+44 20 8123 2220
info@marketpublishers.com

AI in Supply Chain Market by Offering (Hardware, Software, Services), Technology (ML, NLP, Others), Application (Demand Forecasting, Others) Deployment Mode, End-use Industry (Manufacturing, F&B, Retail, Others) & Geography - Global Forecast to 2030

https://marketpublishers.com/r/A98C583DFEDCEN.html
Date: August 2023
Pages: 0
Price: US$ 4,175.00 (Single User License)
ID: A98C583DFEDCEN

Abstracts

The research report titled ‘AI in Supply Chain Market by Offering (Hardware, Software, Services), Technology (ML, NLP, Others), Application (Demand Forecasting, Others) Deployment Mode, End Use Industry (Manufacturing, F&B, Retail, Others) & Geography—Forecasts to 2030’, provides in-depth analysis of AI in supply chain market across five major geographies and emphasizes on the current market trends, market sizes, market shares, recent developments, and forecasts till 2030.

The global AI in the supply chain market is projected to reach $41.23 billion by 2030, at a CAGR of 38.8% during the forecast period 2023–2030. The growth of the AI in supply chain market is driven by the increasing incorporation of artificial intelligence in supply chain operations and the rising need for greater visibility and transparency in supply chain processes. However, high procurement and operating costs and the lack of infrastructure restrain the growth of this market.

The growing demand for AI-based business automation solutions is expected to generate growth opportunities for the players operating in this market. However, performance issues in integrating data from multiple sources and data privacy & security concerns are major challenges for market growth. Additionally, the rising demand for cloud-based supply chain solutions is a prominent trend in the AI in supply chain market.

+44 20 8123 2220
info@marketpublishers.com

Based on offering, the global AI in supply chain market is segmented into hardware, software, and services. In 2023, the hardware is expected to account for the largest share of the global AI in supply chain market. The large market share of this segment is attributed to the advancements in data center capabilities, increasing deployment of machine learning solutions and its ability to perform tasks without relying on human input, and the rapid adoption of cloud-based technology across several industries.

However, the software segment is expected to record the highest CAGR during the forecast period. The growth of this segment is driven by a strong focus on product developments and enhancement of supply chain software, the benefits of supply chain software to help in supply chain visibility, and the ability of supply chain software to centralize operations.

Based on technology, the global AI in supply chain market is segmented into machine learning, computer vision, natural language processing, context-aware computing, and robotic process automation. In 2023, the machine learning segment is expected to account for the largest share of the global AI in supply chain market. The large market share of this segment is attributed to the advancements in data center capabilities, increasing deployment of machine learning solutions and its ability to perform tasks without relying on human input, and the rapid adoption of cloud-based technology across several industries.

However, the robotic process automation segment is expected to record the highest CAGR during the forecast period. Several players focus on product enhancement to automate repetitive business processes. For instance, in October 2021, Berkshire Grey Inc. (U.S.), the leader in AI-enabled robotic solutions that automate supply chain processes, partnered with Atos (France) to accelerate automation of supply chain operations. This development aimed to bring Intelligent Enterprise Robotic solutions to retail, transportation, and logistics (RTL) customers, enabling them to overcome strained supply chains. The growth of this segment is driven by higher adoption of RPA across various industries, increasing demand for automation of business processes, and higher customer expectations.

Based on deployment mode, the global AI in supply chain market is segmented into cloud-based deployments and on-premise deployments. In 2023, the cloud-based deployments segment is expected to account for the larger share of the global AI in supply chain market. The large market share of this segment is attributed to the increasing avenues for cloud-based deployments, the superior flexibility and affordability

offered by cloud-based deployments, and the increasing adoption of cloud-based solutions by small & medium-sized enterprises.

Moreover, the cloud-based deployments segment is expected to record the highest CAGR during the forecast period. The rapid evolution of new security avenues for cloud-based deployments is expected to drive the growth of the cloud-based deployments segment in the coming years.

Based on application, the global AI in supply chain market is segmented into demand forecasting, supply chain planning, warehouse management, fleet management, risk management, inventory management, predictive maintenance, real-time supply chain visibility, and other applications. In 2023, the demand forecasting segment is expected to account for the largest share of the global AI in supply chain market. The large market share of this segment is attributed to the rising initiatives to integrate AI capabilities in supply chain solutions, dynamic changes in customer behaviors and expectations, and the rising need to achieve accuracy and resilience to supply chain.

However, the real-time supply chain visibility segment is expected to record the highest CAGR during the forecast period. Many businesses are integrating AI capabilities to get a real-time picture of supply chains. For instance, in May 2023, Osa Commerce (U.S.), an innovative supply chain technology provider for brands and retailers partnered with Windward Ltd (Israel), the leading Maritime AI™ company. The collaboration will allow Osa Commerce to integrate Windward's real-time maritime insights and analytics into its e-commerce solutions, adding to its supply chain visibility and efficiency ecosystem. The growth of this segment is driven by the rising integration of AI capabilities in supply chains to get a real-time picture of supply chains.

Based on end use industry, the global AI in supply chain market is segmented into manufacturing, food and beverage, healthcare & pharmaceuticals, automotive, retail, building & construction, medical devices & consumables, aerospace & defense, and other end use industries. In 2023, the manufacturing segment is expected to account for the largest share of the global AI in supply chain market. The large market share of this segment is attributed to the increasing number of manufacturing companies, favorable initiatives to integrate artificial capabilities in the supply chain, and manufacturers' vision to achieve accuracy and resilience in the supply chain.

However, the retail segment is expected to record the highest CAGR during the forecast period. Artificial intelligence makes a huge difference in retail supply chain optimization, as there's a greater need for fast delivery to shops and consumers and an increasing

+44 20 8123 2220
info@marketpublishers.com

focus on tight inventory control. Artificial intelligence provides various benefits to retailers, such as forecasting and modeling trends using predictive and prescriptive analytics and improving supplier deliveries' speed, accuracy, and quality. The growth of this segment is driven by the rising integration of AI capabilities in the retail supply chain for forecast inventory and demand and the growing focus of retailers to meet consumer expectations.

Based on geography, the AI in supply chain market is segmented into North America, Europe, Asia-Pacific, Latin America, and the Middle East & Africa. In 2023, Asia-Pacific is expected to account for the largest share of the global AI in supply chain market. In Asia-Pacific, the level of awareness has increased as governments have come to understand the potential for the advancement of AI in the economy.

Growing advancements in supply chain solutions are leading various businesses to deploy supply chain solutions to adopt advanced decision-making capabilities. For instance, in March 2023, Sabre GLBL Inc. (U.S.), a leading software and technology provider, announced the successful implementation of its Revenue Optimizer and Dynamic Availability solutions at Virgin Australia Airlines Pty Ltd (Australia). Rising supply chain solutions, countries increasing focus on artificial intelligence deployment, and increased collaborative efforts are the key growth drivers for the regional market.

Key Players:

Some of the key players operating in the AI in supply chain market are Intel Corporation (U.S.), Microsoft Corporation (U.S.), Amazon Web Services, Inc. (U.S.), Google LLC (U.S.), NVIDIA Corporation (U.S.), Oracle Corporation (U.S.), IBM Corporation (U.S.), C3.ai, Inc. (U.S.), SAP SE (Germany), Samsung SDS CO., Ltd. (South Korea), Coupa Software Inc. (U.S.), Micron Technology, Inc. (U.S.), Advanced Micro Devices, Inc. (U.S.), General Electric Company (U.S.), FedEx Corporation (U.S.), and Deutsche Post DHL Group (Germany).

Key questions answered in the report-

Which are the high-growth market segments based on offering, technology, deployment mode, application, and end use industry?

What was the historical market for AI in supply chain?

What are the market forecasts and estimates for 2023–2030?

+44 20 8123 2220
info@marketpublishers.com

What are the major drivers, restraints, and opportunities in the AI in supply chain market?

Who are the major players, and what shares do they hold in the AI in supply chain market?

How is the competitive landscape in the AI in supply chain market?

What are the recent developments in the AI in supply chain market?

What are the different strategies adopted by the major players in the AI in supply chain market?

What are the key geographic trends, and which are the high-growth countries?

Who are the local emerging players in the global AI in supply chain market, and how do they compete with the other players?

Scope of the report:

AI in Supply Chain Market, by Offering

- Hardware
  - Processors
  - Storage
  - Networking
- Software
- Services
  - Deployment & Integration Services
  - Connectivity Services

+44 20 8123 2220
info@marketpublishers.com

Support & Maintenance Services

Consulting Services

AI in Supply Chain Market, by Technology

Machine Learning

Natural Language Processing

Computer Vision

Robotic Process Automation

Context-aware Computing

AI in Supply Chain Market, by Deployment Mode

Cloud-based Deployments

On-premise Deployments

AI in Supply Chain Market, by Application

Demand Forecasting

Real-time Supply Chain Visibility

Supply Chain Planning

Inventory Management

Fleet Management

Warehouse Management

+44 20 8123 2220
info@marketpublishers.com

Other Applications

AI in Supply Chain Market, by End Use Industry

Manufacturing

Retail

Food and Beverage

Automotive

Healthcare & Pharmaceuticals

Medical Devices & Consumables

Aerospace & Defense

Building & Construction

Other End Use Industries

AI in Supply Chain Market, by Geography

North America

U.S.

Canada

Europe

Germany

U.K.

+44 20 8123 2220
info@marketpublishers.com

- France
- Italy
- Spain
- Sweden
- Rest of Europe

Asia-Pacific

- China
- Japan
- India
- South Korea
- Singapore
- Rest of Asia-Pacific

Latin America

- Brazil
- Mexico
- Rest of Latin America

Middle East & Africa

- UAE
- Israel
- Rest of Middle East & Africa

+44 20 8123 2220
info@marketpublishers.com

+44 20 8123 2220
info@marketpublishers.com

Contents

1. INTRODUCTION

1.1 Market Definition
1.2 Currency & Limitations
  1.2.1 Currency
  1.2.2 Limitation

2. RESEARCH METHODOLOGY

2.1 Research Approach
2.2 Process of Data Collection and Validation
  2.2.1 Secondary Research
  2.2.2 Primary Research / Interviews with Key Opinion Leaders of the Industry
2.3 Market Sizing and Forecast
  2.3.1 Market Size Estimation Approach
  2.3.2 Growth Forecast
2.4 Assumption for the Study

3. EXECUTIVE SUMMARY

3.1 Market Overview
3.2 Market Analysis, by Offering
3.3 Market Analysis, by Technology
3.4 Market Analysis, by Deployment Mode
3.5 Market Analysis, by Application
3.6 Market Analysis, by End-use Industry
3.7 Market Analysis, by Geography
3.8 Competition Analysis

4. MARKET INSIGHTS

4.1 Overview
4.2 Factors Affecting Market Growth
  4.2.1 Increasing Incorporation of AI in Supply Chain Operations to Enhance Customer Experience and Satisfaction
  4.2.2 Rising Need for Greater Visibility and Transparency Driving the Utilization of AI-based Supply Chain Solutions

+44 20 8123 2220
info@marketpublishers.com

4.2.3 High Procurement and Operating Costs Limiting the Adoption of AI-based Supply Chain Solutions
4.2.4 Lack of Supporting Infrastructure Restricting the Implementation of AI-based Supply Chain Solutions
4.2.5 Growing Demand for AI-based Business Automation Solutions Generating Growth Opportunities for Market Players
4.2.6 Data Privacy & Security Concerns Impacting the Acceptance of AI-based Supply Chain Solutions
4.2.7 Performance Issues in Integrating Data from Multiple Sources Leading to Inaccurate Business Insights
4.3 Trends
4.3.1 Rising Demand for Cloud-Based Supply Chain Solutions
4.4 Case Studies
4.4.1 Case Study A
4.4.2 Case Study B
4.4.3 Case Study C

5. AI IN SUPPLY CHAIN MARKET ASSESSMENT—BY OFFERING

5.1 Overview
5.2 Hardware
5.2.1 Processors
5.2.2 Storage
5.2.3 Networking
5.3 Software
5.4 Services
5.4.1 Deployment & Integration Services
5.4.2 Connectivity Services
5.4.3 Support & Maintenance Services
5.4.4 Consulting Services

6. AI IN SUPPLY CHAIN MARKET ASSESSMENT—BY TECHNOLOGY

6.1 Overview
6.2 Machine Learning
6.3 Natural Language Processing
6.4 Computer Vision
6.5 Robotic Process Automation
6.6 Context-aware Computing

+44 20 8123 2220
info@marketpublishers.com

7. AI IN SUPPLY CHAIN MARKET ASSESSMENT—BY DEPLOYMENT MODE

7.1 Overview
7.2 Cloud-based Deployments
7.3 On-premise Deployments

8. AI IN SUPPLY CHAIN MARKET ASSESSMENT—BY APPLICATION

8.1 Overview
8.2 Demand Forecasting
8.3 Real-time Supply Chain Visibility
8.4 Supply Chain Planning
8.5 Inventory Management
8.6 Fleet Management
8.7 Warehouse Management
8.8 Other Applications

9. AI IN SUPPLY CHAIN MARKET ASSESSMENT—BY END-USE INDUSTRY

9.1 Overview
9.2 Manufacturing
9.3 Retail
9.4 Food and Beverage
9.5 Automotive
9.6 Healthcare & Pharmaceuticals
9.7 Medical Devices & Consumables
9.8 Aerospace & Defense
9.9 Building & Construction
9.10 Other End-use Industries

10. AI IN SUPPLY CHAIN MARKET ASSESSMENT—BY GEOGRAPHY

10.1 Overview
10.2 Asia-Pacific
  10.2.1 China
  10.2.2 Japan
  10.2.3 India
  10.2.4 South Korea

+44 20 8123 2220
info@marketpublishers.com

10.2.5 Singapore
10.2.6 Rest Of Asia-Pacific
10.3 North America
10.3.1 U.S.
10.3.2 Canada
10.4 Europe
10.4.1 U.K.
10.4.2 Italy
10.4.3 Germany
10.4.4 Sweden
10.4.5 Spain
10.4.6 France
10.4.7 Rest Of Europe
10.5 Latin America
10.5.1 Mexico
10.5.2 Brazil
10.5.3 Rest Of Latin America
10.6. Middle East & Africa
10.6.1 Israel
10.6.2 UAE
10.6.3 Rest of the Middle East & Africa

11. COMPETITION ANALYSIS

11.1 Overview
11.2 Key Growth Strategies
11.3 Competitive Dashboard
11.3.1 Industry Leaders
11.3.1.1 Market Ranking by the Key Players
11.3.2 Differentiators
11.3.3 Vanguards
11.3.4 Emerging Companies
11.4 Vendor Market Positioning

12. COMPANY PROFILES (COMPANY OVERVIEW, FINANCIAL OVERVIEW, PRODUCT PORTFOLIO, STRATEGIC DEVELOPMENTS)

12.1 Intel Corporation
12.2 Microsoft Corporation

+44 20 8123 2220
info@marketpublishers.com

12.3 Amazon Web Services, Inc. (A Subsidiary of Amazon. Com, Inc.)
12.4 Google LLC (A Subsidiary of Alphabet, Inc.)
12.5 NVIDIA Corporation
12.6 Oracle Corporation
12.7 IBM Corporation
12.8 C3, AI, Inc.
12.9 SAP SE
12.10 Samsung SDS CO., Ltd.
12.11 Coupa Software Inc.
12.12 Micron Technology, Inc.
12.13 Advanced Micro Devices, Inc.
12.14 General Electric Company
12.15 FedEx Corporation
12.16 Deutsche Post DHL Group
(Note: SWOT Analysis of the Top 5 Companies has been Provided)

13. APPENDIX

13.1 Available Customizations
13.2 Related Reports

+44 20 8123 2220
info@marketpublishers.com

List Of Tables

LIST OF TABLES

Table 1 Currency Conversion Rate (2018–2022)
Table 2 Global AI in Supply Chain Market, by Offering, 2021–2030 (USD Million)
Table 3 Global AI in Supply Chain Hardware Market, by Country/Region, 2021–2030 (USD Million)
Table 4 Global AI in Supply Chain Hardware Market, by Type, 2021–2030 (USD Million)
Table 5 Global AI in Supply Chain Market for Processors, by Country/Region, 2021–2030 (USD Million)
Table 6 Global AI in Supply Chain Hardware Market for Storage, by Country/Region, 2021–2030 (USD Million)
Table 7 Global AI in Supply Chain Hardware Market for Networking, by Country/Region, 2021–2030 (USD Million)
Table 8 Global AI in Supply Chain Software Market, by Country/Region, 2021–2030 (USD Million)
Table 9 Global AI in Supply Chain Service Market, by Country/Region, 2021–2030 (USD Million)
Table 10 Global AI in Supply Chain Services Market, by Type, 2021–2030 (USD Million)
Table 11 Global AI in Supply Chain Deployment & Integration Services Market, by Country/Region, 2021–2030 (USD Million)
Table 12 Global AI in Supply Chain Connectivity Services Market, by Country/Region, 2021–2030 (USD Million
Table 13 Global AI in Supply Chain Support & Maintenance Services Market, by Country/Region, 2021–2030 (USD Million)
Table 14 Global AI in Supply Chain Consulting Services Market, by Country/Region, 2021–2030 (USD Million)
Table 15 Global AI in Supply Chain Market, by Technology, 2021–2030 (USD Million)
Table 16 Global AI in Supply Chain Market for Machine Learning, by Country/Region, 2021–2030 (USD Million)
Table 17 Global AI in Supply Chain Market for Natural Language Processing, by Country/Region, 2021–2030 (USD Million)
Table 18 Global AI in Supply Chain Market for Computer Vision, by Country/Region, 2021–2030 (USD Million)
Table 19 Global AI in Supply Chain Market for Robotic Process Automation, by Country/Region, 2021–2030 (USD Million)
Table 20 Global AI in Supply Chain Market for Context-Aware Computing, by Country/Region, 2021–2030 (USD Million)

+44 20 8123 2220
info@marketpublishers.com

Table 21 Global AI in Supply Chain Market, by Deployment Mode, 2021–2030 (USD Million)
Table 22 Global AI in Supply Chain Market for Cloud-Based Deployments, by Country/Region, 2021–2030 (USD Million)
Table 23 Global AI in Supply Chain Market for On-Premises Deployments, by Country/Region, 2021–2030 (USD Million)
Table 24 Global AI in Supply Chain Market, by Application, 2021–2030 (USD Million)
Table 25 Global AI in Supply Chain Market for Demand Forecasting, by Country/Region, 2021–2030 (USD Million)
Table 26 Global AI in Supply Chain Market for Real-Time Supply Chain Visibility, by Country/Region, 2021–2030 (USD Million)
Table 27 Global AI in Supply Chain Market for Supply Chain Planning, by Country/Region, 2021–2030 (USD Million)
Table 28 Global AI in Supply Chain Market for Inventory Management, by Country/Region, 2021–2030 (USD Million)
Table 29 Global AI in Supply Chain Market for Fleet Management, by Country/Region, 2021–2030 (USD Million)
Table 30 Global AI in Supply Chain Market for Warehouse Management, by Country/Region, 2021–2030 (USD Million)
Table 31 Global AI in Supply Chain Market for Other Applications, by Country/Region, 2021–2030 (USD Million)
Table 32 Global AI in Supply Chain Market, by End-use Industry, 2021–2030 (USD Million)
Table 33 Global AI in Supply Chain Market for Manufacturing, by Country/Region, 2021–2030 (USD Million)
Table 34 Global AI in Supply Chain Market for Retail, by Country/Region, 2021–2030 (USD Million)
Table 35 Global AI in Supply Chain Market for Food And Beverage, by Country/Region, 2021–2030 (USD Million)
Table 36 Global AI in Supply Chain Market for Automotive, by Country/Region, 2021–2030 (USD Million)
Table 37 Global AI in Supply Chain Market for Healthcare & Pharmaceuticals, by Country/Region, 2021–2030 (USD Million)
Table 38 Global AI in Supply Chain Market for Medical Devices & Consumables, by Country/Region, 2021–2030 (USD Million)
Table 39 Global AI in Supply Chain Market for Aerospace & Defense, by Country/Region, 2021–2030 (USD Million)
Table 40 Global AI in Supply Chain Market for Building & Construction, by Country/Region, 2021–2030 (USD Million)

+44 20 8123 2220
info@marketpublishers.com

Table 41 Global AI in Supply Chain Market for Other End-use Industries, by Country/Region, 2021–2030 (USD Million)
Table 42 Global AI in Supply Chain Market, by Country/Region, 2021-2030 (USD Million)
Table 43 Asia-Pacific: AI in Supply Chain Market, by Country/Region, 2021-2030 (USD Million)
Table 44 Asia-Pacific: AI in Supply Chain Market, by Offering, 2021-2030 (USD Million)
Table 45 Asia-Pacific: AI in Supply Chain Hardware Market, by Type, 2021-2030 (USD Million)
Table 46 Asia-Pacific: AI in Supply Chain Services Market, by Type, 2021-2030 (USD Million)
Table 47 Asia-Pacific: AI in Supply Chain Market, by Technology, 2021-2030 (USD Million)
Table 48 Asia-Pacific.: AI in Supply Chain Market, by Deployment Mode, 2021-2030 (USD Million)
Table 49 Asia-Pacific: AI in Supply Chain Market, by Application, 2021-2030 (USD Million)
Table 50 Asia-Pacific: AI in Supply Chain Market, by End-use Industry, 2021-2030 (USD Million)
Table 51 China: AI in Supply Chain Market, by Offering, 2021-2030 (USD Million)
Table 52 China: AI in Supply Chain Hardware Market, by Type, 2021-2030 (USD Million)
Table 53 China: AI in Supply Chain Services Market, by Type, 2021-2030 (USD Million)
Table 54 China: AI in Supply Chain Market, by Technology, 2021-2030 (USD Million)
Table 55 China: AI in Supply Chain Market, by Deployment Mode, 2021-2030 (USD Million)
Table 56 China: AI in Supply Chain Market, by Application, 2021-2030 (USD Million)
Table 57 China: AI in Supply Chain Market, by End-use Industry, 2021-2030 (USD Million)
Table 58 Japan: AI in Supply Chain Market, by Offering, 2021-2030 (USD Million)
Table 59 Japan: AI in Supply Chain Hardware Market, by Type, 2021-2030 (USD Million)
Table 60 Japan: AI in Supply Chain Services Market, by Type, 2021-2030 (USD Million)
Table 61 Japan: AI in Supply Chain Market, by Technology, 2021-2030 (USD Million)
Table 62 Japan: AI in Supply Chain Market, by Deployment Mode, 2021-2030 (USD Million)
Table 63 Japan: AI in Supply Chain Market, by Application, 2021-2030 (USD Million)
Table 64 Japan: AI in Supply Chain Market, by End-use Industry, 2021-2030 (USD Million)

+44 20 8123 2220
info@marketpublishers.com

Table 65 India: AI in Supply Chain Market, by Offering, 2021-2030 (USD Million)
Table 66 India: AI in Supply Chain Hardware Market, by Type, 2021-2030 (USD Million)
Table 67 India: AI in Supply Chain Services Market, by Type, 2021-2030 (USD Million)
Table 68 India: AI in Supply Chain Market, by Technology, 2021-2030 (USD Million)
Table 69 India: AI in Supply Chain Market, by Deployment Mode, 2021-2030 (USD Million)
Table 70 India: AI in Supply Chain Market, by Application, 2021-2030 (USD Million)
Table 71 India: AI in Supply Chain Market, by End-use Industry, 2021-2030 (USD Million)
Table 72 South Korea: AI in Supply Chain Market, by Offering, 2021-2030 (USD Million)
Table 73 South Korea: AI in Supply Chain Hardware Market, by Type, 2021-2030 (USD Million)
Table 74 South Korea: AI in Supply Chain Services Market, by Type, 2021-2030 (USD Million)
Table 75 South Korea: AI in Supply Chain Market, by Technology, 2021-2030 (USD Million)
Table 76 South Korea: AI in Supply Chain Market, by Deployment Mode, 2021-2030 (USD Million)
Table 77 South Korea: AI in Supply Chain Market, by Application, 2021-2030 (USD Million)
Table 78 South Korea: AI in Supply Chain Market, by End-use Industry, 2021-2030 (USD Million)
Table 79 Singapore: AI in Supply Chain Market, by Offering, 2021-2030 (USD Million)
Table 80 Singapore: AI in Supply Chain Hardware Market, by Type, 2021-2030 (USD Million)
Table 81 Singapore: AI in Supply Chain Services Market, by Type, 2021-2030 (USD Million)
Table 82 Singapore: AI in Supply Chain Market, by Technology, 2021-2030 (USD Million)
Table 83 Singapore: AI in Supply Chain Market, by Deployment Mode, 2021-2030 (USD Million)
Table 84 Singapore: AI in Supply Chain Market, by Application, 2021-2030 (USD Million)
Table 85 Singapore: AI in Supply Chain Market, by End-use Industry, 2021-2030 (USD Million)
Table 86 Rest of Asia-Pacific: AI in Supply Chain Market, by Offering, 2021-2030 (USD Million)
Table 87 Rest of Asia-Pacific: AI in Supply Chain Hardware Market, by Type, 2021-2030 (USD Million)

+44 20 8123 2220
info@marketpublishers.com

Table 88 Rest of Asia-Pacific: AI in Supply Chain Services Market, by Type, 2021-2030 (USD Million)
Table 89 Rest of Asia-Pacific: AI in Supply Chain Market, by Technology, 2021-2030 (USD Million)
Table 90 Rest of Asia-Pacific: AI in Supply Chain Market, by Deployment Mode, 2021-2030 (USD Million)
Table 91 Rest of Asia-Pacific: AI in Supply Chain Market, by Application, 2021-2030 (USD Million)
Table 92 Rest of Asia-Pacific: AI in Supply Chain Market, by End-use Industry, 2021-2030 (USD Million)
Table 93 North America: AI in Supply Chain Market, by Country, 2021-2030 (USD Million)
Table 94 North America: AI in Supply Chain Market, by Offering, 2021-2030 (USD Million)
Table 95 North America: AI in Supply Chain Hardware Market, by Type, 2021-2030 (USD Million)
Table 96 North America: AI in Supply Chain Services Market, by Type, 2021-2030 (USD Million)
Table 97 North America: AI in Supply Chain Market, by Technology, 2021-2030 (USD Million)
Table 98 North America.: AI in Supply Chain Market, by Deployment Mode, 2021-2030 (USD Million)
Table 99 North America: AI in Supply Chain Market, by Application, 2021-2030 (USD Million)
Table 100 North America: AI in Supply Chain Market, by End-use Industry, 2021-2030 (USD Million)
Table 101 U.S.: AI in Supply Chain Market, by Offering, 2021-2030 (USD Million)
Table 102 U.S.: AI in Supply Chain Hardware Market, by Type, 2021-2030 (USD Million)
Table 103 U.S.: AI in Supply Chain Services Market, by Type, 2021-2030 (USD Million)
Table 104 U.S.: AI in Supply Chain Market, by Technology, 2021-2030 (USD Million)
Table 105 U.S.: AI in Supply Chain Market, by Deployment Mode, 2021-2030 (USD Million)
Table 106 U.S.: AI in Supply Chain Market, by Application, 2021-2030 (USD Million)
Table 107 U.S.: AI in Supply Chain Market, by End-use Industry, 2021-2030 (USD Million)
Table 108 Canada: AI in Supply Chain Market, by Offering, 2021-2030 (USD Million)
Table 109 Canada: AI in Supply Chain Hardware Market, by Type, 2021-2030 (USD Million)

+44 20 8123 2220
info@marketpublishers.com

Table 110 Canada: AI in Supply Chain Services Market, by Type, 2021-2030 (USD Million)
Table 111 Canada: AI in Supply Chain Market, by Technology, 2021-2030 (USD Million)
Table 112 Canada: AI in Supply Chain Market, by Deployment Mode, 2021-2030 (USD Million)
Table 113 Canada: AI in Supply Chain Market, by Application, 2021-2030 (USD Million)
Table 114 Canada: AI in Supply Chain Market, by End-use Industry, 2021-2030 (USD Million)
Table 115 Europe: AI in Supply Chain Market, by Country/Region, 2021-2030 (USD Million)
Table 116 Europe: AI in Supply Chain Market, by Offering, 2021-2030 (USD Million)
Table 117 Europe: AI in Supply Chain Hardware Market, by Type, 2021-2030 (USD Million)
Table 118 Europe: AI in Supply Chain Services Market, by Type, 2021-2030 (USD Million)
Table 119 Europe: AI in Supply Chain Market, by Technology, 2021-2030 (USD Million)
Table 120 Europe.: AI in Supply Chain Market, by Deployment Mode, 2021-2030 (USD Million)
Table 121 Europe: AI in Supply Chain Market, by Application, 2021-2030 (USD Million)
Table 122 Europe: AI in Supply Chain Market, by End-use Industry, 2021-2030 (USD Million)
Table 123 U.K.: AI in Supply Chain Market, by Offering, 2021-2030 (USD Million)
Table 124 U.K.: AI in Supply Chain Hardware Market, by Type, 2021-2030 (USD Million)
Table 125 U.K.: AI in Supply Chain Services Market, by Type, 2021-2030 (USD Million)
Table 126 U.K.: AI in Supply Chain Market, by Technology, 2021-2030 (USD Million)
Table 127 U.K.: AI in Supply Chain Market, by Deployment Mode, 2021-2030 (USD Million)
Table 128 U.K.: AI in Supply Chain Market, by Application, 2021-2030 (USD Million)
Table 129 U.K.: AI in Supply Chain Market, by End-use Industry, 2021-2030 (USD Million)
Table 130 Italy: AI in Supply Chain Market, by Offering, 2021-2030 (USD Million)
Table 131 Italy: AI in Supply Chain Hardware Market, by Type, 2021-2030 (USD Million)
Table 132 Italy: AI in Supply Chain Services Market, by Type, 2021-2030 (USD Million)
Table 133 Italy: AI in Supply Chain Market, by Technology, 2021-2030 (USD Million)
Table 134 Italy: AI in Supply Chain Market, by Deployment Mode, 2021-2030 (USD Million)
Table 135 Italy: AI in Supply Chain Market, by Application, 2021-2030 (USD Million)
Table 136 Italy: AI in Supply Chain Market, by End-use Industry, 2021-2030 (USD

+44 20 8123 2220
info@marketpublishers.com

Million)
Table 137 Germany: AI in Supply Chain Market, by Offering, 2021-2030 (USD Million)
Table 138 Germany: AI in Supply Chain Hardware Market, by Type, 2021-2030 (USD Million)
Table 139 Germany: AI in Supply Chain Services Market, by Type, 2021-2030 (USD Million)
Table 140 Germany: AI in Supply Chain Market, by Technology, 2021-2030 (USD Million)
Table 141 Germany: AI in Supply Chain Market, by Deployment Mode, 2021-2030 (USD Million)
Table 142 Germany: AI in Supply Chain Market, by Application, 2021-2030 (USD Million)
Table 143 Germany: AI in Supply Chain Market, by End-use Industry, 2021-2030 (USD Million)
Table 144 Sweden: AI in Supply Chain Market, by Offering, 2021-2030 (USD Million)
Table 145 Sweden: AI in Supply Chain Hardware Market, by Type, 2021-2030 (USD Million)
Table 146 Sweden: AI in Supply Chain Services Market, by Type, 2021-2030 (USD Million)
Table 147 Sweden: AI in Supply Chain Market, by Technology, 2021-2030 (USD Million)
Table 148 Sweden: AI in Supply Chain Market, by Deployment Mode, 2021-2030 (USD Million)
Table 149 Sweden: AI in Supply Chain Market, by Application, 2021-2030 (USD Million)
Table 150 Sweden: AI in Supply Chain Market, by End-use Industry, 2021-2030 (USD Million)
Table 151 Spain: AI in Supply Chain Market, by Offering, 2021-2030 (USD Million)
Table 152 Spain: AI in Supply Chain Hardware Market, by Type, 2021-2030 (USD Million)
Table 153 Spain: AI in Supply Chain Services Market, by Type, 2021-2030 (USD Million)
Table 154 Spain: AI in Supply Chain Market, by Technology, 2021-2030 (USD Million)
Table 155 Spain: AI in Supply Chain Market, by Deployment Mode, 2021-2030 (USD Million)
Table 156 Spain: AI in Supply Chain Market, by Application, 2021-2030 (USD Million)
Table 157 Spain: AI in Supply Chain Market, by End-use Industry, 2021-2030 (USD Million)
Table 158 France: AI in Supply Chain Market, by Offering, 2021-2030 (USD Million)
Table 159 France: AI in Supply Chain Hardware Market, by Type, 2021-2030 (USD

+44 20 8123 2220
info@marketpublishers.com

Million)
Table 160 France: AI in Supply Chain Services Market, by Type, 2021-2030 (USD Million)
Table 161 France: AI in Supply Chain Market, by Technology, 2021-2030 (USD Million)
Table 162 France: AI in Supply Chain Market, by Deployment Mode, 2021-2030 (USD Million)
Table 163 France: AI in Supply Chain Market, by Application, 2021-2030 (USD Million)
Table 164 France: AI in Supply Chain Market, by End-use Industry, 2021-2030 (USD Million)
Table 165 Rest of Europe: AI in Supply Chain Market, by Offering, 2021-2030 (USD Million)
Table 166 Rest of Europe: AI in Supply Chain Hardware Market, by Type, 2021-2030 (USD Million)
Table 167 Rest of Europe: AI in Supply Chain Services Market, by Type, 2021-2030 (USD Million)
Table 168 Rest of Europe: AI in Supply Chain Market, by Technology, 2021-2030 (USD Million)
Table 169 Rest of Europe: AI in Supply Chain Market, by Deployment Mode, 2021-2030 (USD Million)
Table 170 Rest of Europe: AI in Supply Chain Market, by Application, 2021-2030 (USD Million)
Table 171 Rest of Europe: AI in Supply Chain Market, by End-use Industry, 2021-2030 (USD Million)
Table 172 Latin America: AI in Supply Chain Market, by Country/Region, 2021-2030 (USD Million)
Table 173 Latin America: AI in Supply Chain Market, by Offering, 2021-2030 (USD Million)
Table 174 Latin America: AI in Supply Chain Hardware Market, by Type, 2021-2030 (USD Million)
Table 175 Latin America: AI in Supply Chain Services Market, by Type, 2021-2030 (USD Million)
Table 176 Latin America: AI in Supply Chain Market, by Technology, 2021-2030 (USD Million)
Table 177 Latin America.: AI in Supply Chain Market, by Deployment Mode, 2021-2030 (USD Million)
Table 178 Latin America: AI in Supply Chain Market, by Application, 2021-2030 (USD Million)
Table 179 Latin America: AI in Supply Chain Market, by End-use Industry, 2021-2030 (USD Million)

+44 20 8123 2220
info@marketpublishers.com

Table 180 Mexico: AI in Supply Chain Market, by Offering, 2021-2030 (USD Million)
Table 181 Mexico: AI in Supply Chain Hardware Market, by Type, 2021-2030 (USD Million)
Table 182 Mexico: AI in Supply Chain Services Market, by Type, 2021-2030 (USD Million)
Table 183 Mexico: AI in Supply Chain Market, by Technology, 2021-2030 (USD Million)
Table 184 Mexico: AI in Supply Chain Market, by Deployment Mode, 2021-2030 (USD Million)
Table 185 Mexico: AI in Supply Chain Market, by Application, 2021-2030 (USD Million)
Table 186 Mexico: AI in Supply Chain Market, by End-use Industry, 2021-2030 (USD Million)
Table 187 Brazil: AI in Supply Chain Market, by Offering, 2021-2030 (USD Million)
Table 188 Brazil: AI in Supply Chain Hardware Market, by Type, 2021-2030 (USD Million)
Table 189 Brazil: AI in Supply Chain Services Market, by Type, 2021-2030 (USD Million)
Table 190 Brazil: AI in Supply Chain Market, by Technology, 2021-2030 (USD Million)
Table 191 Brazil: AI in Supply Chain Market, by Deployment Mode, 2021-2030 (USD Million)
Table 192 Brazil: AI in Supply Chain Market, by Application, 2021-2030 (USD Million)
Table 193 Brazil: AI in Supply Chain Market, by End-use Industry, 2021-2030 (USD Million)
Table 194 Rest of Latin America: AI in Supply Chain Market, by Offering, 2021-2030 (USD Million)
Table 195 Rest of Latin America: AI in Supply Chain Hardware Market, by Type, 2021-2030 (USD Million)
Table 196 Rest of Latin America: AI in Supply Chain Services Market, by Type, 2021-2030 (USD Million)
Table 197 Rest of Latin America: AI in Supply Chain Market, by Technology, 2021-2030 (USD Million)
Table 198 Rest of Latin America: AI in Supply Chain Market, by Deployment Mode, 2021-2030 (USD Million)
Table 199 Rest of Latin America: AI in Supply Chain Market, by Application, 2021-2030 (USD Million)
Table 200 Rest of Latin America: AI in Supply Chain Market, by End-use Industry, 2021-2030 (USD Million)
Table 201 Middle East & Africa: AI in Supply Chain Market, by Country/Region, 2021-2030 (USD Million)
Table 202 Middle East & Africa: AI in Supply Chain Market, by Offering, 2021-2030

+44 20 8123 2220
info@marketpublishers.com

(USD Million)
Table 203 Middle East & Africa: AI in Supply Chain Hardware Market, by Type, 2021-2030 (USD Million)
Table 204 Middle East & Africa: AI in Supply Chain Services Market, by Type, 2021-2030 (USD Million)
Table 205 Middle East & Africa: AI in Supply Chain Market, by Technology, 2021-2030 (USD Million)
Table 206 Middle East & Africa: AI in Supply Chain Market, by Deployment Mode, 2021-2030 (USD Million)
Table 207 Middle East & Africa: AI in Supply Chain Market, by Application, 2021-2030 (USD Million)
Table 208 Middle East & Africa: AI in Supply Chain Market, by End-use Industry, 2021-2030 (USD Million)
Table 209 Israel: AI in Supply Chain Market, by Offering, 2021-2030 (USD Million)
Table 210 Israel: AI in Supply Chain Hardware Market, by Type, 2021-2030 (USD Million)
Table 211 Israel: AI in Supply Chain Services Market, by Type, 2021-2030 (USD Million)
Table 212 Israel: AI in Supply Chain Market, by Technology, 2021-2030 (USD Million)
Table 213 Israel: AI in Supply Chain Market, by Deployment Mode, 2021-2030 (USD Million)
Table 214 Israel: AI in Supply Chain Market, by Application, 2021-2030 (USD Million)
Table 215 Israel: AI in Supply Chain Market, by End-use Industry, 2021-2030 (USD Million)
Table 216 UAE: AI in Supply Chain Market, by Offering, 2021-2030 (USD Million)
Table 217 UAE: AI in Supply Chain Hardware Market, by Type, 2021-2030 (USD Million)
Table 218 UAE: AI in Supply Chain Services Market, by Type, 2021-2030 (USD Million)
Table 219 UAE: AI in Supply Chain Market, by Technology, 2021-2030 (USD Million)
Table 220 UAE: AI in Supply Chain Market, by Deployment Mode, 2021-2030 (USD Million)
Table 221 UAE: AI in Supply Chain Market, by Application, 2021-2030 (USD Million)
Table 222 UAE: AI in Supply Chain Market, by End-use Industry, 2021-2030 (USD Million)
Table 223 Rest of Middle East & Africa: AI in Supply Chain Market, by Offering, 2021-2030 (USD Million
Table 224 Rest of Middle East & Africa: AI in Supply Chain Hardware Market, by Type, 2021-2030 (USD Million)
Table 225 Rest of Middle East & Africa: AI in Supply Chain Services Market, by Type,

+44 20 8123 2220
info@marketpublishers.com

2021-2030 (USD Million)
Table 226 Rest of Middle East & Africa: AI in Supply Chain Market, by Technology, 2021-2030 (USD Million)
Table 227 Rest of Middle East & Africa: AI in Supply Chain Market, by Deployment Mode, 2021-2030 (USD Million)
Table 228 Rest of Middle East & Africa: AI in Supply Chain Market, by Application, 2021-2030 (USD Million)
Table 229 Rest of Middle East & Africa: AI in Supply Chain Market, by End-use Industry, 2021-2030 (USD Million)
Table 230 Recent Developments by Major Market Players (2020–2023)
Table 231 Top Companies in the AI in Supply Chain Market

+44 20 8123 2220
info@marketpublishers.com

List Of Figures

LIST OF FIGURES

Figure 1 Market Ecosystem
Figure 2 Key Stakeholders
Figure 3 Research Process
Figure 4 Key Secondary Sources
Figure 5 Primary Research Techniques
Figure 6 Key Executives Interviewed
Figure 7 Breakdown Of Primary Interviews (Supply Side & Demand Side)
Figure 8 Market Sizing And Growth Forecast Approach
Figure 9 Key Insights
Figure 10 AI in Supply Chain Market Size, by Offering, 2023 Vs. 2030 (USD Million)
Figure 11 AI in Supply Chain Market Size, by Technology, 2023 Vs. 2030 (USD Million)
Figure 12 AI in Supply Chain Market Size, by Deployment Mode, 2023 Vs. 2030 (USD Million)
Figure 13 AI in Supply Chain Market Size, by Application, 2023 Vs. 2030 (USD Million)
Figure 14 AI in Supply Chain Market Size, by End-use Industry, 2023 Vs. 2030 (USD Million)
Figure 15 Geographic Snapshot: Global AI in Supply Chain Market
Figure 16 Impact Analysis Of Market Dynamics
Figure 17 Global AI in Supply Chain Market, by Offering, 2023 Vs. 2030(USD Million)
Figure 18 Global AI in Supply Chain Market, by Technology, 2023 Vs. 2030 (USD Million)
Figure 19 Global AI in Supply Chain Market, by Deployment Mode, 2023 Vs. 2030 (USD Million)
Figure 20 Global AI in Supply Chain Market, by Application, 2023 Vs. 2030 (USD Million)
Figure 21 Global AI in Supply Chain Market, by End-use Industry, 2023 Vs. 2030 (USD Million)
Figure 22 Global AI in Supply Chain Market, by Geography, 2023-2030 (USD Million)
Figure 23 Asia-Pacific: AI in Supply Chain Market Snapshot
Figure 24 North America: AI in Supply Chain Market Snapshot
Figure 25 Europe: AI in Supply Chain Market Snapshot
Figure 26 Latin America: AI in Supply Chain Market Snapshot
Figure 27 Middle East & Africa: AI in Supply Chain Market Snapshot
Figure 28 Growth Strategies Adopted by Leading Market Players (2020–2023)
Figure 29 Competitive Dashboard: AI in Supply Chain Market

+44 20 8123 2220
info@marketpublishers.com

Figure 30 Vendor Market Positioning Analysis (2019–2023)
Figure 31 Intel Corporation: Financial Overview (2022)
Figure 32 Microsoft Corporation: Financial Overview (2021)
Figure 33 Amazon.Com, Inc.: Financial Overview (2022)
Figure 34 Alphabet, Inc.: Financial Overview (2022)
Figure 35 NVIDIA Corporation: Financial Overview (2022)
Figure 36 Oracle Corporation: Financial Overview (2021)
Figure 37 IBM Corporation: Financial Overview (2022)
Figure 38 C3.AI, Inc.: Financial Overview (2022)
Figure 39 SAP SE: Financial Overview (2022)
Figure 40 Samsung SDS CO., Ltd.: Financial Overview (2021)
Figure 41 Micron Technology, Inc.: Financial Overview (2022)
Figure 42 Advanced Micro Devices, Inc.: Financial Overview (2022)
Figure 43 General Electric Company: Financial Overview (2022)
Figure 44 FedEx Corporation: Financial Overview (2021)
Figure 45 Deutsche Post DHL Group: Financial Overview (2022)

+44 20 8123 2220
info@marketpublishers.com

I would like to order

Product name: AI in Supply Chain Market by Offering (Hardware, Software, Services), Technology (ML, NLP, Others), Application (Demand Forecasting, Others) Deployment Mode, End-use Industry (Manufacturing, F&B, Retail, Others) & Geography - Global Forecast to 2030

Product link: https://marketpublishers.com/r/A98C583DFEDCEN.html

Price: US$ 4,175.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:
info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/A98C583DFEDCEN.html

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

**All fields are required

Custumer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at https://marketpublishers.com/docs/terms.html

To place an order via fax simply print this form, fill in the information below

+44 20 8123 2220
info@marketpublishers.com

and fax the completed form to +44 20 7900 3970