

# **Europe Sausage Casings Market by Type (Artificial Casings, Natural Casings), Application (Animal Meat Sausages, Vegan Sausages), Distribution Channel (Offline, Online), End User (Food Processors, Retailers), and Country - Forecast to 2030**

<https://marketpublishers.com/r/E31F9510A81CEN.html>

Date: August 2023

Pages: 0

Price: US\$ 4,175.00 (Single User License)

ID: E31F9510A81CEN

## **Abstracts**

According to the research report titled, 'Europe Sausage Casings Market by Type (Artificial Casings, Natural Casings), Application (Animal Meat Sausages, Vegan Sausages), Distribution Channel (Offline, Online), End User (Food Processors, Retailers), and Country—Forecast To 2030,' the Europe sausage casings market is projected to reach \$2.72 billion by 2030, at a CAGR of 4.1% during the forecast period 2023–2030. The report provides an in-depth analysis of the Europe sausage casings market across ten major countries, emphasizing the current market trends, market sizes, recent developments, and forecasts till 2030.

Succeeding extensive secondary and primary research and an in-depth analysis of the market scenario, the report conducts the impact analysis of the key industry drivers, restraints, opportunities, and challenges. The growth of the Europe sausage casings market is driven by the growing preference for artificial casings by sausage manufacturers, increasing meat production and consumption in Europe, and the rising consumption of ready-to-eat and ready-to-cook food products. However, complexities in using natural sausage casings restrain the growth of this market. The emergence of vegetarian sausage casings is expected to generate growth opportunities for the players operating in this market. However, animal disease & health concerns are a major challenge for market growth.

The key players operating in the Europe sausage casings market are Viscofan, S.A. (Spain), Devro Plc (U.K.), Selo B.V. (Netherlands), DAT-Schaub Group (Denmark),

ViskoTeepak Holding Ab Ltd (Finland), Amjadi GmbH (Germany), Peter Gelhard Naturd?rme KG (Germany), Fibran Group (Spain), Viskase Companies, Inc. (U.S.), FABIOS S.A. (Poland), Kalle GmbH (Germany), CDS Hackner GmbH (Germany), Oversea Casing Company (U.S.), Nutra Produkte AG (Switzerland), Combinatie Teijssen VD Hengel (CTH) BV (Netherlands), Strobel GmbH & Co. KG Boyauderie Sarroise (Germany), MCJ Casings (U.K.), and Irish Casing Company (Ireland).

The Europe sausage casings market is segmented by type {artificial sausage casings [collagen casings (edible collagen casings and non-edible collagen casings), cellulose casings, plastic casings, fibrous casings, textile casings, net casings, and vegetarian casings] and natural sausage casings [hog-sourced casings, beef-sourced casings, sheep-sourced casings, and other animal-sourced casings]}, application {animal-based sausages [processed sausages (pre-cooked sausages, smoked sausages, and cured sausages) and fresh sausages] and plant-based sausages}, distribution channel (offline and online), end user (food processing companies, food retail, food service providers, and other end users), and country/region (Germany, France, Italy, U.K., Spain, Poland, Netherlands, Russia, Belgium, Austria, and rest of Europe).

Based on type, the Europe sausages casings market is segmented into artificial sausage casings and natural sausage casings. In 2023, the artificial sausage casings segment is expected to account for the larger share of the Europe sausage casings market. The large market share of this segment is attributed to the increasing consumption of processed meat, the growing demand for vegan sausages, and the increasing preference for artificial casings over natural casings from casing manufacturers due to their consistency & stability, and cost-effectiveness. Moreover, the artificial sausage casings segment is also expected to register the highest CAGR during the forecast period of 2023–2030. The growth of this segment is primarily attributed to the emergence of vegetarian casings.

Based on application, the Europe sausage casings market is segmented into animal-based sausages and plant-based sausages. In 2023, the animal-based sausages segment is expected to account for the larger share of the Europe sausage casings market. The large market share of this segment is attributed to increased animal meat consumption, the rising urban population, the high popularity of collagen casings, and increased consumer preference for a protein-rich diet. However, the plant-based sausages segment is expected to register the highest CAGR during the forecast period. The rapid growth of this segment is attributed to the consumer shift toward healthy, tasty, sustainable, and environment-friendly varieties of sausages.

Based on distribution channel, the Europe sausage casings market is segmented into offline and online. In 2023, the offline segment is expected to account for the larger share of the Europe sausage casings market. The large market share of this segment is mainly attributed to the growing number of modern groceries offering high-quality food products, a wide range of food products, and consumer preference for shopping offline due to the enhanced shopping experience offered by these channels.

Based on end user, the Europe sausage casings market is segmented into food-processing companies, food service providers, food retailers, and other end users. In 2023, the food-processing companies segment is expected to account for the largest share of the Europe sausage casings market. The increasing demand for processed sausages has led to the large-scale production of sausages, driving the demand for sausage casings from food-processing companies. Moreover, the growing preference for innovative food options, increased automation in sausage production, and maximized production efficiencies further support this segment's leading position.

An in-depth geographic analysis of the industry provides detailed qualitative and quantitative insights into the ten major countries: Germany, France, Italy, the U.K., Spain, Poland, Netherlands, Russia, Belgium, Austria, and rest of Europe. The Netherlands is slated to register the highest CAGR during the forecast period, mainly due to the modernization of the meat processing industry, including the adoption of high-tech slaughter lines and the increasing demand for plant-based sausages.

#### Key Questions Answered in the Report-

What is the current revenue generated by sausage casings in Europe?

At what rate is the Europe sausage casings demand projected to grow for the next 5–7 years?

What are the historical market sizes and growth rates of the Europe sausage casings market?

What are the major factors impacting the growth of this market at the regional and country levels? What are the major opportunities for existing players and new entrants in the market?

Which segments in terms of type, application, distribution channel, and end user

are expected to create major traction for the manufacturers in this market?

What are the key geographical trends in this market? Which countries are expected to offer significant growth opportunities for the manufacturers operating in the Europe sausage casings market?

Who are the major players in the Europe sausage casings market? What are their specific product offerings in this market?

## Scope of the Report:

### Europe Sausage Casings Market Assessment—by Type

#### Artificial Sausage Casings

##### Collagen Casings

##### Edible Collagen Casings

##### Non-Edible Collagen Casings

##### Cellulose Casings

##### Plastic Casings

##### Fibrous Casings

##### Textile Casings

##### Net Casings

##### Vegetarian Casings

#### Natural Sausage Casings

##### Hog-sourced Casings

##### Beef-sourced Casings

Sheep-sourced Casings

Other Animal-sourced Casings

## Europe Sausage Casings Market Assessment—by Application

Animal-based Sausages

Fresh Sausages

Processed Sausages

Pre-cooked Sausages

Smoked Sausages

Cured Sausages

Plant-based Sausages

## Europe Sausage Casings Market Assessment—by Distribution Channel

Offline

Online

## Europe Sausage Casings Market Assessment—by End User

Food Processing Organizations

Food Retail

Food Service Providers

Other End Users

## Europe Sausage Casings Market Assessment—by Country

Germany

France

Italy

U.K.

Spain

Poland

Netherlands

Russia

Belgium

Austria

Rest of Europe

## Contents

### 1. INTRODUCTION

- 1.1. Market Definition
- 1.2. Market Ecosystem
- 1.3. Currency
- 1.4. Key Stakeholders

### 2. RESEARCH METHODOLOGY

- 2.1. Research Process
- 2.2. Process of Data Collection and Validation Process
  - 2.2.1. Secondary Research
  - 2.2.2. Primary Research/Interviews With Key Opinion Leaders from the Industry
- 2.3. Market Sizing and Forecasting
  - 2.3.1. Market Size Estimation Approach
    - 2.3.1.1. Bottom-Up Approach
    - 2.3.1.2. Top-Down Approach
  - 2.3.2. Growth Forecast Approach
- 2.4. Assumptions for the Study

### 3. EXECUTIVE SUMMARY

- 3.1. Overview
- 3.2. Segment Analysis
  - 3.2.1. Europe Sausage Casings Market, by Type
  - 3.2.2. Europe Sausage Casings Market, by Application
  - 3.2.3. Europe Sausage Casings Market, by Distribution Channel
  - 3.2.4. Europe Sausage Casings Market, by End User
- 3.3. Europe Sausage Casings Market, by Country
- 3.4. Competitive Landscape & Market Competitors

### 4. MARKET INSIGHTS

- 4.1. Overview
- 4.2. Drivers
  - 4.2.1. Sausage Manufacturers' Growing Preference for Artificial Casings
  - 4.2.2. Increasing Meat Production and Consumption In Europe

4.2.3. Rising Consumption of Ready-To-Eat (RTE) and Ready-To-Cook (RTC) Food Products

4.3. Restraints

4.3.1. Complexities In the Use of Natural Sausage Casings

4.4. Opportunities

4.4.1. Emergence of Vegetarian Sausage Casings

4.5. Challenges

4.5.1. Animal Disease & Health Concerns

4.6. Pricing Analysis, by Type

4.6.1. Artificial Sausage Casings

4.6.2. Natural Sausage Casings

## **5. EUROPE SAUSAGE CASINGS MARKET ASSESSMENT—BY TYPE**

5.1. Overview

5.2. Artificial Sausage Casings

5.2.1. Collagen Casings

5.2.1.1. Edible Collagen Casings

5.2.1.2. Non-Edible Collagen Casings

5.2.2. Cellulose Casings

5.2.3. Plastic Casings

5.2.4. Fibrous Casings

5.2.5. Textile Casings

5.2.6. Net Casings

5.2.7. Vegetarian Casings

5.3. Natural Sausage Casings

5.3.1. Hog-Sourced Casings

5.3.2. Beef-Sourced Casings

5.3.3. Sheep-Sourced Casings

5.3.4. Other Sources-Based Natural Casings

## **6. EUROPE SAUSAGE CASINGS MARKET ASSESSMENT—BY APPLICATION**

6.1. Overview

6.2. Animal-Based Sausages

6.2.1. Processed Sausages

6.2.1.1. Pre-Cooked Sausages

6.2.1.2. Smoked Sausages

6.2.1.3. Cured Sausages



- 6.2.2. Fresh Sausages
- 6.3. Plant-Based Sausages

## **7. EUROPE SAUSAGE CASINGS MARKET ASSESSMENT—BY DISTRIBUTION CHANNEL**

- 7.1. Overview
- 7.2. Offline
- 7.3. Online

## **8. EUROPE SAUSAGE CASINGS MARKET ASSESSMENT—BY END USER**

- 8.1. Overview
- 8.2. Food Processing Companies
- 8.3. Food Retailers
- 8.4. Food Service Providers
- 8.5. Other End Users

## **9. EUROPE SAUSAGE CASINGS MARKET ASSESSMENT—BY COUNTRY**

- 9.1. Overview
- 9.2. Germany
- 9.3. France
- 9.4. Italy
- 9.5. U.K.
- 9.6. Spain
- 9.7. Poland
- 9.8. Netherlands
- 9.9. Russia
- 9.10. Belgium
- 9.11. Austria
- 9.12. Rest of Europe

## **10. COMPETITIVE LANDSCAPE**

- 10.1. Introduction
- 10.2. Competitive Dashboard
  - 10.2.1. Industry Leaders
  - 10.2.2. Market Differentiators

- 10.2.3. Vanguard
- 10.2.4. Emerging Companies
- 10.3. Vendor Market Positioning
- 10.4. Market Share/Position Analysis
  - 10.4.1. Europe Artificial Casings Market: Market Share Analysis
  - 10.4.2. Europe Natural Casings Market: Company Market Position Analysis

## **11. COMPANY PROFILES**

- 11.1. Viscofan, S.A.
- 11.2. Devro Plc
- 11.3. Selo B.V.
- 11.4. DAT-Schaub Group (Part of Danish Crown Amba)
- 11.5. ViskoTeepak Holding Ab Ltd
- 11.6. Amjadi GmbH
- 11.7. Peter Gelhard Naturd?rme KG
- 11.8. Fibran Group
- 11.9. Viskase Companies, Inc.
- 11.10. FABIOS S.A.
- 11.11. Kalle GmbH
- 11.12. CDS Hackner GmbH
- 11.13. Oversea Casing Company
- 11.14. Nutra Produkte AG
- 11.15. Combinatie Teijssen V.D. Hengel(CTH) BV
- 11.16. Strobel GmbH & Co. Kg Boyauderie Sarroise
- 11.17. MCJ Casings
- 11.18. Irish Casing Company

## **12. APPENDIX**

- 12.1. Available Customization
- 12.2. Related Reports

## List Of Tables

### LIST OF TABLES

Table 1 Europe: Average Selling Prices of Artificial Sausage Casings, by Type, 2021–2030 (USD/Meter)

Table 2 Europe: Average Selling Prices of Artificial Sausage Casings, by Country, 2021–2030 (USD/Meter)

Table 3 Europe: Average Selling Prices of Natural Sausage Casings, by Type, 2021–2030 (USD/Meter)

Table 4 Europe: Average Selling Prices of Natural Sausage Casings, by Country, 2021–2030 (USD/Meter)

Table 5 Europe Sausage Casings Market, by Type, 2021–2030 (USD Million)

Table 6 Europe Sausage Casings Market, by Type, 2021–2030 (Million Meter)

Table 7 Europe Artificial Sausage Casings Market, by Type, 2021–2030 (USD Million)

Table 8 Europe Artificial Sausage Casings Market, by Type, 2021–2030 (Million Meter)

Table 9 Europe Artificial Sausage Casings Market, by Country/Region, 2021–2030 (USD Million)

Table 10 Europe Artificial Sausage Casings Market, by Country/Region, 2021–2030 (Million Meters)

Table 11 Europe Collagen Casings Market, by Type, 2021–2030 (USD Million)

Table 12 Europe Collagen Casings Market, by Type, 2021–2030 (Million Meter)

Table 13 Europe Collagen Casings Market, by Country/Region, 2021–2030 (USD Million)

Table 14 Europe Collagen Casings Market, by Country/Region, 2021–2030 (Million Meter)

Table 15 Europe Edible Collagen Casings Market, by Country/Region, 2021–2030 (USD Million)

Table 16 Europe Edible Collagen Casings Market, by Country/Region, 2021–2030 (Million Meter)

Table 17 Europe Non-Edible Collagen Casings Market, by Country/Region, 2021–2030 (USD Million)

Table 18 Europe Non-Edible Collagen Casings Market, by Country/Region, 2021–2030 (Million Meter)

Table 19 Europe Cellulose Casings Market, by Country/Region, 2021–2030 (USD Million)

Table 20 Europe Cellulose Casings Market, by Country/Region, 2021–2030 (Million Meter)

Table 21 Europe Plastic Casings Market, by Country/Region, 2021–2030 (USD Million)

Table 22 Europe Plastic Casings Market, by Country/Region, 2021–2030 (Million Meter)

Table 23 Europe Fibrous Casings Market, by Country/Region, 2021–2030 (USD Million)

Table 24 Europe Fibrous Casings Market, by Country/Region, 2021–2030 (Million Meter)

Table 25 Europe Textile Casings Market, by Country/Region, 2021–2030 (USD Million)

Table 26 Europe Textile Casings Market, by Country/Region, 2021–2030 (Million Meter)

Table 27 Europe Net Casings Market, by Country/Region, 2021–2030 (USD Million)

Table 28 Europe Net Casings Market, by Country/Region, 2021–2030 (Million Meter)

Table 29 Europe Vegetarian Casings Market, by Country/Region, 2021–2030 (USD Million)

Table 30 Europe Vegetarian Casings Market, by Country/Region, 2021–2030 (Million Meter)

Table 31 Europe Natural Sausage Casings Market, by Type, 2021–2030 (USD Million)

Table 32 Europe Natural Sausage Casings Market, by Type, 2021–2030 (Million Meter)

Table 33 Europe Natural Sausage Casings Market, by Country/Region, 2021–2030 (USD Million)

Table 34 Europe Natural Sausage Casings Market, by Country/Region, 2021–2030 (Million Meter)

Table 35 Europe Hog-Sourced Casings Market, by Country/Region, 2021–2030 (USD Million)

Table 36 Europe Hog-Sourced Casings Market, by Country/Region, 2021–2030 (Million Meter)

Table 37 Europe Beef-Sourced Casings Market, by Country/Region, 2021–2030 (USD Million)

Table 38 Europe Beef-Sourced Casings Market, by Country/Region, 2021–2030 (Million Meter)

Table 39 Europe Sheep-Sourced Casings Market, by Country/Region, 2021–2030 (USD Million)

Table 40 Europe Sheep-Sourced Casings Market, by Country/Region, 2021–2030 (Million Meter)

Table 41 Europe Other Animal-Sources Casings Market, by Country/Region, 2021–2030 (USD Million)

Table 42 Europe Other Animal-Sourced Casings Market, by Country/Region, 2021–2030 (Million Meter)

Table 43 Europe Sausage Casings Market, by Application, 2021–2030 (USD Million)

Table 44 Europe Sausage Casings Market for Animal-Based Sausages, by Type, 2021–2030 (USD Million)

Table 45 Europe Sausage Casings Market for Animal-Based Sausages, by Country/Region, 2021–2030 (USD Million)

Table 46 Europe Sausage Casings Market for Animal-Based Processed Sausages, by Type, 2021–2030 (USD Million)

Table 47 Europe Sausage Casings Market for Animal-Based Processed Sausages, by Country/Region, 2021–2030 (USD Million)

Table 48 Europe Sausage Casings Market for Animal-Based Pre-Cooked Sausages, by Country/Region, 2021–2030 (USD Million)

Table 49 Europe Sausage Casings Market for Animal-Based Smoked Sausages, by Country/Region, 2021–2030 (USD Million)

Table 50 Europe Sausage Casings Market for Animal-Based Cured Sausages, by Country/Region, 2021–2030 (USD Million)

Table 51 Europe Sausage Casings Market for Animal-Based Fresh Sausages, by Country/Region, 2020–2029 (USD Million)

Table 52 Europe Sausage Casings Market for Plant-Based Sausages, by Country/Region, 2021–2030 (USD Million)

Table 53 Europe Sausage Casings Market, by Distribution Channel, 2021–2030 (USD Million)

Table 54 Europe Sausage Casings Offline Market, by Country/Region, 2021–2030 (USD Million)

Table 55 Europe Sausage Casings Online Market, by Country/Region, 2021–2030 (USD Million)

Table 56 Europe Sausage Casings Market, by End User, 2021–2030 (USD Million)

Table 57 Europe Sausage Casings Market for Food Processing Companies, by Country/Region, 2021–2030 (USD Million)

Table 58 Europe Sausage Casings Market for Food Retailers, by Country/Region, 2021–2030 (USD Million)

Table 59 Europe Sausage Casings Market for Food Service Providers, by Country/Region, 2021–2030 (USD Million)

Table 60 Europe Sausage Casings Market for Other End Users, by Country/ Region, 2021–2030 (USD Million)

Table 61 Europe Sausage Casings Market, by Country/Region, 2021–2030 (USD Million)

Table 62 Europe Sausage Casings Market Size, by Country, 2021–2030 (Million Meter)

Table 63 Germany: Sausage Casings Market, by Type, 2021–2030 (USD Million)

Table 64 Germany: Sausage Casings Market, by Type, 2021–2030 (Million Meter)

Table 65 Germany: Artificial Sausage Casings Market, by Type, 2021–2030 (USD Million)

Table 66 Germany: Artificial Sausage Casings Market, by Type, 2021–2030 (Million Meter)

Table 67 Germany: Collagen Casings Market, by Type, 2021–2030 (USD Million)

Table 68 Germany: Collagen Casings Market, by Type, 2021–2030 (Million Meters)

Table 69 Germany: Natural Sausage Casings Market, by Type, 2021–2030 (USD Million)

Table 70 Germany: Natural Sausage Casings Market, by Type, 2021–2030 (Million Meter)

Table 71 Germany: Sausage Casings Market, by Application, 2021–2030 (USD Million)

Table 72 Germany: Sausage Casings Market for Animal-Based Sausages, by Type, 2021–2030 (USD Million)

Table 73 Germany: Sausage Casings Market for Animal-Based Processed Sausages, by Type, 2021–2030 (USD Million)

Table 74 Germany: Sausage Casings Market, by Distribution Channel, 2021–2030 (USD Million)

Table 75 Germany: Sausage Casings Market, by End User, 2021–2030 (USD Million)

Table 76 France: Sausage Casings Market, by Type, 2021–2030 (USD Million)

Table 77 France: Sausage Casings Market, by Type, 2021–2030 (Million Meter)

Table 78 France: Artificial Sausage Casings Market, by Type, 2021–2030 (USD Million)

Table 79 France: Artificial Sausage Casings Market, by Type, 2021–2030 (Million Meter)

Table 80 France: Collagen Casings Market, by Type, 2021–2030 (USD Million)

Table 81 France: Collagen Casings Market, by Type, 2021–2030 (Million Meters)

Table 82 France: Natural Sausage Casings Market, by Type, 2021–2030 (USD Million)

Table 83 France: Natural Sausage Casings Market, by Type, 2021–2030 (Million Meter)

Table 84 France: Sausage Casings Market, by Application, 2021–2030 (USD Million)

Table 85 France: Sausage Casings Market for Animal-Based Sausages, by Type, 2021–2030 (USD Million)

Table 86 France: Sausage Casings Market for Animal-Based Processed Sausages, by Type, 2021–2030 (USD Million)

Table 87 France: Sausage Casings Market, by Distribution Channel, 2021–2030 (USD Million)

Table 88 France: Sausage Casings Market, by End User, 2021–2030 (USD Million)

Table 89 Italy: Sausage Casings Market, by Type, 2021–2030 (USD Million)

Table 90 Italy: Sausage Casings Market, by Type, 2021–2030 (Million Meter)

Table 91 Italy: Artificial Sausage Casings Market, by Type, 2021–2030 (USD Million)

Table 92 Italy: Artificial Sausage Casings Market, by Type, 2021–2030 (Million Meter)

Table 93 Italy: Collagen Casings Market, by Type, 2021–2030 (USD Million)

Table 94 Italy: Collagen Casings Market, by Type, 2021–2030 (Million Meters)

Table 95 Italy: Natural Sausage Casings Market, by Type, 2021–2030 (USD Million)

Table 96 Italy: Natural Sausage Casings Market, by Type, 2021–2030 (Million Meter)

Table 97 Italy: Sausage Casings Market, by Application, 2021–2030 (USD Million)



Table 98 Italy: Sausage Casings Market for Animal-Based Sausages, by Type, 2021–2030 (USD Million)

Table 99 Italy: Sausage Casings Market for Animal-Based Processed Sausages, by Type, 2021–2030 (USD Million)

Table 100 Italy: Sausage Casings Market, by Distribution Channel, 2021–2030 (USD Million)

Table 101 Italy: Sausage Casings Market, by End User, 2021–2030 (USD Million)

Table 102 U.K.: Sausage Casings Market, by Type, 2021–2030 (USD Million)

Table 103 U.K.: Sausage Casings Market, by Type, 2021–2030 (Million Meter)

Table 104 U.K.: Artificial Sausage Casings Market, by Type, 2021–2030 (USD Million)

Table 105 U.K.: Artificial Sausage Casings Market, by Type, 2021–2030 (Million Meter)

Table 106 U.K.: Collagen Casings Market, by Type, 2021–2030 (USD Million)

Table 107 U.K.: Collagen Casings Market, by Type, 2021–2030 (Million Meters)

Table 108 U.K.: Natural Sausage Casings Market, by Type, 2021–2030 (USD Million)

Table 109 U.K.: Natural Sausage Casings Market, by Type, 2021–2030 (Million Meter)

Table 110 U.K.: Sausage Casings Market, by Application, 2021–2030 (USD Million)

Table 111 U.K.: Sausage Casings Market for Animal-Based Sausages, by Type, 2021–2030 (USD Million)

Table 112 U.K.: Sausage Casings Market for Animal-Based Processed Sausages, by Type, 2021–2030 (USD Million)

Table 113 U.K.: Sausage Casings Market, by Distribution Channel, 2021–2030 (USD Million)

Table 114 U.K.: Sausage Casings Market, by End User, 2021–2030 (USD Million)

Table 115 Spain: Sausage Casings Market, by Type, 2021–2030 (USD Million)

Table 116 Spain: Sausage Casings Market, by Type, 2021–2030 (Million Meter)

Table 117 Spain: Artificial Sausage Casings Market, by Type, 2021–2030 (USD Million)

Table 118 Spain: Artificial Sausage Casings Market, by Type, 2021–2030 (Million Meter)

Table 119 Spain: Collagen Casings Market, by Type, 2021–2030 (USD Million)

Table 120 Spain: Collagen Casings Market, by Type, 2021–2030 (Million Meters)

Table 121 Spain: Natural Sausage Casings Market, by Type, 2021–2030 (USD Million)

Table 122 Spain: Natural Sausage Casings Market, by Type, 2021–2030 (Million Meter)

Table 123 Spain: Sausage Casings Market, by Application, 2021–2030 (USD Million)

Table 124 Spain: Sausage Casings Market for Animal-Based Sausages, by Type, 2021–2030 (USD Million)

Table 125 Spain: Sausage Casings Market for Animal-Based Processed Sausages, by Type, 2021–2030 (USD Million)

Table 126 Spain: Sausage Casings Market, by Distribution Channel, 2021–2030 (USD Million)

Table 127 Spain: Sausage Casings Market, by End User, 2021–2030 (USD Million)

Table 128 Poland: Sausage Casings Market, by Type, 2021–2030 (USD Million)

Table 129 Poland: Sausage Casings Market, by Type, 2021–2030 (Million Meter)

Table 130 Poland: Artificial Sausage Casings Market, by Type, 2021–2030 (USD Million)

Table 131 Poland: Artificial Sausage Casings Market, by Type, 2021–2030 (Million Meter)

Table 132 Poland: Collagen Casings Market, by Type, 2021–2030 (USD Million)

Table 133 Poland: Collagen Casings Market, by Type, 2021–2030 (Million Meters)

Table 134 Poland: Natural Sausage Casings Market, by Type, 2021–2030 (USD Million)

Table 135 Poland: Natural Sausage Casings Market, by Type, 2021–2030 (Million Meter)

Table 136 Poland: Sausage Casings Market, by Application, 2021–2030 (USD Million)

Table 137 Poland: Sausage Casings Market for Animal-Based Sausages, by Type, 2021–2030 (USD Million)

Table 138 Poland: Sausage Casings Market for Animal-Based Processed Sausages, by Type, 2021–2030 (USD Million)

Table 139 Poland: Sausage Casings Market, by Distribution Channel, 2021–2030 (USD Million)

Table 140 Poland: Sausage Casings Market, by End User, 2021–2030 (USD Million)

Table 141 Netherlands: Sausage Casings Market, by Type, 2021–2030 (USD Million)

Table 142 Netherlands: Sausage Casings Market, by Type, 2021–2030 (Million Meter)

Table 143 Netherlands: Artificial Sausage Casings Market, by Type, 2021–2030 (USD Million)

Table 144 Netherlands: Artificial Sausage Casings Market, by Type, 2021–2030 (Million Meter)

Table 145 Netherlands: Collagen Casings Market, by Type, 2021–2030 (USD Million)

Table 146 Netherlands: Collagen Casings Market, by Type, 2021–2030 (Million Meters)

Table 147 Netherlands: Natural Sausage Casings Market, by Type, 2021–2030 (USD Million)

Table 148 Netherlands: Natural Sausage Casings Market, by Type, 2021–2030 (Million Meter)

Table 149 Netherlands: Sausage Casings Market, by Application, 2021–2030 (USD Million)

Table 150 Netherlands: Sausage Casings Market for Animal-Based Sausages, by Type, 2021–2030 (USD Million)

Table 151 Netherlands: Sausage Casings Market for Animal-Based Processed Sausages, by Type, 2021–2030 (USD Million)

Table 152 Netherlands: Sausage Casings Market, by Distribution Channel, 2021–2030



(USD Million)

Table 153 Netherlands: Sausage Casings Market, by End User, 2021–2030 (USD Million)

Table 154 Russia: Sausage Casings Market, by Type, 2021–2030 (USD Million)

Table 155 Russia: Sausage Casings Market, by Type, 2021–2030 (Million Meter)

Table 156 Russia: Artificial Sausage Casings Market, by Type, 2021–2030 (USD Million)

Table 157 Russia: Artificial Sausage Casings Market, by Type, 2021–2030 (Million Meter)

Table 158 Russia: Collagen Casings Market, by Type, 2021–2030 (USD Million)

Table 159 Russia: Collagen Casings Market, by Type, 2021–2030 (Million Meters)

Table 160 Russia: Natural Sausage Casings Market, by Type, 2021–2030 (USD Million)

Table 161 Russia: Natural Sausage Casings Market, by Type, 2021–2030 (Million Meter)

Table 162 Russia: Sausage Casings Market, by Application, 2021–2030 (USD Million)

Table 163 Russia: Sausage Casings Market for Animal-Based Sausages, by Type, 2021–2030 (USD Million)

Table 164 Russia: Sausage Casings Market for Animal-Based Processed Sausages, by Type, 2021–2030 (USD Million)

Table 165 Russia: Sausage Casings Market, by Distribution Channel, 2021–2030 (USD Million)

Table 166 Russia: Sausage Casings Market, by End User, 2021–2030 (USD Million)

Table 167 Belgium: Sausage Casings Market, by Type, 2021–2030 (USD Million)

Table 168 Belgium: Sausage Casings Market, by Type, 2021–2030 (Million Meter)

Table 169 Belgium: Artificial Sausage Casings Market, by Type, 2021–2030 (USD Million)

Table 170 Belgium: Artificial Sausage Casings Market, by Type, 2021–2030 (Million Meter)

Table 171 Belgium: Collagen Casings Market, by Type, 2021–2030 (USD Million)

Table 172 Belgium: Collagen Casings Market, by Type, 2021–2030 (Million Meters)

Table 173 Belgium: Natural Sausage Casings Market, by Type, 2021–2030 (USD Million)

Table 174 Belgium: Natural Sausage Casings Market, by Type, 2021–2030 (Million Meter)

Table 175 Belgium: Sausage Casings Market, by Application, 2021–2030 (USD Million)

Table 176 Belgium: Sausage Casings Market for Animal-Based Sausages, by Type, 2021–2030 (USD Million)

Table 177 Belgium: Sausage Casings Market for Animal-Based Processed Sausages, by Type, 2021–2030 (USD Million)

Table 178 Belgium: Sausage Casings Market, by Distribution Channel, 2021–2030 (USD Million)

Table 179 Belgium: Sausage Casings Market, by End User, 2021–2030 (USD Million)

Table 180 Austria: Sausage Casings Market, by Type, 2021–2030 (USD Million)

Table 181 Austria: Sausage Casings Market, by Type, 2021–2030 (Million Meter)

Table 182 Austria: Artificial Sausage Casings Market, by Type, 2021–2030 (USD Million)

Table 183 Austria: Artificial Sausage Casings Market, by Type, 2021–2030 (Million Meter)

Table 184 Austria: Collagen Casings Market, by Type, 2021–2030 (USD Million)

Table 185 Austria: Collagen Casings Market, by Type, 2021–2030 (Million Meters)

Table 186 Austria: Natural Sausage Casings Market, by Type, 2021–2030 (USD Million)

Table 187 Austria: Natural Sausage Casings Market, by Type, 2021–2030 (Million Meter)

Table 188 Austria: Sausage Casings Market, by Application, 2021–2030 (USD Million)

Table 189 Austria: Sausage Casings Market for Animal-Based Sausages, by Type, 2021–2030 (USD Million)

Table 190 Austria: Sausage Casings Market for Animal-Based Processed Sausages, by Type, 2021–2030 (USD Million)

Table 191 Austria: Sausage Casings Market, by Distribution Channel, 2021–2030 (USD Million)

Table 192 Austria: Sausage Casings Market, by End User, 2021–2030 (USD Million)

Table 193 Rest of Europe: Sausage Casings Market, by Type, 2021–2030 (USD Million)

Table 194 Rest of Europe: Sausage Casings Market, by Type, 2021–2030 (Million Meter)

Table 195 Rest of Europe: Artificial Sausage Casings Market, by Type, 2021–2030 (USD Million)

Table 196 Rest of Europe: Artificial Sausage Casings Market, by Type, 2021–2030 (Million Meter)

Table 197 Rest of Europe: Collagen Casings Market, by Type, 2021–2030 (USD Million)

Table 198 Rest of Europe: Collagen Casings Market, by Type, 2021–2030 (Million Meters)

Table 199 Rest of Europe: Natural Sausage Casings Market, by Type, 2021–2030 (USD Million)

Table 200 Rest of Europe: Natural Sausage Casings Market, by Type, 2021–2030 (Million Meter)

Table 201 Rest of Europe: Sausage Casings Market, by Application, 2021–2030 (USD Million)

Table 202 Rest of Europe: Sausage Casings Market for Animal-Based Sausages, by

Type, 2021–2030 (USD Million)

Table 203 Rest of Europe: Sausage Casings Market for Animal-Based Processed Sausages, by Type, 2021–2030 (USD Million)

Table 204 Rest of Europe: Sausage Casings Market, by Distribution Channel, 2021–2030 (USD Million)

Table 205 Rest of Europe: Sausage Casings Market, by End User, 2021–2030 (USD Million)

Table 206 The Europe Natural Casings Market Position Analysis of Companies, by Major Parameters

## List Of Figures

### LIST OF FIGURES

Figure 1 Research Process

Figure 2 Secondary Sources Referred to This Study

Figure 3 Primary Research Techniques

Figure 4 Key Executives Interviewed

Figure 5 Breakdown of Primary Interviews (Supply Side & Demand Side)

Figure 6 Market Sizing and Growth Forecast Approach

Figure 7 In 2023, the Artificial Sausage Casings Segment is Expected to Dominate the Market

Figure 8 In 2023, the Animal-Based Sausages Segment is Expected to Dominate the Market

Figure 9 In 2023, the Offline Segment is Expected to Dominate the Market

Figure 10 In 2023, the Food Processing Companies Segment is Expected to Dominate the Market

Figure 11 In 2023, Germany is Expected to Dominate the Market

Figure 12 Impact Analysis of Market Dynamics

Figure 13 Europe Sausage Casings Market, by Type, 2023 Vs. 2030 (USD Million)

Figure 14 Europe Sausage Casings Market, by Type, 2023 Vs. 2030 (Million Meter)

Figure 15 Europe Artificial Sausage Casings Market, by Type, 2023 Vs. 2030 (USD Million)

Figure 16 Europe Artificial Sausage Casings Market, by Type, 2023 Vs. 2030 (Million Meter)

Figure 17 Europe Collagen Sausage Casings Market, by Type, 2023 Vs. 2030 (USD Million)

Figure 18 Europe Collagen Sausage Casings Market, by Type, 2023 Vs. 2030 (Million Meter)

Figure 19 Europe Natural Sausage Casings Market, by Type, 2023 Vs. 2030 (USD Million)

Figure 20 Europe Natural Sausage Casings Market, by Type, 2023 Vs. 2030 (Million Meter)

Figure 21 Europe Sausage Casings Market, by Application, 2023 Vs. 2030 (USD Million)

Figure 22 Europe Sausage Casings Market for Animal-Based Sausages, by Type, 2023 Vs. 2030 (USD Million)

Figure 23 Europe Sausage Casings Market for Animal-Based Processed Sausages, by Type, 2023 Vs. 2030 (USD Million)

Figure 24 Europe Sausage Casings Market, by Distribution Channel, 2023 Vs. 2030 (USD Million)

Figure 25 Europe Sausage Casings Market, by End User, 2023 Vs. 2030 (USD Million)

Figure 26 Europe Sausage Casings Market, by Country, 2023 Vs. 2030 (USD Million)

Figure 27 Europe Sausage Casings Market, by Country, 2023 Vs. 2030 (Million Meter)

Figure 28 Competitive Dashboard: Europe Sausage Casings Market

Figure 29 Europe Artificial Sausage Casings Market Competitive Benchmarking, by Type

Figure 30 Europe Natural Sausage Casings Market Competitive Benchmarking, by Type

Figure 31 Europe Artificial Casings Market Share Analysis, by Key Players, 2022 (%)

Figure 32 Europe Natural Sausage Casings Market Position Analysis, by Key Companies

Figure 33 Viscofan, S.A.: Financial Overview (2022)

Figure 34 Devro Plc: Financial Overview (2021)

Figure 35 DAT-Schaub Group: Financial Overview (2022)

Figure 36 Viskase Companies, Inc.: Financial Overview (2022)

Figure 37 Darling Ingredients: Financial Overview (2022)

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