

Waterproofing Systems Market by Type (Waterproofing Membranes, Waterproofing Chemicals, Integral Systems), Application (Building Structures, Roofing & Walls, Roadways, Waste & Water Management) and Region - Global Forecast to 2027

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Abstracts

The global waterproofing systems market size is estimated at USD 61.3 billion in 2022 and is projected to reach USD 85.9 billion by 2027, at a CAGR of 7.0%, during the forecast period. The growing demand for cost-effective and efficient materials, along with the increasing demand for waterproofing systems in the construction industry of the emerging countries, is driving the demand for waterproofing systems. The industrial development in emerging countries have created a growth opportunity for the market. However, the potential health and environmental issues pertaining to certain waterproofing systems are hampering the growth of the market. The fluctuation in raw material prices is creating a challenge for the waterproofing systems market. Growing requirements for water management in emerging economies is also creating opportunities for the waterproofing systems market.

“The integral systems type segment to register the fastest growth during the forecast period.”

The aim of integral waterproofing is to densify the concrete to prevent water ingress and convert wettable capillaries to non-wettable types that would eventually lower the penetration of water into the system. Integral waterproofing is extremely useful for blindside work, such as, deep foundations and bored tunnels; where the waterproofing solution can be incorporated into the concrete batching process. It is also useful for complex designs where sheet goods would be difficult to apply.

“Roadways to be the third- largest market segment for waterproofing systems.”

Various emerging countries are focusing on constructing better transportation infrastructure, and governments are providing investments through public-private partnership (PPPs) schemes. Construction of bridges and flyovers is rising due to the increasing road traffic. The rise in urbanization has increased the demand for better roadway networks in both rural and urban areas. The life of roads can be increased by providing proper drainage and water-resistant top layers on roads. This is expected to lead to the growth in demand for waterproofing systems in roadways application.

Europe is projected to be the third-largest waterproofing systems market during the forecast period.

Europe’s strong industrial base in developed economies such as the UK, Italy, France, and Germany, is driving the waterproofing systems market in Europe. The construction industry plays an essential role in the European economy. According to the European Commission, the construction industry contributes approximately 9% to Europe’s GDP and provides more than 18.0 million jobs. Europe recorded 1,672 disasters that caused 159,438 deaths and USD 476.5 billion in economic damages from 1970–2019. To combat floods and storms and extreme weather conditions, smarter infrastructure is required. The need for efficient infrastructure is expected to increase the demand for waterproofing systems in the region.

This study was validated through primary interviews conducted with various industry experts worldwide. The primary sources were divided into three categories, namely, company type, designation, and region.

By Company Type – Tier 1: 25%, Tier 2: 50%, and Tier 3: 25%

By Designation - C Level: 20%, Director Level: 30%, and Others: 50%

By Region - APAC: 25%, Europe: 30%, North America: 20%, South America: 15%, and the Middle East & Africa: 10%

The waterproofing systems market is dominated by key players such as Sika AG (Switzerland), Soprema (France), GCP Applied Technologies (US), Fosroc (UK), Mapei S.p.A (Italy), Carlisle Construction Company (US), Tremco (US), Pidilite Industries (India), and Henkel Polybit (UAE). The report also includes detailed information about

various growth strategies adopted by these key players to strengthen their position in the waterproofing systems market.

Research Coverage:

The report offers insights into the waterproofing systems market in the key regions. It aims at estimating the size of the waterproofing systems market during the forecast period and projects future growth of the market across various segments based on type, application, and region. The report also includes an in-depth competitive analysis of the key players in the waterproofing systems market, along with company profiles, SWOT analysis, recent developments, and key market strategies.

Key Benefits of Buying the Report:

The report will help leaders/new entrants in the waterproofing systems market by providing them with the closest approximations of revenues for the overall market and its various sub-segments. This report will help stakeholders obtain a better understanding of the competitive landscape and gain insights to enhance their businesses and devise suitable market strategies. The report will also help stakeholders understand the pulse of the market and help acquire information on key market drivers, restraints, challenges, and opportunities affecting the growth of the waterproofing systems market.

Contents

1 INTRODUCTION

1.1 STUDY OBJECTIVES

1.2 MARKET DEFINITION

1.3 INCLUSIONS & EXCLUSIONS

TABLE 1 WATERPROOFING SYSTEMS MARKET: INCLUSIONS & EXCLUSIONS

1.4 MARKET SCOPE

1.4.1 MARKET SEGMENTATION

1.4.2 REGIONS COVERED

1.4.3 YEARS CONSIDERED

1.5 CURRENCY

1.6 UNIT CONSIDERED

1.7 STAKEHOLDERS

1.8 SUMMARY OF CHANGES

2 RESEARCH METHODOLOGY

2.1 RESEARCH DATA

FIGURE 1 WATERPROOFING SYSTEMS MARKET: RESEARCH DESIGN

2.1.1 SECONDARY DATA

2.1.1.1 Key data from secondary sources

2.1.2 PRIMARY DATA

2.1.2.1 Key data from primary sources

2.1.2.2 Key industry insights

2.1.2.3 Breakdown of primary interviews

2.2 MARKET SIZE ESTIMATION

2.2.1 BOTTOM-UP APPROACH

FIGURE 2 WATERPROOFING SYSTEMS MARKET: BOTTOM-UP APPROACH

2.2.2 TOP-DOWN APPROACH

FIGURE 3 WATERPROOFING SYSTEMS MARKET: TOP-DOWN APPROACH

FIGURE 4 WATERPROOFING SYSTEMS MARKET ANALYSIS

2.3 FORECAST NUMBER CALCULATION

2.4 DATA TRIANGULATION

FIGURE 5 WATERPROOFING SYSTEMS MARKET: DATA TRIANGULATION

2.5 FACTOR ANALYSIS

2.6 LIMITATIONS & RISKS ASSOCIATED WITH WATERPROOFING SYSTEMS MARKET

2.6.1 WATERPROOFING SYSTEMS MARKET ANALYSIS THROUGH PRIMARY INTERVIEWS

FIGURE 6 WATERPROOFING SYSTEMS MARKET ANALYSIS THROUGH SECONDARY SOURCES

2.7 ASSUMPTIONS

3 EXECUTIVE SUMMARY

FIGURE 7 WATERPROOFING MEMBRANES ACCOUNTED FOR LARGEST SHARE IN 2022

FIGURE 8 BUILDING STRUCTURE ACCOUNTS FOR LARGEST SHARE IN WATERPROOFING SYSTEMS MARKET

FIGURE 9 ASIA PACIFIC ACCOUNTED FOR LARGEST SHARE OF GLOBAL WATERPROOFING SYSTEMS MARKET

4 PREMIUM INSIGHTS

4.1 ATTRACTIVE OPPORTUNITIES IN WATERPROOFING SYSTEMS MARKET

FIGURE 10 GROWING DEMAND FOR COST-EFFECTIVE AND EFFICIENT WATERPROOFING SYSTEMS TO DRIVE MARKET

4.2 WATERPROOFING SYSTEMS MARKET, BY TYPE

FIGURE 11 WATERPROOFING MEMBRANES TO ACCOUNT FOR LARGEST SHARE OF OVERALL MARKET

4.3 WATERPROOFING SYSTEMS MARKET, BY APPLICATION

FIGURE 12 BUILDING STRUCTURE TO BE LARGEST APPLICATION OF WATERPROOFING SYSTEMS

4.4 WATERPROOFING SYSTEMS MARKET, BY MAJOR COUNTRIES

FIGURE 13 INDIA TO REGISTER HIGHEST CAGR DURING FORECAST PERIOD

4.5 ASIA PACIFIC WATERPROOFING SYSTEMS MARKET, BY APPLICATION AND COUNTRY, 2021

FIGURE 14 CHINA ACCOUNTED FOR LARGEST MARKET SHARE IN ASIA PACIFIC

5 MARKET OVERVIEW

5.1 INTRODUCTION

5.2 MARKET DYNAMICS

FIGURE 15 DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES IN WATERPROOFING SYSTEMS MARKET

5.2.1 DRIVERS

5.2.1.1 Increasing demand for cost-effective and efficient waterproofing systems in construction industry

5.2.1.2 Growing investment in public infrastructure

TABLE 2 UPCOMING INFRASTRUCTURE PROJECTS

5.2.2 RESTRAINTS

5.2.2.1 Potential health and environmental issues

5.2.3 OPPORTUNITIES

5.2.3.1 Emergence of environment-friendly waterproofing systems and green buildings

5.2.3.2 Growing requirement for water management in emerging economies

5.2.4 CHALLENGES

5.2.4.1 Volatility in raw material prices

TABLE 3 KEY RAW MATERIAL PRICES, PERCENTAGE CHANGE (2017-2021)

TABLE 4 KEY PRICE FLUCTUATIONS IDENTIFIED

5.3 PORTER'S FIVE FORCES ANALYSIS

FIGURE 16 WATERPROOFING SYSTEMS MARKET: PORTER'S FIVE FORCES ANALYSIS

5.3.1 BARGAINING POWER OF BUYERS

5.3.2 BARGAINING POWER OF SUPPLIERS

5.3.3 THREAT OF NEW ENTRANTS

5.3.4 THREAT OF SUBSTITUTES

5.3.5 INTENSITY OF COMPETITIVE RIVALRY

TABLE 5 WATERPROOFING SYSTEMS MARKET: PORTER'S FIVE FORCES ANALYSIS

5.4 VALUE CHAIN ANALYSIS

FIGURE 17 OVERVIEW OF WATERPROOFING SYSTEMS MARKET VALUE CHAIN

5.4.1 RAW MATERIAL SUPPLIERS

5.4.2 MANUFACTURERS

5.4.3 DISTRIBUTORS

5.5 RAW MATERIAL ANALYSIS

5.5.1 POLYURETHANE AND THERMOPLASTIC

5.5.2 CEMENTITIOUS COATING

5.5.3 EPDM RUBBER

5.5.4 BITUMEN AND MASTIC BITUMEN

5.5.5 PVC

5.6 ECOSYSTEM MAPPING

FIGURE 18 WATERPROOFING SYSTEMS MARKET: ECOSYSTEM MAPPING

TABLE 6 WATERPROOFING SYSTEMS MARKET: ROLE IN ECOSYSTEM

5.7 TECHNOLOGY ANALYSIS

- 5.7.1 NANOTECHNOLOGY WATERPROOFING
- 5.7.2 CRYSTALLINE WATERPROOFING
- 5.7.3 FLEXIBLE WATERPROOFING MEMBRANE
- 5.8 PRICING ANALYSIS
 - 5.8.1 AVERAGE SELLING PRICE BASED ON REGION
 - FIGURE 19 AVERAGE SELLING PRICE, BY REGION (PRICE/KG)
 - 5.8.2 AVERAGE SELLING PRICE BASED ON APPLICATION
 - TABLE 7 AVERAGE SELLING PRICES, BY APPLICATION (PRICE/KG)
 - 5.8.3 AVERAGE SELLING PRICE BASED ON COMPANY
 - TABLE 8 AVERAGE SELLING PRICE, BY COMPANY (PRICE/KG)
- 5.9 TRADE ANALYSIS
 - 5.9.1 IMPORT TRADE ANALYSIS
 - TABLE 9 REGION-WISE IMPORT (USD THOUSAND)
 - 5.9.2 EXPORT TRADE ANALYSIS
 - TABLE 10 REGION-WISE EXPORT (USD THOUSAND)
- 5.10 TARIFF POLICIES/GUIDELINES/REGULATIONS/STANDARDS
 - 5.10.1 IS-3384:1986
 - 5.10.2 AS 4654.2-2009
 - 5.10.3 NATIONAL VOLATILE ORGANIC COMPOUND (VOC) EMISSION STANDARD FOR CONSUMER AND COMMERCIAL PRODUCTS
 - 5.10.4 BS 8102:2009
 - 5.10.5 REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS
 - TABLE 11 NORTH AMERICA: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS
 - TABLE 12 EUROPE: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS
 - TABLE 13 ASIA PACIFIC: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS
 - TABLE 14 REST OF THE WORLD: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS
- 5.11 TRENDS/DISRUPTIONS IMPACTING CUSTOMERS' BUSINESSES
- FIGURE 20 GROWTH OF CONSTRUCTION SECTOR IN EMERGING ECONOMIES INFLUENCING MARKET
- 5.12 KEY CONFERENCES & EVENTS IN 2022–2023
- TABLE 15 WATERPROOFING SYSTEMS MARKET: LIST OF CONFERENCES & EVENTS
- 5.13 CASE STUDY ANALYSIS
 - 5.13.1 REMEDIAL TERRACE WATERPROOFING OF DABUR INDIA LIMITED WITH

POLYMER MODIFIED BITUMINOUS COATING

5.13.2 CRYSTAL PALACE NATIONAL SPORTS CENTER

5.14 KEY FACTORS AFFECTING BUYING DECISIONS

5.14.1 QUALITY

5.14.2 SERVICE

FIGURE 21 KEY BUYING CRITERIA

5.15 PATENT ANALYSIS

5.15.1 METHODOLOGY

5.15.2 DOCUMENT TYPE

FIGURE 22 TOTAL NUMBER OF PATENTS

FIGURE 23 NUMBER OF PATENTS PUBLISHED IN LAST 10 YEARS

5.15.3 INSIGHTS

5.15.4 LEGAL STATUS OF PATENTS

FIGURE 24 PATENT ANALYSIS, BY LEGAL STATUS

FIGURE 25 TOP JURISDICTION, BY DOCUMENT

5.15.5 TOP COMPANIES/APPLICANTS

FIGURE 26 TOP 10 COMPANIES/APPLICANTS WITH HIGHEST NUMBER OF PATENTS

TABLE 16 LIST OF PATENTS BY SIKA AG

TABLE 17 LIST OF PATENTS BY TIANJIN YUSHEN BUILDING WATERPROOF MAT CO. LTD.

TABLE 18 LIST OF PATENTS BY W. R. GRACE & CO.

TABLE 19 LIST OF PATENTS GCP APPLIED TECHNOLOGIES

TABLE 20 TOP 10 PATENT OWNERS (US) IN LAST 10 YEARS

5.16 MACROECONOMIC INDICATORS

5.16.1 GLOBAL GDP TRENDS AND CONSTRUCTION INDUSTRY STATISTICS

TABLE 21 PROJECTED GDP PERCENTAGE CHANGE OF KEY COUNTRIES, 2018-2021

TABLE 22 CONSTRUCTION INDUSTRY STATISTICS, BY COUNTRY (USD MILLION)

6 WATERPROOFING SYSTEMS MARKET, BY TYPE

6.1 INTRODUCTION

FIGURE 27 WATERPROOFING MEMBRANES TO BE LARGEST SEGMENT

TABLE 23 WATERPROOFING SYSTEMS MARKET SIZE, BY TYPE, 2018–2021 (KILOTON)

TABLE 24 WATERPROOFING SYSTEMS MARKET SIZE, BY TYPE, 2022–2027 (KILOTON)

TABLE 25 WATERPROOFING SYSTEMS MARKET SIZE, BY TYPE, 2018–2021 (USD

MILLION)

TABLE 26 WATERPROOFING SYSTEMS MARKET SIZE, BY TYPE, 2022–2027 (USD MILLION)

6.2 WATERPROOFING CHEMICALS

6.2.1 BITUMEN

6.2.2 ELASTOMERS

6.2.3 POLYVINYL CHLORIDE (PVC)

6.2.4 THERMOPLASTIC OLEFIN (TPO)

6.2.5 ETHYLENE PROPYLENE DIENE MONOMER (EPDM)

6.3 WATERPROOFING MEMBRANES

6.3.1 PREFORMED MEMBRANES

6.3.2 LIQUID APPLIED MEMBRANES (LAM)

6.3.2.1 Bituminous membranes

6.3.2.2 Elastomeric membranes

6.3.2.3 Cementitious membranes

6.4 INTEGRAL SYSTEMS

6.4.1 CRYSTALLINE WATERPROOFING ADMIXTURES

6.4.2 PORE-BLOCKING WATERPROOFING ADMIXTURES

7 WATERPROOFING SYSTEMS MARKET, BY APPLICATION

7.1 INTRODUCTION

FIGURE 28 BUILDING STRUCTURES TO BE LARGEST APPLICATION

TABLE 27 WATERPROOFING SYSTEMS MARKET SIZE, BY APPLICATION, 2018–2021 (KILOTON)

TABLE 28 WATERPROOFING SYSTEMS MARKET SIZE, BY APPLICATION, 2022–2027(KILOTON)

TABLE 29 WATERPROOFING SYSTEMS MARKET SIZE, BY APPLICATION, 2018–2021 (USD MILLION)

TABLE 30 WATERPROOFING SYSTEMS MARKET SIZE, BY APPLICATION, 2022–2027(USD MILLION)

7.2 ROOFING & WALLS

7.2.1 INCREASING NEED FOR IMPROVED ENERGY EFFICIENCY FOR ROOFS AND WALLS

7.3 BUILDING STRUCTURES

7.3.1 INCREASING USE IN PROTECTING BELOWGROUND STRUCTURES

7.4 WASTE & WATER MANAGEMENT

7.4.1 RISE IN POPULATION LEADING TO INCREASED REQUIREMENT FOR WASTE MANAGEMENT

7.5 ROADWAYS

7.5.1 INCREASING INFRASTRUCTURAL ACTIVITIES

7.6 OTHERS

8 WATERPROOFING SYSTEMS MARKET, BY REGION

8.1 INTRODUCTION

FIGURE 29 MARKET IN INDIA TO GROW AT HIGHEST CAGR

TABLE 31 WATERPROOFING SYSTEMS MARKET SIZE, BY REGION, 2018–2021 (KILOTON)

TABLE 32 WATERPROOFING SYSTEMS MARKET SIZE, BY REGION, 2022–2027 (KILOTON)

TABLE 33 WATERPROOFING SYSTEMS MARKET SIZE, BY REGION, 2018–2021 (USD MILLION)

TABLE 34 WATERPROOFING SYSTEMS MARKET SIZE, BY REGION, 2022–2027 (USD MILLION)

8.2 NORTH AMERICA

FIGURE 30 NORTH AMERICA: WATERPROOFING SYSTEMS MARKET SNAPSHOT

TABLE 35 NORTH AMERICA: WATERPROOFING SYSTEMS MARKET SIZE, BY COUNTRY, 2018–2021 (KILOTON)

TABLE 36 NORTH AMERICA: WATERPROOFING SYSTEMS MARKET SIZE, BY COUNTRY, 2022–2027 (KILOTON)

TABLE 37 NORTH AMERICA: WATERPROOFING SYSTEMS MARKET SIZE, BY COUNTRY, 2018–2021 (USD MILLION)

TABLE 38 NORTH AMERICA: WATERPROOFING SYSTEMS MARKET SIZE, BY COUNTRY, 2022–2027 (USD MILLION)

TABLE 39 NORTH AMERICA: WATERPROOFING SYSTEMS MARKET SIZE, BY TYPE, 2018–2021 (KILOTON)

TABLE 40 NORTH AMERICA: WATERPROOFING SYSTEMS MARKET SIZE, BY TYPE, 2022–2027 (KILOTON)

TABLE 41 NORTH AMERICA: WATERPROOFING SYSTEMS MARKET SIZE, BY TYPE, 2018–2021 (USD MILLION)

TABLE 42 NORTH AMERICA: WATERPROOFING SYSTEMS MARKET SIZE, BY TYPE, 2022–2027 (USD MILLION)

TABLE 43 NORTH AMERICA: WATERPROOFING SYSTEMS MARKET SIZE, BY APPLICATION, 2018–2021 (KILOTON)

TABLE 44 NORTH AMERICA: WATERPROOFING SYSTEMS MARKET SIZE, BY APPLICATION, 2022–2027 (KILOTON)

TABLE 45 NORTH AMERICA: WATERPROOFING SYSTEMS MARKET SIZE, BY

APPLICATION, 2018–2021 (USD MILLION)

TABLE 46 NORTH AMERICA: WATERPROOFING SYSTEMS MARKET SIZE, BY APPLICATION, 2022–2027 (USD MILLION)

8.2.1 US

8.2.1.1 Expanding residential sector

TABLE 47 US: WATERPROOFING SYSTEMS MARKET SIZE, BY APPLICATION, 2018–2021 (KILOTON)

TABLE 48 US: WATERPROOFING SYSTEMS MARKET SIZE, BY APPLICATION, 2022–2027 (KILOTON)

TABLE 49 US: WATERPROOFING SYSTEMS MARKET SIZE, BY APPLICATION, 2018–2021 (USD MILLION)

TABLE 50 US: WATERPROOFING SYSTEMS MARKET SIZE, BY APPLICATION, 2022–2027 (USD MILLION)

8.2.2 CANADA

8.2.2.1 Government initiatives in construction sector

TABLE 51 CANADA: WATERPROOFING SYSTEMS MARKET SIZE, BY APPLICATION, 2018–2021 (KILOTON)

TABLE 52 CANADA: WATERPROOFING SYSTEMS MARKET SIZE, BY APPLICATION, 2022–2027 (KILOTON)

TABLE 53 CANADA: WATERPROOFING SYSTEMS MARKET SIZE, BY APPLICATION, 2018–2021 (USD MILLION)

TABLE 54 CANADA: WATERPROOFING SYSTEMS MARKET SIZE, BY APPLICATION, 2022–2027 (USD MILLION)

8.2.3 MEXICO

8.2.3.1 Government's infrastructure plan

TABLE 55 MEXICO: WATERPROOFING SYSTEMS MARKET SIZE, BY APPLICATION, 2018–2021 (KILOTON)

TABLE 56 MEXICO: WATERPROOFING SYSTEMS MARKET SIZE, BY APPLICATION, 2022–2027 (KILOTON)

TABLE 57 MEXICO: WATERPROOFING SYSTEMS MARKET SIZE, BY APPLICATION, 2018–2021 (USD MILLION)

TABLE 58 MEXICO: WATERPROOFING SYSTEMS MARKET SIZE, BY APPLICATION, 2022–2027 (USD MILLION)

8.3 ASIA PACIFIC

FIGURE 31 ASIA PACIFIC: WATERPROOFING SYSTEMS MARKET SNAPSHOT

TABLE 59 ASIA PACIFIC: WATERPROOFING SYSTEMS MARKET SIZE, BY COUNTRY, 2018–2021 (KILOTON)

TABLE 60 ASIA PACIFIC: WATERPROOFING SYSTEMS MARKET SIZE, BY COUNTRY, 2022–2027 (KILOTON)

TABLE 61 ASIA PACIFIC: WATERPROOFING SYSTEMS MARKET SIZE, BY COUNTRY, 2018–2021 (USD MILLION)

TABLE 62 ASIA PACIFIC: WATERPROOFING SYSTEMS MARKET SIZE, BY COUNTRY, 2022–2027 (USD MILLION)

TABLE 63 ASIA PACIFIC: WATERPROOFING SYSTEMS MARKET SIZE, BY TYPE, 2018–2021 (KILOTON)

TABLE 64 ASIA PACIFIC: WATERPROOFING SYSTEMS MARKET SIZE, BY TYPE, 2022–2027 (KILOTON)

TABLE 65 ASIA PACIFIC: WATERPROOFING SYSTEMS MARKET SIZE, BY TYPE, 2018–2021 (USD MILLION)

TABLE 66 ASIA PACIFIC: WATERPROOFING SYSTEMS MARKET SIZE, BY TYPE, 2022–2027 (USD MILLION)

TABLE 67 ASIA PACIFIC: WATERPROOFING SYSTEMS MARKET SIZE, BY APPLICATION, 2018–2021 (KILOTON)

TABLE 68 ASIA PACIFIC: WATERPROOFING SYSTEMS MARKET SIZE, BY APPLICATION, 2022–2027 (KILOTON)

TABLE 69 ASIA PACIFIC: WATERPROOFING SYSTEMS MARKET SIZE, BY APPLICATION, 2018–2021 (USD MILLION)

TABLE 70 ASIA PACIFIC: WATERPROOFING SYSTEMS MARKET SIZE, BY APPLICATION, 2022–2027 (USD MILLION)

8.3.1 CHINA

8.3.1.1 Development of prefabricated buildings

TABLE 71 CHINA: WATERPROOFING SYSTEMS MARKET SIZE, BY APPLICATION, 2018–2021 (KILOTON)

TABLE 72 CHINA: WATERPROOFING SYSTEMS MARKET SIZE, BY APPLICATION, 2022–2027 (KILOTON)

TABLE 73 CHINA: WATERPROOFING SYSTEMS MARKET SIZE, BY APPLICATION, 2018–2021 (USD MILLION)

TABLE 74 CHINA: WATERPROOFING SYSTEMS MARKET SIZE, BY APPLICATION, 2022–2027 (USD MILLION)

8.3.2 INDIA

8.3.2.1 Industrialization and urbanization to drive growth

TABLE 75 INDIA: WATERPROOFING SYSTEMS MARKET SIZE, BY APPLICATION, 2018–2021 (KILOTON)

TABLE 76 INDIA: WATERPROOFING SYSTEMS MARKET SIZE, BY APPLICATION, 2022–2027 (KILOTON)

TABLE 77 INDIA: WATERPROOFING SYSTEMS MARKET SIZE, BY APPLICATION, 2018–2021 (USD MILLION)

TABLE 78 INDIA: WATERPROOFING SYSTEMS MARKET SIZE, BY APPLICATION,

2022–2027 (USD MILLION)

8.3.3 SOUTH KOREA

8.3.3.1 Government investments to propel market

TABLE 79 SOUTH KOREA: WATERPROOFING SYSTEMS MARKET SIZE, BY APPLICATION, 2018–2021 (KILOTON)

TABLE 80 SOUTH KOREA: WATERPROOFING SYSTEMS MARKET SIZE, BY APPLICATION, 2022–2027 (KILOTON)

TABLE 81 SOUTH KOREA: WATERPROOFING SYSTEMS MARKET SIZE, BY APPLICATION, 2018–2021 (USD MILLION)

TABLE 82 SOUTH KOREA: WATERPROOFING SYSTEMS MARKET SIZE, BY APPLICATION, 2022–2027 (USD MILLION)

8.3.4 JAPAN

8.3.4.1 Ongoing construction projects to drive market

TABLE 83 JAPAN: WATERPROOFING SYSTEMS MARKET SIZE, BY APPLICATION, 2018–2021 (KILOTON)

TABLE 84 JAPAN: WATERPROOFING SYSTEMS MARKET SIZE, BY APPLICATION, 2022–2027 (KILOTON)

TABLE 85 JAPAN: WATERPROOFING SYSTEMS MARKET SIZE, BY APPLICATION, 2018–2021 (USD MILLION)

TABLE 86 JAPAN: WATERPROOFING SYSTEMS MARKET SIZE, BY APPLICATION, 2022–2027 (USD MILLION)

8.3.5 AUSTRALIA

8.3.5.1 Government funding to support infrastructure projects

TABLE 87 AUSTRALIA: WATERPROOFING SYSTEMS MARKET SIZE, BY APPLICATION, 2018–2021 (KILOTON)

TABLE 88 AUSTRALIA: WATERPROOFING SYSTEMS MARKET SIZE, BY APPLICATION, 2022–2027 (KILOTON)

TABLE 89 AUSTRALIA: WATERPROOFING SYSTEMS MARKET SIZE, BY APPLICATION, 2018–2021 (USD MILLION)

TABLE 90 AUSTRALIA: WATERPROOFING SYSTEMS MARKET SIZE, BY APPLICATION, 2022–2027 (USD MILLION)

8.3.6 REST OF ASIA PACIFIC

TABLE 91 REST OF ASIA PACIFIC: WATERPROOFING SYSTEMS MARKET SIZE, BY APPLICATION, 2018–2021 (KILOTON)

TABLE 92 REST OF ASIA PACIFIC: WATERPROOFING SYSTEMS MARKET SIZE, BY APPLICATION, 2022–2027 (KILOTON)

TABLE 93 REST OF ASIA PACIFIC: WATERPROOFING SYSTEMS MARKET SIZE, BY APPLICATION, 2018–2021 (USD MILLION)

TABLE 94 REST OF ASIA PACIFIC: WATERPROOFING SYSTEMS MARKET SIZE,

BY APPLICATION, 2022–2027 (USD MILLION)

8.4 EUROPE

TABLE 95 EUROPE: WATERPROOFING SYSTEMS MARKET SIZE, BY COUNTRY, 2018–2021 (KILOTON)

TABLE 96 EUROPE: WATERPROOFING SYSTEMS MARKET SIZE, BY COUNTRY, 2022–2027 (KILOTON)

TABLE 97 EUROPE: WATERPROOFING SYSTEMS MARKET SIZE, BY COUNTRY, 2018–2021 (USD MILLION)

TABLE 98 EUROPE: WATERPROOFING SYSTEMS MARKET SIZE, BY COUNTRY, 2022–2027 (USD MILLION)

TABLE 99 EUROPE: WATERPROOFING SYSTEMS MARKET SIZE, BY TYPE, 2018–2021 (KILOTON)

TABLE 100 EUROPE: WATERPROOFING SYSTEMS MARKET SIZE, BY TYPE, 2022–2027 (KILOTON)

TABLE 101 EUROPE: WATERPROOFING SYSTEMS MARKET SIZE, BY TYPE, 2018–2021 (USD MILLION)

TABLE 102 EUROPE: WATERPROOFING SYSTEMS MARKET SIZE, BY TYPE, 2022–2027 (USD MILLION)

TABLE 103 EUROPE: WATERPROOFING SYSTEMS MARKET SIZE, BY APPLICATION, 2018–2021 (KILOTON)

TABLE 104 EUROPE: WATERPROOFING SYSTEMS MARKET SIZE, BY APPLICATION, 2022–2027 (KILOTON)

TABLE 105 EUROPE: WATERPROOFING SYSTEMS MARKET SIZE, BY APPLICATION, 2018–2021 (USD MILLION)

TABLE 106 EUROPE: WATERPROOFING SYSTEMS MARKET SIZE, BY APPLICATION, 2022–2027 (USD MILLION)

8.4.1 GERMANY

8.4.1.1 Residential infrastructure to drive market

TABLE 107 GERMANY: WATERPROOFING SYSTEMS MARKET SIZE, BY APPLICATION, 2018–2021 (KILOTON)

TABLE 108 GERMANY: WATERPROOFING SYSTEMS MARKET SIZE, BY APPLICATION, 2022–2027 (KILOTON)

TABLE 109 GERMANY: WATERPROOFING SYSTEMS MARKET SIZE, BY APPLICATION, 2018–2021 (USD MILLION)

TABLE 110 GERMANY: WATERPROOFING SYSTEMS MARKET SIZE, BY APPLICATION, 2022–2027 (USD MILLION)

8.4.2 FRANCE

8.4.2.1 Foreign investments to boost construction industry

TABLE 111 FRANCE: WATERPROOFING SYSTEMS MARKET SIZE, BY

APPLICATION, 2018–2021 (KILOTON)

TABLE 112 FRANCE: WATERPROOFING SYSTEMS MARKET SIZE, BY APPLICATION, 2022–2027 (KILOTON)

TABLE 113 FRANCE: WATERPROOFING SYSTEMS MARKET SIZE, BY APPLICATION, 2018–2021 (USD MILLION)

TABLE 114 FRANCE: WATERPROOFING SYSTEMS MARKET SIZE, BY APPLICATION, 2022–2027 (USD MILLION)

8.4.3 UK

8.4.3.1 Government subsidies to lead to market growth

TABLE 115 UK: WATERPROOFING SYSTEMS MARKET SIZE, BY APPLICATION, 2018–2021 (KILOTON)

TABLE 116 UK: WATERPROOFING SYSTEMS MARKET SIZE, BY APPLICATION, 2022–2027 (KILOTON)

TABLE 117 UK: WATERPROOFING SYSTEMS MARKET SIZE, BY APPLICATION, 2018–2021 (USD MILLION)

TABLE 118 UK: WATERPROOFING SYSTEMS MARKET SIZE, BY APPLICATION, 2022–2027 (USD MILLION)

8.4.4 ITALY

8.4.4.1 Restoration and wastewater treatment projects to drive market

TABLE 119 ITALY: WATERPROOFING SYSTEMS MARKET SIZE, BY APPLICATION, 2018–2021 (KILOTON)

TABLE 120 ITALY: WATERPROOFING SYSTEMS MARKET SIZE, BY APPLICATION, 2022–2027 (KILOTON)

TABLE 121 ITALY: WATERPROOFING SYSTEMS MARKET SIZE, BY APPLICATION, 2018–2021 (USD MILLION)

TABLE 122 ITALY: WATERPROOFING SYSTEMS MARKET SIZE, BY APPLICATION, 2022–2027 (USD MILLION)

8.4.5 RUSSIA

8.4.5.1 Government policies to support construction industry

TABLE 123 RUSSIA: WATERPROOFING SYSTEMS MARKET SIZE, BY APPLICATION, 2018–2021 (KILOTON)

TABLE 124 RUSSIA: WATERPROOFING SYSTEMS MARKET SIZE, BY APPLICATION, 2022–2027 (KILOTON)

TABLE 125 RUSSIA: WATERPROOFING SYSTEMS MARKET SIZE, BY APPLICATION, 2018–2021 (USD MILLION)

TABLE 126 RUSSIA: WATERPROOFING SYSTEMS MARKET SIZE, BY APPLICATION, 2022–2027 (USD MILLION)

8.4.6 SPAIN

8.4.6.1 Investments in infrastructure propelling market

TABLE 127 SPAIN: WATERPROOFING SYSTEMS MARKET SIZE, BY APPLICATION, 2018–2021 (KILOTON)

TABLE 128 SPAIN: WATERPROOFING SYSTEMS MARKET SIZE, BY APPLICATION, 2022–2027 (KILOTON)

TABLE 129 SPAIN: WATERPROOFING SYSTEMS MARKET SIZE, BY APPLICATION, 2018–2021 (USD MILLION)

TABLE 130 SPAIN: WATERPROOFING SYSTEMS MARKET SIZE, BY APPLICATION, 2022–2027 (USD MILLION)

8.4.7 REST OF EUROPE

TABLE 131 REST OF EUROPE: WATERPROOFING SYSTEMS MARKET SIZE, BY APPLICATION, 2018–2021 (KILOTON)

TABLE 132 REST OF EUROPE: WATERPROOFING SYSTEMS MARKET SIZE, BY APPLICATION, 2022–2027 (KILOTON)

TABLE 133 REST OF EUROPE: WATERPROOFING SYSTEMS MARKET SIZE, BY APPLICATION, 2018–2021 (USD MILLION)

TABLE 134 REST OF EUROPE: WATERPROOFING SYSTEMS MARKET SIZE, BY APPLICATION, 2022–2027 (USD MILLION)

8.5 MIDDLE EAST & AFRICA

TABLE 135 MIDDLE EAST & AFRICA: WATERPROOFING SYSTEMS MARKET SIZE, BY COUNTRY, 2018–2021 (KILOTON)

TABLE 136 MIDDLE EAST & AFRICA: WATERPROOFING SYSTEMS MARKET SIZE, BY COUNTRY, 2022–2027 (KILOTON)

TABLE 137 MIDDLE EAST & AFRICA: WATERPROOFING SYSTEMS MARKET SIZE, BY COUNTRY, 2018–2021 (USD MILLION)

TABLE 138 MIDDLE EAST & AFRICA: WATERPROOFING SYSTEMS MARKET SIZE, BY COUNTRY, 2022–2027 (USD MILLION)

TABLE 139 MIDDLE EAST & AFRICA: WATERPROOFING SYSTEMS MARKET SIZE, BY TYPE, 2018–2021 (KILOTON)

TABLE 140 MIDDLE EAST & AFRICA: WATERPROOFING SYSTEMS MARKET SIZE, BY TYPE, 2022–2027 (KILOTON)

TABLE 141 MIDDLE EAST & AFRICA: WATERPROOFING SYSTEMS MARKET SIZE, BY TYPE, 2018–2021 (USD MILLION)

TABLE 142 MIDDLE EAST & AFRICA: WATERPROOFING SYSTEMS MARKET SIZE, BY TYPE, 2022–2027 (USD MILLION)

TABLE 143 MIDDLE EAST & AFRICA: WATERPROOFING SYSTEMS MARKET SIZE, BY APPLICATION, 2018–2021 (KILOTON)

TABLE 144 MIDDLE EAST & AFRICA: WATERPROOFING SYSTEMS MARKET SIZE, BY APPLICATION, 2022–2027 (KILOTON)

TABLE 145 MIDDLE EAST & AFRICA: WATERPROOFING SYSTEMS MARKET SIZE,

BY APPLICATION, 2018–2021 (USD MILLION)

TABLE 146 MIDDLE EAST & AFRICA: WATERPROOFING SYSTEMS MARKET SIZE, BY APPLICATION, 2022–2027 (USD MILLION)

8.5.1 SAUDI ARABIA

8.5.1.1 Residential construction sector to drive market

TABLE 147 SAUDI ARABIA: WATERPROOFING SYSTEMS MARKET SIZE, BY APPLICATION, 2018–2021 (KILOTON)

TABLE 148 SAUDI ARABIA: WATERPROOFING SYSTEMS MARKET SIZE, BY APPLICATION, 2022–2027 (KILOTON)

TABLE 149 SAUDI ARABIA: WATERPROOFING SYSTEMS MARKET SIZE, BY APPLICATION, 2018–2021 (USD MILLION)

TABLE 150 SAUDI ARABIA: WATERPROOFING SYSTEMS MARKET SIZE, BY APPLICATION, 2022–2027 (USD MILLION)

8.5.2 UAE

8.5.2.1 Commercial and residential sectors to fuel market

TABLE 151 UAE: WATERPROOFING SYSTEMS MARKET SIZE, BY APPLICATION, 2018–2021 (KILOTON)

TABLE 152 UAE: WATERPROOFING SYSTEMS MARKET SIZE, BY APPLICATION, 2022–2027 (KILOTON)

TABLE 153 UAE: WATERPROOFING SYSTEMS MARKET SIZE, BY APPLICATION, 2018–2021 (USD MILLION)

TABLE 154 UAE: WATERPROOFING SYSTEMS MARKET SIZE, BY APPLICATION, 2022–2027 (USD MILLION)

8.5.3 SOUTH AFRICA

8.5.3.1 Government focus on construction sector

TABLE 155 SOUTH AFRICA: WATERPROOFING SYSTEMS MARKET SIZE, BY APPLICATION, 2018–2021 (KILOTON)

TABLE 156 SOUTH AFRICA: WATERPROOFING SYSTEMS MARKET SIZE, BY APPLICATION, 2022–2027 (KILOTON)

TABLE 157 SOUTH AFRICA: WATERPROOFING SYSTEMS MARKET SIZE, BY APPLICATION, 2018–2021 (USD MILLION)

TABLE 158 SOUTH AFRICA: WATERPROOFING SYSTEMS MARKET SIZE, BY APPLICATION, 2022–2027 (USD MILLION)

8.5.4 REST OF MIDDLE EAST & AFRICA

TABLE 159 REST OF MIDDLE EAST & AFRICA: WATERPROOFING SYSTEMS MARKET SIZE, BY APPLICATION, 2018–2021 (KILOTON)

TABLE 160 REST OF MIDDLE EAST & AFRICA: WATERPROOFING SYSTEMS MARKET SIZE, BY APPLICATION, 2022–2027 (KILOTON)

TABLE 161 REST OF MIDDLE EAST & AFRICA: WATERPROOFING SYSTEMS

MARKET SIZE, BY APPLICATION, 2018–2021 (USD MILLION)

TABLE 162 REST OF MIDDLE EAST & AFRICA: WATERPROOFING SYSTEMS

MARKET SIZE, BY APPLICATION, 2022–2027 (USD MILLION)

8.6 SOUTH AMERICA

TABLE 163 SOUTH AMERICA: WATERPROOFING SYSTEMS MARKET SIZE, BY COUNTRY, 2018–2021 (KILOTON)

TABLE 164 SOUTH AMERICA: WATERPROOFING SYSTEMS MARKET SIZE, BY COUNTRY, 2022–2027 (KILOTON)

TABLE 165 SOUTH AMERICA: WATERPROOFING SYSTEMS MARKET SIZE, BY COUNTRY, 2018–2021 (USD MILLION)

TABLE 166 SOUTH AMERICA: WATERPROOFING SYSTEMS MARKET SIZE, BY COUNTRY, 2022–2027 (USD MILLION)

TABLE 167 SOUTH AMERICA: WATERPROOFING SYSTEMS MARKET SIZE, BY TYPE, 2018–2021 (KILOTON)

TABLE 168 SOUTH AMERICA: WATERPROOFING SYSTEMS MARKET SIZE, BY TYPE, 2022–2027 (KILOTON)

TABLE 169 SOUTH AMERICA: WATERPROOFING SYSTEMS MARKET SIZE, BY TYPE, 2018–2021 (USD MILLION)

TABLE 170 SOUTH AMERICA: WATERPROOFING SYSTEMS MARKET SIZE, BY TYPE, 2022–2027 (USD MILLION)

TABLE 171 SOUTH AMERICA: WATERPROOFING SYSTEMS MARKET SIZE, BY APPLICATION, 2018–2021 (KILOTON)

TABLE 172 SOUTH AMERICA: WATERPROOFING SYSTEMS MARKET SIZE, BY APPLICATION, 2022–2027 (KILOTON)

TABLE 173 SOUTH AMERICA: WATERPROOFING SYSTEMS MARKET SIZE, BY APPLICATION, 2018–2021 (USD MILLION)

TABLE 174 SOUTH AMERICA: WATERPROOFING SYSTEMS MARKET SIZE, BY APPLICATION, 2022–2027 (USD MILLION)

8.6.1 BRAZIL

8.6.1.1 Infrastructure and industrial growth to drive market

TABLE 175 BRAZIL: WATERPROOFING SYSTEMS MARKET SIZE, BY APPLICATION, 2018–2021 (KILOTON)

TABLE 176 BRAZIL: WATERPROOFING SYSTEMS MARKET SIZE, BY APPLICATION, 2022–2027 (KILOTON)

TABLE 177 BRAZIL: WATERPROOFING SYSTEMS MARKET SIZE, BY APPLICATION, 2018–2021 (USD MILLION)

TABLE 178 BRAZIL: WATERPROOFING SYSTEMS MARKET SIZE, BY APPLICATION, 2022–2027 (USD MILLION)

8.6.2 ARGENTINA

8.6.2.1 Stabilizing economy to boost construction sector

TABLE 179 ARGENTINA: WATERPROOFING SYSTEMS MARKET SIZE, BY APPLICATION, 2018–2021 (KILOTON)

TABLE 180 ARGENTINA: WATERPROOFING SYSTEMS MARKET SIZE, BY APPLICATION, 2022–2027 (KILOTON)

TABLE 181 ARGENTINA: WATERPROOFING SYSTEMS MARKET SIZE, BY APPLICATION, 2018–2021 (USD MILLION)

TABLE 182 ARGENTINA: WATERPROOFING SYSTEMS MARKET SIZE, BY APPLICATION, 2022–2027 (USD MILLION)

8.6.3 CHILE

8.6.3.1 Government support for infrastructure to attract foreign investments

TABLE 183 CHILE: WATERPROOFING SYSTEMS MARKET SIZE, BY APPLICATION, 2018–2021 (KILOTON)

TABLE 184 CHILE: WATERPROOFING SYSTEMS MARKET SIZE, BY APPLICATION, 2022–2027 (KILOTON)

TABLE 185 CHILE: WATERPROOFING SYSTEMS MARKET SIZE, BY APPLICATION, 2018–2021 (USD MILLION)

TABLE 186 CHILE: WATERPROOFING SYSTEMS MARKET SIZE, BY APPLICATION, 2022–2027 (USD MILLION)

8.6.4 REST OF SOUTH AMERICA

TABLE 187 REST OF SOUTH AMERICA: WATERPROOFING SYSTEMS MARKET SIZE, BY APPLICATION, 2018–2021 (KILOTON)

TABLE 188 REST OF SOUTH AMERICA: WATERPROOFING SYSTEMS MARKET SIZE, BY APPLICATION, 2022–2027 (KILOTON)

TABLE 189 REST OF SOUTH AMERICA: WATERPROOFING SYSTEMS MARKET SIZE, BY APPLICATION, 2018–2021 (USD MILLION)

TABLE 190 REST OF SOUTH AMERICA: WATERPROOFING SYSTEMS MARKET SIZE, BY APPLICATION, 2022–2027 (USD MILLION)

9 COMPETITIVE LANDSCAPE

9.1 INTRODUCTION

9.2 KEY PLAYER STRATEGIES

TABLE 191 COMPANIES ADOPTED INVESTMENT & EXPANSION AS IMPORTANT DEVELOPMENT STRATEGY

9.3 MARKET EVALUATION MATRIX

TABLE 192 MARKET EVALUATION MATRIX, 2017–2022

9.4 REVENUE ANALYSIS OF TOP PLAYERS

TABLE 193 WATERPROOFING SYSTEM MARKET: REVENUE ANALYSIS

9.5 MARKET RANKING ANALYSIS

FIGURE 32 RANKING OF TOP FIVE PLAYERS IN WATERPROOFING SYSTEM MARKET, 2021

9.6 MARKET SHARE ANALYSIS

FIGURE 33 WATERPROOFING SYSTEM MARKET SHARE, BY COMPANY (2021)

TABLE 194 WATERPROOFING SYSTEM MARKET: DEGREE OF COMPETITION

9.6.1 SIKA

9.6.2 CARLISLE CONSTRUCTION MATERIALS

9.6.3 GCP APPLIED TECHNOLOGIES

9.6.4 SOPREMA

9.6.5 FOSROC

9.7 COMPANY EVALUATION MATRIX

9.7.1 STARS

9.7.2 EMERGING LEADERS

9.7.3 PERVASIVE PLAYERS

9.7.4 PARTICIPANTS

FIGURE 34 WATERPROOFING SYSTEM MARKET: COMPANY EVALUATION MATRIX, 2022

9.7.5 STRENGTH OF PRODUCT PORTFOLIO

FIGURE 35 PRODUCT PORTFOLIO ANALYSIS OF TOP PLAYERS IN WATERPROOFING SYSTEMS MARKET

9.7.6 BUSINESS STRATEGY EXCELLENCE

FIGURE 36 BUSINESS STRATEGY EXCELLENCE OF TOP PLAYERS IN WATERPROOFING SYSTEMS MARKET

9.8 START-UPS AND SMALL AND MEDIUM-SIZED ENTERPRISES (SMES) EVALUATION MATRIX

9.8.1 PROGRESSIVE COMPANIES

9.8.2 RESPONSIVE COMPANIES

9.8.3 DYNAMIC COMPANIES

9.8.4 STARTING BLOCKS

FIGURE 37 WATERPROOFING SYSTEM MARKET: START-UPS AND SMES MATRIX, 2021

9.8.5 STRENGTH OF PRODUCT PORTFOLIO (SMES)

FIGURE 38 PRODUCT PORTFOLIO ANALYSIS (SMES) OF TOP PLAYERS IN WATERPROOFING SYSTEMS MARKET

9.8.6 BUSINESS STRATEGY EXCELLENCE (SMES)

FIGURE 39 BUSINESS STRATEGY EXCELLENCE (SMES) OF TOP PLAYERS IN WATERPROOFING SYSTEMS MARKET

9.9 COMPETITIVE BENCHMARKING

TABLE 195 WATERPROOFING SYSTEM MARKET: DETAILED LIST OF KEY START-UPS/SMES

TABLE 196 WATERPROOFING SYSTEM MARKET: COMPETITIVE BENCHMARKING OF KEY PLAYERS

9.9.1 COMPANY OVERALL FOOTPRINT

9.9.2 COMPANY PRODUCT TYPE FOOTPRINT

9.9.3 COMPANY APPLICATION FOOTPRINT

9.9.4 COMPANY REGIONAL FOOTPRINT

9.10 COMPETITIVE SCENARIO

9.10.1 NEW PRODUCT LAUNCH

TABLE 197 NEW PRODUCT LAUNCHES, 2017–2022

9.10.2 DEALS

TABLE 198 DEALS, 2017–2022

9.10.3 OTHER DEVELOPMENTS

TABLE 199 OTHER DEVELOPMENTS, 2017—2022

10 COMPANY PROFILES

10.1 KEY PLAYERS

(Business overview, Products offered, Recent developments, MNM view, Strategic choice made, Right to win, and Weaknesses and competitive threats)*

10.1.1 SIKA AG

TABLE 200 SIKA: COMPANY OVERVIEW

FIGURE 40 SIKA AG: COMPANY SNAPSHOT

TABLE 201 SIKA: PRODUCT OFFERINGS

TABLE 202 SIKA AG: NEW PRODUCT

TABLE 203 SIKA AG: DEALS

TABLE 204 SIKA AG: OTHER DEVELOPMENTS

10.1.2 FOSROC

TABLE 205 FOSROC: COMPANY OVERVIEW

TABLE 206 FOSROC: PRODUCT OFFERINGS

TABLE 207 FOSROC: NEW PRODUCT LAUNCH

TABLE 208 FOSROC: OTHERS

10.1.3 GCP APPLIED TECHNOLOGIES

TABLE 209 GCP APPLIED TECHNOLOGIES: COMPANY OVERVIEW

FIGURE 41 GCP APPLIED TECHNOLOGIES: COMPANY SNAPSHOT

TABLE 210 GCP APPLIED TECHNOLOGIES: PRODUCT OFFERINGS

TABLE 211 GCP APPLIED TECHNOLOGIES: DEALS

TABLE 212 GCP APPLIED TECHNOLOGIES: OTHERS

10.1.4 SOPREMA

TABLE 213 SOPREMA: COMPANY OVERVIEW

TABLE 214 SOPREMA: PRODUCT OFFERINGS

TABLE 215 SOPREMA: DEALS

10.1.5 CARLISLE CONSTRUCTION MATERIALS

TABLE 216 CARLISLE CONSTRUCTION MATERIALS: COMPANY OVERVIEW

FIGURE 42 CARLISLE CONSTRUCTION MATERIALS: COMPANY SNAPSHOT

TABLE 217 CARLISLE CONSTRUCTION MATERIALS: PRODUCT OFFERINGS

TABLE 218 CARLISLE CONSTRUCTION MATERIALS: DEALS

10.1.6 HENKEL POLYBIT INDUSTRIES LTD.

TABLE 219 HENKEL POLYBIT: COMPANY OVERVIEW

TABLE 220 HENKEL POLYBIT: PRODUCT OFFERINGS

10.1.7 MAPEI S.P.A.

TABLE 221 MAPEI S.P.A.: COMPANY OVERVIEW

TABLE 222 MAPEI S.P.A.: PRODUCT OFFERINGS

TABLE 223 MAPEI S.P.A.: DEALS

10.1.8 PIDILITE INDUSTRIES

TABLE 224 PIDILITE INDUSTRIES: COMPANY OVERVIEW

FIGURE 43 PIDILITE INDUSTRIES: COMPANY SNAPSHOT

TABLE 225 PIDILITE INDUSTRIES: PRODUCT OFFERINGS

TABLE 226 PIDILITE INDUSTRIES: NEW PRODUCT LAUNCH

10.1.9 TREMCO (RPM INTERNATIONAL)

TABLE 227 TREMCO: COMPANY OVERVIEW

TABLE 228 TREMCO: PRODUCT OFFERINGS

10.1.10 SAINT-GOBAIN

TABLE 229 SAINT-GOBAIN: COMPANY OVERVIEW

FIGURE 44 SAINT-GOBAIN: COMPANY SNAPSHOT

TABLE 230 SAINT-GOBAIN: PRODUCT OFFERINGS

TABLE 231 SAINT-GOBAIN: DEALS

10.2 OTHER COMPANIES

10.2.1 ALCHIMICA BUILDING CHEMICALS

TABLE 232 ALCHIMICA BUILDING CHEMICALS: COMPANY OVERVIEW

10.2.2 BOSTIK

TABLE 233 BOSTIK: COMPANY OVERVIEW

10.2.3 ELMICH PTE LTD.

TABLE 234 ELMICH PTE LTD.: COMPANY OVERVIEW

10.2.4 FIRESTONE BUILDING PRODUCTS COMPANY LLC.

TABLE 235 FIRESTONE BUILDING PRODUCTS COMPANY: COMPANY OVERVIEW

10.2.5 GAF MATERIAL CORPORATION

TABLE 236 GAF MATERIAL CORPORATION: COMPANY OVERVIEW

10.2.6 GULF MEMBRANE AND COATING INDUSTRIES

TABLE 237 GULF MEMBRANE AND COATING INDUSTRIES: COMPANY OVERVIEW

10.2.7 IKO

TABLE 238 IKO: COMPANY OVERVIEW

10.2.8 JOHNS MANVILLE

TABLE 239 JOHNS MANVILLE: COMPANY OVERVIEW

10.2.9 KEMPER SYSTEM

TABLE 240 KEMPER SYSTEM: COMPANY OVERVIEW

10.2.10 IWL INDIA LIMITED

TABLE 241 IWL INDIA LIMITED: COMPANY OVERVIEW

10.2.11 SIPLAST

TABLE 242 SIPLAST: COMPANY OVERVIEW

10.2.12 STP LIMITED

TABLE 243 STP LIMITED: COMPANY OVERVIEW

10.2.13 THE DOW CHEMICAL COMPANY

TABLE 244 THE DOW CHEMICAL COMPANY: COMPANY OVERVIEW

10.2.14 KOSTER WATERPROOFING SYSTEM (KOSTER BAUCHEMIE AG)

TABLE 245 KOSTER WATERPROOFING SYSTEM (KOSTER BAUCHEMIE AG):
COMPANY OVERVIEW

10.2.15 CONCRETE WATERPROOFING SYSTEM

TABLE 246 CONCRETE WATERPROOFING SYSTEM: COMPANY OVERVIEW

*Details on Business overview, Products offered, Recent developments, MNM view, Strategic choice made, Right to win, and Weaknesses and competitive threats might not be captured in case of unlisted companies.

11 APPENDIX

11.1 DISCUSSION GUIDE

11.2 KNOWLEDGESTORE: MARKETSandMARKETS' SUBSCRIPTION PORTAL

11.3 CUSTOMIZATION OPTIONS

11.4 RELATED REPORTS

11.5 AUTHOR DETAILS

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