

Dental Materials Market- Global Opportunity Analysis And Industry Forecasts To 2022

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Abstracts

Global Dental Materials Market is expected to grow at a CAGR of 7.2% during the forecast period to reach USD 7,245.5 million by 2022. The growth of this market is mainly attributed to the rising geriatric and edentulous population, growing dental tourism for advanced dental solutions, increasing disposable incomes in the developing countries, growing dental clinics with advance dental treatments, and increasing demand of cosmetic dentistry. Also, the popularity of tooth-colored restorations and minimally invasive treatments has increased tremendously in the past few years; these trends are expected to further drive the demand for innovative and technologically advanced dental materials.

Global dental materials market is mainly segmented by type (indirect restorative materials, direct restorative materials, dental biomaterials, impression materials, and bonding agents). The indirect restorative materials market is further sub-segmented into metal-ceramics, ceramics, and other indirect restorative materials, whereas direct restorative materials market is further sub-segmented into amalgam, resin-based composites, glass ionomers, and other direct restorative materials. The dental biomaterials market is also further analyzed by segmenting into bone grafts, tissue regeneration materials, and membranes. This study also includes an overview and analysis of dental materials market by end-user into dental laboratories, dental hospitals, dental clinics, and academic institutes.

Geographically, the global dental materials market is segmented into five major regions, namely North America, Europe, Asia-Pacific, Latin America, and Middle East & Africa. These regions are further analysed at a country level with the detailed qualitative and quantitative analysis. Europe holds the major share in the global dental materials market, followed by North America and Asia-Pacific region. However, The Asia-Pacific

(APAC) region is expected to witness the highest growth rate during the forecast period, primarily due to less stringent regulations, increasing number of hospitals and clinics, growing demand for advanced dental procedures, growing dental tourism, increasing healthcare expenditure, and rising demand for better healthcare services from large pool of patient population.

The major players in the global dental materials market are Institut Straumann AG, Dentsply Sirona Inc., Zimmer Biomet Holdings, Inc., Danaher Corporation, 3M Company, Ultradent Products Inc., Danville Materials, LLC, Keystone Industries, BISCO, Inc., VOCO GmbH, Dentatus, Mitsui Chemicals, Inc., GC Corporation, and Ivoclar Vivadent AG., among others.

SCOPE OF THE REPORT

Market by product Type

Indirect Restorative Materials

Metal-Ceramics

Ceramics

Others

Direct Restorative Materials

Amalgam

Resin-Based Composites

Glass Ionomers

Other Direct Restorative Materials

Dental Biomaterials

Dental Bone Grafts

Tissue Regeneration Materials

Membranes

Impression Materials

Bonding Agents

Market by End User

Dental Laboratories

Dental Clinics

Dental Hospitals

Academic Institutes

Market by Geography

North America

U.S.

Canada

Europe

Germany

France

Italy

Spain

Russia

Switzerland

Sweden

The Netherlands

Austria

RoE

Asia-Pacific

Japan

China

South Korea

India

Australia

RoAPAC

Latin America

Brazil

Argentina

Mexico

Colombia

RoLAT

Middle East & Africa

Israel

Turkey

UAE

RoMA

Key questions answered in the report

Which are the high growth market segments in terms of product type, end-user, and regions/countries?

What is the historical market for dental materials market?

What are the market forecasts and estimates from the period 2015-2022?

What are the major drivers, restrains, and trends in the global dental materials market?

Who are the major players in the global dental materials market and what share of the market do they hold?

Who are the major players in various countries and what share of the market do they hold?

What are the competitive landscapes and who are the market leaders by sub-region in the global dental materials market?

What are the recent developments in the global dental materials market?

What are the different strategies adopted by the major players in the global dental materials market?

What are the geographical trends and high growth regions/ countries?

Who are the local emerging players in the dental materials market and how do they compete with the global players?

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