

# Water Bus Market by Propulsion (Fully Electric, Fuel-Powered, Hybrid Electric), Capacity (

## Abstracts

The water bus market is projected to grow from USD 1.22 billion to USD 1.64 billion, at a CAGR of 5.1% during the forecast period from 2024 to 2030. The marine sector is growing rapidly due to factors such as increased international trade, technological advancements, and stringent environmental rules that encourage more effective and clean operations. The need for water transportation is driven by economic expansion and investments in coastal properties, particularly in emerging nations. Damen Shipyards Group (Netherlands), Icarus Marine (South Africa), Mavi Deniz ?evre Hiz A.?. (Turkey), Incat Crowther (Australia) and Ares Shipyard Inc.(Turkey) are some of the leading players operating in the water bus market.

“The Intercity segment to account for largest market share in the water bus market during the forecast period.”

The water bus market has been segmented into Intracity and Intercity based on operation. The Intercity segment will contribute to the largest market share in 2024. Intercity operation of water bus is a viable substitute for conventional road transportation and effectively alleviates urban congestion. The expansion of Intercity water bus services is also supported by the emphasis on environmentally friendly urban transportation options and expenditures in waterfront infrastructure.

“The 50-75 passenger segment is projected to grow at highest CAGR during the forecast period.”

The water bus market has been segmented into

## Contents

### 1 INTRODUCTION

- 1.1 STUDY OBJECTIVES
- 1.2 MARKET DEFINITION
- 1.3 STUDY SCOPE
  - 1.3.1 MARKET SEGMENTATION
  - 1.3.2 INCLUSIONS & EXCLUSIONS
- 1.4 YEARS CONSIDERED
- 1.5 CURRENCY CONSIDERED
- 1.6 STAKEHOLDERS

### 2 RESEARCH METHODOLOGY

- 2.1 RESEARCH DATA
  - 2.1.1 SECONDARY DATA
    - 2.1.1.1 Key data from secondary sources
  - 2.1.2 PRIMARY DATA
    - 2.1.2.1 Key data from primary sources
- 2.2 FACTOR ANALYSIS
  - 2.2.1 INTRODUCTION
  - 2.2.2 DEMAND-SIDE INDICATORS
  - 2.2.3 SUPPLY-SIDE ANALYSIS
- 2.3 MARKET SIZE ESTIMATION
- 2.4 RESEARCH APPROACH AND METHODOLOGY
  - 2.4.1 BOTTOM-UP APPROACH
    - 2.4.1.1 Market estimation steps
  - 2.4.2 TOP-DOWN APPROACH
- 2.5 DATA TRIANGULATION
- 2.6 RESEARCH ASSUMPTIONS
- 2.7 RISK ASSESSMENT
- 2.8 RESEARCH LIMITATIONS

### 3 EXECUTIVE SUMMARY

### 4 PREMIUM INSIGHTS

- 4.1 ATTRACTIVE OPPORTUNITIES FOR PLAYERS IN WATER BUS MARKET

- 4.2 WATER BUS MARKET, BY PROPULSION
- 4.3 WATER BUS MARKET, BY CAPACITY
- 4.4 WATER BUS MARKET, BY OPERATION
- 4.5 WATER BUS MARKET, BY COUNTRY

## **5 MARKET OVERVIEW**

### 5.1 INTRODUCTION

### 5.2 MARKET DYNAMICS

#### 5.2.1 DRIVERS

- 5.2.1.1 Need for alternative travel options due to growing urbanization and population
- 5.2.1.2 Growing water tourism industry
- 5.2.1.3 Rise in government initiatives and funding for sustainable and innovative

transportation solutions

- 5.2.1.4 Enhanced urban mobility strategies
- 5.2.1.5 Growth in technological advancements

#### 5.2.2 RESTRAINTS

- 5.2.2.1 Stringent regulatory and safety standards
- 5.2.2.2 Limited coverage and accessibility

#### 5.2.3 OPPORTUNITIES

- 5.2.3.1 Modernization and expansion of waterfront infrastructure
- 5.2.3.2 Increasing focus on sustainability

#### 5.2.4 CHALLENGES

- 5.2.4.1 Need for high investments
- 5.2.4.2 Supply chain disruptions in marine industry

### 5.3 TRENDS/DISRUPTIONS IMPACTING CUSTOMER BUSINESS

### 5.4 VALUE CHAIN ANALYSIS

#### 5.4.1 RESEARCH & DEVELOPMENT

#### 5.4.2 RAW MATERIALS

#### 5.4.3 COMPONENT/PRODUCT MANUFACTURERS (OEMS)

#### 5.4.4 ASSEMBLERS & INTEGRATORS

#### 5.4.5 END USERS

### 5.5 ECOSYSTEM ANALYSIS

#### 5.5.1 PROMINENT COMPANIES

#### 5.5.2 PRIVATE AND SMALL ENTERPRISES

#### 5.5.3 END USERS

### 5.6 MACROECONOMIC OUTLOOK

#### 5.6.1 INTRODUCTION

#### 5.6.2 NORTH AMERICA: MACROECONOMIC OUTLOOK

- 5.6.3 EUROPE: MACROECONOMIC OUTLOOK
- 5.6.4 ASIA PACIFIC: MACROECONOMIC OUTLOOK
- 5.6.5 MIDDLE EAST: MACROECONOMIC OUTLOOK
- 5.6.6 LATIN AMERICA & AFRICA: MACROECONOMIC OUTLOOK
- 5.7 PRICING ANALYSIS
  - 5.7.1 AVERAGE SELLING PRICE, BY PROPULSION AND CAPACITY
  - 5.7.2 INDICATIVE PRICING ANALYSIS, BY PROPULSION
- 5.8 REGULATORY LANDSCAPE
- 5.9 TRADE ANALYSIS
  - 5.9.1 IMPORT SCENARIO OF CRUISE SHIPS, EXCURSION BOATS, FERRYBOATS, CARGO SHIPS, BARGES, AND SIMILAR VESSELS
  - 5.9.2 EXPORT SCENARIO OF CRUISE SHIPS, EXCURSION BOATS, FERRYBOATS, CARGO SHIPS, BARGES, AND SIMILAR VESSELS
- 5.10 TECHNOLOGY ANALYSIS
  - 5.10.1 KEY TECHNOLOGIES
    - 5.10.1.1 Electric and hybrid propulsion systems
    - 5.10.1.2 Advanced navigation systems
  - 5.10.2 COMPLEMENTARY TECHNOLOGIES
    - 5.10.2.1 Automated docking systems
    - 5.10.2.2 Advanced safety and security systems
- 5.11 KEY STAKEHOLDERS & BUYING CRITERIA
  - 5.11.1 KEY STAKEHOLDERS IN BUYING PROCESS
  - 5.11.2 BUYING CRITERIA
- 5.12 USE CASES
  - 5.12.1 MODERNIZING CITY TRANSIT WITH HIGH-SPEED, DOUBLE-DECKER PASSENGER FERRY
  - 5.12.2 WATERTAXI OPERATION SYSTEMS (WOS) FOR WATERTAXI ROTTERDAM
  - 5.12.3 ENHANCEMENT OF COMMUNICATION OF WATER TAXIS
- 5.13 KEY CONFERENCES & EVENTS, 2024–2025
- 5.14 INVESTMENTS AND FUNDING SCENARIO
- 5.15 TOTAL COST OF OWNERSHIP
- 5.16 BUSINESS MODELS
- 5.17 BILL OF MATERIALS
- 5.18 IMPACT OF GENERATIVE AI ON WATER BUS MARKET
  - 5.18.1 INTRODUCTION
  - 5.18.2 ADOPTION OF AI IN MARINE BY TOP COUNTRIES
  - 5.18.3 IMPACT OF AI ON MARINE SECTOR: USE CASES
  - 5.18.4 IMPACT OF AI ON WATER BUS MARKET

## **6 INDUSTRY TRENDS**

### 6.1 INTRODUCTION

### 6.2 TECHNOLOGY TRENDS

#### 6.2.1 ELECTRIC AND HYBRID PROPULSION SYSTEMS

#### 6.2.2 ADVANCED NAVIGATION SYSTEMS

#### 6.2.3 SMART CONTROL SYSTEMS

#### 6.2.4 AUTONOMOUS AND SEMI-AUTONOMOUS TECHNOLOGIES

#### 6.2.5 DIGITAL TWIN SYSTEMS

#### 6.2.6 AUTOMATED DOCKING SYSTEMS

### 6.3 MEGATRENDS AND THEIR IMPACT ON WATER BUS MARKET

#### 6.3.1 DIGITALIZATION AND ARTIFICIAL INTELLIGENCE (AI)

#### 6.3.2 ADVANCED MATERIALS AND MANUFACTURING TECHNOLOGIES

#### 6.3.3 BIG DATA ANALYTICS

#### 6.3.4 ENVIRONMENTAL MONITORING SYSTEMS

### 6.4 SUPPLY CHAIN ANALYSIS

### 6.5 PATENT ANALYSIS

## **7 WATER BUS MARKET, BY CAPACITY**

### 7.1 INTRODUCTION

### 7.2 <25 PAX

#### 7.2.1 CHANGING PASSENGER DEMANDS AND OPERATIONAL REQUIREMENTS TO DRIVE MARKET

### 7.3 25–50 PAX

#### 7.3.1 NEED FOR LOW OPERATIONAL AND MAINTENANCE COSTS TO BOOST DEMAND

### 7.4 51–70 PAX

#### 7.4.1 NEED FOR EASE OF MANEUVERABILITY TO SPUR DEMAND

## **8 WATER BUS MARKET, BY OPERATION**

### 8.1 INTRODUCTION

### 8.2 INTERCITY

#### 8.2.1 GROWING URBANIZATION AND INCREASED TRAFFIC TO DRIVE MARKET GROWTH

### 8.3 INTRA CITY

#### 8.3.1 NEED FOR ENHANCED SHORT-HAUL TRANSPORT SERVICES TO DRIVE

## DEMAND FOR INTRACITY OPERATIONS

### 9 WATER BUS MARKET, BY PROPULSION

#### 9.1 INTRODUCTION

##### 9.1.1 FULLY ELECTRIC

9.1.1.1 Increasing demand for sustainable transportation to drive demand for fully electric water buses

##### 9.1.2 FUEL POWERED

9.1.2.1 Low initial cost of fuel-powered water buses to boost their popularity

##### 9.1.3 HYBRID ELECTRIC

9.1.3.1 Hybrid electric water buses use electric and combustion engines to optimize energy use

### 10 WATER BUS MARKET, BY REGION

#### 10.1 INTRODUCTION

#### 10.2 NORTH AMERICA

##### 10.2.1 NORTH AMERICA: PESTLE ANALYSIS

##### 10.2.2 US

10.2.2.1 Growth in recreational sea transport to drive market

##### 10.2.3 CANADA

10.2.3.1 Rising emphasis on sustainable transportation to spur demand for water buses

#### 10.3 EUROPE

##### 10.3.1 EUROPE: PESTLE ANALYSIS

##### 10.3.2 UK

10.3.2.1 Presence of major network of inland waterways to drive market

##### 10.3.3 FRANCE

10.3.3.1 Increased investment in R&D to drive market

##### 10.3.4 FRANCE

10.3.4.1 Increased demand for recreational boating to boost market

##### 10.3.5 DENMARK

10.3.5.1 Increasing environmental concerns and focus on sustainability to drive market

##### 10.3.6 NORWAY

10.3.6.1 International maritime organization rule implementation to drive market

##### 10.3.7 ITALY

10.3.7.1 Increasing urban mobility and sustainability concerns to boost growth

### 10.3.8 REST OF EUROPE

## 10.4 ASIA PACIFIC

### 10.4.1 ASIA PACIFIC: PESTLE ANALYSIS

#### 10.4.2 CHINA

10.4.2.1 Initiatives to promote waterfront infrastructure to drive market

#### 10.4.3 INDIA

10.4.3.1 Growth of maritime industry to boost market

#### 10.4.4 JAPAN

10.4.4.1 Growth of shipbuilding industry to drive market

#### 10.4.5 SOUTH KOREA

10.4.5.1 Emission control regulations to positively impact water bus market

10.4.5.2 Rest of Asia Pacific

## 10.5 MIDDLE EAST

### 10.5.1 MIDDLE EAST: PESTLE ANALYSIS

### 10.5.2 GULF COOPERATION COUNCIL (GCC)

#### 10.5.2.1 UAE

10.5.2.1.1 Increasing development of waterfronts and canals to drive market

#### 10.5.2.2 Saudi Arabia

10.5.2.2.1 Increasing affordability and ease of travel to drive demand

### 10.5.3 REST OF MIDDLE EAST

## 10.6 LATIN AMERICA & AFRICA

### 10.6.1 LATIN AMERICA & AFRICA: PESTLE ANALYSIS

#### 10.6.2 BRAZIL

10.6.2.1 Development of smart ports to drive market

#### 10.6.3 MEXICO

10.6.3.1 Rise in urban populations and growth in tourism to drive growth

#### 10.6.4 AFRICA

10.6.4.1 Launch of African Marine Autonomous Research Initiative (AMARI) to boost market

## 11 COMPETITIVE LANDSCAPE

### 11.1 INTRODUCTION

### 11.2 KEY PLAYER STRATEGIES/RIGHT TO WIN

### 11.3 MARKET SHARE ANALYSIS

### 11.4 REVENUE ANALYSIS

### 11.5 BRAND COMPARISON

### 11.6 COMPANY EVALUATION MATRIX: KEY PLAYERS, 2023

#### 11.6.1 STARS

- 11.6.2 EMERGING LEADERS
- 11.6.3 PERVASIVE PLAYERS
- 11.6.4 PARTICIPANTS
- 11.7 COMPANY FOOTPRINT
- 11.8 COMPANY EVALUATION MATRIX: STARTUPS/SMES, 2023
  - 11.8.1 PROGRESSIVE COMPANIES
  - 11.8.2 RESPONSIVE COMPANIES
  - 11.8.3 DYNAMIC COMPANIES
  - 11.8.4 STARTING BLOCKS
  - 11.8.5 COMPETITIVE BENCHMARKING: STARTUPS/SMES, 2023
- 11.9 COMPETITIVE SCENARIO
- 11.10 DEALS
- 11.11 OTHER DEVELOPMENTS

## **12 COMPANY PROFILES**

- 12.1 INTRODUCTION
- 12.2 KEY PLAYERS
  - 12.2.1 DAMEN SHIPYARDS GROUP
    - 12.2.1.1 Business overview
    - 12.2.1.2 Products/Solutions/Services offered
    - 12.2.1.3 Recent developments
      - 12.2.1.3.1 Deals
      - 12.2.1.3.2 Other developments
    - 12.2.1.4 MnM view
      - 12.2.1.4.1 Key strengths
      - 12.2.1.4.2 Strategic choices
      - 12.2.1.4.3 Weaknesses & competitive threats
  - 12.2.2 MAVI DENIZ ?EVRE HIZ A.?.
    - 12.2.2.1 Business overview
    - 12.2.2.2 Products/Solutions/Services offered
    - 12.2.2.3 MnM view
      - 12.2.2.3.1 Key strengths
      - 12.2.2.3.2 Strategic choices
      - 12.2.2.3.3 Weaknesses & competitive threats
  - 12.2.3 ARES SHIPYARD INC.
    - 12.2.3.1 Business overview
    - 12.2.3.2 Products/Solutions/Services offered
    - 12.2.3.3 MnM view



- 12.2.3.3.1 Key strengths
- 12.2.3.3.2 Strategic choices made
- 12.2.3.3.3 Weaknesses & competitive threats
- 12.2.4 ICARUS MARINE (PTY) LTD.
  - 12.2.4.1 Business overview
  - 12.2.4.2 Products/Solutions/Services offered
  - 12.2.4.3 MnM view
    - 12.2.4.3.1 Key strengths
    - 12.2.4.3.2 Strategic choices made
    - 12.2.4.3.3 Weaknesses & competitive threats
- 12.2.5 INCAT CROWTHER
  - 12.2.5.1 Business overview
  - 12.2.5.2 Products/Solutions/Services offered
    - 12.2.5.2.1 Other developments
  - 12.2.5.3 MnM view
    - 12.2.5.3.1 Key strengths
    - 12.2.5.3.2 Strategic choices
    - 12.2.5.3.3 Weaknesses & competitive threats
- 12.2.6 NAVALT
  - 12.2.6.1 Business overview
  - 12.2.6.2 Products/Solutions/Services offered
- 12.2.7 MUNSON BOATS
  - 12.2.7.1 Business overview
  - 12.2.7.2 Products/Solutions/Services offered
- 12.2.8 QUER BARCELONA
  - 12.2.8.1 Business overview
  - 12.2.8.2 Products/Solutions/Services offered
- 12.2.9 ENP, S.A.
  - 12.2.9.1 Business overview
  - 12.2.9.2 Products/Solutions/Services offered
- 12.2.10 LITMUS MARINE
  - 12.2.10.1 Business overview
  - 12.2.10.2 Products/Solutions/Services offered
- 12.2.11 CANDELA
  - 12.2.11.1 Business overview
  - 12.2.11.2 Products/Solutions/Services offered
  - 12.2.11.3 Recent developments
    - 12.2.11.3.1 Deals
- 12.2.12 SWEDE SHIP

- 12.2.12.1 Business overview
- 12.2.12.2 Products/Solutions/Services offered
- 12.2.13 QINGDAO GRANDSEA BOAT CO., LTD
  - 12.2.13.1 Business overview
  - 12.2.13.2 Products/Solutions/Services offered
- 12.2.14 MERCAN YACHTING
  - 12.2.14.1 Business overview
  - 12.2.14.2 Products/Solutions/Services offered
- 12.2.15 STREAMLINE MARINE COMPOSITE DEVELOPMENTS LTD.
  - 12.2.15.1 Business overview
  - 12.2.15.2 Products/Solutions/Services offered
- 12.3 OTHER PLAYERS
  - 12.3.1 METAL SHARK
  - 12.3.2 SEABUBBLES
  - 12.3.3 WATERBUS
  - 12.3.4 ARTEMIS TECHNOLOGIES
  - 12.3.5 WILLARD MARINE INC.
  - 12.3.6 HYKE (HYDROLIFT SMART CITY FERRIES AS)
  - 12.3.7 SWIMBUS
  - 12.3.8 SMART OWN
  - 12.3.9 MS BOAT
  - 12.3.10 LONG BEACH TRANSIT

## **13 APPENDIX**

- 13.1 DISCUSSION GUIDE
- 13.2 KNOWLEDGESTORE: MARKETSandMARKETS' SUBSCRIPTION PORTAL
- 13.3 CUSTOMIZATION OPTIONS
- 13.4 RELATED REPORTS
- 13.5 AUTHOR DETAILS
- TABLE 1 USD EXCHANGE RATES, 2020–2023
- TABLE 2 ROLE OF COMPANIES IN MARKET ECOSYSTEM
- TABLE 3 INDICATIVE PRICING ANALYSIS FOR WATER BUS PROPULSIONS
- TABLE 4 NORTH AMERICA: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER AGENCIES
- TABLE 5 EUROPE: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER AGENCIES
- TABLE 6 ASIA PACIFIC: LIST OF REGULATORY BODIES, GOVERNMENT

AGENCIES,

AND OTHER AGENCIES

TABLE 7 MIDDLE EAST: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES,

AND OTHER AGENCIES

TABLE 8 LATIN AMERICA & AFRICA: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER AGENCIES

TABLE 9 IMPORT DATA FOR CRUISE SHIPS, EXCURSION BOATS, FERRYBOATS, CARGO SHIPS, BARGES, AND SIMILAR VESSELS, BY KEY COUNTRY, 2019–2023 (USD THOUSAND)

TABLE 10 EXPORT DATA FOR CRUISE SHIPS, EXCURSION BOATS, FERRYBOATS, CARGO SHIPS, BARGES, AND SIMILAR VESSELS, BY KEY COUNTRY,

### **2019–2023 (USD THOUSAND)**

TABLE 11 INFLUENCE OF STAKEHOLDERS ON BUYING PROCESS FOR OPERATIONS (%)

TABLE 12 KEY BUYING CRITERIA, BY OPERATION

TABLE 13 DETAILED LIST OF CONFERENCES & EVENTS, 2024–2025

TABLE 14 COMPARISON BETWEEN BUSINESS MODELS

TABLE 15 BILL OF MATERIALS FOR WATER BUSES, BY PROPULSION SYSTEM

TABLE 16 IMPACT OF AI ON MARINE APPLICATIONS

TABLE 17 LIST OF MAJOR PATENTS PERTAINING TO WATER VESSELS, 2022–2024

TABLE 18 WATER BUS MARKET, BY CAPACITY, 2020–2023 (USD MILLION)

TABLE 19 WATER BUS MARKET, BY CAPACITY, 2024–2030 (USD MILLION)

TABLE 20 WATER BUS MARKET, BY OPERATION, 2020–2023 (USD MILLION)

TABLE 21 WATER BUS MARKET, BY OPERATION, 2024–2030 (USD MILLION)

TABLE 22 WATER BUS MARKET, BY PROPULSION, 2020–2023 (USD MILLION)

TABLE 23 WATER BUS MARKET, BY PROPULSION, 2024–2030 (USD MILLION)

TABLE 24 WATER BUS MARKET, BY REGION, 2020–2023 (USD MILLION)

TABLE 25 WATER BUS MARKET, BY REGION, 2024–2030 (USD MILLION)

TABLE 26 NORTH AMERICA: WATER BUS MARKET, BY COUNTRY, 2020–2023 (USD MILLION)

TABLE 27 NORTH AMERICA: WATER BUS MARKET, BY COUNTRY, 2024–2030 (USD MILLION)

TABLE 28 NORTH AMERICA: WATER BUS MARKET, BY CAPACITY, 2020–2023 (USD MILLION)

TABLE 29 NORTH AMERICA: WATER BUS MARKET, BY CAPACITY, 2024–2030  
(USD MILLION)

TABLE 30 NORTH AMERICA: WATER BUS MARKET, BY PROPULSION,

**2020–2023 (USD MILLION)**

TABLE 31 NORTH AMERICA: WATER BUS MARKET, BY PROPULSION,

**2024–2030 (USD MILLION)**

TABLE 32 NORTH AMERICA: WATER BUS MARKET, BY OPERATION,

**2020–2023 (USD MILLION)**

TABLE 33 NORTH AMERICA: WATER BUS MARKET, BY OPERATION,

**2024–2030 (USD MILLION)**

TABLE 34 US: WATER BUS MARKET, BY CAPACITY, 2020–2023 (USD MILLION)

TABLE 35 US: WATER BUS MARKET, BY CAPACITY, 2024–2030 (USD MILLION)

TABLE 36 US: WATER BUS MARKET, BY PROPULSION, 2020–2023 (USD MILLION)

TABLE 37 US: WATER BUS MARKET, BY PROPULSION, 2024–2030 (USD MILLION)

TABLE 38 CANADA: WATER BUS MARKET, BY CAPACITY, 2020–2023 (USD  
MILLION)

TABLE 39 CANADA: WATER BUS MARKET, BY CAPACITY, 2024–2030 (USD  
MILLION)

TABLE 40 CANADA: WATER BUS MARKET, BY PROPULSION, 2020–2023 (USD  
MILLION)

TABLE 41 CANADA: WATER BUS MARKET, BY PROPULSION, 2024–2030 (USD  
MILLION)

TABLE 42 EUROPE: WATER BUS MARKET, BY COUNTRY, 2020–2023 (USD  
MILLION)

TABLE 43 EUROPE: WATER BUS MARKET, BY COUNTRY, 2024–2030 (USD  
MILLION)

TABLE 44 EUROPE: WATER BUS MARKET, BY CAPACITY, 2020–2023 (USD  
MILLION)

TABLE 45 EUROPE: WATER BUS MARKET, BY CAPACITY, 2024–2030 (USD  
MILLION)

TABLE 46 EUROPE: WATER BUS MARKET, BY PROPULSION, 2020–2023 (USD

MILLION)

TABLE 47 EUROPE: WATER BUS MARKET, BY PROPULSION, 2024–2030 (USD MILLION)

TABLE 48 EUROPE: WATER BUS MARKET, BY OPERATION, 2020–2023 (USD MILLION)

TABLE 49 EUROPE: WATER BUS MARKET, BY OPERATION, 2024–2030 (USD MILLION)

TABLE 50 UK: WATER BUS MARKET, BY CAPACITY, 2020–2023 (USD MILLION)

TABLE 51 UK: WATER BUS MARKET, BY CAPACITY, 2024–2030 (USD MILLION)

TABLE 52 UK: WATER BUS MARKET, BY PROPULSION, 2020–2023 (USD MILLION)

TABLE 53 UK: WATER BUS MARKET, BY PROPULSION, 2024–2030 (USD MILLION)

TABLE 54 FRANCE: WATER BUS MARKET, BY CAPACITY, 2020–2023 (USD MILLION)

TABLE 55 FRANCE: WATER BUS MARKET, BY CAPACITY, 2024–2030 (USD MILLION)

TABLE 56 FRANCE: WATER BUS MARKET, BY PROPULSION, 2020–2023 (USD MILLION)

TABLE 57 FRANCE: WATER BUS MARKET, BY PROPULSION, 2024–2030 (USD MILLION)

TABLE 58 GERMANY: WATER BUS MARKET, BY CAPACITY, 2020–2023 (USD MILLION)

TABLE 59 GERMANY: WATER BUS MARKET, BY CAPACITY, 2024–2030 (USD MILLION)

TABLE 60 GERMANY: WATER BUS MARKET, BY PROPULSION, 2020–2023 (USD MILLION)

TABLE 61 GERMANY: WATER BUS MARKET, BY PROPULSION, 2024–2030 (USD MILLION)

TABLE 62 DENMARK: WATER BUS MARKET, BY CAPACITY, 2020–2023 (USD MILLION)

TABLE 63 DENMARK: WATER BUS MARKET, BY CAPACITY, 2024–2030 (USD MILLION)

TABLE 64 DENMARK: WATER BUS MARKET, BY PROPULSION, 2020–2023 (USD MILLION)

TABLE 65 DENMARK: WATER BUS MARKET, BY PROPULSION, 2024–2030 (USD MILLION)

TABLE 66 NORWAY: WATER BUS MARKET, BY CAPACITY, 2020–2023 (USD MILLION)

TABLE 67 NORWAY: WATER BUS MARKET, BY CAPACITY, 2024–2030 (USD MILLION)

TABLE 68 NORWAY: WATER BUS MARKET, BY PROPULSION, 2020–2023 (USD MILLION)

TABLE 69 NORWAY: WATER BUS MARKET, BY PROPULSION, 2024–2030 (USD MILLION)

TABLE 70 ITALY: WATER BUS MARKET, BY CAPACITY, 2020–2023 (USD MILLION)

TABLE 71 ITALY: WATER BUS MARKET, BY CAPACITY, 2024–2030 (USD MILLION)

TABLE 72 ITALY: WATER BUS MARKET, BY PROPULSION, 2020–2023 (USD MILLION)

TABLE 73 ITALY: WATER BUS MARKET, BY PROPULSION, 2024–2030 (USD MILLION)

TABLE 74 REST OF EUROPE: WATER BUS MARKET, BY CAPACITY, 2020–2023 (USD MILLION)

TABLE 75 REST OF EUROPE: WATER BUS MARKET, BY CAPACITY, 2024–2030 (USD MILLION)

TABLE 76 REST OF EUROPE: WATER BUS MARKET, BY PROPULSION,

### **2020–2023 (USD MILLION)**

TABLE 77 REST OF EUROPE: WATER BUS MARKET, BY PROPULSION,

### **2024–2030 (USD MILLION)**

TABLE 78 ASIA PACIFIC: WATER BUS MARKET, BY COUNTRY, 2020–2023 (USD MILLION)

TABLE 79 ASIA PACIFIC: WATER BUS MARKET, BY COUNTRY, 2024–2030 (USD MILLION)

TABLE 80 ASIA PACIFIC: WATER BUS MARKET, BY CAPACITY, 2020–2023 (USD MILLION)

TABLE 81 ASIA PACIFIC: WATER BUS MARKET, BY CAPACITY, 2024–2030 (USD MILLION)

TABLE 82 ASIA PACIFIC: WATER BUS MARKET, BY PROPULSION, 2020–2023 (USD MILLION)

TABLE 83 ASIA PACIFIC: WATER BUS MARKET, BY PROPULSION, 2024–2030 (USD MILLION)

TABLE 84 ASIA PACIFIC: WATER BUS MARKET, BY OPERATION, 2020–2023 (USD MILLION)

TABLE 85 ASIA PACIFIC: WATER BUS MARKET, BY OPERATION, 2024–2030 (USD MILLION)

TABLE 86 CHINA: WATER BUS MARKET, BY CAPACITY, 2020–2023 (USD MILLION)

TABLE 87 CHINA: WATER BUS MARKET, BY CAPACITY, 2024–2030 (USD MILLION)

TABLE 88 CHINA: WATER BUS MARKET, BY PROPULSION, 2020–2023 (USD MILLION)

TABLE 89 CHINA: WATER BUS MARKET, BY PROPULSION, 2024–2030 (USD MILLION)

TABLE 90 INDIA: WATER BUS MARKET, BY CAPACITY, 2020–2023 (USD MILLION)

TABLE 91 INDIA: WATER BUS MARKET, BY CAPACITY, 2024–2030 (USD MILLION)

TABLE 92 INDIA: WATER BUS MARKET, BY PROPULSION, 2020–2023 (USD MILLION)

TABLE 93 INDIA: WATER BUS MARKET, BY PROPULSION, 2024–2030 (USD MILLION)

TABLE 94 JAPAN: WATER BUS MARKET, BY CAPACITY, 2020–2023 (USD MILLION)

TABLE 95 JAPAN: WATER BUS MARKET, BY CAPACITY, 2024–2030 (USD MILLION)

TABLE 96 JAPAN: WATER BUS MARKET, BY PROPULSION, 2020–2023 (USD MILLION)

TABLE 97 JAPAN: WATER BUS MARKET, BY PROPULSION, 2024–2030 (USD MILLION)

TABLE 98 SOUTH KOREA: WATER BUS MARKET, BY CAPACITY, 2020–2023 (USD MILLION)

TABLE 99 SOUTH KOREA: WATER BUS MARKET, BY CAPACITY, 2024–2030 (USD MILLION)

TABLE 100 SOUTH KOREA: WATER BUS MARKET, BY PROPULSION,

**2020–2023 (USD MILLION)**

TABLE 101 SOUTH KOREA: WATER BUS MARKET, BY PROPULSION,

**2024–2030 (USD MILLION)**

TABLE 102 REST OF ASIA PACIFIC: WATER BUS MARKET, BY CAPACITY,

**2020–2023 (USD MILLION)**

TABLE 103 REST OF ASIA PACIFIC: WATER BUS MARKET, BY CAPACITY,

**2024–2030 (USD MILLION)**



TABLE 104 REST OF ASIA PACIFIC: WATER BUS MARKET, BY PROPULSION,  
**2020–2023 (USD MILLION)**

TABLE 105 REST OF ASIA PACIFIC: WATER BUS MARKET, BY PROPULSION,  
**2024–2030 (USD MILLION)**

TABLE 106 MIDDLE EAST: WATER BUS MARKET, BY COUNTRY, 2020–2023 (USD MILLION)

TABLE 107 MIDDLE EAST: WATER BUS MARKET, BY COUNTRY, 2024–2030 (USD MILLION)

TABLE 108 MIDDLE EAST: WATER BUS MARKET, BY CAPACITY, 2020–2023 (USD MILLION)

TABLE 109 MIDDLE EAST: WATER BUS MARKET, BY CAPACITY, 2024–2030 (USD MILLION)

TABLE 110 MIDDLE EAST: WATER BUS MARKET, BY PROPULSION, 2020–2023 (USD MILLION)

TABLE 111 MIDDLE EAST: WATER BUS MARKET, BY PROPULSION, 2024–2030 (USD MILLION)

TABLE 112 MIDDLE EAST: WATER BUS MARKET, BY OPERATION, 2020–2023 (USD MILLION)

TABLE 113 MIDDLE EAST: WATER BUS MARKET, BY OPERATION, 2024–2030 (USD MILLION)

TABLE 114 UAE: WATER BUS MARKET, BY CAPACITY, 2020–2023 (USD MILLION)

TABLE 115 UAE: WATER BUS MARKET, BY CAPACITY, 2024–2030 (USD MILLION)

TABLE 116 UAE: WATER BUS MARKET, BY PROPULSION, 2020–2023 (USD MILLION)

TABLE 117 UAE: WATER BUS MARKET, BY PROPULSION, 2024–2030 (USD MILLION)

TABLE 118 SAUDI ARABIA: WATER BUS MARKET, BY CAPACITY, 2020–2023 (USD MILLION)

TABLE 119 SAUDI ARABIA: WATER BUS MARKET, BY CAPACITY, 2024–2030 (USD MILLION)

TABLE 120 SAUDI ARABIA: WATER BUS MARKET, BY PROPULSION, 2020–2023 (USD MILLION)

TABLE 121 SAUDI ARABIA: WATER BUS MARKET, BY PROPULSION, 2024–2030 (USD MILLION)

TABLE 122 REST OF MIDDLE EAST: WATER BUS MARKET, BY CAPACITY,



**2020–2023 (USD MILLION)**

TABLE 123 REST OF MIDDLE EAST: WATER BUS MARKET, BY CAPACITY,

**2024–2030 (USD MILLION)**

TABLE 124 REST OF MIDDLE EAST: WATER BUS MARKET, BY PROPULSION,

**2020–2023 (USD MILLION)**

TABLE 125 REST OF MIDDLE EAST: WATER BUS MARKET, BY PROPULSION,

**2024–2030 (USD MILLION)**

TABLE 126 LATIN AMERICA &amp; AFRICA: WATER BUS MARKET, BY COUNTRY,

**2020–2023 (USD MILLION)**

TABLE 127 LATIN AMERICA &amp; AFRICA: WATER BUS MARKET, BY COUNTRY,

**2024–2030 (USD MILLION)**

TABLE 128 LATIN AMERICA &amp; AFRICA: WATER BUS MARKET, BY CAPACITY,

**2020–2023 (USD MILLION)**

TABLE 129 LATIN AMERICA &amp; AFRICA: WATER BUS MARKET, BY CAPACITY,

**2024–2030 (USD MILLION)**

TABLE 130 LATIN AMERICA &amp; AFRICA: WATER BUS MARKET, BY PROPULSION,

**2020–2023 (USD MILLION)**

TABLE 131 LATIN AMERICA &amp; AFRICA: WATER BUS MARKET, BY PROPULSION,

**2024–2030 (USD MILLION)**

TABLE 132 LATIN AMERICA & AFRICA: WATER BUS MARKET, BY OPERATION,  
**2020–2023 (USD MILLION)**

TABLE 133 LATIN AMERICA & AFRICA: WATER BUS MARKET, BY OPERATION,  
**2024–2030 (USD MILLION)**

TABLE 134 BRAZIL: WATER BUS MARKET, BY CAPACITY, 2020–2023 (USD  
MILLION)

TABLE 135 BRAZIL: WATER BUS MARKET, BY CAPACITY, 2024–2030 (USD  
MILLION)

TABLE 136 BRAZIL: WATER BUS MARKET, BY PROPULSION, 2020–2023 (USD  
MILLION)

TABLE 137 BRAZIL: WATER BUS MARKET, BY PROPULSION, 2024–2030 (USD  
MILLION)

TABLE 138 MEXICO: WATER BUS MARKET, BY CAPACITY, 2020–2023 (USD  
MILLION)

TABLE 139 MEXICO: WATER BUS MARKET, BY CAPACITY, 2024–2030 (USD  
MILLION)

TABLE 140 MEXICO: WATER BUS MARKET, BY PROPULSION, 2020–2023 (USD  
MILLION)

TABLE 141 MEXICO: WATER BUS MARKET, BY PROPULSION, 2024–2030 (USD  
MILLION)

TABLE 142 AFRICA: WATER BUS MARKET, BY CAPACITY, 2020–2023 (USD  
MILLION)

TABLE 143 AFRICA: WATER BUS MARKET, BY CAPACITY, 2024–2030 (USD  
MILLION)

TABLE 144 AFRICA: WATER BUS MARKET, BY PROPULSION, 2020–2023 (USD  
MILLION)

TABLE 145 AFRICA: WATER BUS MARKET, BY PROPULSION, 2024–2030 (USD  
MILLION)

TABLE 146 OVERVIEW OF STRATEGIES ADOPTED BY KEY PLAYERS, 2020–2024

TABLE 147 WATER BUS MARKET: DEGREE OF COMPETITION

TABLE 148 COMPANY PROPULSION FOOTPRINT

TABLE 149 COMPANY CAPACITY FOOTPRINT

TABLE 150 COMPANY OPERATION FOOTPRINT

TABLE 151 COMPANY REGIONAL FOOTPRINT

TABLE 152 DETAILED LIST OF STARTUPS/SMES

TABLE 153 COMPETITIVE BENCHMARKING OF STARTUPS/SMES

TABLE 154 WATER BUS MARKET: DEALS, JANUARY 2020–MARCH 2024

TABLE 155 WATER BUS MARKET: OTHER DEVELOPMENTS, JANUARY 2020–MARCH 2024

TABLE 156 DAMEN SHIPYARDS GROUP: COMPANY OVERVIEW

TABLE 157 DAMEN SHIPYARDS GROUP: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 158 DAMEN SHIPYARDS GROUP: DEALS

TABLE 159 DAMEN SHIPYARDS GROUP: OTHER DEVELOPMENTS

TABLE 160 MAVI DENİZ ?EVRE HİZ A.?: COMPANY OVERVIEW

TABLE 161 MAVI DENİZ ?EVRE HİZ A.?: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 162 ARES SHIPYARD INC.: COMPANY OVERVIEW

TABLE 163 ARES SHIPYARD INC.: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 164 ICARUS MARINE (PTY) LTD: COMPANY OVERVIEW

TABLE 165 ICARUS MARINE (PTY) LTD.: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 166 INCAT CROWTHER: COMPANY OVERVIEW

TABLE 167 INCAT CROWTHER: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 168 INCAT CROWTHER: OTHER DEVELOPMENTS

TABLE 169 NAVALT: COMPANY OVERVIEW

TABLE 170 NAVALT: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 171 MUNSON BOATS: COMPANY OVERVIEW

TABLE 172 MUNSON BOATS: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 173 QUER BARCELONA: COMPANY OVERVIEW

TABLE 174 QUER BARCELONA: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 175 ENP, S.A.: COMPANY OVERVIEW

TABLE 176 ENP, S.A.: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 177 LITMUS MARINE: COMPANY OVERVIEW

TABLE 178 LITMUS MARINE: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 179 CANDELA: COMPANY OVERVIEW

TABLE 180 CANDELA: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 181 CANDELA: DEALS

TABLE 182 SWEDE SHIP: COMPANY OVERVIEW

TABLE 183 SWEDE SHIP: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 184 QINGDAO GRANDSEA BOAT CO., LTD: COMPANY OVERVIEW

TABLE 185 QINGDAO GRANDSEA BOAT CO., LTD: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 186 MERCAN YACHTING: COMPANY OVERVIEW

TABLE 187 MERCAN YACHTING: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 188 STREAMLINE MARINE COMPOSITE DEVELOPMENTS LTD.: COMPANY OVERVIEW

TABLE 189 STREAMLINE MARINE COMPOSITE DEVELOPMENTS LTD: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 190 METAL SHARK: COMPANY OVERVIEW

TABLE 191 SEABUBBLES: COMPANY OVERVIEW

TABLE 192 WATERBUS: COMPANY OVERVIEW

TABLE 193 ARTEMIS TECHNOLOGIES: COMPANY OVERVIEW

TABLE 194 WILLARD MARINE INC.: COMPANY OVERVIEW

TABLE 195 HYKE (HYDROLIFT SMART CITY FERRIES AS): COMPANY OVERVIEW

TABLE 196 SWIMBUS: COMPANY OVERVIEW

TABLE 197 SMART OWN: COMPANY OVERVIEW

TABLE 198 MS BOAT: COMPANY OVERVIEW

TABLE 199 LONG BEACH TRANSIT: COMPANY OVERVIEW 196 \_

## I would like to order

Product name: Water Bus Market by Propulsion (Fully Electric, Fuel-Powered, Hybrid Electric), Capacity (<25 Pax, 26–50 Pax, 51-75 Pax), Operation (Intercity, Intra City), and Region Global Forecast to 2030

Product link: <https://marketpublishers.com/r/WA0829517650EN.html>

Price: US\$ 3,217.50 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/WA0829517650EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970