

Archimedean Screw Pumps Market by Type (Enclosed Screw Pumps, Open Screw Pumps), Application (Sewage Treatment, Irrigation, Industrial Applications, Stormwater Management, Drainage, and Power Generation), and Geography - Global Forecast to 2030

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Abstracts

The research report titled, 'Archimedean Screw Pumps Market by Type (Enclosed Screw Pumps, Open Screw Pumps), Application (Sewage Treatment, Irrigation, Industrial Applications, Stormwater Management, Drainage, and Power Generation), and Geography—Global Forecast to 2030', provides an in-depth analysis of Archimedean screw pumps market in five major geographies and emphasizes on the current market trends, market sizes, market shares, recent developments, and forecasts till 2030.

The global Archimedean screw pumps market is projected to reach \$274.2 million by 2030, at a CAGR of 2.7% during the forecast period of 2023–2030. The growth of the Archimedean screw pumps market is driven by the growing adoption of Archimedean screw pumps in industrial applications and the increasing utilization of Archimedean screw pumps in sewage treatment. However, the high installation, maintenance, and operating costs of Archimedean screw pumps restrain the growth of this market. Furthermore, the growing demand for Archimedean screw pumps in stormwater management and power generation is expected to generate growth opportunities for the players operating in this market. However, the high-cost burden of Archimedean screw pumps for small-scale businesses is a major challenge for market growth.

The Archimedean screw pumps market is segmented by type (open screw pumps [concrete troughs and steel trough liners] and enclosed screw pumps), application (sewage treatment, irrigation, power generation, stormwater management, drainage,

industrial applications, and other applications). The study also evaluates industry competitors and analyzes the market at the regional and country levels.

Based on type, the global Archimedean screw pumps market is segmented into enclosed screw pumps and open screw pumps. In 2023, the open screw pumps segment is expected to account for the larger share of the global Archimedean screw pumps market. The segment's large share is attributed to minimal maintenance for the moving parts, non-clogging and requiring no pre-screening, and the increasing adoption of open screw pumps for their higher pumping capacities and high efficiency. Also, this segment is projected to register a higher CAGR during the forecast period. The benefits offered by this segment, such as variable pumping capacity without the need for unique controls, are expected to support the growth of this segment.

Based on application, the global Archimedean screw pumps market is segmented into sewage treatment, irrigation, industrial applications, power generation, stormwater management, drainage, and other applications. In 2023, the sewage treatment segment is expected to account for the largest share of the global Archimedean screw pumps market. The segment's large share is attributed to operation and the rising adoption of pumps to lift large quantities of sewage, consume a relatively low amount of energy compared to other types of pumps, and the increasing demand for Archimedean screw pumps due to their simple design and maintenance. Also, this segment is projected to register a higher CAGR during the forecast period. The benefits offered by this segment are handling a wide range of flow rates and making them suitable for transporting varying volumes of wastewater, handling liquids with high solid content such as raw sewage without clogging easily, are expected to support the growth of this segment.

Based on geography, the Archimedean screw pumps market is segmented into North America, Europe, Asia-Pacific, Latin America, and the Middle East & Africa. In 2023, Asia-Pacific is expected to account for the largest share of the global Archimedean screw pumps market. Asia-Pacific's significant market share is attributed to the rising emphasis by governments in the region on the development of custom Archimedean screw pumps, the growing need for Archimedean screw pumps in industrial wastewater treatment plants, and increasing water & wastewater discharge regulations.

Also, this region is projected to register the highest CAGR during the forecast period. The growth of this market is driven by growing demand for sustainable water management practices, increasing need for pumping solutions for hydropower generation, increasing installations of Archimedean screw pumps for agricultural irrigation, sustainable water management practices, and growing industrialization across

the region.

The key players operating in the Archimedean screw pumps market are Spaans Babcock BV (Netherlands), WAMGROUP S.p.A. (Italy), Jash Engineering Limited (India), Landustrie Sneek BV (Netherlands), KUHN GmbH Technische Anlagen (Germany), Lakeside Equipment Corporation (U.S.), Adasfa Sdn. Bhd. (Malaysia), Lektratek Water Technology (South Africa), PRO-Equipment, Inc. (U.S.), and Parkson Corporation (U.S.).

Key Questions Answered in the Report:

Which are the high-growth market segments in terms of type and application?

What is the historical market size for Archimedean screw pumps across the globe?

What are the market forecasts and estimates for 2023–2030?

What are the major drivers, restraints, opportunities, challenges, and trends in the global Archimedean screw pumps market?

Who are the major players in the global Archimedean screw pumps market, and what are their market shares?

What is the competitive landscape like?

What are the recent developments in the global Archimedean screw pumps market?

What are the geographic trends and high-growth countries?

Who are the local emerging players in the global Archimedean screw pumps market, and how do they compete with other players?

Scope of the Report:

Archimedean Screw Pumps Market Assessment—By Type

Open Screw Pumps

Concrete Troughs

Steel Trough Liners

Enclosed Screw Pumps

Archimedean Screw Pumps Market Assessment—By Application

Sewage Treatment

Industrial Applications

Food Processing

Pulp & Paper

Refineries

Other Industrial Applications

Irrigation

Power Generation

Drainage

Stormwater Management

Other Applications

Archimedean Screw Pumps Market, by Geography

Asia-Pacific

China

Japan

South Korea

India

Australia

Indonesia

Singapore

Rest of Asia-Pacific

Europe

Germany

U.K.

Italy

Spain

Nordics

Benelux

France

Switzerland

Poland

Rest of Europe

North America

U.S.

Canada

Middle East & Africa

UAE

Israel

Rest of the Middle East

Algeria

Egypt

Nigeria

Rest of Africa

Latin America

Mexico

Brazil

Rest of Latin America

Contents

1. INTRODUCTION

- 1.1. Market Definition & Scope
- 1.2. Market Ecosystem
- 1.3. Currency & Limitations
- 1.4. Key Stakeholders

2. RESEARCH METHODOLOGY

- 2.1. Research Approach
- 2.2. Process of Data Collection and Validation
 - 2.2.1. Secondary Research
 - 2.2.2. Primary Research /Interviews with Key Opinion Leaders of the Industry
- 2.3. Market Sizing and Forecast
 - 2.3.1. Market Size Estimation Approach
 - 2.3.2. Growth Forecast Approach
- 2.4. Assumptions for the Study

3. EXECUTIVE SUMMARY

- 3.1. Overview
- 3.2. Market Analysis, by Type
- 3.3. Market Analysis, by Application
- 3.4. Market Analysis, by Geography
- 3.5. Competitive Analysis

4. MARKET INSIGHTS

- 4.1. Overview
- 4.2. Factors Affecting Market Growth
 - 4.2.1. Increasing Compliance Requirements and Rising Environmental Awareness Driving the Adoption of Archimedean Screw Pumps Across Industries
 - 4.2.2. Rising Need to Transfer Liquids Saturated with Solid Contaminants Boosting the Utilization of ArchimedeanScrew Pumps in Sewage Treatment
 - 4.2.3. High Installation, Maintenance, and Operating Costs of Archimedean Screw Pumps Restraining Market Growth
 - 4.2.4. Growing Demand for Archimedean Screw Pumps in Stormwater Management

and Power Generation Creating Opportunities for Market Players

4.2.5. Cost Burden of Archimedean Screw Pumps Limiting Adoption Among Small-scale Businesses

4.3. Trends

4.3.1. Growing Demand for Renewable Energy

4.3.2. Technological Advancements in Archimedean Screw Pumps

4.4. Industry Supply Chain Analysis

4.4.1. Raw Material Suppliers

4.4.2. Archimedean Screw Pump Manufacturers

4.4.3. Customers

4.5. Sales Channel Analysis

4.5.1. Direct Sales

4.5.2. Distributors & Dealers

4.5.3. Online Sales

4.5.4. Trade Shows and Exhibitions

4.5.5. OEM Partnerships

5. ARCHIMEDEAN SCREW PUMPS MARKET ASSESSMENT—BY TYPE

5.1. Overview

5.2. Open Screw Pumps

5.2.1. Concrete Troughs

5.2.2. Steel Trough Liners

5.3. Enclosed Screw Pumps

6. ARCHIMEDEAN SCREW PUMPS MARKET ASSESSMENT—BY APPLICATION

6.1. Overview

6.2. Sewage Treatment

6.3. Industrial Applications

6.3.1. Food Processing

6.3.2. Pulp & Paper

6.3.3. Refineries

6.3.4. Other Industrial Applications

6.4. Irrigation

6.5. Power Generation

6.6. Drainage

6.7. Stormwater Management

6.8. Other Applications

7. ARCHIMEDEAN SCREW PUMPS MARKET ASSESSMENT—BY GEOGRAPHY

7.1. Overview

7.2. Asia-Pacific

7.2.1. China

7.2.2. Japan

7.2.3. South Korea

7.2.4. India

7.2.5. Australia

7.2.6. Indonesia

7.2.7. Singapore

7.2.8. Rest of Asia-Pacific

7.3. Europe

7.3.1. Germany

7.3.2. U.K.

7.3.3. Italy

7.3.4. Spain

7.3.5. Nordics

7.3.6. Benelux

7.3.7. France

7.3.8. Switzerland

7.3.9. Poland

7.3.10. Rest of Europe

7.4. North America

7.4.1. U.S.

7.4.2. Canada

7.5. Middle East & Africa

7.5.1. UAE

7.5.2. Israel

7.5.3. Rest of the Middle East

7.5.4. Algeria

7.5.5. Egypt

7.5.6. Nigeria

7.5.7. Rest of Africa

7.6. Latin America

7.6.1. Mexico

7.6.2. Brazil

7.6.3. Rest of Latin America

8. COMPETITIVE ANALYSIS

- 8.1. Overview
- 8.2. Key Growth Strategies
- 8.3. Competitive Dashboard
 - 8.3.1. Industry Leaders
 - 8.3.1.1. Market Ranking, by Key Player
 - 8.3.2. Differentiators
 - 8.3.3. Vanguard
 - 8.3.4. Emerging Companies

9. COMPANY PROFILES (COMPANY OVERVIEW, FINANCIAL OVERVIEW, PRODUCT PORTFOLIO, AND STRATEGIC DEVELOPMENTS)

- 9.1. Spaans Babcock BV
 - 9.2. WAMGROUP S.p.A.
 - 9.3. Jash Engineering Limited
 - 9.4. Landustrie Sneek BV
 - 9.5. KUHN GmbH Technische Anlagen
 - 9.6. Lakeside Equipment Corporation
 - 9.7. Adasfa Sdn. Bhd.
 - 9.8. Lektratek Water Technology
 - 9.9. PRO-Equipment, Inc.
 - 9.10. Parkson Corporation
- (Note: SWOT Analysis of the Top 5 Companies Will Be Provided)

10. APPENDIX

- 10.1. Available Customization
 - Table 1 Global Archimedean Screw Pumps Market, by Type, 2021–2030 (USD Million)
 - Table 2 Global Open Screw Pumps Market, by Type, 2021–2030 (USD Million)
 - Table 3 Global Open Screw Pumps Market, by Country/Region, 2021–2030 (USD Million)
 - Table 4 Global Concrete Troughs Market, by Country/Region, 2021–2030 (USD Million)
 - Table 5 Global Steel Trough Liners Market, by Country/Region, 2021–2030 (USD Million)
 - Table 6 Global Enclosed Screw Pumps Market, by Country/Region, 2021–2030 (USD Million)

Table 7 Global Archimedean Screw Pumps Market, by Application, 2021–2030 (USD Million)

Table 8 Global Archimedean Screw Pumps Market for Sewage Treatment, by Country/Region, 2021–2030 (USD Million)

Table 9 Global Archimedean Screw Pumps Market for Industrial Applications, by Type, 2021–2030 (USD Million)

Table 10 Global Archimedean Screw Pumps Market for Industrial Applications, by Country/Region, 2021–2030 (USD Million)

Table 11 Global Archimedean Screw Pumps Market for Food Processing, by Country/Region, 2021–2030 (USD Million)

Table 12 Global Archimedean Screw Pumps Market for Pulp & Paper, by Country/Region, 2021–2030 (USD Million)

Table 13 Global Archimedean Screw Pumps Market for Refineries, by Country/Region, 2021–2030 (USD Million)

Table 14 Global Archimedean Screw Pumps Market for Other Industrial Applications, by Country/Region, 2021–2030 (USD Million)

Table 15 Global Archimedean Screw Pumps Market for Irrigation, by Country/Region, 2021–2030 (USD Million)

Table 16 Global Archimedean Screw Pumps Market for Power Generation, by Country/Region, 2021–2030 (USD Million)

Table 17 Global Archimedean Screw Pumps Market for Drainage, by Country/Region, 2021–2030 (USD Million)

Table 18 Global Archimedean Screw Pumps Market for Stormwater Management, by Country/Region, 2021–2030 (USD Million)

Table 19 Global Archimedean Screw Pumps Market for Other Applications, by Country/Region, 2021–2030 (USD Million)

Table 20 Global Archimedean Screw Pumps Market, by Country/Region, 2021–2030 (USD Million)

Table 21 Asia-Pacific: Archimedean Screw Pumps Market, by Country/Region, 2021–2030 (USD Million)

Table 22 Asia-Pacific: Archimedean Screw Pumps Market, by Type, 2021–2030 (USD Million)

Table 23 Asia-Pacific: Open Screw Pumps Market, by Type, 2021–2030 (USD Million)

Table 24 Asia-Pacific: Archimedean Screw Pumps Market, by Application, 2021–2030 (USD Million)

Table 25 Asia-Pacific: Archimedean Screw Pumps Market, by Industrial Applications, 2021–2030 (USD Million)

Table 26 China: Archimedean Screw Pumps Market, by Type, 2021–2030 (USD Million)

Table 27 China: Open Screw Pumps Market, by Type, 2021–2030 (USD Million)

Table 28 China: Archimedean Screw Pumps Market, by Application, 2021–2030 (USD Million)

Table 29 China: Archimedean Screw Pumps Market, by Industrial Applications, 2021–2030 (USD Million)

Table 30 Japan: Archimedean Screw Pumps Market, by Type, 2021–2030 (USD Million)

Table 31 Japan: Open Screw Pumps Market, by Type, 2021–2030 (USD Million)

Table 32 Japan: Archimedean Screw Pumps Market, by Application, 2021–2030 (USD Million)

Table 33 Japan: Archimedean Screw Pumps Market, by Industrial Applications, 2021–2030 (USD Million)

Table 34 South Korea: Archimedean Screw Pumps Market, by Type, 2021–2030 (USD Million)

Table 35 South Korea: Open Screw Pumps Market, by Type, 2021–2030 (USD Million)

Table 36 South Korea: Archimedean Screw Pumps Market, by Application, 2021–2030 (USD Million)

Table 37 South Korea: Archimedean Screw Pumps Market, by Industrial Applications, 2021–2030 (USD Million)

Table 38 India: Archimedean Screw Pumps Market, by Type, 2021–2030 (USD Million)

Table 39 India: Open Screw Pumps Market, by Type, 2021–2030 (USD Million)

Table 40 India: Archimedean Screw Pumps Market, by Application, 2021–2030 (USD Million)

Table 41 India: Archimedean Screw Pumps Market, by Industrial Applications, 2021–2030 (USD Million)

Table 42 Australia: Archimedean Screw Pumps Market, by Type, 2021–2030 (USD Million)

Table 43 Australia: Open Screw Pumps Market, by Type, 2021–2030 (USD Million)

Table 44 Australia: Archimedean Screw Pumps Market, by Application, 2021–2030 (USD Million)

Table 45 Australia: Archimedean Screw Pumps Market, by Industrial Applications, 2021–2030 (USD Million)

Table 46 Indonesia: Archimedean Screw Pumps Market, by Type, 2021–2030 (USD Million)

Table 47 Indonesia: Open Screw Pumps Market, by Type, 2021–2030 (USD Million)

Table 48 Indonesia: Archimedean Screw Pumps Market, by Application, 2021–2030 (USD Million)

Table 49 Indonesia: Archimedean Screw Pumps Market, by Industrial Applications, 2021–2030 (USD Million)

Table 50 Singapore: Archimedean Screw Pumps Market, by Type, 2021–2030 (USD Million)

Table 51 Singapore: Open Screw Pumps Market, by Type, 2021–2030 (USD Million)

Table 52 Singapore: Archimedean Screw Pumps Market, by Application, 2021–2030 (USD Million)

Table 53 Singapore: Archimedean Screw Pumps Market, by Industrial Applications, 2021–2030 (USD Million)

Table 54 Rest of Asia-Pacific: Archimedean Screw Pumps Market, by Type, 2021–2030 (USD Million)

Table 55 Rest of Asia-Pacific: Open Screw Pumps Market, by Type, 2021–2030 (USD Million)

Table 56 Rest of Asia-Pacific: Archimedean Screw Pumps Market, by Application, 2021–2030 (USD Million)

Table 57 Rest of Asia-Pacific: Archimedean Screw Pumps Market, by Industrial Applications, 2021–2030 (USD Million)

Table 58 Europe: Archimedean Screw Pumps Market, by Country/Region, 2021–2030 (USD Million)

Table 59 Europe: Archimedean Screw Pumps Market, by Type, 2021–2030 (USD Million)

Table 60 Europe: Open Screw Pumps Market, by Type, 2021–2030 (USD Million)

Table 61 Europe: Archimedean Screw Pumps Market, by Application, 2021–2030 (USD Million)

Table 62 Europe: Archimedean Screw Pumps Market, by Industrial Applications, 2021–2030 (USD Million)

Table 63 Germany: Archimedean Screw Pumps Market, by Type, 2021–2030 (USD Million)

Table 64 Germany: Open Screw Pumps Market, by Type, 2021–2030 (USD Million)

Table 65 Germany: Archimedean Screw Pumps Market, by Application, 2021–2030 (USD Million)

Table 66 Germany: Archimedean Screw Pumps Market, by Industrial Applications, 2021–2030 (USD Million)

Table 67 U.K.: Archimedean Screw Pumps Market, by Type, 2021–2030 (USD Million)

Table 68 U.K.: Open Screw Pumps Market, by Type, 2021–2030 (USD Million)

Table 69 U.K.: Archimedean Screw Pumps Market, by Application, 2021–2030 (USD Million)

Table 70 U.K.: Archimedean Screw Pumps Market, by Industrial Applications, 2021–2030 (USD Million)

Table 71 Italy: Archimedean Screw Pumps Market, by Type, 2021–2030 (USD Million)

Table 72 Italy: Open Screw Pumps Market, by Type, 2021–2030 (USD Million)

Table 73 Italy: Archimedean Screw Pumps Market, by Application, 2021–2030 (USD Million)

Table 74 Italy: Archimedean Screw Pumps Market, by Industrial Applications, 2021–2030 (USD Million)

Table 75 Spain: Archimedean Screw Pumps Market, by Type, 2021–2030 (USD Million)

Table 76 Spain: Open Screw Pumps Market, by Type, 2021–2030 (USD Million)

Table 77 Spain: Archimedean Screw Pumps Market, by Application, 2021–2030 (USD Million)

Table 78 Spain: Archimedean Screw Pumps Market, by Industrial Applications, 2021–2030 (USD Million)

Table 79 Nordics: Archimedean Screw Pumps Market, by Type, 2021–2030 (USD Million)

Table 80 Nordics: Open Screw Pumps Market, by Type, 2021–2030 (USD Million)

Table 81 Nordics: Archimedean Screw Pumps Market, by Application, 2021–2030 (USD Million)

Table 82 Nordics: Archimedean Screw Pumps Market, by Industrial Applications, 2021–2030 (USD Million)

Table 83 Benelux: Archimedean Screw Pumps Market, by Type, 2021–2030 (USD Million)

Table 84 Benelux: Open Screw Pumps Market, by Type, 2021–2030 (USD Million)

Table 85 Benelux: Archimedean Screw Pumps Market, by Application, 2021–2030 (USD Million)

Table 86 Benelux: Archimedean Screw Pumps Market, by Industrial Applications, 2021–2030 (USD Million)

Table 87 France: Archimedean Screw Pumps Market, by Type, 2021–2030 (USD Million)

Table 88 France: Open Screw Pumps Market, by Type, 2021–2030 (USD Million)

Table 89 France: Archimedean Screw Pumps Market, by Application, 2021–2030 (USD Million)

Table 90 France: Archimedean Screw Pumps Market, by Industrial Applications, 2021–2030 (USD Million)

Table 91 Switzerland: Archimedean Screw Pumps Market, by Type, 2021–2030 (USD Million)

Table 92 Switzerland: Open Screw Pumps Market, by Type, 2021–2030 (USD Million)

Table 93 Switzerland: Archimedean Screw Pumps Market, by Application, 2021–2030 (USD Million)

Table 94 Switzerland: Archimedean Screw Pumps Market, by Industrial Applications, 2021–2030 (USD Million)

Table 95 Poland: Archimedean Screw Pumps Market, by Type, 2021–2030 (USD Million)

Table 96 Poland: Open Screw Pumps Market, by Type, 2021–2030 (USD Million)

Table 97 Poland: Archimedean Screw Pumps Market, by Application, 2021–2030 (USD Million)

Table 98 Poland: Archimedean Screw Pumps Market, by Industrial Applications, 2021–2030 (USD Million)

Table 99 Rest of Europe: Archimedean Screw Pumps Market, by Type, 2021–2030 (USD Million)

Table 100 Rest of Europe: Open Screw Pumps Market, by Type, 2021–2030 (USD Million)

Table 101 Rest of Europe: Archimedean Screw Pumps Market, by Application, 2021–2030 (USD Million)

Table 102 Rest of Europe: Archimedean Screw Pumps Market, by Industrial Applications, 2021–2030 (USD Million)

Table 103 North America: Archimedean Screw Pumps Market, by country, 2021–2030 (USD Million)

Table 104 North America: Archimedean Screw Pumps Market, by Type, 2021–2030 (USD Million)

Table 105 North America: Open Screw Pumps Market, by Type, 2021–2030 (USD Million)

Table 106 North America: Archimedean Screw Pumps Market, by Application, 2021–2030 (USD Million)

Table 107 North America: Archimedean Screw Pumps Market, by Industrial Applications, 2021–2030 (USD Million)

Table 108 U.S.: Archimedean Screw Pumps Market, by Type, 2021–2030 (USD Million)

Table 109 U.S.: Open Screw Pumps Market, by Type, 2021–2030 (USD Million)

Table 110 U.S.: Archimedean Screw Pumps Market, by Application, 2021–2030 (USD Million)

Table 111 U.S.: Archimedean Screw Pumps Market, by Industrial Applications, 2021–2030 (USD Million)

Table 112 Canada: Archimedean Screw Pumps Market, by Type, 2021–2030 (USD Million)

Table 113 Canada: Open Screw Pumps Market, by Type, 2021–2030 (USD Million)

Table 114 Canada: Archimedean Screw Pumps Market, by Application, 2021–2030 (USD Million)

Table 115 Canada: Archimedean Screw Pumps Market, by Industrial Applications, 2021–2030 (USD Million)

Table 116 Middle East & Africa: Archimedean Screw Pumps Market size, by country/Region, 2021–2030 (USD Million)

Table 117 Middle East & Africa: Archimedean Screw Pumps Market, by Type, 2021–2030 (USD Million)

Table 118 Middle East & Africa: Open Screw Pumps Market, by Type, 2021–2030 (USD Million)

Table 119 Middle East & Africa: Archimedean Screw Pumps Market, by Application, 2021–2030 (USD Million)

Table 120 Middle East & Africa: Archimedean Screw Pumps Market, by Industrial Applications, 2021–2030 (USD Million)

Table 121 UAE: Archimedean Screw Pumps Market, by Type, 2021–2030 (USD Million)

Table 122 UAE: Open Screw Pumps Market, by Type, 2021–2030 (USD Million)

Table 123 UAE: Archimedean Screw Pumps Market, by Application, 2021–2030 (USD Million)

Table 124 UAE: Archimedean Screw Pumps Market, by Industrial Applications, 2021–2030 (USD Million)

Table 125 Israel: Archimedean Screw Pumps Market, by Type, 2021–2030 (USD Million)

Table 126 Israel: Open Screw Pumps Market, by Type, 2021–2030 (USD Million)

Table 127 Israel: Archimedean Screw Pumps Market, by Application, 2021–2030 (USD Million)

Table 128 Israel: Archimedean Screw Pumps Market, by Industrial Applications, 2021–2030 (USD Million)

Table 129 Rest of Middle East: Archimedean Screw Pumps Market, by Type, 2021–2030 (USD Million)

Table 130 Rest of Middle East: Open Screw Pumps Market, by Type, 2021–2030 (USD Million)

Table 131 Rest of Middle East: Archimedean Screw Pumps Market, by Application, 2021–2030 (USD Million)

Table 132 Rest of Middle East: Archimedean Screw Pumps Market, by Industrial Applications, 2021–2030 (USD Million)

Table 133 Algeria: Archimedean Screw Pumps Market, by Type, 2021–2030 (USD Million)

Table 134 Algeria: Open Screw Pumps Market, by Type, 2021–2030 (USD Million)

Table 135 Algeria: Archimedean Screw Pumps Market, by Application, 2021–2030 (USD Million)

Table 136 Algeria: Archimedean Screw Pumps Market, by Industrial Applications, 2021–2030 (USD Million)

Table 137 Egypt: Archimedean Screw Pumps Market, by Type, 2021–2030 (USD Million)

Table 138 Egypt: Open Screw Pumps Market, by Type, 2021–2030 (USD Million)

Table 139 Egypt: Archimedean Screw Pumps Market, by Application, 2021–2030 (USD Million)

Table 140 Egypt: Archimedean Screw Pumps Market, by Industrial Applications, 2021–2030 (USD Million)

Table 141 Nigeria: Archimedean Screw Pumps Market, by Type, 2021–2030 (USD Million)

Table 142 Nigeria: Open Screw Pumps Market, by Type, 2021–2030 (USD Million)

Table 143 Nigeria: Archimedean Screw Pumps Market, by Application, 2021–2030 (USD Million)

Table 144 Nigeria: Archimedean Screw Pumps Market, by Industrial Applications, 2021–2030 (USD Million)

Table 145 Rest of Africa: Archimedean Screw Pumps Market, by Type, 2021–2030 (USD Million)

Table 146 Rest of Africa: Open Screw Pumps Market, by Type, 2021–2030 (USD Million)

Table 147 Rest of Africa: Archimedean Screw Pumps Market, by Application, 2021–2030 (USD Million)

Table 148 Rest of Africa: Archimedean Screw Pumps Market, by Industrial Applications, 2021–2030 (USD Million)

Table 149 Latin America: Archimedean Screw Pumps Market size, by country/Region, 2021–2030 (USD Million)

Table 150 Latin America: Archimedean Screw Pumps Market, by Type, 2021–2030 (USD Million)

Table 151 Latin America: Open Screw Pumps Market, by Type, 2021–2030 (USD Million)

Table 152 Latin America: Archimedean Screw Pumps Market, by Application, 2021–2030 (USD Million)

Table 153 Latin America: Archimedean Screw Pumps Market, by Industrial Applications, 2021–2030 (USD Million)

Table 154 Mexico: Archimedean Screw Pumps Market, by Type, 2021–2030 (USD Million)

Table 155 Mexico: Open Screw Pumps Market, by Type, 2021–2030 (USD Million)

Table 156 Mexico: Archimedean Screw Pumps Market, by Application, 2021–2030 (USD Million)

Table 157 Mexico: Archimedean Screw Pumps Market, by Industrial Applications, 2021–2030 (USD Million)

Table 158 Brazil: Archimedean Screw Pumps Market, by Type, 2021–2030 (USD Million)

Table 159 Brazil: Open Screw Pumps Market, by Type, 2021–2030 (USD Million)

Table 160 Brazil: Archimedean Screw Pumps Market, by Application, 2021–2030 (USD Million)

Table 161 Brazil: Archimedean Screw Pumps Market, by Industrial Applications, 2021–2030 (USD Million)

Table 162 Rest of Latin America: Archimedean Screw Pumps Market, by Type, 2021–2030 (USD Million)

Table 163 Rest of Latin America: Open Screw Pumps Market, by Type, 2021–2030 (USD Million)

Table 164 Rest of Latin America: Archimedean Screw Pumps Market, by Application, 2021–2030 (USD Million)

Table 165 Rest of Latin America: Archimedean Screw Pumps Market, by Industrial Applications, 2021–2030 (USD Million)

Table 166 Recent Developments by Major Market Players (2017–2022)

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