

Waterproofing Admixtures Market by Type (Pore Blocking Admixtures, Crystalline Admixtures, Densifier), Application (Residential, Commercial, Infrastructure), and Region (Asia Pacific, Europe, North America, MEA, South America) - Global Forecast to 2028

<https://marketpublishers.com/r/WE1B5489BECEN.html>

Date: November 2023

Pages: 220

Price: US\$ 4,950.00 (Single User License)

ID: WE1B5489BECEN

Abstracts

In terms of value, the waterproofing admixtures market is estimated to grow from USD 5.3 billion in 2022 to USD 8.0 billion by 2028, at a CAGR of 7.4%. The growing demand for infrastructure development worldwide is driving the waterproofing admixtures market. Waterproofing admixtures offer several advantages for infrastructure projects, such as improved durability, reduced maintenance costs, and improved safety.

“Crystalline admixtures are estimated to be the largest type of the waterproofing admixtures, in terms of value, during the forecast period.”

The demand for crystalline admixtures are probable to undergo significant growth, mainly due to their exceptional water stopping performance. These admixtures create a robust network of crystals within concrete, effectively sealing even the tiniest cracks and pores, ensuring prolonged protection against water intrusion. Their noteworthy self-healing capabilities set them apart, reacting with moisture over time to generate new crystals that repair minor concrete damage. Recognized for their durability and resistance to various environmental stresses, such as chemicals and extreme temperatures, crystalline waterproofing admixtures emerge as a sustainable and environmentally friendly option.

“Commercial is expected to be the largest application of the waterproofing admixtures

market, in terms of value, during the forecast period.”

The commercial application in the waterproofing admixture market is projected to experience speedy growth. This is driven by a surge in demand for commercial buildings worldwide, fueled by factors such as urbanization, population growth, and economic development. Commercial buildings, being more valuable than residential counterparts, prompt owners to invest in high-quality waterproofing solutions to safeguard their assets. Additionally, the increasing adoption of crystalline waterproofing admixtures enhances the effectiveness of waterproofing solutions in complex commercial building requirements..

“Europe is projected to be the second-largest region, in terms of value, during the forecast period in the waterproofing admixtures market.”

Stringent building codes and regulations mandated by the European Union further contribute to market growth by necessitating the use of waterproofing admixtures across diverse applications. Also, the region's significant demand for waterproofing solutions stems from its extensive and aging infrastructure, encompassing roads, bridges, and tunnels, emphasizing the need to protect and extend the lifespan of these structures. Accordingly, the Europe is projected to be the second-largest region of waterproofing admixtures market during the forecast period.

By Company Type: Tier 1 - 69%, Tier 2 - 23%, and Tier 3 - 8%

By Designation: C-Level - 23%, Director Level - 37%, and Others - 40%

By Region: North America - 15%, Europe - 21%, Asia Pacific - 45%, Middle East & Africa - 12%, South America – 7%

The key players profiled in the report include Sika AG (Switzerland), Saint-Gobain S.A. (France), Mapei S.p.A. (Italy), Fosroc, Inc. (UAE), Penetron (US) Dow inc. (US) Xypex Chemical Corporation (Canada), RPM International Inc. (US), and among others..

Research Coverage

This report segments the market for waterproofing admixtures based on type, application, and region and provides estimations of volume (Kiloton) and value (USD Million) for the overall market size across various regions. A detailed analysis of key

industry players has been conducted to provide insights into their business overviews, services, key strategies, associated with the market for waterproofing admixtures.

Reasons to Buy this Report

This research report is focused on various levels of analysis — industry analysis (industry trends), market share analysis of top players, and company profiles, which together provide an overall view on the competitive landscape; emerging and high-growth segments of the waterproofing admixtures market; high-growth regions; and market drivers, restraints, and opportunities.

The report provides insights on the following pointers:

Market Penetration: Comprehensive information on waterproofing admixtures offered by top players in the global market

Analysis of key drives: (growing infrastructural projects, mounting urbanization, and eco-social construction practices), restraints (price evaluation of waterproofing admixtures vs conservative methods, and partial marketplace awareness), opportunities (evolving technologies in construction), and challenges (superiority assurance trials, and complications in safeguarding product quality & performance) influencing the growth of waterproofing admixtures market.

Product Development/Innovation: Detailed insights on upcoming technologies, research & development activities, and new product & service launches in the waterproofing admixtures market

Market Development: Comprehensive information about lucrative emerging markets — the report analyzes the markets for waterproofing admixtures across regions

Market Diversification: Exhaustive information about new products, untapped regions, and recent developments in the global waterproofing admixtures market

Competitive Assessment: In-depth assessment of market shares, strategies, products, and manufacturing capabilities of leading players in the waterproofing admixtures market

Contents

1 INTRODUCTION

1.1 STUDY OBJECTIVES

1.2 MARKET DEFINITION

1.2.1 WATERPROOFING ADMIXTURES MARKET: INCLUSIONS AND EXCLUSIONS

1.2.2 MARKET DEFINITION AND INCLUSIONS, BY PRODUCT TYPE

1.2.3 MARKET DEFINITION AND INCLUSIONS, BY APPLICATION

1.3 STUDY SCOPE

1.3.1 WATERPROOFING ADMIXTURES MARKET SEGMENTATION

1.3.2 REGIONS COVERED

1.3.3 YEARS CONSIDERED

1.4 CURRENCY CONSIDERED

1.5 UNITS CONSIDERED

1.6 STAKEHOLDERS

1.7 SUMMARY OF CHANGES

1.7.1 IMPACT OF RECESSION

2 RESEARCH METHODOLOGY

2.1 RESEARCH DATA

FIGURE 1 WATERPROOFING ADMIXTURES MARKET: RESEARCH DESIGN

2.1.1 SECONDARY DATA

2.1.2 PRIMARY DATA

2.1.2.1 Primary interviews - demand and supply sides

2.1.2.2 Key industry insights

2.1.2.3 Breakdown of primary interviews

2.2 MARKET SIZE ESTIMATION

2.2.1 BOTTOM-UP APPROACH

FIGURE 2 MARKET SIZE ESTIMATION METHODOLOGY: APPROACH 1 (SUPPLY SIDE): COLLECTIVE SHARE OF COMPANIES

FIGURE 3 MARKET SIZE ESTIMATION METHODOLOGY: APPROACH 1, BOTTOM-UP (SUPPLY SIDE): COLLECTIVE REVENUE OF ALL PRODUCTS

FIGURE 4 MARKET SIZE ESTIMATION METHODOLOGY: APPROACH 2, BOTTOM-UP (DEMAND SIDE): PRODUCT TYPE

2.2.2 TOP-DOWN APPROACH

FIGURE 5 MARKET SIZE ESTIMATION METHODOLOGY: APPROACH 3, TOP-

DOWN

2.3 DATA TRIANGULATION

FIGURE 6 WATERPROOFING ADMIXTURES MARKET: DATA TRIANGULATION

2.4 GROWTH RATE ASSUMPTIONS/GROWTH FORECAST

2.4.1 SUPPLY-SIDE ANALYSIS

FIGURE 7 MARKET CAGR PROJECTIONS FROM SUPPLY SIDE

2.4.2 DEMAND-SIDE ANALYSIS

FIGURE 8 MARKET GROWTH PROJECTIONS, DEMAND-SIDE DRIVERS AND OPPORTUNITIES

2.5 ASSUMPTIONS

2.6 IMPACT OF RECESSION

2.7 LIMITATIONS

2.8 RISK ASSESSMENT

TABLE 1 WATERPROOFING ADMIXTURES MARKET: RISK ASSESSMENT

3 EXECUTIVE SUMMARY

FIGURE 9 CRYSTALLINE ADMIXTURES LARGEST PRODUCT TYPE OF WATERPROOFING ADMIXTURES MARKET IN 2022

FIGURE 10 COMMERCIAL TO BE LARGEST APPLICATION OF WATERPROOFING ADMIXTURES MARKET DURING FORECAST PERIOD

FIGURE 11 ASIA PACIFIC TO REGISTER HIGHEST CAGR DURING FORECAST PERIOD

4 PREMIUM INSIGHTS

4.1 ATTRACTIVE OPPORTUNITIES FOR PLAYERS IN WATERPROOFING ADMIXTURES MARKET

FIGURE 12 ASIA PACIFIC TO LEAD WATERPROOFING ADMIXTURES MARKET DURING FORECAST PERIOD

4.2 WATERPROOFING ADMIXTURES MARKET, BY REGION

FIGURE 13 ASIA PACIFIC TO DOMINATE MARKET DURING FORECAST PERIOD

4.3 ASIA PACIFIC: WATERPROOFING ADMIXTURES MARKET, BY PRODUCT TYPE AND COUNTRY

FIGURE 14 CHINA ACCOUNTED FOR LARGEST MARKET SHARE IN 2022

4.4 WATERPROOFING ADMIXTURES MARKET, PRODUCT TYPE VS. REGION

FIGURE 15 CRYSTALLINE ADMIXTURES SEGMENT LED WATERPROOFING ADMIXTURES MARKET ACROSS REGIONS IN 2022

4.5 WATERPROOFING ADMIXTURES MARKET, BY KEY COUNTRY

FIGURE 16 INDIA TO BE FASTEST-GROWING MARKET DURING FORECAST PERIOD

5 MARKET OVERVIEW

5.1 INTRODUCTION

5.2 MARKET DYNAMICS

FIGURE 17 OVERVIEW OF FACTORS GOVERNING WATERPROOFING ADMIXTURES MARKET

5.2.1 DRIVERS

5.2.1.1 Rise in infrastructure development

5.2.1.2 Rapid urbanization accelerating demand for waterproofing admixtures

5.2.1.3 Emphasis on eco-friendly construction practices

5.2.2 RESTRAINTS

5.2.2.1 Budget constraints and cost comparison of waterproofing admixtures vs. conventional methods

5.2.2.2 Limited awareness about waterproofing admixtures

5.2.3 OPPORTUNITIES

5.2.3.1 Applications in 3D printing and self-healing concrete

5.2.3.2 Emerging demand for waterproofing admixtures from construction sector

FIGURE 18 REGION-WISE GROWTH IN CONSTRUCTION, 2021–2030 (CAGR)

5.2.4 CHALLENGES

5.2.4.1 Quality assurance challenges in waterproofing admixtures

5.2.4.2 Difficulties in ensuring product consistency and performance

5.3 PORTER'S FIVE FORCES ANALYSIS

FIGURE 19 PORTER'S FIVE FORCES ANALYSIS OF WATERPROOFING ADMIXTURES MARKET

5.3.1 THREAT OF SUBSTITUTES

5.3.2 THREAT OF NEW ENTRANTS

5.3.3 BARGAINING POWER OF SUPPLIERS

5.3.4 BARGAINING POWER OF BUYERS

5.3.5 INTENSITY OF COMPETITIVE RIVALRY

TABLE 2 WATERPROOFING ADMIXTURES MARKET: PORTER'S FIVE FORCES ANALYSIS

5.4 MACROECONOMIC INDICATORS

5.4.1 GDP TRENDS AND FORECAST FOR MAJOR ECONOMIES

TABLE 3 GDP TRENDS AND FORECAST OF MAJOR ECONOMIES, 2020–2028 (USD BILLION)

6 INDUSTRY TRENDS

6.1 SUPPLY CHAIN ANALYSIS

FIGURE 20 WATERPROOFING ADMIXTURES MARKET: SUPPLY CHAIN

6.1.1 RAW MATERIAL

6.1.2 MANUFACTURING AND DISTRIBUTION

6.1.3 END USERS

6.2 TRENDS/DISRUPTIONS IMPACTING CUSTOMER BUSINESS

FIGURE 21 REVENUE SHIFT FOR WATERPROOFING ADMIXTURES MARKET

6.3 ECOSYSTEM/MARKET MAP

FIGURE 22 WATERPROOFING ADMIXTURES MARKET: ECOSYSTEM

TABLE 4 WATERPROOFING ADMIXTURES MARKET: ECOSYSTEM

6.4 CASE STUDIES

6.4.1 XYPEX WATERPROOFING ADMIXTURE PROVES SUPERIOR IN WATER PERMEABILITY TEST

6.4.2 FOSROC WATERPROOFING ADMIXTURE AT CANTERBURY RIVERSIDE

6.5 TECHNOLOGY ANALYSIS

6.5.1 REVOLUTIONIZING CONCRETE DURABILITY: SELF-HEALING TECHNOLOGY IN WATERPROOFING ADMIXTURES

6.6 KEY STAKEHOLDERS AND BUYING CRITERIA

6.6.1 KEY STAKEHOLDERS IN BUYING PROCESS

FIGURE 23 INFLUENCE OF STAKEHOLDERS IN BUYING PROCESS FOR TOP THREE APPLICATIONS

TABLE 5 INFLUENCE OF STAKEHOLDERS ON BUYING PROCESS FOR TOP THREE APPLICATIONS (%)

6.6.2 BUYING CRITERIA

FIGURE 24 KEY BUYING CRITERIA FOR TOP THREE APPLICATIONS

TABLE 6 KEY BUYING CRITERIA FOR TOP THREE APPLICATIONS

6.7 PRICING ANALYSIS

6.7.1 AVERAGE SELLING PRICE TREND, BY REGION

FIGURE 25 AVERAGE SELLING PRICE TREND OF WATERPROOFING ADMIXTURES, BY REGION (USD/KG)

TABLE 7 AVERAGE SELLING PRICE TREND OF WATERPROOFING ADMIXTURES, BY REGION (USD/KG)

6.7.2 AVERAGE SELLING PRICE TREND, BY APPLICATION (KEY PLAYERS)

FIGURE 26 AVERAGE SELLING PRICE TREND, BY APPLICATION (KEY PLAYERS)

TABLE 8 AVERAGE SELLING PRICE TREND OF KEY PLAYERS, BY APPLICATION (USD/KG)

6.8 TRADE DATA STATISTICS

6.8.1 IMPORT SCENARIO OF WATERPROOFING ADMIXTURES
FIGURE 27 IMPORT OF WATERPROOFING ADMIXTURES, BY KEY COUNTRY
(2017–2022)

TABLE 9 IMPORT OF WATERPROOFING ADMIXTURES, BY REGION, 2017–2022
(USD MILLION)

6.8.2 EXPORT SCENARIO OF WATERPROOFING ADMIXTURES
FIGURE 28 EXPORT OF WATERPROOFING ADMIXTURES, BY KEY COUNTRY
(2017–2022)

TABLE 10 EXPORTS OF WATERPROOFING ADMIXTURES, BY REGION, 2017–2022
(USD MILLION)

6.9 TARIFF AND REGULATORY LANDSCAPE OF WATERPROOFING ADMIXTURES

6.9.1 REGULATIONS FOR WATERPROOFING ADMIXTURES, BY
COUNTRY/REGION

TABLE 11 NORTH AMERICA: REGULATIONS FOR WATERPROOFING
ADMIXTURES

TABLE 12 EUROPE: REGULATIONS FOR WATERPROOFING ADMIXTURES

TABLE 13 ASIA PACIFIC: REGULATIONS FOR WATERPROOFING ADMIXTURES

TABLE 14 REST OF THE WORLD: REGULATIONS FOR WATERPROOFING
ADMIXTURES

6.9.2 REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER
ORGANIZATIONS

6.10 KEY CONFERENCES & EVENTS, 2024–2025

TABLE 15 WATERPROOFING ADMIXTURES MARKET: DETAILED LIST OF
CONFERENCES & EVENTS

6.11 PATENT ANALYSIS

6.11.1 APPROACH

6.11.2 DOCUMENT TYPE

TABLE 16 PATENT STATUS AND COUNT

FIGURE 29 PATENTS REGISTERED IN WATERPROOFING ADMIXTURES MARKET,
2013–2023

FIGURE 30 PATENT PUBLICATION TRENDS, 2013–2022

FIGURE 31 LEGAL STATUS OF PATENTS FILED IN WATERPROOFING
ADMIXTURES MARKET

6.11.3 JURISDICTION ANALYSIS

FIGURE 32 MAXIMUM PATENTS FILED IN JURISDICTION OF US

6.11.4 TOP APPLICANTS

FIGURE 33 SIKA AG REGISTERED MAXIMUM NUMBER OF PATENTS BETWEEN
2013 AND 2023

TABLE 17 LIST OF PATENTS BY SIKA AG

TABLE 18 LIST OF PATENTS BY DOW INC.

TABLE 19 TOP 10 PATENT OWNERS IN US, 2013–2023

7 WATERPROOFING ADMIXTURES MARKET, BY PRODUCT TYPE

7.1 INTRODUCTION

FIGURE 34 CRYSTALLINE ADMIXTURES SEGMENT TO DOMINATE WATERPROOFING ADMIXTURES MARKET DURING FORECAST PERIOD

TABLE 20 WATERPROOFING ADMIXTURES MARKET, BY PRODUCT TYPE, 2017–2021 (KILOTON)

TABLE 21 WATERPROOFING ADMIXTURES MARKET, BY PRODUCT TYPE, 2022–2028 (KILOTON)

TABLE 22 WATERPROOFING ADMIXTURES MARKET, BY PRODUCT TYPE, 2017–2021 (USD MILLION)

TABLE 23 WATERPROOFING ADMIXTURES MARKET, BY PRODUCT TYPE, 2022–2028 (USD MILLION)

7.2 PORE BLOCKING ADMIXTURES

7.2.1 LOWER PRICE AND HYDROPHOBIC NATURE TO DRIVE MARKET

TABLE 24 WATERPROOFING ADMIXTURE PRODUCTS IN PORE BLOCKING CATEGORY

TABLE 25 PORE BLOCKING ADMIXTURES: WATERPROOFING ADMIXTURES MARKET, BY REGION, 2017–2021 (KILOTON)

TABLE 26 PORE BLOCKING ADMIXTURES: WATERPROOFING ADMIXTURES MARKET, BY REGION, 2022–2028 (KILOTON)

TABLE 27 PORE BLOCKING ADMIXTURES: WATERPROOFING ADMIXTURES MARKET, BY REGION, 2017–2021 (USD MILLION)

TABLE 28 PORE BLOCKING ADMIXTURES: WATERPROOFING ADMIXTURES MARKET, BY REGION, 2022–2028 (USD MILLION)

7.3 CRYSTALLINE WATERPROOFING ADMIXTURES

7.3.1 ABILITY TO FORM CRYSTALS AND SEAL GAPS TO DRIVE MARKET

TABLE 29 WATERPROOFING ADMIXTURE PRODUCTS IN CRYSTALLINE CATEGORY

TABLE 30 CRYSTALLINE WATERPROOFING ADMIXTURES: WATERPROOFING ADMIXTURES MARKET, BY REGION, 2017–2021 (KILOTON)

TABLE 31 CRYSTALLINE WATERPROOFING ADMIXTURES: WATERPROOFING ADMIXTURES MARKET, BY REGION, 2022–2028 (KILOTON)

TABLE 32 CRYSTALLINE WATERPROOFING ADMIXTURES: WATERPROOFING ADMIXTURES MARKET, BY REGION, 2017–2021 (USD MILLION)

TABLE 33 CRYSTALLINE WATERPROOFING ADMIXTURES: WATERPROOFING

ADMIXTURES MARKET, BY REGION, 2022–2028 (USD MILLION)

7.4 DENSIFIERS

7.4.1 ECO-FRIENDLY SOLUTIONS REDUCING NEED FOR EXTERNAL WATERPROOFING MEMBRANES TO DRIVE MARKET

TABLE 34 WATERPROOFING ADMIXTURE PRODUCTS IN DENSIFIER CATEGORY

TABLE 35 DENSIFIERS: WATERPROOFING ADMIXTURES MARKET, BY REGION, 2017–2021 (KILOTON)

TABLE 36 DENSIFIERS: WATERPROOFING ADMIXTURES MARKET, BY REGION, 2022–2028 (KILOTON)

TABLE 37 DENSIFIERS: WATERPROOFING ADMIXTURES MARKET, BY REGION, 2017–2021 (USD MILLION)

TABLE 38 DENSIFIERS: WATERPROOFING ADMIXTURES MARKET, BY REGION, 2022–2028 (USD MILLION)

8 WATERPROOFING ADMIXTURES MARKET, BY APPLICATION

8.1 INTRODUCTION

FIGURE 35 COMMERCIAL APPLICATION TO LEAD MARKET DURING FORECAST PERIOD

TABLE 39 WATERPROOFING ADMIXTURES MARKET, BY APPLICATION, 2017–2021 (KILOTON)

TABLE 40 WATERPROOFING ADMIXTURES MARKET, BY APPLICATION, 2022–2028 (KILOTON)

TABLE 41 WATERPROOFING ADMIXTURES MARKET, BY APPLICATION, 2017–2021 (USD MILLION)

TABLE 42 WATERPROOFING ADMIXTURES MARKET, BY APPLICATION, 2022–2028 (USD MILLION)

8.2 RESIDENTIAL

8.2.1 RISING DEMAND FOR HOUSING INFRASTRUCTURE DUE TO POPULATION GROWTH TO DRIVE MARKET

TABLE 43 RESIDENTIAL: WATERPROOFING ADMIXTURES MARKET, BY REGION, 2017–2021 (KILOTON)

TABLE 44 RESIDENTIAL: WATERPROOFING ADMIXTURES MARKET, BY REGION, 2022–2028 (KILOTON)

TABLE 45 RESIDENTIAL: WATERPROOFING ADMIXTURES MARKET, BY REGION, 2017–2021 (USD MILLION)

TABLE 46 RESIDENTIAL: WATERPROOFING ADMIXTURES MARKET, BY REGION, 2022–2028 (USD MILLION)

8.3 COMMERCIAL

8.3.1 ECONOMIC GROWTH IN EMERGING ECONOMIES TO DRIVE MARKET
TABLE 47 COMMERCIAL: WATERPROOFING ADMIXTURES MARKET, BY REGION,
2017–2021 (KILOTON)

TABLE 48 COMMERCIAL: WATERPROOFING ADMIXTURES MARKET, BY REGION,
2022–2028 (KILOTON)

TABLE 49 COMMERCIAL: WATERPROOFING ADMIXTURES MARKET, BY REGION,
2017–2021 (USD MILLION)

TABLE 50 COMMERCIAL: WATERPROOFING ADMIXTURES MARKET, BY REGION,
2022–2028 (USD MILLION)

8.4 INFRASTRUCTURE

8.4.1 BOOM IN GOVERNMENT INVESTMENTS IN PROJECTS TO DRIVE MARKET

TABLE 51 INFRASTRUCTURE: WATERPROOFING ADMIXTURES MARKET, BY
REGION, 2017–2021 (KILOTON)

TABLE 52 INFRASTRUCTURE: WATERPROOFING ADMIXTURES MARKET, BY
REGION, 2022–2028 (KILOTON)

TABLE 53 INFRASTRUCTURE: WATERPROOFING ADMIXTURES MARKET, BY
REGION, 2017–2021 (USD MILLION)

TABLE 54 INFRASTRUCTURE: WATERPROOFING ADMIXTURES MARKET, BY
REGION, 2022–2028 (USD MILLION)

9 WATERPROOFING ADMIXTURES MARKET, BY REGION

9.1 INTRODUCTION

FIGURE 36 ASIA PACIFIC TO BE FASTEST-GROWING WATERPROOFING
ADMIXTURES MARKET DURING FORECAST PERIOD

TABLE 55 WATERPROOFING ADMIXTURES MARKET, BY REGION, 2017–2021
(KILOTON)

TABLE 56 WATERPROOFING ADMIXTURES MARKET, BY REGION, 2022–2028
(KILOTON)

TABLE 57 WATERPROOFING ADMIXTURES MARKET, BY REGION, 2017–2021
(USD MILLION)

TABLE 58 WATERPROOFING ADMIXTURES MARKET, BY REGION, 2022–2028
(USD MILLION)

9.2 ASIA PACIFIC

FIGURE 37 ASIA PACIFIC: WATERPROOFING ADMIXTURES MARKET SNAPSHOT

9.2.1 IMPACT OF RECESSION ON ASIA PACIFIC

9.2.2 ASIA PACIFIC: WATERPROOFING ADMIXTURES MARKET, BY PRODUCT
TYPE

TABLE 59 ASIA PACIFIC: WATERPROOFING ADMIXTURES MARKET, BY

PRODUCT TYPE, 2017–2021 (KILOTON)

TABLE 60 ASIA PACIFIC: WATERPROOFING ADMIXTURES MARKET, BY PRODUCT TYPE, 2022–2028 (KILOTON)

TABLE 61 ASIA PACIFIC: WATERPROOFING ADMIXTURES MARKET, BY PRODUCT TYPE, 2017–2021 (USD MILLION)

TABLE 62 ASIA PACIFIC: WATERPROOFING ADMIXTURES MARKET, BY PRODUCT TYPE, 2022–2028 (USD MILLION)

9.2.3 ASIA PACIFIC: WATERPROOFING ADMIXTURES MARKET, BY APPLICATION

TABLE 63 ASIA PACIFIC: WATERPROOFING ADMIXTURES MARKET, BY APPLICATION, 2017–2021 (KILOTON)

TABLE 64 ASIA PACIFIC: WATERPROOFING ADMIXTURES MARKET, BY APPLICATION, 2022–2028 (KILOTON)

TABLE 65 ASIA PACIFIC: WATERPROOFING ADMIXTURES MARKET, BY APPLICATION, 2017–2021 (USD MILLION)

TABLE 66 ASIA PACIFIC: WATERPROOFING ADMIXTURES MARKET, BY APPLICATION, 2022–2028 (USD MILLION)

9.2.4 ASIA PACIFIC: WATERPROOFING ADMIXTURES MARKET, BY COUNTRY

TABLE 67 ASIA PACIFIC: WATERPROOFING ADMIXTURES MARKET, BY COUNTRY, 2017–2021 (KILOTON)

TABLE 68 ASIA PACIFIC: WATERPROOFING ADMIXTURES MARKET, BY COUNTRY, 2022–2028 (KILOTON)

TABLE 69 ASIA PACIFIC: WATERPROOFING ADMIXTURES MARKET, BY COUNTRY, 2017–2021 (USD MILLION)

TABLE 70 ASIA PACIFIC: WATERPROOFING ADMIXTURES MARKET, BY COUNTRY, 2022–2028 (USD MILLION)

9.2.4.1 China

9.2.4.1.1 Boom in construction industry to drive market

TABLE 71 CHINA: WATERPROOFING ADMIXTURES MARKET, BY APPLICATION, 2017–2021 (KILOTON)

TABLE 72 CHINA: WATERPROOFING ADMIXTURES MARKET, BY APPLICATION, 2022–2028 (KILOTON)

TABLE 73 CHINA: WATERPROOFING ADMIXTURES MARKET, BY APPLICATION, 2017–2021 (USD MILLION)

TABLE 74 CHINA: WATERPROOFING ADMIXTURES MARKET, BY APPLICATION, 2022–2028 (USD MILLION)

9.2.4.2 India

9.2.4.2.1 Strong economic growth to drive market

TABLE 75 INDIA: WATERPROOFING ADMIXTURES MARKET, BY APPLICATION,

2017–2021 (KILOTON)

TABLE 76 INDIA: WATERPROOFING ADMIXTURES MARKET, BY APPLICATION, 2022–2028 (KILOTON)

TABLE 77 INDIA: WATERPROOFING ADMIXTURES MARKET, BY APPLICATION, 2017–2021 (USD MILLION)

TABLE 78 INDIA: WATERPROOFING ADMIXTURES MARKET, BY APPLICATION, 2022–2028 (USD MILLION)

9.2.4.3 Japan

9.2.4.3.1 Increased maintenance and repairs due to aging infrastructure and natural calamities to drive market

TABLE 79 JAPAN: WATERPROOFING ADMIXTURES MARKET, BY APPLICATION, 2017–2021 (KILOTON)

TABLE 80 JAPAN: WATERPROOFING ADMIXTURES MARKET, BY APPLICATION, 2022–2028 (KILOTON)

TABLE 81 JAPAN: WATERPROOFING ADMIXTURES MARKET, BY APPLICATION, 2017–2021 (USD MILLION)

TABLE 82 JAPAN: WATERPROOFING ADMIXTURES MARKET, BY APPLICATION, 2022–2028 (USD MILLION)

9.2.4.4 South Korea

9.2.4.4.1 Rapid urbanization to drive market

TABLE 83 SOUTH KOREA: WATERPROOFING ADMIXTURES MARKET, BY APPLICATION, 2017–2021 (KILOTON)

TABLE 84 SOUTH KOREA: WATERPROOFING ADMIXTURES MARKET, BY APPLICATION, 2022–2028 (KILOTON)

TABLE 85 SOUTH KOREA: WATERPROOFING ADMIXTURES MARKET, BY APPLICATION, 2017–2021 (USD MILLION)

TABLE 86 SOUTH KOREA: WATERPROOFING ADMIXTURES MARKET, BY APPLICATION, 2022–2028 (USD MILLION)

9.2.4.5 Indonesia

9.2.4.5.1 Growing awareness of building maintenance to drive market

TABLE 87 INDONESIA: WATERPROOFING ADMIXTURES MARKET, BY APPLICATION, 2017–2021 (KILOTON)

TABLE 88 INDONESIA: WATERPROOFING ADMIXTURES MARKET, BY APPLICATION, 2022–2028 (KILOTON)

TABLE 89 INDONESIA: WATERPROOFING ADMIXTURES MARKET, BY APPLICATION, 2017–2021 (USD MILLION)

TABLE 90 INDONESIA: WATERPROOFING ADMIXTURES MARKET, BY APPLICATION, 2022–2028 (USD MILLION)

9.3 NORTH AMERICA

FIGURE 38 NORTH AMERICA: WATERPROOFING ADMIXTURES MARKET SNAPSHOT

9.3.1 IMPACT OF RECESSION ON NORTH AMERICA

9.3.2 NORTH AMERICA: WATERPROOFING ADMIXTURES MARKET, BY PRODUCT TYPE

TABLE 91 NORTH AMERICA: WATERPROOFING ADMIXTURES MARKET, BY PRODUCT TYPE, 2017–2021 (KILOTON)

TABLE 92 NORTH AMERICA: WATERPROOFING ADMIXTURES MARKET, BY PRODUCT TYPE, 2022–2028 (KILOTON)

TABLE 93 NORTH AMERICA: WATERPROOFING ADMIXTURES MARKET, BY PRODUCT TYPE, 2017–2021 (USD MILLION)

TABLE 94 NORTH AMERICA: WATERPROOFING ADMIXTURES MARKET, BY PRODUCT TYPE, 2022–2028 (USD MILLION)

9.3.3 NORTH AMERICA: WATERPROOFING ADMIXTURES MARKET, BY APPLICATION

TABLE 95 NORTH AMERICA: WATERPROOFING ADMIXTURES MARKET, BY APPLICATION, 2017–2021 (KILOTON)

TABLE 96 NORTH AMERICA: WATERPROOFING ADMIXTURES MARKET, BY APPLICATION, 2022–2028 (KILOTON)

TABLE 97 NORTH AMERICA: WATERPROOFING ADMIXTURES MARKET, BY APPLICATION, 2017–2021 (USD MILLION)

TABLE 98 NORTH AMERICA: WATERPROOFING ADMIXTURES MARKET, BY APPLICATION, 2022–2028 (USD MILLION)

9.3.4 NORTH AMERICA: WATERPROOFING ADMIXTURES MARKET, BY COUNTRY

TABLE 99 NORTH AMERICA: WATERPROOFING ADMIXTURES MARKET, BY COUNTRY, 2017–2021 (KILOTON)

TABLE 100 NORTH AMERICA: WATERPROOFING ADMIXTURES MARKET, BY COUNTRY, 2022–2028 (KILOTON)

TABLE 101 NORTH AMERICA: WATERPROOFING ADMIXTURES MARKET, BY COUNTRY, 2017–2021 (USD MILLION)

TABLE 102 NORTH AMERICA: WATERPROOFING ADMIXTURES MARKET, BY COUNTRY, 2022–2028 (USD MILLION)

9.3.4.1 US

9.3.4.1.1 Aging infrastructure and stringent building codes to drive market

TABLE 103 US: WATERPROOFING ADMIXTURES MARKET, BY APPLICATION, 2017–2021 (KILOTON)

TABLE 104 US: WATERPROOFING ADMIXTURES MARKET, BY APPLICATION, 2022–2028 (KILOTON)

TABLE 105 US: WATERPROOFING ADMIXTURES MARKET, BY APPLICATION, 2017–2021 (USD MILLION)

TABLE 106 US: WATERPROOFING ADMIXTURES MARKET, BY APPLICATION, 2022–2028 (USD MILLION)

9.3.4.2 Canada

9.3.4.2.1 Focus on infrastructure resilience and sustainable construction to drive market

TABLE 107 CANADA: WATERPROOFING ADMIXTURES MARKET, BY APPLICATION, 2017–2021 (KILOTON)

TABLE 108 CANADA: WATERPROOFING ADMIXTURES MARKET, BY APPLICATION, 2022–2028 (KILOTON)

TABLE 109 CANADA: WATERPROOFING ADMIXTURES MARKET, BY APPLICATION, 2017–2021 (USD MILLION)

TABLE 110 CANADA: WATERPROOFING ADMIXTURES MARKET, BY APPLICATION, 2022–2028 (USD MILLION)

9.3.4.3 Mexico

9.3.4.3.1 Growing infrastructure development and urbanization to drive market

TABLE 111 MEXICO: WATERPROOFING ADMIXTURES MARKET, BY APPLICATION, 2017–2021 (KILOTON)

TABLE 112 MEXICO: WATERPROOFING ADMIXTURES MARKET, BY APPLICATION, 2022–2028 (KILOTON)

TABLE 113 MEXICO: WATERPROOFING ADMIXTURES MARKET, BY APPLICATION, 2017–2021 (USD MILLION)

TABLE 114 MEXICO: WATERPROOFING ADMIXTURES MARKET, BY APPLICATION, 2022–2028 (USD MILLION)

9.4 EUROPE

FIGURE 39 EUROPE: WATERPROOFING ADMIXTURES MARKET SNAPSHOT

9.4.1 IMPACT OF RECESSION ON EUROPE

9.4.2 EUROPE: WATERPROOFING ADMIXTURES MARKET, BY PRODUCT TYPE

TABLE 115 EUROPE: WATERPROOFING ADMIXTURES MARKET, BY PRODUCT TYPE, 2017–2021 (KILOTON)

TABLE 116 EUROPE: WATERPROOFING ADMIXTURES MARKET, BY PRODUCT TYPE, 2022–2028 (KILOTON)

TABLE 117 EUROPE: WATERPROOFING ADMIXTURES MARKET, BY PRODUCT TYPE, 2017–2021 (USD MILLION)

TABLE 118 EUROPE: WATERPROOFING ADMIXTURES MARKET, BY PRODUCT TYPE, 2022–2028 (USD MILLION)

9.4.3 EUROPE: WATERPROOFING ADMIXTURES MARKET, BY APPLICATION

TABLE 119 EUROPE: WATERPROOFING ADMIXTURES MARKET, BY

APPLICATION, 2017–2021 (KILOTON)

TABLE 120 EUROPE: WATERPROOFING ADMIXTURES MARKET, BY APPLICATION, 2022–2028 (KILOTON)

TABLE 121 EUROPE: WATERPROOFING ADMIXTURES MARKET, BY APPLICATION, 2017–2021 (USD MILLION)

TABLE 122 EUROPE: WATERPROOFING ADMIXTURES MARKET, BY APPLICATION, 2022–2028 (USD MILLION)

9.4.4 EUROPE: WATERPROOFING ADMIXTURES MARKET, BY COUNTRY

TABLE 123 EUROPE: WATERPROOFING ADMIXTURES MARKET, BY COUNTRY, 2017–2021 (KILOTON)

TABLE 124 EUROPE: WATERPROOFING ADMIXTURES MARKET, BY COUNTRY, 2022–2028 (KILOTON)

TABLE 125 EUROPE: WATERPROOFING ADMIXTURES MARKET, BY COUNTRY, 2017–2021 (USD MILLION)

TABLE 126 EUROPE: WATERPROOFING ADMIXTURES MARKET, BY COUNTRY, 2022–2028 (USD MILLION)

9.4.4.1 Germany

9.4.4.1.1 Advanced production processes in cement and concrete industry to drive market

TABLE 127 GERMANY: WATERPROOFING ADMIXTURES MARKET, BY APPLICATION, 2017–2021 (KILOTON)

TABLE 128 GERMANY: WATERPROOFING ADMIXTURES MARKET, BY APPLICATION, 2022–2028 (KILOTON)

TABLE 129 GERMANY: WATERPROOFING ADMIXTURES MARKET, BY APPLICATION, 2017–2021 (USD MILLION)

TABLE 130 GERMANY: WATERPROOFING ADMIXTURES MARKET, BY APPLICATION, 2022–2028 (USD MILLION)

9.4.4.2 Italy

9.4.4.2.1 Infrastructural investments to fuel demand for waterproofing admixtures

TABLE 131 ITALY: WATERPROOFING ADMIXTURES MARKET, BY APPLICATION, 2017–2021 (KILOTON)

TABLE 132 ITALY: WATERPROOFING ADMIXTURES MARKET, BY APPLICATION, 2022–2028 (KILOTON)

TABLE 133 ITALY: WATERPROOFING ADMIXTURES MARKET, BY APPLICATION, 2017–2021 (USD MILLION)

TABLE 134 ITALY: WATERPROOFING ADMIXTURES MARKET, BY APPLICATION, 2022–2028 (USD MILLION)

9.4.4.3 UK

9.4.4.3.1 Exports of construction materials to drive market

TABLE 135 UK: WATERPROOFING ADMIXTURES MARKET, BY APPLICATION, 2017–2021 (KILOTON)

TABLE 136 UK: WATERPROOFING ADMIXTURES MARKET, BY APPLICATION, 2022–2028 (KILOTON)

TABLE 137 UK: WATERPROOFING ADMIXTURES MARKET, BY APPLICATION, 2017–2021 (USD MILLION)

TABLE 138 UK: WATERPROOFING ADMIXTURES MARKET, BY APPLICATION, 2022–2028 (USD MILLION)

9.4.4.4 France

9.4.4.4.1 Great Investment Plan and National Resilience and Recovery Plan (NRRP) to drive market

TABLE 139 FRANCE: WATERPROOFING ADMIXTURES MARKET, BY APPLICATION, 2017–2021 (KILOTON)

TABLE 140 FRANCE: WATERPROOFING ADMIXTURES MARKET, BY APPLICATION, 2022–2028 (KILOTON)

TABLE 141 FRANCE: WATERPROOFING ADMIXTURES MARKET, BY APPLICATION, 2017–2021 (USD MILLION)

TABLE 142 FRANCE: WATERPROOFING ADMIXTURES MARKET, BY APPLICATION, 2022–2028 (USD MILLION)

9.4.4.5 Spain

9.4.4.5.1 Investments in public sector infrastructure and energy-efficient housing renovations to drive market

TABLE 143 SPAIN: WATERPROOFING ADMIXTURES MARKET, BY APPLICATION, 2017–2021 (KILOTON)

TABLE 144 SPAIN: WATERPROOFING ADMIXTURES MARKET, BY APPLICATION, 2022–2028 (KILOTON)

TABLE 145 SPAIN: WATERPROOFING ADMIXTURES MARKET, BY APPLICATION, 2017–2021 (USD MILLION)

TABLE 146 SPAIN: WATERPROOFING ADMIXTURES MARKET, BY APPLICATION, 2022–2028 (USD MILLION)

9.4.4.6 Turkey

9.4.4.6.1 Quality, capacity, and export potential of construction materials to drive market

TABLE 147 TURKEY: WATERPROOFING ADMIXTURES MARKET, BY APPLICATION, 2017–2021 (KILOTON)

TABLE 148 TURKEY: WATERPROOFING ADMIXTURES MARKET, BY APPLICATION, 2022–2028 (KILOTON)

TABLE 149 TURKEY: WATERPROOFING ADMIXTURES MARKET, BY APPLICATION, 2017–2021 (USD MILLION)

TABLE 150 TURKEY: WATERPROOFING ADMIXTURES MARKET, BY APPLICATION, 2022–2028 (USD MILLION)

9.5 MIDDLE EAST & AFRICA

9.5.1 IMPACT OF RECESSION ON MIDDLE EAST & AFRICA

9.5.2 MIDDLE EAST & AFRICA: WATERPROOFING ADMIXTURES MARKET, BY PRODUCT TYPE

TABLE 151 MIDDLE EAST & AFRICA: WATERPROOFING ADMIXTURES MARKET, BY PRODUCT TYPE, 2017–2021 (KILOTON)

TABLE 152 MIDDLE EAST & AFRICA: WATERPROOFING ADMIXTURES MARKET, BY PRODUCT TYPE, 2022–2028 (KILOTON)

TABLE 153 MIDDLE EAST & AFRICA: WATERPROOFING ADMIXTURES MARKET, BY PRODUCT TYPE, 2017–2021 (USD MILLION)

TABLE 154 MIDDLE EAST & AFRICA: WATERPROOFING ADMIXTURES MARKET, BY PRODUCT TYPE, 2022–2028 (USD MILLION)

9.5.3 MIDDLE EAST & AFRICA: WATERPROOFING ADMIXTURES MARKET, BY APPLICATION

TABLE 155 MIDDLE EAST & AFRICA: WATERPROOFING ADMIXTURES MARKET, BY APPLICATION, 2017–2021 (KILOTON)

TABLE 156 MIDDLE EAST & AFRICA: WATERPROOFING ADMIXTURES MARKET, BY APPLICATION, 2022–2028 (KILOTON)

TABLE 157 MIDDLE EAST & AFRICA: WATERPROOFING ADMIXTURES MARKET, BY APPLICATION, 2017–2021 (USD MILLION)

TABLE 158 MIDDLE EAST & AFRICA: WATERPROOFING ADMIXTURES MARKET, BY APPLICATION, 2022–2028 (USD MILLION)

9.5.4 MIDDLE EAST & AFRICA: WATERPROOFING ADMIXTURES MARKET, BY COUNTRY

TABLE 159 MIDDLE EAST & AFRICA: WATERPROOFING ADMIXTURES MARKET, BY COUNTRY, 2017–2021 (KILOTON)

TABLE 160 MIDDLE EAST & AFRICA: WATERPROOFING ADMIXTURES MARKET, BY COUNTRY, 2022–2028 (KILOTON)

TABLE 161 MIDDLE EAST & AFRICA: WATERPROOFING ADMIXTURES MARKET, BY COUNTRY, 2017–2021 (USD MILLION)

TABLE 162 MIDDLE EAST & AFRICA: WATERPROOFING ADMIXTURES MARKET, BY COUNTRY, 2022–2028 (USD MILLION)

9.5.4.1 GCC

9.5.4.1.1 Saudi Arabia

9.5.4.1.2 Investments to upgrade infrastructure to drive market

TABLE 163 SAUDI ARABIA: WATERPROOFING ADMIXTURES MARKET, BY APPLICATION, 2017–2021 (KILOTON)

TABLE 164 SAUDI ARABIA: WATERPROOFING ADMIXTURES MARKET, BY APPLICATION, 2022–2028 (KILOTON)

TABLE 165 SAUDI ARABIA: WATERPROOFING ADMIXTURES MARKET, BY APPLICATION, 2017–2021 (USD MILLION)

TABLE 166 SAUDI ARABIA: WATERPROOFING ADMIXTURES MARKET, BY APPLICATION, 2022–2028 (USD MILLION)

9.5.4.2 Egypt

9.5.4.2.1 Demand for affordable housing and robust infrastructure to drive market

TABLE 167 EGYPT: WATERPROOFING ADMIXTURES MARKET, BY APPLICATION, 2017–2021 (KILOTON)

TABLE 168 EGYPT: WATERPROOFING ADMIXTURES MARKET, BY APPLICATION, 2022–2028 (KILOTON)

TABLE 169 EGYPT: WATERPROOFING ADMIXTURES MARKET, BY APPLICATION, 2017–2021 (USD MILLION)

TABLE 170 EGYPT: WATERPROOFING ADMIXTURES MARKET, BY APPLICATION, 2022–2028 (USD MILLION)

9.5.4.3 Iran

9.5.4.3.1 Stringent regulations and standards to drive market

TABLE 171 IRAN: WATERPROOFING ADMIXTURES MARKET, BY APPLICATION, 2017–2021 (KILOTON)

TABLE 172 IRAN: WATERPROOFING ADMIXTURES MARKET, BY APPLICATION, 2022–2028 (KILOTON)

TABLE 173 IRAN: WATERPROOFING ADMIXTURES MARKET, BY APPLICATION, 2017–2021 (USD MILLION)

TABLE 174 IRAN: WATERPROOFING ADMIXTURES MARKET, BY APPLICATION, 2022–2028 (USD MILLION)

9.6 SOUTH AMERICA

9.6.1 IMPACT OF RECESSION ON SOUTH AMERICA

9.6.2 SOUTH AMERICA: WATERPROOFING ADMIXTURES MARKET, BY PRODUCT TYPE

TABLE 175 SOUTH AMERICA: WATERPROOFING ADMIXTURES MARKET, BY PRODUCT TYPE, 2017–2021 (KILOTON)

TABLE 176 SOUTH AMERICA: WATERPROOFING ADMIXTURES MARKET, BY PRODUCT TYPE, 2022–2028 (KILOTON)

TABLE 177 SOUTH AMERICA: WATERPROOFING ADMIXTURES MARKET, BY PRODUCT TYPE, 2017–2021 (USD MILLION)

TABLE 178 SOUTH AMERICA: WATERPROOFING ADMIXTURES MARKET, BY PRODUCT TYPE, 2022–2028 (USD MILLION)

9.6.3 SOUTH AMERICA: WATERPROOFING ADMIXTURES MARKET, BY

APPLICATION

TABLE 179 SOUTH AMERICA: WATERPROOFING ADMIXTURES MARKET, BY APPLICATION, 2017–2021 (KILOTON)

TABLE 180 SOUTH AMERICA: WATERPROOFING ADMIXTURES MARKET, BY APPLICATION, 2022–2028 (KILOTON)

TABLE 181 SOUTH AMERICA: WATERPROOFING ADMIXTURES MARKET, BY APPLICATION, 2017–2021 (USD MILLION)

TABLE 182 SOUTH AMERICA: WATERPROOFING ADMIXTURES MARKET, BY APPLICATION, 2022–2028 (USD MILLION)

9.6.4 SOUTH AMERICA: WATERPROOFING ADMIXTURES MARKET, BY COUNTRY

TABLE 183 SOUTH AMERICA: WATERPROOFING ADMIXTURES MARKET, BY COUNTRY, 2017–2021 (KILOTON)

TABLE 184 SOUTH AMERICA: WATERPROOFING ADMIXTURES MARKET, BY COUNTRY, 2022–2028 (KILOTON)

TABLE 185 SOUTH AMERICA: WATERPROOFING ADMIXTURES MARKET, BY COUNTRY, 2017–2021 (USD MILLION)

TABLE 186 SOUTH AMERICA: WATERPROOFING ADMIXTURES MARKET, BY COUNTRY, 2022–2028 (USD MILLION)

9.6.4.1 Brazil

9.6.4.1.1 Investments in infrastructure projects to drive market

TABLE 187 BRAZIL: WATERPROOFING ADMIXTURES MARKET, BY APPLICATION, 2017–2021 (KILOTON)

TABLE 188 BRAZIL: WATERPROOFING ADMIXTURES MARKET, BY APPLICATION, 2022–2028 (KILOTON)

TABLE 189 BRAZIL: WATERPROOFING ADMIXTURES MARKET, BY APPLICATION, 2017–2021 (USD MILLION)

TABLE 190 BRAZIL: WATERPROOFING ADMIXTURES MARKET, BY APPLICATION, 2022–2028 (USD MILLION)

9.6.4.2 Argentina

9.6.4.2.1 Increase in public funds offered by government to fuel market

TABLE 191 ARGENTINA: WATERPROOFING ADMIXTURES MARKET, BY APPLICATION, 2017–2021 (KILOTON)

TABLE 192 ARGENTINA: WATERPROOFING ADMIXTURES MARKET, BY APPLICATION, 2022–2028 (KILOTON)

TABLE 193 ARGENTINA: WATERPROOFING ADMIXTURES MARKET, BY APPLICATION, 2017–2021 (USD MILLION)

TABLE 194 ARGENTINA: WATERPROOFING ADMIXTURES MARKET, BY APPLICATION, 2022–2028 (USD MILLION)

10 COMPETITIVE LANDSCAPE

10.1 INTRODUCTION

10.2 STRATEGIES ADOPTED BY KEY PLAYERS

TABLE 195 OVERVIEW OF STRATEGIES ADOPTED BY KEY WATERPROOFING ADMIXTURE MANUFACTURERS

10.3 RANKING OF KEY MARKET PLAYERS, 2022

FIGURE 40 RANKING OF TOP 5 PLAYERS IN WATERPROOFING ADMIXTURES MARKET, 2022

10.4 MARKET SHARE ANALYSIS

TABLE 196 WATERPROOFING ADMIXTURES MARKET: DEGREE OF COMPETITION

FIGURE 41 SIKA AG LED WATERPROOFING ADMIXTURES MARKET IN 2022

10.5 REVENUE ANALYSIS OF TOP 5 PLAYERS

FIGURE 42 REVENUE ANALYSIS OF KEY COMPANIES IN LAST 5 YEARS

10.6 COMPANY EVALUATION MATRIX (TIER 1)

10.6.1 STARS

10.6.2 EMERGING LEADERS

10.6.3 PERVASIVE PLAYERS

10.6.4 PARTICIPANTS

FIGURE 43 COMPANY EVALUATION MATRIX, 2022

10.6.5 COMPANY FOOTPRINT

FIGURE 44 COMPANY FOOTPRINT (25 COMPANIES)

TABLE 197 PRODUCT TYPE FOOTPRINT (25 COMPANIES)

TABLE 198 APPLICATION FOOTPRINT (25 COMPANIES)

TABLE 199 REGION FOOTPRINT (25 COMPANIES)

10.7 STARTUP/SME EVALUATION MATRIX

10.7.1 PROGRESSIVE COMPANIES

10.7.2 RESPONSIVE COMPANIES

10.7.3 DYNAMIC COMPANIES

10.7.4 STARTING BLOCKS

FIGURE 45 STARTUP/SME EVALUATION MATRIX, 2022

10.7.5 COMPETITIVE BENCHMARKING

TABLE 200 WATERPROOFING ADMIXTURES MARKET: DETAILED LIST OF KEY STARTUPS/SMES

TABLE 201 WATERPROOFING ADMIXTURES MARKET: COMPETITIVE BENCHMARKING OF KEY STARTUPS/SMES

10.8 COMPETITIVE SCENARIO AND TRENDS

10.8.1 DEALS

TABLE 202 WATERPROOFING ADMIXTURES MARKET: DEALS (2018–2023)

10.8.2 OTHER DEVELOPMENTS

TABLE 203 WATERPROOFING ADMIXTURES MARKET: EXPANSIONS, INVESTMENTS, AND INNOVATIONS (2018–2023)

11 COMPANY PROFILES

11.1 MAJOR PLAYERS

(Business overview, Products/Solutions/Services offered, Recent developments, MnM view, Key strengths, Strategic choices, and Weaknesses and Competitive threats)*

11.1.1 SIKA AG

TABLE 204 SIKA AG: COMPANY OVERVIEW

FIGURE 46 SIKA AG: COMPANY SNAPSHOT

TABLE 205 SIKA AG: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 206 SIKA AG: DEALS

11.1.2 SAINT-GOBAIN S.A.

TABLE 207 SAINT-GOBAIN S.A.: COMPANY OVERVIEW

FIGURE 47 SAINT-GOBAIN S.A.: COMPANY SNAPSHOT

TABLE 208 SAINT-GOBAIN S.A.: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 209 SAINT-GOBAIN S.A.: DEALS

11.1.3 DOW INC.

TABLE 210 DOW INC.: COMPANY OVERVIEW

FIGURE 48 DOW INC.: COMPANY SNAPSHOT

TABLE 211 DOW INC.: PRODUCTS/SOLUTIONS/SERVICES OFFERED

11.1.4 MAPEI S.P.A.

TABLE 212 MAPEI S.P.A.: COMPANY OVERVIEW

TABLE 213 MAPEI S.P.A.: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 214 MAPEI S.P.A.: OTHER DEVELOPMENTS

11.1.5 FOSROC, INC.

TABLE 215 FOSROC, INC.: COMPANY OVERVIEW

TABLE 216 FOSROC, INC.: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 217 FOSROC, INC.: OTHER DEVELOPMENTS

11.1.6 RPM INTERNATIONAL INC.

TABLE 218 RPM INTERNATIONAL INC.: COMPANY OVERVIEW

FIGURE 49 RPM INTERNATIONAL INC.: COMPANY SNAPSHOT

TABLE 219 RPM INTERNATIONAL INC.: PRODUCTS/SOLUTIONS/SERVICES OFFERED

11.1.7 RHEIN-CHEMOTECNIK GMBH

TABLE 220 RHEIN-CHEMOTECHNIK GMBH: COMPANY OVERVIEW

TABLE 221 RHEIN-CHEMOTECHNIK GMBH: PRODUCTS/SOLUTIONS/SERVICES OFFERED

11.1.8 XYPEX CHEMICAL CORPORATION

TABLE 222 XYPEX CHEMICAL CORPORATION: COMPANY OVERVIEW

TABLE 223 XYPEX CHEMICAL CORPORATION: PRODUCTS/SOLUTIONS/SERVICES OFFERED

11.1.9 KRYTON INTERNATIONAL INC.

TABLE 224 KRYTON INTERNATIONAL INC.: COMPANY OVERVIEW

TABLE 225 KRYTON INTERNATIONAL INC.: PRODUCTS/SOLUTIONS/SERVICES OFFERED

11.1.10 PENETRON

TABLE 226 PENETRON: COMPANY OVERVIEW

TABLE 227 PENETRON: PRODUCTS/SOLUTIONS/SERVICES OFFERED

11.2 OTHER KEY PLAYERS

11.2.1 CEMEX, S.A.B. DE C.V.

TABLE 228 CEMEX, S.A.B. DE C.V.: COMPANY OVERVIEW

11.2.2 WACKER CHEMIE AG

TABLE 229 WACKER CHEMIE AG: COMPANY OVERVIEW

11.2.3 ECMAS GROUP

TABLE 230 ECMAS GROUP: COMPANY OVERVIEW

11.2.4 MUHU (CHINA) CONSTRUCTION MATERIALS CO., LTD.

TABLE 231 MUHU (CHINA) CONSTRUCTION MATERIALS CO., LTD.: COMPANY OVERVIEW

11.2.5 SCHOMBURG GMBH & CO. KG

TABLE 232 SCHOMBURG GMBH & CO. KG: COMPANY OVERVIEW

11.2.6 PIDILITE INDUSTRIES LTD.

TABLE 233 PIDILITE INDUSTRIES LTD.: COMPANY OVERVIEW

11.2.7 ANUVI CHEMICALS LTD.

TABLE 234 ANUVI CHEMICALS LTD.: COMPANY OVERVIEW

11.2.8 ACME CONCRETE MIXERS PVT LTD

TABLE 235 ACME CONCRETE MIXERS PVT LTD: COMPANY OVERVIEW

11.2.9 TRIPOLARCON PVT LTD.

TABLE 236 TRIPOLARCON PVT LTD.: COMPANY OVERVIEW

11.2.10 PERMA CONSTRUCTION AIDS PVT. LTD.

TABLE 237 PERMA CONSTRUCTION AIDS PVT. LTD.: COMPANY OVERVIEW

11.2.11 CONSTRO CHEM INDIA PVT LTD

TABLE 238 CONSTRO CHEM INDIA PVT LTD: COMPANY OVERVIEW

11.2.12 STANDARD INDUSTRIES INC.

TABLE 239 STANDARD INDUSTRIES INC.: COMPANY OVERVIEW

11.2.13 SUNANDA SPECIALITY COATINGS PVT. LTD.

TABLE 240 SUNANDA SPECIALITY COATINGS PVT. LTD.: COMPANY OVERVIEW

11.2.14 SUPERSHIELD

TABLE 241 SUPERSHIELD: COMPANY OVERVIEW

11.2.15 MCON RASAYAN INDIA LIMITED

TABLE 242 MCON RASAYAN INDIA LIMITED: COMPANY OVERVIEW

*Details on Business overview, Products/Solutions/Services offered, Recent developments, MnM view, Key strengths, Strategic choices, and Weaknesses and Competitive threats might not be captured in case of unlisted companies.

12 ADJACENT & RELATED MARKETS

12.1 INTRODUCTION

12.2 LIMITATION

12.3 WATERPROOFING SYSTEMS MARKET

12.3.1 MARKET DEFINITION

12.3.2 MARKET OVERVIEW

12.4 WATERPROOFING SYSTEMS MARKET, BY REGION

TABLE 243 WATERPROOFING SYSTEMS MARKET, BY REGION, 2018–2021 (KILOTON)

TABLE 244 WATERPROOFING SYSTEMS MARKET, BY REGION, 2022–2027 (KILOTON)

TABLE 245 WATERPROOFING SYSTEMS MARKET, BY REGION, 2018–2021 (USD MILLION)

TABLE 246 WATERPROOFING SYSTEMS MARKET, BY REGION, 2022–2027 (USD MILLION)

12.4.1 NORTH AMERICA

TABLE 247 NORTH AMERICA: WATERPROOFING SYSTEMS MARKET, BY COUNTRY, 2018–2021 (KILOTON)

TABLE 248 NORTH AMERICA: WATERPROOFING SYSTEMS MARKET, BY COUNTRY, 2022–2027 (KILOTON)

TABLE 249 NORTH AMERICA: WATERPROOFING SYSTEMS MARKET, BY COUNTRY, 2018–2021 (USD MILLION)

TABLE 250 NORTH AMERICA: WATERPROOFING SYSTEMS MARKET, BY COUNTRY, 2022–2027 (USD MILLION)

12.4.2 ASIA PACIFIC

TABLE 251 ASIA PACIFIC: WATERPROOFING SYSTEMS MARKET, BY COUNTRY, 2018–2021 (KILOTON)

TABLE 252 ASIA PACIFIC: WATERPROOFING SYSTEMS MARKET, BY COUNTRY, 2022–2027 (KILOTON)

TABLE 253 ASIA PACIFIC: WATERPROOFING SYSTEMS MARKET, BY COUNTRY, 2018–2021 (USD MILLION)

TABLE 254 ASIA PACIFIC: WATERPROOFING SYSTEMS MARKET, BY COUNTRY, 2022–2027 (USD MILLION)

12.4.3 EUROPE

TABLE 255 EUROPE: WATERPROOFING SYSTEMS MARKET, BY COUNTRY, 2018–2021 (KILOTON)

TABLE 256 EUROPE: WATERPROOFING SYSTEMS MARKET, BY COUNTRY, 2022–2027 (KILOTON)

TABLE 257 EUROPE: WATERPROOFING SYSTEMS MARKET, BY COUNTRY, 2018–2021 (USD MILLION)

TABLE 258 EUROPE: WATERPROOFING SYSTEMS MARKET, BY COUNTRY, 2022–2027 (USD MILLION)

12.4.4 MIDDLE EAST & AFRICA

TABLE 259 MIDDLE EAST & AFRICA: WATERPROOFING SYSTEMS MARKET, BY COUNTRY, 2018–2021 (KILOTON)

TABLE 260 MIDDLE EAST & AFRICA: WATERPROOFING SYSTEMS MARKET, BY COUNTRY, 2022–2027 (KILOTON)

TABLE 261 MIDDLE EAST & AFRICA: WATERPROOFING SYSTEMS MARKET, BY COUNTRY, 2018–2021 (USD MILLION)

TABLE 262 MIDDLE EAST & AFRICA: WATERPROOFING SYSTEMS MARKET, BY COUNTRY, 2022–2027 (USD MILLION)

12.4.5 SOUTH AMERICA

TABLE 263 SOUTH AMERICA: WATERPROOFING SYSTEMS MARKET, BY COUNTRY, 2018–2021 (KILOTON)

TABLE 264 SOUTH AMERICA: WATERPROOFING SYSTEMS MARKET, BY COUNTRY, 2022–2027 (KILOTON)

TABLE 265 SOUTH AMERICA: WATERPROOFING SYSTEMS MARKET, BY COUNTRY, 2018–2021 (USD MILLION)

TABLE 266 SOUTH AMERICA: WATERPROOFING SYSTEMS MARKET, BY COUNTRY, 2022–2027 (USD MILLION)

13 APPENDIX

13.1 DISCUSSION GUIDE

13.2 KNOWLEDGESTORE: MARKETSandMARKETS' SUBSCRIPTION PORTAL

13.3 CUSTOMIZATION OPTIONS

13.4 RELATED REPORTS

13.5 AUTHOR DETAILS

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