

# **EV Charging Station Raw Materials Market by Material Type (Metals & Alloys (Stainless Steel, Carbon Steel, Aluminum, Copper, Other), Polymers (PC Resins, PC Blends, Elastomers, Polyurethanes, TPU)), Application, and Charging Type - Global Forecast to 2028**

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## **Abstracts**

EV Charging Station Raw Materials Market by Material Type (Metals & Alloys (Stainless Steel, Carbon Steel, Aluminum, Copper, Other), Polymers (PC Resins, PC Blends, Elastomers, Polyurethanes, TPU)), Application, and Charging Type— Global Forecast to 2028

The research report titled “EV Charging Station Raw Materials Market by Material Type (Metals & Alloys (Stainless Steel, Carbon Steel, Aluminum, Copper, Other), Polymers (PC Resins, PC Blends, Elastomers, Polyurethanes, TPU)), Application, and Charging Type— Global Forecast to 2028” provides an in-depth analysis of the EV charging station raw materials market across five major geographies and emphasizes on the current market trends, market size, market shares, recent developments, and forecast till 2028. The EV Charging Station Raw Materials Market is expected to reach \$4.91 billion by 2028, at a CAGR of 34.1% during the forecast period, 2021-2028. By volume, this market is expected to grow at a CAGR of 45.0% from 2021 to reach 665,984.3 metric tonnes by 2028.

The growth of this market is mainly attributed to factors such as supportive government policies for EV charging stations, increasing adoption of EVs, and increasing initiatives by private companies for deploying EV charging infrastructure. The increasing adoption of electric mobility in emerging economies provides significant growth opportunities for

market players.

The study offers a comprehensive analysis of the EV charging station raw materials market with respect to materials type [metals and alloys (copper, stainless steel, carbon steel, aluminum, nickel, chrome, titanium, and other metals & alloys) and polymers (thermoplastic polyurethanes, polycarbonate blends, polyurethanes, elastomers, polycarbonate resins)], application (cords, connector guns, enclosures, charger plug holsters, nylon glands/lock nuts, electric circuit breakers, energy meters and timers, internal wiring, flexible conduits, thermal switches, cable hangers, displays, and other applications), and charging type (Level 1, Level 2, and DC Fast Charging), and geography (Asia-Pacific, Europe, North America, Latin America, and the Middle East & Africa). The study also evaluates industry competitors and analyzes the market at the country level.

The EV charging station raw materials market is mainly segmented into metals and alloys and polymers based on material type. The polymers segment is expected to grow at the highest CAGR by value during the forecast period. Major factors attributed to this segment's high growth are excellent heat resistance, weather resistance, strength, and lightweight of polymers; ability to be easily molded into any shape and size; and high aesthetic qualities, which enables charging stations to be branded in any color as per the network operators' requirements.

Based on application, the EV charging station raw materials market is segmented into cord, connector gun, enclosure, charger plug holster, nylon glands/lock nut, electric circuit breaker, energy meter and timers, internal wiring, flexible conduit, thermal switch, cable hanger, displays, and other applications. The connector gun segment is expected to grow at the highest CAGR during the forecast period. The rapid growth of this segment is mainly attributed to increasing demand for DC fast-charging stations in European countries and the U.S., increasing adoption of electric mobility in emerging economies, increasing initiatives by governments in countries such as India, Thailand, Singapore, and other Southeast Asian countries for rapid deployment of EV charging infrastructure and develop an EV ecosystem for manufacturing of EVSE components.

Based on charging type, the EV charging station raw materials market is segmented into level 1, level 2, and DC fast charging. The DC fast charging segment is expected to grow at the highest CAGR during the forecast period. The rapid growth of this segment is mainly attributed to growing government initiatives for installing fast-charging stations, rebate on the purchase of DC fast-charging stations, increasing investments from automakers towards the development of DC fast-charging station infrastructure to

support their long-range battery-electric vehicle, and ability of DC fast chargers to provide faster charging as compared to Level 1 & Level 2 charging stations.

Geographically, the market is segmented into five major regions: North America, Europe, Asia-Pacific, Latin America, and the Middle East & Africa. The Asia-Pacific is expected to witness the fastest growth during the forecast period. The factors attributed to the high growth of this region are high adoption of EVs and associated infrastructure to meet the climate change commitments, reduce air pollution, and increase energy security; increasing opportunity for economies with less developed automotive manufacturing capabilities to catch up with, or even advance, industry players in more established automotive manufacturing hubs; and ongoing investments by various countries for robust charging infrastructure used in shopping malls, public buildings, and parking facilities.

The key players operating in the EV charging station raw materials market are Ryerson Holding Corporation (U.S.), DOMO Chemicals GmbH (Germany), DuPont de Nemours, Inc. (U.S.), SABIC (Saudi Arabia), BASF SE (Germany), Thyssenkrupp AG (Germany), Covestro AG (Germany), Evonik Industries AG (Germany), POSCO (South Korea), Trinseo S.A. (U.S.), Celanese Corporation (U.S.), and Lanxess AG (Germany).

#### Key Questions Answered in the Report-

Which are the high-growth market segments in terms of material type, application, charging type, and geography?

What is the historical market size for the EV charging station raw materials market?

What are the market forecasts and estimates for the period 2021–2028?

What are the major drivers, restraints, opportunities, and challenges in the EV charging station raw materials market?

Who are the major players in the market, and what share of the market do they hold?

How is the competitive landscape for the EV charging station raw materials market?

What are the recent developments in the EV charging station raw materials market?

What are the different strategies adopted by the major players in the market?

What are the key geographic trends, and which are the high-growth countries?

Who are the local emerging players in the EV charging station raw materials market, and how do they compete with the other players?

## Scope of the Report

### EV Charging Station Raw Materials Market, by Material Type

#### Metals and Alloys

Copper

Stainless Steel

Carbon Steel

Aluminum

Nickel

Chrome

Titanium

Other Metals and Alloys

#### Polymers

Thermoplastic Polyurethanes

Polycarbonate Blends

Polyurethanes

Elastomers

Polycarbonate Resins

## EV Charging Station Raw Materials Market, by Application

Cords

Internal Wiring

Enclosures

Connector Guns

Thermal Switches

Displays

Flexible Conduits

Electric Circuit Breakers

Energy Meter and Timers

Cable Hangers

Charger Plug Holsters

Nylon Glands/Lock nuts

Other Applications

## EV Charging Station Raw Materials Market, by Charging Type

Level 1

Level 2

DC Fast Charging

## EV Charging Station Raw Materials Market, by Geography

Asia-Pacific (APAC)

China

Japan

South Korea

Singapore

India

Rest of Asia-Pacific (RoAPAC)

Europe

Germany

U.K.

France

Italy

Spain

Morocco

Rest of Europe (RoE)

North America

U.S.

Canada

Mexico

Latin America

Middle East & Africa

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