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Veterinary Orthopedics Market by Product (Orthopedic Implants, Instruments, Consumables), Animal Type (Dog, Cat, Horse, Livestock), Application (TPLO, TTA, Fracture Repair), Material (Metallic, Absorbable), End User, and Region - Global Forecast to 2031

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Abstracts

The veterinary orthopedics market is expected to grow from USD 0.57 billion in 2026 to USD 0.86 billion by 2031, at a CAGR of 8.5%. This growth is driven by several key factors shaping the future of veterinary orthopedic care, surgical intervention, and mobility restoration in animals.

The key factor driving this market is the rising incidence of musculoskeletal disorders, trauma, and degenerative joint diseases in companion and livestock animals, as well as the growing willingness of pet owners to opt for advanced orthopedic procedures. With the steady evolution of veterinary care toward greater specialization and results-oriented care, there is a growing demand for superior orthopedic implants, fixation devices, and procedure-oriented surgical solutions. Veterinary hospitals and specialty practices are seeking innovative solutions to improve surgical accuracy, recovery time, and post-surgical mobility.

In addition, the increasing prevalence of age-related orthopedic diseases, joint diseases in obese patients, and trauma-related cases is increasing the need for effective, reliable, and standardized orthopedic procedures. Advanced fixation devices, joint stabilizing, and reconstructive products are important in meeting this need. Increased referrals and specialized orthopedic practices are also fueling growth in procedures. Current modernization trends in the veterinary health sector, such as advancements in imaging,

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digital surgical planning, and post-operative rehabilitative care, are also driving increased adoption of advanced solutions in the orthopedic space. A growing emphasis on surgeon education and evidence-based best practices is further improving adoption rates.

Advances in the veterinary orthopedics market, driven by technological developments such as enhanced biomaterials and patient-specific devices, minimally invasive procedures, and 3D-printed surgical guides, are propelling the market forward. Enhancements in the quality and ease of usage of devices will contribute to the growth of the veterinary orthopedics market during the forecasted period.

“By animal type, the companion animals segment is projected to grow at the highest CAGR during the forecast period.”

Dogs and cats are more prone to orthopedic disorders, such as ligament tears, fractures, and joint disorders, due to aging or obesity; hence, there is a constant demand for these products. Further, the easy accessibility of specialty animal hospitals, the growing awareness among owners of the outcomes of these procedures, and the gradually increasing adoption rate of pet insurance plans are also supporting this growth.

“By end user, the veterinary hospitals & clinics segment accounted for the largest market share in 2025.”

In 2025, the veterinary hospitals & clinics segment dominated the veterinary orthopedics market as they are the primary locations for diagnosis and surgical and post-surgical follow-up treatments for orthopedic disorders in animals. The number of trauma cases, ligament injuries, and degenerative joint disorders treated by veterinary hospitals and clinics remains high, and they are increasingly set up with highly sophisticated surgical facilities and orthopedic capabilities. Moreover, the increased development of multi-specialty veterinary hospitals and the in-house approach to orthopedic care, rather than referral orthopedic care, are responsible for increased use within veterinary hospitals and clinics.

“The Asia Pacific region is expected to witness the highest growth rate during the forecast period.”

The Asia Pacific region is likely to report the highest CAGR in the veterinary orthopedics market. This is due to the accelerated growth in the number of pet owners and continued increases in expenditure on animal care in countries such as China, India, Japan, and Australia. The improvement in veterinary infrastructure, with the development of orthopedic specialty hospitals and referral centers, is creating greater access to diagnostic work-ups and surgeries. Further, the growing recognition of the role of mobility in quality of life, along with the availability of orthopedic surgeons and the increased availability of pet insurance, is fueling the uptake of surgical procedures.

Breakdown of supply-side primary interviews:

By Company Type: Tier 1 (60%), Tier 2 (30%), and Tier 3 (10%)

By Designation: C-level Executives (30%), Directors (50%), and Other Designations (20%)

By Region: North America (40%), Europe (25%), Asia Pacific (20%), Latin America (10%), and the Middle East & Africa (5%)

Breakdown of demand-side primary interviews:

By End User: Veterinary Hospitals & Clinics (45%), Specialty Orthopedic Clinics (24%), Emergency Animal Hospitals (14%), Academic & Research Institutes (10%), and Animal Rehabilitation Centers (7%)

By Designation: Veterinarians (47%), Veterinary Hospital Directors & Managers (22%), Veterinary Critical Care Specialists (15%), and Others (16%)

By Region: North America (25%), Europe (24%), Asia Pacific (25%), Latin America (11%), and the Middle East & Africa (15%)

Research Coverage

The market study covers the veterinary orthopedics market in various segments. It aims to estimate the market size and growth potential by product, material, animal type, application, end user, and region. The study also includes an in-depth competitive analysis of the market's key players, along with their company profiles, key observations on their products and business offerings, recent developments, and key market strategies.

Reasons to Buy the Report

The report can assist established companies and newer or smaller firms in understanding market trends, enabling them to capture a larger share of the market. Firms that acquire the report can implement one or more of the five strategies outlined below.

This report provides insights into the following points:

Analysis of key drivers (rising companion animal ownership & spending on pet healthcare, higher incidence of orthopedic conditions, and growth in specialty veterinary hospitals & referral networks with advanced surgical capabilities and technology improvements in implants and instruments), restraints (high cost of orthopedic implants, instruments, and advanced surgical procedures and limited availability of trained veterinary orthopedic surgeons), opportunities (geographic expansion into emerging markets and growing adoption of patient-specific implants and 3d-printed guides), and challenges (clinical outcome variability and complication risk and regulatory and quality compliance across regions) influencing the growth of the veterinary orthopedics market.

Product Development/Innovation: Detailed insights on upcoming technologies and product launches in the veterinary orthopedics market.

Market Development: Comprehensive information about lucrative emerging markets. The report analyzes the markets for various types of veterinary orthopedic products across regions.

Market Diversification: Exhaustive information about products, untapped regions, recent developments, and investments in the veterinary orthopedics market.

Competitive Assessment: In-depth assessment of market shares, strategies, products, distribution networks, and manufacturing capabilities of the leading players in the veterinary orthopedics market.

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