

Ambulatory EHR Market by Delivery Mode (Cloud-based, On-premise), Type, Practice Size (Large, Small-to-medium, Solo), Application (Patient Portals, Practice Management, CDS, Computerized Physician Order Entry, PHM), and End User - Global Forecast to 2028

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Abstracts

Ambulatory EHR Market by Delivery Mode (Cloud-based, On-premise), Type, Practice Size (Large, Small-to-medium, Solo), Application (Patient Portals, Practice Management, CDS, Computerized Physician Order Entry, PHM), and End User - Global Forecast to 2028

The global ambulatory EHR market is expected to grow at a CAGR of 5.2% from 2021 to 2028 to reach \$6.74 billion by 2028.

Following a comprehensive secondary and primary study and an in-depth analysis of the market scenario, the report provides the key drivers, constraints, challenges, and opportunities of the industry. The main driving factors are increasing government support for adoption of EHR solutions, increasing trend of patients shifting towards ambulatory care rather than inpatient, and growing need to reduce operational costs in healthcare industry. Furthermore, integration of AI & ML and changing scenario in developing economies represent high-growth opportunities for players during the forecast period. However, factor such as data security concerns, high deployment cost and heavy infrastructure investment along with IT infrastructure constraints in low-income countries are expected to hinder the growth of this market to some extent.

In 2020, based on deployment mode, the cloud/web-based ambulatory EHR

commanded the largest share due its benefits such as stronger security, mobility, and flexibility, and automatic and instant access to software updates.

In 2020, based on type, the all-in-one ambulatory EHR segment commanded the largest share attributed to the factors such as seamless software and hardware, ease of use, and availability of all functionalities required by the user.

In 2020, based on practice size, the large practices segment commanded the largest share due to growing need to organize and coordinate data and ability of large practices to adopt and implement EHR with ease.

In 2020, based on application, the practice management segment commanded the largest share due to higher adoption by ambulatory practices owing to its ability offers to track patients, schedule and track patient appointments, and process insurance.

In 2020, based on end user, the hospital-owned ambulatory segment commanded the largest share due growing need to reduce medical errors and facilitate more efficient diagnoses along with growing need to reduce costs by reducing paperwork, reduction of testing duplication, and make the organization more efficient overall.

An in-depth analysis of the geographical scenario of the global ambulatory EHR market provides detailed qualitative and quantitative insights for the five major geographies (North America, Europe, Asia-Pacific, the Middle East & Africa, and Latin America) along with the coverage of major countries in each region. In 2020, North Americacommanded the largest share of the global ambulatory EHR market, followed by Europe, Asia-Pacific, Latin America, and the Middle East & Africa.

The key players operating in the global ambulatory EHR market are Epic Systems Corporation (U.S.), Cerner Corporation (U.S.), Medical Information Technology, Inc. (U.S.), Computer Programs and Systems, Inc. (U.S.), Allscripts Healthcare Solutions, Inc. (U.S.), athenahealth, Inc. (U.S.), NextGen Healthcare, Inc (U.S.), eClinicalWorks (U.S.), Greenway Health, LLC (U.S.), CureMD Healthcare (US), and AdvancedMD, Inc. (U.S.).

Scope of the Report:

Ambulatory EHR Market, by Deployment Mode

Cloud/Web-based Ambulatory EHR

On-premise Ambulatory EHR

Ambulatory EHR Market, by Type

All-in-one Ambulatory EHR

Modular Ambulatory EHR

Ambulatory EHR Market, by Practice Size

Large Practices

Small-to-medium-sized Practices

Solo Practices

Ambulatory EHR Market, by Application

Practice Management

Patient Portals

Computerized Physician Order Entry (CPOE)

Clinical Decision Support (CDS)

Population Health Management

Referral Management

Other Applications

Ambulatory EHR Market, by End User

Hospital-owned Ambulatory Centres

Independent Ambulatory Centres

Ambulatory EHR Market, by Geography

North America

U.S.

Canada

Europe

Germany

France

U.K.

Italy

Spain

Rest of Europe (RoE)

Asia Pacific

China

Japan

India

Rest of APAC (RoAPAC)

Latin America

Middle East & Africa

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