

Diagnostic Specialty Antibodies Market by Type (Primary, Secondary), Clonality (Monoclonal, Polyclonal), Technique (WB, Rapid Test, IHC, IP), Conjugate, and Application (Dengue, Malaria, Hepatitis, HIV, E. coli , Tuberculosis, Pneumonia, Cancer)- Forecast to 2029

<https://marketpublishers.com/r/D46A1A832E8BEN.html>

Date: April 2022

Pages: 290

Price: US\$ 4,175.00 (Single User License)

ID: D46A1A832E8BEN

Abstracts

Diagnostic Specialty Antibodies Market by Type (Primary, Secondary), Clonality (Monoclonal, Polyclonal), Technique (WB, Rapid Test, IHC, IP), Conjugate, and Application (Dengue, Malaria, Hepatitis, HIV, E. coli , Tuberculosis, Pneumonia, Cancer)- Forecast to 2029

The diagnostic specialty antibodies market is expected to grow at a CAGR of 4.6% from 2022–2029 to reach \$39.99 billion by 2029.

Following a comprehensive primary and secondary research and an in-depth analysis of the market scenario, the report carries out the key industry drivers, restraints, challenges, and opportunities. The growth of the diagnostic specialty antibodies market is mainly attributed to the growing prevalence of diseases worldwide and the burden imposed on the people by these diseases, the rising incidences of unintended pregnancies, the increasing availability of funding for researchers with the use of diagnostic antibodies, and the increasing number of regulatory approvals of test kits containing diagnostic antibodies.

In addition to this, the high prevalence of diseases in emerging countries and the growing number of initiatives by public and private organizations supporting diagnosis activities to eradicate infectious diseases are expected to provide significant

opportunities for the growth of this market during the forecast period.

Based on type, the market is segmented into primary antibodies and secondary antibodies. The primary antibodies segment is estimated to account for the largest share of the market in 2022. The capability of primary antibodies to easily bind to the target antigen is the key factor driving the demand for primary antibodies in the market. In addition, the mandatory requirement of primary antibodies in every assay and the regulatory approvals for primary antibody-based test kits have further promoted the growth of this segment.

Based on clonality, the market is segmented into monoclonal, polyclonal, and recombinant. The recombinant antibody segment is expected to witness the fastest CAGR during the forecast period. Recombinant antibodies can be produced in a shorter duration than other clonal antibodies. These antibodies are more cost-effective and offer a better affinity to bind to the target antigen. Moreover, recombinant antibodies eliminate the problems associated with hybridomas, which further contributes to its demand in the market.

Based on conjugate, the market is segmented into conjugated antibodies and unconjugated antibodies. The unconjugated antibodies segment is expected to witness the fastest growth rate during the forecast period. The high affinity and flexibility offered by unconjugated antibodies in assays is the key factor contributing to the growth of this segment. Also, the launch of unconjugated antibodies for disease diagnosis in the market further contributes to the growth of this segment.

Based on technique, the market is segmented into western blot, ELISA, lateral flow assay, immunohistochemistry, immunoprecipitation, immunocytochemistry, and others. The lateral flow assay segment is expected to grow at the fastest CAGR during the forecast period. The growing initiatives by public organizations promoting the usage of rapid test kits for improving the diagnosis rate are the key factors driving the demand for lateral flow assays in the market. Furthermore, lateral flow assays provide faster results than other techniques, such as western blot and IHC. Hence, these factors are expected to increase the demand for lateral flow assays in the market.

Based on application, the market is segmented into infectious diseases, oncology, pregnancy detection/fertility testing, and others. The oncology segment is estimated to register the fastest growth rate during the forecast period. The increase in the number of cancer screenings due to the rising incidences of cancer worldwide and the growing number of funding and investments for cancer diagnosis by various organizations are

key factors contributing to the growth rate of this segment.

An in-depth analysis of the geographical scenario of the diagnostic specialty antibodies market provides detailed qualitative and quantitative insights about the five major geographies (North America, Europe, Asia-Pacific, Latin America, and the Middle East & Africa) along with the coverage of major countries in each region.

North America is estimated to command the largest share of the diagnostic specialty antibodies market in 2022, followed by Europe, Asia-Pacific, Latin America, and the Middle East & Africa. The increasing number of regulatory approvals and launches of antibodies and test kits containing diagnostic antibodies in the region and the high burden of infectious diseases and cancer are the major factors driving the growth of this market in North America. Moreover, the growing availability of research funding for diseases such as cancer, Alzheimer's, and COVID-19 have further strengthened the market in the region.

Some of the key players operating in the global diagnostic antibody are Abcam plc (U.K.), F. Hoffman La Roche Ltd. (Switzerland), Bio-Rad Laboratories, Inc. (U.S.), Creative Diagnostics (U.S.), Merck KGaA (Germany), Agilent Technologies, Inc. (U.S.), Becton, Dickinson and Company (U.S.), Rockland Immunochemicals, Inc. (U.S.), Santa Cruz Biotechnology (U.S.), Novus Biologicals, LLC (U.S.), and Thermo Fisher Scientific Inc. (U.S.).

Scope of the Report:

Global Diagnostic Specialty Antibodies Market, by Type

Primary Antibodies

Secondary Antibodies

Global Diagnostic Specialty Antibodies Market, by Clonality

Monoclonal Antibodies

Polyclonal Antibodies

Recombinant Antibodies

Global Diagnostic Specialty Antibodies Market, by Technique

ELISA

Lateral Flow Assay

Immunohistochemistry (IHC)

Immunoprecipitation (IP)

Western Blot (WB)

Immunocytochemistry (ICC)

Other Techniques

Other techniques include immunofluorescence, flow cytometry, in situ hybridization, dot blot, radioimmunoassay, and others

Global Diagnostic Specialty Antibodies Market, by Conjugate

Conjugated Antibodies

Unconjugated Antibodies

Global Diagnostic Specialty Antibodies Market, by Application

Infectious Diseases

Respiratory Infections

COVID-19

Influenza

Tuberculosis (TB)

Pneumonia

Other Respiratory Infections

Parasitic Infections

Dengue

Malaria

Other Parasitic Infections

Gastrointestinal Infections (GI Infections)

Salmonellosis

E. Coli Infections

Other GI Infections

Blood Borne Diseases

Hepatitis

HIV

Other Blood Borne Infections

Other Infectious Diseases

Oncology

Pregnancy Detection/Fertility Testing

Other Applications

Note: Other parasitic infections include leishmaniasis and zika, among others

Other blood borne infections include syphilis, chlamydia, and gonorrhea, among others

Other GI infections include cholera, *Helicobacter pylori* (H. pylori), and campylobacteriosis, among others

Other respiratory infections include strep infections, pertussis, and respiratory syncytial virus (RSV), among others

Other infectious diseases include sepsis, rubella, impetigo, and others

Other applications include Alzheimer's, autoimmune diseases and cardiac diseases, diabetes, and others

Global Diagnostic Specialty Antibodies Market, by Geography

North America

U.S.

Canada

Europe

Germany

U.K.

France

Italy

Spain

Rest of Europe (RoE)

Asia-Pacific (APAC)

China

Japan

India

Rest of APAC (RoAPAC)

Latin America

Middle East & Africa

Contents

1. INTRODUCTION

- 1.1. Market Definition
- 1.2. Market Ecosystem
- 1.3. Currency
- 1.4. Key Stakeholders

2. RESEARCH METHODOLOGY

- 2.1. Research Process
- 2.2. Data Collection & Validation
 - 2.2.1. Secondary Research
 - 2.2.2. Primary Research
- 2.3. Market Assessment
 - 2.3.1. Market Size Estimation
 - 2.3.1.1. Bottom-up Approach
 - 2.3.1.2. Top-down Approach
 - 2.3.1.3. Growth Forecast
 - 2.3.2. Market Share Analysis
- 2.4. Assumptions for this Study
- 2.5. Limitations for the Study

3. EXECUTIVE SUMMARY

4. MARKET INSIGHTS

- 4.1. Introduction
- 4.2. Drivers
 - 4.2.1. High Burden of Infectious and Chronic Diseases Globally
 - 4.2.2. Increasing Funding for Clinical Trials and Research
 - 4.2.3. Increasing Use of Immunoassays in Oncology
 - 4.2.4. Technological Advancements in Immunoassays
 - 4.2.5. Growing Demand for Pregnancy Testing Owing to Self-testing and Restricted Use of Contraceptives
- 4.3. Restraints
 - 4.3.1. Use of Substitute Tests for Diagnosis
 - 4.3.2. The Availability of Vaccines for Diseases Like Hepatitis, Tuberculosis, Influenza,

Malaria, and Dengue

4.4. Opportunities

4.4.1. Initiatives by Public and Private Organizations to Increase Diagnostic Testing

4.4.2. Emerging Economies

4.5. Challenges

4.5.1. Misleading Results With Antibody Tests

4.5.2. High Cost of Manufacturing Antibodies

4.6. Impact of COVID-19 on the Diagnostic Specialty Antibodies Market

5. GLOBAL DIAGNOSTIC SPECIALTY ANTIBODIES MARKET, BY TYPE

5.1. Introduction

5.2. Primary Antibodies

5.3. Secondary Antibodies

6. GLOBAL DIAGNOSTIC SPECIALTY ANTIBODIES MARKET, BY CLONALITY

6.1. Introduction

6.2. Monoclonal Antibodies

6.3. Polyclonal Antibodies

6.4. Recombinant Antibodies

7. GLOBAL DIAGNOSTIC SPECIALTY ANTIBODIES MARKET, BY APPLICATION

7.1. Introduction

7.2. Infectious Diseases

7.2.1. Respiratory Infections

7.2.1.1. COVID-19

7.2.1.2. Pneumonia

7.2.1.3. Influenza

7.2.1.4. Tuberculosis (TB)

7.2.1.5. Other Respiratory Infections

7.2.2. Parasitic Infections

7.2.2.1. Dengue

7.2.2.2. Malaria

7.2.2.3. Other Parasitic Infections

7.2.3. Gastrointestinal (GI) Infections

7.2.3.1. Salmonellosis

7.2.3.2. E. coli Infections

- 7.2.3.3. Other GI Infections
- 7.2.4. Blood-borne Infections
 - 7.2.4.1. Hepatitis
 - 7.2.4.2. HIV
 - 7.2.4.3. Other Blood-borne Infections
- 7.2.5. Other Infectious Diseases
- 7.3. Oncology
- 7.4. Pregnancy Detection/Fertility Testing
- 7.5. Cardiac Marker Testing
- 7.6. Other Applications

8. GLOBAL DIAGNOSTIC SPECIALTY ANTIBODIES MARKET, BY TECHNIQUE

- 8.1. Introduction
- 8.2. ELISA
- 8.3. Lateral Flow Assay
- 8.4. Immunohistochemistry (IHC)
- 8.5. Immunoprecipitation (IP)
- 8.6. Western Blot (WB)
- 8.7. Immunocytochemistry (ICC)
- 8.8. Other Techniques

9. GLOBAL DIAGNOSTIC SPECIALTY ANTIBODIES MARKET, BY CONJUGATE

- 9.1. Introduction
- 9.2. Unconjugated Antibodies
- 9.3. Conjugated Antibodies

10. DIAGNOSTIC SPECIALTY ANTIBODIES MARKET, BY GEOGRAPHY

- 10.1. Introduction
- 10.2. North America
 - 10.2.1. U.S.
 - 10.2.2. Canada
- 10.3. Europe
 - 10.3.1. Germany
 - 10.3.2. France
 - 10.3.3. U.K.
 - 10.3.4. Italy

- 10.3.5. Spain
- 10.3.6. Rest of Europe (RoE)
- 10.4. Asia-Pacific
 - 10.4.1. China
 - 10.4.2. Japan
 - 10.4.3. India
 - 10.4.4. Rest of Asia-Pacific (RoAPAC)
- 10.5. Latin America
- 10.6. Middle East & Africa

11. COMPETITIVE LANDSCAPE

- 11.1. Introduction
- 11.2. Key Growth Strategies
- 11.3. Competitive Benchmarking
- 11.4. Market Share Analysis (2020)
 - 11.4.1. F. Hoffmann-La Roche
 - 11.4.2. Thermo Fisher Scientific, Inc.
 - 11.4.3. Merck KGaA

12. COMPANY PROFILES

- 12.1. Abcam Plc
 - 12.1.1. Business Overview
 - 12.1.2. Financial Overview
 - 12.1.3. Product Benchmarking
 - 12.1.4. Strategic Developments
- 12.2. F. Hoffmann-La Roche Ltd
 - 12.2.1. Business Overview
 - 12.2.2. Financial Overview
 - 12.2.3. Product Portfolio
- 12.3. Bio-Rad Laboratories, Inc.
 - 12.3.1. Business Overview
 - 12.3.2. Financial Overview
 - 12.3.3. Product Portfolio
 - 12.3.4. Strategic Developments
- 12.4. Creative Diagnostics
 - 12.4.1. Business Overview
 - 12.4.2. Product Portfolio

- 12.4.3. Strategic Developments
- 12.5. Merck KGaA
 - 12.5.1. Business Overview
 - 12.5.2. Financial Overview
 - 12.5.3. Product Portfolio
- 12.6. Agilent Technologies, Inc.
 - 12.6.1. Business Overview
 - 12.6.2. Financial Overview
 - 12.6.3. Product Portfolio
 - 12.6.4. Strategic Developments
- 12.7. Becton, Dickinson and Company
 - 12.7.1. Business Overview
 - 12.7.2. Financial Overview
 - 12.7.3. Product Portfolio
- 12.8. Rockland Immunochemicals, Inc
 - 12.8.1. Business Overview
 - 12.8.2. Product Portfolio
 - 12.8.3. Strategic Developments
- 12.9. Santa Cruz Biotechnology, Inc
 - 12.9.1. Business Overview
 - 12.9.2. Product Portfolio
- 12.10. Novus Biologicals, Llc
 - 12.10.1. Business Overview
 - 12.10.2. Financial Overview
 - 12.10.3. Product Portfolio
- 12.11. Thermo Fisher Scientific Inc.
 - 12.11.1. Business Overview
 - 12.11.2. Financial Overview
 - 12.11.3. Product Portfolio

13. APPENDIX

- 13.1. Questionnaire
- 13.2. Available Customization

List Of Tables

LIST OF TABLES

Table 1 Global Diagnostic Specialty Antibodies Market Drivers: Impact Analysis (2022–2029)

Table 2 Research Funding

Table 3 Cancer Biomarkers for Immunoassay

Table 4 Global Diagnostic Specialty Antibodies Market Restraints: Impact Analysis (2022–2029)

Table 5 Recent Initiatives for Improving Diseases Diagnosis

Table 6 Recent COVID-19 Test Kit Approvals

Table 7 Global Diagnostic Specialty Antibodies Market Size, by Type, 2020–2029 (USD Million)

Table 8 Global Primary Diagnostic Specialty Antibodies Market Size, by Country/Region, 2020–2029 (USD Million)

Table 9 Global Secondary Diagnostic Specialty Antibodies Market Size, by Country/Region, 2020–2029 (USD Million)

Table 10 Global Diagnostic Specialty Antibodies Market Size, by Clonality, 2020–2029 (USD Million)

Table 11 Global Diagnostic Monoclonal Antibodies Market, by Country/Region, 2020–2029 (USD Million)

Table 12 Global Diagnostic Polyclonal Antibodies Market Size, by Country/Region, 2020–2029 (USD Million)

Table 13 Global Diagnostic Recombinant Antibodies Market Size, by Country/Region, 2020–2029 (USD Million)

Table 14 Global Diagnostic Specialty Antibodies Market Size, by Application, 2020–2029 (USD Million)

Table 15 Global Diagnostic Specialty Antibodies Market Size for Infectious Diseases, by Type, 2020–2029 (USD Million)

Table 16 Global Diagnostic Specialty Antibodies Market Size for Infectious Diseases, By Country/Region, 2020–2029 (USD Million)

Table 17 Global Diagnostic Specialty Antibodies Market Size for Respiratory Infections, by Type, 2020–2029 (USD Million)

Table 18 Global Diagnostic Specialty Antibodies Market Size for Respiratory Infections, By Country/ Region, 2020–2029 (USD Million)

Table 19 COVID-19 Testing by Country

Table 20 List of Emergency Use Authorizations (EUA) From The U.S. FDA for Test Kits Containing Antibodies

Table 21	List of Product Launches of Antibodies-based Test Kits
Table 22	List of Product Launches of Test Kits for Specific Country
Table 23	Global Diagnostic Specialty Antibodies Market Size for COVID-19, by Country/Region, 2020–2029 (USD Million)
Table 24	Global Diagnostic Specialty Antibodies Market Size for Pneumonia, by Country/Region, 2020–2029 (USD Million)
Table 25	Global Diagnostic Specialty Antibodies Market Size for Influenza, by Country/Region, 2020–2029 (USD Million)
Table 26	Global Diagnostic Specialty Antibodies Market Size for Tuberculosis, by Country/Region, 2020–2029 (USD Million)
Table 27	Global Diagnostic Specialty Antibodies Market Size for Other Respiratory Infections, By Country/Region, 2020–2029 (USD Million)
Table 28	Global Diagnostic Specialty Antibodies Market Size for Parasitic Infections, by Type, 2020–2029 (USD Million)
Table 29	Global Diagnostic Specialty Antibodies Market Size for Parasitic Infections, By Country/Region, 2020–2029 (USD Million)
Table 30	Global Diagnostic Specialty Antibodies Market Size for Dengue by Country/Region, 2020–2029 (USD Million)
Table 31	Global Diagnostic Specialty Antibodies Market Size for Malaria by Country/Region, 2020–2029 (USD Million)
Table 32	Global Diagnostic Specialty Antibodies Market Size for Other Parasitic Infections, By Country/Region, 2020–2029 (USD Million)
Table 33	Global Diagnostic Specialty Antibodies Market Size for GI Infections, by Type, 2020–2029 (USD Million)
Table 34	Global Diagnostic Specialty Antibodies Market Size for GI Infections, by Country/Region, 2020–2029 (USD Million)
Table 35	Global Diagnostic Specialty Antibodies Market Size for Salmonellosis, by Country/ Region, 2020–2029 (USD Million)
Table 36	Global Diagnostic Specialty Antibodies Market Size for E. coli Infections, by Country/ Region, 2020–2029 (USD Million)
Table 37	Global Diagnostic Specialty Antibodies Market Size for Other GI Infections, by Country/ Region, 2020–2029 (USD Million)
Table 38	Global Diagnostic Specialty Antibodies Market Size for Blood-borne Infections, by Type, 2020–2029 (USD Million)
Table 39	Global Diagnostic Specialty Antibodies Market Size for Blood-borne InfectionsBy Country/Region, 2020–2029 (USD Million)
Table 40	Global Diagnostic Specialty Antibodies Market Size for Hepatitis, by Country/Region, 2020–2029 (USD Million)
Table 41	Global Diagnostic Specialty Antibodies Market Size for HIV , by

Country/Region, 2020–2029 (USD Million)

Table 42 Global Diagnostic Specialty Antibodies Market Size for Other Blood-borne Infections , By Country/Region, 2020–2029 (USD Million)

Table 43 Global Diagnostic Specialty Antibodies Market Size for Other Infectious Diseases By Country/Region, 2020–2029 (USD Million)

Table 44 Global Diagnostic Specialty Antibodies Market Size for Oncology, by Country/Region, 2020–2029 (USD Million)

Table 45 Estimated Number of Births in 2020

Table 46 Global Diagnostic Specialty Antibodies Market Size for Pregnancy Detection/Fertility Testing, by Country/Region, 2020–2029 (USD Million)

Table 47 Global Diagnostic Specialty Antibodies Market Size for Cardiac Marker Testing, By Country/Region, 2020–2029 (USD Million)

Table 48 Global Diagnostic Specialty Antibodies Market Size for Other Applications, By Country/Region, 2020–2029 (USD Million)

Table 49 Global Diagnostic Specialty Antibodies Market Size, by Technique, 2020–2029 (USD Million)

Table 50 Global Diagnostic Specialty Antibodies Market Size for ELISA, by Country/Region, 2020–2029 (USD Million)

Table 51 Global Diagnostic Specialty Antibodies Market Size for Lateral Flow Assay, By Country/Region, 2020–2029 (USD Million)

Table 52 Global Diagnostic Specialty Antibodies Market Size for Immunohistochemistry, By Country/Region, 2020–2029 (USD Million)

Table 53 Global Diagnostic Specialty Antibodies Market Size for Immunoprecipitation, By Country/Region, 2020–2029 (USD Million)

Table 54 Global Diagnostic Specialty Antibodies Market Size for Western Blot, by Country/Region, 2020–2029 (USD Million)

Table 55 Global Diagnostic Specialty Antibodies Market Size Immunocytochemistry, By Country/Region, 2020–2029 (USD Million)

Table 56 Global Diagnostic Specialty Antibodies Market Size for Other Techniques, By Country/Region, 2020–2029 (USD Million)

Table 57 Global Diagnostic Specialty Antibodies Market Size, by Conjugate, 2020–2029 (USD Million)

Table 58 Global Unconjugated Diagnostic Specialty Antibodies Market, by Country/Region, 2020–2029 (USD Million)

Table 59 Global Conjugated Diagnostic Specialty Antibodies Market Size, by Country/Region, 2020–2029 (USD Million)

Table 60 Global Diagnostic Specialty Antibodies Market Size, by Country/Region, 2020–2029 (USD Million)

Table 61 North America: Diagnostic Specialty Antibodies Market Size, by Country,

2020–2029 (USD Million)

Table 62 North America: Diagnostic Specialty Antibodies Market Size, by Type, 2020–2029 (USD Million)

Table 63 North America: Diagnostic Specialty Antibodies Market Size, by Clonality, 2020–2029 (USD Million)

Table 64 North America: Diagnostic Specialty Antibodies Market Size, by Technique, 2020–2029 (USD Million)

Table 65 North America: Diagnostic Specialty Antibodies Market Size, by Conjugate, 2020–2029 (USD Million)

Table 66 North America: Diagnostic Specialty Antibodies Market Size, by Application, 2020–2029 (USD Million)

Table 67 North America: Diagnostic Specialty Antibodies Market Size for Infectious Diseases, By Type, 2020–2029 (USD Million)

Table 68 North America: Diagnostic Specialty Antibodies Market Size for Respiratory Infections, By Type, 2020–2029 (USD Million)

Table 69 North America: Diagnostic Specialty Antibodies Market Size for Parasitic Infections, by Type, 2020–2029 (USD Million)

Table 70 North America: Diagnostic Specialty Antibodies Market Size for GI Infections, by Type, 2020–2029 (USD Million)

Table 71 North America: Diagnostic Specialty Antibodies Market Size for Blood-borne Infections, By Type, 2020–2029 (USD Million)

Table 72 List of Products Received Emergency Use Authorization From U.S. FDA

Table 73 Funding Provided by The National Cancer Institute for Researchers in 2018 By Disease Areas

Table 74 List of Antibodies Launched for Diagnostic Purposes in the U.S

Table 75 U.S.: Diagnostic Specialty Antibodies Market Size, by Type, 2020–2029 (USD Million)

Table 76 U.S.: Diagnostic Specialty Antibodies Market Size, by Clonality, 2020–2029 (USD Million)

Table 77 U.S.: Diagnostic Specialty Antibodies Market Size, by Technique, 2020–2029 (USD Million)

Table 78 U.S.: Diagnostic Specialty Antibodies Market Size, by Conjugate, 2020–2029 (USD Million)

Table 79 U.S.: Diagnostic Specialty Antibodies Market Size, by Application, 2020–2029 (USD Million)

Table 80 U.S.: Diagnostic Specialty Antibodies Market Size for Infectious Diseases, by Type, 2020–2029 (USD Million)

Table 81 U.S.: Diagnostic Specialty Antibodies Market Size for Respiratory Infections, by Type, 2020–2029 (USD Million)

Table 82 U.S.: Diagnostic Specialty Antibodies Market Size for Parasitic Infections, by Type, 2020–2029 (USD Million)

Table 83 U.S.: Diagnostic Specialty Antibodies Market Size for GI Infections, by Type, 2020–2029 (USD Million)

Table 84 U.S.: Diagnostic Specialty Antibodies Market Size for Blood-borne Infections, by Type, 2020–2029 (USD Million)

Table 85 Recent Health Canada Approvals for SARS-CoV-2 Test Kits (2020–2021)

Table 86 Canada: Diagnostic Specialty Antibodies Market Size, by Type, 2020–2029 (USD Million)

Table 87 Canada: Diagnostic Specialty Antibodies Market Size, by Clonality, 2020–2029 (USD Million)

Table 88 Canada: Diagnostic Specialty Antibodies Market Size, by Technique, 2020–2029 (USD Million)

Table 89 Canada: Diagnostic Specialty Antibodies Market Size, by Conjugate, 2020–2029 (USD Million)

Table 90 Canada: Diagnostic Specialty Antibodies Market Size, by Application, 2020–2029 (USD Million)

Table 91 Canada: Diagnostic Specialty Antibodies Market Size for Infectious Diseases, by Type, 2020–2029 (USD Million)

Table 92 Canada: Diagnostic Specialty Antibodies Market Size for Respiratory Infections, by Type, 2020–2029 (USD Million)

Table 93 Canada: Diagnostic Specialty Antibodies Market Size for Parasitic Infections, by Type, 2020–2029 (USD Million)

Table 94 Canada: Diagnostic Specialty Antibodies Market Size for GI Infections, by Type, 2020–2029 (USD Million)

Table 95 Canada: Diagnostic Specialty Antibodies Market Size for Blood-borne Infections, by Type, 2020–2029 (USD Million)

Table 96 Europe: Diagnostic Specialty Antibodies Market Size, by Country, 2020–2029 (USD Million)

Table 97 Europe: Diagnostic Specialty Antibodies Market Size, by Type, 2020–2029 (USD Million)

Table 98 Europe: Diagnostic Specialty Antibodies Market Size, by Clonality, 2020–2029 (USD Million)

Table 99 Europe: Diagnostic Specialty Antibodies Market Size, by Technique, 2020–2029 (USD Million)

Table 100 Europe: Diagnostic Specialty Antibodies Market Size, by Conjugate, 2020–2029 (USD Million)

Table 101 Europe: Diagnostic Specialty Antibodies Market Size, by Application, 2020–2029 (USD Million)

Table 102 Europe: Diagnostic Specialty Antibodies Market Size for Infectious Diseases, by Type, 2020–2029 (USD Million)

Table 103 Europe: Diagnostic Specialty Antibodies Market Size for Respiratory Infections, by Type, 2020–2029 (USD Million)

Table 104 Europe: Diagnostic Specialty Antibodies Market Size for Parasitic Infections, by Type, 2020–2029 (USD Million)

Table 105 Europe: Diagnostic Specialty Antibodies Market Size for GI Infections, by Type, 2020–2029 (USD Million)

Table 106 Europe: Diagnostic Specialty Antibodies Market Size for Blood-borne Infections, by Type, 2020–2029 (USD Million)

Table 107 Germany: Diagnostic Specialty Antibodies Market Size, by Type, 2020–2029 (USD Million)

Table 108 Germany: Diagnostic Specialty Antibodies Market Size, by Clonality, 2020–2029 (USD Million)

Table 109 Germany: Diagnostic Specialty Antibodies Market Size, by Technique, 2020–2029 (USD Million)

Table 110 Germany: Diagnostic Specialty Antibodies Market Size, by Conjugate, 2020–2029 (USD Million)

Table 111 Germany: Diagnostic Specialty Antibodies Market Size, by Application, 2020–2029 (USD Million)

Table 112 Germany: Diagnostic Specialty Antibodies Market Size for Infectious Diseases, by Type, 2020–2029 (USD Million)

Table 113 Germany: Diagnostic Specialty Antibodies Market Size for Respiratory Infections, by Type, 2020–2029 (USD Million)

Table 114 Germany: Diagnostic Specialty Antibodies Market Size for Parasitic Infections, by Type, 2020–2029 (USD Million)

Table 115 Germany: Diagnostic Specialty Antibodies Market Size for GI Infections, by Type, 2020–2029 (USD Million)

Table 116 Germany: Diagnostic Specialty Antibodies Market Size for Blood-borne Infections, by Type, 2020–2029 (USD Million)

Table 117 France: Diagnostic Specialty Antibodies Market Size, by Type, 2020–2029 (USD Million)

Table 118 France: Diagnostic Specialty Antibodies Market Size, by Clonality, 2020–2029 (USD Million)

Table 119 France: Diagnostic Specialty Antibodies Market Size, by Technique, 2020–2029 (USD Million)

Table 120 France: Diagnostic Specialty Antibodies Market Size, by Conjugate, 2020–2029 (USD Million)

Table 121 France: Diagnostic Specialty Antibodies Market Size, by Application,

2020–2029 (USD Million)

Table 122 France: Diagnostic Specialty Antibodies Market Size, by Type, 2020–2029 (USD Million)

Table 123 France: Diagnostic Specialty Antibodies Market Size for Respiratory Infections, by Type, 2020–2029 (USD Million)

Table 124 France: Diagnostic Specialty Antibodies Market Size for Parasitic Infections, by Type, 2020–2029 (USD Million)

Table 125 France: Diagnostic Specialty Antibodies Market Size for GI Infections, by Type, 2020–2029 (USD Million)

Table 126 France: Diagnostic Specialty Antibodies Market Size for Blood-borne Infections, by Type, 2020–2029 (USD Million)

Table 127 U.K.: Diagnostic Specialty Antibodies Market Size, by Type, 2020–2029 (USD Million)

Table 128 U.K.: Diagnostic Specialty Antibodies Market Size, by Clonality, 2020–2029 (USD Million)

Table 129 U.K.: Diagnostic Specialty Antibodies Market Size, by Technique, 2020–2029 (USD Million)

Table 130 U.K.: Diagnostic Specialty Antibodies Market Size, by Conjugate, 2020–2029 (USD Million)

Table 131 U.K.: Diagnostic Specialty Antibodies Market Size, by Application, 2020–2029 (USD Million)

Table 132 U.K.: Diagnostic Specialty Antibodies Market Size for Infectious Diseases, by Type, 2020–2029 (USD Million)

Table 133 U.K.: Diagnostic Specialty Antibodies Market Size for Respiratory Infections, by Type, 2020–2029 (USD Million)

Table 134 U.K.: Diagnostic Specialty Antibodies Market Size for Parasitic Infections, by Type, 2020–2029 (USD Million)

Table 135 U.K.: Diagnostic Specialty Antibodies Market Size for GI Infections, by Type, 2020–2029 (USD Million)

Table 136 U.K.: Diagnostic Specialty Antibodies Market Size for Blood-borne Infections, by Type, 2020–2029 (USD Million)

Table 137 Italy: Diagnostic Specialty Antibodies Market Size, by Type, 2020–2029 (USD Million)

Table 138 Italy: Diagnostic Specialty Antibodies Market Size, by Clonality, 2020–2029 (USD Million)

Table 139 Italy: Diagnostic Specialty Antibodies Market Size, by Technique, 2020–2029 (USD Million)

Table 140 Italy: Diagnostic Specialty Antibodies Market Size, by Conjugate, 2020–2029 (USD Million)

Table 141 Italy: Diagnostic Specialty Antibodies Market Size, by Application, 2020–2029 (USD Million)

Table 142 Italy: Diagnostic Specialty Antibodies Market Size for Infectious Diseases, by Type, 2020–2029 (USD Million)

Table 143 Italy: Diagnostic Specialty Antibodies Market Size for Parasitic Infections, by Type, 2020–2029 (USD Million)

Table 144 Italy: Diagnostic Specialty Antibodies Market Size for Respiratory Infections, by Type, 2020–2029 (USD Million)

Table 145 Italy: Diagnostic Specialty Antibodies Market Size for GI Infections, by Type, 2020–2029 (USD Million)

Table 146 Italy: Diagnostic Specialty Antibodies Market Size for Blood-borne Infections, by Type, 2020–2029 (USD Million)

Table 147 Spain: Diagnostic Specialty Antibodies Market Size, by Type, 2020–2029 (USD Million)

Table 148 Spain: Diagnostic Specialty Antibodies Market Size, by Clonality, 2020–2029 (USD Million)

Table 149 Spain: Diagnostic Specialty Antibodies Market Size, by Technique, 2020–2029 (USD Million)

Table 150 Spain: Diagnostic Specialty Antibodies Market Size, by Conjugate, 2020–2029 (USD Million)

Table 151 Spain: Diagnostic Specialty Antibodies Market Size, by Application, 2020–2029 (USD Million)

Table 152 Spain: Diagnostic Specialty Antibodies Market Size for Infectious Diseases, by Type, 2020–2029 (USD Million)

Table 153 Spain: Diagnostic Specialty Antibodies Market Size for Respiratory Infections, by Type, 2020–2029 (USD Million)

Table 154 Spain: Diagnostic Specialty Antibodies Market Size for Parasitic Infections, by Type, 2020–2029 (USD Million)

Table 155 Spain: Diagnostic Specialty Antibodies Market Size for GI Infections, by Type, 2020–2029 (USD Million)

Table 156 Spain: Diagnostic Specialty Antibodies Market Size for Blood-borne Infections, by Type, 2020–2029 (USD Million)

Table 157 Incidence of COVID-19 in RoE Countries (Cases As of 21st December 2021)

Table 158 Healthcare Expenditure % Contribution to GDP

Table 159 Rest of Europe: Diagnostic Specialty Antibodies Market Size, by Type, 2020–2029 (USD Million)

Table 160 Rest of Europe: Diagnostic Specialty Antibodies Market Size, by Clonality, 2020–2029 (USD Million)

Table 161 Rest of Europe: Diagnostic Specialty Antibodies Market Size, by Technique,

2020–2029 (USD Million)

Table 162 Rest of Europe: Diagnostic Specialty Antibodies Market Size, by Conjugate, 2020–2029 (USD Million)

Table 163 Rest of Europe: Diagnostic Specialty Antibodies Market Size, by Application, 2020–2029 (USD Million)

Table 164 Rest of Europe: Diagnostic Specialty Antibodies Market Size for Infectious Diseases, by Type, 2020–2029 (USD Million)

Table 165 Rest of Europe: Diagnostic Specialty Antibodies Market Size for Respiratory Infections, By Type, 2020–2029 (USD Million)

Table 166 Rest of Europe: Diagnostic Specialty Antibodies Market Size for Parasitic Infections, by Type, 2020–2029 (USD Million)

Table 167 Rest of Europe: Diagnostic Specialty Antibodies Market Size for GI Infections, by Type, 2020–2029 (USD Million)

Table 168 Rest of Europe: Diagnostic Specialty Antibodies Market Size for Blood-borne Infections, By Type, 2020–2029 (USD Million)

Table 169 Asia-Pacific: Diagnostic Specialty Antibodies Market Size, by Country, 2020–2029 (USD Million)

Table 170 Asia-Pacific: Diagnostic Specialty Antibodies Market Size, by Type, 2020–2029 (USD Million)

Table 171 Asia-Pacific: Diagnostic Specialty Antibodies Market Size, by Clonality, 2020–2029 (USD Million)

Table 172 Asia-Pacific: Diagnostic Specialty Antibodies Market Size, by Technique, 2020–2029 (USD Million)

Table 173 Asia-Pacific: Diagnostic Specialty Antibodies Market Size, by Conjugate, 2020–2029 (USD Million)

Table 174 Asia-Pacific: Diagnostic Specialty Antibodies Market Size, by Application, 2020–2029 (USD Million)

Table 175 Asia-Pacific: Diagnostic Specialty Antibodies Market Size for Infectious Diseases, by Type, 2020–2029 (USD Million)

Table 176 Asia-Pacific: Diagnostic Specialty Antibodies Market Size for Respiratory Infections, by Type, 2020–2029 (USD Million)

Table 177 Asia-Pacific: Diagnostic Specialty Antibodies Market Size for Parasitic Infections, by Type, 2020–2029 (USD Million)

Table 178 Asia-Pacific: Diagnostic Specialty Antibodies Market Size for GI Infections, by Type, 2020–2029 (USD Million)

Table 179 Asia-Pacific: Diagnostic Specialty Antibodies Market Size for Blood-borne Infections, By Type, 2020–2029 (USD Million)

Table 180 China: Diagnostic Specialty Antibodies Market Size, by Type, 2020–2029 (USD Million)

Table 181 China: Diagnostic Specialty Antibodies Market Size, by Clonality, 2020–2029 (USD Million)

Table 182 China: Diagnostic Specialty Antibodies Market Size, by Technique, 2020–2029 (USD Million)

Table 183 China: Diagnostic Specialty Antibodies Market Size, by Conjugate, 2020–2029 (USD Million)

Table 184 China: Diagnostic Specialty Antibodies Market Size, by Application, 2020–2029 (USD Million)

Table 185 China: Diagnostic Specialty Antibodies Market Size for Infectious Diseases, by Type, 2020–2029 (USD Million)

Table 186 China: Diagnostic Specialty Antibodies Market Size for Respiratory Infections, by Type, 2020–2029 (USD Million)

Table 187 China: Diagnostic Specialty Antibodies Market Size for Parasitic Infections, by Type, 2020–2029 (USD Million)

Table 188 China: Diagnostic Specialty Antibodies Market Size for GI Infections, by Type, 2020–2029 (USD Million)

Table 189 China: Diagnostic Specialty Antibodies Market Size for Blood-borne Infections, by Type, 2020–2029 (USD Million)

Table 190 Regulatory Approvals for Antigen Test Kits for COVID-19 in Japan

Table 191 Japan: Diagnostic Specialty Antibodies Market Size, by Type, 2020–2029 (USD Million)

Table 192 Japan: Diagnostic Specialty Antibodies Market Size, by Clonality, 2020–2029 (USD Million)

Table 193 Japan: Diagnostic Specialty Antibodies Market Size, by Technique, 2020–2029 (USD Million)

Table 194 Japan: Diagnostic Specialty Antibodies Market Size, by Conjugate, 2020–2029 (USD Million)

Table 195 Japan: Diagnostic Specialty Antibodies Market Size, by Application, 2020–2029 (USD Million)

Table 196 Japan: Diagnostic Specialty Antibodies Market Size for Infectious Diseases, by Type, 2020–2029 (USD Million)

Table 197 Japan: Diagnostic Specialty Antibodies Market Size for Respiratory Infections, by Type, 2020–2029 (USD Million)

Table 198 Japan: Diagnostic Specialty Antibodies Market Size for Parasitic Infections, by Type, 2020–2029 (USD Million)

Table 199 Japan: Diagnostic Specialty Antibodies Market Size for GI Infections, by Type, 2020–2029 (USD Million)

Table 200 Japan: Diagnostic Specialty Antibodies Market Size for Blood-borne Infections, by Type, 2020–2029 (USD Million)

Table 201 List of Regulatory Approvals for COVID-19 Test Kits Containing Antibodies From The Indian Council of Medical Research (ICMR)

Table 202 List of Product Launches of COVID-19 Test Kits Containing Antibodies

Table 203 India: Diagnostic Specialty Antibodies Market Size, by Type, 2020–2029 (USD Million)

Table 204 India: Diagnostic Specialty Antibodies Market Size, by Clonality, 2020–2029 (USD Million)

Table 205 India: Diagnostic Specialty Antibodies Market Size, by Technique, 2020–2029 (USD Million)

Table 206 India: Diagnostic Specialty Antibodies Market Size, by Conjugate, 2020–2029 (USD Million)

Table 207 India: Diagnostic Specialty Antibodies Market Size, by Application, 2020–2029 (USD Million)

Table 208 India: Diagnostic Specialty Antibodies Market Size for Infectious Diseases, by Type, 2020–2029 (USD Million)

Table 209 India: Diagnostic Specialty Antibodies Market Size for Respiratory Infections, by Type, 2020–2029 (USD Million)

Table 210 India: Diagnostic Specialty Antibodies Market Size for Parasitic Infections, by Type, 2020–2029 (USD Million)

Table 211 India: Diagnostic Specialty Antibodies Market Size for GI Infections, by Type, 2020–2029 (USD Million)

Table 212 India: Diagnostic Specialty Antibodies Market Size for Blood-borne Infections, by Type, 2020–2029 (USD Million)

Table 213 Total COVID-19 Cases (As of 21st December 2021)

Table 214 Rest of Asia-Pacific: Diagnostic Specialty Antibodies Market Size, by Type, 2020–2029 (USD Million)

Table 215 Rest of Asia-Pacific: Diagnostic Specialty Antibodies Market Size, by Clonality, 2020–2029 (USD Million)

Table 216 Rest of Asia-Pacific: Diagnostic Specialty Antibodies Market Size, by Technique, 2020–2029 (USD Million)

Table 217 Rest of Asia-Pacific: Diagnostic Specialty Antibodies Market Size, by Conjugate, 2020–2029 (USD Million)

Table 218 Rest of Asia-Pacific: Diagnostic Specialty Antibodies Market Size, by Application, 2020–2029 (USD Million)

Table 219 Rest of Asia-Pacific: Diagnostic Specialty Antibodies Market Size for Infectious Diseases, By Type, 2020–2029 (USD Million)

Table 220 Rest of Asia-Pacific: Diagnostic Specialty Antibodies Market Size for Respiratory Infections, by Type, 2020–2029 (USD Million)

Table 221 Rest of Asia-Pacific: Diagnostic Specialty Antibodies Market Size for

Parasitic Infections, By Type, 2020–2029 (USD Million)

Table 222 Rest of Asia-Pacific: Diagnostic Specialty Antibodies Market Size for GI Infections, by Type, 2020–2029 (USD Million)

Table 223 Rest of Asia-Pacific: Diagnostic Specialty Antibodies Market Size for Blood-borne Infections, by Type, 2020–2029 (USD Million)

Table 224 Latin America Total COVID-19 Cases (As of 21st December 2021)

Table 225 Latin America: Diagnostic Specialty Antibodies Market Size, by Type, 2020–2029 (USD Million)

Table 226 Latin America: Diagnostic Specialty Antibodies Market Size, by Clonality, 2020–2029 (USD Million)

Table 227 Latin America: Diagnostic Specialty Antibodies Market Size, by Technique, 2020–2029 (USD Million)

Table 228 Latin America: Diagnostic Specialty Antibodies Market Size, by Conjugate, 2020–2029 (USD Million)

Table 229 Latin America: Diagnostic Specialty Antibodies Market Size, by Application, 2020–2029 (USD Million)

Table 230 Latin America: Diagnostic Specialty Antibodies Market Size for Infectious Diseases, by Type, 2020–2029 (USD Million)

Table 231 Latin America: Diagnostic Specialty Antibodies Market Size for Respiratory Infections, By Type, 2020–2029 (USD Million)

Table 232 Latin America: Diagnostic Specialty Antibodies Market Size for Parasitic Infections, by Type, 2020–2029 (USD Million)

Table 233 Latin America: Diagnostic Specialty Antibodies Market Size for GI Infections, by Type, 2020–2029 (USD Million)

Table 234 Latin America: Diagnostic Specialty Antibodies Market Size for Blood-borne Infections, By Type, 2020–2029 (USD Million)

Table 235 COVID-19 Cases in the MEA Region (As of 15th December 2021)

Table 236 Middle East & Africa: Diagnostic Specialty Antibodies Market Size, by Type, 2020–2029 (USD Million)

Table 237 Middle East & Africa: Diagnostic Specialty Antibodies Market Size, by Clonality, 2020–2029 (USD Million)

Table 238 Middle East & Africa: Diagnostic Specialty Antibodies Market Size, by Technique, 2020–2029 (USD Million)

Table 239 Middle East & Africa: Diagnostic Specialty Antibodies Market Size, by Conjugate, 2020–2029 (USD Million)

Table 240 Middle East & Africa: Diagnostic Specialty Antibodies Market Size, by Application, 2020–2029 (USD Million)

Table 241 Middle East & Africa: Diagnostic Specialty Antibodies Market Size for Infectious Diseases, by Type, 2020–2029 (USD Million)

Table 242 Middle East & Africa: Diagnostic Specialty Antibodies Market Size for Respiratory Infections, by Type, 2020–2029 (USD Million)

Table 243 Middle East & Africa: Diagnostic Specialty Antibodies Market Size for Parasitic Infections, By Type, 2020–2029 (USD Million)

Table 244 Middle East & Africa: Diagnostic Specialty Antibodies Market Size for GI Infections, by Type, 2020–2029 (USD Million)

Table 245 Middle East & Africa: Diagnostic Specialty Antibodies Market Size for Blood-borne Infections, by Type, 2020–2029 (USD Million)

Table 246 Recent Developments, by Company, 2018—2021

List Of Figures

LIST OF FIGURES

Figure 1 Research Process

Figure 2 Key Secondary Sources

Figure 3 Primary Research Techniques

Figure 4 Key Executives Interviewed

Figure 5 Breakdown of Primary Interviews (Supply-side & Demand-side)

Figure 6 Market Size Estimation

Figure 7 Global Diagnostic Specialty Antibodies Market Size, by Type, 2022–2029 (USD Million)

Figure 8 Global Diagnostic Specialty Antibodies Market Size, by Clonality, 2022–2029 (USD Million)

Figure 9 Global Diagnostic Specialty Antibodies Market Size, by Technique, 2022–2029 (USD Million)

Figure 10 Global Diagnostic Specialty Antibodies Market Size, by Conjugate, 2022–2029 (USD Million)

Figure 11 Global Diagnostic Specialty Antibodies Market Size, by Application, 2022–2029 (USD Million)

Figure 12 Global Diagnostic Specialty Antibodies Market Size, by Geography

Figure 13 Market Dynamics

Figure 14 Estimated Incidence Rate for Different Types of Cancer in 2020

Figure 15 Global Diagnostic Specialty Antibodies Market Size, by Type, 2022–2029 (USD Millions)

Figure 16 Global Diagnostic Specialty Antibodies Market Size, by Clonality, 2022–2029 (USD Million)

Figure 17 Global Diagnostic Specialty Antibodies Market Size, by Application, 2022–2029 (USD Million)

Figure 18 Global Diagnostic Specialty Antibodies Market Size, by Technique, 2022–2029, (USD Million)

Figure 19 Global Diagnostic Specialty Antibodies Market Size, by Conjugate, 2022–2029 (USD Million)

Figure 20 Global Diagnostic Specialty Antibodies Market Size, by Region, 2022–2029 (USD Million)

Figure 21 Geographic Snapshot: North America Diagnostic Specialty Antibodies Market

Figure 22 Geographic Snapshot: Europe Diagnostic Specialty Antibodies Market

Figure 23 Estimated Percentage of New Cancer Cases in Spain (2020)

Figure 24 Geographic Snapshot: Asia-Pacific Diagnostic Specialty Antibodies Market

Figure 25 COVID-19 Vaccination Status in MEA Region

Figure 26 Key Growth Strategies Adopted by Leading Players, 2018–2021

Figure 27 Diagnostic Specialty Antibodies Market: Competitive Benchmarking (Based on Type)

Figure 28 Diagnostic Specialty Antibodies Market: Competitive Benchmarking (Based on Clonality)

Figure 29 Diagnostic Specialty Antibodies Market: Competitive Benchmarking (Based on Conjugation)

Figure 30 Diagnostic Specialty Antibodies Market: Competitive Benchmarking (Based on Geography)

Figure 31 Market Share Analysis: Diagnostic Specialty Antibodies Market, 2020

Figure 32 Abcam Plc: Financial Snapshot, 2020

Figure 33 F. Hoffman-La Roche AG Ltd: Financial Snapshot, 2020

Figure 34 Bio-Rad Laboratories, Inc.: Financial Snapshot, 2020

Figure 35 Merck KGaA: Financial Overview, 2020

Figure 36 Agilent Technologies, Inc: Financial Snapshot, 2020

Figure 37 Becton, Dickinson and Company: Financial Snapshot, 2021

Figure 38 Bio-Techne Corporation: Financial Snapshot, 2021

Figure 39 Thermo Fisher Scientific, Inc.: Financial Overview, 2020

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