

Collagen (Gelatine & Collagen Peptide) Market – Global Forecast To 2022

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Abstracts

Global Collagen (Collagen Peptide & Gelatine) Market is expected to reach USD 4,572.7 million by 2022 supported by a CAGR of 6.5% during the forecast period of 2017 to 2022.

The global collagen market is mainly driven by the increasing use of collagen in food industries, growing inclination towards healthy diet & protein consumption, increasing use of collagen based on biomaterials, and growing applications in nutricosmetics, healthcare & pharmaceuticals. In addition, rise in per capita income in developing nations and growing food processing industry further provides significant opportunities in this market. However, factors such as safety concerns, religious constraints, and growing use of alternatives such as pectin gels, modified starch gels, high acyl gellan gum, and carrageenan could restrict the growth of this market to some extent.

Global Collagen (Collagen peptide & Gelatine) Market, By Product, 2015- 2022

collagen market collagen peptide and gelatin

The bovine, porcine, marine, chicken, and sheep are the leading sources of collagen and gelatine. The increased production and processing of these sources across the globe accelerates the growth of collagen market.

Global Collagen (Collagen peptide & Gelatine) Market, By Application, 2017- 2022

Collagen Market-Collagen peptide and gelatin Global Forecast To 2022

Collagen finds its major application in the confectionery, dairy, meat & fish products,

beverages, and in many others food products to improve their organoleptic properties. Gelatin is also one of the most commonly used food additives in the confectionary industry and various dairy products like yogurts, cream desserts, mousses, a variety of low-fat dairy products, cheeses, etc. to improve the texture and stability of the product. These properties helps drive the global collagen market in the food and beverages sector.

Geographically, the global collagen market is segmented into five major regions, namely North America, Europe, Asia-Pacific, Latin America, and Middle East & Africa. These regions are further analysed at a country level with a detailed qualitative and quantitative analysis. North America is the major market in the global collagen market closely followed by the Europe, with the U.S. contributing a major share. On the other hand, the Asian market, especially India and China, is expected to witness a boost in demand for collagen and are poised to register maximum growth over the next five-six years, as a result of their economic development and growing use of collagen in food industries.

The major companies have implemented various strategies to expand their product and services offerings, global footprint and augment their market share. The key strategies followed by most companies in the global collagen market were agreements, collaborations, partnerships, new product developments, acquisitions, and expansions. The key players in the global collagen market are Rousselot, GELITA AG, Weishardt Holding, Tessenderlo Group, Nitta Gelatin Inc., LAPI GELATINE S.p.a., Italgelatine S.p.A., EWALD-GELATINE GmbH, REINERT GRUPPE Ingredients GmbH, TrobasGelatine BV., GELNEX, JUNC? GELATINES, S.L., HolistaCollTech Limited, Collagen Solutions Plc, and Advanced BioMatrix, Inc.

Scope of the Report:

Market by Product

Gelatin

Collagen peptide

Market by Source

Porcine

Bovine

Marine

Chicken

Sheep

Others

Market by Application

Food and beverages

Pharmaceuticals

Nutraceuticals

Cosmetics

Healthcare

Technical

Market by Geography

North America

U.S.

Canada

Europe

Germany

France

UK

Italy

Spain

Rest of Europe

Asia Pacific

China

India

Japan

Rest of APAC

Rest of world

Latin America

Africa

Middle East

Key questions answered in the report-

Which are the high growth market segments in terms of product, source, application, and regions/countries?

What is the historical market for Collagen (Collagen peptide & Gelatine) across the globe?

What are the market forecasts and estimates from the period 2015-2022?

What are the major drivers, restrains, and trends in the global Collagen (Collagen peptide & Gelatine) market?

Who are the major players in the Collagen (Collagen peptide & Gelatine) market and what share of the market do they hold?

Who are the major players in various countries and what share of the market do they hold?

What are the competitive landscapes and who are the market leaders by sub-region in the global Collagen (Collagen peptide & Gelatine) market?

What are the recent developments in the global Collagen (Collagen peptide & Gelatine) market?

What are the different strategies adopted by the major players in the global Collagen (Collagen peptide & Gelatine) market?

What are the geographical trends and high growth regions/ countries?

Who are the local emerging players in the Collagen (Collagen peptide & Gelatine) market and how do they compete with the global players?

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