

Aviation MRO Market by Service Type (Engine Overhaul, Airframe Maintenance, Line Maintenance, Modification, Components), Aircraft Type (Narrowbody, Wide-body, Regional Jet, Turboprop, Rotarywing Aircraft), & Geography - Global Forecasts to 2030

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Abstracts

Aviation MRO Market by Service Type (Engine Overhaul, Airframe Maintenance, Line Maintenance, Modification, and Components), Aircraft Type (Narrow-body, Wide-body, Regional Jet, Turboprop, Rotary-wing Aircraft), & Geography - Global Forecasts to 2030

The research report titled, 'Aviation MRO Market by Service Type (Engine Overhaul, Airframe Maintenance, Line Maintenance, Modification, and Components), Aircraft Type (Narrow-body, Wide-body, Regional Jet, Turboprop, Rotary-wing Aircraft), & Geography - Global Forecasts to 2030', provides in-depth analysis of aviation MRO market across five major geographies and emphasizes on the current market trends, market sizes, market shares, recent developments, and forecasts till 2030.

The global aviation MRO market is projected to reach \$87.43 billion by 2030, at a CAGR of 3.9% during the forecast period of 2023–2030.

The growth of the aviation MRO market is driven by the rising investments in aircraft MRO, the growth in air travel, and increasing government focus on the aviation sector. However, stringent regulations in the aviation sector restrain the growth of this market. The increasing demand for remote maintenance & repair systems is expected to create market growth opportunities. However, the shortage of trained personnel is a challenge for the players operating in this market. Additionally, digital MRO is a prominent trend in



the aviation MRO market.

Based on service type, the aviation MRO market is segmented into engine overhaul, airframe maintenance, line maintenance, modification, and components. In 2023, the engine overhaul segment is expected to account for the largest share of the global aviation MRO market. This segment is also projected to register the highest CAGR during the forecast period. The growth of this segment is mainly attributed to the increasing need to inspect aircraft engines, the rising demand for new aircraft engines, and the growing need to conduct a mechanical inspection of an aircraft engine to diagnose any potential problems.

Based on aircraft type, the aviation MRO market is broadly segmented into fixed-wing aircraft and rotary-wing aircraft. In 2023, the fixed-wing aircraft segment is expected to account for the largest share of the global aviation MRO market. The large market share of this segment is mainly attributed to the increasing need to ensure the safety and reliability of fixed-wing aircraft, the need for maintenance and repair of various fixed-wing aircraft components, and the growing need to perform overhaul and repair services on engines, avionics, landing gear in fixed-wing aircraft. However, the rotary-wing aircraft segment is projected to register the highest CAGR during the forecast period.

Based on geography, the global aviation MRO market is segmented into five major regions: Europe, Asia-pacific, Latin America, and the Middle East & Africa. In 2023, Asia-Pacific is expected to account for the largest share of the global aviation MRO market, followed by North America, Europe, Latin America, and the Middle East & Africa. The large market share of this segment is attributed to the increasing demand for engine MRO services, the growing need to ensure compliance with the regulatory requirements set by aviation authorities, and the increasing need to extend the life of an aircraft and ensure its airworthiness, safety, and reliability.

The region has experienced significant growth in the aircraft fleet over the past decade, which has increased the demand for engine MRO services and is expected to lead the market during the forecast period. This has resulted in several MRO service providers from the U.S. and Europe establishing their maintenance facilities in this region. Also, several airlines have partnered with engine MRO service providers to develop in-house capabilities and reduce overseas maintenance costs. Such developments are driving the growth of the aviation MRO market in Asia-Pacific.

Key Players:



The key players operating in the aviation MRO market are AAR CORP. (U.S.), Airbus SE (Netherlands), Delta Air Lines, Inc. (U.S.), Hong Kong Aircraft Engineering Company Limited (China), KLM UK Engineering Limited (U.K.), Lufthansa Technik AG (Germany), MTU Aero Engines AG (Germany), Raytheon Technologies Corporation (U.S.), Singapore Technologies Engineering Ltd. (Singapore), and TAP Maintenance & Engineering (Portugal).

Key questions answered in the report:

Which are the high growth market segments in terms of service type, aircraft type and countries?

What is the historical aviation MRO market across the globe?

What are the market forecasts and estimates from 2023–2030?

What are the major drivers, restraints, and opportunities in the global aviation MRO market?

Who are the major players in the global aviation MRO market, and what shares of the market do they hold?

Who are the major players in various countries, and what shares of the market do they hold?

How is the competitive landscape?

What are the recent developments in the global aviation MRO market?

What are the different strategies adopted by the major players in the global aviation MRO market?

What are the geographical trends and high growth countries?

Who are the local emerging players in the global aviation MRO market and how do they compete with the other players?

Scope of the report:



Aviation MRO Market, by Service Type		
Engine Overhaul		
Airframe Maintenance		
Line Maintenance		
Modification		
Components		
Aviation MRO Market, by Aircraft Type		
Fixed-wing Aircraft		
Narrow-body		
Wide-body		
Regional Jet		
Turboprop		
Rotary-wing Aircraft		
Aviation MRO Market, by Geography		
North America		
U.S.		
Canada		

Europe



	U.K.	
	Germany	
	France	
	Italy	
	Spain	
	Ireland	
	Turkey	
	Rest of Europe	
Asia-Pacific		
	China	
	India	
	Japan	
	South Korea	
	Singapore	
	Rest of Asia-Pacific	
Latin America		
	Brazil	
	Mexico	
	Rest of Latin America	

Middle East



UAE

Saudi Arabia

Jordan

Rest of Middle East

Africa



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