

Collagen Casings Market by Type (Edible, Non-Edible), Caliber (Small, Large), Application (Fresh Sausages, Processed Sausages (Pre-cooked, Smoked, Cured), End User (Food Service Providers, Food Retail), Distribution Channel - Global Forecast to 2028

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Abstracts

Collagen Casings Market by Type (Edible, Non-Edible), by Caliber (Small, Large), Application (Fresh Sausages, Processed Sausages (Pre-cooked, Smoked, Cured), End User (Food Service Providers, Food Retail), Distribution Channel - Forecast To 2028

The research report titled “Collagen Casings Market by Type (Edible, Non-Edible), Caliber (Small, Large), Application (Fresh Sausages, Processed Sausages (Pre-cooked, Smoked, Cured), End User (Food Service Providers, Food Retail), Distribution Channel - Forecast To 2028” provides an in-depth analysis of collagen casings market in five major geographies and emphasizes on the current market trends, market size, recent developments, and forecast till 2028. The global collagen casings market is expected to grow at a CAGR of 5.9% from 2021 to 2028 to reach \$2.04 billion by 2028.

The key factors supporting the growth in this market include the increase in the global population and subsequent rise in meat consumption and production; casings manufacturers’ shift from natural casings to collagen casings to overcome operational challenges; and the rising number of fast-food restaurant chains. Moreover, growing demand from emerging economies in Asia-Pacific, Latin America, the Middle East, and Africa is expected to create lucrative opportunities for players operating in this market. However, consumer preference for natural casings over collagen casings is expected to hinder the growth of this market to some extent.

The study offers a comprehensive analysis of the global collagen casings market with respect to type, application, distribution channel, and geography. The global collagen casings market is mainly segmented by type (edible and non-edible collagen casing), caliber (small and large calibers), application (fresh sausages and processed sausages (pre-cooked, smoked, and cured sausages)), end user (food processing organizations, food service providers, food retail, and others), distribution channel (offline and online), and geography. The study also evaluates industry competitors and analyses the market at a country level.

Based on type, the collagen casings market is segmented into edible and non-edible collagen casings. The edible collagen casings segment accounted for the largest share of the overall collagen casings market in 2021. The leading position of this segment is mainly attributed to its cost benefits and increasing adoption due to its edible nature, standard diameter, uniformity, and.

Based on caliber, the collagen casings market is segmented into large and small calibers. The small calibers segment accounted for the largest share of the global collagen casings market in 2022. The leading position of this segment is mainly attributed to its low cost than large caliber casings, edible nature, and increased demand for poultry products.

Based on application, the collagen casings market is segmented into fresh and processed sausages. The processed sausages segment accounted for the largest share of the overall collagen casings market in 2021. The leading position of this segment is mainly attributed to increased demand for ready-to-eat meat products, availability of a greater variety of processed products, and increasing preference by craft food producers for innovative processing technologies such as smoking technology. This segment is also expected to grow at the fastest CAGR during the forecast period, mainly due to the greater variety of smoked products available in modern groceries.

Based on end user, the collagen casings market is segmented into food processing organizations, food service providers, food retail, and others. The food processing organizations segment accounted for the largest share of the overall collagen casings market in 2021. The food service providers segment is expected to grow at the fastest CAGR during the forecast period. The rapid growth of this market is mainly due to reduced practice of preparing home-cooked meals; improving distribution channels.

Based on distribution channel, the global collagen casings market is mainly segmented into offline and online. The offline segment accounted for the largest share of the overall global collagen casings market in 2021. However, the online segment is expected to grow at the fastest CAGR during the forecast period. The rapid growth of this segment is mainly attributed to faster accessibility and cost-effectiveness; increasing internet and smartphone penetration; and increasing consumer wealth.

The key players operating in the global collagen casings market are Viscofan, S.A. (Spain), Devro plc, Shenguan Holdings (Group) Limited, DAT-Schaub Group (Part of Danish Crown Amba), ViskoTeepak Holding Ab Ltd. (Finland), Fibran, S.A. (Spain), Nippi, Inc. (Japan), FABIOS S.A. (Poland), Oversea Casing Company (U.S.), LEM Products, and Selo B.V. (The Netherlands).

Key questions answered in the report-

What is the current value of revenue generated by collagen casings across the globe?

At what rate is the demand for global collagen casings projected to grow for the next 5-7 years?

What is the historical market size and growth rate for collagen casings across the globe?

What are the major factors impacting the growth of this market at global and regional levels? What are major opportunities for existing market players and new entrants in the market?

What impact does the current COVID-19 pandemic have on the collagen casings market at various levels in the value chain?

What are the key geographical trends in this market? Which regions/countries are expected to offer significant growth opportunities for the vendors operating in the global collagen casings market?

Who are the major players in the global collagen casings market? And also, what are their specific product offering in the animal meat-based sausages industry?

What recent developments have taken place in the global collagen casings market, and are these strategic developments creating the global impact in this market?

Scope of the report

Scope of the report

Collagen Casings Market, by Type

Edible Collagen Casing

Non-Edible Collagen Casing

Collagen Casings Market, by Caliber

Large Caliber

Small Caliber

Collagen Casings Market, by Application

Fresh Sausages

Processed Sausages

Pre-Cooked Sausages

Smoked Sausages

Cured Sausages

Collagen Casings Market, by End User

Food Processing Organizations

Food Service Providers

Food Retail

Others

Collagen Casings Market, by Distribution Channel

Offline

Online

Collagen Casings Market, by Geography

North America

U.S.

Canada

Europe

Germany

France

Italy

U.K.

Spain

Poland

The Netherlands

Russia

Rest of Europe

Asia-Pacific (APAC)

China

India

Japan

Australia

Rest of Asia-Pacific

Latin America

Brazil

Mexico

Chile

Argentina

Colombia

Rest of Latin America

Middle East and Africa

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