

# **Dental CAD/CAM Systems And Consumables Market – Global Opportunity Analysis And Industry Forecasts To 2022**

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## **Abstracts**

The CAD/CAM Systems and Consumables market will grow at a CAGR of 8.7% during the forecast period to reach USD 2138.9 million by 2022, driven by the rising geriatric and edentulous population, growing dental tourism for advanced dental solutions, increasing disposable incomes in the developing countries, growing dental clinics with advanced dental treatments, and increasing demand of cosmetic dentistry. The CAD/CAM technology in dentistry has provided several advantages, such as reduced treatment times and increased digitalization, leading to a greater accuracy. This has led to a significant increase in the CAD/CAM procedures in both dental laboratories and general practices. However, the high cost of dental solutions and limited reimbursement inhibits the growth of the market to a certain extent.

The CAD/CAM systems and consumables market is mainly segmented into systems by type (milling machines, furnaces, scanners, integrated systems, and software), by materials (zirconia, glass-ceramics, alumina-based ceramics, lithium disilicate, and others), by end-user (hospitals and clinics, dental laboratories, and academic institutes), and by geography (North America, Europe, Asia-Pacific, Latin America and Middle East & Africa).

Europe holds the major share in the CAD/CAM systems and consumables market, followed by North America and Asia-Pacific region. However, the Asia-Pacific region is expected to witness the fastest growth during the forecast period, mainly due to less stringent regulations, increasing number of hospitals and clinics, growing demand for dental procedures, growing dental tourism, and rising demand for better healthcare services from large pool of patient population.

The key players offering CAD/CAM systems and consumables in the global market are Institut Straumann AG, Dentsply Sirona Inc., Zimmer Biomet Holdings, Inc., Danaher Corporation, 3M Company, Planmeca OY, Align Technology Inc., Axsys Incorporated, Roland DGA Corporation, 3Shape A/S, Amann Girrbach AG, Zirkonzahn GmbH, Ivoclar Vivadent AG, Vita Zahnfabrik, and Sagemax Bioceramics Inc. among others.

## Scope of the Report

### Market by Equipment,

- Milling Equipment

- Furnaces

- Scanners

- Integrated Systems

- In office systems

- In lab system

- Software

### Market by Consumables,

- Materials

- Zirconia

- Glass ceramics

- Nano-Ceramics

- Lithium disilicate

- Others

CAD/CAM Blanks

CAD/CAM Discs

Market by End user,

Hospitals and Clinics

Dental Laboratories

Academic Institutes

Market by Geography,

North America

U.S.

Canada

Europe

Germany

France

Italy

Spain

U.K.

RoE

## APAC

Japan

China

South Korea

India

RoAPAC

Latin America

Middle East and Africa

## Key questions answered in the report

Which are the high growth market segments in terms of systems, consumables, end-users, and regions/countries?

What is the historical market for CAD/CAM systems and consumables?

What are the market forecasts and estimates from the period 2015-2022?

What are the major drivers, restrains, and trends in the CAD/CAM systems and consumables market?

Who are the major players in the CAD/CAM systems and consumables market and what share of the market do they hold?

What are the competitive landscapes and who are the market leaders by sub-region in the CAD/CAM systems and consumables market?

What are the recent developments in the CAD/CAM systems and consumables market?

What are the different strategies adopted by the major players in the CAD/CAM systems and consumables market?

What are the geographical trends and high growth regions/ countries?

Who are the local emerging players in the CAD/CAM systems and consumables market and how do they compete with the global players?

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