

# Dental CAD/CAM Systems And Consumables Market – Global Opportunity Analysis And Industry Forecasts To 2022

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# **Abstracts**

The CAD/CAM Systems and Consumables market will grow at a CAGR of 8.7% during the forecast period to reach USD 2138.9 million by 2022, driven by the rising geriatric and edentulous population, growing dental tourism for advanced dental solutions, increasing disposable incomes in the developing countries, growing dental clinics with advanced dental treatments, and increasing demand of cosmetic dentistry. The CAD/CAM technology in dentistry has provided several advantages, such as reduced treatment times and increased digitalization, leading to a greater accuracy. This has led to a significant increase in the CAD/CAM procedures in both dental laboratories and general practices. However, the high cost of dental solutions and limited reimbursement inhibits the growth of the market to a certain extent.

The CAD/CAM systems and consumables market is mainly segmented into systems by type (milling machines, furnaces, scanners, integrated systems, and software), by materials (zirconia, glass-ceramics, alumina-based ceramics, lithium disilicate, and others), by end-user (hospitals and clinics, dental laboratories, and academic institutes), and by geography (North America, Europe, Asia-Pacific, Latin America and Middle East & Africa).

Europe holds the major share in the CAD/CAM systems and consumables market, followed by North America and Asia-Pacific region. However, the Asia-Pacific region is expected to witness the fastest growth during the forecast period, mainly due to less stringent regulations, increasing number of hospitals and clinics, growing demand for dental procedures, growing dental tourism, and rising demand for better healthcare services from large pool of patient population.



The key players offering CAD/CAM systems and consumables in the global market are Institut Straumann AG, Dentsply Sirona Inc., Zimmer Biomet Holdings, Inc., Danaher Corporation, 3M Company, Planmeca OY, Align Technology Inc., Axsys Incorporated, Roland DGA Corporation, 3Shape A/S, Amann Girrbach AG, Zirkonzahn GmbH, Ivoclar Vivadent AG, Vita Zahnfabrik, and Sagemax Bioceramics Inc. among others

others.				
Scope of the Report				
Market by Equipment,				
Milling Eq	uipment			
Furnaces				
Scanners				
Integrated	Systems			
In office s	ystems			
In lab syst	em			
Software				
Market by Consu	nables,			
Materials				
Zirconia				
Glass cera	amics			
Nano-Cer	amics			
Lithium disilicate				

Others



	CAD/CAM Blanks	
	CAD/CAM Discs	
Market by End user,		
	Hospitals and Clinics	
	Dental Laboratories	
	Academic Institutes	
Market by Geography,		
North America		
	U.S.	
	Canada	
Europe		
	Germany	
	France	
	Italy	
	Spain	
	U.K.	
	RoE	



# **APAC** Japan China South Korea India **RoAPAC** Latin America Middle East and Africa Key questions answered in the report Which are the high growth market segments in terms of systems, consumables, end-users, and regions/countries? What is the historical market for CAD/CAM systems and consumables? What are the market forecasts and estimates from the period 2015-2022? What are the major drivers, restrains, and trends in the CAD/CAM systems and consumables market?

Who are the major players in the CAD/CAM systems and consumables market and what share of the market do they hold?

What are the competitive landscapes and who are the market leaders by subregion in the CAD/CAM systems and consumables market?

What are the recent developments in the CAD/CAM systems and consumables market?

What are the different strategies adopted by the major players in the CAD/CAM systems and consumables market?



What are the geographical trends and high growth regions/ countries?

Who are the local emerging players in the CAD/CAM systems and consumables market and how do they compete with the global players?



# **Contents**

#### 1. INTRODUCTION

- 1.1. Market Ecosystem
- 1.2. Currency and Limitations
  - 1.2.1. Currency
  - 1.2.2. Limitations
- 1.3. Key Stakeholders

#### 2. RESEARCH METHODOLOGY

- 2.1. Research Process
  - 2.1.1. Secondary Research
  - 2.1.2. Primary Research
  - 2.1.3. Market Size Estimation

#### 3. EXECUTIVE SUMMARY

#### 4. MARKET INSIGHTS

- 4.1. Introduction
- 4.2. Drivers
- 4.3. Restraints
- 4.4. Trends
- 4.5. Opportunities

#### 5. MARKET SHARE ANALYSIS

# 6. CAD/CAM SYSTEMS MARKET, BY TYPE

- 6.1. Introduction
- 6.2. Milling Equipment
- 6.3. Furnaces
- 6.4. Scanners
- 6.5. Integrated Systems
  - 6.5.1. In-Office Systems
  - 6.5.2. In-Lab Systems
- 6.6. Dental CAD/CAM Software



- 6.7. CAD/CAM Blanks
- 6.8. CAD/CAM Discs

#### 7. CAD/CAM CONSUMABLES MARKET, BY TYPE

- 7.1. Introduction
- 7.2. Materials
  - 7.2.1. Zirconia
  - 7.2.2. Glass Ceramics
  - 7.2.3. Alumina-Based Ceramics
  - 7.2.4. Lithium Disilicate

## 8. CAD/CAM SYSTEMS AND CONSUMABLES MARKET, BY END USER

- 8.1. Introduction
- 8.2. Hospitals and Clinics
- 8.3. Dental Laboratories
- 8.4. Academic Institutes

#### 9. GEOGRAPHIC ANALYSIS

- 9.1. Introduction
- 9.2. North America
  - 9.2.1. U.S.
  - 9.2.2. Canada
- 9.3. Europe
  - 9.3.1. Germany
  - 9.3.2. France
  - 9.3.3. U.K.
  - 9.3.4. Italy
  - 9.3.5. Spain
  - 9.3.6. RoE
- 9.4. Asia-Pacific
  - 9.4.1. Japan
  - 9.4.2. China
  - 9.4.3. South Korea
  - 9.4.4. India
  - 9.4.5. RoAPAC
- 9.5. Latin America



#### 9.6. Middle East & Africa

#### 10. COMPETITIVE LANDSCAPE

- 10.1. New Product Launches
- 10.2. Expansions
- 10.3. Mergers & Acquisitions
- 10.4. Partnerships, Product Upgradations, Collaborations & Agreements

#### 11. COMPANY PROFILES

- 11.1. Institut Straumann AG
- 11.2. Danaher Corporation
- 11.3. Zimmer Biomet Holdings, Inc.
- 11.4. Dentsply Sirona, Inc.
- 11.5. 3M Company
- 11.6. Planmeca OY
- 11.7. Align Technology Inc.
- 11.8. Axsys Inc.
- 11.9. Roland DGA Corporation
- 11.10. 3shape A/S
- 11.11. Sagemax Bioceramics, Inc.
- 11.12. Vita Zahnfabrik

#### 12. APPENDIX

- 12.1. Questionnaire
- 12.2. Available Customization



# **List Of Tables**

#### LIST OF TABLES

Table 1 Average Range of Savings by Country

Table 2 CAD/CAM Systems Market, by Type, 2015-2022 (USD Million)

Table 3 CAD/CAM Systems Market Size, by Region/Country, 2015-2022 (USD Million)

Table 4 CAD/CAM Milling Equipment Market Size, by Country/Region, 2015-2022 (USD Million)

Table 5 CAD/CAM Furnaces Market Size, by Country/Region, 2015-2022 (USD Million)

Table 6 CAD/CAM Scanners Market Size, by Country/Region, 2015-2022 (USD Million)

Table 7 Commonly Used Dental Integrated Systems

Table 8 CAD/CAM Integrated Systems Market Size, by Country/Region, 2015-2022 (USD Million)

Table 9 CAD/CAM Integrated In-Office Systems Market Size, by Country/Region, 2015-2022 (USD Million)

Table 10 CAD/CAM Integrated In-Lab Systems Market Size, by Country/Region, 2015-2022 (USD Million)

Table 11 Key companies providing dental CAD/CAM software in the global market

Table 12 CAD/CAM Software Market, by Country/Region, 2015-2022 (USD Million)

Table 13 CAD/CAM Blanks Market Size, by Country/Region, 2015-2022 (USD Million)

Table 14 CAD/CAM Discs Market Size, by Country/Region, 2015-2022 (USD Million)

Table 15 CAD/CAM Materials Market Size, by Type, 2015-2022 (USD Million)

Table 16 CAD/CAM Consumables Market Size, by Country/Region, 2015-2022 (USD Million)

Table 17 CAD/CAM Materials Market Size, by Country/Region, 2015-2022 (USD Million)

Table 18 Zirconia Market Size, by Country/Region, 2015-2022 (USD Million)

Table 19 Glass Ceramics Market Size, by Country/Region, 2015-2022 (USD Million)

Table 20 Alumina-Based Ceramics Market Size, by Country/Region, 2015-2022 (USD Million)

Table 21 Lithium Disilicate Market Size, by Country/Region, 2015-2022 (USD Million)

Table 22 CAD/CAM Systems and Consumables Market, by End User, 2015-2022 (USD Million)

Table 23 CAD/CAM Systems and Consumables Market Size for Hospitals and Clinics, 2015-2022 (USD Million)

Table 24 CAD/CAM Systems and Consumables Market Size for Dental Laboratories, 2015-2022 (USD Million)

Table 25 CAD/CAM Systems and Consumables Market Size for Academic Institutes



2015-2022 (USD Million)

Table 26 CAD/CAM Systems and Consumables Market Size, by Region/Country, 2015-2022 (USD Million)

Table 27 North America: CAD/CAM Systems and Consumables Market Size, by Country, 2015-2022 (USD Million)

Table 28 North America: CAD/CAM Systems and Consumables Market Size, by Type, 2015-2022 (USD Million)

Table 29 North America: CAD/CAM Systems Market Size, by Type, 2015-2022 (USD Million)

Table 30 North America: CAD/CAM Integrated Systems Market Size, by Type, 2015-2022 (USD Million)

Table 31 North America: CAD/CAM Consumables Market Size, by Product Type, 2015-2022 (USD Million)

Table 32 North America: CAD/CAM Materials Market Size, by Type, 2015-2022 (USD Million)

Table 33 North America: CAD/CAM Systems and Consumables Market Size, by End User, 2015-2022 (USD Million)

Table 34 Number of People (In Millions) Age 65 and Age 85, in the U.S. (1900-2014)

Table 35 U.S.: CAD/CAM Systems and Consumables Market Size, by Type, 2015-2022 (USD Million)

Table 36 U.S.: CAD/CAM Systems and Consumables Market, by Equipment, 2015-2022 (USD Million)

Table 37 U.S.: CAD/CAM Systems and Consumables Market, by Integrated Systems, 2015-2022 (USD Million)

Table 38 U.S.: CAD/CAM Systems and Consumables Market, by Consumables, 2015-2022 (USD Million)

Table 39 U.S.: CAD/CAM Systems and Consumables Market, by Materials, 2015-2022 (USD Million)

Table 40 U.S.: CAD/CAM Systems and Consumables Market, by End User, 2015-2022 (USD Million)

Table 41 Canada: CAD/CAM Systems and Consumables Market Size, by Type, 2015-2022 (USD Million)

Table 42 Canada: CAD/CAM Systems and Consumables Market, by Equipment, 2015-2022 (USD Million)

Table 43 Canada: CAD/CAM Systems and Consumables Market, by Integrated Systems, 2015-2022 (USD Million)

Table 44 Canada: CAD/CAM Systems and Consumables Market, by Consumables, 2015-2022 (USD Million)

Table 45 Canada: CAD/CAM Systems and Consumables Market, by Materials,



2015-2022 (USD Million)

Table 46 Canada: CAD/CAM Systems and Consumables Market, by End User,

2015-2022 (USD Million)

Table 47 Europe: CAD/CAM Systems and Consumables Market, by Country,

2015-2022 (USD Million)

Table 48 Europe: CAD/CAM Systems and Consumables Market Size, by Type,

2015-2022 (USD Million)

Table 49 Europe: CAD/CAM Systems and Consumables Market, by Equipment,

2015-2022 (USD Million)

Table 50 Europe: CAD/CAM Systems and Consumables Market, by Integrated

Systems, 2015-2022 (USD Million)

Table 51 Europe: CAD/CAM Systems and Consumables Market, by Consumables,

2015-2022 (USD Million)

Table 52 Europe: CAD/CAM Systems and Consumables Market, by Materials,

2015-2022 (USD Million)

Table 53 Europe: CAD/CAM Systems and Consumables Market, by End User,

2015-2022 (USD Million)

Table 54 Germany: CAD/CAM Systems and Consumables Market Size, by Type,

2015-2022 (USD Million)

Table 55 Germany: CAD/CAM Systems and Consumables Market, by Equipment,

2015-2022 (USD Million)

Table 56 Germany: CAD/CAM Systems and Consumables Market, by Integrated

Systems, 2015-2022 (USD Million)

Table 57 Germany: CAD/CAM Systems and Consumables Market, by Consumables,

2015-2022 (USD Million)

Table 58 Germany: CAD/CAM Systems and Consumables Market, by Materials,

2015-2022 (USD Million)

Table 59 Germany: CAD/CAM Systems and Consumables Market, by End User,

2015-2022 (USD Million)

Table 60 France: CAD/CAM Systems and Consumables Market Size, by Type,

2015-2022 (USD Million)

Table 61 France: CAD/CAM Systems and Consumables Market, by Equipment,

2015-2022 (USD Million)

Table 62 France: CAD/CAM Systems and Consumables Market, by Integrated

Systems, 2015-2022 (USD Million)

Table 63 France: CAD/CAM Systems and Consumables Market, by Consumables,

2015-2022 (USD Million)

Table 64 France: CAD/CAM Systems and Consumables Market, by Materials,

2015-2022 (USD Million)



Table 65 France: CAD/CAM Systems and Consumables Market, by End User, 2015-2022 (USD Million)

Table 66 U.K.: CAD/CAM Systems and Consumables Market Size, by Type, 2015-2022 (USD Million)

Table 67 U.K.: CAD/CAM Systems and Consumables Market, by Equipment, 2015-2022 (USD Million)

Table 68 U.K.: CAD/CAM Systems and Consumables Market, by Integrated Systems, 2015-2022 (USD Million)

Table 69 U.K.: CAD/CAM Systems and Consumables Market, by Consumables, 2015-2022 (USD Million)

Table 70 U.K.: CAD/CAM Systems and Consumables Market, by Materials, 2015-2022 (USD Million)

Table 71 U.K.: CAD/CAM Systems and Consumables Market, by End User, 2015-2022 (USD Million)

Table 72 Italy: CAD/CAM Systems and Consumables Market Size, by Type, 2015-2022 (USD Million)

Table 73 Italy: CAD/CAM Systems and Consumables Market, by Equipment, 2015-2022 (USD Million)

Table 74 Italy: CAD/CAM Systems and Consumables Market, by Integrated Systems, 2015-2022 (USD Million)

Table 75 Italy: CAD/CAM Systems and Consumables Market, by Consumables, 2015-2022 (USD Million)

Table 76 Italy: CAD/CAM Systems and Consumables Market, by Materials, 2015-2022 (USD Million)

Table 77 Italy: CAD/CAM Systems and Consumables Market, by End User, 2015-2022 (USD Million)

Table 78 Spain: CAD/CAM Systems and Consumables Market Size, by Type, 2015-2022 (USD Million)

Table 79 Spain: CAD/CAM Systems and Consumables Market, by Equipment, 2015-2022 (USD Million)

Table 80 Spain: CAD/CAM Systems and Consumables Market, by Integrated Systems, 2015-2022 (USD Million)

Table 81 Spain: CAD/CAM Systems and Consumables Market, by Consumables, 2015-2022 (USD Million)

Table 82 Spain: CAD/CAM Systems and Consumables Market, by Materials, 2015-2022 (USD Million)

Table 83 Spain: CAD/CAM Systems and Consumables Market, by End User, 2015-2022 (USD Million)

Table 84 RoE: CAD/CAM Systems and Consumables Market Size, by Type, 2015-2022



(USD Million)

Table 85 RoE: CAD/CAM Systems and Consumables Market, by Equipment,

2015-2022 (USD Million)

Table 86 RoE: CAD/CAM Systems and Consumables Market, by Integrated Systems,

2015-2022 (USD Million)

Table 87 RoE: CAD/CAM Systems and Consumables Market, by Consumables,

2015-2022 (USD Million)

Table 88 RoE: CAD/CAM Systems and Consumables Market, by Materials, 2015-2022

(USD Million)

Table 89 RoE: CAD/CAM Systems and Consumables Market, by End User, 2015-2022

(USD Million)

Table 90 Asia-Pacific: CAD/CAM Systems and Consumables Market, by Country,

2015-2022 (USD Million)

Table 91 Asia-Pacific: CAD/CAM Systems and Consumables Market Size, by Type,

2015-2022 (USD Million)

Table 92 Asia-Pacific: CAD/CAM Systems and Consumables Market, by Equipment,

2015-2022 (USD Million)

Table 93 Asia-Pacific: CAD/CAM Systems and Consumables Market, by Integrated

Systems, 2015-2022 (USD Million)

Table 94 Asia-Pacific: CAD/CAM Systems and Consumables Market, by Consumables,

2015-2022 (USD Million)

Table 95 Asia-Pacific: CAD/CAM Systems and Consumables Market, by Materials,

2015-2022 (USD Million)

Table 96 Asia-Pacific: CAD/CAM Systems and Consumables Market, by End User,

2015-2022 (USD Million)

Table 97 Japan: CAD/CAM Systems and Consumables Market Size, by Type,

2015-2022 (USD Million)

Table 98 Japan: CAD/CAM Systems and Consumables Market, by Equipment,

2015-2022 (USD Million)

Table 99 Japan: CAD/CAM Systems and Consumables Market, by Integrated Systems,

2015-2022 (USD Million)

Table 100 Japan: CAD/CAM Systems and Consumables Market, by Consumables,

2015-2022 (USD Million)

Table 101 Japan: CAD/CAM Systems and Consumables Market, by Materials,

2015-2022 (USD Million)

Table 102 Japan: CAD/CAM Systems and Consumables Market, by End User,

2015-2022 (USD Million)

Table 103 China: CAD/CAM Systems and Consumables Market Size, by Type,

2015-2022 (USD Million)



Table 104 China: CAD/CAM Systems and Consumables Market, by Equipment, 2015-2022 (USD Million)

Table 105 China: CAD/CAM Systems and Consumables Market, by Integrated

Systems, 2015-2022 (USD Million)

Table 106 China: CAD/CAM Systems and Consumables Market, by Consumables,

2015-2022 (USD Million)

Table 107 China: CAD/CAM Systems and Consumables Market, by Materials,

2015-2022 (USD Million)

Table 108 China: CAD/CAM Systems and Consumables Market, by End User,

2015-2022 (USD Million)

Table 109 South Korea: CAD/CAM Systems and Consumables Market Size, by Type,

2015-2022 (USD Million)

Table 110 South Korea: CAD/CAM Systems and Consumables Market, by Equipment,

2015-2022 (USD Million)

Table 111 South Korea: CAD/CAM Systems and Consumables Market, by Integrated

Systems, 2015-2022 (USD Million)

Table 112 South Korea: CAD/CAM Systems and Consumables Market, by

Consumables, 2015-2022 (USD Million)

Table 113 South Korea: CAD/CAM Systems and Consumables Market, by Materials,

2015-2022 (USD Million)

Table 114 South Korea: CAD/CAM Systems and Consumables Market, by End User,

2015-2022 (USD Million)

Table 115 India: CAD/CAM Systems and Consumables Market Size, by Type,

2015-2022 (USD Million)

Table 116 India: CAD/CAM Systems and Consumables Market, by Equipment,

2015-2022 (USD Million)

Table 117 India: CAD/CAM Systems and Consumables Market, by Integrated Systems,

2015-2022 (USD Million)

Table 118 India: CAD/CAM Systems and Consumables Market, by Consumables,

2015-2022 (USD Million)

Table 119 India: CAD/CAM Systems and Consumables Market, by Materials,

2015-2022 (USD Million)

Table 120 India: CAD/CAM Systems and Consumables Market, by End User,

2015-2022 (USD Million)

Table 121 RoAPAC: CAD/CAM Systems and Consumables Market Size, by Type,

2015-2022 (USD Million)

Table 122 RoAPAC: CAD/CAM Systems and Consumables Market, by Equipment,

2015-2022 (USD Million)

Table 123 RoAPAC: CAD/CAM Systems and Consumables Market, by Integrated



Systems, 2015-2022 (USD Million)

Table 124 RoAPAC: CAD/CAM Systems and Consumables Market, by Consumables, 2015-2022 (USD Million)

Table 125 RoAPAC: CAD/CAM Systems and Consumables Market, by Materials, 2015-2022 (USD Million)

Table 126 RoAPAC: CAD/CAM Systems and Consumables Market, by End User, 2015-2022 (USD Million)

Table 127 Latin America: CAD/CAM Systems and Consumables Market Size, by Type, 2015-2022 (USD Million)

Table 128 Latin America: CAD/CAM Systems and Consumables Market, by Equipment, 2015-2022 (USD Million)

Table 129 Latin America: CAD/CAM Systems and Consumables Market, by Integrated Systems, 2015-2022 (USD Million)

Table 130 Latin America: CAD/CAM Systems and Consumables Market, by Consumables, 2015-2022 (USD Million)

Table 131 Latin America: CAD/CAM Systems and Consumables Market, by Materials, 2015-2022 (USD Million)

Table 132 Latin America: CAD/CAM Systems and Consumables Market, by End User, 2015-2022 (USD Million)

Table 133 Middle East & Africa: CAD/CAM Systems and Consumables Market Size, by Type, 2015-2022 (USD Million)

Table 134 Middle East & Africa: CAD/CAM Systems and Consumables Market, by Equipment, 2015-2022 (USD Million)

Table 135 Middle East & Africa: CAD/CAM Systems and Consumables Market, by Integrated Systems, 2015-2022 (USD Million)

Table 136 Middle East & Africa: CAD/CAM Systems and Consumables Market, by Consumables, 2015-2022 (USD Million)

Table 137 Middle East & Africa: CAD/CAM Systems and Consumables Market, by Materials, 2015-2022 (USD Million)

Table 138 Middle East & Africa: CAD/CAM Systems and Consumables Market, by End User, 2015-2022 (USD Million)



# **List Of Figures**

#### LIST OF FIGURES

Figure 1 Market Ecosystem

Figure 2 Research Process

Figure 3 Key Executives Interviewed

Figure 4 Primary Research Techniques

Figure 5 Market Size Estimation

Figure 6 Consumables to Witness Significant Growth in CAD/CAM Systems and

Consumables Market, 2017-2022

Figure 7 Where are the Opportunities for You?

Figure 8 CAD/CAM Systems and Consumables Market Share, by Geography, 2017

Figure 9 Competitive Landscape

Figure 10 Market Dynamics

Figure 11 Percentage of Elderly Population Across the Globe

Figure 12 Total Disposable Income In India, 2007-2016

Figure 13 Per Capita Disposable Income of China, 2007-2016

Figure 14 CAD/CAM Systems Market Size, by Type, 2017-2022 (USD Million)

Figure 15 Global CAD/CAM Consumables Market, Type, 2017-2022 (USD Million)

Figure 16 CAD/CAM Materials Market Size, by Type, 2017-2022 (USD Million)

Figure 17 CAD/CAM Systems and Consumables Market, by End User, 2017-2022 (USD Million)

Figure 18 CAD/CAM Systems and Consumables Market Size, by Region, 2017-2022 (USD Million)

Figure 19 North America: CAD/CAM Systems and Consumables Market Size, by Country, 2017-2022 (USD Million)

Figure 20 Percentage of Population Over 65 in Europe

Figure 21 Europe: CAD/CAM Systems and Consumables Market, By Country, 2017-2022 (USD Million)

Figure 22 Demographic Ratio of Finland, 2016

Figure 23 Aging Structure Of Poland, 2014

Figure 24 Asia-Pacific: CAD/CAM Systems and Consumables Market Size, by Type, 2015-2022 (USD Million)

Figure 25 Per Capita Disposable Income of China, 2007-2016

Figure 26 Disposable Income in India, 2007-2014

Figure 27 Key Growth Strategies Adopted by Leading Players, 2014-2017



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