

# **European Hospital Beds Market By Product (Beds, Accessories), Area Of Use (Critical, Bariatric, Med Surg, Pediatric, Maternal), Technology (Powered, Manual), Type Of Care (Curative, Long Term), And End User (Hospital, Homecare)-Forecast To 2024**

<https://marketpublishers.com/r/EB93F743148EN.html>

Date: October 2018

Pages: 133

Price: US\$ 2,975.00 (Single User License)

ID: EB93F743148EN

## **Abstracts**

European Hospital Beds Market by Product (Beds, Accessories), Area of Use (Critical, Bariatric, Med Surg, Pediatric, Maternal), Technology (Powered, Manual), Type of Care (Curative, Long Term), and End User (Hospital, Homecare)-Forecast to 2024

The European medical/hospital beds market is expected to grow at a CAGR of 3.9% from 2018 to reach \$1,102 million by 2024.

Succeeding an extensive secondary and primary research and in-depth analysis of the market scenario, the report carries out an impact analysis of the key industry drivers, restraints, opportunities, and trends. The factors such as increasing elderly population coupled with growing prevalence of chronic diseases and launch of technologically advanced beds - are driving the growth of European medical/hospital beds market. Moreover, emergence of smart beds and robotic beds and growing demand for beds for long-care further supports the growth of this market. However, rising preference to minimally invasive surgeries (eliminating necessity of longer hospital stays) and decreasing number of hospitals and hospital beds in some of the European countries hinder the growth of this market.

Medical beds commanded the largest share of European medical/hospital beds market by product in 2017. However, accessories are expected to witness a rapid growth during the forecast period mainly due to growing demand for custom accessories such as extensions, side rails, and side trays.

The medical beds market for hospitals (end user segment) commanded the largest share of European market in 2017. This is attributed to growing healthcare expenditure across the region and increasing prevalence of various acute and chronic diseases resulting in greater admission rates in hospitals.

An in-depth analysis of the European region provides detailed qualitative and quantitative insights of seven regions, namely, Russia, Germany, France, U.K., Italy, Spain, and rest of Europe (RoE). Russia commanded the largest share of the European medical/hospital beds market in 2017, followed by France, the U.K., Germany, Italy, and Spain. The large share of this region is mainly attributed to the factors such as large population base, aging population, prevalence of chronic illnesses, and presence of large number of hospitals coupled with greater access to healthcare.

The major players operating in the European medical/hospital beds market are Stryker Corporation, Hill-Rom Holding, Inc., Invacare Corporation, Getinge AB, Paramount Bed Holdings Co., Ltd., Medline Industries, Inc., Joh. Stiegelmeyer GmbH & Co. KG, Gendron Inc., LINET Group SE, Joerns Healthcare LLC., Span-America Medical Systems, Inc., Savion Industries, and Malvestio Spa.

## **SCOPE OF THE REPORT:**

### Market by Product

Beds

Accessories

### Market by Area of use

Critical care

Long-term care

Bariatric care

Med-Surg

Pediatric

Maternal

Homecare

#### Market by Type of care

Curative care

Long-term care

Rehabilitative care

#### Market by Technology

Powered

Electric

Semi-electric

Manual

#### Market by End user

Hospitals

Elderly care settings

Homecare settings

Others

#### Market by Geography

Europe

Russia

France

U.K.

Germany

Italy

Spain

Rest of Europe (RoE)

## Contents

### 1. INTRODUCTION

- 1.1. Market Ecosystem
- 1.2. Currency and Limitations
  - 1.2.1. Currency
  - 1.2.2. Limitations
- 1.3. Key Stakeholders

### 2. RESEARCH METHODOLOGY

- 2.1. Secondary Research
- 2.2. Primary Research

### 3. EXECUTIVE SUMMARY

### 4. MARKET INSIGHTS

- 4.1. Introduction
- 4.2. Market Dynamics
  - 4.2.1. Drivers
    - 4.2.1.1. Increasing Elderly Population Coupled with Growing Prevalence of Chronic Diseases
    - 4.2.1.2. Launch of Technologically Advanced Beds
  - 4.2.2. Restraints
    - 4.2.2.1. Growing Preference for Minimally Invasive Surgeries
    - 4.2.2.2. Declining Number of Beds
  - 4.2.3. Opportunities
    - 4.2.3.1. “Smart Beds” and “Robotic Beds” to offer New Growth Avenues
    - 4.2.3.2. Growing Demand for Beds for Long-Term Care
  - 4.2.4. Trends
    - 4.2.4.1. Transition from Acute Care to Long-Term Care
- 4.3. Market Share Analysis

### 5. EUROPEAN HOSPITAL/MEDICAL BEDS MARKET, BY PRODUCT

- 5.1. Introduction
- 5.2. Hospital/Medical Beds

### 5.3. Accessories

## **6. EUROPEAN HOSPITAL/MEDICAL BEDS MARKET, BY AREA OF USE**

- 6.1. Introduction
- 6.2. Critical Care
- 6.3. Long-Term Care
- 6.4. Bariatric Care
- 6.5. Med-Surg
- 6.6. Pediatric Care
- 6.7. Maternal Care
- 6.8. Home Care

## **7. EUROPEAN HOSPITAL/MEDICAL BEDS MARKET, BY TYPE OF CARE**

- 7.1. Introduction
- 7.2. Curative Care
- 7.3. Long-Term Care
- 7.4. Rehabilitative Care

## **8. EUROPEAN HOSPITAL/MEDICAL BEDS MARKET, BY TECHNOLOGY**

- 8.1. Introduction
- 8.2. Powered Beds
  - 8.2.1. Electric Beds
  - 8.2.2. Semi-Electric Beds
- 8.3. Manual Beds

## **9. EUROPEAN HOSPITAL/MEDICAL BEDS MARKET, BY END USER**

- 9.1. Introduction
- 9.2. Hospitals
- 9.3. Elderly Care Settings
- 9.4. Home Care Settings
- 9.5. Others

## **10. EUROPEAN HOSPITAL/MEDICAL BEDS MARKET, BY REGION**

- 10.1. Introduction

- 10.1.1. Russia
- 10.1.2. France
- 10.1.3. U.K.
- 10.1.4. Germany
- 10.1.5. Italy
- 10.1.6. Spain
- 10.1.7. Rest of Europe (RoE)

## **11. COMPETITIVE LANDSCAPE**

- 11.1. New Product Launches
- 11.2. Agreements
- 11.3. Acquisitions

## **12. COMPANY PROFILES (BUSINESS OVERVIEW, FINANCIAL OVERVIEW, PRODUCT PORTFOLIO, AND STRATEGIC DEVELOPMENTS)**

- 12.1. Stryker Corporation
- 12.2. Hill-Rom Holdings, Inc.
- 12.3. Getinge AB
- 12.4. Invacare Corporation
- 12.5. Paramount Bed Holdings Co., Ltd.
- 12.6. Medline Industries, Inc.
- 12.7. Joh. Stieglmeyer GmbH & Co. KG
- 12.8. Gendron Inc.
- 12.9. LINET Group SE
- 12.10. Joerns Healthcare LLC.
- 12.11. Span-America Medical Systems, Inc. (A Subsidiary of Savaria Corporation)
- 12.12. Savion Industries
- 12.13. Malvestio Spa (A Subsidiary of Malvestio Group)

## **13. APPENDIX**

- 13.1. Questionnaire

## List Of Tables

### LIST OF TABLES

- Table 1 European Hospital/Medical Beds Market Drivers: Impact Analysis (2018-2024)
- Table 2 Europe Hospital/Medical Beds Market Restraints: Impact Analysis (2018-2024)
- Table 3 European Hospital/Medical Beds Market Size, by Product, 2016-2024 (\$ Million)
- Table 4 European Hospital/Medical Beds Market Size, by Country/Region (2018-2024)
- Table 5 European Hospital Bed Accessories Market Size, by Country/Region, 2016-2024 (\$ Million)
- Table 6 European Hospital/Medical Beds Market Size, by Area of Use, 2016-2024 (\$ Million)
- Table 7 European Hospital/Medical Beds Market Size for Critical Care, by Country/Region, 2016-2024 (\$ Million)
- Table 8 European Hospital/Medical Beds Market Size for Long-Term Care, by Country/Region, 2016-2024 (\$ Million)
- Table 9 European Hospital/Medical Beds Market Size for Bariatric Care, by Country/Region, 2016-2024 (\$ Million)
- Table 10 European Hospital/Medical Beds Market Size for Med-Surg, by Country/Region, 2016-2024 (\$ Million)
- Table 11 European Hospital/Medical Beds Market Size for Pediatric Care, by Country/Region, 2016-2024 (\$ Million)
- Table 12 European Hospital/Medical Beds Market Size for Maternal Care, by Country/Region, 2016-2024 (\$ Million)
- Table 13 European Hospital/Medical Beds Market Size for Home Care, by Country/Region, 2016-2024 (\$ Million)
- Table 14 European Hospital/Medical Beds Market Size, by Type of Care, 2016-2024 (\$ Million)
- Table 15 European Hospital Beds Market Size for Curative Care, by Country/Region, 2016-2024 (\$ Million)
- Table 16 European Hospital Beds Market Size for Long-Term Care, by Country, 2016-2024 (\$ Million)
- Table 17 European Hospital Beds Market Size for Rehabilitative Care, by Country, 2016-2024 (\$ Million)
- Table 18 European Hospital/Medical Beds Market Size, by Technology, 2016-2024 (\$ Million)
- Table 19 European Powered Hospital/Medical Beds Market Size, by Type, 2018-2024 (\$ Million)
- Table 20 European Powered Hospital/Medical Beds Market Size, by Country/Region,



2018-2024 (\$ Million)

Table 21 Key Players Providing Electric Beds

Table 22 European Electric Hospital/Medical Beds Market Size, by Country/Region, 2018-2024 (\$ Million)

Table 23 Key Players Providing Semi-Electric Beds

Table 24 European Semi-Electric Hospital/Medical Beds Market Size, by Country, 2018-2024 (\$ Million)

Table 25 Key Players Providing Manual Beds

Table 26 European Manual Hospital/Medical Beds Market Size, by Country/Region, 2018-2024 (\$ Million)

Table 27 European Medical Beds Market Size, by End User, 2016-2024 (\$ Million)

Table 28 European Medical Beds Market Size for Hospitals, by Country/Region, 2016-2024 (\$ Million)

Table 29 European Medical Beds Market Size for Elderly Care Settings, by Country/Region, 2016-2024 (\$ Million)

Table 30 European Medical Beds Market Size for Home Care Settings, by Country/Region, 2016-2024 (\$ Million)

Table 31 European Hospital/Medical Beds Market Size for Other End Users, by Country/Region, 2016-2024 (\$ Million)

Table 32 European Hospital/Medical Beds Market Size, by Country, 2016-2024 (\$ Million)

Table 33 Russia: Hospital/Medical Beds Market Size, by Product, 2016-2024 (\$ Million)

Table 34 Russia: Hospital/Medical Beds Market Size, by Area of Use, 2016-2024 (\$ Million)

Table 35 Russia: Hospital/Medical Beds Market Size, by Type of Care, 2016-2024 (\$ Million)

Table 36 Russia: Hospital/Medical Beds Market Size, by Technology, 2016-2024 (\$ Million)

Table 37 Russia: Powered Hospital/Medical Beds Market Size, by Type, 2016-2024 (\$ Million)

Table 38 Russia: Hospital/Medical Beds Market Size, by End User, 2016-2024 (\$ Million)

Table 39 France: Hospital/Medical Beds Market Size, by Product, 2016-2024 (\$ Million)

Table 40 France: Hospital/Medical Beds Market Size, by Area of Use, 2016-2024 (\$ Million)

Table 41 France: Hospital/Medical Beds Market Size, by Type of Care, 2016-2024 (\$ Million)

Table 42 France: Hospital/Medical Beds Market Size, by Technology, 2016-2024 (\$ Million)

Table 43 France: Powered Hospital/Medical Beds Market Size, by Type, 2016-2024 (\$ Million)

Table 44 France: Hospital/Medical Beds Market Size, by End User, 2016-2024 (\$ Million)

Table 45 U.K.: Hospital/Medical Beds Market Size, by Product, 2016-2024 (\$ Million)

Table 46 U.K.: Hospital/Medical Beds Market Size, by Area of Use, 2016-2024 (\$ Million)

Table 47 U.K.: Hospital/Medical Beds Market Size, by Type of Care, 2016-2024 (\$ Million)

Table 48 U.K.: Hospital/Medical Beds Market Size, by Technology, 2016-2024 (\$ Million)

Table 49 U.K.: Powered Hospital/Medical Beds Market Size, by Type, 2016-2024 (\$ Million)

Table 50 U.K.: Hospital/Medical Beds Market Size, by End User, 2016-2024 (\$ Million)

Table 51 Germany: Hospital/Medical Beds Market Size, by Product, 2016-2024 (\$ Million)

Table 52 Germany: Hospital/Medical Beds Market Size, by Area of Use, 2016-2024 (\$ Million)

Table 53 Germany: Hospital/Medical Beds Market Size, by Type of Care, 2016-2024 (\$ Million)

Table 54 Germany: Hospital/Medical Beds Market Size, by Technology, 2016-2024 (\$ Million)

Table 55 Germany: Powered Hospital/Medical Beds Market Size, by Type, 2016-2024 (\$ Million)

Table 56 Germany: Hospital/Medical Beds Market Size, by End User, 2016-2024 (\$ Million)

Table 57 Italy: Hospital/Medical Beds Market Size, by Product, 2016-2024 (\$ Million)

Table 58 Italy: Hospital/Medical Beds Market Size, by Area of Use, 2016-2024 (\$ Million)

Table 59 Italy: Hospital/Medical Beds Market Size, by Type of Care, 2016-2024 (\$ Million)

Table 60 Italy: Hospital/Medical Beds Market Size, by Technology, 2016-2024 (\$ Million)

Table 61 Italy: Powered Hospital/Medical Beds Market Size, by Type, 2016-2024 (\$ Million)

Table 62 Italy: Hospital/Medical Beds Market Size, by End User, 2016-2024 (\$ Million)

Table 63 Spain: Hospital/Medical Beds Market Size, by Product, 2016-2024 (\$ Million)

Table 64 Spain: Hospital/Medical Beds Market Size, by Area of Use, 2016-2024 (\$ Million)

Table 65 Spain: Hospital/Medical Beds Market Size, by Type of Care, 2016-2024 (\$ Million)

Table 66 Spain: Hospital/Medical Beds Market Size, by Technology, 2016-2024 (\$ Million)

Table 67 Spain: Powered Hospital/Medical Beds Market Size, by Type, 2016-2024 (\$ Million)

Table 68 Spain: Hospital/Medical Beds Market Size, by End User, 2016-2024 (\$ Million)

Table 69 RoE: Hospital/Medical Beds Market Size, by Product, 2016-2024 (\$ Million)

Table 70 RoE: Hospital/Medical Beds Market Size, by Area of Use, 2016-2024 (\$ Million)

Table 71 RoE: Hospital/Medical Beds Market Size, by Type of Care, 2016-2024 (\$ Million)

Table 72 RoE: Hospital/Medical Beds Market Size, by Technology, 2016-2024 (\$ Million)

Table 73 RoE: Powered Hospital/Medical Beds Market Size, by Type, 2016-2024 (\$ Million)

Table 74 RoE: Hospital/Medical Beds Market Size, by End User, 2016-2024 (\$ Million)

Table 75 Number of Developments by The Major Players During 2015-2018

Table 76 New Product Launches

Table 77 Agreements

Table 78 Acquisitions

## List Of Figures

### LIST OF FIGURES

- Figure 1 Research Process
- Figure 2 Key Executives Interviewed
- Figure 3 Primary Research Techniques
- Figure 4 Market Size Estimation
- Figure 5 Key Opportunities
- Figure 6 Key Adopters of Hospital/Medical Beds
- Figure 7 Curative Care Segment Dominates the European Hospital/Medical Beds Market
- Figure 8 European Hospital/Medical Beds Market Overview: 2018-2024
- Figure 9 European Hospital/Medical Beds Market, by Country, 2017
- Figure 10 Population Structure for 80 Years Above Age Group (In % of total Population)
- Figure 11 Number of Beds Lifted Between 2000-2014 In Europe
- Figure 12 European Hospital/Medical Beds Market Share Analysis, by Key Players, 2017
- Figure 13 European Hospital/Medical Beds Market Size, by Product, 2018-2024
- Figure 14 European Hospital/Medical Beds Market Size, by Area of Use, 2018-2024 (\$ Million)
- Figure 15 Population Aged 16 and Over with Long-Standing Limitations (In %), 2016
- Figure 16 Obesity in Population Aged 15 Years or Over (In %), 2015
- Figure 17 Fertility Rates in Europe, 2016
- Figure 18 European Hospital/Medical Beds Market, by Type of Care, 2018-2024
- Figure 19 European Population Aged 65 or Above (In % of total Population), 2010-2017
- Figure 20 European Hospital/Medical Beds Market Size, by Technology, 2018-2024 (\$ Million)
- Figure 21 European Hospital/Medical Beds Market Size, by End User, 2018-2024 (\$ Million)
- Figure 22 Population Aged 65 and Over (%), 2015 and 2030
- Figure 23 European Hospital/Medical Beds Market Size, by Region, 2018-2024 (\$ Million)
- Figure 24 France: Population Aged 65 and Above, 2010-2017
- Figure 25 U.K.: Average Emergency Hospital Admissions, 2011-2018
- Figure 26 Germany: Population Aged 65 and Above, 2011-2017
- Figure 27 Healthcare Expenditure Per Capita (In \$), 2010-2015
- Figure 28 Italy: Number of Road Accident Injuries, 2016
- Figure 29 Spain: Life Expectancy Compared to Eu, 2000-2015

- Figure 30 Switzerland: Health Spending Per Capita (In \$PPP), 2017
- Figure 31 Poland: Long-Term Care Expenditure (In PLN), 2015-2050
- Figure 32 Growth Strategies Adopted by The Key Players
- Figure 33 New Product Launches by The Leading Players, 2015-2018
- Figure 34 Agreements by Leading Players, 2015-2018
- Figure 35 Acquisitions by Leading Players, 2015-2018
- Figure 36 Stryker Corporation: Financial Overview (2015-2017)
- Figure 37 Hill-Rom Holdings, Inc.: Financial Overview (2015-2017)
- Figure 38 Getinge AB: Financial Overview (2015-2017)
- Figure 39 Invacare Corporation: Financial Overview (2015-2017)
- Figure 40 Paramount Bed Holdings, Co. Ltd.: Financial Overview (2015-2017)
- Figure 41 Savaria Corporation: Financial Overview (2015-2017)

## I would like to order

Product name: European Hospital Beds Market By Product (Beds, Accessories), Area Of Use (Critical, Bariatric, Med Surg, Pediatric, Maternal), Technology (Powered, Manual), Type Of Care (Curative, Long Term), And End User (Hospital, Homecare)-Forecast To 2024

Product link: <https://marketpublishers.com/r/EB93F743148EN.html>

Price: US\$ 2,975.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/EB93F743148EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:

Last name:

Email:

Company:

Address:

City:

Zip code:

Country:

Tel:

Fax:

Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970