

Dental Consumables Market by Product [Implants (Titanium, Zirconium), Prosthetics (Bridges, Dentures, Abutments, Veneers, Inlays & Onlays), Endodontics, Orthodontics (Clear Aligners, Brackets), Sutures, Hemostats], End User—Global Forecast to 2030

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Abstracts

Dental Consumables Market by Product [Implants (Titanium, Zirconium), Prosthetics (Bridges, Dentures, Abutments, Veneers, Inlays & Onlays), Endodontics, Orthodontics (Clear Aligners, Brackets), Sutures, Hemostats], End User - Global Forecast to 2030

The dental consumables market is projected to reach \$61.68 billion by 2030, at a CAGR of 9.8% from 2023 to 2030.

Succeeding extensive secondary and primary research and in-depth analysis of the market scenario, the report studies the key industry drivers, restraints, challenges, and opportunities. The growth of the dental consumables market is driven by the rising incidences of dental diseases, increasing demand for cosmetic dental procedures, increasing awareness of oral hygiene, and growing medical tourism for dental treatments. Furthermore, the increasing demand for dental products in developing countries offers significant growth opportunities for the market players.

Based on product, in 2023, the orthodontics segment is expected to account for the largest share of the global dental consumables market. The large market share of this segment is attributed to the high prevalence of malocclusion and the high adoption of clear aligners in developed countries. Clear aligners provide treat malocclusion while providing an aesthetic appearance compared to metal braces. Developed countries have high disposable income compared to developing countries, which leads to the adoption of clear aligners.

Based on end user, in 2023, the dental clinics & hospitals segment is expected to account for the largest share of the global dental consumables market. Preference for dental clinics & hospitals for dental treatments, consolidation of dental clinics by dental service organizations, and availability of a wide range of treatment options in clinics contribute to the large market share of this segment.

An in-depth analysis of the geographical scenario of dental consumables provides detailed qualitative and quantitative insights into five major geographies: North America, Europe, Asia-Pacific, Latin America, and the Middle East & Africa, along with the coverage of major countries in each region. In 2023, North America is expected to account for the largest share of the global dental consumables market, followed by Europe and Asia-Pacific. The high prevalence of dental disorders in the U.S., the high spending on healthcare, high awareness regarding dental diseases and their treatments, and the presence of many key players in this region contribute to the large share of this market.

Some of the key players operating in the global dental consumables market are Institut Straumann Ag (Switzerland), Dentsply Sirona inc. (U.S.), Zimmer Biomet Holdings Inc. (U.S.), Envista Holdings Corporation (U.S.), Dentium Co. Ltd (South Korea), OSSTEM IMPLANT CO., LTD. (South Korea), Medlline Industries, Inc., (U.S.), Kulzer GmbH (Germany), Ultradent Products, Inc. (U.S.), Align Technology, Inc. (U.S.), SmileDirectClub, Inc. (U.S.), Ivoclar Vivadent Ag (Liechtenstein), Koninklijke Philips N.V. (U.S.), Colgate-Palmolive Company (U.S.), and The Procter & Gamble Company (U.S.).

Scope of the Report:

Global Dental Consumables Market, by Product

Orthodontics

Type

Removable Braces

Brackets

Archwires

Anchorage Appliances

Ligatures

Material

Metal

Ceramics

Polymer

Dental Prosthetics

Type

Bridges & Crowns

Dentures

Abutments

Veneer

Inlays & Onlays

Material

Metals

Ceramics

Polymers

Composites

Dental Implants

Type

Plate Form

Root Form

Material

Titanium Implants

Zirconium Implants

Endodontics

Endodontic Files

Obturators

Permanent Endodontic Sealers

Periodontics

Dental Sutures

Dental Hemostats

Professional Dental Care Essentials

Other Dental Consumables

(Other dental consumables majorly include dental sealants, burs, dental impression materials, bonding agents, dental disposables, bibs, aspirator tubes and saliva ejectors)

Dental consumables Market, by End User

Dental Clinics & Hospitals

Dental Laboratories

Academic & research Institutes

Dental Consumables Market, by Geography

North America

U.S.

Canada

Europe

Germany

France

U.K.

Italy

Spain

Rest of Europe (RoE)

Asia-Pacific (APAC)

Japan

China

India

Rest of APAC (RoAPAC)

Latin America

Brazil

Mexico

Rest of Latin America (RoLATAM)

Middle East & Africa

Saudi Arabia

UAE

Rest of Middle East & Africa

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9.4. Envista Holdings Corporation

9.5. OSSTEM IMPLANT CO. LTD

9.6. Dentium CO. LTD.

9.7. Medline Industries, Inc.,

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9.10. Ivoclar Vivadent AG

9.11. Koninklijke Philips N.V.

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