

# Dairy Products Market (Milk, Cheese, Cream, Yoghurt, Milk Powder), Distribution Channel (Supermarket, Hypermarket, Specialty Store, Online Retailers) -Global Forecast to 2025

https://marketpublishers.com/r/D10761D03ECEN.html

Date: August 2019 Pages: 198 Price: US\$ 4,175.00 (Single User License) ID: D10761D03ECEN

# **Abstracts**

Dairy Products Market (Milk, Cheese, Cream, Yoghurt, Milk Powder), Distribution Channel (Grocery Store, e-Retailing)– Global Opportunity Analysis and Industry Forecast to 2025

The global dairy products market is expected to grow at a CAGR of 5.2% from 2019 to reach \$645.8 billion by 2025.

Succeeding an extensive secondary and primary research and in-depth analysis of the market scenario, the report carries out an impact analysis of the key industry drivers, restraints, opportunities, and challenges. The high growth of dairy products market is mainly attributed to rising population and urbanization, increase in consumer awareness level regarding nutritional food, and growing acquisitions in diary space. However, growing demand for dairy alternatives and milk allergy and lactose intolerance are expected to hamper the growth of dairy products market.

Based on type, dairy products market comprises of milk, cheese, butter, cream, yoghurt, milk powder, desserts, and other dairy products. The milk segment accounted for the largest share of the global dairy products market, as it is the most consumed and marketed dairy product across the globe as well as due to increased production in last two decades and significant improvements in all the unit operations of milk processing.

Based on distribution channel, grocery retailers segment is estimated to command the largest share of the global dairy products market in 2019, as these stores offer one-stop



shopping for consumers; a clean, comfortable, and extended opening hours; and much wider selection of household items along with dairy products.

An in-depth analysis of the geographical scenario of the industry provides detailed qualitative and quantitative insights about the five major geographies (North America, Europe, Asia-Pacific, Latin America, and Middle East and Africa) along with the coverage of major countries in each region. Europe commanded the largest share of the global dairy products market, followed by Asia-Pacific. The large share of this region is mainly attributed to high per capita consumption, strong dairy culture, increased new product launches, and better trade landscape at the global level.

The major players operating in the global dairy products market are Nestle S.A. (Switzerland), Dean Foods Company (U.S.), Fonterra Co-operative Group Limited (New Zealand), Danone S.A. (France), Kraft Heinz Company (U.S.), Saputo Inc. (Canada), Arla Foods amba (Denmark), Megmilk Snow Brand Co., Ltd. (Japan), Royal Friesland Campina N.V. (The Netherlands), Parmalat S.p.A. (Italy), Dairy Farmers of America Inc. (U.S.), and SODIAAL (France).

#### SCOPE OF THE REPORT:

Market by Type

Milk

Semi Skimmed Milk

Whole Milk

Skim Milk

Others

Cheese

Butter

Cream

Yogurt

Dairy Products Market (Milk, Cheese, Cream, Yoghurt, Milk Powder), Distribution Channel (Supermarket, Hypermar...



Milk Powder

Desserts

Others

#### Market by Distribution Channel

**Grocery Retailers** 

Supermarket

Hypermarket

Discounters

Others

Non-Grocery Retailers

Internet Retailing

Market by Geography

North America

U.S.

Canada

Mexico

Europe

Germany



France

U.K.

Italy

Spain

Rest of Europe (RoE)

Asia-Pacific (APAC)

China

Japan

India

Rest of APAC (RoAPAC)

Rest of World

Latin America

Middle East and Africa



# Contents

### **1. INTRODUCTION**

- 1.1. Market Definition
- 1.2. Currency and Limitations
- 1.2.1. Currency
- 1.2.2. Limitations
- 1.3. Key Stakeholders

#### 2. RESEARCH METHODOLOGY

- 2.1. Research Process
  - 2.1.1. Secondary Research
  - 2.1.2. Primary Research
  - 2.1.3. Market Size Estimation

#### **3. EXECUTIVE SUMMARY**

- 3.1. Introduction
- 3.2. Market Insight
- 3.3. Segment Analysis
  - 3.3.1. Type Analysis
    - 3.3.1.1. Milk
  - 3.3.2. Distribution Channel Analysis
- 3.4. Regional Analysis
- 3.5. Competitive Landscape
- 3.6. Key Players

#### 4. MARKET INSIGHT

- 4.1. Introduction
- 4.2. Drivers
- 4.2.1. Rising Population and Urbanization
- 4.2.2. Increase in Consumer Awareness Level Regarding Nutritional Food
- 4.2.3. Growing Number of Acquisitions in Dairy Space
- 4.3. Restraints
  - 4.3.1. Growing Demand for Dairy Alternatives
  - 4.3.2. Milk Allergy and Lactose Intolerance



#### 4.4. Opportunities

- 4.4.1. Technological Developments in the Dairy Industry
- 4.4.2. Emerging Economies

#### 5. GLOBAL MILK PRODUCTS MARKET, BY TYPE

- 5.1. Introduction
- 5.2. Milk
- 5.2.1. Semi Skim Milk
- 5.2.2. Whole Milk
- 5.2.3. Skim Milk
- 5.2.4. Others
- 5.3. Cheese
- 5.4. Butter
- 5.5. Cream
- 5.6. Yogurt
- 5.7. Milk Powder
- 5.8. Dessert
- 5.9. Others

#### 6. GLOBAL MILK PRODUCTS MARKET, BY DISTRIBUTION CHANNEL

- 6.1. Introduction
- 6.2. Supermarket
- 6.3. Hypermarket
- 6.4. Discounters
- 6.5. Specialty Store
- 6.6. Online Retail
- 6.7. Others

#### 7. GEOGRAPHIC ANALYSIS

- 7.1. Introduction
- 7.2. North America
  - 7.2.1. U.S.
  - 7.2.2. Canada
- 7.2.3. Mexico
- 7.3. Europe
  - 7.3.1. Germany



- 7.3.2. France
- 7.3.3. U.K.
- 7.3.4. Italy
- 7.3.5. Spain
- 7.3.6. Rest of Europe
- 7.4. Asia-Pacific
  - 7.4.1. China
  - 7.4.2. Japan
  - 7.4.3. India
  - 7.4.4. Australia
  - 7.4.5. Rest of Asia-Pacific
- 7.5. Rest of World
- 7.5.1. Latin America
- 7.5.2. Middle East and Africa

### 8. COMPETITIVE LANDSCAPE

- 8.1. Introduction
- 8.2. Acquisition
- 8.3. Partnerships and Agreements
- 8.4. Investments and Expansions

### 9. COMPANY PROFILES

- 9.1. Dean Foods Company
- 9.2. Fonterra Co-Operative Group Limited
- 9.3. Danone S.A.
- 9.4. Kraft Heinz Company
- 9.5. Saputo Inc.
- 9.6. Nestle S.A.
- 9.7. Arla Foods Amba
- 9.8. Megmilk Snow Brand Co., Ltd.
- 9.9. Royal Friesland Campina N.V.
- 9.10. Parmalat S.P.A.
- 9.11. Dairy Farmers of America Inc.
- 9.12. Sodiaal
- 9.13. Unilever N.V.
- 9.14. Inner Mongolia Yili Industrial Group Co Ltd.
- 9.15. China Mengniu Dairy Co., Ltd.



#### **10. APPENDIX**

10.1. Questionnaire



# **List Of Tables**

#### LIST OF TABLES

Table 1 Global Milk Products Market Drivers: Impact Analysis (2019-2025) Table 2 Global Per Capita Consumption of Livestock Products (1964-2030) Table 3 Global Milk Products Market Restraints: Impact Analysis (2019-2025) Table 4 Milk Processing Share, 2016 (%) Table 5 Global Milk Products Market Size, by Type, 2017-2025 (USD Billion) Table 6 Global Milk Market Size, by Type, 2017-2025 (USD Million) Table 7 Milk Market Size, by Country/Region, 2017-2025 (USD Million) Table 8 Semi Skim Milk Market Size, by Country/Region, 2017-2025, (USD Million) Table 9 Whole Milk Market Size, by Country/Region, 2017-2025, (USD Million) Table 10 Skim Milk Market Size, by Country/Region, 2017-2025, (USD Million) Table 11 Other Milk Types Market Size, by Country/Region, 2017-2025, (USD Million) Table 12 Cheese Market Size, by Country/Region, 2017-2025, (USD Million) Table 13 Butter Market Size, by Country/Region, 2017-2025, (USD Million) Table 14 Cream Market Size, by Country/Region, 2017-2025, (USD Million) Table 15 Yogurt Market Size, by Country/Region, 2017-2025, (USD Million) Table 16 Milk Powder Market Size, by Country/Region, 2017-2025, (USD Million) Table 17 Dessert Market Size, by Country/Region, 2017-2025, (USD Million) Table 18 Other Milk Products Market Size, by Country/Region, 2017-2025, (USD Million) Table 19 Global Milk Products Market Size, by Distribution Channel, 2017-2025, (USD Billion) Table 20 Supermarket: Milk Products Market Size, by Country/Region, 2017-2025, (USD Million) Table 21 Hypermarket: Milk Products Market Size, by Country/Region, 2017-2025, (USD Million) Table 22 Discounters: Milk Products Market Size, by Country/Region, 2017-2025, (USD Million) Table 23 Specialty Store: Milk Products Market Size, by Country/Region, 2017-2025, (USD Million) Table 24 Online Retail: Milk Products Market Size, by Country/Region, 2017-2025, (USD Million) Table 25 Other Distribution Channels: Milk Products Market Size, by Country/Region, 2017-2025, (USD Million) Table 26 Milk Products Market Size, by Country/Region, 2017-2025 (USD Billion) Table 27 North America: Milk Products Market Size, by Country, 2017-2025 (USD



Million)

Table 28 North America: Milk Products Market Size, by Type, 2017-2025 (USD Million)

Table 29 North America: Milk Market Size, by Type, 2017-2025 (USD Million)

Table 30 North America: Milk Products Market Size, by Distribution Channel, 2017-2025 (USD Million)

Table 31 U.S.: Milk Product Prices, 2018-2019 (\$/Lb)

Table 32 U.S.: Milk Products Market Size, by Type, 2017-2025 (USD Million)

Table 33 U.S.: Milk Market Size, by Type, 2017-2025 (USD Million)

Table 34 U.S.: Milk Products Market Size, by Distribution Channel, 2017-2025 (USD Million)

Table 35 Canada: Milk Product Production, 2017 (Tonnes)

Table 36 Canada: Per Capita Consumption of Dairy Products, 2017

Table 37 Canada: Milk Products Market Size, by Type, 2017-2025 (USD Million)

Table 38 Canada: Milk Market Size, by Type, 2017-2025 (USD Million)

Table 39 Canada: Milk Products Market Size, by Distribution Channel, 2017-2025 (USD Million)

Table 40 Mexico: Milk Products Market Size, by Type, 2017-2025 (USD Million)

Table 41 Mexico: Milk Market Size, by Type, 2017-2025 (USD Million)

Table 42 Mexico: Milk Products Market Size, by Distribution Channel, 2017-2025 (USD Million)

Table 43 Europe Dairy Products Production, 2017 (Tonnes)

Table 44 Europe: Milk Products Market Size, by Country, 2017-2025 (USD Million)

Table 45 Europe: Milk Products Market Size, by Type, 2017-2025 (USD Million)

Table 46 Europe: Milk Market Size, by Type, 2017-2025 (USD Million)

Table 47 Europe: Milk Products Market Size, by Distribution Channel, 2017-2025 (USD Million)

Table 48 Germany: Dairy Products Production, 2012-2017 ('000 Tonnes)

Table 49 Germany: Milk Products Market Size, by Type, 2017-2025 (USD Million)

Table 50 Germany: Milk Market Size, by Type, 2017-2025 (USD Million)

Table 51 Germany: Milk Products Market Size, by Distribution Channel, 2017-2025 (USD Million)

Table 52 France: Dairy Products Production, by Category, 2012-2017 ('000 Tonnes)

Table 53 France: Milk Products Market Size, by Type, 2017-2025 (USD Million)

Table 54 France: Milk Market Size, by Type, 2017-2025 (USD Million)

Table 55 France: Milk Products Market Size, by Distribution Channel, 2017-2025 (USD Million)

Table 56 U.K.: New Dairy Products Launches, by Category, 2017

Table 57 U.K.: Milk Products Market Size, by Type, 2017-2025 (USD Million)

Table 58 U.K.: Milk Market Size, by Type, 2017-2025 (USD Million)



Table 59 U.K.: Milk Products Market Size, by Distribution Channel, 2017-2025 (USD Million)

Table 60 Italy: New Dairy Products Launches, by Category, 2017

Table 61 Italy: Milk Products Market Size, by Type, 2017-2025 (USD Million)

Table 62 Italy: Milk Market Size, by Type, 2017-2025 (USD Million)

Table 63 Italy: Milk Products Market Size, by Distribution Channel, 2017-2025 (USD Million)

Table 64 Spain: New Dairy Product Launches, by Category, 2017

Table 65 Spain: Milk Products Market Size, by Type, 2017-2025 (USD Million)

Table 66 Spain: Milk Market Size, by Type, 2017-2025 (USD Million)

Table 67 Spain: Milk Products Market Size, by Distribution Channel, 2017-2025 (USD Million)

Table 68 RoE: Milk Products Market Size, by Type, 2017-2025 (USD Million)

Table 69 RoE: Milk Market Size, by Type, 2017-2025 (USD Million)

Table 70 RoE: Milk Products Market Size, by Distribution Channel, 2017-2025 (USD Million)

Table 71 Asia-Pacific: Milk Products Market Size, by Country, 2017-2025 (USD Million)

Table 72 Asia-Pacific: Milk Products Market Size, by Type, 2017-2025 (USD Million)

Table 73 Asia-Pacific: Milk Market Size, by Type, 2017-2025 (USD Million)

Table 74 Asia-Pacific: Milk Products Market Size, by Distribution Channel, 2017-2025 (USD Million)

Table 75 China: Milk Products Market Size, by Type, 2017-2025 (USD Million)

Table 76 China: Milk Market Size, by Type, 2017-2025 (USD Million)

Table 77 China: Milk Products Market Size, by Distribution Channel, 2017-2025 (USD Million)

Table 78 Japan: Production of Commodity, Dairy, Milk, Fluid, and PSD, 2016-2018, (1000 Head) And (1000 MT)

Table 79 Japan: Milk Products Market Size, by Type, 2017-2025 (USD Million)

Table 80 Japan: Milk Market Size, by Type, 2017-2025 (USD Million)

Table 81 Japan: Milk Products Market Size, by Distribution Channel, 2017-2025 (USD Million)

Table 82 India: Commodity, Dairy, Milk, Fluid, and PSD, 2016-2018 (1000 Head) And (1000 MT)

Table 83 India: Milk Products Market Size, by Type, 2017-2025 (USD Million)

Table 84 India: Milk Market Size, by Type, 2017-2025 (USD Million)

Table 85 India: Milk Products Market Size, by Distribution Channel, 2017-2025 (USD Million)

Table 86 Australia: Domestic Milk Consumption, 2014-2016, (Bn Litres)

Table 87 Australia: Exports of Fluid Milk, by Country and Average Value, 2011-2016,



(Mn Litres)

Table 88 Australia: Milk Product Exports, by Region, 2016-2017, (%)

Table 89 Australia: Milk Products Market Size, by Type, 2017-2025 (USD Million)

Table 90 Australia: Milk Market Size, by Type, 2017-2025 (USD Million)

Table 91 Australia: Milk Products Market Size, by Distribution Channel, 2017-2025 (USD Million)

Table 92 RoAPAC: Milk Products Market Size, by Type, 2017-2025 (USD Million)

Table 93 RoAPAC: Milk Market Size, by Type, 2017-2025 (USD Million)

Table 94 RoAPAC: Milk Products Market Size, by Distribution Channel, 2017-2025 (USD Million)

Table 95 RoW: Milk Products Market Size, by Country, 2017-2025 (USD Million)

Table 96 RoW: Milk Products Market Size, by Type, 2017-2025 (USD Million)

Table 97 RoW: Milk Market Size, by Type, 2017-2025 (USD Million)

Table 98 RoW: Milk Products Market Size, by Distribution Channel, 2017-2025 (USD Million)

Table 99 Latin America: Milk Products Market Size, by Type, 2017-2025 (USD Million) Table 100 Latin America: Milk Market Size, by Type, 2017-2025 (USD Million)

Table 101 Latin America: Milk Products Market Size, by Distribution Channel, 2017-2025 (USD Million)

Table 102 Middle East and Africa: Milk Products Market Size, by Type, 2017-2025 (USD Million)

Table 103 Middle East and Africa: Milk Market Size, by Type, 2017-2025 (USD Million) Table 104 Middle East and Africa: Milk Products Market Size, by Distribution Channel, 2017-2025 (USD Million)

Table 105 Acquisitions: Milk Products Market, 2015-2019

Table 106 Partnerships and Agreements: Milk Products Market, 2015-2019

Table 107 Investments and Expansions: Milk Products Market, 2015-2019



# **List Of Figures**

#### LIST OF FIGURES

Figure 1 Scope of the Global Milk Products Market Figure 2 Key Stakeholders in the Global Milk Products Market Figure 3 Research Process Figure 4 Key Executives Interviewed Figure 5 Primary Research Techniques Figure 6 Market Size Estimation Figure 7 Market Dynamics Figure 8 Milk Dominates Global Milk Products Market Figure 9 Skim Milk to Witness the Fastest Growth During the Forecast Period Figure 10 Supermarkets Segment to be the Largest Market in Global Milk Products Market by 2025 Figure 11 Milk Products Market Share, by Geography, 2018 Figure 12 Competitive Landscape, 2015-2019 Figure 13 Market Dynamics Figure 14 World Population Growth, 2010-2050 Figure 15 Global Milk Products Market Size, By Type, 2019-2025 (USD Billion) Figure 16 Global Milk Market Size, By Type, 2019-2025 (USD Billion) Figure 17 Global Milk Products Market Size, By Distribution Channel, 2019-2025, (USD Billion) Figure 18 Future Geographical Outlook, 2025 Figure 19 Milk Products Market Size, By Region, 2019-2025 (USD Billion) Figure 20 U.S.: Milk Production, 2016-2018 (Mi. Lb) Figure 21 Key Market Drivers: Dairy Products Market Figure 22 U.S.: Program/ Policies for Dairy Industry Figure 23 Canada: Milk Utilization Share, 2017 (%) Figure 24 Canada: Dairy Industry Overview, 2018 Figure 25 Top Five Consumers of Dairy Products in Western Europe, 2017 Figure 26 Europe: Dairy Products Launches, 2017 Figure 27 U.K.: New Dairy Product Launches, by Category, 2017 (%) Figure 28 Italy: New Dairy Product Launches, by Category, 2017 (%) Figure 29 Spain: Milk Utilization, by Category, 2017 (%) Figure 30 China: Rural and Urban Consumption of Milk Products, 1990-2015, (Kg/Household/Year) Figure 31 China: Top Dairy Imports, By Volumes, 2018 (%) Figure 32 China: Top Dairy Imports, By USD Value, 2018 (%)



Figure 33 Key Growth Strategies Adopted by Key Players, 2015-2019 Figure 34 Dean Foods Company: Financial Overview (2016-2018) Figure 35 Fonterra Co-Operative Group Limited: Financial Overview (2016-2018) Figure 36 Danone S.A.: Financial Overview (2016-2018) Figure 37 Kraft Heinz Company: Financial Overview (2016-2018) Figure 38 Saputo Inc.: Financial Overview (2017-2019) Figure 39 Nestle S.A.: Financial Overview (2016-2018) Figure 40 Arla Foods Amba: Financial Overview (2016-2018) Figure 41 Megmilk Snow Brand Co., Ltd: Financial Overview (2017-2019) Figure 42 Royal Friesland Campina N.V.: Financial Overview (2016-2018) Figure 43 Parmalat S.P.A.: Financial Overview (2015-2017) Figure 44 Dairy Farmers of America Inc.: Financial Overview (2016-2018) Figure 45 Unilever N.V.: Financial Overview (2016-2018) Figure 46 China Mengniu Dairy Co., Ltd.: Financial Overview (2016-2018)



#### I would like to order

 Product name: Dairy Products Market (Milk, Cheese, Cream, Yoghurt, Milk Powder), Distribution Channel (Supermarket, Hypermarket, Specialty Store, Online Retailers) - Global Forecast to 2025
Product link: <u>https://marketpublishers.com/r/D10761D03ECEN.html</u>
Price: US\$ 4,175.00 (Single User License / Electronic Delivery)
If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

### Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <u>https://marketpublishers.com/r/D10761D03ECEN.html</u>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name: Last name: Email: Company: Address: City: Zip code: Country: Tel: Fax: Your message:

\*\*All fields are required

Custumer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <u>https://marketpublishers.com/docs/terms.html</u>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970



Dairy Products Market (Milk, Cheese, Cream, Yoghurt, Milk Powder), Distribution Channel (Supermarket, Hypermar...