

# **Additive Manufacturing Market Size, Share, Forecast, & Trends Analysis by Offering (Hardware, Materials, Services) Technology (FDM, DMLS, SLA, SLS, Polyjet, DED) End User (Consumer, Electronics, Healthcare, Automotive, Aerospace) – Global Forecast to 2031**

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## **Abstracts**

Additive Manufacturing Market Size, Share, Forecast, & Trends Analysis by Offering (Hardware, Materials, Services) Technology (FDM, DMLS, SLA, SLS, Polyjet, DED) End User (Consumer, Electronics, Healthcare, Automotive, Aerospace) – Global Forecast to 2031

The additive manufacturing market is projected to reach \$93.36 billion by 2031, at a CAGR of 20.3% from 2024 to 2031.

Following a comprehensive primary and secondary study and an in-depth analysis of the market scenario, this report provides the key drivers, constraints, challenges, and opportunities of the industry. This market is driven by the rising need to produce complex parts, reduce manufacturing expenses, and minimize waste, improvements in product development and supply chains, and easy customization and bulk production using additive manufacturing.

Furthermore, the growing use of 3D printers to produce functional end-use parts, composite 3D printing, increasing use of 3D printing in regenerative medicine, and increasing spending in aerospace & defense provide a significant growth opportunity for this market. However, the restricted build size & material constraints and high pre-processing and post-processing costs may restrain the growth of this market. Additionally, concerns about piracy & unauthorized distribution, scarcity of skilled professionals, high initial investment requirements, and maintaining consistent quality

pose a major challenge for the players operating in this market.

Among offerings, in 2024, the services segment is expected to account for the largest share of the additive manufacturing market. Some of the services included in the segment are additive manufacturing services, education, repair & maintenance or consulting services, and training services associated with additive manufacturing hardware and software. The large market share of this segment is attributed to the growing adoption of additive manufacturing, increased funding for companies in this sector, heightened interest from manufacturers in 3D printing, and the expanding number of industries utilizing additive manufacturing to enhance value-added services.

Among technologies, in 2024, the fused deposition modeling (FDM) segment is expected to account for the largest share of the additive manufacturing market. FDM systems allow users to adjust several process parameters, such as nozzle and build platform temperatures, build speed, layer height, and cooling fan speed. The cost efficiency, ease of utilization, use of thermoplastics, preference of major market players as compared to other technologies, and the user-friendly nature of this technology are expected to boost the growth of this segment.

Among end users, in 2024, the consumer products segment is expected to account for the largest share of the additive manufacturing market. Consumer products include categories from the fashion, eyewear, footwear, and personalized accessories sectors. These products are relatively easy to manufacture and, therefore, accelerate product development cycles. The largest share of the segment is attributed to the increasing production of consumer electronics, increasing spending on jewelry & luxury goods, and rising demand for decorative art.

An in-depth analysis of the geographical scenario of the additive manufacturing market provides detailed qualitative and quantitative insights for the five major geographies (North America, Europe, Asia-Pacific, the Middle East & Africa, and Latin America) along with the coverage of major countries in each region.

In 2024, North America is expected to account for the largest share of the additive manufacturing market, followed by Europe, Asia-Pacific, Latin America, and the Middle East & Africa. The large share of North America is attributed to factors such as the presence of key market players and the growing demand for customized 3D-printed products in the region across healthcare, consumer electronics, aerospace & defense, and automotive sectors. The region is also growing in its adoption of industrialization 4.0, increasing collaborations & investments by enterprises in the development of

advanced 3D printing and its materials, and supportive government initiatives.

The key players operating in the additive manufacturing market are 3D Systems Corporation (U.S.), 3DCeram (France), Arcam AB (Sweden), Autodesk, Inc. (U.S.), Canon Inc. (Japan), Dassault Systèmes SE (France), Stratasys, Ltd. (U.S.), voxeljet AG (Germany), ExOne Operating, LLC (U.S.), MakerBot Industries, LLC (U.S.), Materialise NV (Belgium), EOS GmbH (Germany), Optomec, Inc., (U.S.), Proto Labs, Inc. (U.S.), Shapeways Holdings, Inc. (U.S.).

Scope of the Report:

#### Additive Manufacturing Market Assessment—by Offering

Hardware

Software

Materials

Polymers

Metals

Ceramics

Composites

Other Materials

(Other materials include resins, alloys, and sandstone)

Services

#### Additive Manufacturing Market Assessment—by Technology

Fused Deposition Modeling (FDM)

Selective Laser Sintering (SLS)

Direct Metal Laser Sintering (DMLS)

PolyJet

Stereolithography (SLA)

Digital Light Processing (DLP)

Directed Energy Deposition (DED)

Multi Jet Fusion

Binder Jetting

LCD 3D Printing

Laser Metal Fusion (LMF)

Electron Beam Melting (EBM)

Selective Absorption Fusion (SAF)

Other Technologies

(Other technologies include Continuous Liquid Interface Production (CLIP), Selective Deposits Layer (SDL), and Laminated Object Manufacturing (LOM).

Additive Manufacturing Market Assessment—by End User

Consumer Products

Consumer Electronics

Jewelry & Luxury Goods

Decorative Art

Parts & Fixtures

Healthcare

Dental

Prosthetic Printing

Prototype and 3D Models

Instrument Printing

Bioprinting Tissues and Organs

Automotive

Custom & Spare Parts

Prototyping

Mounts & Fixtures

General Manufacturing

Machinery & Equipment Manufacturing

Molds and Tools Printing

Parts & Prototype Printing

Electronics & Semiconductors

IC & PCB

Electronic Components

Aerospace & Defense

Prototype & Test Units

Body & Spare Parts

Weapon Printing

Mounts & Fixtures

Chemicals & Materials

Energy and Oil & Gas

Other End Users

(Other end users include food, fashion and clothing, architecture, and academic research)

#### Additive Manufacturing Market Assessment–by Geography

North America

U.S.

Canada

Europe

Germany

U.K.

France

Italy

Spain

Netherlands

Switzerland

Sweden

Denmark

Rest of Europe (RoE)

Asia-Pacific (APAC)

China

Japan

India

South Korea

Australia & New Zealand

Indonesia

Thailand

Vietnam

Malaysia

Singapore

Rest of APAC (RoAPAC)

Latin America

Brazil

Mexico

Rest of Latin America (RoLATM)

Middle East & Africa

UAE

Israel

Rest of Middle East & Africa



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