

Digital X-ray Systems Market by Product (Fixed [Ceiling, Floor], Portable, Detectors, Software & Services) Technology (Computed, Direct) Application (Orthopedic & Trauma, Breast, Chest & Lung) End User (Hospital, Imaging Center) - Global Forecast to 2030

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Abstracts

Digital X-ray Systems Market by Product (Fixed [Ceiling, Floor], Portable, Detectors, Software & Services) Technology (Computed, Direct) Application (Orthopedic & Trauma, Breast, Chest & Lung) End User (Hospital, Imaging Center)—Global Forecast to 2030

The global digital X-ray systems market is projected to reach \$13.29 billion by 2030, at a CAGR of 7.8% from 2023 to 2030.

Succeeding extensive secondary and primary research and in-depth analysis of the market scenario, the report comprises the analysis of key industry drivers, restraints, challenges, and opportunities. The growth of this market is driven by the rising geriatric population, coupled with the growing burden of chronic diseases, the increasing adoption of teleradiology, and technological advancements leading to a higher preference for digital X-ray systems. However, the high costs of digital X-ray systems are restraining the market's growth.

Furthermore, emerging economies and the increasing integration of Artificial Intelligence (AI) into digital X-ray systems are expected to offer significant market growth opportunities. The lack of skilled professionals poses a major challenge to the market's growth.

Based on product type, the digital X-ray systems market is segmented into fixed digital X-ray systems, portable digital X-ray systems, detectors, software & services. In 2023, the fixed digital X-ray systems segment is expected to account for the largest share of the digital X-ray systems market. The fixed digital X-ray systems are further divided into ceiling-mounted and floor mounted. Fixed digital X-ray systems are being purchased by hospitals or medical imaging centers that have established expectations in terms of patient volume. In hospitals, installing fixed X-ray systems provides flexibility and higher throughput, allowing multimodal imaging for patients. In terms of price point, fixed digital X-ray systems cost more than portable ones, contributing the largest share of this segment.

Based on the technology, the digital X-ray systems market is segmented into direct radiography (DR) and computed radiography (CR). In 2023, the direct radiography segment is expected to account for the largest share of the digital X-ray systems market. The advantages associated with direct radiography systems, such as broad dynamic range, precise and superior image capture, better medical evolution, and lower radiation exposure for patients, contributing to the largest share of the segment.

Based on the application, the digital X-ray systems market is segmented into orthopedic & trauma, breast imaging, dental imaging, chest & lung imaging, and other applications. In 2023, the orthopedic & trauma segment is expected to account for the largest share of the digital X-ray systems market. The key factors attributing to the segment's largest share are increasing orthopedic diseases such as osteoporosis, osteoarthritis, osteopenia, associated fragility fractures, and increasing bone injuries. Thus, digital X-ray systems are extensively used for the diagnosis, treatment planning, and monitoring of various orthopedic and traumatic conditions.

Based on the end user, the digital X-ray systems market is segmented into hospitals and clinics, and diagnostic imaging centers. In 2023, the hospitals and clinics segment is expected to account for the largest share of the digital X-ray systems market. The key factors attributing to the segment's large share are the high prevalence of chronic diseases and orthopedic diseases, the growing adoption of technologically advanced digital X-ray systems in hospitals, and the increasing awareness of early diagnosis contributing to the largest share of this segment.

An in-depth analysis of the geographic scenario of digital X-ray systems provides detailed qualitative and quantitative insights into five major geographies (North America, Europe, Asia-Pacific, Latin America, and the Middle East & Africa) along with the

coverage of major countries in each region. In 2023, North America is estimated to account for the largest share of the digital X-ray systems market, followed by Europe, Asia-Pacific, Latin America, and the Middle East & Africa. Furthermore, in 2023, the U.S. is expected to account for the largest share of the digital X-ray systems market in North America. The largest share in the U.S. is attributed to the growing prevalence of chronic diseases and orthopedic diseases, highly developed healthcare infrastructure, and the presence of key digital X-ray systems companies such as GE HealthCare Technologies Inc. (U.S.) and Koninklijke Philips N.V. (Netherlands).

Some of the key players operating in the digital X-ray systems market report are Siemens Healthineers AG (Germany), Koninklijke Philips N.V. (Netherlands), GE HealthCare Technologies Inc. (U.S.), Canon Inc. (Japan), Shimadzu Corporation (Japan), FUJIFILM Holdings Corporation (Japan), Carestream Health, Inc. (U.S.), Agfa-Gevaert NV (Belgium), Hologic, Inc. (U.S.), Konica Minolta, Inc. (Japan), Samsung Medison Co., Ltd. (South Korea), and Shenzhen Mindray Bio-Medical Electronics Co., Ltd. (China).

Scope of the Report:

Digital X-ray Systems Market Size & Trend Analysis—by Product Type

Fixed Digital X-ray Systems

Ceiling Mounted

Floor Mounted

Portable Digital X-ray Systems

Detectors

Software & Services

Digital X-ray Systems Market Size & Trend Analysis—by Technology

Direct Radiography (DR)

Computed Radiography (CR)

Digital X-ray Systems Market Size & Trend Analysis—by Application

Orthopedic & Trauma

Breast Imaging

Dental Imaging

Chest & Lung Imaging

Other Applications

Note: Other applications include colorectal, abdominal, and neuroimaging.

Digital X-ray Systems Market Assessment—by End User

Hospitals & Clinics

Diagnostic Imaging Centers

Digital X-ray Systems Market Assessment—by Geography

North America

U.S.

Canada

Europe

Germany

France

U.K.

Italy

Spain

Rest of Europe

Asia-Pacific

China

Japan

India

Rest of Asia-Pacific

Latin America

Brazil

Mexico

Rest of Latin America

Middle East & Africa

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