

# Video Wall Market by Product (Video Wall Displays, Housing, Installation, & Content Management), Application (Indoor, Outdoor, Menu Board, & Billboard), Vertical (Retail, Hospitality, Transportation, Healthcare) & Geography - Forecast to 2020

https://marketpublishers.com/r/V12CE739CB2EN.html

Date: March 2015

Pages: 181

Price: US\$ 5,650.00 (Single User License)

ID: V12CE739CB2EN

### **Abstracts**

The video wall network is a combination of various technologies, which include both hardware and software, each having equal contribution and importance. It provides the best quality of cables for transmission to the technology manufacturing companies. The other important components of the video wall network are the Internet and secured firewall. The advertising contents are related to the designer workstations which pass through the firewall. They include printed materials, video/pictures, and audio files.

In the report, the global video wall market is segmented with respect to different products and services such as video wall displays, housing, installation, and content management. This market is also segmented into applications such as indoor advertisement, outdoor advertisement, menu board advertisement, and billboard advertisement. The market for the video wall products and services with respect to different verticals, such as retail, retail banking, quick service restaurants, corporate, government, entertainment, hospitality, healthcare, transportation, and education, has been analyzed in the report.

The video wall market is growing rapidly in various segments with some of the fast growth applications likely to double by 2020 in terms of market size. Newer applications and uses are continuously being devised for this technology, which would further propel the market in the coming five years.

The report segments the video wall market on the basis of types of products,



applications, verticals, and geographies. Furthermore, it contains the revenue forecasting and analyses trends of the market. The geographic analysis contains the indepth classification for North America, Europe, and APAC, which contains the major countries covering the market. The Middle East and Africa have been classified under RoW. Each of these geographies has further been split by the major countries existing in this market. The segments and sub-segments in the report contain the drivers, restraints, opportunities, current market trends, and the technologies expected to revolutionize the video wall domain.

Some of the major players in this market include Adflow Networks (Canada), AU Optronics Corp (Taiwan), Philips N.V. (The Netherlands), LG Display Co. Ltd. (South Korea), Navori SA (Switzerland), NEC Display Solutions (U.S.), Omnivex corporation (Canada), Panasonic Corporation (Japan), Samsung Electronics Co. Ltd. (South Korea), and Sony Corporation (Japan).



### **Contents**

### 1 INTRODUCTION

- 1.1 OBJECTIVES OF THE STUDY
- 1.1 MARKET DEFINITION
- 1.2 MARKET SCOPE
  - 1.2.1 MARKETS COVERED
  - 1.2.2 YEAR CONSIDERATION
- 1.3 CURRENCY
- 1.4 LIMITATION
- 1.5 STAKEHOLDERS

### **2 RESEARCH METHODOLOGY**

- 2.1 INTRODUCTION
  - 2.1.1 SECONDARY DATA
    - 2.1.1.1 Key data from secondary sources
  - 2.1.2 PRIMARY DATA
    - 2.1.2.1 Key data from primary sources
    - 2.1.2.2 Key industry insights
- 2.2 DEMAND ANALYSIS
  - 2.2.1 INTRODUCTION
  - 2.2.2 DEMAND-SIDE ANALYSIS
    - 2.2.2.1 Growth in the digital signage market
- 2.2.2.2 Digital signage and professional displays' shipments to grow in the retail market
- 2.3 MARKET SIZE ESTIMATION
  - 2.3.1 BOTTOM-UP APPROACH
  - 2.3.2 TOP-DOWN APPROACH
- 2.4 MARKET BREAKDOWN & DATA TRIANGULATION
- 2.5 RESEARCH ASSUMPTIONS AND LIMITATIONS
  - 2.5.1 ASSUMPTIONS

### **3 EXECUTIVE SUMMARY**

### **4 PREMIUM INSIGHTS**

### 4.1 ATTRACTIVE MARKET OPPORTUNITIES IN THE VIDEO WALL MARKET



- 4.2 GROWTH OF DIFFERENT APPLICATIONS IN THE VIDEO WALL MARKET
- 4.3 VIDEO WALL MARKET IN NORTH AMERICA
- 4.4 NORTH AMERICA ACCOUNTS FOR ONE-THIRD OF THE MARKET SHARE IN 2014
- 4.5 VIDEO WALL MARKET: TECHNOLOGIES (2014)
- 4.6 VIDEO WALL MARKET: DEVELOPED VS. DEVELOPING NATIONS

### **5 MARKET OVERVIEW**

- 5.1 INTRODUCTION
- 5.2 EVOLUTION
- 5.3 MARKET SEGMENTATION
  - 5.3.1 BY PRODUCT & SERVICE
  - 5.3.2 BY APPLICATION
  - 5.3.3 BY VERTICAL
- 5.4 MARKET DYNAMICS
  - 5.4.1 DRIVERS
    - 5.4.1.1 Advanced user-friendly video walls
    - 5.4.1.2 Progression in the educational & government sectors
    - 5.4.1.3 Abridgment of the prices in displays
    - 5.4.1.4 Adoption of innovative technologies at airports
  - 5.4.2 RESTRAINTS
    - 5.4.2.1 Higher initial investments
    - 5.4.2.2 Poor quality of video walls
    - 5.4.2.3 Variable power supplies
  - 5.4.3 OPPORTUNITIES
- 5.4.3.1 A surging demand for the high interactive digital signage systems video walls
  - 5.4.3.2 Emerging 3D video walls
  - 5.4.4 CHALLENGES
    - 5.4.4.1 Burn-in issue complications
    - 5.4.4.2 Restricted advertisement space

### **6 INDUSTRY TRENDS**

- 6.1 INTRODUCTION
- 6.2 VALUE CHAIN ANALYSIS
- 6.3 PORTER'S FIVE FORCES ANALYSIS
  - 6.3.1 THREAT OF NEW ENTRANTS



- 6.3.2 THREAT OF SUBSTITUTES
- 6.3.3 BARGAINING POWER OF SUPPLIERS
- 6.3.4 BARGAINING POWER OF BUYERS
- 6.3.5 INTENSITY OF COMPETITIVE RIVALRY
- 6.4 STRATEGIC BENCHMARKING
  - 6.4.1 TECHNOLOGY INTEGRATION & PRODUCT ENHANCEMENT

### 7 MARKET BY PRODUCT & SERVICE

- 7.1 INTRODUCTION
- 7.2 VIDEO WALL DISPLAYS
  - 7.2.1 MARKET BY TECHNOLOGY
    - 7.2.1.1 LED video wall display modules
  - 7.2.1.2 LCD video wall display modules
- 7.3 HOUSING
- 7.4 INSTALLATION
- 7.5 CONTENT MANAGEMENT

### 8 MARKET BY APPLICATION

- 8.1 INTRODUCTION
- 8.2 INDOOR ADVERTISEMENT
- 8.3 OUTDOOR ADVERTISEMENT
- 8.4 MENU BOARD ADVERTISEMENT
- 8.5 BILLBOARD ADVERTISEMENT

### 9 MARKET BY VERTICAL

- 9.1 INTRODUCTION
- 9.2 RETAIL
- 9.3 RETAIL BANKING
- 9.4 QUICK SERVICE RESTAURANTS (QSR)
- 9.5 CORPORATE
- 9.6 GOVERNMENT
- 9.7 ENTERTAINMENT
- 9.8 HOSPITALITY
- 9.9 HEALTHCARE
- 9.10 TRANSPORTATION
- 9.11 EDUCATION



### 10 MARKET, BY GEOGRAPHY

- 10.1 INTRODUCTION
- 10.2 NORTH AMERICA
- 10.3 EUROPE
  - **10.3.1 DRIVERS** 
    - 10.3.1.1 Increasing adoption of DOOH in the region
    - 10.3.1.2 Shrinking prices of the flat panel devices
  - 10.3.2 RESTRAINTS
    - 10.3.2.1 Looming financial uncertainty
    - 10.3.2.2 High cost of labor
- **10.4 APAC** 
  - 10.4.1 DRIVERS
    - 10.4.1.1 Retail boom in APAC
    - 10.4.1.2 Low cost of labor
    - 10.4.1.3 High untapped growth opportunity
    - 10.4.1.4 Increasing demand in the retail sector
  - 10.4.2 RESTRAINTS
    - 10.4.2.1 Less awareness
    - 10.4.2.2 The average per capita income is low
- 10.5 ROW
  - **10.5.1 DRIVERS** 
    - 10.5.1.1 Investment-friendly ecosystem
    - 10.5.1.2 Lesser competition
    - 10.5.1.3 Simplified taxes

### 11 COMPETITIVE LANDSCAPE

- 11.1 OVERVIEW
- 11.2 MARKET SHARE ANALYSIS—VIDEO WALL MARKET
  - 11.2.1 OTHER MARKET SHARE ANALYSIS BASED ON SEGMENTS, 2013
    - 11.2.1.1 Housing—Market share analysis, 2013
    - 11.2.1.2 CONTENT MANAGEMENT—MARKET SHARE ANALYSIS
- 11.3 COMPETITIVE SITUATION AND TRENDS
  - 11.3.1 NEW PRODUCT LAUNCHES
  - 11.3.2 AGREEMENTS, PARTNERSHIPS, COLLABORATIONS & JOINT VENTURES
  - 11.3.3 MERGERS & ACQUISITIONS
  - 11.3.4 EXPANSIONS



### 11.3.5 OTHERS

# 12 COMPANY PROFILES (COMPANY AT A GLANCE, RECENT FINANCIALS, PRODUCTS & SERVICES, STRATEGIES & INSIGHTS, & RECENT DEVELOPMENTS)

- 12.1 INTRODUCTION
- 12.2 ADFLOW NETWORKS
- 12.3 AU OPTRONICS CORP.
- 12.4 KONINKLIJKE PHILIPS N.V.
- 12.5 LG DISPLAY CO. LTD.
- 12.6 NAVORI SA
- 12.7 NEC DISPLAY SOLUTIONS
- 12.8 OMNIVEX CORPORATION
- 12.9 PANASONIC CORPORATION
- 12.10 SAMSUNG ELECTRONICS CO. LTD.
- 12.11 SONY CORPORATION (Details on company at a glance, recent financials, products & services, strategies & insights, & recent developments might not be captured in case of unlisted companies)

### 13 APPENDIX

- 13.1 INSIGHTS OF INDUSTRY EXPERTS
- 13.2 DISCUSSION GUIDE
- 13.3 INTRODUCING RT: REAL-TIME MARKET INTELLIGENCE
- 13.4 AVAILABLE CUSTOMIZATIONS
- 13.5 RELATED REPORTS



### **List Of Tables**

### LIST OF TABLES

Table 1 THE DECREASING PRICES OF DISPLAYS IS PROPELLING THE GROWTH OF THE DIGITAL SIGNAGE MARKET

Table 2 THE LACK OF STANDARDIZATION IS HAMPERING THE GROWTH OF THE DIGITAL SIGNAGE DISPLAY MARKET

Table 3 THE EXPLORATION OF THE INTERACTIVE CAPABILITIES OF DSS IS A HUGE OPPORTUNITY FOR THE FUTURE GROWTH OF THE DIGITAL SIGNAGE MARKET

Table 4 VIDEO WALL MARKET SIZE FOR DIGITAL SIGNAGE, 2014–2020 (\$ MILLION)

Table 5 VIDEO WALL MARKET SIZE, BY PRODUCT & SERVICE, 2013–2020 (\$ MILLION)

Table 6 VIDEO WALL DISPLAY MARKET SIZE FOR DIGITAL SIGNAGE, BY APPLICATION, 2013–2020 (\$ MILLION)

Table 7 VIDEO WALL DISPLAY MARKET SIZE FOR DIGITAL SIGNAGE, BY APPLICATION, 2013–2020 (THOUSAND UNITS)

Table 8 VIDEO WALL DISPLAY MARKET SIZE FOR DIGITAL SIGNAGE, BY VERTICAL, 2013–2020 (\$ MILLION)

Table 9 VIDEO WALL DISPLAY MARKET SIZE FOR DIGITAL SIGNAGE, BY VERTICAL, 2013–2020 (THOUSAND UNITS)

Table 10 VIDEO WALL MARKET SIZE FOR HOUSING, BY APPLICATION, 2013–2020 (\$ MILLION)

Table 11 VIDEO WALL MARKET SIZE FOR HOUSING, BY VERTICAL, 2013–2020 (\$ MILLION)

Table 12 VIDEO WALL MARKET SIZE FOR INSTALLATION, BY APPLICATION, 2013–2020 (\$ MILLION)

Table 13 VIDEO WALL MARKET SIZE FOR INSTALLATION, BY VERTICAL, 2013–2020 (\$ MILLION)

Table 14 VIDEO WALL MARKET SIZE FOR CONTENT MANAGEMENT, BY APPLICATION, 2013–2020 (\$ MILLION)

Table 15 VIDEO WALL MARKET SIZE FOR CONTENT MANAGEMENT, BY VERTICAL, 2013–2020 (\$ MILLION)

Table 16 VIDEO WALL MARKET SIZE FOR DIGITAL SIGNAGE, BY APPLICATION, 2013–2020 (\$ MILLION)

Table 17 VIDEO WALL MARKET SIZE FOR DIGITAL SIGNAGE, BY APPLICATION, 2013–2020 (THOUSAND UNITS)



Table 18 VIDEO WALL MARKET SIZE FOR INDOOR ADVERTISING, BY PRODUCT TYPE, 2013–2020 (\$ MILLION)

Table 19 VIDEO WALL MARKET SIZE FOR INDOOR ADVERTISING, BY VERTICAL, 2013–2020 (\$ MILLION)

Table 20 VIDEO WALL MARKET SIZE FOR INDOOR ADVERTISING, BY VERTICAL, 2013–2020 (THOUSAND UNITS)

Table 21 VIDEO WALL MARKET SIZE FOR OUTDOOR ADVERTISING, BY PRODUCT TYPE, 2013–2020 (\$ MILLION)

Table 22 VIDEO WALL MARKET SIZE FOR OUTDOOR ADVERTISING, BY VERTICAL, 2013–2020 (\$ MILLION)

Table 23 VIDEO WALL MARKET SIZE FOR OUTDOOR ADVERTISING, BY VERTICAL, 2013–2020 (THOUSAND UNITS)

Table 24 VIDEO WALL MARKET SIZE FOR MENU BOARD ADVERTISING, BY PRODUCT TYPE, 2013–2020 (\$ MILLION)

Table 25 VIDEO WALL MARKET SIZE FOR MENU BOARD ADVERTISING, BY VERTICAL, 2013–2020 (\$ MILLION)

Table 26 VIDEO WALL MARKET SIZE FOR MENU BOARD ADVERTISING, BY VERTICAL, 2013–2020 (THOUSAND UNITS)

Table 27 VIDEO WALL MARKET SIZE FOR BILLBOARD ADVERTISING, BY PRODUCT TYPE, 2013–2020 (\$ MILLION)

Table 28 VIDEO WALL MARKET SIZE FOR BILLBOARD ADVERTISING, BY VERTICAL, 2013–2020 (\$ MILLION)

Table 29 VIDEO WALL MARKET SIZE FOR BILLBOARD ADVERTISING, BY VERTICAL, 2013–2020 (THOUSAND UNITS)

Table 30 VIDEO WALL MARKET SIZE FOR DIGITAL SIGNAGE, BY VERTICAL, 2013–2020 (\$ MILLION)

Table 31 VIDEO WALL MARKET SIZE FOR DIGITAL SIGNAGE, BY VERTICAL, 2013–2020 (THOUSAND UNITS)

Table 32 VIDEO WALL MARKET SIZE FOR RETAIL, BY APPLICATION, 2013–2020 (\$ MILLION)

Table 33 VIDEO WALL MARKET SIZE FOR RETAIL, BY APPLICATION, 2013–2020 (THOUSAND UNITS)

Table 34 VIDEO WALL MARKET SIZE FOR RETAIL, BY APPLICATION, 2013–2020 (\$ MILLION)

Table 35 VIDEO WALL MARKET SIZE FOR RETAIL, BY APPLICATION, 2013–2020 (THOUSAND UNITS)

Table 36 VIDEO WALL MARKET SIZE FOR QUICK SERVICE RESTAURANTS, BY APPLICATION, 2013–2020 (\$ MILLION)

Table 37 VIDEO WALL MARKET SIZE FOR QUICK SERVICE RESTAURANTS, BY



APPLICATION, 2013–2020 (THOUSAND UNITS)

Table 38 VIDEO WALL MARKET SIZE FOR THE CORPORATE SECTOR, BY APPLICATION, 2013–2020 (\$ MILLION)

Table 39 VIDEO WALL MARKET SIZE FOR THE CORPORATE SECTOR, BY APPLICATION, 2013–2020 (THOUSAND UNITS)

Table 40 VIDEO WALL MARKET SIZE FOR GOVERNMENT, BY APPLICATION, 2013–2020 (\$ MILLION)

Table 41 VIDEO WALL MARKET SIZE FOR GOVERNMENT, BY APPLICATION, 2013–2020 (THOUSAND UNITS)

Table 42 VIDEO WALL MARKET SIZE FOR ENTERTAINMENT, BY APPLICATION, 2013–2020 (\$ MILLION)

Table 43 VIDEO WALL MARKET SIZE FOR ENTERTAINMENT, BY APPLICATION, 2013–2020 (THOUSAND UNITS)

Table 44 VIDEO WALL MARKET SIZE FOR HOSPITALITY, BY APPLICATION, 2013–2020 (\$ MILLION)

Table 45 VIDEO WALL MARKET SIZE FOR HOSPITALITY, BY APPLICATION, 2013–2020 (THOUSAND UNITS)

Table 46 VIDEO WALL MARKET SIZE FOR HEALTHCARE, BY APPLICATION, 2013–2020 (\$ MILLION)

Table 47 VIDEO WALL MARKET SIZE FOR HEALTHCARE, BY APPLICATION, 2013–2020 (THOUSAND UNITS)

Table 48 VIDEO WALL MARKET SIZE FOR TRANSPORTATION, BY APPLICATION, 2013–2020 (\$ MILLION)

Table 49 VIDEO WALL MARKET SIZE FOR TRANSPORTATION, BY APPLICATION, 2013–2020 (THOUSAND UNITS)

Table 50 VIDEO WALL MARKET SIZE FOR EDUCATION, BY APPLICATION, 2013–2020 (\$ MILLION)

Table 51 VIDEO WALL MARKET SIZE FOR EDUCATION, BY APPLICATION, 2013–2020 (THOUSAND UNITS)

Table 52 VIDEO WALL MARKET SIZE, BY REGION, 2013–2020 (\$ MILLION)

Table 53 VIDEO WALL MARKET SIZE, BY REGION, 2013–2020 (MILLION UNITS)

Table 54 VIDEO WALL MARKET SIZE FOR INDOOR ADVERTISING, BY REGION, 2013–2020 (\$ MILLION)

Table 55 VIDEO WALL MARKET SIZE FOR OUTDOOR ADVERTISING, BY REGION, 2013–2020 (\$ MILLION)

Table 56 VIDEO WALL MARKET SIZE FOR MENU BOARD ADVERTISING, BY REGION, 2013–2020 (\$ MILLION)

Table 57 VIDEO WALL MARKET SIZE FOR BILLBOARD ADVERTISING, BY REGION, 2013–2020 (\$ MILLION)



Table 58 NORTH AMERICA: VIDEO WALL MARKET SIZE, BY REGION, 2013–2020 (\$ MILLION)

Table 59 NORTH AMERICA: VIDEO WALL MARKET SIZE, BY COUNTRY, 2013–2020 (MILLION UNITS)

Table 60 NORTH AMERICA: VIDEO WALL MARKET SIZE, BY APPLICATION, 2013–2020 (\$ MILLION)

Table 61 EUROPE: VIDEO WALL MARKET SIZE, BY COUNTRY, 2013–2020 (\$ MILLION)

Table 62 EUROPE: VIDEO WALL MARKET SIZE, BY COUNTRY,2013–2020 (MILLION UNITS)

Table 63 EUROPE: VIDEO WALL MARKET SIZE, BY APPLICATION, 2013–2020 (\$ MILLION)

Table 64 APAC: VIDEO WALL MARKET SIZE, BY COUNTRY, 2013–2020 (\$ MILLION) Table 65 APAC: VIDEO WALL MARKET SIZE, BY COUNTRY, 2013–2020 (MILLION UNITS)

Table 66 APAC VIDEO WALL MARKET SIZE, BY APPLICATION, 2013–2020 (\$ MILLION)

Table 67 ROW: VIDEO WALL MARKET SIZE, BY COUNTRY, 2013–2020 (\$ MILLION) Table 68 ROW: VIDEO WALL MARKET SIZE, BY COUNTRY, 2013–2020 (MILLION UNITS)

Table 69 ROW: VIDEO WALL MARKET SIZE, BY APPLICATION, 2013–2020 (\$ MILLION)

Table 70 NEW PRODUCT LAUNCHES, 2014

Table 71 AGREEMENTS, PARTNERSHIPS, COLLABORATIONS & JOINT VENTURES, 2013–2014

Table 72 MERGERS AND ACQUISITIONS, 2011-2014

Table 73 EXPANSIONS, 2012 AND 2013

Table 74 AWARDS, 2014



# **List Of Figures**

### LIST OF FIGURES

Figure 1 VIDEO WALL MARKET, BY VERTICAL

Figure 2 RESEARCH DESIGN

Figure 3 BREAKDOWN OF PRIMARY INTERVIEWS: BY COMPANY TYPE,

**DESIGNATION & REGION** 

Figure 4 GROWING DIGITAL SIGNAGE MARKET

Figure 5 DIGITAL SIGNAGE AND DISPLAY SHIPMENTS FORECAST, 2012-2018

Figure 6 MARKET SIZE ESTIMATION METHODOLOGY: BOTTOM-UP APPROACH

Figure 7 MARKET SIZE ESTIMATION METHODOLOGY: TOP-DOWN APPROACH

Figure 8 ASSUMPTIONS

Figure 9 VIDEO WALL MARKET SNAPSHOT (2014 VS 2020): THE MARKET FOR TRANSPORTATION IS EXPECTED TO DOUBLE DURING THE FORECAST PERIOD

Figure 10 VIDEO WALL MARKET, BY APPLICATION, 2014

Figure 11 VIDEO WALL MARKET SHARE, 2014

Figure 12 EMERGING MARKET OPPORTUNITIES IN THE VIDEO WALL MARKET

Figure 13 THE OUTDOOR APPLICATION TO GROW AT A FASTER RATE IN THE VIDEO WALL MARKET

Figure 14 THE OUTDOOR ADVERTISEMENT APPLICATION CAPTURES THE LARGEST SHARE IN THE EMERGING NORTH AMRICAN MARKET IN 2014

Figure 15 NORTH AMERICA COMMANDS OVER ONE-THIRD OF THE MARKET SHARE

Figure 16 THE NORTH AMERICAN REGION TO DOMINATE THE VIDEO WALL MARKET FOR ALL THE SEGMENTS

Figure 17 THE DEVELOPING MARKETS TO GROW TWO TIMES FASTER THAN THE DEVELOPED ONES

Figure 18 EVOLUTION OF THE VIDEO WALLS

Figure 19 MARKET SEGMENTATION: BY PRODUCT & SERVICE

Figure 20 VIDEO WALL MARKET: BY APPLICATION

Figure 21 VIDEO WALL MARKET: BY VERTICAL

Figure 22 THE VIDEO WALL MARKET TO EXHIBIT A LUCRATIVE GROWTH POTENTIAL BY 2020

Figure 23 VALUE CHAIN ANALYSIS: MAJOR VALUE IS ADDED DURING THE DEVELOPMENT AND INTEGRATION PHASES OF THE VIDEO WALL SYSTEMS Figure 24 PORTER'S FIVE FORCES ANALYSIS FOR THE DIGITAL SIGNAGE MARKET

Figure 25 THREAT OF NEW ENTRANTS



Figure 26 THREAT OF SUBSTITUTES

Figure 27 BARGAINING POWER OF SUPPLIERS

Figure 28 BARGAINING POWER OF BUYERS

Figure 29 INTENSITY OF RIVALRY

Figure 30 PRODUCTS & SERVICES OF THE VIDEO WALL MARKET

Figure 31 THE SERVICES MARKET IS EXPECTED TO GROW HIGHLY IN THE VIDEO WALL MARKET TILL 2020

Figure 32 MARKET SIZE FOR THE VIDEO WALL PRODUCTS & SERVICES, 2013–2020

Figure 33 KEY MEASUREMENTS OF HIGH BRIGHTNESS — VIDEO WALL DIGITAL DISPLAYS

Figure 34 THE INDOOR ADVERTISMENT APPLICATION IS EXPECTED TO GROW HIGHLY IN VIDEO WALL DISPLAY MARKET TILL 2020

Figure 35 THE INDOOR ADVERTISMENT APPLICATION IS EXPECTED TO GROW RAPIDLY IN THE VIDEO WALL DISPLAY MARKET BY 2020

Figure 36 THE RETAIL VERTICAL IS EXPECTED TO GROW HIGHLY IN THE VIDEO WALL DISPLAYS BETWEEN 2013 AND 2020

Figure 37 THE LED TECHNOLOGY IS EXPECTED TO BE THE ALTERNATIVE TECHNOLOGY BY 2020

Figure 38 THE INDOOR ADVERTISEMENT APPLICATION IS EXPECTED TO GROW HIGHLY IN THE HOUSING PRODUCTS BETWEEN 2013 AND 2020

Figure 39 THE TRANSPORTATION VERTICAL IS EXPECTED TO GROW HIGHLY IN THE HOUSING PRODUCTS BETWEEN 2013 AND 2020

Figure 40 FACTORS TO BE CONSIDERED FOR THE PROPER INSTALLATION OF DISPLAYS

Figure 41 THE INDOOR ADVERTISEMENT APPLICATION IS EXPECTED TO GROW RAPIDLY IN THE INSTALLATION SERVICE BETWEEN 2013 AND 2020

Figure 42 TASKS UNDER CONTENT MANAGEMENT SERVICES

Figure 43 THE INDOOR ADVERTISEMENT APPLICATION IS EXPECTED TO GROW HIGHLY IN THE CONTENT MANAGEMENT SERVICE BETWEEN 2013 AND 2020

Figure 44 DIFFERENT APPLICATIONS FOR THE VIDEO WALL DISPLAYS

Figure 45 THE INDOOR ADVERTISING APPLICATION IS EXPECTED TO GROW RAPIDLY BETWEEN 2014 AND 2020

Figure 46 MENU BOARD ADVERTISING APPLICATION MARKET SIZE IN TERMS OF VOLUME IS EXPECTED TO GROW RAPIDLY BETWEEN 2014 AND 2020

Figure 47 THE HOSPITALITY VERTICAL WOULD DOMINATE THE MARKET FOR THE INDOOR ADVERTISEMENT APPLICATION BY 2020

Figure 48 CONTENT MANAGEMENT IS EXPECTED TO GROW RAPIDLY IN THE OUTDOOR ADVERTISEMENT TILL 2020



Figure 49 THE INDOOR ADVERTISEMENT APPLICATION HAS A HIGH GROWTH RATE IN THE VIDEO WALL MARKET

Figure 50 THE HOUSING PRODUCTS ARE EXPECTED TO GROW AT A FAST PACE IN THE MENU BOARD ADVERTISEMENT MARKET BETWEEN 2014 AND 2020 Figure 51 THE INSTALLATION SERVICE IS EXPECTED TO GROW FASTER IN THE SERVICE SEGMENT FOR THE MENU BOARD ADVERTISEMENT MARKET BETWEEN 2014 AND 2020

Figure 52 THE MARKET FOR THE MENU BOARD ADVERTISEMENT APPLICATION IS EXPECTED TO GROW FAST IN THE QSR INDUSTRY BETWEEN 2014 AND 2020 Figure 53 THE HOUSING PRODUCTS ARE EXPECTED TO GROW FASTER IN THE MARKET FOR THE BILLBOARD APPLICATION BETWEEN 2014 AND 2020 Figure 54 THE CONTENT MANAGEMENT SERVICE IS EXPECTED TO GROW FAST IN THE SERVICE SEGMENT FOR THE BILLBOARD APPLICATION MARKET BETWEEN 2014 AND 2020

Figure 55 THE TRANSPORTATION VERTICAL IS EXPECTED TO DOMINATE THE VIDEO WALL DISPLAY MARKET FOR DIGITAL SIGNAGE BY 2020

Figure 56 THE INDOOR APPLICATION IS EXPECTED TO GROW FASTER IN THE RETAIL INDUSTRY BETWEEN 2014 AND 2020

Figure 57 THE OUTDOOR APPLICATION IS EXPECTED TO DOMINATE THE RETAIL BANKING INDUSTRY BY 2020

Figure 58 THE INDOOR APPLICATION IS EXPECTED TO GROW FAST IN THE QSR INDUSTRY BETWEEN 2014 AND 2020

Figure 59 THE OUTDOOR APPLICATION IS EXPECTED TO DOMINATE THE CORPORATE INDUSTRY BY 2020

Figure 60 THE OUTDOOR APPLICATION IS EXPECTED TO DOMINATE THE GOVERNMENT INDUSTRY BY 2020

Figure 61 THE MENU BOARD ADVERTISEMENT APPLICATION IS EXPECTED TO GROW FAST IN THE ENTERTAINMENT INDUSTRY BETWEEN 2014 AND 2020 Figure 62 THE OUTDOOR ADVERTISEMENT APPLICATION IS EXPECTED TO DOMINATE THE HOSPITALITY SECTOR BY 2020

Figure 63 THE OUTDOOR ADVERTISEMENT APPLICATION IS EXPECTED TO DOMINATE THE HEALTHCARE SECTOR BY 2020

Figure 64 THE OUTDOOR ADVERTISEMENT APPLICATION IS EXPECTED TO GROW FAST IN THE TRANSPORTATION SECTOR BETWEEN 2014 AND 2020 Figure 65 THE INDOOR ADVERTISEMENT APPLICATION IS EXPECTED TO GROW FAST IN THE EDUCATION SECTOR BETWEEN 2014 AND 2020

Figure 66 MARKET, BY GEOGRAPHY

Figure 67 GEOGRAPHIC SNAPSHOT (2014)—THE RAPIDLY GROWING MARKETS ARE EMERGING AS THE NEW HOTSPOTS



Figure 68 APAC IS AN ATTRACTIVE REGION FOR ALL THE APPLICATIONS TO GROW

Figure 69 APAC REGION EXPECTED TO GROW AT THE FASTEST RATE DURING THE FORECAST PERIOD

Figure 70 APAC TO SHOW A FAVORABLE GROWTH IN THE VIDEO WALL MARKET FOR THE INDOOR ADVERTISEMENT

Figure 71 NORTH AMERICA OCCUPIES A MAJOR MARKET OF THE OUTDOOR ADVERTISEMENT IN 2014

Figure 72 THE MENU BOARD ADVERTISEMENT IS EXPECTED TO SHOW AN EXPONENTIAL GROWTH IN NORTH AMERICA BY 2020

Figure 73 BILLBOARD ADVERTISEMENT TO GROW AT THE HIGHEST CAGR IN THE APAC REGION

Figure 74 NORTH AMERICAN MARKET SNAPSHOT: THE DEMAND WOULD BE DRIVEN BY THE OUTDOOR ADVERTISEMENT APPLICATION

Figure 75 THE U.S. TO DRIVE THE NORTH AMERICAN VIDEO WALL MARKET

Figure 76 CANADA TO GROW AT THE HIGHEST CAGR BY 2020

Figure 77 GERMANY TO SHOW AN EXPONENTIAL GROWTH IN EUROPE BY 2020 Figure 78 APAC VIDEO WALL MARKET SNAPSHOT—CHINA HOLDS THE MOST

ATTRACTIVE VIDEO WALL MARKET IN THIS REGION

Figure 79 THE CHINESE VIDEO WALL MARKET TO GROW BY 2020

Figure 80 THE MIDDLE EAST WOULD SHOW AN EXPONENTIAL GROWTH BY 2020

Figure 81 COMPANIES ADOPTED PRODUCT INNOVATION, TS, AND

COLLABORATIONS AS THE KEY GROWTH STRATEGY BETWEEN 2011 AND 2014 Figure 82 LG DISPLAY CO., LTD. ACCOUNTED FOR THE LARGEST SHARE

**BETWEEN 2010 AND 2013** 

Figure 83 VIDEO WALL MARKET SHARE, BY KEY PLAYER, 2013

Figure 84 HOUSING MARKET SHARE ANALYSIS

Figure 85 CONTENT MANAGEMENT SHARE ANALYSIS, 2013

Figure 86 BATTLE FOR MARKET SHARE: NEW PRODUCT LAUNCHES WAS THE KEY STRATEGY ADOPTED BETWEEN 2011 AND 2014

Figure 87 BATTLE FOR THE MARKET SHARE: NEW PRODUCT LAUNCHES WAS THE KEY STRATEGY

Figure 88 GEOGRAPHIC REVENUE MIX OF THE TOP FIVE MARKET PLAYERS Figure 89 COMPETITIVE BENCHMARKING OF THE KEY MARKET PLAYERS: SMASUNG ELECTRONICS AS THE DARK HORSE IN TERMS OF CAGR FOR 2011-2013

Figure 90 ADFLOW NETWORKS: COMPANY SNAPSHOT

Figure 91 AU OPTRONICS CORP.: COMPANY SNAPSHOT

Figure 92 AU OPTRONICS CORP: SWOT ANALYSIS



Figure 93 KONINKLIJKE PHILIPS N. V.: COMPANY SNAPSHOT

Figure 94 LG DISPLAY CO. LTD.: COMPANY SNAPSHOT

Figure 95 LG DISPLAY CO. LTD.: SWOT ANALYSIS

Figure 96 NAVORI SA: COMPANY SNAPSHOT

Figure 97 NEC DISPLAY SOLUTIONS: COMPANY SNAPSHOT

Figure 98 OMNIVEX CORPORATION: COMPANY SNAPSHOT

Figure 99 PANASONIC CORPORATION.: COMPANY SNAPSHOT

Figure 100 PANASONIC CORPORATION: SWOT ANALYSIS

Figure 101 SAMSUNG ELECTRONICS CO. LTD.: COMPANY SNAPSHOT

Figure 102 SONY CORPORATION: COMPANY SNAPSHOT



### I would like to order

Product name: Video Wall Market by Product (Video Wall Displays, Housing, Installation, & Content

Management), Application (Indoor, Outdoor, Menu Board, & Billboard), Vertical (Retail,

Hospitality, Transportation, Healthcare) & Geography - Forecast to 2020

Product link: <a href="https://marketpublishers.com/r/V12CE739CB2EN.html">https://marketpublishers.com/r/V12CE739CB2EN.html</a>

Price: US\$ 5,650.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

## **Payment**

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <a href="https://marketpublishers.com/r/V12CE739CB2EN.html">https://marketpublishers.com/r/V12CE739CB2EN.html</a>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:	
Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <a href="https://marketpublishers.com/docs/terms.html">https://marketpublishers.com/docs/terms.html</a>

To place an order via fax simply print this form, fill in the information below



and fax the completed form to +44 20 7900 3970