

## 3D Printers Market by Type (Industrial, Desktop), Technology (FDM, SLS, SLA, EBM), Printing Material (Metal, Polymer, Ceramics), End User (Industrial End User, 3D Printing Service Providers) and Geography—Global Forecasts to 2029

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#### **Abstracts**

3D Printers Market by Type (Industrial, Desktop), Technology (FDM, SLS, SLA, EBM), Printing Material (Metal, Polymer, Ceramics), End User (Industrial [Consumer Products, Medical, R&D], Service Providers), and Geography—Global Forecasts to 2029

The research report titled, '3D Printers Market by Type (Industrial, Desktop), Technology (FDM, SLS, SLA, EBM), Printing Material (Metal, Polymer, Ceramics), End User (Industrial [Consumer Products, Medical, R&D], Service Providers) and Geography—Global Forecasts to 2029,' provides an in-depth analysis of the 3D printers market across five major regions and emphasizes on the current market trends, sizes, shares; recent developments; and forecasts till 2029. The 3D Printers Market is expected to reach a value of \$50.39 billion by 2029, at a CAGR of 31.1% during the forecast period 2022–2029.

The growth of this market is attributed to the rising demand for manufacturing complex parts, the reduced manufacturing expenses and minimized waste, and the improvements in product developments and supply chains.

The study offers a comprehensive analysis of the 3D printers market concerning the type (industrial 3D printers, desktop 3D printers); technology (fused deposition modeling [FDM], selective laser sintering [SLS], stereolithography [SLA], direct metal laser sintering [DMLS], polyjet, multijet fusion [MJF], digital light processing [DLP], binder jetting, electron-beam melting [EBM], directed energy deposition [DED], laser metal



fusion [LMF], selective absorption fusion [SAF], and LCD 3D printing); printing material (metal, polymer, ceramics, composites, resins, and other materials); end user (industrial [aerospace & defense, automotive, consumer products, semiconductor & electronics, chemical & materials, medical, energy, research & development, oil & gas, and industrial applications], 3D printing service providers); and geography. The study also evaluates industry competitors and analyzes the market at the country level.

Based on type, the global 3D printers market is segmented into industrial 3D printers and desktop 3D printers. In 2022, the industrial 3D printers segment is expected to account for the largest share of the global 3D printers market. The large market share of this segment is largely attributed to its ability to create functional, full-scale objects ranging from end-use products to high-strength industrial tools. Industrial 3D printers are designed for professional and industrial usages, from rapid prototyping to direct manufacturing.

Based on technology, the global 3D printers market is segmented into fused deposition modeling (FDM), selective laser sintering (SLS), stereolithography (SLA), direct metal laser sintering (DMLS), polyjet, multijet fusion (MJF), digital light processing (DLP), binder jetting, electron-beam melting (EBM), directed energy deposition (DED), laser metal fusion (LMF), selective absorption fusion (SAF), and LCD 3D printing. In 2022, the fused deposition modeling (FDM) segment is expected to account for the largest share of the global 3D printers market. The major factors contributing to the large market share of this segment are its affordability and capability to create complex and customized shapes for the automotive and aerospace industries. FDM is also used to build durable production parts for low-volume and short-run production applications.

Based on printing material, the global 3D printers market is segmented into metal, polymer, ceramics, composites, resins, and other materials. In 2022, the polymer segment is expected to account for the largest share of the global 3D printers market. The large market share of this segment is attributed to its capability to print low-cost functional parts with diverse properties and capabilities. Polymer is used in several sectors, from 3D printed surgical guides and tools to replicas of human organs for presurgical planning.

Based on end user, the 3D printers market is segmented into industrial end users and 3D printing service providers. In 2022, the industrial end users segment is expected to account for the largest share of the global 3D printer market. The large market share of this segment is mainly attributed to the higher usage of 3D printers for printing jigs, fixtures, parts, and spares with reduced complexity and expenditure.



Based on geography, the 3D printers market is segmented into five major regions: Asia-Pacific, Europe, North America, Latin America, and the Middle East & Africa. In 2022, the Europe region is estimated to account for the largest share of the 3D printers market. The growth of the 3D printers market in Europe is attributed to the rising demand for complex parts in manufacturing, increasing focus on reducing manufacturing expenses, growing need to minimize wastes, rising on-demand spare parts production, and increased customization of products.

Some of the key players operating in the 3D printers market are 3D Systems Corporation (U.S.), GE Additive (U.S.), DMG Mori Company Limited (Japan), Renishaw plc (U.K), TRUMPF GmbH & CO. KG (Germany), HP Inc. (U.S.), XYZprinting, Inc. (U.S.), Carbon, Inc. (U.S.), Stratasys Ltd. (Israel), Formlabs Inc. (U.S.), Markforged Holding Corporation (U.S.), Voxeljet AG (Germany), Desktop Metal, Inc. (U.S.), Fusion3 design LLC (U.S.), DWS s.r.l (Italy), and EOS GmbH (Germany).

Key Questions Answered in the Report-

Which are the high-growth market segments in terms of type, technology, printing material, end user, and geography?

What is the historical market size for the 3D printers market?

What are the market forecasts and estimates for the period 2022–2029?

What are the major drivers, restraints, opportunities, and challenges in the 3D printers market?

Who are the major players in the market, and what share of the market do they hold?

How is the competitive landscape for the 3D printers market?

What are the recent developments in the 3D printers market?

What are the different strategies adopted by the major players in the market?

What are the key geographic trends, and which are the high-growth countries?



Who are the local emerging players in the 3D printers market, and how do they compete with the other players?

Scope of the Report 3D Printers Market, by Type Industrial 3D Printer Desktop 3D Printer 3D Printers Market, by Technology Fused Deposition Modeling (FDM) Selective Laser Sintering (SLS) Stereolithography (SLA) Direct Metal Laser Sintering (DMLS) PolyJet MultiJet Fusion (MJF) Digital Light Processing (DLP) **Binder Jetting** Electron-Beam Melting (EBM) Directed Energy Deposition (DED)

Laser Metal Fusion (LMF)

Selective Absorption Fusion (SAF)



## LCD 3D Printing

3D Printers Market, by Printing Material	
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Resin	
Other Materials	
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Industrial End Users	
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Mounts & Fixtures	
Body & Spare Parts	
Weapon Printing	
Prototype and Test Unit	
Automotive	
Prototyping	
Custom & Spare Parts	

Mounts & Fixtures



#### **Consumer Products**

**Electronic Products** 

Jewelry & Luxury Goods

**Decorative Arts** 

Parts & Fixtures

Semiconductor & Electronics

IC & PCB

**Electronic Components** 

Chemical & Materials

Medical

Dental

**Instrument Printing** 

Bio printing Tissues and Organs

Prototype and 3D Models

**Prosthetic Printing** 

Energy

Research & Development

Oil & Gas

**Industrial Applications** 



Machinery & Equipment Manufacturing Molds & Tools Printing Parts & Prototype Printing 3D Printing Service Providers 3D Printers Market, by Geography North America U.S. Canada Asia-Pacific China India Japan South Korea Rest of Asia-Pacific

#### Europe

Germany

France

U.K.

Italy



Rest of Europe (RoE)

Middle East & Africa

Latin America



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