

Welding Equipment, Accessories & Consumables Market by Equipment, Accessory, Consumable (Electrodes & Filler Materials, Fluxes & Wires Gases), Technology (Arc Welding, Oxy-Fuel Welding), End-Use Industry, and Region - Global Forecast to 2026

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Abstracts

The welding equipment, accessories, and consumables market is projected to grow from USD 25.9 billion in 2021 to USD 32.5 billion by 2026, at a CAGR of 4.6% during the forecast period. Innovations and technological advancements in the automotive industry to cater to the growing demand from customers is expected to create higher demand for welding products which is likely to drive the global welding equipment, accessories, and consumables market during the forecast period. APAC is the fastest-growing market for welding equipment, accessories, and consumables due to growing population, favorable investment policies, growing economies, and government initiatives directed at promoting electronics and automobile industries in the region

“In terms of value, General Fabrication segment is projected to lead the global welding equipment, accessories, and consumables market through 2026.”

The General Fabrication segment is projected to lead the welding equipment, accessories, and consumables market, in terms of value, during the forecast period. The general fabrication industry includes light fabrication, general manufacturing, artwork, brazing & soldering, and general welding in laboratories and steel welding centers. Welding equipment is used for applications such as stick welding, tungsten inert gas (TIG) welding, and metal inert gas (MIG) welding. The growing demand for welded metals in the fabrication industry is driving the growth of the welding equipment, accessories, and consumables market.

“The Fluxes & wires segment is projected to be the fastest-growing segment throughout the forecast period.”

The Fluxes & wires segment, by Consumables, is projected to grow at the highest CAGR during the forecast period. Fluxes remove impurities from the base metal surface and enable good blending between the base metal and the filler material surface. Fluxes are available in three forms: powder, liquid, and paste. Welding wires are generally prepared from mild steel materials and are plated with other materials such as copper to prevent oxidation and enable electrical conductivity. Copper plating also helps enhance the durability of welding contact tips. Solid wires have the advantage of high deposition rate, flexibility in application and can be used in external environments as well.

“In terms of value, the Asia welding equipment, accessories, and consumables market is projected to grow at the highest CAGR during the forecast period.”

APAC is the largest producer and consumer of welding equipment, accessories, and consumables across the globe, with almost all major manufacturers and end-use companies present in the region. It has witnessed tremendous growth in the last few years, driven by its growing population, favorable investment policies, growing economies, and government initiatives directed at promoting electronics and automobile industries in the region. Low labor costs, coupled with favorable import-export policies, have made APAC an ideal market for automotive OEMs as well as electronics manufacturers, which, in turn, is expected to drive the regional welding equipment, accessories, and consumables demand.

According to the World Bank, APAC is the fastest-growing region in terms of both, population and economic growth. The region has experienced significant growth in the last decade and accounted for approximately 34% of the global GDP in 2019. According to the Population Reference Bureau, China, India, and other emerging APAC economies had a combined population exceeding 4 billion in 2019, which is projected to become an increasingly important driver for global consumption over the next two decades

By Department: Sales/Export/Marketing: 54%, Production: 23%, and CXOs: 23%

By Designation: Managers: 61%, CXOs: 23%, and Executives: 16%

By Region: North America: 33%, Europe: 27%, Asia Pacific: 25%, Middle East & Africa: 10%, and South America: 5%

The global welding equipment, accessories, and consumables market comprises major manufacturers, such as are Lincoln Electric Holdings, Inc (US), Colfax Corporation (US), Illinois Tool Works Inc. (US), Kobe Steel Ltd (Japan), and Air Liquide S.A(France).

Research Coverage

The market study covers the welding equipment, accessories, and consumables market across various segments. It aims at estimating the market size and the growth potential of this market across different segments based on equipment, accessory, consumables, technology, end-use industry, and region. The study also includes an in-depth competitive analysis of key players in the market, along with their company profiles, key observations related to their products and business offerings, recent developments undertaken by them, and key growth strategies adopted by them to enhance their position in the welding equipment, accessories, and consumables market.

Key Benefits of Buying the Report

The report is projected to help the market leaders/new entrants in this market with information on the closest approximations of the revenue numbers of the overall welding equipment, accessories, and consumables market and its segments and sub-segments. This report is projected to help stakeholders understand the competitive landscape of the market and gain insights to improve the position of their businesses and plan suitable go-to-market strategies. The report also aims at helping stakeholders understand the pulse of the market and provides them with information on the key market drivers, challenges, and opportunities

Contents

1 INTRODUCTION

1.1 OBJECTIVES OF THE STUDY

1.2 MARKET DEFINITION

1.3 INCLUSIONS & EXCLUSIONS

1.3.1 WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES MARKET –
FORECAST TO 2026

TABLE 1 WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES MARKET
SIZE, BY EQUIPMENT

1.4 SCOPE OF THE STUDY

FIGURE 1 WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES MARKET
SEGMENTATION

1.4.1 YEARS CONSIDERED FOR THE STUDY

1.5 CURRENCY CONSIDERED

1.6 UNIT CONSIDERED

1.7 STAKEHOLDERS

1.8 SUMMARY OF CHANGES

2 RESEARCH METHODOLOGY

2.1 RESEARCH DATA

2.1.1 SECONDARY DATA

2.1.1.1 Key data from secondary sources

2.1.2 PRIMARY DATA

2.2 MARKET SIZE ESTIMATION

2.2.1 APPROACH

FIGURE 2 BOTTOM-UP APPROACH

FIGURE 3 TOP-DOWN APPROACH

FIGURE 4 SUPPLY-SIDE APPROACH

2.3 DATA TRIANGULATION

FIGURE 5 WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES MARKET:
DATA TRIANGULATION

FIGURE 6 KEY MARKET INSIGHTS

FIGURE 7 STAKEHOLDERS INVOLVED AND BREAKDOWN OF PRIMARY
INTERVIEWS

2.4 RESEARCH ASSUMPTIONS & LIMITATIONS

2.4.1 ASSUMPTIONS

2.4.2 LIMITATIONS

3 EXECUTIVE SUMMARY

FIGURE 8 ELECTRODE & FILLER METAL EQUIPMENT TO ACCOUNT FOR LARGEST MARKET SIZE

FIGURE 9 ELECTRODES & FILLER MATERIALS LEADS CONSUMABLES SEGMENT

FIGURE 10 PROTECTIVE GEAR TO DOMINATE AMONG WELDING ACCESSORIES

FIGURE 11 ARC WELDING SEGMENT TO LEAD IN TERMS OF TECHNOLOGY

FIGURE 12 GENERAL FABRICATION COMMANDS LEADING END-USE INDUSTRY POSITION

FIGURE 13 APAC TO GROW AT HIGHEST RATE IN WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES MARKET

4 PREMIUM INSIGHTS

4.1 APAC TO WITNESS HIGHER GROWTH RATE DUE TO HIGH GROWING DEMAND FOR SEVERAL END-USE INDUSTRIES

FIGURE 14 GROWING INFRASTRUCTURE AND RAPID ECONOMIC EXPANSION DRIVE WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES MARKET

4.2 WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES MARKET: BY REGION AND EQUIPMENT

FIGURE 15 APAC AND ELECTRODES & FILLER METAL EQUIPMENT LED RESPECTIVE SEGMENTS IN 2020

4.3 WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES MARKET: BY REGION AND CONSUMABLE

FIGURE 16 APAC AND GASES DOMINATED RESPECTIVE SEGMENTS IN 2020

4.4 WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES MARKET: BY REGION AND GAS TYPE

FIGURE 17 APAC AND SHIELDING GASES COMMANDED LARGEST SHARE IN 2020

4.5 WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES MARKET, BY COUNTRY

FIGURE 18 MARKET IN INDIA PROJECTED TO HAVE HIGHEST CAGR FROM 2021 TO 2026

5 MARKET OVERVIEW

5.1 INTRODUCTION

5.2 MARKET DYNAMICS

FIGURE 19 DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES: WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES MARKET

5.2.1 DRIVERS

5.2.1.1 Promising growth in steel industry

FIGURE 20 WORLD CRUDE STEEL PRODUCTION 2010-2019

5.2.1.2 Industrial development in Middle East & Africa

5.2.1.3 Increasing demand from other end-use industries

5.2.2 RESTRAINTS

5.2.2.1 High running and maintenance costs

5.2.2.2 Environmental impact of welding

5.2.3 OPPORTUNITIES

5.2.3.1 Absence of stringent standards in developing countries

5.2.3.2 New and advanced applications

5.2.3.3 Development of wind energy infrastructure

FIGURE 21 GLOBAL CUMULATIVE CAPACITY OF WIND POWER

FIGURE 22 GLOBAL CUMULATIVE CAPACITY PROJECTION OF WIND POWER 2020-2024

5.2.4 CHALLENGES

5.2.4.1 Shortage of skilled labor and high labor cost

5.3 PORTER'S FIVE FORCES ANALYSIS

FIGURE 23 WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES MARKET: PORTER'S FIVE FORCES ANALYSIS

TABLE 2 WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES MARKET: PORTER'S FIVE FORCES ANALYSIS

5.3.1 THREAT OF NEW ENTRANTS

5.3.2 THREAT OF SUBSTITUTES

5.3.3 BARGAINING POWER OF SUPPLIERS

5.3.4 BARGAINING POWER OF BUYERS

5.3.5 INTENSITY OF COMPETITIVE RIVALRY

5.4 VALUE CHAIN

FIGURE 24 WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES MARKET: VALUE CHAIN

5.4.1 END-USE INDUSTRIES

5.4.2 PROMINENT COMPANIES

5.4.3 SMALL & MEDIUM ENTERPRISES

5.5 YC & YCC SHIFT

5.5.1 REVENUE SHIFT & NEW REVENUE POCKETS FOR WELDING EQUIPMENT, ACCESSORY, AND CONSUMABLE MANUFACTURERS

FIGURE 25 REVENUE SHIFT FOR WELDING EQUIPMENT, ACCESSORY, AND CONSUMABLE MANUFACTURERS

5.6 REGULATORY LANDSCAPE

5.7 TECHNOLOGY ANALYSIS

5.7.1 UNMANNED ROBOT WELDING SYSTEM

5.7.2 FIELD GIRTH WELDING OF GAS PIPELINES

5.7.3 RAIL WELDING TECHNOLOGIES

5.7.4 ADVANCED MATERIALS

5.7.5 MICRO WELDING

5.8 CASE STUDY ANALYSIS

5.8.1 MULTI-PROCESS ROBOTIC WELDING OF LARGE CONSTRUCTION EQUIPMENT

5.9 MARKET MAP

FIGURE 26 MARKET MAP FOR WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES MARKET

5.10 TRADE ANALYSIS

TABLE 3 WELDING EQUIPMENT IMPORT DATA 2019 (USD THOUSAND)

TABLE 4 WELDING EQUIPMENT EXPORT DATA 2019 (USD THOUSAND)

5.11 WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES MARKET: PATENT ANALYSIS

FIGURE 27 PATENTS FOR WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES MARKET

FIGURE 28 PUBLICATION TRENDS FOR WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES MARKET

FIGURE 29 JURISDICTION ANALYSIS FOR WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES MARKET

FIGURE 30 TOP APPLICANT ANALYSIS FOR WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES MARKET

TABLE 5 LIST OF PATENTS BY DAIHEN CORPORATION

TABLE 6 LIST OF PATENTS BY KOBE STEEL LTD.

TABLE 7 LIST OF PATENTS BY LINCOLN GLOBAL INC

TABLE 8 LIST OF PATENTS BY ILLINOIS TOOL WORKS

TABLE 9 LIST OF PATENTS BY JFE STEEL

TABLE 10 LIST OF PATENTS BY PANASONIC IP MAN CO LTD

TABLE 11 TOP 20 PATENT OWNERS (US) IN LAST 10 YEARS

6 COVID-19 IMPACT ON WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES MARKET

6.1 COVID-19 IMPACT ON WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES END-USE INDUSTRIES

7 WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES MARKET, BY EQUIPMENT

7.1 INTRODUCTION

FIGURE 31 ELECTRODES & FILLER METAL TO LEAD MARKET THROUGHOUT FORECAST PERIOD

TABLE 12 WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES MARKET SIZE, BY EQUIPMENT, 2019–2026 (USD BILLION)

TABLE 13 WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES MARKET SIZE, BY EQUIPMENT, 2019–2026 (THOUSAND UNITS)

7.2 ELECTRODE & FILLER METAL EQUIPMENT

7.2.1 WIDELY USED TO CREATE STRONGER JOINTS WITH RELATIVE EASE

7.3 OXY-FUEL GAS EQUIPMENT

7.3.1 LOW EQUIPMENT COST LEADS TO HIGH VOLUMES

7.4 OTHER EQUIPMENT

8 WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES MARKET, BY ACCESSORY

8.1 INTRODUCTION

FIGURE 32 PROTECTIVE GEAR SEGMENT TO LEAD MARKET THROUGHOUT FORECAST PERIOD

TABLE 14 WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES MARKET SIZE, BY ACCESSORY, 2019–2026 (USD BILLION)

TABLE 15 WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES MARKET SIZE, BY ACCESSORY, 2019–2026 (MILLION UNITS)

8.2 GAS REGULATORS

8.3 GAS FLOW METERS

8.4 GAS FILTERS

8.5 CHECK VALVES

8.6 GAS MANIFOLDS

8.7 FLOW CONTROLLERS

8.8 GAS PANELS

8.9 GAS CABINETS

8.10 PROTECTIVE GEAR

9 WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES MARKET, BY CONSUMABLE

9.1 INTRODUCTION

FIGURE 33 ELECTRODES & FILLER MATERIALS TO COMMAND LARGEST MARKET SHARE THROUGH FORECAST PERIOD

TABLE 16 WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES MARKET SIZE, BY CONSUMABLE, 2019–2026 (USD BILLION)

TABLE 17 WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES MARKET SIZE, BY CONSUMABLE, 2019–2026 (KILO TONS)

9.2 ELECTRODES & FILLER MATERIALS

9.2.1 ECONOMICAL AND CAN BE USED ON A WIDE RANGE OF METALS

9.3 FLUXES & WIRES

9.3.1 FLUXES SHIELD WELD AND PREVENT OXIDATION

9.4 GASES

9.4.1 USED TO PROTECT MOLTEN METAL FROM CONTAMINATION AND OXIDATION

TABLE 18 WELDING CONSUMABLES MARKET SIZE, BY GAS TYPE, 2019–2026 (USD BILLION)

TABLE 19 WELDING CONSUMABLES MARKET SIZE, BY GAS TYPE, 2019–2026 (KILO TONS)

9.4.1.1 Shielding gases

9.4.1.2 Oxy-fuel gases

10 WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES MARKET, BY TECHNOLOGY

10.1 INTRODUCTION

FIGURE 34 ARC WELDING TECHNOLOGY TO COMMAND LARGEST MARKET SHARE IN FORECAST PERIOD

TABLE 20 WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES MARKET SIZE, BY TECHNOLOGY, 2019–2026 (USD BILLION)

10.2 ARC WELDING

10.2.1 MOST PREFERRED TECHNOLOGY FOR WELDING

10.3 OXY-FUEL WELDING

10.3.1 CAN BE USED TO WELD WITHOUT ELECTRICITY

10.4 OTHERS

11 WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES MARKET, BY

END-USE INDUSTRY

11.1 INTRODUCTION

FIGURE 35 GENERAL FABRICATION TO DOMINATE MARKET DURING FORECAST PERIOD

TABLE 21 WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES MARKET SIZE, BY END-USE INDUSTRY, 2019–2026 (USD BILLION)

11.2 GENERAL FABRICATION

11.3 AUTOMOTIVE

11.4 HEAVY FABRICATION

11.5 SHIPBUILDING

11.6 CONSTRUCTION & INFRASTRUCTURE

11.7 MAINTENANCE & REPAIR

11.8 PIPE MILL

11.9 OFFSHORE

11.10 PIPELINE

11.11 POWER GENERATION

12 WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES MARKET, BY REGION

12.1 INTRODUCTION

FIGURE 36 REGIONAL SNAPSHOT: INDIA TO BE THE FASTEST-GROWING COUNTRY-LEVEL MARKET FROM 2021 TO 2026

TABLE 22 WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES MARKET SIZE, BY REGION, 2019–2026 (USD BILLION)

TABLE 23 WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES MARKET SIZE, 2019–2026 (USD BILLION)

TABLE 24 WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES MARKET SIZE, BY EQUIPMENT, 2019–2026 (THOUSAND UNITS)

TABLE 25 WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES MARKET SIZE, BY EQUIPMENT, 2019–2026 (USD BILLION)

TABLE 26 WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES MARKET SIZE, BY CONSUMABLE, 2019–2026 (KILOTONS)

TABLE 27 WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES MARKET SIZE, BY CONSUMABLE, 2019–2026 (USD BILLION)

TABLE 28 WELDING CONSUMABLES MARKET SIZE, BY GAS TYPE, 2019–2026 (KILOTONS)

TABLE 29 WELDING CONSUMABLES MARKET SIZE, BY GAS TYPE, 2019–2026

(USD BILLION)

TABLE 30 WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES MARKET SIZE, BY ACCESSORY, 2019–2026 (MILLION UNITS)

TABLE 31 WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES MARKET SIZE, BY ACCESSORY, 2019–2026 (USD BILLION)

TABLE 32 WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES MARKET SIZE, BY TECHNOLOGY, 2019–2026 (USD BILLION)

TABLE 33 WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES MARKET SIZE, BY END-USE INDUSTRY, 2019–2026 (USD BILLION)

12.2 APAC

FIGURE 37 APAC: WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES MARKET SNAPSHOT

TABLE 34 APAC: WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES MARKET SIZE, BY COUNTRY, 2019–2026 (USD BILLION)

TABLE 35 APAC: WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES MARKET SIZE, 2019–2026 (USD BILLION)

TABLE 36 APAC: WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES MARKET SIZE, BY EQUIPMENT, 2019–2026 (THOUSAND UNITS)

TABLE 37 APAC: WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES MARKET SIZE, BY EQUIPMENT, 2019–2026 (USD BILLION)

TABLE 38 APAC: WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES MARKET SIZE, BY CONSUMABLE, 2019–2026

TABLE 39 APAC: WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES MARKET SIZE, BY CONSUMABLE, 2019–2026 (USD BILLION)

TABLE 40 APAC: WELDING CONSUMABLES MARKET SIZE, BY GAS TYPE, 2019–2026 (KILOTONS)

TABLE 41 APAC: WELDING CONSUMABLES MARKET SIZE, BY GAS TYPE, 2019–2026 (USD BILLION)

TABLE 42 APAC: WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES MARKET SIZE, BY ACCESSORY, 2019–2026 (MILLION UNITS)

TABLE 43 APAC: WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES MARKET SIZE, BY ACCESSORY, 2019–2026 (USD BILLION)

TABLE 44 APAC: WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES MARKET SIZE, BY TECHNOLOGY, 2019–2026 (USD BILLION)

TABLE 45 APAC: WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES MARKET SIZE, BY END-USE INDUSTRY, 2019–2026 (USD BILLION)

12.2.1 CHINA

12.2.1.1 Increasing urbanization drives demand welding equipment, accessories, and consumables in China

TABLE 46 CHINA: WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES MARKET SIZE, 2019–2026 (USD BILLION)

TABLE 47 CHINA: WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES MARKET SIZE, BY EQUIPMENT, 2019–2026 (THOUSAND UNITS)

TABLE 48 CHINA: WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES MARKET SIZE, BY EQUIPMENT, 2019–2026 (USD BILLION)

TABLE 49 CHINA: WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES MARKET SIZE, BY CONSUMABLE, 2019–2026 (KILOTONS)

TABLE 50 CHINA: WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES MARKET SIZE, BY CONSUMABLE, 2019–2026 (USD BILLION)

TABLE 51 CHINA: WELDING CONSUMABLES MARKET SIZE, BY GAS TYPE, 2019–2026 (KILOTONS)

TABLE 52 CHINA: WELDING CONSUMABLES MARKET SIZE, BY GAS TYPE, 2019–2026 (USD BILLION)

TABLE 53 CHINA: WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES MARKET SIZE, BY ACCESSORY, 2019–2026 (MILLION UNITS)

TABLE 54 CHINA: WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES MARKET SIZE, BY ACCESSORY, 2019–2026 (USD BILLION)

TABLE 55 CHINA: WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES MARKET SIZE, BY TECHNOLOGY, 2019–2026 (USD BILLION)

12.2.2 JAPAN

12.2.2.1 Increasing production of hybrid and electric vehicles drives market in Japan

TABLE 56 JAPAN: WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES MARKET SIZE, 2019–2026 (USD BILLION)

TABLE 57 JAPAN: WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES MARKET SIZE, BY EQUIPMENT, 2019–2026 (THOUSAND UNITS)

TABLE 58 JAPAN: WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES MARKET SIZE, BY EQUIPMENT, 2019–2026 (USD BILLION)

TABLE 59 JAPAN: WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES MARKET SIZE, BY CONSUMABLE, 2019–2026 (KILOTONS)

TABLE 60 JAPAN: WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES MARKET SIZE, BY CONSUMABLE, 2019–2026 (USD BILLION)

TABLE 61 JAPAN: WELDING CONSUMABLES MARKET SIZE, BY GAS TYPE, 2019–2026 (KILOTONS)

TABLE 62 JAPAN: WELDING CONSUMABLES MARKET SIZE, BY GAS TYPE, 2019–2026 (USD BILLION)

TABLE 63 JAPAN: WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES MARKET SIZE, BY ACCESSORY, 2019–2026 (MILLION UNITS)

TABLE 64 JAPAN: WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES

MARKET SIZE, BY ACCESSORY, 2019–2026 (USD BILLION)

TABLE 65 JAPAN: WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES

MARKET SIZE, BY TECHNOLOGY, 2019–2026 (USD BILLION)

12.2.3 INDIA

12.2.3.1 India witnesses high demand from automobile and construction sectors

TABLE 66 INDIA: WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES
MARKET SIZE, 2019–2026 (USD BILLION)

TABLE 67 INDIA: WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES
MARKET SIZE, BY EQUIPMENT, 2019–2026 (THOUSAND UNITS)

TABLE 68 INDIA: WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES
MARKET SIZE, BY EQUIPMENT, 2019–2026 (USD BILLION)

TABLE 69 INDIA: WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES
MARKET SIZE, BY CONSUMABLE, 2019–2026 (KILOTONS)

TABLE 70 INDIA: WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES
MARKET SIZE, BY CONSUMABLE, 2019–2026 (USD BILLION)

TABLE 71 INDIA: WELDING CONSUMABLES MARKET SIZE, BY GAS TYPE,
2019–2026 (KILOTONS)

TABLE 72 INDIA: WELDING CONSUMABLES MARKET SIZE, BY GAS TYPE,
2019–2026 (USD BILLION)

TABLE 73 INDIA: WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES
MARKET SIZE, BY ACCESSORY, 2019–2026 (MILLION UNITS)

TABLE 74 INDIA: WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES
MARKET SIZE, BY ACCESSORY, 2019–2026 (USD BILLION)

TABLE 75 INDIA: WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES
MARKET SIZE, BY TECHNOLOGY, 2019–2026 (USD BILLION)

12.2.4 AUSTRALIA

12.2.4.1 Market in Australia driven by metal fabrication, shipping, and construction industries

TABLE 76 AUSTRALIA: WELDING EQUIPMENT, ACCESSORIES, AND
CONSUMABLES MARKET SIZE, 2019–2026 (USD BILLION)

TABLE 77 AUSTRALIA: WELDING EQUIPMENT, ACCESSORIES, AND
CONSUMABLES MARKET SIZE, BY EQUIPMENT, 2019–2026 (THOUSAND UNITS)

TABLE 78 AUSTRALIA: WELDING EQUIPMENT, ACCESSORIES, AND
CONSUMABLES MARKET SIZE, BY EQUIPMENT, 2019–2026 (USD BILLION)

TABLE 79 AUSTRALIA: WELDING EQUIPMENT, ACCESSORIES, AND
CONSUMABLES MARKET SIZE, BY CONSUMABLE, 2019–2026 (KILOTONS)

TABLE 80 AUSTRALIA: WELDING EQUIPMENT, ACCESSORIES, AND
CONSUMABLES MARKET SIZE, BY CONSUMABLE, 2019–2026 (USD BILLION)

TABLE 81 AUSTRALIA: WELDING CONSUMABLES MARKET SIZE, BY GAS TYPE,

2019–2026 (KILOTONS)

TABLE 82 AUSTRALIA: WELDING CONSUMABLES MARKET SIZE, BY GAS TYPE, 2019–2026 (USD BILLION)

TABLE 83 AUSTRALIA: WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES MARKET SIZE, BY ACCESSORY, 2019–2026 (MILLION UNITS)

TABLE 84 AUSTRALIA: WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES MARKET SIZE, BY ACCESSORY, 2019–2026 (USD BILLION)

TABLE 85 AUSTRALIA: WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES MARKET SIZE, BY TECHNOLOGY, 2019–2026 (USD BILLION)

12.2.5 REST OF APAC

TABLE 86 REST OF APAC: WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES MARKET SIZE, 2019–2026 (USD BILLION)

TABLE 87 REST OF APAC: WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES MARKET SIZE, BY EQUIPMENT, 2019–2026 (THOUSAND UNITS)

TABLE 88 REST OF APAC: WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES MARKET SIZE, BY EQUIPMENT, 2019–2026 (USD BILLION)

TABLE 89 REST OF APAC: WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES MARKET SIZE, BY CONSUMABLE, 2019–2026 (KILOTONS)

TABLE 90 REST OF APAC: WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES MARKET SIZE, BY CONSUMABLE, 2019–2026 (USD BILLION)

TABLE 91 REST OF APAC: WELDING CONSUMABLES MARKET SIZE, BY GAS TYPE, 2019–2026 (KILOTONS)

TABLE 92 REST OF APAC: WELDING CONSUMABLES MARKET SIZE, BY GAS TYPE, 2019–2026 (USD BILLION)

TABLE 93 REST OF APAC: WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES MARKET SIZE, BY ACCESSORY, 2019–2026 (MILLION UNITS)

TABLE 94 REST OF APAC: WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES MARKET SIZE, BY ACCESSORY, 2019–2026 (USD BILLION)

TABLE 95 REST OF APAC: WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES MARKET SIZE, BY TECHNOLOGY, 2019–2026 (USD BILLION)

12.3 EUROPE

TABLE 96 EUROPE: WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES MARKET SIZE, BY COUNTRY, 2019–2026 (USD BILLION)

TABLE 97 EUROPE: WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES MARKET SIZE, 2019–2026 (USD BILLION)

TABLE 98 EUROPE: WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES MARKET SIZE, BY EQUIPMENT, 2019–2026 (THOUSAND UNITS)

TABLE 99 EUROPE: WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES MARKET SIZE, BY EQUIPMENT, 2019–2026 (USD BILLION)

TABLE 100 EUROPE: WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES MARKET SIZE, BY CONSUMABLE, 2019–2026 (KILOTONS)

TABLE 101 EUROPE: WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES MARKET SIZE, BY CONSUMABLE, 2019–2026 (USD BILLION)

TABLE 102 EUROPE: WELDING CONSUMABLES MARKET SIZE, BY GAS TYPE, 2019–2026 (KILOTONS)

TABLE 103 EUROPE: WELDING CONSUMABLES MARKET SIZE, BY GAS TYPE, 2019–2026 (USD BILLION)

TABLE 104 EUROPE: WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES MARKET SIZE, BY ACCESSORY, 2019–2026 (MILLION UNITS)

TABLE 105 EUROPE: WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES MARKET SIZE, BY ACCESSORY, 2019–2026 (USD BILLION)

TABLE 106 EUROPE: WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES MARKET SIZE, BY TECHNOLOGY, 2019–2026 (USD BILLION)

TABLE 107 EUROPE: WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES MARKET SIZE, BY END-USE INDUSTRY, 2019–2026 (USD BILLION)

12.3.1 GERMANY

12.3.1.1 Market in Germany growing due to demand from automotive sector

TABLE 108 GERMANY: WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES MARKET SIZE, 2019–2026 (USD BILLION)

TABLE 109 GERMANY: WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES MARKET SIZE, BY EQUIPMENT, 2019–2026 (THOUSAND UNITS)

TABLE 110 GERMANY: WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES MARKET SIZE, BY EQUIPMENT, 2019–2026 (USD BILLION)

TABLE 111 GERMANY: WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES MARKET SIZE, BY CONSUMABLE, 2019–2026 (KILOTONS)

TABLE 112 GERMANY: WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES MARKET SIZE, BY CONSUMABLE, 2019–2026 (USD BILLION)

TABLE 113 GERMANY: WELDING CONSUMABLES MARKET SIZE, BY GAS TYPE, 2019–2026 (KILOTONS)

TABLE 114 GERMANY: WELDING CONSUMABLES MARKET SIZE, BY GAS TYPE, 2019–2026 (USD BILLION)

TABLE 115 GERMANY: WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES MARKET SIZE, BY ACCESSORY, 2019–2026 (MILLION UNITS)

TABLE 116 GERMANY: WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES MARKET SIZE, BY ACCESSORY, 2019–2026 (USD BILLION)

TABLE 117 GERMANY: WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES MARKET SIZE, BY TECHNOLOGY, 2019–2026 (USD BILLION)

12.3.2 UK

12.3.2.1 Construction sector to offer lucrative opportunities for market in UK

TABLE 118 UK: WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES MARKET SIZE, 2019–2026 (USD BILLION)

TABLE 119 UK: WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES MARKET SIZE, BY EQUIPMENT, 2019–2026 (THOUSAND UNITS)

TABLE 120 UK: WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES MARKET SIZE, BY EQUIPMENT, 2019–2026 (USD BILLION)

TABLE 121 UK: WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES MARKET SIZE, BY CONSUMABLE, 2019–2026 (KILOTONS)

TABLE 122 UK: WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES MARKET SIZE, BY CONSUMABLE, 2019–2026 (USD BILLION)

TABLE 123 UK: WELDING CONSUMABLES MARKET SIZE, BY GAS TYPE, 2019–2026 (KILOTONS)

TABLE 124 UK: WELDING CONSUMABLES MARKET SIZE, BY GAS TYPE, 2019–2026 (USD BILLION)

TABLE 125 UK: WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES MARKET SIZE, BY ACCESSORY, 2019–2026 (MILLION UNITS)

TABLE 126 UK: WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES MARKET SIZE, BY ACCESSORY, 2019–2026 (USD BILLION)

TABLE 127 UK: WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES MARKET SIZE, BY TECHNOLOGY, 2019–2026 (USD BILLION)

12.3.3 FRANCE

12.3.3.1 Increasing investment in infrastructure boosts market in France

TABLE 128 FRANCE: WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES MARKET SIZE, 2019–2026 (USD BILLION)

TABLE 129 FRANCE: WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES MARKET SIZE, BY EQUIPMENT, 2019–2026 (THOUSAND UNITS)

TABLE 130 FRANCE: WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES MARKET SIZE, BY EQUIPMENT, 2019–2026 (USD BILLION)

TABLE 131 FRANCE: WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES MARKET SIZE, BY CONSUMABLE, 2019–2026 (KILOTONS)

TABLE 132 FRANCE: WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES MARKET SIZE, BY CONSUMABLE, 2019–2026 (USD BILLION)

TABLE 133 FRANCE: WELDING CONSUMABLES MARKET SIZE, BY GAS TYPE, 2019–2026 (KILOTONS)

TABLE 134 FRANCE: WELDING CONSUMABLES MARKET SIZE, BY GAS TYPE, 2019–2026 (USD BILLION)

TABLE 135 FRANCE: WELDING EQUIPMENT, ACCESSORIES, AND

CONSUMABLES MARKET SIZE, BY ACCESSORY, 2019–2026 (MILLION UNITS)

TABLE 136 FRANCE: WELDING EQUIPMENT, ACCESSORIES, AND

CONSUMABLES MARKET SIZE, BY ACCESSORY, 2019–2026 (USD BILLION)

TABLE 137 FRANCE: WELDING EQUIPMENT, ACCESSORIES, AND

CONSUMABLES MARKET SIZE, BY TECHNOLOGY, 2019–2026 (USD BILLION)

12.3.4 ITALY

12.3.4.1 Increasing demand for welding consumables from automakers in Italy

TABLE 138 ITALY: WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES MARKET SIZE, 2019–2026 (USD BILLION)

TABLE 139 ITALY: WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES MARKET SIZE, BY EQUIPMENT, 2019–2026 (THOUSAND UNITS)

TABLE 140 ITALY: WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES MARKET SIZE, BY EQUIPMENT, 2019–2026 (USD BILLION)

TABLE 141 ITALY: WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES MARKET SIZE, BY CONSUMABLE, 2019–2026 (KILOTONS)

TABLE 142 ITALY: WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES MARKET SIZE, BY CONSUMABLE, 2019–2026 (USD BILLION)

TABLE 143 ITALY: WELDING CONSUMABLES MARKET SIZE, BY GAS TYPE, 2019–2026 (KILOTONS)

TABLE 144 ITALY: WELDING CONSUMABLES MARKET SIZE, BY GAS TYPE, 2019–2026 (USD BILLION)

TABLE 145 ITALY: WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES MARKET SIZE, BY ACCESSORY, 2019–2026 (MILLION UNITS)

TABLE 146 ITALY: WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES MARKET SIZE, BY ACCESSORY, 2019–2026 (USD BILLION)

TABLE 147 ITALY: WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES MARKET SIZE, BY TECHNOLOGY, 2019–2026 (USD BILLION)

12.3.5 REST OF EUROPE

TABLE 148 REST OF EUROPE: WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES MARKET SIZE, 2019–2026 (USD BILLION)

TABLE 149 REST OF EUROPE: WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES MARKET SIZE, BY EQUIPMENT, 2019–2026 (THOUSAND UNITS)

TABLE 150 REST OF EUROPE: WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES MARKET SIZE, BY EQUIPMENT, 2019–2026 (USD BILLION)

TABLE 151 REST OF EUROPE: WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES MARKET SIZE, BY CONSUMABLE, 2019–2026 (KILOTONS)

TABLE 152 REST OF EUROPE: WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES MARKET SIZE, BY CONSUMABLE, 2019–2026 (USD BILLION)

TABLE 153 REST OF EUROPE: WELDING CONSUMABLES MARKET SIZE, BY GAS

TYPE, 2019–2026 (KILOTONS)

TABLE 154 REST OF EUROPE: WELDING CONSUMABLES MARKET SIZE, BY GAS TYPE, 2019–2026 (USD BILLION)

TABLE 155 REST OF EUROPE: WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES MARKET SIZE, BY ACCESSORY, 2019–2026 (MILLION UNITS)

TABLE 156 REST OF EUROPE: WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES MARKET SIZE, BY ACCESSORY, 2019–2026 (USD BILLION)

TABLE 157 REST OF EUROPE: WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES MARKET SIZE, BY TECHNOLOGY, 2019–2026 (USD BILLION)

12.4 NORTH AMERICA

TABLE 158 NORTH AMERICA: WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES MARKET SIZE, BY COUNTRY, 2019–2026 (USD BILLION)

TABLE 159 NORTH AMERICA: WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES MARKET SIZE, 2019–2026 (USD BILLION)

TABLE 160 NORTH AMERICA: WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES MARKET SIZE, BY EQUIPMENT, 2019–2026 (THOUSAND UNITS)

TABLE 161 NORTH AMERICA: WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES MARKET SIZE, BY EQUIPMENT, 2019–2026 (USD BILLION)

TABLE 162 NORTH AMERICA: WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES MARKET SIZE, BY CONSUMABLE, 2019–2026 (KILOTONS)

TABLE 163 NORTH AMERICA: WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES MARKET SIZE, BY CONSUMABLE, 2019–2026 (USD BILLION)

TABLE 164 NORTH AMERICA: WELDING CONSUMABLES MARKET SIZE, BY GAS TYPE, 2019–2026 (KILOTONS)

TABLE 165 NORTH AMERICA: WELDING CONSUMABLES MARKET SIZE, BY GAS TYPE, 2019–2026 (USD BILLION)

TABLE 166 NORTH AMERICA: WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES MARKET SIZE, BY ACCESSORY, 2019–2026 (MILLION UNITS)

TABLE 167 NORTH AMERICA: WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES MARKET SIZE, BY ACCESSORY, 2019–2026 (USD BILLION)

TABLE 168 NORTH AMERICA: WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES MARKET SIZE, BY TECHNOLOGY, 2019–2026 (USD BILLION)

TABLE 169 NORTH AMERICA: WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES MARKET SIZE, BY END-USE INDUSTRY, 2019–2026 (USD BILLION)

12.4.1 US

12.4.1.1 US to lead market in North America by 2026

TABLE 170 US: WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES MARKET SIZE, 2019–2026 (USD BILLION)

TABLE 171 US: WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES MARKET SIZE, BY EQUIPMENT, 2019–2026 (THOUSAND UNITS)

TABLE 172 US: WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES MARKET SIZE, BY EQUIPMENT, 2019–2026 (USD BILLION)

TABLE 173 US: WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES MARKET SIZE, BY CONSUMABLE, 2019–2026 (KILOTONS)

TABLE 174 US: WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES MARKET SIZE, BY CONSUMABLE, 2019–2026 (USD BILLION)

TABLE 175 US: WELDING CONSUMABLES MARKET SIZE, BY GAS TYPE, 2019–2026 (KILOTONS)

TABLE 176 US: WELDING CONSUMABLES MARKET SIZE, BY GAS TYPE, 2019–2026 (USD BILLION)

TABLE 177 US: WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES MARKET SIZE, BY ACCESSORY, 2019–2026 (MILLION UNITS)

TABLE 178 US: WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES MARKET SIZE, BY ACCESSORY, 2019–2026 (USD BILLION)

TABLE 179 US: WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES MARKET SIZE, BY TECHNOLOGY, 2019–2026 (USD BILLION)

12.4.2 CANADA

12.4.2.1 Vast automobile industry in Canada drives market growth

TABLE 180 CANADA: WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES MARKET SIZE, 2019–2026 (USD MILLION)

TABLE 181 CANADA: WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES MARKET SIZE, BY EQUIPMENT, 2019–2026 (THOUSAND UNITS)

TABLE 182 CANADA: WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES MARKET SIZE, BY EQUIPMENT, 2019–2026 (USD BILLION)

TABLE 183 CANADA: WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES MARKET SIZE, BY CONSUMABLE, 2019–2026 (KILOTONS)

TABLE 184 CANADA: WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES MARKET SIZE, BY CONSUMABLE, 2019–2026 (USD BILLION)

TABLE 185 CANADA: WELDING CONSUMABLES MARKET SIZE, BY GAS TYPE, 2019–2026 (KILOTONS)

TABLE 186 CANADA: WELDING CONSUMABLES MARKET SIZE, BY GAS TYPE, 2019–2026 (USD BILLION)

TABLE 187 CANADA: WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES MARKET SIZE, BY ACCESSORY, 2019–2026 (MILLION UNITS)

TABLE 188 CANADA: WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES MARKET SIZE, BY ACCESSORY, 2019–2026 (USD BILLION)

TABLE 189 CANADA: WELDING EQUIPMENT, ACCESSORIES, AND

CONSUMABLES MARKET SIZE, BY TECHNOLOGY, 2019–2026 (USD BILLION)

12.4.3 MEXICO

12.4.3.1 Increasing investment in infrastructure boosts market in Mexico

TABLE 190 MEXICO: WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES MARKET SIZE, 2019–2026 (USD MILLION)

TABLE 191 MEXICO: WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES MARKET SIZE, BY EQUIPMENT, 2019–2026 (THOUSAND UNITS)

TABLE 192 MEXICO: WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES MARKET SIZE, BY EQUIPMENT, 2019–2026 (USD BILLION)

TABLE 193 MEXICO: WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES MARKET SIZE, BY CONSUMABLE, 2019–2026 (KILOTONS)

TABLE 194 MEXICO: WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES MARKET SIZE, BY CONSUMABLE, 2019–2026 (USD BILLION)

TABLE 195 MEXICO: WELDING CONSUMABLES MARKET SIZE, BY GAS TYPE, 2019–2026 (KILOTONS)

TABLE 196 MEXICO: WELDING CONSUMABLES MARKET SIZE, BY GAS TYPE, 2019–2026 (USD BILLION)

TABLE 197 MEXICO: WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES MARKET SIZE, BY ACCESSORY, 2019–2026 (MILLION UNITS)

TABLE 198 MEXICO: WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES MARKET SIZE, BY ACCESSORY, 2019–2026 (USD BILLION)

TABLE 199 MEXICO: WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES MARKET SIZE, BY TECHNOLOGY, 2019–2026 (USD BILLION)

12.5 MIDDLE EAST & AFRICA

TABLE 200 MIDDLE EAST & AFRICA: WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES MARKET SIZE, BY COUNTRY, 2019–2026 (USD BILLION)

TABLE 201 MIDDLE EAST & AFRICA: WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES MARKET SIZE, 2019–2026 (USD BILLION)

TABLE 202 MIDDLE EAST & AFRICA: WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES MARKET SIZE, BY EQUIPMENT, 2019–2026 (THOUSAND UNITS)

TABLE 203 MIDDLE EAST & AFRICA: WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES MARKET SIZE, BY EQUIPMENT, 2019–2026 (USD BILLION)

TABLE 204 MIDDLE EAST & AFRICA: WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES MARKET SIZE, BY CONSUMABLE, 2019–2026 (KILOTONS)

TABLE 205 MIDDLE EAST & AFRICA: WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES MARKET SIZE, BY CONSUMABLE, 2019–2026 (USD BILLION)

TABLE 206 MIDDLE EAST & AFRICA: WELDING CONSUMABLES MARKET SIZE, BY GAS TYPE, 2019–2026 (KILOTONS)

TABLE 207 MIDDLE EAST & AFRICA: WELDING CONSUMABLES MARKET SIZE, BY

GAS TYPE, 2019–2026 (USD BILLION)**TABLE 208 MIDDLE EAST & AFRICA: WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES MARKET SIZE, BY ACCESSORY, 2019–2026 (MILLION UNITS)****TABLE 209 MIDDLE EAST & AFRICA: WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES MARKET SIZE, BY ACCESSORY, 2019–2026 (USD BILLION)****TABLE 210 MIDDLE EAST & AFRICA: WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES MARKET SIZE, BY TECHNOLOGY, 2019–2026 (USD BILLION)****TABLE 211 MIDDLE EAST & AFRICA: WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES MARKET SIZE, BY END-USE INDUSTRY, 2019–2026 (USD BILLION)****12.5.1 SAUDI ARABIA****12.5.1.1 Market growth in Saudi Arabia supported by government investment in public infrastructure projects****TABLE 212 SAUDI ARABIA: WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES MARKET SIZE, 2019–2026 (USD BILLION)****TABLE 213 SAUDI ARABIA: WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES MARKET SIZE, BY EQUIPMENT, 2019–2026 (THOUSAND UNITS)****TABLE 214 SAUDI ARABIA: WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES MARKET SIZE, BY EQUIPMENT, 2019–2026 (USD BILLION)****TABLE 215 SAUDI ARABIA: WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES MARKET SIZE, BY CONSUMABLE, 2019–2026 (KILOTONS)****TABLE 216 SAUDI ARABIA: WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES MARKET SIZE, BY CONSUMABLE, 2019–2026 (USD BILLION)****TABLE 217 SAUDI ARABIA: WELDING CONSUMABLES MARKET SIZE, BY GAS TYPE, 2019–2026 (KILOTONS)****TABLE 218 SAUDI ARABIA: WELDING CONSUMABLES MARKET SIZE, BY GAS TYPE, 2019–2026 (USD BILLION)****TABLE 219 SAUDI ARABIA: WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES MARKET SIZE, BY ACCESSORY, 2019–2026 (MILLION UNITS)****TABLE 220 SAUDI ARABIA: WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES MARKET SIZE, BY ACCESSORY, 2019–2026 (USD BILLION)****TABLE 221 SAUDI ARABIA: WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES MARKET SIZE, BY TECHNOLOGY, 2019–2026 (USD BILLION)****12.5.2 SOUTH AFRICA****12.5.2.1 Growing automotive trade to boost market in South Africa****TABLE 222 SOUTH AFRICA: WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES MARKET SIZE, 2019–2026 (USD BILLION)****TABLE 223 SOUTH AFRICA: WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES MARKET SIZE, BY EQUIPMENT, 2019–2026 (THOUSAND UNITS)**

TABLE 224 SOUTH AFRICA: WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES MARKET SIZE, BY EQUIPMENT, 2019–2026 (USD BILLION)

TABLE 225 SOUTH AFRICA: WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES MARKET SIZE, BY CONSUMABLE, 2019–2026 (KILOTONS)

TABLE 226 SOUTH AFRICA: WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES MARKET SIZE, BY CONSUMABLE, 2019–2026 (USD BILLION)

TABLE 227 SOUTH AFRICA: WELDING CONSUMABLES MARKET SIZE, BY GAS TYPE, 2019–2026 (KILOTONS)

TABLE 228 SOUTH AFRICA: WELDING CONSUMABLES MARKET SIZE, BY GAS TYPE, 2019–2026 (USD BILLION)

TABLE 229 SOUTH AFRICA: WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES MARKET SIZE, BY ACCESSORY, 2019–2026 (MILLION UNITS)

TABLE 230 SOUTH AFRICA: WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES MARKET SIZE, BY ACCESSORY, 2019–2026 (USD BILLION)

TABLE 231 SOUTH AFRICA: WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES MARKET SIZE, BY TECHNOLOGY, 2019–2026 (USD BILLION)

12.5.3 REST OF MIDDLE EAST & AFRICA

TABLE 232 REST OF MIDDLE EAST & AFRICA: WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES MARKET SIZE, 2019–2026 (USD BILLION)

TABLE 233 REST OF MIDDLE EAST & AFRICA: WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES MARKET SIZE, BY EQUIPMENT, 2019–2026 (THOUSAND UNITS)

TABLE 234 REST OF MIDDLE EAST & AFRICA: WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES MARKET SIZE, BY EQUIPMENT, 2019–2026 (USD BILLION)

TABLE 235 REST OF MIDDLE EAST & AFRICA: WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES MARKET SIZE, BY CONSUMABLE, 2019–2026 (KILOTONS)

TABLE 236 REST OF MIDDLE EAST & AFRICA: WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES MARKET SIZE, BY CONSUMABLE, 2019–2026 (USD BILLION)

TABLE 237 REST OF MIDDLE EAST & AFRICA: WELDING CONSUMABLES MARKET SIZE, BY GAS TYPE, 2019–2026 (KILOTONS)

TABLE 238 REST OF MIDDLE EAST & AFRICA: WELDING CONSUMABLES MARKET SIZE, BY GAS TYPE, 2019–2026 (USD BILLION)

TABLE 239 REST OF MIDDLE EAST & AFRICA: WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES MARKET SIZE, BY ACCESSORY, 2019–2026 (MILLION UNITS)

TABLE 240 REST OF MIDDLE EAST & AFRICA: WELDING EQUIPMENT,

ACCESSORIES, AND CONSUMABLES MARKET SIZE, BY ACCESSORY, 2019–2026 (USD BILLION)

TABLE 241 REST OF MIDDLE EAST & AFRICA: WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES MARKET SIZE, BY TECHNOLOGY, 2019–2026 (USD BILLION)

12.6 SOUTH AMERICA

TABLE 242 SOUTH AMERICA: WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES MARKET SIZE, BY COUNTRY, 2019–2026 (USD BILLION)

TABLE 243 SOUTH AMERICA: WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES MARKET SIZE, 2019–2026 (USD BILLION)

TABLE 244 SOUTH AMERICA: WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES MARKET SIZE, BY EQUIPMENT, 2019–2026 (THOUSAND UNITS)

TABLE 245 SOUTH AMERICA: WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES MARKET SIZE, BY EQUIPMENT, 2019–2026 (USD BILLION)

TABLE 246 SOUTH AMERICA: WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES MARKET SIZE, BY CONSUMABLE, 2019–2026 (KILOTONS)

TABLE 247 SOUTH AMERICA: WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES MARKET SIZE, BY CONSUMABLE, 2019–2026 (USD BILLION)

TABLE 248 SOUTH AMERICA: WELDING CONSUMABLES MARKET SIZE, BY GAS TYPE, 2019–2026 (KILOTONS)

TABLE 249 SOUTH AMERICA: WELDING CONSUMABLES MARKET SIZE, BY GAS TYPE, 2019–2026 (USD BILLION)

TABLE 250 SOUTH AMERICA: WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES MARKET SIZE, BY ACCESSORY, 2019–2026 (MILLION UNITS)

TABLE 251 SOUTH AMERICA: WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES MARKET SIZE, BY ACCESSORY, 2019–2026 (USD BILLION)

TABLE 252 SOUTH AMERICA: WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES MARKET SIZE, BY TECHNOLOGY, 2019–2026 (USD BILLION)

TABLE 253 SOUTH AMERICA: WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES MARKET SIZE, BY END-USE INDUSTRY, 2019–2026 (USD BILLION)

12.6.1 BRAZIL

12.6.1.1 Increasing demand for automobiles from commercial as well as passenger vehicles sectors fuels market in Brazil

TABLE 254 BRAZIL: WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES MARKET SIZE, 2019–2026 (USD BILLION)

TABLE 255 BRAZIL: WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES MARKET SIZE, BY EQUIPMENT, 2019–2026 (THOUSAND UNITS)

TABLE 256 BRAZIL: WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES

MARKET SIZE, BY EQUIPMENT, 2019–2026 (USD BILLION)

TABLE 257 BRAZIL: WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES
MARKET SIZE, BY CONSUMABLE, 2019–2026 (KILOTONS)

TABLE 258 BRAZIL: WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES
MARKET SIZE, BY CONSUMABLE, 2019–2026 (USD BILLION)

TABLE 259 BRAZIL: WELDING CONSUMABLES MARKET SIZE, BY GAS TYPE,
2019–2026 (KILOTONS)

TABLE 260 BRAZIL: WELDING CONSUMABLES MARKET SIZE, BY GAS TYPE,
2019–2026 (USD BILLION)

TABLE 261 BRAZIL: WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES
MARKET SIZE, BY ACCESSORY, 2019–2026 (MILLION UNITS)

TABLE 262 BRAZIL: WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES
MARKET SIZE, BY ACCESSORY, 2019–2026 (USD BILLION)

TABLE 263 BRAZIL: WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES
MARKET SIZE, BY TECHNOLOGY, 2019–2026 (USD BILLION)

12.6.2 ARGENTINA

12.6.2.1 Growing construction industry drives market in Argentina

TABLE 264 ARGENTINA: WELDING EQUIPMENT, ACCESSORIES, AND
CONSUMABLES MARKET SIZE, 2019–2026 (USD BILLION)

TABLE 265 ARGENTINA: WELDING EQUIPMENT, ACCESSORIES, AND
CONSUMABLES MARKET SIZE, BY EQUIPMENT, 2019–2026 (THOUSAND UNITS)

TABLE 266 ARGENTINA: WELDING EQUIPMENT, ACCESSORIES, AND
CONSUMABLES MARKET SIZE, BY EQUIPMENT, 2019–2026 (USD BILLION)

TABLE 267 ARGENTINA: WELDING EQUIPMENT, ACCESSORIES, AND
CONSUMABLES MARKET SIZE, BY CONSUMABLE, 2019–2026 (KILOTONS)

TABLE 268 ARGENTINA: WELDING EQUIPMENT, ACCESSORIES, AND
CONSUMABLES MARKET SIZE, BY CONSUMABLE, 2019–2026 (USD BILLION)

TABLE 269 ARGENTINA: WELDING CONSUMABLES MARKET SIZE, BY GAS TYPE,
2019–2026 (KILOTONS)

TABLE 270 ARGENTINA: WELDING CONSUMABLES MARKET SIZE, BY GAS TYPE,
2019–2026 (USD BILLION)

TABLE 271 ARGENTINA: WELDING EQUIPMENT, ACCESSORIES, AND
CONSUMABLES MARKET SIZE, BY ACCESSORY, 2019–2026 (MILLION UNITS)

TABLE 272 ARGENTINA: WELDING EQUIPMENT, ACCESSORIES, AND
CONSUMABLES MARKET SIZE, BY ACCESSORY, 2019–2026 (USD BILLION)

TABLE 273 ARGENTINA: WELDING EQUIPMENT, ACCESSORIES, AND
CONSUMABLES MARKET SIZE, BY TECHNOLOGY, 2019–2026 (USD BILLION)

12.6.3 REST OF SOUTH AMERICA

TABLE 274 REST OF SOUTH AMERICA: WELDING EQUIPMENT, ACCESSORIES,

AND CONSUMABLES MARKET SIZE, 2019–2026 (USD BILLION)

TABLE 275 REST OF SOUTH AMERICA: WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES MARKET SIZE, BY EQUIPMENT, 2019–2026 (THOUSAND UNITS)

TABLE 276 REST OF SOUTH AMERICA: WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES MARKET SIZE, BY EQUIPMENT, 2019–2026 (USD BILLION)

TABLE 277 REST OF SOUTH AMERICA: WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES MARKET SIZE, BY CONSUMABLE, 2019–2026 (KILOTONS)

TABLE 278 REST OF SOUTH AMERICA: WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES MARKET SIZE, BY CONSUMABLE, 2019–2026 (USD BILLION)

TABLE 279 REST OF SOUTH AMERICA: WELDING CONSUMABLES MARKET SIZE, BY GAS TYPE, 2019–2026 (KILOTONS)

TABLE 280 REST OF SOUTH AMERICA: WELDING CONSUMABLES MARKET SIZE, BY GAS TYPE, 2019–2026 (USD BILLION)

TABLE 281 REST OF SOUTH AMERICA: WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES MARKET SIZE, BY ACCESSORY, 2019–2026 (MILLION UNITS)

TABLE 282 REST OF SOUTH AMERICA: WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES MARKET SIZE, BY ACCESSORY, 2019–2026 (USD BILLION)

TABLE 283 REST OF SOUTH AMERICA: WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES MARKET SIZE, BY TECHNOLOGY, 2019–2026 (USD BILLION)

13 COMPETITIVE LANDSCAPE

13.1 KEY PLAYER STRATEGIES

FIGURE 38 OVERVIEW OF KEY STRATEGIES DEPLOYED BY TOP PLAYERS, 2018–2021

13.2 RANKING ANALYSIS OF KEY MARKET PLAYERS, 2020

FIGURE 39 REVENUE & RANKING ANALYSIS OF TOP 5 PLAYERS IN WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES MARKET, 2020

13.3 MARKET SHARE ANALYSIS OF TOP FIVE PLAYERS

FIGURE 40 SHARE OF KEY PLAYERS IN WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES MARKET, 2019

TABLE 284 WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES MARKET: DEGREE OF COMPETITION

13.4 REVENUE ANALYSIS OF TOP 5 MARKET PLAYERS

FIGURE 41 TOP 5 PLAYERS DOMINATED MARKET IN LAST 5 YEARS

13.5 MARKET EVALUATION FRAMEWORK

TABLE 285 MARKET EVALUATION FRAMEWORK

13.6 COMPANY EVALUATION QUADRANT

13.6.1 STAR

13.6.2 EMERGING LEADERS

13.6.3 PERVASIVE

FIGURE 42 COMPETITIVE LEADERSHIP MAPPING: WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES MARKET, 2020

TABLE 286 COMPANY PRODUCT FOOTPRINT

TABLE 287 COMPANY END-USE INDUSTRY FOOTPRINT

TABLE 288 COMPANY REGION FOOTPRINT

13.7 SME MATRIX, 2019

13.7.1 PROGRESSIVE COMPANIES

13.7.2 RESPONSIVE COMPANIES

13.7.3 DYNAMIC COMPANIES

FIGURE 43 SME MATRIX: WELDING EQUIPMENT, ACCESSORIES, AND CONSUMABLES MARKET, 2020

TABLE 289 SME PRODUCT FOOTPRINT

TABLE 290 SME REGION FOOTPRINT

13.8 COMPETITIVE SCENARIO

13.8.1 NEW PRODUCT LAUNCHES

TABLE 291 PRODUCT LAUNCHES, JULY 2020–FEBRUARY 2021

13.8.2 DEALS

TABLE 292 DEALS, MAY 2018–JANUARY 2021

14 COMPANY PROFILES

14.1 KEY PLAYERS

(Business Overview, Products Offered, Recent Developments, SWOT Analysis, MnM View)*

14.1.1 THE LINCOLN ELECTRIC COMPANY

TABLE 293 THE LINCOLN ELECTRIC COMPANY: BUSINESS OVERVIEW

FIGURE 44 THE LINCOLN ELECTRIC COMPANY: COMPANY SNAPSHOT

14.1.2 COLFAX CORPORATION

TABLE 294 COLFAX CORPORATION: BUSINESS OVERVIEW

FIGURE 45 COLFAX CORPORATION: COMPANY SNAPSHOT

14.1.3 ILLINOIS TOOL WORKS INC

TABLE 295 ILLINOIS TOOL WORKS INC: BUSINESS OVERVIEW

FIGURE 46 ILLINOIS TOOL WORKS INC: COMPANY SNAPSHOT

14.1.4 KOBE STEEL LTD

TABLE 296 KOBE STEEL, LTD: BUSINESS OVERVIEW

FIGURE 47 KOBE STEEL, LTD: COMPANY SNAPSHOT

14.1.5 AIR LIQUIDE S.A.

TABLE 297 AIR LIQUIDE S.A.: BUSINESS OVERVIEW

FIGURE 48 AIR LIQUIDE S.A.: COMPANY SNAPSHOT

14.1.6 LINDE PLC

TABLE 298 LINDE PLC.: BUSINESS OVERVIEW

FIGURE 49 LINDE PLC.: COMPANY SNAPSHOT

14.1.7 TIANJIN GOLDEN BRIDGE WELDING MATERIALS INTERNATIONAL
TRADING CO, LTD

TABLE 299 TIANJIN GOLDEN BRIDGE WELDING MATERIALS INTERNATIONAL
TRADING CO., LTD.: BUSINESS OVERVIEW

14.1.8 PANASONIC CORPORATION

TABLE 300 PANASONIC CORPORATION.: BUSINESS OVERVIEW

FIGURE 50 PANASONIC CORPORATION.: COMPANY SNAPSHOT

14.1.9 MESSER GROUP GMBH

TABLE 301 MESSER GROUP GMBH: BUSINESS OVERVIEW

FIGURE 51 MESSER GROUP GMBH: COMPANY SNAPSHOT

14.1.10 VOESTALPINE B?HLER WELDING GMBH

TABLE 302 VOESTALPINE B?HLER WELDING GMBH.: BUSINESS OVERVIEW

14.2 OTHER PLAYERS

14.2.1 DAIHEN CORPORATION

14.2.2 HYUNDAI WELDING CO. LTD.

14.2.3 AIR PRODUCTS AND CHEMICALS, INC

14.2.4 ATLANTIC CHINA WELDING CONSUMABLES, INC

14.2.5 FRONIUS INTERNATIONAL GMBH

14.2.6 KEMMPI OY

14.2.7 OBARA GROUP INC

14.2.8 AMADA WELD TECH

14.2.9 SWAGELOK COMPANY

14.2.10 CARL CLOOS SCHWEISSTECHNIK GMBH

*Details on Business Overview, Products Offered, Recent Developments, SWOT Analysis, MnM View might not be captured in case of unlisted companies.

15 APPENDIX

15.1 DISCUSSION GUIDE

15.2 KNOWLEDGESTORE: MARKETSandMARKETS' SUBSCRIPTION PORTAL

15.3 AVAILABLE CUSTOMIZATIONS

15.4 RELATED REPORTS

15.5 AUTHOR DETAILS

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