

Aerospace and Defense Metal Stamping Market by Component (Housings and Enclosures, Assemblies, Brackets, Clips, Cylinders, Electrodes, Fasteners, Relays), Process (Embossing, Flanging), and Material (Aluminium, Steel) - Global Forecast to 2027

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Abstracts

Aerospace and Defense Metal Stamping Market by Component (Housings and Enclosures, Assemblies, Brackets, Clips, Cylinders, Electrodes, Fasteners, Relays), Process (Embossing, Flanging), and Material (Aluminium, Steel) – Global Forecast to 2027

The research report titled “Aerospace and Defense Metal Stamping Market by Component (Housings and Enclosures, Assemblies, Brackets, Clips, Cylinders, Electrodes, Fasteners, Relays), Process (Embossing, Flanging), and Material (Aluminium, Steel) – Global Forecast to 2027” provides an in-depth analysis of aerospace and defense metal stamping market in five major geographies and emphasizes on the current market trends, market size, market share, recent developments, and forecast till 2027. The aerospace and defense metal stamping market is expected to grow at a CAGR of 4.6% from 2020 to 2027 to reach \$33.6 billion by 2027.

The growth projections of this market are mainly attributed to the factors such as rising demand for commercial aircraft, growing demand for fighter jets with growing security concerns across the globe, increasing demand for high-quality precision components, rising investments in metal stamping facilities, and rising technological advancements. However, the emergence of high-grade plastic materials in the aerospace and defense industry is expected to hinder the growth of this market to some extent.

The study offers a comprehensive analysis of the global aerospace and defense metal stamping market with respect to component, application, sector, process, material, and geography. The global aerospace and defense metal stamping market is mainly segmented by component (housings & enclosures, relays, switches, electrodes, assemblies, brackets, bushings, frames, shields, terminals, wire forms, clips/connectors/fasteners, cylinders, and other components), application (oxygen generating systems, power distribution systems and controllers, signal and power systems, flat connection systems, communication devices, large components, and other small components), sector (commercial & civil aircrafts sector and military/defense aircrafts sector), process (blanking, embossing, bending, coining, deep drawing, flanging, and others), material (steel, aluminium, titanium, copper, and others), and geography. The study also evaluates industry competitors and analyses the market at a country level.

On the basis of component, the clips/connectors/fasteners segment is estimated to command the dominant share of the overall aerospace and defense metal stamping market in 2020. The dominant position of this segment is mainly attributed to the rising demand for a variety of clips, connectors, and fasteners for the assembly and connection of various joint structures during aircraft manufacturing and aftermarket care of old airline fleets.

On the basis of application, the signal and power systems segment is estimated to command the largest share of the overall aerospace and defense metal stamping market in 2020. The large share of this segment is mainly attributed to the crucial role of power generation and lighting signal systems in aircraft travel, landing, and takeoff. However, the communication devices application segment is expected to grow with the fastest CAGR during the forecast period. The fast growth of this segment is primarily attributed to the rising number of passengers traveling by planes, a growing number of airports, and the rising adoption of broadband-based wireless data connectivity of aircraft to airports.

On the basis of sector, the commercial & civil aircraft sector is estimated to command the largest share of the overall aerospace and defense metal stamping market in 2020. The high demand for metal stamped parts for the construction of civil & commercial aircraft is one of the major factors accelerating the growth of this sector. Moreover, the replacement of old fleets with new aircraft by various airlines to meet the regulatory standards on maintenance & safety and achieve fuel-efficiency with advances in new aircraft are further stimulating the growth of this sector.

On the basis of process, the blanking process segment is estimated to command the largest share of the overall market in 2020. The large share of this segment is mainly attributed to its ability to produce precise and superior quality metal workpieces in large volumes at low costs for the further processing of metal sheets. However, the bending process segment is expected to grow at the fastest CAGR during the forecast period.

Geographically, North America is estimated to command the largest share of the overall aerospace and defense metal stamping market in 2020. Leading position of the North America in aerospace and defense metal stamping market is primarily attributed to the presence of leading aircraft manufacturers and other tier 1 players in the value chain that generate huge demand for various metal stamped aircraft components. However, the Asia-Pacific region is slated to register the fastest growth during the analysis period.

The report also includes the detailed profiles of many key players operating in the global aerospace and defense metal stamping market including American Industrial Company (U.S.), Keats Manufacturing Company (U.S.), Wiegel Tool Works Inc. (U.S.), Hudson Technologies (U.S.), K S Tooling Inc. (U.S.), AAA Tool and Machine Co. (U.S.), Pacific Metal Stampings Inc. (U.S.), Tempco Manufacturing Company, Inc. (U.S.), D&H Industries Inc. (U.S.), Klesk Metal Stamping Co. (U.S.), Clow Stamping Company (U.S.), ACRO Metal Stamping Co. (U.S.), National Die Company Inc. (U.S.), Henan Kathysia Industrial Co, Ltd., (China), K?lle GmbH (Germany), Forgeavia (France), and Weiss-Aug Co., Inc. (U.S.) among others.

Key questions answered in the report-

What is the current value of revenue generated by the metal stamped components for aerospace and defense across the globe?

At what rate the demand for global aerospace and defense metal stamping is projected to grow for the next 5-7 years?

What is the historical market size and growth rate for aerospace and defense metal stamping across the globe?

What are the major factors impacting the growth of this market at global and regional level? What are major opportunities for existing market players and new entrants in the market?

What impact does the current COVID-19 pandemic have on the aerospace and

defense metal stamping market at various levels in the value chain?

Which segments in terms of the component, application, sector, process, and material are creating the major traction for the vendors in this market?

What are the key geographical trends in this market? Which regions/countries are expected offer significant growth opportunities for the vendors operating in global market?

Who are the major players in the global aerospace and defense metal stamping market?

What recent developments have taken place in the global aerospace and defense metal stamping market?

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