

Waterproof Adhesives & Sealants Market by Chemistry (Silicones, PU, Acrylics, Epoxy, Polysulfide), End-use Industry (Building & Construction, Transportation, Electrical & Electronics) and Region - Global Forecasts to 2027

<https://marketpublishers.com/r/W3CB365168AEN.html>

Date: August 2022

Pages: 231

Price: US\$ 4,950.00 (Single User License)

ID: W3CB365168AEN

Abstracts

The global waterproof adhesives & sealants market size is projected to grow from USD 23.4 billion in 2022 to USD 31.3 billion by 2027, at a CAGR of 6.0% between 2022 and 2027. Rising demand from emerging markets and growth of building & construction industry are expected to offer significant growth opportunities to manufacturers of waterproof adhesives & sealants.

“Building & Construction segment accounted for the largest share in the waterproof adhesives & sealants market in terms of value.”

Waterproof adhesives & sealants play a vital role in the building & construction industry. They are used for a wide range of applications, such as adhesion of ceramic tiles, carpet laying, countertop lamination and fixing of laminates on furniture, bonding layer for floor fixing, HVAC systems, fixing of pre-finished panels, fixing of vinyl or resilient flooring, and roofing systems and roof tiles. Flooring, roofing, windows & doors, walls, and HVAC & insulations are some of the key areas where waterproof adhesives & sealants are commonly used.

“Silicones is the fastest growing waterproof adhesives & sealants chemistry.”

The key application areas of silicone-based adhesives & sealants include glazing, flooring & joining, sanitary & kitchen, decoration, window & door systems, among others. These applications are growing, which has subsequently spurred the growth of

silicone-based waterproof adhesives & sealants market. The increasing penetration of silicone waterproof sealants in new applications, such as weatherproofing, decoration, structural bonding, ductwork, and structural glazing in the construction industry, is driving the demand for silicones in waterproof adhesives & sealants.

“Europe is estimated to be the second-largest market for waterproof adhesives & sealants”

Europe is the second-largest market for waterproof adhesives & sealants. Germany, Italy, France, Spain, and the UK are the major countries in the European waterproof adhesives & sealants market. The region has a strong industrial base in developed economies, such as the UK, France, Italy, Spain, and Germany. Some of the major players operating in the waterproof adhesives & sealants market are based in this region, such as Henkel AG (Germany), Sika AG (Switzerland), and Arkema (Bostik SA) (France).

In-depth interviews were conducted with Chief Executive Officers (CEOs), marketing directors, other innovation and technology directors, and executives from various key organizations operating in the waterproof adhesives & sealants market, and information was gathered from secondary research to determine and verify the market size of several segments.

By Company Type: Tier 1 – 40%, Tier 2 – 30%, and Tier 3 – 30%

By Designation: C Level Executives– 20%, Directors – 10%, and Others – 70%

By Region: APAC – 50%, Europe – 20%, North America – 10%, the Middle East & Africa –10%, and South America- 10%

The key players in this market are 3M (US), Henkel AG (Germany), Avery Dennison Corporation (US), H.B. Fuller (US), Dow (US), Huntsman Corporation (US), Sika AG (Switzerland), MAPEI Spa (Italy), RPM International (US), and Bostik SA (France).

Research Coverage:

The report offers insights into the waterproof adhesives & sealants market in key regions. It aims at estimating the size of the waterproof adhesives & sealants market

during the forecast period and projects future growth of the market across various segments based on chemistry, end-use industry, and region. The report also includes an in-depth competitive analysis of the key players in the waterproof adhesives & sealants market, along with company profiles, MNM view, recent developments, and key market strategies.

Key Benefits of Buying the Report

From an insight perspective, this research report focuses on various levels of analyses — industry analysis (industry trends), market share ranking of top players, and company profiles, which together comprise and discuss the basic views on the competitive landscape; emerging and high-growth segments of the waterproof adhesives & sealants market; high growth regions; and market drivers, restraints, opportunities, and challenges.

Contents

1 INTRODUCTION

1.1 STUDY OBJECTIVES

1.2 MARKET DEFINITION

1.2.1 WATERPROOF ADHESIVES & SEALANTS MARKET: INCLUSIONS & EXCLUSIONS

1.3 STUDY SCOPE

1.3.1 MARKETS COVERED

FIGURE 1 WATERPROOF ADHESIVES & SEALANTS: MARKET SEGMENTATION

1.3.2 REGIONS COVERED

1.3.3 YEARS CONSIDERED

1.4 CURRENCY CONSIDERED

1.5 UNITS CONSIDERED

1.6 STAKEHOLDERS

1.7 SUMMARY OF CHANGES

2 RESEARCH METHODOLOGY

2.1 RESEARCH DATA

FIGURE 2 WATERPROOF ADHESIVES & SEALANTS MARKET: RESEARCH DESIGN

2.1.1 SECONDARY DATA

2.1.1.1 Key data from secondary sources

2.1.2 PRIMARY DATA

2.1.2.1 Key data from primary sources

2.1.2.2 Primary interviews – demand and supply side

2.1.2.3 Key industry insights

2.1.2.4 Breakdown of primary interviews

2.2 MARKET SIZE ESTIMATION

2.2.1 BOTTOM-UP APPROACH

FIGURE 3 WATERPROOF ADHESIVES & SEALANTS MARKET: BOTTOM-UP APPROACH

2.2.2 TOP-DOWN APPROACH

FIGURE 4 WATERPROOF ADHESIVES & SEALANTS MARKET: TOP-DOWN APPROACH

FIGURE 5 MARKET SIZE ESTIMATION: WATERPROOF ADHESIVES & SEALANTS MARKET

2.3 FORECAST NUMBER CALCULATION

FIGURE 6 DEMAND-SIDE FORECAST PROJECTIONS

2.4 DATA TRIANGULATION

FIGURE 7 WATERPROOF ADHESIVES & SEALANTS MARKET: DATA TRIANGULATION

2.5 FACTOR ANALYSIS

2.6 ASSUMPTIONS

2.7 LIMITATIONS & RISKS ASSOCIATED WITH WATERPROOF ADHESIVES & SEALANTS MARKET

3 EXECUTIVE SUMMARY

FIGURE 8 SILICONES TO LEAD WATERPROOF ADHESIVES & SEALANTS MARKET, BY CHEMISTRY

FIGURE 9 BUILDING & CONSTRUCTION INDUSTRY TO LEAD WATERPROOF ADHESIVES & SEALANTS MARKET

FIGURE 10 ASIA PACIFIC LED WATERPROOF ADHESIVES & SEALANTS MARKET

4 PREMIUM INSIGHTS

4.1 SIGNIFICANT OPPORTUNITIES FOR PLAYERS IN WATERPROOF ADHESIVES & SEALANTS MARKET

FIGURE 11 HIGH GROWTH POTENTIAL IN ASIA PACIFIC REGION

4.2 ASIA PACIFIC: WATERPROOF ADHESIVES & SEALANTS MARKET, BY END-USE INDUSTRY AND COUNTRY

FIGURE 12 CHINA LED THE WATERPROOF ADHESIVES & SEALANTS MARKET IN ASIA PACIFIC

4.3 WATERPROOF ADHESIVES & SEALANTS MARKET, BY CHEMISTRY

FIGURE 13 SILICONES TO LEAD WATERPROOF ADHESIVES & SEALANTS MARKET, BY CHEMISTRY

4.4 WATERPROOF ADHESIVES & SEALANTS MARKET, BY END-USE INDUSTRY

FIGURE 14 BUILDING & CONSTRUCTION INDUSTRY TO LEAD WATERPROOF ADHESIVES & SEALANTS MARKET

4.5 WATERPROOF ADHESIVES & SEALANTS MARKET, BY COUNTRY

FIGURE 15 CHINA AND INDIA TO BE FASTEST-GROWING WATERPROOF ADHESIVES & SEALANTS MARKETS DURING FORECAST PERIOD

5 MARKET OVERVIEW

5.1 INTRODUCTION

5.2 MARKET DYNAMICS

FIGURE 16 DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES IN WATERPROOF ADHESIVES & SEALANTS MARKET

5.2.1 DRIVERS

5.2.1.1 Expanding building & construction and packaging industries

TABLE 1 GROWTH OF BUILDING & CONSTRUCTION MARKET IN VARIOUS REGIONS

TABLE 2 GROWTH OF TRANSPORTATION & AUTOMOTIVE MARKET IN VARIOUS REGIONS

5.2.1.2 Growing investment in public infrastructure

5.2.1.3 High demand for waterproof adhesives & sealants in Asia Pacific

5.2.1.4 Technological advancements in end-use industries

TABLE 3 KEY TECHNOLOGICAL ADVANCEMENTS IN VARIOUS PRODUCTS

5.2.2 RESTRAINTS

5.2.2.1 Volatility in raw material prices

TABLE 4 KEY RAW MATERIAL PRICES PERCENTAGE CHANGE (2017–2021)

TABLE 5 KEY PRICE FLUCTUATIONS IDENTIFIED AT SUPPLIER END DUE TO RAW MATERIAL PRICE CHANGE

5.2.2.2 Stringent environmental regulations in North America and Europe

TABLE 6 KEY VOC REGULATIONS IN VARIOUS US STATES

TABLE 7 VOC CONTENT LIMITS FOR ADHESIVES & SEALANTS

TABLE 8 KEY DEVELOPMENTS AT SUPPLIER END FOR COMPLIANCE TO LOW VOC AND SUSTAINABLE SOLUTIONS

5.2.3 OPPORTUNITIES

5.2.3.1 Growing demand for non-hazardous and sustainable adhesives

TABLE 9 KEY DEVELOPMENTS AT SUPPLIER END TO INTRODUCE GREEN AND SUSTAINABLE WATERPROOF ADHESIVES & SEALANTS

5.2.3.2 Greater opportunities in Asia Pacific and Middle East

5.2.3.3 Condominium safety bill to boost consumption of waterproof adhesives & sealants in North America

TABLE 10 FLORIDA CONDOMINIUM STATISTICS

TABLE 11 OPINION OF VARIOUS SUPPLIERS ON LIKELY IMPACT OF BUILDING RECERTIFICATION ON DEMAND FOR WATERPROOF ADHESIVES & SEALANTS

5.2.4 CHALLENGES

5.2.4.1 Stringent, time-consuming, and ever-changing regulatory policies

5.3 PORTER'S FIVE FORCES ANALYSIS

FIGURE 17 WATERPROOF ADHESIVES & SEALANTS MARKET: PORTER'S FIVE FORCES ANALYSIS

5.3.1 BARGAINING POWER OF SUPPLIERS

5.3.2 BARGAINING POWER OF BUYERS

5.3.3 THREAT OF SUBSTITUTES

5.3.4 THREAT OF NEW ENTRANTS

5.3.5 INTENSITY OF COMPETITIVE RIVALRY

TABLE 12 WATERPROOF ADHESIVES & SEALANTS MARKET: PORTER'S FIVE FORCES ANALYSIS

5.4 VALUE CHAIN ANALYSIS

5.4.1 RAW MATERIAL SUPPLIERS

5.4.2 MANUFACTURERS

5.4.3 DISTRIBUTORS

5.4.4 END CONSUMERS

FIGURE 18 WATERPROOF ADHESIVES & SEALANTS MARKET: VALUE CHAIN

5.5 ECOSYSTEM MAPPING

FIGURE 19 ECOSYSTEM OF WATERPROOF ADHESIVES & SEALANTS MARKET

TABLE 13 WATERPROOF ADHESIVES & SEALANTS: ECOSYSTEM

5.6 AVERAGE SELLING PRICE ANALYSIS

5.6.1 AVERAGE SELLING PRICE BASED ON REGION

FIGURE 20 AVERAGE SELLING PRICE BASED ON REGION (USD/KG)

5.6.2 AVERAGE SELLING PRICE BASED ON CHEMISTRY

TABLE 14 AVERAGE SELLING PRICES BASED ON CHEMISTRY (USD/KG)

FIGURE 21 AVERAGE SELLING PRICES OF KEY PLAYERS FOR TOP THREE END-USE INDUSTRIES

5.6.3 AVERAGE SELLING PRICES FOR KEY PLAYERS

TABLE 15 KEY PLAYERS: AVERAGE SELLING PRICES (USD/KG)

5.7 TRADE ANALYSIS

TABLE 16 IMPORT TRADE DATA FOR ADHESIVES BASED ON POLYMERS FOR TOP TEN COUNTRIES, 2017–2021 (USD THOUSAND)

TABLE 17 EXPORT TRADE DATA FOR ADHESIVES BASED ON POLYMERS FOR TOP TEN COUNTRIES, 2017–2021 (USD THOUSAND)

5.8 COVID-19 IMPACT ANALYSIS

5.8.1 COVID-19 ECONOMIC ASSESSMENT

5.8.2 EFFECTS ON GDPS OF COUNTRIES

5.8.3 IMPACT ON END-USE INDUSTRIES

5.8.3.1 Economic slowdown and impact of COVID-19 on manufacturing sector

TABLE 18 COVID-19-RELATED IMPACT ON CAPITAL EXPENDITURE IMPACTING CONSTRUCTION INDUSTRY

5.9 TECHNOLOGY ANALYSIS

5.9.1 MODIFIED SILANE (MS) POLYMER

5.9.2 CT1 SEALANT

5.9.3 SILANE TERMINATED POLY-ETHER (STPE)

5.9.4 SILANE-TERMINATED POLYURETHANE (STPU)

5.10 MACROECONOMIC DATA

5.10.1 US BUILDING AND CONSTRUCTION INVESTMENT

TABLE 19 ANNUAL VALUE OF CONSTRUCTION, 2011-2020 (USD BILLION)

5.10.2 AUTOMOTIVE PRODUCTION

TABLE 20 AUTOMOTIVE PRODUCTION, BY COUNTRY (MILLION UNIT)

5.11 TRENDS/DISRUPTIONS IMPACTING CUSTOMERS' BUSINESSES

FIGURE 22 GREEN BUILDINGS AND SUSTAINABLE CONSTRUCTION TO INFLUENCE WATERPROOF ADHESIVES & SEALANTS MARKET

5.12 PATENT ANALYSIS

5.12.1 METHODOLOGY

5.12.2 DOCUMENT TYPE

TABLE 21 TOTAL NUMBER OF PATENTS

FIGURE 23 TOTAL NUMBER OF PATENTS

5.12.3 PUBLICATION TRENDS

FIGURE 24 NUMBER OF PATENTS YEAR-WISE FROM 2011 TO 2021

5.12.4 INSIGHTS

5.12.5 LEGAL STATUS OF PATENTS

FIGURE 25 PATENT ANALYSIS, BY LEGAL STATUS

5.12.6 JURISDICTION ANALYSIS

FIGURE 26 TOP JURISDICTION, BY DOCUMENT

5.12.7 TOP COMPANIES/APPLICANTS

FIGURE 27 TOP 10 COMPANIES/APPLICANTS WITH HIGHEST NUMBER OF PATENTS

5.12.7.1 Patents by Jiangsu Canlon Building Materials Co. Ltd.

TABLE 22 PATENTS BY JIANGSU CANLON BUILDING MATERIALS CO. LTD.

5.12.7.2 Patents by The State Grid Corporation of China

TABLE 23 PATENTS BY THE STATE GRID CORPORATION OF CHINA

5.12.7.3 Patents by DIC Corporation

TABLE 24 PATENTS BY DIC CORPORATION

5.12.8 TOP 10 PATENT OWNERS (US) IN LAST 10 YEARS

TABLE 25 TOP TEN PATENT OWNERS

5.13 CASE STUDY ANALYSIS

5.13.1 BOSTIK'S SIMSON ISR 7003 ADHESIVE AND SEALANT FOR MEDICAL VEHICLES

5.13.2 MAINTAINING FOOD-SAFE PLANT, BY HENKEL AG

5.13.3 REPEATED CASES OF LEAKAGES FROM GEARBOX FLANGES, BY

HENKEL AG

5.14 KEY CONFERENCES & EVENTS IN 2022–2023

TABLE 26 WATERPROOF ADHESIVES & SEALANTS MARKET: DETAILED LIST OF CONFERENCES & EVENTS

5.15 KEY FACTORS AFFECTING BUYING DECISION

5.15.1 QUALITY

5.15.2 SERVICE

FIGURE 28 KEY BUYING CRITERIA

5.16 TARIFFS & REGULATIONS

5.16.1 ASIA PACIFIC

5.16.2 EUROPE

5.16.3 NORTH AMERICA

5.16.3.1 US

5.16.3.2 Canada

TABLE 27 LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

6 WATERPROOF ADHESIVES & SEALANTS MARKET, BY CHEMISTRY

6.1 INTRODUCTION

FIGURE 29 SILICONES SEGMENT TO LEAD WATERPROOF ADHESIVES & SEALANTS MARKET, BY CHEMISTRY

TABLE 28 WATERPROOF ADHESIVES & SEALANTS MARKET SIZE, BY CHEMISTRY, 2016–2021 (KILOTON)

TABLE 29 WATERPROOF ADHESIVES & SEALANTS MARKET SIZE, BY CHEMISTRY, 2022–2027 (KILOTON)

TABLE 30 WATERPROOF ADHESIVES & SEALANTS MARKET SIZE, BY CHEMISTRY, 2016–2021 (USD MILLION)

TABLE 31 WATERPROOF ADHESIVES & SEALANTS MARKET SIZE, BY CHEMISTRY, 2022–2027 (USD MILLION)

6.2 SILICONES

6.2.1 MOST PREFERRED CHEMISTRY OWING TO BETTER FLEXIBILITY AND LONGER LIFESPAN

6.3 POLYURETHANES (PU)

6.3.1 INCREASING USE IN BUILDING & CONSTRUCTION AND ELECTRONICS INDUSTRIES

6.4 ACRYLICS

6.4.1 HIGH FLEXIBILITY AND EFFICIENT BONDING PROPELLING DEMAND IN BUILDING & CONSTRUCTION

6.5 EPOXY

6.5.1 INCREASING USE IN TRANSPORTATION AND ELECTRONICS INDUSTRIES DRIVING GROWTH

6.6 POLYSULFIDE

6.6.1 EXCELLENT UNDERWATER CURING CAPABILITY AND CHEMICAL RESISTANCE

6.7 OTHERS

7 WATERPROOF ADHESIVES & SEALANTS MARKET, BY END-USE INDUSTRY

7.1 INTRODUCTION

FIGURE 30 BUILDING & CONSTRUCTION END-USE INDUSTRY TO LEAD WATERPROOF ADHESIVES & SEALANTS MARKET

TABLE 32 WATERPROOF ADHESIVES & SEALANTS MARKET SIZE, BY END-USE INDUSTRY, 2016–2021 (KILOTON)

TABLE 33 WATERPROOF ADHESIVES & SEALANTS MARKET SIZE, BY END-USE INDUSTRY, 2022–2027 (KILOTON)

TABLE 34 WATERPROOF ADHESIVES & SEALANTS MARKET SIZE, BY END-USE INDUSTRY, 2016–2021 (USD MILLION)

TABLE 35 WATERPROOF ADHESIVES & SEALANTS MARKET SIZE, BY END-USE INDUSTRY, 2022–2027 (USD MILLION)

7.2 BUILDING & CONSTRUCTION

7.2.1 EXTENSIVE USE IN INTERIORS, WINDOW & DOOR SYSTEMS, AND SHOWERS

7.2.2 RESIDENTIAL

7.2.3 COMMERCIAL

7.2.4 INDUSTRIAL

7.3 TRANSPORTATION

7.3.1 DEMAND FOR WATERPROOF ADHESIVES & SEALANTS IN AEROSPACE AND PASSENGER VEHICLE SEGMENTS GAINING TRACTION

7.4 ELECTRICAL & ELECTRONICS

7.4.1 DEMAND FOR LONGEVITY AND WATER RESISTANCE IN ELECTRONIC & ELECTRICAL DEVICES

7.5 OTHERS

8 REGIONAL ANALYSIS

8.1 INTRODUCTION

FIGURE 31 INDIA TO BE FASTEST-GROWING MARKET DURING FORECAST

PERIOD

TABLE 36 WATERPROOF ADHESIVES & SEALANTS MARKET SIZE, BY REGION, 2016–2021 (KILOTON)

TABLE 37 WATERPROOF ADHESIVES & SEALANTS MARKET SIZE, BY REGION, 2022–2027 (KILOTON)

TABLE 38 WATERPROOF ADHESIVES & SEALANTS MARKET SIZE, BY REGION, 2016–2021 (USD MILLION)

TABLE 39 WATERPROOF ADHESIVES & SEALANTS MARKET SIZE, BY REGION, 2022–2027 (USD MILLION)

8.2 ASIA PACIFIC

FIGURE 32 ASIA PACIFIC: WATERPROOF ADHESIVES & SEALANTS MARKET SNAPSHOT

TABLE 40 ASIA PACIFIC: WATERPROOF ADHESIVES & SEALANTS MARKET SIZE, BY COUNTRY, 2016–2021 (KILOTON)

TABLE 41 ASIA PACIFIC: WATERPROOF ADHESIVES & SEALANTS MARKET SIZE, BY COUNTRY, 2022–2027 (KILOTON)

TABLE 42 ASIA PACIFIC: WATERPROOF ADHESIVES & SEALANTS MARKET SIZE, BY COUNTRY, 2016–2021 (USD MILLION)

TABLE 43 ASIA PACIFIC: WATERPROOF ADHESIVES & SEALANTS MARKET SIZE, BY COUNTRY, 2022–2027 (USD MILLION)

TABLE 44 ASIA PACIFIC: WATERPROOF ADHESIVES & SEALANTS MARKET SIZE, BY END-USE INDUSTRY, 2016–2021 (KILOTON)

TABLE 45 ASIA PACIFIC: WATERPROOF ADHESIVES & SEALANTS MARKET SIZE, BY END-USE INDUSTRY, 2022–2027 (KILOTON)

TABLE 46 ASIA PACIFIC: WATERPROOF ADHESIVES & SEALANTS MARKET SIZE, BY END-USE INDUSTRY, 2016–2021 (USD MILLION)

TABLE 47 ASIA PACIFIC: WATERPROOF ADHESIVES & SEALANTS MARKET SIZE, BY END-USE INDUSTRY, 2022–2027 (USD MILLION)

TABLE 48 ASIA PACIFIC: WATERPROOF ADHESIVES & SEALANTS MARKET SIZE, BY CHEMISTRY, 2016–2021 (KILOTON)

TABLE 49 ASIA PACIFIC: WATERPROOF ADHESIVES & SEALANTS MARKET SIZE, BY CHEMISTRY, 2022–2027 (KILOTON)

TABLE 50 ASIA PACIFIC: WATERPROOF ADHESIVES & SEALANTS MARKET SIZE, BY CHEMISTRY, 2016–2021 (USD MILLION)

TABLE 51 ASIA PACIFIC: WATERPROOF ADHESIVES & SEALANTS MARKET SIZE, BY CHEMISTRY, 2022–2027 (USD MILLION)

8.2.1 CHINA

8.2.1.1 Rising urbanization and industrialization in country

TABLE 52 CHINA: WATERPROOF ADHESIVES & SEALANTS MARKET SIZE, BY

END-USE INDUSTRY, 2016–2021 (KILOTON)

TABLE 53 CHINA: WATERPROOF ADHESIVES & SEALANTS MARKET SIZE, BY
END-USE INDUSTRY, 2022–2027 (KILOTON)

TABLE 54 CHINA: WATERPROOF ADHESIVES & SEALANTS MARKET SIZE, BY
END-USE INDUSTRY, 2016–2021 (USD MILLION)

TABLE 55 CHINA: WATERPROOF ADHESIVES & SEALANTS MARKET SIZE, BY
END-USE INDUSTRY, 2022–2027 (USD MILLION)

8.2.2 JAPAN

8.2.2.1 Large electronics industry to maintain demand in waterproof adhesives &
sealants market

TABLE 56 JAPAN: WATERPROOF ADHESIVES & SEALANTS MARKET SIZE, BY
END-USE INDUSTRY, 2016–2021 (KILOTON)

TABLE 57 JAPAN: WATERPROOF ADHESIVES & SEALANTS MARKET SIZE, BY
END-USE INDUSTRY, 2022–2027 (KILOTON)

TABLE 58 JAPAN: WATERPROOF ADHESIVES & SEALANTS MARKET SIZE, BY
END-USE INDUSTRY, 2016–2021 (USD MILLION)

TABLE 59 JAPAN: WATERPROOF ADHESIVES & SEALANTS MARKET SIZE, BY
END-USE INDUSTRY, 2022–2027 (USD MILLION)

8.2.3 INDIA

8.2.3.1 Government policies and projects likely to impact market growth

TABLE 60 INDIA: WATERPROOF ADHESIVES & SEALANTS MARKET SIZE, BY END-
USE INDUSTRY, 2016–2021 (KILOTON)

TABLE 61 INDIA: WATERPROOF ADHESIVES & SEALANTS MARKET SIZE, BY END-
USE INDUSTRY, 2022–2027 (KILOTON)

TABLE 62 INDIA: WATERPROOF ADHESIVES & SEALANTS MARKET SIZE, BY END-
USE INDUSTRY, 2016–2021 (USD MILLION)

TABLE 63 INDIA: WATERPROOF ADHESIVES & SEALANTS MARKET SIZE, BY END-
USE INDUSTRY, 2022–2027 (USD MILLION)

8.2.4 SOUTH KOREA

8.2.4.1 Transportation sector comprising automotive and shipbuilding to drive market

TABLE 64 SOUTH KOREA: WATERPROOF ADHESIVES & SEALANTS MARKET
SIZE, BY END-USE INDUSTRY, 2016–2021 (KILOTON)

TABLE 65 SOUTH KOREA: WATERPROOF ADHESIVES & SEALANTS MARKET
SIZE, BY END-USE INDUSTRY, 2022–2027 (KILOTON)

TABLE 66 SOUTH KOREA: WATERPROOF ADHESIVES & SEALANTS MARKET
SIZE, BY END-USE INDUSTRY, 2016–2021 (USD MILLION)

TABLE 67 SOUTH KOREA: WATERPROOF ADHESIVES & SEALANTS MARKET
SIZE, BY END-USE INDUSTRY, 2022–2027 (USD MILLION)

8.2.5 MALAYSIA

8.2.5.1 Green initiatives and affordable housing to drive construction industry

TABLE 68 MALAYSIA: WATERPROOF ADHESIVES & SEALANTS MARKET SIZE, BY END-USE INDUSTRY, 2016–2021 (KILOTON)

TABLE 69 MALAYSIA: WATERPROOF ADHESIVES & SEALANTS MARKET SIZE, BY END-USE INDUSTRY, 2022–2027 (KILOTON)

TABLE 70 MALAYSIA: WATERPROOF ADHESIVES & SEALANTS MARKET SIZE, BY END-USE INDUSTRY, 2016–2021 (USD MILLION)

TABLE 71 MALAYSIA: WATERPROOF ADHESIVES & SEALANTS MARKET SIZE, BY END-USE INDUSTRY, 2022–2027 (USD MILLION)

8.2.6 AUSTRALIA

8.2.6.1 Government investments to boost construction industry

TABLE 72 AUSTRALIA: WATERPROOF ADHESIVES & SEALANTS MARKET SIZE, BY END-USE INDUSTRY, 2016–2021 (KILOTON)

TABLE 73 AUSTRALIA: WATERPROOF ADHESIVES & SEALANTS MARKET SIZE, BY END-USE INDUSTRY, 2022–2027 (KILOTON)

TABLE 74 AUSTRALIA: WATERPROOF ADHESIVES & SEALANTS MARKET SIZE, BY END-USE INDUSTRY, 2016–2021 (USD MILLION)

TABLE 75 AUSTRALIA: WATERPROOF ADHESIVES & SEALANTS MARKET SIZE, BY END-USE INDUSTRY, 2022–2027 (USD MILLION)

8.2.7 REST OF ASIA PACIFIC

TABLE 76 REST OF ASIA PACIFIC: WATERPROOF ADHESIVES & SEALANTS MARKET SIZE, BY END-USE INDUSTRY, 2016–2021 (KILOTON)

TABLE 77 REST OF ASIA PACIFIC: WATERPROOF ADHESIVES & SEALANTS MARKET SIZE, BY END-USE INDUSTRY, 2022–2027 (KILOTON)

TABLE 78 REST OF ASIA PACIFIC: WATERPROOF ADHESIVES & SEALANTS MARKET SIZE, BY END-USE INDUSTRY, 2016–2021 (USD MILLION)

TABLE 79 REST OF ASIA PACIFIC: WATERPROOF ADHESIVES & SEALANTS MARKET SIZE, BY END-USE INDUSTRY, 2022–2027 (USD MILLION)

8.3 EUROPE

FIGURE 33 EUROPE: WATERPROOF ADHESIVES & SEALANTS MARKET SNAPSHOT

TABLE 80 EUROPE: WATERPROOF ADHESIVES & SEALANTS MARKET SIZE, BY COUNTRY, 2016–2021 (KILOTON)

TABLE 81 EUROPE: WATERPROOF ADHESIVES & SEALANTS MARKET SIZE, BY COUNTRY, 2022–2027 (KILOTON)

TABLE 82 EUROPE: WATERPROOF ADHESIVES & SEALANTS MARKET SIZE, BY COUNTRY, 2016–2021 (USD MILLION)

TABLE 83 EUROPE: WATERPROOF ADHESIVES & SEALANTS MARKET SIZE, BY COUNTRY, 2022–2027 (USD MILLION)

TABLE 84 EUROPE: WATERPROOF ADHESIVES & SEALANTS MARKET SIZE, BY END-USE INDUSTRY, 2016–2021 (KILOTON)

TABLE 85 EUROPE: WATERPROOF ADHESIVES & SEALANTS MARKET SIZE, BY END-USE INDUSTRY, 2022–2027 (KILOTON)

TABLE 86 EUROPE: WATERPROOF ADHESIVES & SEALANTS MARKET SIZE, BY END-USE INDUSTRY, 2016–2021 (USD MILLION)

TABLE 87 EUROPE: WATERPROOF ADHESIVES & SEALANTS MARKET SIZE, BY END-USE INDUSTRY, 2022–2027 (USD MILLION)

TABLE 88 EUROPE: WATERPROOF ADHESIVES & SEALANTS MARKET SIZE, BY CHEMISTRY, 2016–2021 (KILOTON)

TABLE 89 EUROPE: WATERPROOF ADHESIVES & SEALANTS MARKET SIZE, BY CHEMISTRY, 2022–2027 (KILOTON)

TABLE 90 EUROPE: WATERPROOF ADHESIVES & SEALANTS MARKET SIZE, BY CHEMISTRY, 2016–2021 (USD MILLION)

TABLE 91 EUROPE: WATERPROOF ADHESIVES & SEALANTS MARKET SIZE, BY CHEMISTRY, 2022–2027 (USD MILLION)

8.3.1 GERMANY

8.3.1.1 Growth in medical device manufacturing industry

TABLE 92 GERMANY: WATERPROOF ADHESIVES & SEALANTS MARKET SIZE, BY END-USE INDUSTRY, 2016–2021 (KILOTON)

TABLE 93 GERMANY: WATERPROOF ADHESIVES & SEALANTS MARKET SIZE, BY END-USE INDUSTRY, 2022–2027 (KILOTON)

TABLE 94 GERMANY: WATERPROOF ADHESIVES & SEALANTS MARKET SIZE, BY END-USE INDUSTRY, 2016–2021 (USD MILLION)

TABLE 95 GERMANY: WATERPROOF ADHESIVES & SEALANTS MARKET SIZE, BY END-USE INDUSTRY, 2022–2027 (USD MILLION)

8.3.2 UK

8.3.2.1 Government policy to boost construction industry

TABLE 96 UK: WATERPROOF ADHESIVES & SEALANTS MARKET SIZE, BY END-USE INDUSTRY, 2016–2021 (KILOTON)

TABLE 97 UK: WATERPROOF ADHESIVES & SEALANTS MARKET SIZE, BY END-USE INDUSTRY, 2022–2027 (KILOTON)

TABLE 98 UK: WATERPROOF ADHESIVES & SEALANTS MARKET SIZE, BY END-USE INDUSTRY, 2016–2021 (USD MILLION)

TABLE 99 UK: WATERPROOF ADHESIVES & SEALANTS MARKET SIZE, BY END-USE INDUSTRY, 2022–2027 (USD MILLION)

8.3.3 FRANCE

8.3.3.1 Home to large aerospace and automotive industries

TABLE 100 FRANCE: WATERPROOF ADHESIVES & SEALANTS MARKET SIZE, BY

END-USE INDUSTRY, 2016–2021 (KILOTON)

TABLE 101 FRANCE: WATERPROOF ADHESIVES & SEALANTS MARKET SIZE, BY
END-USE INDUSTRY, 2022–2027 (KILOTON)

TABLE 102 FRANCE: WATERPROOF ADHESIVES & SEALANTS MARKET SIZE, BY
END-USE INDUSTRY, 2016–2021 (USD MILLION)

TABLE 103 FRANCE: WATERPROOF ADHESIVES & SEALANTS MARKET SIZE, BY
END-USE INDUSTRY, 2022–2027 (USD MILLION)

8.3.4 ITALY

8.3.4.1 Evolving medical industry owing to government reforms

TABLE 104 ITALY: WATERPROOF ADHESIVES & SEALANTS MARKET SIZE, BY
END-USE INDUSTRY, 2016–2021 (KILOTON)

TABLE 105 ITALY: WATERPROOF ADHESIVES & SEALANTS MARKET SIZE, BY
END-USE INDUSTRY, 2022–2027 (KILOTON)

TABLE 106 ITALY: WATERPROOF ADHESIVES & SEALANTS MARKET SIZE, BY
END-USE INDUSTRY, 2016–2021 (USD MILLION)

TABLE 107 ITALY: WATERPROOF ADHESIVES & SEALANTS MARKET SIZE, BY
END-USE INDUSTRY, 2022–2027 (USD MILLION)

8.3.5 SPAIN

8.3.5.1 Waterproof adhesives & sealants used in tourism infrastructure

TABLE 108 SPAIN: WATERPROOF ADHESIVES & SEALANTS MARKET SIZE, BY
END-USE INDUSTRY, 2016–2021 (KILOTON)

TABLE 109 SPAIN: WATERPROOF ADHESIVES & SEALANTS MARKET SIZE, BY
END-USE INDUSTRY, 2022–2027 (KILOTON)

TABLE 110 SPAIN: WATERPROOF ADHESIVES & SEALANTS MARKET SIZE, BY
END-USE INDUSTRY, 2016–2021 (USD MILLION)

TABLE 111 SPAIN: WATERPROOF ADHESIVES & SEALANTS MARKET SIZE, BY
END-USE INDUSTRY, 2022–2027 (USD MILLION)

8.3.6 REST OF EUROPE

TABLE 112 REST OF EUROPE: WATERPROOF ADHESIVES & SEALANTS MARKET
SIZE, BY END-USE INDUSTRY, 2016–2021 (KILOTON)

TABLE 113 REST OF EUROPE: WATERPROOF ADHESIVES & SEALANTS MARKET
SIZE, BY END-USE INDUSTRY, 2022–2027 (KILOTON)

TABLE 114 REST OF EUROPE: WATERPROOF ADHESIVES & SEALANTS MARKET
SIZE, BY END-USE INDUSTRY, 2016–2021 (USD MILLION)

TABLE 115 REST OF EUROPE: WATERPROOF ADHESIVES & SEALANTS MARKET
SIZE, BY END-USE INDUSTRY, 2022–2027 (USD MILLION)

8.4 NORTH AMERICA

FIGURE 34 NORTH AMERICA: WATERPROOF ADHESIVES & SEALANTS MARKET
SNAPSHOT

TABLE 116 NORTH AMERICA: WATERPROOF ADHESIVES & SEALANTS MARKET SIZE, BY COUNTRY, 2016–2021 (KILOTON)

TABLE 117 NORTH AMERICA: WATERPROOF ADHESIVES & SEALANTS MARKET SIZE, BY COUNTRY, 2022–2027 (KILOTON)

TABLE 118 NORTH AMERICA: WATERPROOF ADHESIVES & SEALANTS MARKET SIZE, BY COUNTRY, 2016–2021 (USD MILLION)

TABLE 119 NORTH AMERICA: WATERPROOF ADHESIVES & SEALANTS MARKET SIZE, BY COUNTRY, 2022–2027 (USD MILLION)

TABLE 120 NORTH AMERICA: WATERPROOF ADHESIVES & SEALANTS MARKET SIZE, BY END-USE INDUSTRY, 2016–2021 (KILOTON)

TABLE 121 NORTH AMERICA: WATERPROOF ADHESIVES & SEALANTS MARKET SIZE, BY END-USE INDUSTRY, 2022–2027 (KILOTON)

TABLE 122 NORTH AMERICA: WATERPROOF ADHESIVES & SEALANTS MARKET SIZE, BY END-USE INDUSTRY, 2016–2021 (USD MILLION)

TABLE 123 NORTH AMERICA: WATERPROOF ADHESIVES & SEALANTS MARKET SIZE, BY END-USE INDUSTRY, 2022–2027 (USD MILLION)

TABLE 124 NORTH AMERICA: WATERPROOF ADHESIVES & SEALANTS MARKET SIZE, BY CHEMISTRY, 2016–2021 (KILOTON)

TABLE 125 NORTH AMERICA: WATERPROOF ADHESIVES & SEALANTS MARKET SIZE, BY CHEMISTRY, 2022–2027 (KILOTON)

TABLE 126 NORTH AMERICA: WATERPROOF ADHESIVES & SEALANTS MARKET SIZE, BY CHEMISTRY, 2016–2021 (USD MILLION)

TABLE 127 NORTH AMERICA: WATERPROOF ADHESIVES & SEALANTS MARKET SIZE, BY CHEMISTRY, 2022–2027 (USD MILLION)

8.4.1 US

8.4.1.1 Government laws to drive waterproof adhesives & sealants market

TABLE 128 US: WATERPROOF ADHESIVES & SEALANTS MARKET SIZE, BY END-USE INDUSTRY, 2016–2021 (KILOTON)

TABLE 129 US: WATERPROOF ADHESIVES & SEALANTS MARKET SIZE, BY END-USE INDUSTRY, 2022–2027 (KILOTON)

TABLE 130 US: WATERPROOF ADHESIVES & SEALANTS MARKET SIZE, BY END-USE INDUSTRY, 2016–2021 (USD MILLION)

TABLE 131 US: WATERPROOF ADHESIVES & SEALANTS MARKET SIZE, BY END-USE INDUSTRY, 2022–2027 (USD MILLION)

8.4.2 CANADA

8.4.2.1 Government investment in construction sector to contribute toward market growth

TABLE 132 CANADA: WATERPROOF ADHESIVES & SEALANTS MARKET SIZE, BY END-USE INDUSTRY, 2016–2021 (KILOTON)

TABLE 133 CANADA: WATERPROOF ADHESIVES & SEALANTS MARKET SIZE, BY END-USE INDUSTRY, 2022–2027 (KILOTON)

TABLE 134 CANADA: WATERPROOF ADHESIVES & SEALANTS MARKET SIZE, BY END-USE INDUSTRY, 2016–2021 (USD MILLION)

TABLE 135 CANADA: WATERPROOF ADHESIVES & SEALANTS MARKET SIZE, BY END-USE INDUSTRY, 2022–2027 (USD MILLION)

8.4.3 MEXICO

8.4.3.1 Rising foreign investment to drive various end-use industries

TABLE 136 MEXICO: WATERPROOF ADHESIVES & SEALANTS MARKET SIZE, BY END-USE INDUSTRY, 2016–2021 (KILOTON)

TABLE 137 MEXICO: WATERPROOF ADHESIVES & SEALANTS MARKET SIZE, BY END-USE INDUSTRY, 2022–2027 (KILOTON)

TABLE 138 MEXICO: WATERPROOF ADHESIVES & SEALANTS MARKET SIZE, BY END-USE INDUSTRY, 2016–2021 (USD MILLION)

TABLE 139 MEXICO: WATERPROOF ADHESIVES & SEALANTS MARKET SIZE, BY END-USE INDUSTRY, 2022–2027 (USD MILLION)

8.5 SOUTH AMERICA

TABLE 140 SOUTH AMERICA: WATERPROOF ADHESIVES & SEALANTS MARKET SIZE, BY COUNTRY, 2016–2021 (KILOTON)

TABLE 141 SOUTH AMERICA: WATERPROOF ADHESIVES & SEALANTS MARKET SIZE, BY COUNTRY, 2022–2027 (KILOTON)

TABLE 142 SOUTH AMERICA: WATERPROOF ADHESIVES & SEALANTS MARKET SIZE, BY COUNTRY, 2016–2021 (USD MILLION)

TABLE 143 SOUTH AMERICA: WATERPROOF ADHESIVES & SEALANTS MARKET SIZE, BY COUNTRY, 2022–2027 (USD MILLION)

TABLE 144 SOUTH AMERICA: WATERPROOF ADHESIVES & SEALANTS MARKET SIZE, BY END-USE INDUSTRY, 2016–2021 (KILOTON)

TABLE 145 SOUTH AMERICA: WATERPROOF ADHESIVES & SEALANTS MARKET SIZE, BY END-USE INDUSTRY, 2022–2027 (KILOTON)

TABLE 146 SOUTH AMERICA: WATERPROOF ADHESIVES & SEALANTS MARKET SIZE, BY END-USE INDUSTRY, 2016–2021 (USD MILLION)

TABLE 147 SOUTH AMERICA: WATERPROOF ADHESIVES & SEALANTS MARKET SIZE, BY END-USE INDUSTRY, 2022–2027 (USD MILLION)

TABLE 148 SOUTH AMERICA: WATERPROOF ADHESIVES & SEALANTS MARKET SIZE, BY CHEMISTRY, 2016–2021 (KILOTON)

TABLE 149 SOUTH AMERICA: WATERPROOF ADHESIVES & SEALANTS MARKET SIZE, BY CHEMISTRY, 2022–2027 (KILOTON)

TABLE 150 SOUTH AMERICA: WATERPROOF ADHESIVES & SEALANTS MARKET SIZE, BY CHEMISTRY, 2016–2021 (USD MILLION)

TABLE 151 SOUTH AMERICA: WATERPROOF ADHESIVES & SEALANTS MARKET SIZE, BY CHEMISTRY, 2022–2027 (USD MILLION)

8.5.1 BRAZIL

8.5.1.1 Government program to directly impact construction industry

TABLE 152 BRAZIL: WATERPROOF ADHESIVES & SEALANTS MARKET SIZE, BY END-USE INDUSTRY, 2016–2021 (KILOTON)

TABLE 153 BRAZIL: WATERPROOF ADHESIVES & SEALANTS MARKET SIZE, BY END-USE INDUSTRY, 2022–2027 (KILOTON)

TABLE 154 BRAZIL: WATERPROOF ADHESIVES & SEALANTS MARKET SIZE, BY END-USE INDUSTRY, 2016–2021 (USD MILLION)

TABLE 155 BRAZIL: WATERPROOF ADHESIVES & SEALANTS MARKET SIZE, BY END-USE INDUSTRY, 2022–2027 (USD MILLION)

8.5.2 ARGENTINA

8.5.2.1 Collaboration projects to boost demand

TABLE 156 ARGENTINA: WATERPROOF ADHESIVES & SEALANTS MARKET SIZE, BY END-USE INDUSTRY, 2016–2021 (KILOTON)

TABLE 157 ARGENTINA: WATERPROOF ADHESIVES & SEALANTS MARKET SIZE, BY END-USE INDUSTRY, 2022–2027 (KILOTON)

TABLE 158 ARGENTINA: WATERPROOF ADHESIVES & SEALANTS MARKET SIZE, BY END-USE INDUSTRY, 2016–2021 (USD MILLION)

TABLE 159 ARGENTINA: WATERPROOF ADHESIVES & SEALANTS MARKET SIZE, BY END-USE INDUSTRY, 2022–2027 (USD MILLION)

8.5.3 REST OF SOUTH AMERICA

TABLE 160 REST OF SOUTH AMERICA: WATERPROOF ADHESIVES & SEALANTS MARKET SIZE, BY END-USE INDUSTRY, 2016–2021 (KILOTON)

TABLE 161 REST OF SOUTH AMERICA: WATERPROOF ADHESIVES & SEALANTS MARKET SIZE, BY END-USE INDUSTRY, 2022–2027 (KILOTON)

TABLE 162 REST OF SOUTH AMERICA: WATERPROOF ADHESIVES & SEALANTS MARKET SIZE, BY END-USE INDUSTRY, 2016–2021 (USD MILLION)

TABLE 163 REST OF SOUTH AMERICA: WATERPROOF ADHESIVES & SEALANTS MARKET SIZE, BY END-USE INDUSTRY, 2022–2027 (USD MILLION)

8.6 MIDDLE EAST & AFRICA

TABLE 164 MIDDLE EAST & AFRICA: WATERPROOF ADHESIVES & SEALANTS MARKET SIZE, BY COUNTRY, 2016–2021 (KILOTON)

TABLE 165 MIDDLE EAST & AFRICA: WATERPROOF ADHESIVES & SEALANTS MARKET SIZE, BY COUNTRY, 2022–2027 (KILOTON)

TABLE 166 MIDDLE EAST & AFRICA: WATERPROOF ADHESIVES & SEALANTS MARKET SIZE, BY COUNTRY, 2016–2021 (USD MILLION)

TABLE 167 MIDDLE EAST & AFRICA: WATERPROOF ADHESIVES & SEALANTS

MARKET SIZE, BY COUNTRY, 2022–2027 (USD MILLION)

TABLE 168 MIDDLE EAST & AFRICA: WATERPROOF ADHESIVES & SEALANTS MARKET SIZE, BY END-USE INDUSTRY, 2016–2021 (KILOTON)

TABLE 169 MIDDLE EAST & AFRICA: WATERPROOF ADHESIVES & SEALANTS MARKET SIZE, BY END-USE INDUSTRY, 2022–2027 (KILOTON)

TABLE 170 MIDDLE EAST & AFRICA: WATERPROOF ADHESIVES & SEALANTS MARKET SIZE, BY END-USE INDUSTRY, 2016–2021 (USD MILLION)

TABLE 171 MIDDLE EAST & AFRICA: WATERPROOF ADHESIVES & SEALANTS MARKET SIZE, BY END-USE INDUSTRY, 2022–2027 (USD MILLION)

TABLE 172 MIDDLE EAST & AFRICA: WATERPROOF ADHESIVES & SEALANTS MARKET SIZE, BY CHEMISTRY, 2016–2021 (KILOTON)

TABLE 173 MIDDLE EAST & AFRICA: WATERPROOF ADHESIVES & SEALANTS MARKET SIZE, BY CHEMISTRY, 2022–2027 (KILOTON)

TABLE 174 MIDDLE EAST & AFRICA: WATERPROOF ADHESIVES & SEALANTS MARKET SIZE, BY CHEMISTRY, 2016–2021 (USD MILLION)

TABLE 175 MIDDLE EAST & AFRICA: WATERPROOF ADHESIVES & SEALANTS MARKET SIZE, BY CHEMISTRY, 2022–2027 (USD MILLION)

8.6.1 SAUDI ARABIA

8.6.1.1 Transition from oil-based economy to influence market for waterproof adhesives & sealants

TABLE 176 SAUDI ARABIA: WATERPROOF ADHESIVES & SEALANTS MARKET SIZE, BY END-USE INDUSTRY, 2016–2021 (KILOTON)

TABLE 177 SAUDI ARABIA: WATERPROOF ADHESIVES & SEALANTS MARKET SIZE, BY END-USE INDUSTRY, 2022–2027 (KILOTON)

TABLE 178 SAUDI ARABIA: WATERPROOF ADHESIVES & SEALANTS MARKET SIZE, BY END-USE INDUSTRY, 2016–2021 (USD MILLION)

TABLE 179 SAUDI ARABIA: WATERPROOF ADHESIVES & SEALANTS MARKET SIZE, BY END-USE INDUSTRY, 2022–2027 (USD MILLION)

8.6.2 SOUTH AFRICA

8.6.2.1 Increasing foreign investments to create market opportunities

TABLE 180 SOUTH AFRICA: WATERPROOF ADHESIVES & SEALANTS MARKET SIZE, BY END-USE INDUSTRY, 2016–2021 (KILOTON)

TABLE 181 SOUTH AFRICA: WATERPROOF ADHESIVES & SEALANTS MARKET SIZE, BY END-USE INDUSTRY, 2022–2027 (KILOTON)

TABLE 182 SOUTH AFRICA: WATERPROOF ADHESIVES & SEALANTS MARKET SIZE, BY END-USE INDUSTRY, 2016–2021 (USD MILLION)

TABLE 183 SOUTH AFRICA: WATERPROOF ADHESIVES & SEALANTS MARKET SIZE, BY END-USE INDUSTRY, 2022–2027 (USD MILLION)

8.6.3 REST OF MIDDLE EAST & AFRICA

TABLE 184 REST OF MIDDLE EAST & AFRICA: WATERPROOF ADHESIVES & SEALANTS MARKET SIZE, BY END-USE INDUSTRY, 2016–2021 (KILOTON)

TABLE 185 REST OF MIDDLE EAST & AFRICA: WATERPROOF ADHESIVES & SEALANTS MARKET SIZE, BY END-USE INDUSTRY, 2022–2027 (KILOTON)

TABLE 186 REST OF MIDDLE EAST & AFRICA: WATERPROOF ADHESIVES & SEALANTS MARKET SIZE, BY END-USE INDUSTRY, 2016–2021 (USD MILLION)

TABLE 187 REST OF MIDDLE EAST & AFRICA: WATERPROOF ADHESIVES & SEALANTS MARKET SIZE, BY END-USE INDUSTRY, 2022–2027 (USD MILLION)

9 COMPETITIVE LANDSCAPE

9.1 OVERVIEW

FIGURE 35 COMPANIES ADOPTED ACQUISITION AND EXPANSION AS KEY GROWTH STRATEGIES BETWEEN 2018 AND 2022

9.2 RANKING ANALYSIS OF KEY MARKET PLAYERS, 2022

FIGURE 36 RANKING OF TOP SIX PLAYERS IN WATERPROOF ADHESIVES & SEALANTS MARKET, 2022

9.3 MARKET SHARE ANALYSIS

FIGURE 37 WATERPROOF ADHESIVES & SEALANTS MARKET SHARE, BY COMPANY (2022)

TABLE 188 WATERPROOF ADHESIVES & SEALANTS MARKET: DEGREE OF COMPETITION

9.4 REVENUE ANALYSIS OF TOP PLAYERS

TABLE 189 WATERPROOF ADHESIVES & SEALANTS MARKET: REVENUE ANALYSIS (USD)

9.5 MARKET EVALUATION MATRIX

TABLE 190 MARKET EVALUATION MATRIX

9.6 COMPANY EVALUATION MATRIX, 2022 (TIER 1)

9.6.1 STAR PLAYERS

9.6.2 EMERGING LEADERS

FIGURE 38 WATERPROOF ADHESIVES & SEALANTS MARKET: COMPANY EVALUATION MATRIX, 2022

9.7 START-UPS AND SMALL AND MEDIUM-SIZED ENTERPRISES (SMES) EVALUATION MATRIX

9.7.1 PROGRESSIVE COMPANIES

9.7.2 RESPONSIVE COMPANIES

9.7.3 STARTING BLOCKS

FIGURE 39 WATERPROOF ADHESIVES & SEALANTS MARKET: START-UPS AND SMES MATRIX, 2022

9.8 COMPANY END-USE INDUSTRY FOOTPRINT

9.9 COMPANY REGION FOOTPRINT

9.10 STRENGTH OF PRODUCT PORTFOLIO

FIGURE 40 PRODUCT PORTFOLIO ANALYSIS OF TOP PLAYERS IN
WATERPROOF ADHESIVES & SEALANTS MARKET

9.11 BUSINESS STRATEGY EXCELLENCE

FIGURE 41 BUSINESS STRATEGY EXCELLENCE OF TOP PLAYERS IN
WATERPROOF ADHESIVES & SEALANTS MARKET

9.12 COMPETITIVE SCENARIO

9.12.1 NEW PRODUCT LAUNCHES

TABLE 191 NEW PRODUCT LAUNCHES, 2018–2022

9.12.2 DEALS

TABLE 192 DEALS, 2018–2022

9.12.3 OTHER DEVELOPMENTS

TABLE 193 OTHER DEVELOPMENTS, 2018–2021

10 COMPANY PROFILES

(Business Overview, Products Offered, Recent Developments, MnM View Right to win,
Strategic choices made, Weaknesses and competitive threats) *

10.1 KEY PLAYERS

10.1.1 HENKEL AG

TABLE 194 HENKEL AG: BUSINESS OVERVIEW

FIGURE 42 HENKEL AG: COMPANY SNAPSHOT

TABLE 195 HENKEL AG: PRODUCT OFFERINGS

TABLE 196 HENKEL AG: NEW PRODUCT LAUNCHES

TABLE 197 HENKEL AG: DEALS

TABLE 198 HENKEL AG: OTHER DEVELOPMENTS

10.1.2 H. B. FULLER

TABLE 199 H.B. FULLER: BUSINESS OVERVIEW

FIGURE 43 H.B. FULLER: COMPANY SNAPSHOT

TABLE 200 H.B. FULLER: PRODUCT OFFERINGS

TABLE 201 H.B. FULLER: NEW PRODUCT LAUNCH

TABLE 202 H.B. FULLER: DEALS

TABLE 203 H.B. FULLER: OTHER DEVELOPMENTS

10.1.3 BOSTIK SA

TABLE 204 BOSTIK SA: BUSINESS OVERVIEW

TABLE 205 BOSTIK SA: PRODUCT OFFERINGS

TABLE 206 BOSTIK SA: DEALS

TABLE 207 BOSTIK SA: OTHER DEVELOPMENTS**10.1.4 SIKA AG****TABLE 208 SIKA AG: BUSINESS OVERVIEW****FIGURE 44 SIKA AG: COMPANY SNAPSHOT****TABLE 209 SIKA AG: PRODUCT OFFERINGS****TABLE 210 SIKA AG: DEALS****TABLE 211 SIKA AG: OTHER DEVELOPMENTS****10.1.5 DOW****TABLE 212 DOW: BUSINESS OVERVIEW****FIGURE 45 DOW: COMPANY SNAPSHOT****TABLE 213 DOW: PRODUCT OFFERINGS****10.1.5.3 Recent developments****TABLE 214 DOW: OTHER DEVELOPMENTS****10.1.6 3M****TABLE 215 3M: BUSINESS OVERVIEW****FIGURE 46 3M: COMPANY SNAPSHOT****TABLE 216 3M: PRODUCT OFFERINGS****TABLE 217 3M: DEALS****10.1.7 AVERY DENNISON CORPORATION****TABLE 218 AVERY DENNISON CORPORATION: BUSINESS OVERVIEW****FIGURE 47 AVERY DENNISON CORPORATION: COMPANY SNAPSHOT****TABLE 219 AVERY DENNISON CORPORATION: PRODUCT OFFERINGS****TABLE 220 AVERY DENNISON CORPORATION: DEALS****TABLE 221 AVERY DENNISON CORPORATION: OTHER DEVELOPMENTS****10.1.8 HUNTSMAN CORPORATION****TABLE 222 HUNTSMAN CORPORATION: BUSINESS OVERVIEW****FIGURE 48 HUNTSMAN CORPORATION: COMPANY SNAPSHOT****TABLE 223 HUNTSMAN CORPORATION: PRODUCT OFFERINGS****TABLE 224 HUNTSMAN CORPORATION: NEW PRODUCT LAUNCHES****TABLE 225 HUNTSMAN CORPORATION: DEALS****TABLE 226 HUNTSMAN CORPORATION: OTHER DEVELOPMENTS****10.1.9 MAPEI SPA****TABLE 227 MAPEI SPA: BUSINESS OVERVIEW****TABLE 228 MAPEI SPA: PRODUCT OFFERINGS****TABLE 229 MAPEI SPA: DEALS****10.1.10 RPM INTERNATIONAL****TABLE 230 RPM INTERNATIONAL: BUSINESS OVERVIEW****FIGURE 49 RPM INTERNATIONAL: COMPANY SNAPSHOT****TABLE 231 RPM INTERNATIONAL: PRODUCT OFFERINGS**

TABLE 232 RPM INTERNATIONAL: DEALS**10.2 OTHER COMPANIES**

10.2.1 BERRY GLOBAL INC.

10.2.2 DELO INDUSTRIAL ADHESIVES

10.2.3 DYMAX CORP.

10.2.4 FRANKLIN INTERNATIONAL

10.2.5 GENERAL SEALANTS

10.2.6 ILLINOIS TOOL WORKS INC.

10.2.7 JOWAT CORP.

10.2.8 KLEBCHEMIE M.G. BECKER

10.2.9 LORD CORPORATION (PARKER HANNIFIN)

10.2.10 MACTAC NORTH AMERICA

10.2.11 PIDILITE INDUSTRIES

10.2.12 SASHCO

10.2.13 SOUDAL GROUP

10.2.14 THE REYNOLDS CO.

10.2.15 UNISEAL INC.

*Details on Business Overview, Products Offered, Recent Developments, MnM View, Right to win, Strategic choices made, Weaknesses and competitive threats might not be captured in case of unlisted companies.

11 APPENDIX

11.1 INSIGHTS OF INDUSTRY EXPERTS

11.2 DISCUSSION GUIDE

11.3 KNOWLEDGESTORE: MARKETSandMARKETS' SUBSCRIPTION PORTAL

11.4 CUSTOMIZATION OPTIONS

11.5 RELATED REPORTS

11.6 AUTHOR DETAILS

I would like to order

Product name: Waterproof Adhesives & Sealants Market by Chemistry (Silicones, PU, Acrylics, Epoxy, Polysulfide), End-use Industry (Building & Construction, Transportation, Electrical & Electronics) and Region - Global Forecasts to 2027

Product link: <https://marketpublishers.com/r/W3CB365168AEN.html>

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/W3CB365168AEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970