

X-ray Inspection System Market by Technology (Film Based Imaging, Digital Imaging, Computed Tomography, Computed Radiography, Direct Radiography), Dimension (2D, 3D), Vertical (Government Infrastructure, Automotive) & Region-Global Forecast to 2028

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Abstracts

The global X-ray inspection system market was valued at USD 0.8 billion in 2023 and is estimated to reach USD 1.1 billion by 2028, registering a CAGR of 6.2% during the forecast period. Increasing focus on safety and quality in food industry, increasing densification of circuit board mounting, rapid urbanization and technological advancements fuels the market. Moreover, rising level of automation is fueling the demand for X-ray inspection system market. These trends is leading to the growth of the X-ray inspection system market.

“Digital imaging is expected to grow at the highest CAGR during the forecast period.”

The digital imaging segment is growing at the highest CAGR in the X-ray inspection system market. The segment’s growth is attributed to the effortless incorporation of digital imaging-based X-ray inspection systems into current production lines, reduced film and chemicals costs, heightened operational efficiency, and enhanced defect detection capabilities. These combined factors establish them as the favored option for industries in search of top-tier, efficient solutions for non-destructive testing and inspection, ultimately eliminating the need for expensive recalls or rework.

“3D segment is projected to grow fastest in X-ray inspection system market.”

The 3D segment is growing at the highest CAGR in the X-ray inspection system market due to the escalating demand for precise inspections. Stringent regulations within various industries, including aerospace, food and beverage, and pharmaceuticals, are contributing to this growth. The emergence of advanced materials, such as composites and 3D-printed components, necessitates 3D inspection for the accurate assessment of their internal structures. This development aligns with the broader trend toward the adoption of lighter, stronger, and more complex materials.

“US is projected to dominate in North America region for X-ray inspection system market”

US is having the largest market share in the X-ray inspection system market due to several factors. The nation boasts a robust representation of prominent manufacturers in the field of X-ray inspection systems, including Mettler Toledo, Nordson Corporation, and North Star Imaging Inc. The United States exhibits a wide-ranging industrial landscape, spanning sectors like aerospace, automotive, electronics, healthcare, and food processing, all of which depend significantly on X-ray inspection systems for maintaining quality standards and regulatory compliance. These factors collectively serve as pivotal drivers for the expansion of the X-ray inspection system market within the country.

In-depth interviews have been conducted with chief executive officers (CEOs), Directors, and other executives from various key organizations operating in the X-ray inspection system marketplace.

By Company Type: Tier 1 – 25%, Tier 2 – 30%, and Tier 3 – 45%

By Designation: C-level Executives – 25%, Directors – 35%, and Others – 40%

By Region: North America– 20%, Europe – 30%, Asia Pacific– 40% and RoW- 10%

Mettler Toledo (US), Nordson Corporation (US), Comet Group (Switzerland), Anritsu (Japan), Viscom AG (Germany), North Star Imaging Inc. (US), Nikon Corporation (Japan), Ishida Co. Ltd. (Japan), Omron Corporation (Japan), and Toshiba IT & Control Systems Corporation (Japan), are some of the key players in the X-ray inspection system market market.

The study includes an in-depth competitive analysis of these key players in the X-ray inspection system market, with their company profiles, recent developments, and key market strategies.

Research Coverage

This research report categorizes the X-ray inspection system market by technology (Digital Imaging, Film Based Imaging), by dimension (2D, 3D), by vertical (Manufacturing, Oil & Gas, Aerospace, Government Infrastructure, Automotive, Power Generation, Food & Beverage, Others), and by region (North America, Europe, Asia Pacific, and RoW). The scope of the report covers detailed information regarding the major factors, such as drivers, restraints, challenges, and opportunities, influencing the growth of the X-ray inspection system market. A detailed analysis of the key industry players has been done to provide insights into their business overview, solutions, and services; key strategies; Contracts, partnerships, agreements. new product & service launches, mergers and acquisitions, and recent developments associated with the X-ray inspection system market. Competitive analysis of upcoming startups in the X-ray inspection system market ecosystem is covered in this report.

Reasons to buy this report

The report will help the market leaders/new entrants in this market with information on the closest approximations of the revenue numbers for the overall X-ray inspection system market and the subsegments. This report will help stakeholders understand the competitive landscape and gain more insights to position their businesses better and to plan suitable go-to-market strategies. The report also helps stakeholders understand the pulse of the market and provides them with information on key market drivers, restraints, challenges, and opportunities.

The report provides insights on the following pointers:

Analysis of key drivers (Tighter manufacturing tolerances, increased densification of circuit board mounting, increasing awareness among the consumers, and increasing focus on safety and quality in food industry), restraints (high costs associated with X-ray inspection systems, and concerns for radiation exposure), opportunities (Rising level of automation in the field of manufacturing, and rising focus on safety and quality of products in emerging economies), and challenges (complexity in integration of X-ray inspection system with existing production line, and availability of substituent alternative

inspection technologies) influencing the growth of the X-ray inspection system market

Product Development/Innovation: Detailed insights on upcoming technologies, research & development activities, and new product & service launches in the X-ray inspection system market

Market Development: Comprehensive information about lucrative markets – the report analyses the X-ray inspection system market across varied regions.

Market Diversification: Exhaustive information about new products & services, untapped geographies, recent developments, and investments in the X-ray inspection system market

Competitive Assessment: In-depth assessment of market shares, growth strategies and service offerings of leading players like Mettler Toledo (US), Nordson Corporation (US), Comet Group (Switzerland), Anritsu (Japan), Viscom AG (Germany), North Star Imaging Inc. (US), Nikon Corporation (Japan), Ishida Co. Ltd. (Japan), Omron Corporation (Japan), Toshiba IT & Control Systems Corporation (Japan) among others in the X-ray inspection system market.

Contents

1 INTRODUCTION

1.1 STUDY OBJECTIVES

1.2 MARKET DEFINITION

1.2.1 INCLUSIONS AND EXCLUSIONS

1.3 STUDY SCOPE

1.3.1 MARKETS COVERED

FIGURE 1 X-RAY INSPECTION SYSTEM MARKET: SEGMENTATION

1.3.2 REGIONAL SCOPE

1.3.3 YEARS CONSIDERED

1.4 IMPACT OF RECESSION

1.5 CURRENCY CONSIDERED

1.6 STAKEHOLDERS

1.7 LIMITATIONS

1.8 SUMMARY OF CHANGES

2 RESEARCH METHODOLOGY

2.1 RESEARCH APPROACH

FIGURE 2 X-RAY INSPECTION SYSTEM MARKET: RESEARCH DESIGN

2.1.1 SECONDARY DATA

2.1.1.1 List of major secondary sources

2.1.1.2 Key data from secondary sources

2.1.2 PRIMARY DATA

2.1.2.1 Key data from primary sources

2.1.2.2 Key industry insights

2.1.2.3 Breakdown of primaries

FIGURE 3 BREAKDOWN OF PRIMARIES

2.2 FACTOR ANALYSIS

FIGURE 4 MARKET SIZE ESTIMATION METHODOLOGY: BOTTOM-UP APPROACH (SUPPLY SIDE)—REVENUE GENERATED BY COMPANIES FROM SALES OF X-RAY INSPECTION SYSTEMS

2.3 MARKET SIZE ESTIMATION

2.3.1 BOTTOM-UP APPROACH

2.3.1.1 Approach to derive market size using bottom-up analysis

FIGURE 5 X-RAY INSPECTION SYSTEM MARKET: BOTTOM-UP APPROACH

2.3.2 TOP-DOWN APPROACH

2.3.2.1 Approach to derive market size using top-down analysis (supply side)

FIGURE 6 X-RAY INSPECTION SYSTEM MARKET: TOP-DOWN APPROACH

2.4 DATA TRIANGULATION

FIGURE 7 DATA TRIANGULATION

2.5 RESEARCH ASSUMPTIONS

2.6 PARAMETERS CONSIDERED TO ANALYZE IMPACT OF RECESSION ON X-RAY INSPECTION SYSTEM MARKET

TABLE 1 ASSUMPTIONS: RECESSION

3 EXECUTIVE SUMMARY

FIGURE 8 DIGITAL IMAGING TO DISPLAY HIGHER CAGR DURING FORECAST PERIOD

FIGURE 9 2D DIMENSION SEGMENT TO DOMINATE MARKET IN 2028

FIGURE 10 MANUFACTURING SEGMENT TO EXHIBIT HIGHEST CAGR FROM 2023 TO 2028

FIGURE 11 ASIA PACIFIC TO BE FASTEST-GROWING MARKET DURING FORECAST PERIOD

4 PREMIUM INSIGHTS

4.1 ATTRACTIVE OPPORTUNITIES FOR PLAYERS IN X-RAY INSPECTION SYSTEM MARKET

FIGURE 12 STRINGENT MANUFACTURING STANDARDS TO FUEL DEMAND FOR X-RAY INSPECTION SYSTEMS DURING FORECAST PERIOD

4.2 X-RAY INSPECTION SYSTEM MARKET, BY TECHNOLOGY

FIGURE 13 DIGITAL IMAGING CAPTURED LARGEST MARKET SHARE IN 2022

4.3 X-RAY INSPECTION SYSTEM MARKET, BY DIMENSION

FIGURE 14 2D SEGMENT TO SECURE LARGER MARKET SHARE DURING FORECAST PERIOD

4.4 X-RAY INSPECTION SYSTEM MARKET, BY VERTICAL AND REGION

FIGURE 15 OIL & GAS SEGMENT AND NORTH AMERICA TO DOMINATE MARKET IN 2028

4.5 X-RAY INSPECTION SYSTEM MARKET, BY REGION

FIGURE 16 INDIA TO REGISTER HIGHEST CAGR FROM 2023 TO 2028

5 MARKET OVERVIEW

5.1 INTRODUCTION

5.2 MARKET DYNAMICS

FIGURE 17 X-RAY INSPECTION SYSTEM MARKET: DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES

5.2.1 DRIVERS

5.2.1.1 Rising need for inspection services due to evolving regulations and quality standards

5.2.1.2 Surging requirement for precise and high-quality automotive components to ensure safety

5.2.1.3 Rising preference of consumers for defect-free products

5.2.1.4 Increasing focus of food industry on safety and quality

FIGURE 18 X-RAY INSPECTION SYSTEM MARKET: IMPACT ANALYSIS OF DRIVERS

5.2.2 RESTRAINTS

5.2.2.1 High costs of deployment and maintenance

5.2.2.2 Risk of exposure to ionizing radiation

FIGURE 19 X-RAY INSPECTION SYSTEM MARKET: IMPACT ANALYSIS OF RESTRAINTS

5.2.3 OPPORTUNITIES

5.2.3.1 Integration of robotics into X-ray inspection equipment

5.2.3.2 Rapid industrialization in emerging economies

FIGURE 20 X-RAY INSPECTION SYSTEM MARKET: IMPACT ANALYSIS OF OPPORTUNITIES

5.2.4 CHALLENGES

5.2.4.1 Integration of X-ray inspection systems with existing production lines

5.2.4.2 Availability of alternative inspection technologies

FIGURE 21 X-RAY INSPECTION SYSTEM MARKET: IMPACT ANALYSIS OF CHALLENGES

5.3 VALUE CHAIN ANALYSIS

FIGURE 22 X-RAY INSPECTION SYSTEM MARKET: VALUE CHAIN ANALYSIS

5.4 ECOSYSTEM MAPPING

FIGURE 23 X-RAY INSPECTION SYSTEM MARKET: ECOSYSTEM MAPPING

TABLE 2 COMPANIES AND THEIR ROLES IN X-RAY INSPECTION SYSTEM ECOSYSTEM

5.5 PRICING ANALYSIS

5.5.1 AVERAGE PRICING ANALYSIS (ASP) TREND OF X-RAY INSPECTION SYSTEMS

FIGURE 24 AVERAGE SELLING PRICE (ASP) OF X-RAY INSPECTION SYSTEMS OFFERED BY TOP THREE KEY PLAYERS

TABLE 3 AVERAGE SELLING PRICE (ASP) OF X-RAY INSPECTION SYSTEMS

OFFERED BY TOP THREE KEY PLAYERS

5.5.2 AVERAGE SELLING PRICE (ASP) TREND OF X-RAY INSPECTION SYSTEM,
BY REGION

TABLE 4 AVERAGE SELLING PRICE (ASP) TREND OF X-RAY INSPECTION
SYSTEMS, BY REGION

5.6 TRENDS/DISRUPTIONS IMPACTING CUSTOMERS' BUSINESSES

FIGURE 25 TRENDS/DISRUPTIONS IMPACTING CUSTOMERS' BUSINESSES

5.7 TECHNOLOGY ANALYSIS

5.7.1 COMPUTED TOMOGRAPHY (CT) SCANNING

5.7.2 3D IMAGING

5.7.3 ARTIFICIAL INTELLIGENCE (AI) AND MACHINE LEARNING (ML)

5.7.4 COMPUTER VISION

5.8 PORTER'S FIVE FORCES ANALYSIS

FIGURE 26 X-RAY INSPECTION SYSTEM MARKET: PORTER'S FIVE FORCES
ANALYSIS

TABLE 5 X-RAY INSPECTION SYSTEM MARKET: PORTER'S FIVE FORCES
ANALYSIS

5.8.1 INTENSITY OF COMPETITIVE RIVALRY

5.8.2 BARGAINING POWER OF SUPPLIERS

5.8.3 BARGAINING POWER OF BUYERS

5.8.4 THREAT OF SUBSTITUTES

5.8.5 THREAT OF NEW ENTRANTS

5.9 KEY STAKEHOLDERS AND BUYING CRITERIA

5.9.1 KEY STAKEHOLDERS IN BUYING PROCESS

FIGURE 27 KEY STAKEHOLDERS IN BUYING PROCESS FOR TOP THREE
VERTICALS

TABLE 6 INFLUENCE OF STAKEHOLDERS ON BUYING PROCESS FOR TOP
THREE VERTICALS

5.9.2 BUYING CRITERIA

FIGURE 28 KEY BUYING CRITERIA FOR TOP THREE VERTICALS

TABLE 7 KEY BUYING CRITERIA FOR TOP THREE VERTICALS

5.10 CASE STUDY ANALYSIS

TABLE 8 KRI-KRI S.A. INSTALLS METTLER TOLEDO'S X-RAY INSPECTION
SYSTEM TO MAINTAIN PRODUCT SAFETY

TABLE 9 METTLER TOLEDO INSTALLS FIVE SAFELINE X-RAY INSPECTION
SYSTEMS FOR ANDESEN AND SONS

TABLE 10 J&J SNACK FOODS INSTALLS X-RAY INSPECTION SYSTEMS OFFERED
BY METTLER-TOLEDO SAFELINE

TABLE 11 LOMA INCORPORATES EIGHT X5 SPACE SAVER X-RAY UNITS INTO

KEPAK'S PRODUCTION LINES TO MEET QUALITY STANDARDS FOR CONTAMINANT DETECTION

TABLE 12 FAMOUS BRANDS CHEESE COMPANY LTD. COLLABORATES WITH
ISHIDA TO UPGRADE ITS INSPECTION SYSTEMS

5.11 TRADE ANALYSIS

5.11.1 IMPORT SCENARIO

FIGURE 29 IMPORT DATA FOR X-RAY INSPECTION SYSTEMS, BY COUNTRY,
2018–2022 (USD MILLION)

5.11.2 EXPORT SCENARIO

FIGURE 30 EXPORT DATA FOR X-RAY INSPECTION SYSTEMS, BY COUNTRY,
2018–2022 (USD MILLION)

5.12 PATENT ANALYSIS

FIGURE 31 TOP 10 COMPANIES WITH HIGHEST NUMBER OF PATENT
APPLICATIONS IN LAST 10 YEARS

TABLE 13 TOP 20 PATENT OWNERS IN US IN LAST 10 YEARS

FIGURE 32 NUMBER OF PATENTS GRANTED PER YEAR, 2013–2023

TABLE 14 X-RAY INSPECTION SYSTEM MARKET: LIST OF PATENTS, 2021–2023

5.13 KEY CONFERENCES AND EVENTS, 2023–2025

TABLE 15 X-RAY INSPECTION SYSTEM MARKET: LIST OF CONFERENCES AND
EVENTS

5.13.1 TARIFF ANALYSIS

TABLE 16 MFN TARIFF FOR HS CODE 902219-COMPLIANT PRODUCTS
EXPORTED BY JAPAN

TABLE 17 MFN TARIFF FOR HS CODE 902219-COMPLIANT PRODUCTS
EXPORTED BY CHINA

5.14 REGULATORY LANDSCAPE AND STANDARDS

5.14.1 REGULATORY BODIES, GOVERNMENT AGENCIES AND OTHER
ORGANIZATIONS

TABLE 18 NORTH AMERICA: LIST OF REGULATORY BODIES, GOVERNMENT
AGENCIES, AND OTHER ORGANIZATIONS

TABLE 19 EUROPE: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES,
AND OTHER ORGANIZATIONS

TABLE 20 ASIA PACIFIC: LIST OF REGULATORY BODIES, GOVERNMENT
AGENCIES, AND OTHER ORGANIZATIONS

TABLE 21 ROW: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND
OTHER ORGANIZATIONS

5.14.2 STANDARDS

6 X-RAY INSPECTION SYSTEM MARKET, BY TECHNOLOGY

6.1 INTRODUCTION

FIGURE 33 X-RAY INSPECTION SYSTEM MARKET, BY TECHNOLOGY

FIGURE 34 DIGITAL IMAGING SEGMENT TO RECORD HIGHER CAGR DURING FORECAST PERIOD

TABLE 22 X-RAY INSPECTION SYSTEM MARKET, BY TECHNOLOGY, 2019–2022 (USD MILLION)

TABLE 23 X-RAY INSPECTION SYSTEM MARKET, BY TECHNOLOGY, 2023–2028 (USD MILLION)

TABLE 24 X-RAY INSPECTION SYSTEM MARKET, BY DIGITAL IMAGING, 2019–2022 (USD MILLION)

TABLE 25 X-RAY INSPECTION SYSTEM MARKET, BY DIGITAL IMAGING, 2023–2028 (USD MILLION)

6.2 FILM-BASED IMAGING

6.2.1 COST EFFICIENCY AND SUSTAINABILITY FEATURES TO FUEL DEMAND

TABLE 26 FILM-BASED IMAGING: X-RAY INSPECTION SYSTEM MARKET, BY VERTICAL, 2019–2022 (USD MILLION)

TABLE 27 FILM-BASED IMAGING: X-RAY INSPECTION SYSTEM MARKET, BY VERTICAL, 2023–2028 (USD MILLION)

6.3 DIGITAL IMAGING

TABLE 28 DIGITAL IMAGING: X-RAY INSPECTION SYSTEM MARKET, BY VERTICAL, 2019–2022 (USD MILLION)

TABLE 29 DIGITAL IMAGING: X-RAY INSPECTION SYSTEM MARKET, BY VERTICAL, 2023–2028 (USD MILLION)

6.3.1 COMPUTED TOMOGRAPHY

6.3.1.1 Increasing complexity of manufacturing and quality control processes to fuel segmental growth

TABLE 30 COMPUTED TOMOGRAPHY: X-RAY INSPECTION SYSTEM MARKET, BY VERTICAL, 2019–2022 (USD MILLION)

TABLE 31 COMPUTED TOMOGRAPHY: X-RAY INSPECTION SYSTEM MARKET, BY VERTICAL, 2023–2028 (USD MILLION)

6.3.2 COMPUTED RADIOGRAPHY

6.3.2.1 Rising focus on reducing operating costs to foster segmental growth

TABLE 32 COMPUTED RADIOGRAPHY: X-RAY INSPECTION SYSTEM MARKET, BY VERTICAL, 2019–2022 (USD MILLION)

TABLE 33 COMPUTED RADIOGRAPHY: X-RAY INSPECTION SYSTEM MARKET, BY VERTICAL, 2023–2028 (USD MILLION)

6.3.3 DIRECT RADIOGRAPHY

6.3.3.1 Capacity to swiftly identify defects and enhance safety to boost adoption of

technology

TABLE 34 DIRECT RADIOGRAPHY: X-RAY INSPECTION SYSTEM MARKET, BY VERTICAL, 2019–2022 (USD MILLION)

TABLE 35 DIRECT RADIOGRAPHY: X-RAY INSPECTION SYSTEM MARKET, BY VERTICAL, 2023–2028 (USD MILLION)

7 X-RAY INSPECTION SYSTEM MARKET, BY DIMENSION

7.1 INTRODUCTION

FIGURE 35 X-RAY INSPECTION SYSTEM MARKET, BY DIMENSION

FIGURE 36 3D SEGMENT TO RECORD HIGHER CAGR DURING FORECAST PERIOD

TABLE 36 X-RAY INSPECTION SYSTEM MARKET, BY DIMENSION, 2019–2022 (USD MILLION)

TABLE 37 X-RAY INSPECTION SYSTEM MARKET, BY DIMENSION, 2023–2028 (USD MILLION)

7.2 2D

7.2.1 SIMPLIFIED INTEGRATION AND COST-EFFECTIVENESS TO BOOST SEGMENTAL GROWTH

TABLE 38 2D: X-RAY INSPECTION SYSTEM MARKET, BY VERTICAL, 2019–2022 (USD MILLION)

TABLE 39 2D: X-RAY INSPECTION SYSTEM MARKET, BY VERTICAL, 2023–2028 (USD MILLION)

7.3 3D

7.3.1 COMPLEX AND STRINGENT QUALITY CONTROL REQUIREMENTS TO FUEL MARKET GROWTH

TABLE 40 3D: X-RAY INSPECTION SYSTEM MARKET, BY VERTICAL, 2019–2022 (USD MILLION)

TABLE 41 3D: X-RAY INSPECTION SYSTEM MARKET, BY VERTICAL, 2023–2028 (USD MILLION)

8 X-RAY INSPECTION SYSTEM MARKET, BY VERTICAL

8.1 INTRODUCTION

FIGURE 37 X-RAY INSPECTION SYSTEM MARKET, BY VERTICAL

FIGURE 38 MANUFACTURING SEGMENT TO DISPLAY HIGHEST CAGR DURING FORECAST PERIOD

TABLE 42 X-RAY INSPECTION SYSTEM MARKET, BY VERTICAL, 2019–2022 (USD MILLION)

TABLE 43 X-RAY INSPECTION SYSTEM MARKET, BY VERTICAL, 2023–2028 (USD MILLION)

8.2 MANUFACTURING

8.2.1 ADVENT OF INDUSTRY 4.0 IN MANUFACTURING PROCESSES TO BOOST DEMAND

FIGURE 39 ASIA PACIFIC TO DOMINATE X-RAY INSPECTION SYSTEM MARKET FOR MANUFACTURING DURING FORECAST PERIOD

TABLE 44 MANUFACTURING: X-RAY INSPECTION SYSTEM MARKET, BY TECHNOLOGY, 2019–2022 (USD MILLION)

TABLE 45 MANUFACTURING: X-RAY INSPECTION SYSTEM MARKET, BY TECHNOLOGY, 2023–2028 (USD MILLION)

TABLE 46 MANUFACTURING: X-RAY INSPECTION SYSTEM MARKET, BY DIGITAL IMAGING, 2019–2022 (USD MILLION)

TABLE 47 MANUFACTURING: X-RAY INSPECTION SYSTEM MARKET, BY DIGITAL IMAGING, 2023–2028 (USD MILLION)

TABLE 48 MANUFACTURING: X-RAY INSPECTION SYSTEM MARKET, BY DIMENSION, 2019–2022 (USD MILLION)

TABLE 49 MANUFACTURING: X-RAY INSPECTION SYSTEM MARKET, BY DIMENSION, 2023–2028 (USD MILLION)

TABLE 50 MANUFACTURING: X-RAY INSPECTION SYSTEM MARKET, BY REGION, 2019–2022 (USD MILLION)

TABLE 51 MANUFACTURING: X-RAY INSPECTION SYSTEM MARKET, BY REGION, 2023–2028 (USD MILLION)

8.3 OIL & GAS

8.3.1 PRESSING NEED TO COMPLY WITH INDUSTRY STANDARDS TO DRIVE MARKET

FIGURE 40 ASIA PACIFIC TO WITNESS HIGHEST CAGR DURING FORECAST PERIOD

TABLE 52 OIL & GAS: X-RAY INSPECTION SYSTEM MARKET, BY TECHNOLOGY, 2019–2022 (USD MILLION)

TABLE 53 OIL & GAS: X-RAY INSPECTION SYSTEM MARKET, BY TECHNOLOGY, 2023–2028 (USD MILLION)

TABLE 54 OIL & GAS: X-RAY INSPECTION SYSTEM MARKET, BY DIGITAL IMAGING, 2019–2022 (USD MILLION)

TABLE 55 OIL & GAS: X-RAY INSPECTION SYSTEM MARKET, BY DIGITAL IMAGING, 2023–2028 (USD MILLION)

TABLE 56 OIL & GAS: X-RAY INSPECTION SYSTEM MARKET, BY DIMENSION, 2019–2022 (USD MILLION)

TABLE 57 OIL & GAS: X-RAY INSPECTION SYSTEM MARKET, BY DIMENSION,

2023–2028 (USD MILLION)

TABLE 58 OIL & GAS: X-RAY INSPECTION SYSTEM MARKET, BY REGION,
2019–2022 (USD MILLION)

TABLE 59 OIL & GAS: X-RAY INSPECTION SYSTEM MARKET, BY REGION,
2023–2028 (USD MILLION)

8.4 AEROSPACE

8.4.1 HIGH FOCUS ON SAFETY AND PRECISION TO DRIVE DEMAND

TABLE 60 AEROSPACE: X-RAY INSPECTION SYSTEM MARKET, BY
TECHNOLOGY, 2019–2022 (USD MILLION)

TABLE 61 AEROSPACE: X-RAY INSPECTION SYSTEM MARKET, BY
TECHNOLOGY, 2023–2028 (USD MILLION)

TABLE 62 AEROSPACE: X-RAY INSPECTION SYSTEM MARKET, BY DIGITAL
IMAGING, 2019–2022 (USD MILLION)

TABLE 63 AEROSPACE: X-RAY INSPECTION SYSTEM MARKET, BY DIGITAL
IMAGING, 2023–2028 (USD MILLION)

TABLE 64 AEROSPACE: X-RAY INSPECTION SYSTEM MARKET, BY DIMENSION,
2019–2022 (USD MILLION)

TABLE 65 AEROSPACE: X-RAY INSPECTION SYSTEM MARKET, BY DIMENSION,
2023–2028 (USD MILLION)

TABLE 66 AEROSPACE: X-RAY INSPECTION SYSTEM MARKET, BY REGION,
2019–2022 (USD MILLION)

TABLE 67 AEROSPACE: X-RAY INSPECTION SYSTEM MARKET, BY REGION,
2023–2028 (USD MILLION)

8.5 GOVERNMENT INFRASTRUCTURE

8.5.1 EXPANSION AND MODERNIZATION OF AIRPORTS TO FUEL DEMAND

TABLE 68 GOVERNMENT INFRASTRUCTURE: X-RAY INSPECTION SYSTEM
MARKET, BY TECHNOLOGY, 2019–2022 (USD MILLION)

TABLE 69 GOVERNMENT INFRASTRUCTURE: X-RAY INSPECTION SYSTEM
MARKET, BY TECHNOLOGY, 2023–2028 (USD MILLION)

TABLE 70 GOVERNMENT INFRASTRUCTURE: X-RAY INSPECTION SYSTEM
MARKET, BY DIGITAL IMAGING, 2019–2022 (USD MILLION)

TABLE 71 GOVERNMENT INFRASTRUCTURE: X-RAY INSPECTION SYSTEM
MARKET, BY DIGITAL IMAGING, 2023–2028 (USD MILLION)

TABLE 72 GOVERNMENT INFRASTRUCTURE: X-RAY INSPECTION SYSTEM
MARKET, BY DIMENSION, 2019–2022 (USD MILLION)

TABLE 73 GOVERNMENT INFRASTRUCTURE: X-RAY INSPECTION SYSTEM
MARKET, BY DIMENSION, 2023–2028 (USD MILLION)

TABLE 74 GOVERNMENT INFRASTRUCTURE: X-RAY INSPECTION SYSTEM
MARKET, BY REGION, 2019–2022 (USD MILLION)

TABLE 75 GOVERNMENT INFRASTRUCTURE: X-RAY INSPECTION SYSTEM MARKET, BY REGION, 2023–2028 (USD MILLION)

8.6 AUTOMOTIVE

8.6.1 ABILITY TO DETECT CAST AND WELDED COMPONENTS WITHIN AUTOMOTIVE CHASSIS SYSTEMS TO BOOST DEMAND

TABLE 76 AUTOMOTIVE: X-RAY INSPECTION SYSTEM MARKET, BY TECHNOLOGY, 2019–2022 (USD MILLION)

TABLE 77 AUTOMOTIVE: X-RAY INSPECTION SYSTEM MARKET, BY TECHNOLOGY, 2023–2028 (USD MILLION)

TABLE 78 AUTOMOTIVE: X-RAY INSPECTION SYSTEM MARKET, BY DIGITAL IMAGING, 2019–2022 (USD MILLION)

TABLE 79 AUTOMOTIVE: X-RAY INSPECTION SYSTEM MARKET, BY DIGITAL IMAGING, 2023–2028 (USD MILLION)

TABLE 80 AUTOMOTIVE: X-RAY INSPECTION SYSTEM MARKET, BY DIMENSION, 2019–2022 (USD MILLION)

TABLE 81 AUTOMOTIVE: X-RAY INSPECTION SYSTEM MARKET, BY DIMENSION, 2023–2028 (USD MILLION)

TABLE 82 AUTOMOTIVE: X-RAY INSPECTION SYSTEM MARKET, BY REGION, 2019–2022 (USD MILLION)

TABLE 83 AUTOMOTIVE: X-RAY INSPECTION SYSTEM MARKET, BY REGION, 2023–2028 (USD MILLION)

8.7 POWER GENERATION

8.7.1 GLOBAL SURGE IN ENERGY CONSUMPTION TO FOSTER SEGMENTAL GROWTH

TABLE 84 POWER GENERATION: X-RAY INSPECTION SYSTEM MARKET, BY TECHNOLOGY, 2019–2022 (USD MILLION)

TABLE 85 POWER GENERATION: X-RAY INSPECTION SYSTEM MARKET, BY TECHNOLOGY, 2023–2028 (USD MILLION)

TABLE 86 POWER GENERATION: X-RAY INSPECTION SYSTEM MARKET, BY DIGITAL IMAGING, 2019–2022 (USD MILLION)

TABLE 87 POWER GENERATION: X-RAY INSPECTION SYSTEM MARKET, BY DIGITAL IMAGING, 2023–2028 (USD MILLION)

TABLE 88 POWER GENERATION: X-RAY INSPECTION SYSTEM MARKET, BY DIMENSION, 2019–2022 (USD MILLION)

TABLE 89 POWER GENERATION: X-RAY INSPECTION SYSTEM MARKET, BY DIMENSION, 2023–2028 (USD MILLION)

TABLE 90 POWER GENERATION: X-RAY INSPECTION SYSTEM MARKET, BY REGION, 2019–2022 (USD MILLION)

TABLE 91 POWER GENERATION: X-RAY INSPECTION SYSTEM MARKET, BY

REGION, 2023–2028 (USD MILLION)

8.8 FOOD & PHARMACEUTICALS

8.8.1 NEED TO DETECT CONTAMINANTS IN FOOD ITEMS AND
PHARMACEUTICALS TO DRIVE MARKET

TABLE 92 FOOD & PHARMACEUTICALS: X-RAY INSPECTION SYSTEM MARKET,
BY TECHNOLOGY, 2019–2022 (USD MILLION)

TABLE 93 FOOD & PHARMACEUTICALS: X-RAY INSPECTION SYSTEM MARKET,
BY TECHNOLOGY, 2023–2028 (USD MILLION)

TABLE 94 FOOD & PHARMACEUTICALS: X-RAY INSPECTION SYSTEM MARKET,
BY DIGITAL IMAGING, 2019–2022 (USD MILLION)

TABLE 95 FOOD & PHARMACEUTICALS: X-RAY INSPECTION SYSTEM MARKET,
BY DIGITAL IMAGING, 2023–2028 (USD MILLION)

TABLE 96 FOOD & PHARMACEUTICALS: X-RAY INSPECTION SYSTEM MARKET,
BY DIMENSION, 2019–2022 (USD MILLION)

TABLE 97 FOOD & PHARMACEUTICALS: X-RAY INSPECTION SYSTEM MARKET,
BY DIMENSION, 2023–2028 (USD MILLION)

TABLE 98 FOOD & PHARMACEUTICALS: X-RAY INSPECTION SYSTEM MARKET,
BY REGION, 2019–2022 (USD MILLION)

TABLE 99 FOOD & PHARMACEUTICALS: X-RAY INSPECTION SYSTEM MARKET,
BY REGION, 2023–2028 (USD MILLION)

8.9 OTHERS

TABLE 100 OTHERS: X-RAY INSPECTION SYSTEM MARKET, BY TECHNOLOGY,
2019–2022 (USD MILLION)

TABLE 101 OTHERS: X-RAY INSPECTION SYSTEM MARKET, BY TECHNOLOGY,
2023–2028 (USD MILLION)

TABLE 102 OTHERS: X-RAY INSPECTION SYSTEM MARKET, BY DIGITAL
IMAGING, 2019–2022 (USD MILLION)

TABLE 103 OTHERS: X-RAY INSPECTION SYSTEM MARKET, BY DIGITAL
IMAGING, 2023–2028 (USD MILLION)

TABLE 104 OTHERS: X-RAY INSPECTION SYSTEM MARKET, BY DIMENSION,
2019–2022 (USD MILLION)

TABLE 105 OTHERS: X-RAY INSPECTION SYSTEM MARKET, BY DIMENSION,
2023–2028 (USD MILLION)

TABLE 106 OTHERS: X-RAY INSPECTION SYSTEM MARKET, BY REGION,
2019–2022 (USD MILLION)

TABLE 107 OTHERS: X-RAY INSPECTION SYSTEM MARKET, BY REGION,
2023–2028 (USD MILLION)

9 X-RAY INSPECTION SYSTEM MARKET, BY REGION

9.1 INTRODUCTION

FIGURE 41 X-RAY INSPECTION SYSTEM MARKET, BY REGION

FIGURE 42 ASIA PACIFIC TO DISPLAY HIGHEST CAGR DURING FORECAST PERIOD

TABLE 108 X-RAY INSPECTION SYSTEM MARKET, BY REGION, 2019–2022 (USD MILLION)

TABLE 109 X-RAY INSPECTION SYSTEM MARKET, BY REGION, 2023–2028 (USD MILLION)

9.2 NORTH AMERICA

FIGURE 43 NORTH AMERICA: X-RAY INSPECTION SYSTEM MARKET SNAPSHOT

9.2.1 NORTH AMERICA: IMPACT OF RECESSION

TABLE 110 NORTH AMERICA: X-RAY INSPECTION SYSTEM MARKET, BY COUNTRY, 2019–2022 (USD MILLION)

TABLE 111 NORTH AMERICA: X-RAY INSPECTION SYSTEM MARKET, BY COUNTRY, 2023–2028 (USD MILLION)

TABLE 112 NORTH AMERICA: X-RAY INSPECTION SYSTEM MARKET, BY VERTICAL, 2019–2022 (USD MILLION)

TABLE 113 NORTH AMERICA: X-RAY INSPECTION SYSTEM MARKET, BY VERTICAL, 2023–2028 (USD MILLION)

9.2.2 US

9.2.2.1 Presence of established manufacturers to fuel market growth

9.2.3 CANADA

9.2.3.1 Commitment to sustainability to fuel market growth

9.2.4 MEXICO

9.2.4.1 Increasing need for efficient manufacturing processes to drive market growth

9.3 EUROPE

FIGURE 44 EUROPE: X-RAY INSPECTION SYSTEM MARKET SNAPSHOT

9.3.1 EUROPE: IMPACT OF RECESSION

TABLE 114 EUROPE: X-RAY INSPECTION SYSTEM MARKET, BY COUNTRY, 2019–2022 (USD MILLION)

TABLE 115 EUROPE: X-RAY INSPECTION SYSTEM MARKET, BY COUNTRY, 2023–2028 (USD MILLION)

TABLE 116 EUROPE: X-RAY INSPECTION SYSTEM MARKET, BY VERTICAL, 2019–2022 (USD MILLION)

TABLE 117 EUROPE: X-RAY INSPECTION SYSTEM MARKET, BY VERTICAL, 2023–2028 (USD MILLION)

9.3.2 UK

9.3.2.1 Increasing public–private investments in technology sector to boost demand

9.3.3 GERMANY

9.3.3.1 Thriving automotive sector to offer lucrative opportunities to players

9.3.4 FRANCE

9.3.4.1 Developing EV market to boost demand

9.3.5 ITALY

9.3.5.1 Rising focus on food safety and quality control to drive market

9.3.6 REST OF EUROPE

9.4 ASIA PACIFIC

FIGURE 45 ASIA PACIFIC: X-RAY INSPECTION SYSTEM MARKET SNAPSHOT

9.4.1 ASIA PACIFIC: IMPACT OF RECESSION

TABLE 118 ASIA PACIFIC: X-RAY INSPECTION SYSTEM MARKET, BY COUNTRY, 2019–2022 (USD MILLION)

TABLE 119 ASIA PACIFIC: X-RAY INSPECTION SYSTEM MARKET BY COUNTRY, 2023–2028 (USD MILLION)

TABLE 120 ASIA PACIFIC: X-RAY INSPECTION SYSTEM MARKET, BY VERTICAL, 2019–2022 (USD MILLION)

TABLE 121 ASIA PACIFIC: X-RAY INSPECTION SYSTEM MARKET, BY VERTICAL, 2023–2028 (USD MILLION)

9.4.2 JAPAN

9.4.2.1 Rising adoption of electric and hybrid vehicle to drive market

9.4.3 CHINA

9.4.3.1 Growing demand for comprehensive system solutions in industrial applications to drive market

9.4.4 INDIA

9.4.4.1 Rapid collaborations between government organizations and manufacturers to boost demand

9.4.5 REST OF ASIA PACIFIC

9.5 ROW

9.5.1 ROW: IMPACT OF RECESSION

TABLE 122 ROW: X-RAY INSPECTION SYSTEM MARKET, BY REGION, 2019–2022 (USD MILLION)

TABLE 123 ROW: X-RAY INSPECTION SYSTEM MARKET, BY REGION, 2023–2028 (USD MILLION)

TABLE 124 ROW: X-RAY INSPECTION SYSTEM MARKET, BY VERTICAL, 2019–2022 (USD MILLION)

TABLE 125 ROW: X-RAY INSPECTION SYSTEM MARKET, BY VERTICAL, 2023–2028 (USD MILLION)

9.5.2 MIDDLE EAST & AFRICA

9.5.2.1 Increasing investments in infrastructural development to boost demand

9.5.3 SOUTH AMERICA

9.5.3.1 Stringent government regulations to drive market

10 COMPETITIVE LANDSCAPE

10.1 OVERVIEW

10.2 KEY STRATEGIES ADOPTED BY MAJOR PLAYERS

TABLE 126 X-RAY INSPECTION SYSTEM MARKET: OVERVIEW OF STRATEGIES ADOPTED BY KEY PLAYERS

10.3 REVENUE ANALYSIS, 2018–2022

FIGURE 46 REVENUE ANALYSIS OF FIVE KEY PLAYERS, 2018–2022

10.4 MARKET SHARE ANALYSIS, 2022

TABLE 127 X-RAY INSPECTION SYSTEM MARKET SHARE ANALYSIS, 2022

FIGURE 47 X-RAY INSPECTION SYSTEM MARKET SHARE ANALYSIS, 2022

10.5 COMPANY EVALUATION MATRIX, 2022

10.5.1 STARS

10.5.2 EMERGING LEADERS

10.5.3 PERVASIVE PLAYERS

10.5.4 PARTICIPANTS

FIGURE 48 X-RAY INSPECTION SYSTEM MARKET: COMPANY EVALUATION MATRIX, 2022

10.5.5 COMPANY FOOTPRINT

TABLE 128 COMPANY FOOTPRINT

TABLE 129 TECHNOLOGY: COMPANY FOOTPRINT

TABLE 130 VERTICAL: COMPANY FOOTPRINT

TABLE 131 REGION: COMPANY FOOTPRINT

10.6 START-UPS/SMALL AND MEDIUM-SIZED ENTERPRISES (SMES) EVALUATION MATRIX, 2022

10.6.1 PROGRESSIVE COMPANIES

10.6.2 RESPONSIVE COMPANIES

10.6.3 DYNAMIC COMPANIES

10.6.4 STARTING BLOCKS

FIGURE 49 X-RAY INSPECTION SYSTEM MARKET: START-UPS/SMES EVALUATION MATRIX, 2022

10.6.5 COMPETITIVE BENCHMARKING

TABLE 132 X-RAY INSPECTION SYSTEM MARKET: COMPETITIVE BENCHMARKING OF KEY START-UPS/SMES

TABLE 133 X-RAY INSPECTION SYSTEM MARKET: COMPETITIVE BENCHMARKING OF KEY START-UPS/SMES, BY TECHNOLOGY

TABLE 134 X-RAY INSPECTION SYSTEM MARKET: COMPETITIVE BENCHMARKING OF KEY START-UPS/SMES, BY VERTICAL

TABLE 135 X-RAY INSPECTION SYSTEM MARKET: COMPETITIVE BENCHMARKING OF KEY START-UPS/SMES, BY REGION

10.7 COMPETITIVE SCENARIOS AND TRENDS

10.7.1 PRODUCT LAUNCHES

TABLE 136 X-RAY INSPECTION SYSTEM MARKET: PRODUCT LAUNCHES, 2020-2023

10.7.2 DEALS

TABLE 137 X-RAY INSPECTION SYSTEM MARKET: DEALS, 2020-2023

10.7.3 OTHERS

TABLE 138 X-RAY INSPECTION SYSTEM MARKET: OTHERS, 2021-2023

11 COMPANY PROFILES

(Business overview, Products/Solutions/Services offered, Recent developments & MnM View)*

11.1 KEY PLAYERS

11.1.1 METTLER TOLEDO

TABLE 139 METTLER TOLEDO: COMPANY OVERVIEW

FIGURE 50 METTLER TOLEDO: COMPANY SNAPSHOT

TABLE 140 METTLER TOLEDO: PRODUCTS/SOLUTIONS/OFFERED

TABLE 141 METTLER TOLEDO: PRODUCT LAUNCHES

11.1.2 NORDSON CORPORATION

TABLE 142 NORDSON CORPORATION: COMPANY OVERVIEW

FIGURE 51 NORDSON CORPORATION: COMPANY SNAPSHOT

TABLE 143 NORDSON CORPORATION: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 144 NORDSON CORPORATION: DEALS

11.1.3 COMET GROUP

TABLE 145 COMET GROUP: COMPANY OVERVIEW

FIGURE 52 COMET GROUP: COMPANY SNAPSHOT

TABLE 146 COMET GROUP: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 147 COMET GROUP: PRODUCT LAUNCHES

11.1.4 ANRITSU

TABLE 148 ANRITSU: COMPANY OVERVIEW

FIGURE 53 ANRITSU: COMPANY SNAPSHOT

TABLE 149 ANRITSU: PRODUCTS/SOLUTIONS/SERVICES OFFERED

11.1.5 VISCOM AG

TABLE 150 VISCOM AG: COMPANY OVERVIEW

FIGURE 54 VISCOM AG: COMPANY SNAPSHOT

TABLE 151 VISCOM AG: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 152 VISCOM AG: PRODUCT LAUNCHES

11.1.6 NORTH STAR IMAGING INC.

TABLE 153 NORTH STAR IMAGING INC.: COMPANY OVERVIEW

TABLE 154 NORTH STAR IMAGING INC.: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 155 NORTH STAR IMAGING INC.: PRODUCT LAUNCHES

TABLE 156 NORTH STAR IMAGING INC.: OTHERS

11.1.7 NIKON CORPORATION

TABLE 157 NIKON CORPORATION: COMPANY OVERVIEW

FIGURE 55 NIKON CORPORATION: COMPANY SNAPSHOT

TABLE 158 NIKON CORPORATION: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 159 NIKON CORPORATION: PRODUCT LAUNCHES

TABLE 160 NIKON CORPORATION: DEALS

11.1.8 ISHIDA CO., LTD.

TABLE 161 ISHIDA CO., LTD.: COMPANY OVERVIEW

TABLE 162 ISHIDA CO., LTD.: PRODUCTS/SOLUTIONS/SERVICES OFFERED

11.1.9 OMRON CORPORATION

TABLE 163 OMRON CORPORATION: COMPANY OVERVIEW

FIGURE 56 OMRON CORPORATION: COMPANY SNAPSHOT

TABLE 164 OMRON CORPORATION: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 165 OMRON CORPORATION: PRODUCT LAUNCHES

11.1.10 TOSHIBA IT & CONTROL SYSTEMS CORPORATION

TABLE 166 TOSHIBA IT & CONTROL SYSTEMS CORPORATION: COMPANY OVERVIEW

TABLE 167 TOSHIBA IT & CONTROL SYSTEMS CORPORATION: PRODUCTS/SOLUTIONS/SERVICES OFFERED

11.1.11 GENERAL ELECTRIC

TABLE 168 GENERAL ELECTRIC: COMPANY OVERVIEW

FIGURE 57 GENERAL ELECTRIC: COMPANY SNAPSHOT

TABLE 169 GENERAL ELECTRIC: PRODUCTS/SOLUTIONS/SERVICES OFFERED

11.1.12 SMITHS GROUP PLC

TABLE 170 SMITHS GROUP PLC: COMPANY OVERVIEW

FIGURE 58 SMITHS GROUP PLC: COMPANY SNAPSHOT

TABLE 171 SMITHS GROUP PLC: PRODUCTS/SOLUTIONS/OFFERED

TABLE 172 SMITHS GROUP PLC: PRODUCT LAUNCHES

TABLE 173 SMITHS GROUP PLC: DEALS

*Details on Business overview, Products/Solutions/Services offered, Recent developments & MnM View might not be captured in case of unlisted companies.

11.2 OTHER KEY PLAYERS

11.2.1 VJTECHNOLOGIES

11.2.2 3DX-RAY

11.2.3 VISICONCONSULT GMBH

11.2.4 CREATIVE ELECTRON

11.2.5 GLENBROOK TECHNOLOGIES

11.2.6 SCIENSCOPE

11.2.7 CASSEL MESSTECHNIK GMBH

11.2.8 SESOTEC GMBH

11.2.9 WELLMAN X-RAY SOLUTION CO., LTD

11.2.10 MARS TOHKEN SOLUTION CO. LTD

11.2.11 RAD SOURCE TECHNOLOGIES

11.2.12 MANNCORP INC.

11.2.13 MINEBEA INTEC GMBH

11.2.14 TECHIK INSTRUMENT (SHANGHAI) CO., LTD.

11.2.15 MESUTRONIC GMBH

12 ADJACENT MARKET**12.1 INTRODUCTION****12.2 SURFACE MOUNT TECHNOLOGY MARKET, BY END USER INDUSTRY**

TABLE 174 SURFACE MOUNT TECHNOLOGY MARKET, BY END USER INDUSTRY, 2019–2022 (USD MILLION)

TABLE 175 SURFACE MOUNT TECHNOLOGY MARKET, BY END USER INDUSTRY, 2023–2028 (USD MILLION)

12.3 CONSUMER ELECTRONICS

12.3.1 GROWING DEMAND FOR MINIATURIZATION OF CONSUMER ELECTRONICS TO BOOST DEMAND

TABLE 176 CONSUMER ELECTRONICS: SURFACE MOUNT TECHNOLOGY MARKET, BY REGION, 2019–2022 (USD MILLION)

TABLE 177 CONSUMER ELECTRONICS: SURFACE MOUNT TECHNOLOGY MARKET, BY REGION, 2023–2028 (USD MILLION)

12.4 TELECOMMUNICATIONS

12.4.1 EMERGENCE OF WIRELESS COMMUNICATION TECHNOLOGIES TO FOSTER SEGMENTAL GROWTH

TABLE 178 TELECOMMUNICATIONS: SURFACE MOUNT TECHNOLOGY MARKET,

BY REGION, 2019–2022 (USD MILLION)

TABLE 179 TELECOMMUNICATIONS: SURFACE MOUNT TECHNOLOGY MARKET, BY REGION, 2023–2028 (USD MILLION)

12.5 AEROSPACE & DEFENSE

12.5.1 RISING DEMAND FOR HIGH-QUALITY ELECTRONIC COMPONENTS

TABLE 180 AEROSPACE & DEFENSE: SURFACE MOUNT TECHNOLOGY MARKET, BY REGION, 2019–2022 (USD MILLION)

TABLE 181 AEROSPACE & DEFENSE: SURFACE MOUNT TECHNOLOGY MARKET, BY REGION, 2023–2028 (USD MILLION)

12.6 AUTOMOTIVE

12.6.1 EXPANDING ELECTRIC VEHICLE (EV) MARKET TO BOOST DEMAND

TABLE 182 AUTOMOTIVE: SURFACE MOUNT TECHNOLOGY MARKET, BY REGION, 2019–2022 (USD MILLION)

TABLE 183 AUTOMOTIVE: SURFACE MOUNT TECHNOLOGY MARKET, BY REGION, 2023–2028 (USD MILLION)

12.7 MEDICAL

12.7.1 RISING DIGITIZATION IN MEDICAL INDUSTRY TO DRIVE MARKET

TABLE 184 MEDICAL: SURFACE MOUNT TECHNOLOGY MARKET, BY REGION, 2019–2022 (USD MILLION)

TABLE 185 MEDICAL: SURFACE MOUNT TECHNOLOGY MARKET, BY REGION, 2023–2028 (USD MILLION)

12.8 INDUSTRIAL

12.8.1 INCREASING ADOPTION OF AUTOMATION TECHNOLOGIES TO STRENGTHEN MARKET GROWTH

TABLE 186 INDUSTRIAL: SURFACE MOUNT TECHNOLOGY MARKET, BY REGION, 2019–2022 (USD MILLION)

TABLE 187 INDUSTRIAL: SURFACE MOUNT TECHNOLOGY MARKET, BY REGION, 2023–2028 (USD MILLION)

12.9 ENERGY AND POWER SYSTEMS

12.9.1 RISING ELECTRICITY CONSUMPTION TO BOOST DEMAND

TABLE 188 ENERGY & POWER SYSTEMS: SURFACE MOUNT TECHNOLOGY MARKET, BY REGION, 2019–2022 (USD MILLION)

TABLE 189 ENERGY & POWER SYSTEMS: SURFACE MOUNT TECHNOLOGY MARKET, BY REGION, 2023–2028 (USD MILLION)

13 APPENDIX

13.1 DISCUSSION GUIDE

13.2 KNOWLEDGESTORE: MARKETSandMARKETS' SUBSCRIPTION PORTAL

13.3 CUSTOMIZATION OPTIONS

13.4 RELATED REPORTS

13.5 AUTHOR DETAILS

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