

# Veterinary Infectious Disease Diagnostics Market by Technology (Immunodiagnosics (Lateral Flow Assays, ELISA), Molecular Diagnostics), Animal (Companion, Farm), Pathogen (Bacteria, Viral, Parasite), Enduser (Lab, Hospital, Clinics, PoC) - Forecast to 2024

<https://marketpublishers.com/r/V12E51B5FAFEN.html>

Date: July 2019

Pages: 239

Price: US\$ 5,650.00 (Single User License)

ID: V12E51B5FAFEN

## Abstracts

“The global veterinary infectious disease diagnostics market is projected to grow at a CAGR of 8.4% during the forecast period”

Veterinary infectious disease diagnostics includes immunodiagnostic, molecular diagnostic, and other veterinary diagnostic technologies. Diagnosis is conducted using kits, reagents, consumables, and analyzers that determine the nature and cause of infectious disease and the disease condition in animals.

The global veterinary infectious disease diagnostics market is projected to reach USD 2.2 billion by 2024 from USD 1.4 billion in 2019, at a CAGR of 8.4% from 2019 to 2024.

Growing demand for advanced veterinary infectious disease diagnostic tools, increasing demand for animal-derived food products, growth in companion animal population, rising demand for pet insurance, increasing number of veterinary practitioners in developed economies, and rising disease control & disease prevention measures are some of the key factors driving the veterinary infectious disease diagnostics market. However, rising pet care costs, lack of animal healthcare awareness and shortage of veterinarians in emerging countries are expected to limit market growth to a certain extent.

“The companion animal segment accounted for the largest share of the global veterinary infectious disease diagnostics market during the forecast period”

Based on animal type, the veterinary infectious disease diagnostics market is segmented into food-producing animals and companion animals. In 2018, the companion animals segment commanded the larger share of the veterinary infectious disease diagnostics market. The large share of this segment can be attributed to the increasing pet ownership (especially in developed countries), growing penetration of pet insurance, rising number of veterinary practitioners globally, and increasing animal disease control and disease prevention measures.

“The immunodiagnostics segment accounted for the largest share of the veterinary infectious disease diagnostics market during the forecast period”

Based on technology, the veterinary infectious disease diagnostics market is segmented into immunodiagnostics, molecular diagnostics, and other technologies. The immunodiagnostics segment accounted for the largest share of the veterinary infectious disease diagnostics market in 2018. The higher preference for advanced infectious disease diagnostic products by veterinarians, animal farm owners, government institutions & organizations, pet owners, and laboratory technicians; growing demand for early & accurate diagnosis; increasing preference for in-house testing; and the rising applications of immunodiagnostics are supporting the growth of this application segment.

“Europe accounted for the second-largest share of the global market in 2018”

The veterinary infectious disease diagnostics market is segmented into five major regions, namely North America, Europe, Asia Pacific, Latin America, and the Middle East & Africa. Europe accounted for the second-largest share in 2018. Factors such as increasing companion animal ownership, rise in animal disease outbreaks, a growing number of veterinary professionals, and government support to ensure good animal health are driving the market for veterinary infectious disease diagnostics in Europe.

Breakdown of supply-side primary interviews:

By Company Type: Tier 1 (31%), Tier 2 (49%), and Tier 3 (20%)

By Designation: C-level (28%), Director-level (19%), and Others (53%)

By Region: North America (33%), Europe (31%), APAC (19%), and RoW (17%)

The major players operating in the veterinary infectious disease diagnostics market are IDEXX Laboratories, Inc. (US), Zoetis, Inc. (US), QIAGEN N.V. (Indical GmbH) (Germany), Thermo Fisher Scientific, Inc. (US), Neogen Corporation (US), Virbac (France), bioMérieux SA (France), IDVet (France), Randox Laboratories, Ltd. (UK), Heska Corporation (US), Creative Diagnostics (US), URIT Medical Electronic Group Co., Ltd (China), NTBIO Diagnostics, Inc. (Canada), Bio-X Diagnostics (Belgium), Agrolabo S.p.A (Italy), Eurolyser Diagnostica (Austria), Eurofins Technologies (Hungary), MEGACOR Diagnostik GmbH (Austria), AusDiagnostics Pty, Ltd. (Australia), Demedetic Diagnostics GmbH (Germany), Chembio Diagnostic Systems, Inc. (US), DRG Diagnostics GmbH (Germany), XpressBio (US), InBios International, Inc. (US), and Genesis (Primerdesign) (UK).

### Research Coverage

This report studies the veterinary infectious disease diagnostics market based on technology, animal type, end-user, and region. The report also studies factors such as drivers, restraints, opportunities, and challenges affecting market growth. It also provides details of the competitive landscape for market leaders. Furthermore, the report analyzes micro-markets with respect to their individual growth trends and forecasts the revenue of the market segments with respect to five main regions and the respective countries in these regions.

### Key Benefits of Buying the Report

This report focuses on various levels of analysis—industry trends, market shares of top players, and company profiles, which together form basic views. It also analyzes the competitive landscape; emerging segments of the veterinary infectious disease diagnostics market; and high-growth regions and their drivers, restraints, challenges, and opportunities. The report will help both established firms as well as new entrants/smaller firms to gauge the pulse of the market and garner greater market shares.

## Contents

### 1 INTRODUCTION

- 1.1 OBJECTIVES OF THE STUDY
- 1.2 MARKET DEFINITION
- 1.3 MARKET SCOPE
  - 1.3.1 MARKETS COVERED
  - 1.3.2 YEARS CONSIDERED FOR THE STUDY
- 1.4 CURRENCY
- 1.5 STAKEHOLDERS

### 2 RESEARCH METHODOLOGY

- 2.1 RESEARCH DATA
  - 2.1.1 SECONDARY DATA
    - 2.1.1.1 Key data from secondary sources
  - 2.1.2 PRIMARY DATA
    - 2.1.2.1 Key data from primary sources
- 2.2 MARKET SIZE ESTIMATION
  - 2.2.1 PRODUCT-BASED MARKET ESTIMATION
  - 2.2.2 PRIMARY RESEARCH VALIDATION
- 2.3 MARKET BREAKDOWN AND DATA TRIANGULATION
- 2.4 RESEARCH LIMITATIONS AND ASSUMPTIONS
  - 2.4.1 LIMITATIONS
  - 2.4.2 ASSUMPTIONS

### 3 EXECUTIVE SUMMARY

### 4 PREMIUM INSIGHTS

- 4.1 VETERINARY INFECTIOUS DISEASE DIAGNOSTICS: MARKET OVERVIEW
- 4.2 GEOGRAPHIC ANALYSIS: VETERINARY INFECTIOUS DISEASE DIAGNOSTICS MARKET SHARE, BY END USER & REGION, 2018
- 4.3 TECHNOLOGY ANALYSIS: VETERINARY INFECTIOUS DISEASE DIAGNOSTICS MARKET, 2019 VS. 2024 (USD MILLION)
- 4.4 ANIMAL TYPE ANALYSIS: VETERINARY INFECTIOUS DISEASE DIAGNOSTICS MARKET SHARE, 2019 VS. 2024
- 4.5 GEOGRAPHIC SNAPSHOT OF THE VETERINARY INFECTIOUS DISEASE

## DIAGNOSTICS MARKET

### 5 MARKET OVERVIEW

#### 5.1 INTRODUCTION

#### 5.2 MARKET DYNAMICS

##### 5.2.1 DRIVERS

5.2.1.1 Growing demand for advanced diagnostic devices

5.2.1.2 Rising demand for animal-derived food products

5.2.1.3 Growth in companion animal population

5.2.1.4 Rising demand for pet insurance

5.2.1.5 Increasing number of veterinary practitioners in developed economies

5.2.1.6 Increasing disease control and disease prevention measures

##### 5.2.2 RESTRAINTS

5.2.2.1 Increasing pet care costs

##### 5.2.3 OPPORTUNITIES

5.2.3.1 Emerging countries

##### 5.2.4 CHALLENGES

5.2.4.1 Lack of animal healthcare awareness in emerging markets

5.2.4.2 Shortage of veterinarians in emerging markets

##### 5.2.5 TRENDS AND INSIGHTS

5.2.5.1 Increasing vegan population

5.2.5.2 Adoption of web monitoring and other digital aids to detect emerging animal infectious diseases

### 6 VETERINARY INFECTIOUS DISEASE DIAGNOSTICS MARKET, BY TECHNOLOGY

#### 6.1 INTRODUCTION

#### 6.2 IMMUNODIAGNOSTICS

6.2.1 VETERINARY INFECTIOUS DISEASE IMMUNODIAGNOSTICS MARKET SPLIT, BY ANIMAL TYPE, 2017–2024 (USD MILLION)

6.2.2 VETERINARY INFECTIOUS DISEASE IMMUNODIAGNOSTICS MARKET SPLIT, BY END USER, 2017–2024 (USD MILLION)

##### 6.2.3 LATERAL FLOW ASSAYS

6.2.3.1 Lateral flow assays offer rapid results and sensitive & accurate diagnosis

6.2.3.2 Lateral flow assays market split, by end user, 2017–2024 (USD million)

##### 6.2.4 ELISA TESTS

6.2.4.1 ELISA tests have gained widespread popularity in the veterinary infectious

disease diagnostics market owing to their efficacy and accurate validation of results

6.2.4.2 ELISA tests market split, by end user, 2017–2024 (USD million)

6.2.5 OTHER IMMUNODIAGNOSTIC PRODUCTS

6.2.5.1 Other immunodiagnosics products market split, by end user, 2017–2024 (USD million)

6.3 MOLECULAR DIAGNOSTICS

6.3.1 VETERINARY INFECTIOUS DISEASE MOLECULAR DIAGNOSTICS MARKET SPLIT, BY ANIMAL TYPE, 2017–2024 (USD MILLION)

6.3.2 VETERINARY INFECTIOUS DISEASE MOLECULAR DIAGNOSTICS MARKET SPLIT, BY END USER, 2017–2024 (USD MILLION)

6.3.3 POLYMERASE CHAIN REACTION (PCR) TESTS

6.3.3.1 PCR is an effective tool for the diagnosis of diseases in food-producing animals and companion animals

6.3.3.2 PCR-tests market split, by end user, 2017–2024 (USD million)

6.3.4 MICROARRAYS

6.3.4.1 Technological advancements and the increasing incidence of infectious diseases are supporting the growth of this market

6.3.4.2 Microarrays market split, by end user, 2017–2024 (USD million)

6.3.5 OTHER MOLECULAR DIAGNOSTIC PRODUCTS

6.3.6 OTHER MOLECULAR DIAGNOSTICS MARKET SPLIT, BY END USER, 2017–2024 (USD MILLION)

6.4 OTHER TECHNOLOGIES

6.4.1 VETERINARY INFECTIOUS DISEASE DIAGNOSTICS MARKET FOR OTHER TECHNOLOGIES-SPLIT, BY ANIMAL TYPE, 2017–2024 (USD MILLION)

6.4.2 VETERINARY INFECTIOUS DISEASE DIAGNOSTICS MARKET FOR OTHER TECHNOLOGIES SPLIT, BY END USER, 2017–2024 (USD MILLION)

## **7 VETERINARY INFECTIOUS DISEASE DIAGNOSTICS MARKET, BY ANIMAL TYPE**

7.1 INTRODUCTION

7.2 COMPANION ANIMALS

7.2.1 INFECTIOUS DISEASE DIAGNOSTICS MARKET FOR COMPANION ANIMALS, BY ANIMAL TYPE

7.2.1.1 Dogs

7.2.1.2 Cats

7.2.1.3 Horses

7.2.1.4 Other companion animals

7.2.2 INFECTIOUS DISEASE DIAGNOSTICS MARKET FOR COMPANION

## ANIMALS, BY INFECTION TYPE

### 7.2.2.1 Viral Infections

7.2.2.1.1 Highly contagious nature of viral diseases is a major factor driving the demand for the diagnosis of viral infections in companion animals

### 7.2.2.2 Bacterial infections

7.2.2.2.1 Bacterial infections segment accounted for the largest share of the market in 2018

### 7.2.2.3 Parasitic infections

7.2.2.3.1 Rising incidence of worm infestation in companion animals to support the growth of this market

### 7.2.2.4 Other infections

## 7.3 FOOD-PRODUCING ANIMALS

### 7.3.1 INFECTIOUS DISEASE DIAGNOSTICS MARKET FOR FOOD-PRODUCING ANIMALS, BY ANIMAL TYPE

#### 7.3.1.1 Cattle

#### 7.3.1.2 Swine

#### 7.3.1.3 Poultry

#### 7.3.1.4 Other food-producing animals

## 7.4 INFECTIOUS DISEASE DIAGNOSTICS MARKET FOR FOOD-PRODUCING ANIMALS, BY INFECTION TYPE

## 7.5 BACTERIAL INFECTIONS

7.5.1 BACTERIAL INFECTIONS SEGMENT HELD THE LARGEST SHARE OF THE FOOD-PRODUCING ANIMALS MARKET, BY INFECTION TYPE

## 7.6 VIRAL INFECTIONS

7.6.1 NEED FOR EARLY DISEASE DIAGNOSIS AND PREVENTION AND GROWING AWARENESS HAVE CONTRIBUTED TO MARKET GROWTH

## 7.7 PARASITIC INFECTIONS

7.7.1 WORM INFESTATIONS ARE A SIGNIFICANT PROBLEM FOR PET AND COMPANION ANIMAL OWNERS

## 7.8 OTHER INFECTIONS

## 8 VETERINARY INFECTIOUS DISEASE DIAGNOSTICS MARKET, BY END USER

### 8.1 INTRODUCTION

### 8.2 REFERENCE LABORATORIES

8.2.1 REFERENCE LABORATORIES ARE GAINING IMPORTANCE DUE TO THE INCREASING PREVALENCE OF VETERINARY INFECTIOUS DISEASES AND THE NEED FOR THEIR EARLY DIAGNOSIS

### 8.3 VETERINARY HOSPITALS & CLINICS



8.3.1 HOSPITALS & CLINICS ARE THE FIRST POINTS OF CONTACT FOR ANIMAL OWNERS

8.4 POINT-OF-CARE/IN-HOUSE TESTING

8.4.1 POINT-OF-CARE/IN-HOUSE TESTING SEGMENT TO WITNESS THE HIGHEST GROWTH DURING THE FORECAST PERIOD

8.5 RESEARCH INSTITUTES & UNIVERSITIES

8.5.1 RESEARCH INSTITUTES & UNIVERSITIES PERFORM A LARGE NUMBER OF TESTS FOR THE IDENTIFICATION OF DISEASES IN ANIMALS

## **9 VETERINARY INFECTIOUS DISEASE DIAGNOSTICS MARKET, BY REGION**

9.1 INTRODUCTION

9.2 NORTH AMERICA

9.2.1 US

9.2.1.1 The US dominates the North American veterinary infectious disease diagnostics market

9.2.2 CANADA

9.2.2.1 Shortage of veterinarians is a growing concern in Canada

9.3 EUROPE

9.3.1 GERMANY

9.3.1.1 Germany is the largest exporter of pork in the world; this situation has boosted the need for regular diagnostic and preventive measures against infectious diseases

9.3.2 UK

9.3.2.1 The high burden of bovine spongiform encephalopathy to drive the adoption of veterinary infectious disease diagnostic products

9.3.3 FRANCE

9.3.3.1 Favorable government policies for animal healthcare to support market growth

9.3.4 ITALY

9.3.4.1 Growing demand for poultry and pork meat and rising awareness about pet healthcare to support market growth

9.3.5 SPAIN

9.3.5.1 The growing number of veterinary facilities to drive the growth of this market in Spain

9.3.6 REST OF EUROPE

9.4 ASIA PACIFIC

9.4.1 CHINA

9.4.1.1 An African swine fever epidemic adversely affected the livestock market in



## China

### 9.4.2 JAPAN

9.4.2.1 Increasing expenditure on pet healthcare is a key driver of the veterinary infectious disease diagnostics market in Japan

### 9.4.3 INDIA

9.4.3.1 Dearth of veterinarians is one of the restraining factors of this market in India

### 9.4.4 REST OF ASIA PACIFIC

## 9.5 LATIN AMERICA

### 9.5.1 BRAZIL

9.5.1.1 Brazil is the world's largest exporter of animal-derived food products

### 9.5.2 MEXICO

9.5.2.1 Willingness of pet owners to spend on pet health is driving market growth in Mexico

### 9.5.3 REST OF LATIN AMERICA

## 9.6 MIDDLE EAST AND AFRICA

9.6.1 MIDDLE EAST AND AFRICA IS AN EMERGING MARKET FOR ANIMAL HEALTHCARE

## 10 COMPETITIVE LANDSCAPE

### 10.1 OVERVIEW

### 10.2 MARKET SHARE ANALYSIS

### 10.3 COMPETITIVE SCENARIO

#### 10.3.1 KEY PRODUCT LAUNCHES

#### 10.3.2 KEY EXPANSIONS

#### 10.3.3 KEY ACQUISITIONS

#### 10.3.4 KEY PARTNERSHIPS, AGREEMENTS, AND COLLABORATIONS

### 10.4 VENDOR DIVE OVERVIEW

### 10.5 VENDOR INCLUSION CRITERIA

### 10.6 VENDOR DIVE

#### 10.6.1 VISIONARY LEADERS

#### 10.6.2 INNOVATORS

#### 10.6.3 DYNAMIC DIFFERENTIATORS

#### 10.6.4 EMERGING PLAYERS

## 11 COMPANY PROFILES

(Business Overview, Products Offered, Recent Developments, SWOT Analysis, MnM View)\*

- 11.1 BIOMERIEUX S.A.
- 11.2 HESKA CORPORATION
- 11.3 IDEXX LABORATORIES, INC.
- 11.4 IDVET
- 11.5 NEOGEN CORPORATION
- 11.6 QIAGEN N.V. (A PART OF INDICAL BIOSCIENCE)
- 11.7 RANDOX LABORATORIES, LTD.
- 11.8 THERMO FISHER SCIENTIFIC
- 11.9 VIRBAC
- 11.10 ZOETIS, INC.

\*Business Overview, Products Offered, Recent Developments, SWOT Analysis, MnM View might not be captured in case of unlisted companies.

## **12 APPENDIX**

- 12.1 DISCUSSION GUIDE
- 12.2 KNOWLEDGE STORE: MARKETSandMARKETS' SUBSCRIPTION PORTAL
- 12.3 AVAILABLE CUSTOMIZATIONS
- 12.4 RELATED REPORTS
- 12.5 AUTHOR DETAILS

## List Of Tables

### LIST OF TABLES

TABLE 1 GLOBAL PRODUCTION, CONSUMPTION, IMPORT, AND EXPORT OF ANIMAL-DERIVED FOOD PRODUCTS (2000 VS. 2030) (THOUSAND METRIC TONS)

TABLE 2 NORTH AMERICA: PET HEALTH INSURANCE MARKET (2012–2017) (USD MILLION)

TABLE 3 NUMBER OF VETERINARY PROFESSIONALS IN DEVELOPED ECONOMIES (2012 – 2017)

TABLE 4 NUMBER OF VETERINARY PROFESSIONALS, BY COUNTRY

TABLE 5 VETERINARY INFECTIOUS DISEASE DIAGNOSTICS MARKET, BY TECHNOLOGY, 2017–2024 (USD MILLION)

TABLE 6 KEY VETERINARY INFECTIOUS DISEASE IMMUNODIAGNOSTIC PRODUCTS AVAILABLE IN THE MARKET

TABLE 7 VETERINARY INFECTIOUS DISEASE IMMUNODIAGNOSTICS MARKET, BY PRODUCT, 2017–2024 (USD MILLION)

TABLE 8 VETERINARY INFECTIOUS DISEASE IMMUNODIAGNOSTICS MARKET, BY REGION, 2017–2024 (USD MILLION)

TABLE 9 VETERINARY INFECTIOUS DISEASE IMMUNODIAGNOSTICS MARKET, BY ANIMAL TYPE, 2017–2024 (USD MILLION)

TABLE 10 VETERINARY INFECTIOUS DISEASE IMMUNODIAGNOSTICS MARKET, BY ENDUSER, 2017–2024 (USD MILLION)

TABLE 11 LATERAL FLOW ASSAYS MARKET, BY REGION, 2017–2024 (USD MILLION)

TABLE 12 LATERAL FLOW ASSAYS MARKET, BY END USER, 2017–2024 (USD MILLION)

TABLE 13 ELISA TESTS MARKET, BY REGION, 2017–2024 (USD MILLION)

TABLE 14 ELISA TESTS MARKET, BY END USER, 2017–2024 (USD MILLION)

TABLE 15 OTHER IMMUNODIAGNOSTIC PRODUCTS MARKET, BY REGION, 2017–2024 (USD MILLION)

TABLE 16 OTHER IMMUNODIAGNOSTICS PRODUCTS MARKET, BY END USER, 2017–2024 (USD MILLION)

TABLE 17 VETERINARY INFECTIOUS DISEASE MOLECULAR DIAGNOSTICS MARKET, BY PRODUCT, 2017–2024 (USD MILLION)

TABLE 18 VETERINARY INFECTIOUS DISEASE MOLECULAR DIAGNOSTICS MARKET, BY REGION, 2017–2024 (USD MILLION)

TABLE 19 VETERINARY INFECTIOUS DISEASE MOLECULAR DIAGNOSTICS MARKET, BY ANIMAL TYPE, 2017–2024 (USD MILLION)

TABLE 20 VETERINARY INFECTIOUS DISEASE MOLECULAR DIAGNOSTICS MARKET, BY END USER, 2017–2024 (USD MILLION)

TABLE 21 PCR TESTS MARKET, BY REGION, 2017–2024 (USD MILLION)

TABLE 22 PCR-TESTS MARKET, BY END USER, 2017–2024 (USD MILLION)

TABLE 23 MICROARRAYS MARKET, BY REGION, 2017–2024 (USD MILLION)

TABLE 24 MICROARRAYS MARKET, BY END USER, 2017–2024 (USD MILLION)

TABLE 25 OTHER MOLECULAR DIAGNOSTIC PRODUCTS MARKET, BY REGION, 2017–2024 (USD MILLION)

TABLE 26 OTHER MOLECULAR DIAGNOSTICS MARKET, BY END USER, 2017–2024 (USD MILLION)

TABLE 27 VETERINARY INFECTIOUS DISEASE DIAGNOSTICS MARKET FOR OTHER TECHNOLOGIES, BY REGION, 2017–2024 (USD MILLION)

TABLE 28 VETERINARY INFECTIOUS DISEASE DIAGNOSTICS MARKET FOR OTHER TECHNOLOGIES, BY ANIMAL TYPE, 2017–2024 (USD MILLION)

TABLE 29 VETERINARY INFECTIOUS DISEASE DIAGNOSTICS MARKET FOR OTHER TECHNOLOGIES, BY END USER, 2017–2024 (USD MILLION)

TABLE 30 VETERINARY INFECTIOUS DISEASE DIAGNOSTICS MARKET, BY ANIMAL TYPE, 2017–2024 (USD MILLION)

TABLE 31 INFECTIOUS DISEASE DIAGNOSTICS MARKET FOR COMPANION ANIMALS, BY ANIMAL TYPE

TABLE 32 INFECTIOUS DISEASE DIAGNOSTICS MARKET FOR COMPANION ANIMALS, BY REGION, 2017–2024 (USD MILLION)

TABLE 33 SOME OF THE MAJOR ZONOTIC DISEASES AFFECTING DOGS

TABLE 34 SOME OF THE MAJOR INFECTIOUS DISEASES AFFECTING DOGS

TABLE 35 SOME OF THE MAJOR ZONOTIC DISEASES AFFECTING CATS

TABLE 36 SOME OF THE MAJOR INFECTIOUS DISEASES AFFECTING CATS

TABLE 37 HORSE POPULATION, BY REGION, 2014–2017 (USD MILLION)

TABLE 38 SOME OF THE MAJOR ZONOTIC DISEASES AFFECTING HORSES

TABLE 39 SOME OF THE MAJOR INFECTIOUS DISEASES AFFECTING HORSES

TABLE 40 INFECTIOUS DISEASE DIAGNOSTICS MARKET FOR COMPANION ANIMALS, BY INFECTION TYPE, 2017–2024 (USD MILLION)

TABLE 41 PRODUCTS OFFERED FOR THE DIAGNOSIS OF VIRAL INFECTIONS IN COMPANION ANIMALS

TABLE 42 VIRAL DISEASE DIAGNOSTICS MARKET FOR COMPANION ANIMALS, BY REGION, 2017–2024 (USD MILLION)

TABLE 43 PRODUCTS OFFERED FOR THE DIAGNOSIS OF BACTERIAL INFECTIONS IN COMPANION ANIMALS

TABLE 44 BACTERIAL DISEASE DIAGNOSTICS MARKET FOR COMPANION ANIMALS, BY REGION, 2017–2024 (USD MILLION)

TABLE 45 PRODUCTS OFFERED FOR THE DIAGNOSIS OF PARASITIC INFECTIONS IN COMPANION ANIMALS

TABLE 46 PARASITIC DISEASE DIAGNOSTICS MARKET FOR COMPANION ANIMALS, BY REGION, 2017–2024 (USD MILLION)

TABLE 47 PRODUCTS OFFERED FOR THE DIAGNOSIS OF FUNGAL INFECTIONS IN COMPANION ANIMALS

TABLE 48 PRODUCTS OFFERED FOR THE DIAGNOSIS OF OTHER INFECTIONS IN COMPANION ANIMALS

TABLE 49 OTHER INFECTIOUS DISEASE DIAGNOSTICS MARKET FOR COMPANION ANIMALS, BY REGION, 2017–2024 (USD MILLION)

TABLE 50 INFECTIOUS DISEASE DIAGNOSTICS MARKET FOR FOOD-PRODUCING ANIMALS, BY ANIMAL TYPE

TABLE 51 INFECTIOUS DISEASE DIAGNOSTICS MARKET FOR FOOD-PRODUCING ANIMALS, BY REGION, 2017–2024 (USD MILLION)

TABLE 52 SOME OF THE MAJOR ZONOTIC DISEASES AFFECTING CATTLE

TABLE 53 SOME OF THE MAJOR INFECTIOUS DISEASES AFFECTING CATTLE

TABLE 54 SOME OF THE MAJOR ZONOTIC DISEASES AFFECTING SWINE

TABLE 55 SOME OF THE MAJOR INFECTIOUS DISEASES AFFECTING SWINE

TABLE 56 SOME OF THE IMPORTANT ZONOTIC DISEASES AFFECTING POULTRY

TABLE 57 SOME OF THE IMPORTANT INFECTIOUS DISEASES AFFECTING POULTRY

TABLE 58 SOME OF THE MAJOR ZONOTIC DISEASES AFFECTING OTHER-FOOD PRODUCING ANIMALS

TABLE 59 INFECTIOUS DISEASE DIAGNOSTICS MARKET FOR FOOD-PRODUCING ANIMALS, BY INFECTION TYPE, 2017–2024 (USD MILLION)

TABLE 60 PRODUCTS OFFERED FOR THE DIAGNOSIS OF BACTERIAL INFECTIONS IN FOOD-PRODUCING ANIMALS

TABLE 61 BACTERIAL DISEASE DIAGNOSTICS MARKET FOR FOOD-PRODUCING ANIMALS, BY REGION, 2017–2024 (USD MILLION)

TABLE 62 PRODUCTS OFFERED FOR THE DIAGNOSIS OF VIRAL INFECTIONS IN FOOD-PRODUCING ANIMALS

TABLE 63 VIRAL DISEASE DIAGNOSTICS MARKET FOR FOOD-PRODUCING ANIMALS, BY REGION, 2017–2024 (USD MILLION)

TABLE 64 PRODUCTS OFFERED FOR THE DIAGNOSIS OF PARASITIC INFECTIONS IN FOOD-PRODUCING ANIMALS

TABLE 65 PARASITIC DISEASE DIAGNOSTICS MARKET FOR FOOD-PRODUCING ANIMALS, BY REGION, 2017–2024 (USD MILLION)

TABLE 66 PRODUCTS OFFERED FOR THE DIAGNOSIS OF FUNGAL INFECTIONS

## IN FOOD-PRODUCING ANIMALS

TABLE 67 PRODUCTS OFFERED FOR THE DIAGNOSIS OF OTHER INFECTIONS  
IN FOOD-PRODUCING ANIMALSTABLE 68 OTHER INFECTIOUS DISEASE DIAGNOSTICS MARKET FOR FOOD-  
PRODUCING ANIMALS, BY REGION, 2017–2024 (USD MILLION)TABLE 69 VETERINARY INFECTIOUS DISEASE DIAGNOSTICS MARKET, BY END  
USER, 2017–2024 (USD MILLION)TABLE 70 VETERINARY INFECTIOUS DISEASE DIAGNOSTICS MARKET FOR  
REFERENCE LABORATORIES, BY REGION, 2017–2024 (USD MILLION)TABLE 71 VETERINARY EXPENDITURE (PER VISIT) FOR CATS AND DOGS IN THE  
US, 2013–2018TABLE 72 VETERINARY INFECTIOUS DISEASE DIAGNOSTICS MARKET FOR  
HOSPITALS & CLINICS, BY REGION, 2017–2024 (USD MILLION)

TABLE 73 KEY PRODUCTS OFFERED BY MARKET PLAYERS

TABLE 74 VETERINARY INFECTIOUS DISEASE DIAGNOSTICS MARKET FOR  
POINT-OF-CARE/ IN-HOUSE TESTING, BY REGION, 2017–2024 (USD MILLION)TABLE 75 VETERINARY INFECTIOUS DISEASE DIAGNOSTICS MARKET FOR  
RESEARCH INSTITUTES & UNIVERSITIES, BY REGION, 2017–2024 (USD MILLION)TABLE 76 VETERINARY INFECTIOUS DISEASE DIAGNOSTICS MARKET, BY  
REGION, 2017–2024 (USD MILLION)TABLE 77 NORTH AMERICA: VETERINARY INFECTIOUS DISEASE DIAGNOSTICS  
MARKET, BY COUNTRY, 2017–2024 (USD MILLION)TABLE 78 NORTH AMERICA: VETERINARY INFECTIOUS DISEASE DIAGNOSTICS  
MARKET, BY TECHNOLOGY, 2017–2024 (USD MILLION)TABLE 79 NORTH AMERICA: VETERINARY DISEASE IMMUNODIAGNOSTICS  
MARKET, BY PRODUCT, 2017–2024 (USD MILLION)TABLE 80 NORTH AMERICA: VETERINARY DISEASE MOLECULAR DIAGNOSTICS  
MARKET, BY PRODUCT, 2017–2024 (USD MILLION)TABLE 81 NORTH AMERICA: VETERINARY INFECTIOUS DISEASE DIAGNOSTICS  
MARKET, BY ANIMAL TYPE, 2017–2024 (USD MILLION)TABLE 82 NORTH AMERICA: COMPANION ANIMAL DISEASE DIAGNOSTICS  
MARKET, BY INFECTION TYPE, 2017–2024 (USD MILLION)TABLE 83 NORTH AMERICA: FOOD-PRODUCING ANIMAL DISEASE DIAGNOSTICS  
MARKET, BY INFECTION TYPE, 2017–2024 (USD MILLION)TABLE 84 NORTH AMERICA: VETERINARY INFECTIOUS DISEASE DIAGNOSTICS  
MARKET, BY END USER, 2017–2024 (USD MILLION)

TABLE 85 US: PRIVATE CLINICAL PRACTICES, BY ANIMAL TYPE, 2012 VS. 2017

TABLE 86 OIE REPORTABLE DISEASES AND STATUS IN THE US

TABLE 87 US: VETERINARY INFECTIOUS DISEASE DIAGNOSTICS MARKET, BY



TECHNOLOGY, 2017–2024 (USD MILLION)

TABLE 88 US: VETERINARY DISEASE IMMUNODIAGNOSTICS MARKET, BY PRODUCT, 2017–2024 (USD MILLION)

TABLE 89 US: VETERINARY DISEASE MOLECULAR DIAGNOSTICS MARKET, BY PRODUCT, 2017–2024 (USD MILLION)

TABLE 90 KEY VETERINARY INFECTIOUS DISEASES IN CANADA

TABLE 91 CANADA: VETERINARY INFECTIOUS DISEASE DIAGNOSTICS MARKET, BY TECHNOLOGY, 2017–2024 (USD MILLION)

TABLE 92 CANADA: VETERINARY DISEASE IMMUNODIAGNOSTICS MARKET, BY PRODUCT, 2017–2024 (USD MILLION)

TABLE 93 CANADA: VETERINARY DISEASE MOLECULAR DIAGNOSTICS MARKET, BY PRODUCT, 2017–2024 (USD MILLION)

TABLE 94 LIVESTOCK POPULATION IN EUROPE (2018)

TABLE 95 IMPORTANT ANIMAL DISEASE OUTBREAKS IN EUROPE IN 2018

TABLE 96 EUROPE: NUMBER OF VETERINARIANS, 2012–2016

TABLE 97 EUROPE: VETERINARY INFECTIOUS DISEASE DIAGNOSTICS MARKET, BY COUNTRY, 2017–2024 (USD MILLION)

TABLE 98 EUROPE: VETERINARY INFECTIOUS DISEASE DIAGNOSTICS MARKET, BY TECHNOLOGY, 2017–2024 (USD MILLION)

TABLE 99 EUROPE: VETERINARY INFECTIOUS DISEASE IMMUNODIAGNOSTICS MARKET, BY PRODUCT, 2017–2024 (USD MILLION)

TABLE 100 EUROPE: VETERINARY INFECTIOUS DISEASE MOLECULAR DIAGNOSTICS MARKET, BY PRODUCT, 2017–2024 (USD MILLION)

TABLE 101 EUROPE: VETERINARY INFECTIOUS DISEASE DIAGNOSTICS MARKET, BY ANIMAL TYPE, 2017–2024 (USD MILLION)

TABLE 102 EUROPE: COMPANION ANIMAL DISEASE DIAGNOSTICS MARKET, BY INFECTION TYPE, 2017–2024 (USD MILLION)

TABLE 103 EUROPE: FOOD PRODUCING ANIMAL DISEASE DIAGNOSTICS MARKET, BY INFECTION TYPE, 2017–2024 (USD MILLION)

TABLE 104 EUROPE: VETERINARY INFECTIOUS DISEASE DIAGNOSTICS MARKET, BY END USER, 2017–2024 (USD MILLION)

TABLE 105 GERMANY: COMPANION ANIMAL POPULATION, 2010–2018 (MILLION)

TABLE 106 GERMANY: NUMBER OF VETERINARIANS, 2014 VS. 2016

TABLE 107 GERMANY DISEASE OUTBREAKS IN 2018

TABLE 108 GERMANY: VETERINARY INFECTIOUS DISEASE DIAGNOSTICS MARKET, BY TECHNOLOGY, 2017–2024 (USD MILLION)

TABLE 109 GERMANY: VETERINARY INFECTIOUS DISEASE IMMUNODIAGNOSTICS MARKET, BY PRODUCT, 2017–2024 (USD MILLION)

TABLE 110 GERMANY: VETERINARY INFECTIOUS DISEASE MOLECULAR



DIAGNOSTICS MARKET, BY PRODUCT, 2017–2024 (USD MILLION)

TABLE 111 UK: COMPANION ANIMAL POPULATION, 2010–2018 (MILLION)

TABLE 112 ANIMAL DISEASE OUTBREAKS IN THE UK (2018)

TABLE 113 UK: NUMBER OF VETERINARIANS, 2014 VS. 2016

TABLE 114 UK: VETERINARY INFECTIOUS DISEASE DIAGNOSTICS MARKET, BY TECHNOLOGY, 2017–2024 (USD MILLION)

TABLE 115 UK: VETERINARY INFECTIOUS DISEASE IMMUNODIAGNOSTICS MARKET, BY PRODUCT, 2017–2024 (USD MILLION)

TABLE 116 UK: VETERINARY INFECTIOUS DISEASE MOLECULAR DIAGNOSTICS MARKET, BY PRODUCT, 2017–2024 (USD MILLION)

TABLE 117 FRANCE: COMPANION ANIMAL POPULATION, 2010–2018 (MILLION)

TABLE 118 FRANCE: ANIMAL DISEASE OUTBREAKS IN 2018

TABLE 119 FRANCE: NUMBER OF VETERINARIANS, 2014 VS. 2016

TABLE 120 FRANCE: VETERINARY INFECTIOUS DISEASE DIAGNOSTICS MARKET, BY TECHNOLOGY, 2017–2024 (USD MILLION)

TABLE 121 FRANCE: VETERINARY INFECTIOUS DISEASE IMMUNODIAGNOSTICS MARKET, BY PRODUCT, 2017–2024 (USD MILLION)

TABLE 122 FRANCE: VETERINARY INFECTIOUS DISEASE MOLECULAR DIAGNOSTICS MARKET, BY PRODUCT, 2017–2024 (USD MILLION)

TABLE 123 ITALY: COMPANION ANIMAL POPULATION, 2016–2018 (MILLION)

TABLE 124 ITALY: NUMBER OF VETERINARIANS, 2012 VS. 2016

TABLE 125 ITALY: DISEASE OUTBREAKS IN 2018

TABLE 126 ITALY: VETERINARY INFECTIOUS DISEASE DIAGNOSTICS MARKET, BY TECHNOLOGY, 2017–2024 (USD MILLION)

TABLE 127 ITALY: VETERINARY INFECTIOUS DISEASE IMMUNODIAGNOSTICS MARKET, BY PRODUCT, 2017–2024 (USD MILLION)

TABLE 128 ITALY: VETERINARY INFECTIOUS DISEASE MOLECULAR DIAGNOSTICS MARKET, BY PRODUCT, 2017–2024 (USD MILLION)

TABLE 129 SPAIN: INFECTIONS ANIMAL DISEASE OUTBREAKS IN 2018

TABLE 130 SPAIN: VETERINARY INFECTIOUS DISEASE DIAGNOSTICS MARKET, BY TECHNOLOGY, 2017–2024 (USD MILLION)

TABLE 131 SPAIN: VETERINARY INFECTIOUS DISEASE IMMUNODIAGNOSTICS MARKET, BY PRODUCT, 2017–2024 (USD MILLION)

TABLE 132 SPAIN: VETERINARY INFECTIOUS DISEASE MOLECULAR DIAGNOSTICS MARKET, BY PRODUCT, 2017–2024 (USD MILLION)

TABLE 133 INFECTIOUS ANIMAL DISEASE OUTBREAKS IN ROE COUNTRIES, 2018

TABLE 134 COMPANION ANIMAL POPULATION IN ROE, 2017 (MILLION)

TABLE 135 ROE: NUMBER OF VETERINARIANS AND PARAVETERINARIANS, 2010

VS. 2016

TABLE 136 ROE: VETERINARY INFECTIOUS DISEASE DIAGNOSTICS MARKET, BY TECHNOLOGY, 2017–2024 (USD MILLION)

TABLE 137 ROE: VETERINARY INFECTIOUS DISEASE IMMUNODIAGNOSTICS MARKET, BY PRODUCT, 2017–2024 (USD MILLION)

TABLE 138 ROE: VETERINARY INFECTIOUS DISEASE MOLECULAR DIAGNOSTICS MARKET, BY PRODUCT, 2017–2024 (USD MILLION)

TABLE 139 APAC: VETERINARY INFECTIOUS DISEASE DIAGNOSTICS MARKET, BY COUNTRY, 2017–2024 (USD MILLION)

TABLE 140 APAC: VETERINARY INFECTIOUS DISEASE DIAGNOSTICS MARKET, BY TECHNOLOGY, 2017–2024 (USD MILLION)

TABLE 141 APAC: VETERINARY INFECTIOUS DISEASE IMMUNODIAGNOSTICS MARKET, BY PRODUCT, 2017–2024 (USD MILLION)

TABLE 142 APAC: VETERINARY INFECTIOUS DISEASE MOLECULAR DIAGNOSTICS MARKET, BY PRODUCT, 2017–2024 (USD MILLION)

TABLE 143 APAC: VETERINARY INFECTIOUS DISEASE DIAGNOSTICS MARKET, BY ANIMAL TYPE, 2017–2024 (USD MILLION)

TABLE 144 APAC: COMPANION ANIMAL DISEASE DIAGNOSTICS MARKET, BY INFECTION TYPE, 2017–2024 (USD MILLION)

TABLE 145 APAC: FOOD PRODUCING ANIMAL DISEASE DIAGNOSTICS MARKET, BY INFECTION TYPE, 2017–2024 (USD MILLION)

TABLE 146 APAC: VETERINARY INFECTIOUS DISEASE DIAGNOSTICS MARKET, BY END USER, 2017–2024 (USD MILLION)

TABLE 147 CHINA: LIVESTOCK POPULATION (MILLION), 2010-2016

TABLE 148 CHINA: IMPORT AND PRODUCTION OF BEEF, VEAL, PORK, AND CHICKEN, 2018

TABLE 149 CHINA: VETERINARY INFECTIOUS DISEASE DIAGNOSTICS MARKET, BY TECHNOLOGY, 2017–2024 (USD MILLION)

TABLE 150 CHINA: VETERINARY INFECTIOUS DISEASE IMMUNODIAGNOSTICS MARKET, BY PRODUCT, 2017–2024 (USD MILLION)

TABLE 151 CHINA: VETERINARY INFECTIOUS DISEASE MOLECULAR DIAGNOSTICS MARKET, BY PRODUCT, 2017–2024 (USD MILLION)

TABLE 152 JAPAN: PRODUCTION, CONSUMPTION, IMPORT, AND EXPORT OF ANIMAL-DERIVED FOOD PRODUCTS, 2000 VS. 2030 (THOUSAND METRIC TONS)

TABLE 153 STATISTICS RELATED TO ANIMAL HEALTHCARE AND VETERINARY INFECTIOUS DISEASE DIAGNOSTICS IN JAPAN

TABLE 154 JAPAN: VETERINARY INFECTIOUS DISEASE DIAGNOSTICS MARKET, BY TECHNOLOGY, 2017–2024 (USD MILLION)

TABLE 155 JAPAN: VETERINARY INFECTIOUS DISEASE IMMUNODIAGNOSTICS

MARKET, BY PRODUCT, 2017–2024 (USD MILLION)

TABLE 156 JAPAN: VETERINARY INFECTIOUS DISEASE MOLECULAR DIAGNOSTICS MARKET, BY PRODUCT, 2017–2024 (USD MILLION)

TABLE 157 PRODUCTION AND CONSUMPTION OF ANIMAL-DERIVED FOOD PRODUCTS IN INDIA (2000 VS. 2030) (THOUSAND METRIC TONS)

TABLE 158 INDIA: VETERINARY INFECTIOUS DISEASE DIAGNOSTICS MARKET, BY TECHNOLOGY, 2017–2024 (USD MILLION)

TABLE 159 INDIA: VETERINARY INFECTIOUS DISEASE IMMUNODIAGNOSTICS MARKET, BY PRODUCT 2017–2024 (USD MILLION)

TABLE 160 INDIA: VETERINARY INFECTIOUS DISEASE MOLECULAR DIAGNOSTICS MARKET, BY PRODUCT, 2017–2024 (USD MILLION)

TABLE 161 REST OF APAC: LIVESTOCK POPULATION, BY COUNTRY, 2010–2016 (USD MILLION)

TABLE 162 ROAPAC: VETERINARY INFECTIOUS DISEASE DIAGNOSTICS MARKET, BY TECHNOLOGY, 2017–2024 (USD MILLION)

TABLE 163 ROAPAC: VETERINARY INFECTIOUS DISEASE IMMUNODIAGNOSTICS MARKET, BY PRODUCT 2017–2024 (USD MILLION)

TABLE 164 ROAPAC: VETERINARY INFECTIOUS DISEASE MOLECULAR DIAGNOSTICS MARKET, BY PRODUCT, 2017–2024 (USD MILLION)

TABLE 165 LATIN AMERICA: LIVESTOCK POPULATION, BY COUNTRY (2010-2016) (MILLION)

TABLE 166 LATIN AMERICA: NUMBER OF VETERINARIANS AND PARAVETERINARIANS (2010 VS. 2016)

TABLE 167 LATIN AMERICA: VETERINARY INFECTIOUS DISEASE DIAGNOSTICS MARKET, BY COUNTRY, 2017–2024 (USD MILLION)

TABLE 168 LATIN AMERICA: VETERINARY INFECTIOUS DISEASE DIAGNOSTICS MARKET, BY TECHNOLOGY, 2017–2024 (USD MILLION)

TABLE 169 LATIN AMERICA: VETERINARY INFECTIOUS DISEASE IMMUNODIAGNOSTICS MARKET, BY PRODUCT 2017–2024 (USD MILLION)

TABLE 170 LATIN AMERICA: VETERINARY INFECTIOUS DISEASE MOLECULAR DIAGNOSTICS MARKET, BY PRODUCT, 2017–2024 (USD MILLION)

TABLE 171 LATIN AMERICA: VETERINARY INFECTIOUS DISEASE DIAGNOSTICS MARKET, BY ANIMAL TYPE, 2017–2024 (USD MILLION)

TABLE 172 LATIN AMERICA: COMPANION ANIMAL DISEASE DIAGNOSTICS MARKET, BY INFECTION TYPE, 2017–2024 (USD MILLION)

TABLE 173 LATIN AMERICA: FOOD PRODUCING ANIMAL DISEASE DIAGNOSTICS MARKET, BY INFECTION TYPE, 2017–2024 (USD MILLION)

TABLE 174 LATIN AMERICA: VETERINARY INFECTIOUS DISEASE DIAGNOSTICS MARKET, BY END USER, 2017–2024 (USD MILLION)

TABLE 175 BRAZIL PRODUCTION AND EXPORT OF BEEF & VEAL, PORK, AND CHICKEN, 2016 VS 2018

TABLE 176 BRAZIL: VETERINARY INFECTIOUS DISEASE DIAGNOSTICS MARKET, BY TECHNOLOGY, 2017–2024 (USD MILLION)

TABLE 177 BRAZIL: VETERINARY INFECTIOUS DISEASE IMMUNODIAGNOSTICS MARKET, BY PRODUCT 2017–2024 (USD MILLION)

TABLE 178 BRAZIL: VETERINARY INFECTIOUS DISEASE MOLECULAR DIAGNOSTICS MARKET, BY PRODUCT, 2017–2024 (USD MILLION)

TABLE 179 MEXICO: INCREASE IN LIVESTOCK POPULATION (2010–2016) (MILLION)

TABLE 180 MEXICO: VETERINARY INFECTIOUS DISEASE DIAGNOSTICS MARKET, BY TECHNOLOGY, 2017–2024 (USD MILLION)

TABLE 181 MEXICO: VETERINARY INFECTIOUS DISEASE IMMUNODIAGNOSTICS MARKET, BY PRODUCT 2017–2024 (USD MILLION)

TABLE 182 MEXICO: VETERINARY INFECTIOUS DISEASE MOLECULAR DIAGNOSTICS MARKET, BY PRODUCT, 2017–2024 (USD MILLION)

TABLE 183 ROLATAM: VETERINARY INFECTIOUS DISEASE DIAGNOSTICS MARKET, BY TECHNOLOGY, 2017–2024 (USD MILLION)

TABLE 184 ROLATAM: VETERINARY INFECTIOUS DISEASE IMMUNODIAGNOSTICS MARKET, BY PRODUCT 2017–2024 (USD MILLION)

TABLE 185 ROLATAM: VETERINARY INFECTIOUS DISEASE MOLECULAR DIAGNOSTICS MARKET, BY PRODUCT, 2017–2024 (USD MILLION)

TABLE 186 MIDDLE EAST: NUMBER OF VETERINARIANS AND PARAVETERINARIANS (2010 VS. 2016)

TABLE 187 AFRICA: NUMBER OF VETERINARIANS AND PARAVETERINARIANS (2010 VS. 2016)

TABLE 188 MIDDLE EAST: LIVESTOCK POPULATION, 2010 VS. 2016 (MILLION)

TABLE 189 AFRICA: FOOD-PRODUCING ANIMAL POPULATION (MILLION)

TABLE 190 MEA: VETERINARY INFECTIOUS DISEASE DIAGNOSTICS MARKET, BY TECHNOLOGY, 2017–2024 (USD MILLION)

TABLE 191 MEA: VETERINARY INFECTIOUS DISEASE IMMUNODIAGNOSTICS MARKET, BY PRODUCT 2017–2024 (USD MILLION)

TABLE 192 MEA: VETERINARY INFECTIOUS DISEASE MOLECULAR DIAGNOSTICS MARKET, BY PRODUCT, 2017–2024 (USD MILLION)

TABLE 193 MEA: VETERINARY INFECTIOUS DISEASE DIAGNOSTICS MARKET, BY ANIMAL TYPE, 2017–2024 (USD MILLION)

TABLE 194 MEA: COMPANION ANIMAL DISEASE DIAGNOSTICS MARKET, BY INFECTION TYPE, 2017–2024 (USD MILLION)

TABLE 195 MEA: FOOD PRODUCING ANIMAL DISEASE DIAGNOSTICS MARKET,

BY INFECTION TYPE, 2017–2024 (USD MILLION)

TABLE 196 MEA: VETERINARY INFECTIOUS DISEASE DIAGNOSTICS MARKET, BY  
END USER, 2017–2024 (USD MILLION)

## List Of Figures

### LIST OF FIGURES

- FIGURE 1 VETERINARY INFECTIOUS DISEASE DIAGNOSTICS MARKET: RESEARCH METHODOLOGY STEPS
- FIGURE 2 RESEARCH DESIGN
- FIGURE 3 BREAKDOWN OF PRIMARIES: GLOBAL VETERINARY INFECTIOUS DISEASE DIAGNOSTICS MARKET
- FIGURE 4 RESEARCH METHODOLOGY: HYPOTHESIS BUILDING
- FIGURE 5 PRODUCT-BASED MARKET SIZE ESTIMATION: VETERINARY INFECTIOUS DISEASE DIAGNOSTICS MARKET
- FIGURE 6 END USER BASED ESTIMATION: VETERINARY INFECTIOUS DISEASE DIAGNOSTICS MARKET
- FIGURE 7 DATA TRIANGULATION METHODOLOGY
- FIGURE 8 VETERINARY INFECTIOUS DISEASE DIAGNOSTICS MARKET, BY TECHNOLOGY, 2018 (USD MILLION)
- FIGURE 9 VETERINARY INFECTIOUS DISEASE DIAGNOSTICS MARKET SHARE, BY ANIMAL TYPE, 2018
- FIGURE 10 VETERINARY INFECTIOUS DISEASE DIAGNOSTICS MARKET, BY END USER, 2019 VS. 2024 (USD MILLION)
- FIGURE 11 GEOGRAPHICAL SNAPSHOT OF THE VETERINARY INFECTIOUS DISEASE DIAGNOSTICS MARKET
- FIGURE 12 GROWING DEMAND FOR ADVANCED DIAGNOSTIC DEVICES AND GROWTH IN THE GLOBAL COMPANION ANIMAL POPULATION ARE DRIVING MARKET GROWTH
- FIGURE 13 REFERENCE LABORATORIES ARE EXPECTED TO HOLD THE LARGEST SHARE OF THE VETERINARY INFECTIOUS DISEASE DIAGNOSTICS MARKET
- FIGURE 14 IMMUNODIAGNOSTICS SEGMENT IS EXPECTED TO HOLD A DOMINANT MARKET SHARE DURING THE FORECAST PERIOD
- FIGURE 15 COMPANION ANIMALS ARE EXPECTED TO HOLD A DOMINANT MARKET SHARE DURING THE FORECAST PERIOD
- FIGURE 16 CHINA TO REGISTER THE HIGHEST CAGR DURING THE FORECAST PERIOD
- FIGURE 17 VETERINARY INFECTIOUS DISEASE DIAGNOSTICS MARKET: DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES
- FIGURE 18 PET POPULATION (MILLION) AND PET OWNERSHIP (%) IN DEVELOPED COUNTRIES

FIGURE 19 US PET INDUSTRY EXPENDITURE  
FIGURE 20 US: PET OWNERSHIP INDICATORS, 2017  
FIGURE 21 KEY DEVELOPMENTS IN THE VETERINARY INFECTIOUS DISEASE  
DIAGNOSTICS MARKET FROM 2016 TO 2019  
FIGURE 22 IDEXX LABORATORIES INC. (US) HELD THE LEADING POSITION IN  
THE VETERINARY INFECTIOUS DISEASE DIAGNOSTICS MARKET IN 2018  
FIGURE 23 VENDOR DIVE: EVALUATION OVERVIEW  
FIGURE 24 BIOMERIEUX S.A.: COMPANY SNAPSHOT  
FIGURE 25 HESKA CORPORATION: COMPANY SNAPSHOT  
FIGURE 26 IDEXX LABORATORIES, INC.: COMPANY SNAPSHOT  
FIGURE 27 NEOGEN CORPORATION: COMPANY SNAPSHOT  
FIGURE 28 QIAGEN N.V.: COMPANY SNAPSHOT  
FIGURE 29 THERMO FISHER SCIENTIFIC: COMPANY SNAPSHOT  
FIGURE 30 VIRBAC: COMPANY SNAPSHOT  
FIGURE 31 ZOETIS, INC.: COMPANY SNAPSHOT



## I would like to order

Product name: Veterinary Infectious Disease Diagnostics Market by Technology (Immunodiagnostics (Lateral Flow Assays, ELISA), Molecular Diagnostics), Animal (Companion, Farm), Pathogen (Bacteria, Viral, Parasite), Enduser (Lab, Hospital, Clinics, PoC) - Forecast to 2024

Product link: <https://marketpublishers.com/r/V12E51B5FAFEN.html>

Price: US\$ 5,650.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/V12E51B5FAFEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:

Last name:

Email:

Company:

Address:

City:

Zip code:

Country:

Tel:

Fax:

Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below  
and fax the completed form to +44 20 7900 3970