamins

Fat-Soluble Vitamins

Vitamin A

Vitamin E

Vitamin D

Vitamin K

Water-Soluble Vitamins

Vitamin C

Vitamin B Complex

Specialty Additives

Acidifiers

Probiotics

Lactobacillus

Bifidobacterium

Yeast and Other Microbes

Enzymes

Phytase

Carbohydrase

Protease

Antioxidants

Ethoxyquin

BHT

BHA

Other Antioxidants

Antibiotics

Other Types

## Feed Additives Market Assessment—by Animal Type

Poultry

Broilers

Layers

Turkey

Other Poultry Birds

Ruminants

Beef Ruminants

Dairy Ruminants

Swine

Aquatic Animals

Other Animals

## Feed Additives Market Assessment—by Source

Synthetic Feed Additives

## Natural Feed Additives

### Feed Additives Market Assessment—by Form

#### Dry Feed Additives

#### Liquid Feed Additives

### Feed Additives Market Assessment—by Geography

#### Asia-Pacific

##### China

##### India

##### Japan

##### Australia

##### Rest of Asia-Pacific

#### Europe

##### Spain

##### Russia

##### Germany

##### France

##### Italy

##### U.K.

##### Netherlands

Poland

Rest of Europe

North America

U.S.

Canada

Latin America

Brazil

Mexico

Argentina

Rest of Latin America

Middle East & Africa



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