

Collagen Market by Product (Gelatine and Collagen Peptide), Source (Porcine, Bovine, Marine, Chicken, Sheep), Application (Food and Beverages, Pharmaceuticals, Nutraceuticals, Cosmetics, Healthcare), and Geography – Global Forecast to 2025

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Abstracts

Collagen Market by Product (Gelatine and Collagen Peptide), Source (Porcine, Bovine, Marine, Chicken, Sheep), Application (Food and Beverages, Pharmaceuticals, Nutraceuticals, Cosmetics, Healthcare), and Geography – Global Forecast to 2025

Global collagen market is expected to reach \$5.6 billion by 2025, at a CAGR of 6.8% during the forecast period of 2019 to 2025. The growth of this market is mainly attributed to the growing use of collagen in food industries, growing inclination towards protein consumption and nutricosmetics, increasing applications in healthcare, and growing use of collagen based biomaterials. However, factors such as safety concerns, religious constraints, and the growing use of alternatives are restraining the growth of this market to some extent.

The study offers a comprehensive analysis of the global collagen market with respect to various types. The global collagen market is segmented on the basis of product (gelatin and collagen peptide), source (porcine, bovine, marine, chicken, sheep, and others), application (food and beverages, pharmaceuticals, nutraceuticals, cosmetics, healthcare, and technical), and geography.

On the basis of product type, gelatin is expected to hold the largest share of the overall collagen market in 2019. The large share of this segment is mainly attributed to the increased demand from food and pharmaceutical industries owing to its outstanding stabilizing features and binding characteristics. The nutritional gummies, chewable soft

capsules, and enteric capsules are the recent trends in pharma drug deliveries where mass volume of gelatin is being used. Growing inclination towards the protein consumption among the general population and rising consumption of bakery products across the globe have sparked the gelatin market in the recent years.

On the basis of source, porcine skin continues to be the most favored source of collagen during the forecast period, due to its abundant availability, characteristics of being similar to human collagen, and wide range of healthcare applications.

Geographically, the global collagen market is segmented into six major regions namely, North America, Europe, Asia-Pacific, Latin America, Africa, and the Middle East. North America is expected to account for the largest share of the overall collagen market in 2019. The large share of this region is mainly attributed to the huge consumption of cosmeceuticals and nutraceuticals, rise in research and development activities, well established food and healthcare industry, and easy availability of raw materials. However, Asia-Pacific region is expected to witness a rapid growth during the forecast period.

The key players operating in the global collagen market are Rousselot (The Netherlands), GELITA AG (Germany), Weishardt (France), Tessenderlo Group NV (Belgium), Nitta Gelatin Inc. (Japan), LAPI GELATINE S.p.a. (Italy), ITALGELATINE S.p.A. (Italy), Ewald-Gelatine GmbH (Germany), REINERT GROUP Ingredients GmbH (Germany), Trobas Gelatine B.V. (The Netherlands), GELNEX (Brazil), Junc? Gelatines SL (Spain), HolistaCollTech Ltd. (Australia), Collagen Solutions plc (U.K.), and Advanced BioMatrix, Inc. (U.S.).

SCOPE OF THE REPORT

Collagen Market, by Product

Gelatine

Collagen Peptide

Collagen Market, by Source

Porcine

Bovine

Fish

Chicken

Sheep

Others

Collagen Market, by Application

Food and Beverages

Beverages

Confectionery

Dairy

Meat and Fish Products

Others (Sauces, Dressing, & Desserts)

Pharmaceuticals

Hard Gel Capsules

Soft Gel Capsules

Microencapsulation

Nutraceuticals

Sports Nutrition

Weight Management

Healthcare

Wound Healing

Bones

Joint Health

Cosmetics

Technical (Photography&Ballistic)

Collagen Market, by Geography

North America

U.S.

Canada

Mexico

Europe

Germany

France

U.K.

Italy

Spain

Rest of Europe (RoE)

Asia-Pacific (APAC)

China

India

Japan

Rest of Asia-Pacific (RoAPAC)

Rest of World

Latin America

Africa

Middle East

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