

# **3D Food Printing Market by Offering, Printing Method (Layer-by-layer, Mold-based), Printing Technology (Extrusion, Powder Binding Deposition), Ingredient Form (Pastes and Purees, Powdered Ingredients), End User, and Geography—Global Forecast to 2030**

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## **Abstracts**

3D Food Printing Market by Offering, Printing Method (Layer-by-layer, Mold-based), Printing Technology (Extrusion, Powder Binding Deposition), Ingredient Form (Pastes and Purees, Powdered Ingredients), End User, and Geography—Global Forecast to 2030

The research report titled '3D Food Printing Market by Offering, Printing Method (Layer-by-layer, Mold-based), Printing Technology (Extrusion, Powder Binding Deposition), Ingredient Form (Pastes and Purees, Powdered Ingredients), End User, and Geography—Global Forecast to 2030' provides an in-depth analysis of 3D food printing market across five major geographies and emphasizes on the current market trends, market sizes, market shares, recent developments, and forecasts till 2030.

The 3D food printing market is projected to reach \$11.3 billion by 2030, at a CAGR of 50.2% from 2023 to 2030.

The growth of the 3D food printing market is driven by the rising demand for gourmet food and the increasing use of 3D printing technology to produce plant-based meat alternatives and reduce food wastage.

However, the long processing times required to 3D print food products and the lack of flavor and texture compared to traditionally manufactured food products restrain the growth of this market. The growing demand for 3D food printing technology in the food

& hospitality industries and increasing research initiatives to develop innovative 3D food printing models are expected to create market growth opportunities. However, limitations in ingredient processing and consumers' higher preference for traditionally manufactured food products are major challenges for the players operating in the 3D food printing market.

Based on offering, the 3D food printing market is segmented into machines & accessories, software, and services. In 2023, the machines & accessories segment is expected to account for the largest share of the 3D food printing market. The large market share of this segment is attributed to the wider usage of 3D printing technology in food industries for personalized nutrition, automated cooking, and reduction in food wastage, among other applications. Additionally, this segment is slated to register the highest CAGR during the forecast period.

Based on printing method, the 3D food printing market is segmented into layer-by-layer and mold-based. In 2023, the layer-by-layer segment is expected to account for the larger share of the 3D food printing market. The large market share of this segment is attributed to the method's wide usage in different applications, its ability to design complex-shaped products, and easily add specific ingredients selected as per customer preferences. Additionally, this segment is slated to register the higher CAGR during the forecast period.

Based on printing technology, the 3D food printing market is segmented into extrusion, powder binding deposition, inkjet printing, and bio-printing. The extrusion segment is further sub-segmented into soft-materials extrusion, melting extrusion, and hydrogel-forming extrusion. The powder binding deposition segment is further sub-segmented into selective laser sintering, liquid binding, and selective hot air sintering and melting. In 2023, the extrusion segment is expected to account for the largest share of the 3D food printing market. The large market share of this segment is attributed due to the technology's ability to achieve the output of conventional food extrusion processing physically with digitalized designs and personalized nutrition control. Also, extrusion is a digitally controlled, robotic construction process that can produce complex-shaped 3D food products. However, the powder binding deposition segment is projected to register the highest CAGR during the forecast period.

Based on ingredient form, the 3D food printing market is segmented into pastes and purees, powdered ingredients, and cells. The pastes and purees segment is further sub-segmented into dough, puree, jelly & frosting, mashed fruits & vegetables, cheese, and other pastes and purees. The powdered ingredients segment is further sub-segmented

into sugar, chocolate powder, protein powder, flour, and other powdered ingredients. In 2023, the pastes and purees segment is expected to account for the largest share of the 3D food printing market. The large market share of this segment is attributed to the ingredients' structural properties and easy usage with 3D food printing technologies. Also, the increasing demand for customized paste and puree-based products supports the segment's large market share. However, the powdered ingredients segment is projected to register the highest CAGR during the forecast period.

Based on end user, the 3D food printing market is segmented into restaurants, big-scale catering, bakeries & confectionaries, and other end users. The restaurants segment is further sub-segmented into QSR/fast food restaurants, casual dining restaurants, cafes, and fine dining/gourmet restaurants. In 2023, the bakeries & confectionaries segment is expected to account for the largest share of the 3D food printing market. The large market share of this segment is attributed to the increasing demand for personalized meals and luxury dining and the rising consumption of plant-based meat products across the globe. However, the restaurants segment is projected to register the highest CAGR during the forecast period.

Based on geography, the 3D food printing market is segmented into North America, Europe, Latin America, and the Middle East & Africa. In 2023, North America is expected to account for the largest share of the 3D food printing market, followed by Europe, Asia-Pacific, Latin America, and the Middle East & Africa. The major factor driving the market's growth in North America is the increasing technological progress in all aspects of food technology, rapidly rising awareness regarding 3D-printed and plant-based meat products, and the increasing demand for vegan alternatives to meat products.

The key players operating in the 3D food printing market include 3D Systems Corporation (U.S.), TNO (Netherlands), Natural Machines (Spain), Wiiboox (China), byFlow B.V. (Netherlands), Dovetailed (U.K.), PancakeBot (U.S.), BeeHex, LLC (U.S.), Print4Taste GmbH (Germany), and Changxing Shiyin Technology Co., Ltd. (China).

Key questions answered in the report:

Which are the high growth market segments in terms of offering, printing method, printing technology, ingredient form, end user, and country?

What is the historical market for 3D food printing across the globe?

What are the market forecasts and estimates from 2023–2030?

What are the major drivers, restraints, and opportunities in the 3D food printing market?

Who are the major players in the 3D food printing market, and what are their market shares?

Who are the major players in various countries, and what are their market shares?

How is the competitive landscape?

What are the recent developments in the 3D food printing market?

What are the different growth strategies adopted by major players operating in the 3D food printing market?

What are the geographical trends and high growth countries?

Who are the local emerging players in the 3D food printing market and how do they compete with the other players?

Scope of the report:

3D Food Printing Market Assessment, by Offering

Machines & Accessories

Software

Services

3D Food Printing Market Assessment, by Printing Method

Layer-by-layer

Mold-based

### 3D Food Printing Market Assessment, by Printing Technology

Extrusion

Soft-materials Extrusion

Melting Extrusion

Hydrogel-forming Extrusion

Powder Binding Deposition

Selective Laser Sintering

Liquid Binding

Selective Hot Air Sintering and Melting

Inkjet Printing

Bio-printing

### 3D Food Printing Market Assessment, by Ingredient Form

Pastes and Purees

Dough

Puree

Jelly & Frosting

Mashed Fruits & Vegetables

Cheese

Other Pastes and Purees

Powdered Ingredients

Sugar

Chocolate Powder

Protein Powder

Flour

Other Powdered Ingredients

Cells

3D Food Printing Market Assessment, by End User

Restaurants

QSR/Fast Food Restaurants

Casual Dining Restaurants

Cafes

Fine Dining/Gourmet Restaurants

Big Scale Caterings

Bakery & Confectionaries

Other End Users

3D Food Printing Market Assessment, by Geography

North America

U.S.

Canada

Asia-Pacific

China

Japan

India

South Korea

Singapore

Australia & New Zealand

Malaysia

Rest of Asia-Pacific

Europe

Germany

U.K.

France

Italy

Spain

Netherlands

Denmark

Rest of Europe

Latin America

Brazil

Mexico

Rest of Latin America

Middle East & Africa

UAE

Saudi Arabia

Rest of the Middle East & Africa

## Contents

### 1. MARKET DEFINITION & SCOPE

- 1.1. Market Definition
- 1.2. Currency and Limitations
  - 1.2.1. Currency
  - 1.2.2. Limitations

### 2. RESEARCH METHODOLOGY

- 2.1. Research Approach
- 2.2. Process of Data Collection and Validation
  - 2.2.1. Secondary Research
  - 2.2.2. Primary Research/Interviews with Key Opinion Leaders of the Industry
- 2.3. Market Sizing and Forecasting
  - 2.3.1. Market Size Estimation Approach
  - 2.3.2. Growth Forecast
- 2.4. Assumptions for the Study

### 3. EXECUTIVE SUMMARY

- 3.1. Overview
- 3.2. Market Analysis, by Offering
- 3.3. Market Analysis, by Printing Method
- 3.4. Market Analysis, by Printing Technology
- 3.5. Market Analysis, by Ingredient Form
- 3.6. Market Analysis, by End User
- 3.7. Market Analysis, by Geography
- 3.8. Competitive Analysis

### 4. MARKET INSIGHTS

- 4.1. Overview
- 4.2. Factors Affecting Market Growth
- 4.3. Market Trends
  - 4.3.1. Increased Emphasis on Product Customization Across Industries
- 4.4. Technology Trends
  - 4.4.1. Use of AI in 3D Printing

- 4.5. Transformative Potential of 3D Food Printing
- 4.6. Use Cases of 3D Food Printing
- 4.7. Porter's Five Forces Analysis
  - 4.7.1. Bargaining Power of Buyers
  - 4.7.2. Bargaining Power of Suppliers
  - 4.7.3. Threat of Substitutes
  - 4.7.4. Threat of New Entrants
  - 4.7.5. Degree of Competition
- 4.8. Parameters of Textural Properties of Printed Products
- 4.9. Regulations for 3D Food Printer Filaments
- 4.10. Value Chain Analysis

## **5. 3D FOOD PRINTING MARKET ASSESSMENT—BY OFFERING**

- 5.1. Overview
- 5.2. Machines
- 5.3. Software
- 5.4. Services

## **6. 3D FOOD PRINTING MARKET ASSESSMENT—BY PRINTING METHOD**

- 6.1. Overview
- 6.2. Layer-by-layer
- 6.3. Mold-based

## **7. 3D FOOD PRINTING MARKET ASSESSMENT—BY PRINTING TECHNOLOGY**

- 7.1. Overview
- 7.2. Extrusion
  - 7.2.1. Soft-materials Extrusion
  - 7.2.2. Melting Extrusion
  - 7.2.3. Hydrogel-forming Extrusion
- 7.3. Powder Binding Deposition
  - 7.3.1. Selective Laser Sintering
  - 7.3.2. Liquid Binding
  - 7.3.3. Selective Hot Air Sintering and Melting
- 7.4. Inkjet Printing
- 7.5. Bio-printing

## **8. 3D FOOD PRINTING MARKET ASSESSMENT—BY INGREDIENT FORM**

- 8.1. Overview
- 8.2. Pastes & Purees
  - 8.2.1. Dough
  - 8.2.2. Purees
  - 8.2.3. Jelly & Frosting
  - 8.2.4. Mashed Fruits & Vegetables
  - 8.2.5. Cheese
  - 8.2.6. Other Pastes & Purees
- 8.3. Powdered Ingredients
  - 8.3.1. Sugar
  - 8.3.2. Chocolate Powder
  - 8.3.3. Protein Powder
  - 8.3.4. Flour
  - 8.3.5. Other Powdered Ingredients
- 8.4. Cells

## **9. 3D FOOD PRINTING MARKET ASSESSMENT—BY END USER**

- 9.1. Overview
- 9.2. Bakeries & Confectionaries
- 9.3. Restaurants
  - 9.3.1. Cafes
  - 9.3.2. QSR/Fast Food Restaurants
  - 9.3.3. Casual Dining Restaurants
  - 9.3.4. Fine Dining/Gourmet Restaurants
- 9.4. Large-scale Caterers
- 9.5. Other End Users

## **10. 3D FOOD PRINTING MARKET ASSESSMENT, BY GEOGRAPHY**

- 10.1. Overview
- 10.2. Asia-Pacific
  - 10.2.1. China
  - 10.2.2. Japan
  - 10.2.3. India
  - 10.2.4. South Korea
  - 10.2.5. Singapore

- 10.2.6. Australia & New Zealand
- 10.2.7. Malaysia
- 10.2.8. Rest of Asia-Pacific
- 10.3. North America
  - 10.3.1. U.S.
  - 10.3.2. Canada
- 10.4. Europe
  - 10.4.1. Germany
  - 10.4.2. U.K.
  - 10.4.3. France
  - 10.4.4. Italy
  - 10.4.5. Spain
  - 10.4.6. Netherlands
  - 10.4.7. Denmark
  - 10.4.8. Rest of Europe
- 10.5. Latin America
  - 10.5.1. Brazil
  - 10.5.2. Mexico
  - 10.5.3. Rest of Latin America
- 10.6. Middle East & Africa
  - 10.6.1. Saudi Arabia
  - 10.6.2. UAE
  - 10.6.3. Rest of the Middle East & Africa

## **11. COMPETITIVE ANALYSIS**

- 11.1. Overview
- 11.2. Market Ranking

## **12. COMPANY PROFILES (COMPANY OVERVIEW, FINANCIAL OVERVIEW, PRODUCT PORTFOLIO, STRATEGIC DEVELOPMENTS)**

- 12.1. Natural Machines Iberia, S.L.
- 12.2. TNO
- 12.3. BeeHex
- 12.4. Wiiboox
- 12.5. Dovetailed
- 12.6. byFlow B.V.
- 12.7. PancakeBot

- 12.8. FELIXfood BV
- 12.9. Print4Taste GmbH
- 12.10. Changxing Shiyin Technology Co., Ltd.

## **13. APPENDIX**

- 13.1. Available Customization
- 13.2. Related Reports

## List Of Tables

### LIST OF TABLES

Table 1 Currency Conversion Rate, 2018–2022

Table 2 Global 3D Food Printing Market, by Offering, 2021–2030 (USD Million)

Table 3 Global 3D Food Printing Market, by Offering, 2021–2030 (Units)

Table 4 Global 3D Food Printing Machines Market, by Country/Region, 2021–2030 (USD Million)

Table 5 Global 3D Food Printing Machines Market, by Country/Region, 2021–2030 (Units)

Table 6 Global 3D Food Printing Software Market, by Country/Region, 2021–2030 (USD Million)

Table 7 Global 3D Food Printing Services Market, by Country/Region, 2021–2030 (USD Million)

Table 8 Global 3D Food Printing Market, by Printing Method, 2021–2030 (USD Million)

Table 9 Global Layer-by-layer 3D Food Printing Market, by Country/Region, 2021–2030 (USD Million)

Table 10 Global Mold-Based 3D Food Printing Market, by Country/Region, 2021–2030 (USD Million)

Table 11 Global 3D Food Printing Market, by Printing Technology, 2021–2030 (USD Million)

Table 12 Characteristics of Extrusion

Table 13 Global 3D Food Printing Market for Extrusion, by Type, 2021–2030 (USD Million)

Table 14 Global 3D Food Printing Market for Extrusion, by Country/Region, 2021–2030 (USD Million)

Table 15 Global 3D Food Printing Market for Soft-Materials Extrusion, by Country/Region, 2021–2030 (USD Million)

Table 16 Global 3D Food Printing Market for Melting Extrusion, by Country/Region, 2021–2030 (USD Million)

Table 17 Global 3D Food Printing Market for Hydrogel-forming Extrusion, by Country/Region, 2021–2030 (USD Million)

Table 18 Characteristics of Powder Binding Deposition

Table 19 Global 3D Food Printing Market for Powder Binding Deposition, by Type, 2021–2030 (USD Million)

Table 20 Global 3D Food Printing Market for Powder Binding Deposition, by Country/Region, 2021–2030 (USD Million)

Table 21 Global 3D Food Printing Market for Selective Laser Sintering, by

*3D Food Printing Market by Offering, Printing Method (Layer-by-layer, Mold-based), Printing Technology (Extrus...*

Country/Region, 2021–2030 (USD Million)

Table 22 Global 3D Food Printing Market for Liquid Binding, by Country/Region, 2021–2030 (USD Million)

Table 23 Global 3D Food Printing Market for Selective Hot Air Sintering and Melting, by Country/Region, 2021–2030 (USD Million)

Table 24 Characteristics of Inkjet Printing

Table 25 Global 3D Food Printing Market for Inkjet Printing, by Country/Region, 2021–2030 (USD Million)

Table 26 Global 3D Food Printing Market for Bio-printing, by Country/Region, 2021–2030 (USD Million)

Table 27 Global 3D Food Printing Market, by Ingredient Form, 2021–2030 (USD Million)

Table 28 Global 3D Food Printing Market for Pastes & Purees, by Type, 2021–2030 (USD Million)

Table 29 Global 3D Food Printing Market for Pastes & Purees, by Country/Region, 2021–2030 (USD Million)

Table 30 Global 3D Food Printing Market for Dough, by Country/Region, 2021–2030 (USD Million)

Table 31 Global 3D Food Printing Market for Purees, by Country/Region, 2021–2030 (USD Million)

Table 32 Global 3D Food Printing Market for Jelly & Frosting, by Country/Region, 2021–2030 (USD Million)

Table 33 Global 3D Food Printing Market for Mashed Fruits & Vegetables, by Country/Region, 2021–2030 (USD Million)

Table 34 Global 3D Food Printing Market for Cheese, by Country/Region, 2021–2030 (USD Million)

Table 35 Global 3D Food Printing Market for Other Pastes & Purees, by Country/Region, 2021–2030 (USD Million)

Table 36 Global 3D Food Printing Market for Powdered Ingredients, by Type, 2021–2030 (USD Million)

Table 37 Global 3D Food Printing Market for Powdered Ingredients, by Country/Region, 2021–2030 (USD Million)

Table 38 Global 3D Food Printing Market for Sugar, by Country/Region, 2021–2030 (USD Million)

Table 39 Global 3D Food Printing Market for Chocolate Powder, by Country/Region, 2021–2030 (USD Million)

Table 40 Global 3D Food Printing Market for Protein Powder, by Country/Region, 2021–2030 (USD Million)

Table 41 Global 3D Food Printing Market for Flour, by Country/Region, 2021–2030 (USD Million)

Table 42 Global 3D Food Printing Market for Other Powdered Ingredients, by Country/Region, 2021–2030 (USD Million)

Table 43 Global 3D Food Printing Market for Cells, by Country/Region, 2021–2030 (USD Million)

Table 44 Global 3D Food Printing Market, by End User, 2021–2030 (USD Million)

Table 45 Global 3D Food Printing Market for Bakeries & Confectionaries, by Country/Region, 2021–2030 (USD Million)

Table 46 Global 3D Food Printing Market for Restaurants, by Type, 2021–2030 (USD Million)

Table 47 Global 3D Food Printing Market for Restaurants, by Country/Region, 2021–2030 (USD Million)

Table 48 Global 3D Food Printing Market for Cafes, by Country/Region, 2021–2030 (USD Million)

Table 49 Global 3D Food Printing Market for QSR/Fast-Food Restaurants, by Country/Region, 2021–2030 (USD Million)

Table 50 Global 3D Food Printing Market for Casual Dining Restaurants, by Country/Region, 2021–2030 (USD Million)

Table 51 Global 3D Food Printing Market for Fine-Dining/Gourmet Restaurants, by Country/Region, 2021–2030 (USD Million)

Table 52 Global 3D Food Printing Market for Large-Scale Caterers, by Country/Region, 2021–2030 (USD Million)

Table 53 Global 3D Food Printing Market for Other End Users, by Country/Region, 2021–2030 (USD Million)

Table 54 Global 3D Food Printing Market, by Country/Region, 2021–2030 (USD Million)

Table 55 North America: 3D Food Printing Market, by Country, 2021–2030 (USD Million)

Table 56 North America: 3D Food Printing Market, by Offering, 2021–2030 (USD Million)

Table 57 North America: 3D Food Printing Market, by Printing Method, 2021–2030 (USD Million)

Table 58 North America: 3D Food Printing Market, by Printing Technology, 2021–2030 (USD Million)

Table 59 North America: 3D Food Printing Market for Extrusion, by Type, 2021–2030 (USD Million)

Table 60 North America: 3D Food Printing Market for Powder Binding Deposition, by Type, 2021–2030 (USD Million)

Table 61 North America: 3D Food Printing Market, by Ingredient Form, 2021–2030 (USD Million)

Table 62 North America: 3D Food Printing Market for Pastes & Purees, by Type,

2021–2030 (USD Million)

Table 63 North America: 3D Food Printing Market for Powdered Ingredients, by Type, 2021–2030 (USD Million)

Table 64 North America: 3D Food Printing Market, by End User, 2021–2030 (USD Million)

Table 65 North America: 3D Food Printing Market for Restaurants, by Type, 2021–2030 (USD Million)

Table 66 U.S.: 3D Food Printing Market, by Offering, 2021–2030 (USD Million)

Table 67 U.S.: 3D Food Printing Market, by Printing Method, 2021–2030 (USD Million)

Table 68 U.S.: 3D Food Printing Market, by Printing Technology, 2021–2030 (USD Million)

Table 69 U.S.: 3D Food Printing Market for Extrusion, by Type, 2021–2030 (USD Million)

Table 70 U.S.: 3D Food Printing Market for Powder Binding Deposition, by Type, 2021–2030 (USD Million)

Table 71 U.S.: 3D Food Printing Market, by Ingredient Form, 2021–2030 (USD Million)

Table 72 U.S.: 3D Food Printing Market for Pastes & Purees, by Type, 2021–2030 (USD Million)

Table 73 U.S.: 3D Food Printing Market for Powdered Ingredients, by Type, 2021–2030 (USD Million)

Table 74 U.S.: 3D Food Printing Market, by End User, 2021–2030 (USD Million)

Table 75 U.S.: 3D Food Printing Market for Restaurants, by Type, 2021–2030 (USD Million)

Table 76 Canada: 3D Food Printing Market, by Offering, 2021–2030 (USD Million)

Table 77 Canada: 3D Food Printing Market, by Printing Method, 2021–2030 (USD Million)

Table 78 Canada: 3D Food Printing Market, by Printing Technology, 2021–2030 (USD Million)

Table 79 Canada: 3D Food Printing Market for Extrusion, by Type, 2021–2030 (USD Million)

Table 80 Canada: 3D Food Printing Market for Powder Binding Deposition, by Type, 2021–2030 (USD Million)

Table 81 Canada: 3D Food Printing Market, by Ingredient Form, 2021–2030 (USD Million)

Table 82 Canada: 3D Food Printing Market for Pastes & Purees, by Type, 2021–2030 (USD Million)

Table 83 Canada: 3D Food Printing Market for Powdered Ingredients, by Type, 2021–2030 (USD Million)

Table 84 Canada: 3D Food Printing Market, by End User, 2021–2030 (USD Million)

Table 85 Canada: 3D Food Printing Market for Restaurants, by Type, 2021–2030 (USD Million)

Table 86 Europe: 3D Food Printing Market, by Country/Region, 2021–2030 (USD Million)

Table 87 Europe: 3D Food Printing Market, by Offering, 2021–2030 (USD Million)

Table 88 Europe: 3D Food Printing Market, by Printing Method, 2021–2030 (USD Million)

Table 89 Europe: 3D Food Printing Market, by Printing Technology, 2021–2030 (USD Million)

Table 90 Europe: 3D Food Printing Market for Extrusion, by Type, 2021–2030 (USD Million)

Table 91 Europe: 3D Food Printing Market for Powder Binding Deposition, by Type, 2021–2030 (USD Million)

Table 92 Europe: 3D Food Printing Market, by Ingredient Form, 2021–2030 (USD Million)

Table 93 Europe: 3D Food Printing Market for Paste & Purees, by Type, 2021–2030 (USD Million)

Table 94 Europe: 3D Food Printing Market for Powdered Ingredients, by Type, 2021–2030 (USD Million)

Table 95 Europe: 3D Food Printing Market, by End User, 2021–2030 (USD Million)

Table 96 Europe: 3D Food Printing Market for Restaurants, by Type, 2021–2030 (USD Million)

Table 97 Germany: 3D Food Printing Market, by Offering, 2021–2030 (USD Million)

Table 98 Germany: 3D Food Printing Market, by Printing Method, 2021–2030 (USD Million)

Table 99 Germany: 3D Food Printing Market, by Printing Technology, 2021–2030 (USD Million)

Table 100 Germany: 3D Food Printing Market for Extrusion, by Type, 2021–2030 (USD Million)

...

## List Of Figures

### LIST OF FIGURES

Figure 1 Market Ecosystem

Figure 2 Key Stakeholders

Figure 3 Research Process

Figure 4 Key Secondary Sources

Figure 5 Primary Research Techniques

Figure 6 Key Executives Interviewed

Figure 7 Breakdown of Primary Interviews (Supply Side & Demand Side)

Figure 8 Market Sizing and Growth Forecast Approach

Figure 9 Key Insights

Figure 10 In 2023, the Machines Segment is Expected to Dominate the Global 3D Food Printing Market

Figure 11 In Terms of Volume, by 2030, the Machines Segment is Expected to Reach 1,021,913 Units

Figure 12 In 2023, the Layer-by-Layer Segment is Expected to Dominate the Global 3D Food Printing Market

Figure 13 In 2023, the Extrusion Segment is Expected to Dominate the Global 3D Food Printing Market

Figure 14 In 2023, the Pastes & Purees Segment is Expected to Dominate the Global 3D Food Printing Market

Figure 15 In 2023, the Bakeries & Confectionaries Segment is Expected to Dominate the Global 3D Food Printing Market

Figure 16 Global 3D Food Printing Market, by Region (2023 Vs. 2030)

Figure 17 Impact Analysis of Market Dynamics

Figure 18 Porter's Five Forces Analysis

Figure 19 Value Chain: 3D Food Printing Market

Figure 20 Global 3D Food Printing Market, by Offering, 2023 Vs. 2030 (USD Million)

Figure 21 Global 3D Food Printing Market, by Offering, 2023 Vs. 2030 (Units)

Figure 22 Global 3D Food Printing Market, by Printing Method, 2023 Vs. 2030 (USD Million)

Figure 23 Global 3D Food Printing Market, by Printing Technology, 2023 Vs. 2030 (USD Million)

Figure 24 Extrusion Process

Figure 25 Powder Binding Deposition

Figure 26 Selective Laser Sintering

Figure 27 Inkjet Printing

Figure 28 Bio-printing

Figure 29 Global 3D Food Printing Market, by Ingredient Form, 2023 Vs. 2030 (USD Million)

Figure 30 Global 3D Food Printing Market, by End User, 2023 Vs. 2030 (USD Million)

Figure 31 Global 3D Food Printing Market, by Country/Region, 2023 Vs. 2030 (USD Million)

Figure 32 Geographic Snapshot: 3D Food Printing Market in North America

Figure 33 Geographic Snapshot: 3D Food Printing Market in Europe

Figure 34 Geographic Snapshot: 3D Food Printing Market in Asia-Pacific

Figure 35 Geographic Snapshot: 3D Food Printing Market in Latin America

Figure 36 Geographic Snapshot: 3D Food Printing Market in Middle East & Africa

Figure 37 Natural Machines Iberia, S.L.: Swot Analysis

Figure 38 TNO: Swot Analysis

Figure 39 BeeHex: Swot Analysis

Figure 40 TNO: Financial Overview (2022)

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