

Veterinary Equipment and Supplies Market by type (Consumable, Anesthesia, Ventilator, Patient Monitoring, Oxygen Mask, Infusion Pump), Animal (Cat, Dog, Equine, Bovine), Applications (Surgical, Diagnosis, Monitoring & Therapeutic) & Region - Global Forecast to 2028

https://marketpublishers.com/r/V94EA6A412DEN.html

Date: November 2023

Pages: 401

Price: US\$ 4,950.00 (Single User License)

ID: V94EA6A412DEN

Abstracts

The global veterinary equipment and supplies market is projected to reach USD 3.2 Billion by 2028 from USD 2.2 Billion in 2023, at a CAGR of 7.1% during the forecast period.

Veterinary equipment and supplies are used in surgeries and the monitoring & treatment of diseases in animals. Growing popularity of pet insurance, Increasing awareness of the importance of animal welfare, Increasing prevalence of chronic diseases in animals are some of the key growth drivers for the global veterinary equipment and supplies market.

Surgical application segment accounted for the largest share of the global veterinary equipment and supplies market

Using veterinary surgery, veterinary surgeons perform operations on animals. Most general practise veterinarians do in routine surgery, such as mass excisions and neuters, however some of them perform additional procedures. The need for early diagnosis of animal injuries and disorders, the rise in the number of veterinary practitioners in developed countries, rising demand for advanced veterinary care, the growing number of pet owners worldwide, rising costs associated with animal healthcare are all anticipated to fuel the growth of the veterinary equipment and



supplies market for surgical application.

Veterinary hospitals is fastest growing segment in Veterinary equipment and supplies market

In veterinary hospitals, equipment is widely used for various applications, including anesthetic medication, respiratory support, temperature management, and fluid management in animals. Veterinary hospitals provide full-service offerings ranging from emergency vet care to medical, surgical, and dental services. These facilities also offer state-of-the-art services and an in-house pharmacy with access to specialists, making the veterinary facility a one-stop shop for an animal's health and medical needs. Hence, Veterinary hospitals is fastest growing segment in Veterinary equipment and supplies market.

US accounted for highest market share in north america veterinary equipment and supplies market

Veterinary equipment have high demand in US due to growing need for enhanced veterinary treatment, the increasing prevalence of chronic diseases in animals, and an increasing awareness of the significance of animal welfare. The veterinary healthcare infrastructure in the United States is highly developed, containing a large number of veterinary clinics, hospitals, and diagnostic imaging facilities. Veterinary equipment and supplies are needed in large quantities for this system to function. With more than 70 million homes having pets, the US has one of the highest pet ownership rates in the world. The need for veterinary equipment is driven by the increased demand for veterinary services.

Following is a list of the major players (supply-side) in the Veterinary equipment and supplies Market that this study refers to: By Company Type: Tier 1- 34%, Tier 2- 46%, and Tier 3- 20% By Designation: C-level- 35%, Director Level—25%, and Others- 40% By Region: North America-30%, Europe-45%, Asia Pacific-20%, Latin America- 3%, and Middle East and Africa-2% Several of the major companies in the market for Veterinary Equipment and Supplies Market includes Covetrus Inc. (US), B. Braun Vet Care GmbH (Germany), BD Animal Health (US), ICU Medical, Inc. (US), Midmark Corporation (US), Cardinal Health (US), Neogen Corporation (US), Integra LifeSciences (US), Shenzhen Mindray animal medical technology co., Itd. (China), Masimo Corporation (US), Avante Animal Health (US), RWD Life Science Co., Itd (China), Eickemeyer (Germany), Bionet America, Inc (South Korea), Jorgensen Laboratories (US),



Research Coverage:

The veterinary equipment and supplies market report categorizes By Type (Critical Care Consumables, Anesthesia Equipment, Fluid Management Equipment, Temperature Management Equipment, Patient Monitoring Equipment, Research Equipment, Rescue & Resuscitation Equipment), By Application (Surgical Application, Diagnosis, Monitoring, And Therapy), By Technology level (Basic Equipment, Advanced Equipment, Cutting Edge Equipment), By Animal Type (Small Companion Animals, Large Animals, Others), By End user (Veterinary Clinics, Veterinary Hospitals, Veterinary Research Institutes, Veterinary Laboratories, Others), and By Region (North America, Europe, Asia Pacific, Latin America, and Middle East and Africa). The scope of the report covers detailed information regarding the major factors, such as drivers, restraints, challenges, and opportunities, influencing the growth of veterinary equipment and supplies market. A detailed analysis of the key industry players has been done to provide insights into their business overview, solutions, and services; key strategies; Contracts, partnerships, agreements, new product & service launches, mergers and acquisitions, and recent developments associated with the veterinary equipment and supplies market.

Reasons to buy this report:

The report will help the market leaders or new entrants in this market with information on the closest approximations of the revenue numbers for the overall veterinary equipment and supplies market and the subsegments. This report will help stakeholders understand the competitive landscape and gain more insights to position their businesses better and to plan suitable go-to-market strategies. The report also helps stakeholders understand the pulse of the market and provides them with information on key market drivers, restraints, challenges, and opportunities.

The report provides insights on the following pointers:

Analysis of key drivers (Growth in the companion animal population, Growing demand for pet insurance and rising animal health expenditure, Growing number of veterinary practitioners), restraints (Rising pet care costs) opportunities (Untapped emerging economies), and challenges (Lack of animal healthcare awareness in emerging countries, Shortage of veterinary practitioners in developing countries) influencing the growth of the Veterinary equipment and supplies market.



Product Development/innovation: Comprehensive details on new technologies, R&D initiatives, and product and service launches for Veterinary equipment and supplies market.

Market Development: Comprehensive data on attractive markets, and the research analyzes the global Veterinary equipment and supplies market.

Market Diversification: Detailed information on emerging products and services, unexplored regions, current trends, and investments in the Veterinary equipment and supplies market.

Competitive Assessment: Comprehensive analysis of market shares, growth plans, and service offerings of major companies operating in the Veterinary equipment and supplies market like Covetrus Inc. (US), B. Braun Vet Care GmbH (Germany), BD Animal Health (US), ICU Medical, Inc. (US), Midmark Corporation (US), Cardinal Health (US), Neogen Corporation (US), Integra LifeSciences (US), Shenzhen Mindray animal medical technology co., Itd. (China), Masimo Corporation (US), Avante Animal Health (US), RWD life science co., Itd (China), Eickemeyer (Germany), Bionet America, Inc (South Korea), Jorgensen Laboratories (US), Nonin Medical (US), Digicare Animal Health (US), Hallowell Engineering And Manufacturing Corporation (US), Grady Medical (US), Mila International Inc. (US), Burtons Medical Equipment Ltd (UK), Vetronic Services Ltd (UK), Advances Veterinary (UK), New Gen Medical Systems (India), Dispomed (Canada)



Contents

1 INTRODUCTION

- 1.1 STUDY OBJECTIVES
- 1.2 MARKET DEFINITION
 - 1.2.1 TYPE DEFINITION
 - 1.2.2 APPLICATION DEFINITION
 - 1.2.3 TECHNOLOGY DEFINITION
 - 1.2.4 ANIMAL TYPE DEFINITION
 - 1.2.5 END-USER DEFINITION
 - 1.2.6 INCLUSIONS AND EXCLUSIONS
- 1.3 MARKET SEGMENTATION
 - 1.3.1 MARKETS COVERED

FIGURE 1 VETERINARY EQUIPMENT AND SUPPLIES MARKET

- 1.3.2 YEARS CONSIDERED
- 1.4 CURRENCY CONSIDERED

TABLE 1 STANDARD CURRENCY CONVERSION RATES

- 1.5 STAKEHOLDERS
- 1.6 SUMMARY OF CHANGES
- 1.7 RECESSION IMPACT

2 RESEARCH METHODOLOGY

- 2.1 RESEARCH DATA
- FIGURE 2 RESEARCH DESIGN
 - 2.1.1 SECONDARY DATA
 - 2.1.1.1 Key data from secondary sources
 - 2.1.2 PRIMARY DATA
- FIGURE 3 PRIMARY SOURCES
 - 2.1.2.1 Key data from primary sources
 - 2.1.2.2 Key industry insights

FIGURE 4 BREAKDOWN OF PRIMARY INTERVIEWS: SUPPLY/DEMAND-SIDE PARTICIPANTS

FIGURE 5 BREAKDOWN OF PRIMARY INTERVIEWS: SUPPLY-SIDE

PARTICIPANTS, BY COMPANY TYPE, DESIGNATION, AND REGION

FIGURE 6 BREAKDOWN OF PRIMARY INTERVIEWS (DEMAND SIDE): BY END

USER, DESIGNATION, AND REGION

2.2 MARKET SIZE ESTIMATION



FIGURE 7 REVENUE SHARE ANALYSIS ILLUSTRATION: B. BRAUN MELSUNGEN AG

FIGURE 8 SUPPLY-SIDE ANALYSIS OF TOP COMPANIES (2022)

FIGURE 9 VETERINARY EQUIPMENT AND SUPPLIES MARKET: CAGR

PROJECTIONS OF DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES (2023 2028)

FIGURE 10 CAGR PROJECTIONS: SUPPLY-SIDE ANALYSIS

FIGURE 11 DEMAND-SIDE MARKET ESTIMATION FOR VETERINARY EQUIPMENT

- 2.3 MARKET BREAKDOWN AND DATA TRIANGULATION
- 2.4 STUDY ASSUMPTIONS
 - 2.4.1 MARKET SHARE ESTIMATION
 - 2.4.2 RESEARCH ASSUMPTIONS
- 2.5 RISK ASSESSMENT

TABLE 2 RISK ASSESSMENT ANALYSIS

- 2.6 LIMITATIONS
 - 2.6.1 METHODOLOGY-RELATED LIMITATIONS
 - 2.6.2 SCOPE-RELATED LIMITATIONS
- 2.7 RECESSION IMPACT ANALYSIS

3 EXECUTIVE SUMMARY

FIGURE 12 VETERINARY EQUIPMENT AND SUPPLIES MARKET, BY TYPE, 2023 VS. 2028 (USD MILLION)

FIGURE 13 VETERINARY EQUIPMENT AND SUPPLIES MARKET, BY

APPLICATION, 2023 VS. 2028 (USD MILLION)

FIGURE 14 VETERINARY EQUIPMENT AND SUPPLIES MARKET, BY

TECHNOLOGY, 2023 VS. 2028 (USD MILLION)

FIGURE 15 VETERINARY EQUIPMENT AND SUPPLIES MARKET, BY ANIMAL

TYPE, 2023 VS. 2028 (USD MILLION)

FIGURE 16 VETERINARY EQUIPMENT AND SUPPLIES MARKET, BY END USER,

2023 VS. 2028 (USD MILLION)

FIGURE 17 GEOGRAPHIC SNAPSHOT OF VETERINARY EQUIPMENT AND

SUPPLIES MARKET

4 PREMIUM INSIGHTS

4.1 VETERINARY EQUIPMENT AND SUPPLIES MARKET OVERVIEW
FIGURE 18 GROWING COMPANION ANIMAL POPULATION AND RISING ANIMAL
HEALTH EXPENDITURE TO DRIVE MARKET GROWTH DURING FORECAST



PERIOD

4.2 ASIA PACIFIC: VETERINARY EQUIPMENT AND SUPPLIES MARKET, BY END USER

FIGURE 19 VETERINARY CLINICS SEGMENT ACCOUNTED FOR LARGEST MARKET SHARE IN 2022

4.3 VETERINARY EQUIPMENT AND SUPPLIES MARKET: GEOGRAPHIC GROWTH OPPORTUNITIES

FIGURE 20 CHINA TO REGISTER HIGHEST CAGR DURING FORECAST PERIOD 4.4 VETERINARY EQUIPMENT AND SUPPLIES MARKET: REGIONAL MIX FIGURE 21 NORTH AMERICA ACCOUNTED FOR LARGEST MARKET SHARE IN 2022

4.5 VETERINARY EQUIPMENT AND SUPPLIES MARKET: DEVELOPED VS. EMERGING ECONOMIES

FIGURE 22 EMERGING ECONOMIES TO REGISTER HIGHER GROWTH RATE DURING FORECAST PERIOD

5 MARKET OVERVIEW

5.1 INTRODUCTION

5.2 MARKET DYNAMICS

FIGURE 23 VETERINARY EQUIPMENT AND SUPPLIES MARKET: DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES

5.2.1 DRIVERS

5.2.1.1 Growing companion animal population

FIGURE 24 GLOBAL PET POPULATION & OWNERSHIP, 2019 2022

5.2.1.2 Growing demand for pet insurance and rising animal health expenditure TABLE 3 AVERAGE PREMIUMS PAID IN US (2019 2021)

FIGURE 25 US: INCREASING PET EXPENDITURE, 2010 2022 (USD BILLION)
TABLE 4 BREAKDOWN OF PET INDUSTRY EXPENDITURE IN US, 2020 VS. 2021
(USD BILLION)

5.2.1.3 Growing number of veterinary practitioners

5.2.2 RESTRAINTS

5.2.2.1 Rising pet care costs

5.2.2.2 High cost of veterinary equipment

5.2.3 OPPORTUNITIES

5.2.3.1 Untapped emerging markets

5.2.4 CHALLENGES

5.2.4.1 Lack of animal healthcare awareness in emerging countries

5.2.4.2 Shortage of veterinary practitioners in developing countries



5.3 INDUSTRY TRENDS

- 5.3.1 GROWING SCALE OF VETERINARY BUSINESSES
- 5.3.2 TELEMEDICINE AND REMOTE MONITORING EQUIPMENT
- 5.4 TARIFF AND REGULATORY ANALYSIS
- 5.4.1 TARIFF RELATED TO VETERINARY EQUIPMENT AND SUPPLIES
- 5.4.2 REGULATORY ANALYSIS
 - 5.4.2.1 US
 - 5.4.2.2 Europe
- 5.4.3 REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

TABLE 5 NORTH AMERICA: REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

TABLE 6 EUROPE: REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

TABLE 7 REST OF THE WORLD: REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

5.5 ECOSYSTEM ANALYSIS

FIGURE 26 VETERINARY EQUIPMENT AND SUPPLIES MARKET: ECOSYSTEM ANALYSIS

5.6 VALUE CHAIN ANALYSIS

FIGURE 27 VETERINARY EQUIPMENT AND SUPPLIES MARKET: VALUE CHAIN ANALYSIS

5.7 SUPPLY CHAIN ANALYSIS

FIGURE 28 VETERINARY EQUIPMENT AND SUPPLIES MARKET: SUPPLY CHAIN ANALYSIS

- 5.8 TECHNOLOGY ANALYSIS
 - 5.8.1 ADOPTION OF BIG DATA AND ANIMAL WEARABLE DEVICES
 - 5.8.2 AI INTEGRATION IN VETERINARY CARE AND EQUIPMENT
- 5.9 PORTER S FIVE FORCE ANALYSIS

TABLE 8 VETERINARY EQUIPMENT AND SUPPLIES MARKET: PORTER S FIVE FORCES ANALYSIS

- 5.9.1 THREAT OF NEW ENTRANTS
- 5.9.2 THREAT OF SUBSTITUTES
- 5.9.3 BARGAINING POWER OF SUPPLIERS
- 5.9.4 BARGAINING POWER OF BUYERS
- 5.9.5 INTENSITY OF COMPETITIVE RIVALRY
- 5.10 PATENT ANALYSIS
- 5.10.1 PATENT PUBLICATION TRENDS FOR VETERINARY EQUIPMENT AND SUPPLIES



FIGURE 29 PATENT PUBLICATION TRENDS (JANUARY 2011 OCTOBER 2023)
FIGURE 30 TOP APPLICANTS (COMPANIES/INSTITUTES) FOR VETERINARY
EQUIPMENT AND SUPPLIES PATENTS (JANUARY 2011 OCTOBER 2023)
FIGURE 31 TOP APPLICANT COUNTRIES/REGIONS FOR VETERINARY
EQUIPMENT AND SUPPLIES INSTRUMENTS PATENTS (JANUARY 2011 MAY 2022)
5.11 TRADE ANALYSIS

TABLE 9 VETERINARY EQUIPMENT AND SUPPLIES EXPORT DATA, BY COUNTRY (2022)

TABLE 10 VETERINARY EQUIPMENT AND SUPPLIES IMPORT DATA, BY COUNTRY (2022)

5.12 KEY CONFERENCES & EVENTS DURING 2022 2024

TABLE 11 VETERINARY EQUIPMENT AND SUPPLIES MARKET: DETAILED LIST OF CONFERENCES & EVENTS

5.13 KEY STAKEHOLDERS & BUYING CRITERIA

5.13.1 KEY STAKEHOLDERS IN BUYING PROCESS

FIGURE 32 INFLUENCE OF STAKEHOLDERS ON BUYING PROCESS FOR TOP 3 APPLICATIONS

TABLE 12 INFLUENCE OF STAKEHOLDERS ON BUYING PROCESS FOR TOP 3 APPLICATIONS

5.13.2 BUYING CRITERIA

FIGURE 33 KEY BUYING CRITERIA FOR TOP 3 APPLICATIONS

TABLE 13 KEY BUYING CRITERIA FOR TOP 3 APPLICATIONS

5.14 PRICING ANALYSIS

TABLE 14 PRICING ANALYSIS OF VETERINARY EQUIPMENT

5.14.1 AVERAGE SELLING PRICE TREND, BY REGION

TABLE 15 AVERAGE SELLING PRICE TREND, BY REGION, 2022 (USD)

5.15 REIMBURSEMENT SCENARIO IN VETERINARY EQUIPMENT AND SUPPLIES MARKET

5.16 UNMET NEEDS IN VETERINARY EQUIPMENT AND SUPPLIES MARKET
TABLE 16 UNMET NEEDS IN VETERINARY EQUIPMENT AND SUPPLIES MARKET
5.16.1 END-USER EXPECTATIONS IN VETERINARY EQUIPMENT AND SUPPLIES
MARKET

TABLE 17 END-USER EXPECTATIONS IN VETERINARY EQUIPMENT AND SUPPLIES MARKET

6 VETERINARY EQUIPMENT AND SUPPLIES MARKET, BY TYPE

6.1 INTRODUCTION

TABLE 18 VETERINARY EQUIPMENT AND SUPPLIES MARKET, BY TYPE, 2021



2028 (USD MILLION)

6.2 CRITICAL CARE CONSUMABLES

TABLE 19 VETERINARY CRITICAL CARE CONSUMABLES MARKET, BY TYPE, 2021 2028 (USD MILLION)

TABLE 20 VETERINARY CRITICAL CARE CONSUMABLES MARKET, BY COUNTRY, 2021 2028 (USD MILLION)

- 6.2.1 WOUND MANAGEMENT CONSUMABLES
 - 6.2.1.1 High cases of trauma accidents to drive market

TABLE 21 KEY WOUND MANAGEMENT CONSUMABLES AVAILABLE IN MARKET TABLE 22 VETERINARY WOUND MANAGEMENT CONSUMABLES MARKET, BY COUNTRY, 2021 2028 (USD MILLION)

- 6.2.2 FLUID ADMINISTRATION AND THERAPY CONSUMABLES
- 6.2.2.1 High demand for fluid therapy in veterinary practices to boost market TABLE 23 KEY FLUID ADMINISTRATION AND THERAPY CONSUMABLES AVAILABLE IN MARKET

TABLE 24 VETERINARY FLUID ADMINISTRATION AND THERAPY CONSUMABLES MARKET, BY COUNTRY, 2021 2028 (USD MILLION)

- 6.2.3 AIRWAY MANAGEMENT CONSUMABLES
- 6.2.3.1 Growing use of airway management consumables during anesthetic procedures to support market

TABLE 25 VETERINARY AIRWAY MANAGEMENT CONSUMABLES MARKET, BY COUNTRY, 2021 2028 (USD MILLION)

- 6.2.4 GASTROENTEROLOGY CONSUMABLES
- 6.2.4.1 Rising need for enteral nutrition in various surgeries to drive demand TABLE 26 VETERINARY GASTROENTEROLOGY CONSUMABLES MARKET, BY COUNTRY, 2021 2028 (USD MILLION)
 - 6.2.5 NEEDLES
 - 6.2.5.1 Increasing incidence of zoonotic diseases to propel market

TABLE 27 KEY NEEDLES AVAILABLE IN MARKET

TABLE 28 VETERINARY NEEDLES MARKET, BY COUNTRY, 2021 2028 (USD MILLION)

- 6.2.6 REPRODUCTION CONSUMABLES
- 6.2.6.1 Growing demand for artificial breeding in livestock to drive market TABLE 29 VETERINARY REPRODUCTION CONSUMABLES MARKET, BY COUNTRY, 2021 2028 (USD MILLION)
 - 6.2.7 UROLOGY CONSUMABLES
- 6.2.7.1 Rising focus on postoperative care in hospitals to support market growth TABLE 30 VETERINARY UROLOGY CONSUMABLES MARKET, BY COUNTRY, 2021 2028 (USD MILLION)



6.2.8 ACCESSORIES FOR CONSUMABLES

TABLE 31 ACCESSORIES FOR VETERINARY CONSUMABLES MARKET, BY COUNTRY, 2021 2028 (USD MILLION)

6.3 ANESTHESIA EQUIPMENT

TABLE 32 VETERINARY ANESTHESIA EQUIPMENT MARKET, BY TYPE, 2021 2028 (USD MILLION)

TABLE 33 VETERINARY ANESTHESIA EQUIPMENT MARKET, BY COUNTRY, 2021 2028 (USD MILLION)

- 6.3.1 ANESTHESIA MACHINES
- 6.3.1.1 Introduction of advanced features in anesthesia machines to fuel adoption TABLE 34 KEY ANESTHESIA MACHINES AVAILABLE IN MARKET TABLE 35 VETERINARY ANESTHESIA MACHINES MARKET, BY COUNTRY, 2021
- 2028 (USD MILLION) 6.3.2 VENTILATORS
- 6.3.2.1 Increasing prevalence of respiratory diseases in animals to drive adoption TABLE 36 KEY VENTILATORS AVAILABLE IN MARKET
- TABLE 37 VETERINARY VENTILATORS MARKET, BY COUNTRY, 2021 2028 (USD MILLION)
 - 6.3.3 VAPORIZERS
- 6.3.3.1 Ability of anesthetic vaporizers to provide accurate amounts of anesthetic gas to support adoption
- TABLE 38 KEY VAPORIZERS AVAILABLE IN MARKET
- TABLE 39 VETERINARY VAPORIZERS MARKET, BY COUNTRY, 2021 2028 (USD MILLION)
 - 6.3.4 WASTE GAS MANAGEMENT SYSTEMS
- 6.3.4.1 Growing need of effective ventilation systems to control waste gas exposure to volatile agents to boost market
- TABLE 40 KEY WASTE GAS MANAGEMENT SYSTEMS AVAILABLE IN MARKET TABLE 41 VETERINARY WASTE GAS MANAGEMENT SYSTEMS MARKET, BY COUNTRY, 2021 2028 (USD MILLION)
 - 6.3.5 GAS DELIVERY MANAGEMENT SYSTEMS
 - 6.3.5.1 Growing use with anesthetic machines to drive growth
- TABLE 42 KEY GAS DELIVERY MANAGEMENT SYSTEMS AVAILABLE IN MARKET TABLE 43 VETERINARY GAS DELIVERY MANAGEMENT SYSTEMS MARKET, BY COUNTRY, 2021 2028 (USD MILLION)
- 6.4 FLUID MANAGEMENT EQUIPMENT
- TABLE 44 VETERINARY FLUID MANAGEMENT EQUIPMENT MARKET, BY TYPE, 2021 2028 (USD MILLION)
- TABLE 45 VETERINARY FLUID MANAGEMENT EQUIPMENT MARKET, BY



COUNTRY, 2021 2028 (USD MILLION)

6.4.1 LARGE-VOLUME INFUSION PUMPS

6.4.1.1 Ability to deliver fluids in emergency conditions to boost demand TABLE 46 KEY LARGE-VOLUME INFUSION PUMPS AVAILABLE IN MARKET TABLE 47 VETERINARY LARGE-VOLUME INFUSION PUMPS MARKET, BY COUNTRY, 2021 2028 (USD MILLION)

6.4.2 SYRINGE PUMPS

6.4.2.1 Growing use in chemotherapy and pediatric applications in animals to fuel growth

TABLE 48 KEY SYRINGE PUMPS AVAILABLE IN MARKET

TABLE 49 VETERINARY SYRINGE PUMPS MARKET, BY COUNTRY, 2021 2028 (USD MILLION)

6.5 TEMPERATURE MANAGEMENT EQUIPMENT

TABLE 50 VETERINARY TEMPERATURE MANAGEMENT EQUIPMENT MARKET, BY TYPE, 2021 2028 (USD MILLION)

TABLE 51 VETERINARY TEMPERATURE MANAGEMENT EQUIPMENT MARKET, BY COUNTRY, 2021 2028 (USD MILLION)

6.5.1 PATIENT WARMING SYSTEMS

TABLE 52 VETERINARY PATIENT WARMING SYSTEMS MARKET, BY TYPE, 2021 2028 (USD MILLION)

TABLE 53 VETERINARY PATIENT WARMING SYSTEMS MARKET, BY COUNTRY, 2021 2028 (USD MILLION)

- 6.5.1.1 Convection warming systems
- 6.5.1.1.1 Growing demand to decrease risk of adverse outcomes to aid growth TABLE 54 VETERINARY CONVECTION WARMING SYSTEMS MARKET, BY COUNTRY, 2021 2028 (USD MILLION)
 - 6.5.1.2 Conduction warming systems
- 6.5.1.2.1 Growing use for prevention of hypothermia to favor market growth TABLE 55 VETERINARY CONDUCTION WARMING SYSTEMS MARKET, BY COUNTRY, 2021 2028 (USD MILLION)
 - 6.5.2 FLUID WARMERS
- 6.5.2.1 Ability to minimize thermal stress and maintain thermal homeostasis to boost market

TABLE 56 KEY FLUID WARMERS AVAILABLE IN MARKET

TABLE 57 VETERINARY FLUID WARMERS MARKET, BY COUNTRY, 2021 2028 (USD MILLION)

6.6 PATIENT MONITORING EQUIPMENT

6.6.1 INCREASING VETERINARY HEALTH AWARENESS TO DRIVE MARKET TABLE 58 KEY PATIENT MONITORING EQUIPMENT AVAILABLE IN MARKET



TABLE 59 VETERINARY PATIENT MONITORING EQUIPMENT MARKET, BY COUNTRY, 2021 2028 (USD MILLION)

6.7 RESEARCH EQUIPMENT

TABLE 60 VETERINARY RESEARCH EQUIPMENT MARKET, BY TYPE, 2021 2028 (USD MILLION)

TABLE 61 VETERINARY RESEARCH EQUIPMENT MARKET, BY COUNTRY, 2021 2028 (USD MILLION)

- 6.7.1 LAB EVACUATION SYSTEMS
- 6.7.1.1 Growing use to remove exposed anesthetic gases for safety of research personnel to fuel growth

TABLE 62 VETERINARY LAB EVACUATION SYSTEMS MARKET, BY COUNTRY, 2021 2028 (USD MILLION)

- 6.7.2 INDUCTION CHAMBERS
- 6.7.2.1 Rising number of research activities on small animals to propel market TABLE 63 VETERINARY INDUCTION CHAMBERS MARKET, BY COUNTRY, 2021 2028 (USD MILLION)
- 6.8 RESCUE & RESUSCITATION EQUIPMENT

TABLE 64 VETERINARY RESCUE & RESUSCITATION EQUIPMENT MARKET, BY TYPE, 2021 2028 (USD MILLION)

TABLE 65 VETERINARY RESCUE & RESUSCITATION EQUIPMENT MARKET, BY COUNTRY, 2021 2028 (USD MILLION)

- 6.8.1 RESUSCITATION BAGS
- 6.8.1.1 Growing use for emergency artificial respiration to propel market TABLE 66 VETERINARY RESUSCITATION BAGS MARKET, BY COUNTRY, 2021 2028 (USD MILLION)
 - 6.8.2 OXYGEN MASKS
- 6.8.2.1 Growing use for animals with respiratory diseases to support growth TABLE 67 VETERINARY OXYGEN MASKS MARKET, BY COUNTRY, 2021 2028 (USD MILLION)

7 VETERINARY EQUIPMENT AND SUPPLIES MARKET, BY APPLICATION

7.1 INTRODUCTION

TABLE 68 VETERINARY EQUIPMENT AND SUPPLIES MARKET, BY APPLICATION, 2021 2028 (USD MILLION)

7.2 SURGICAL APPLICATIONS

TABLE 69 VETERINARY EQUIPMENT AND SUPPLIES MARKET FOR SURGICAL APPLICATIONS, BY TYPE, 2021 2028 (USD MILLION)

TABLE 70 VETERINARY EQUIPMENT AND SUPPLIES MARKET FOR SURGICAL



APPLICATIONS, BY COUNTRY, 2021 2028 (USD MILLION)

7.2.1 SOFT TISSUE SURGERY

7.2.1.1 Improved healing time and reduced scarring associated with veterinary soft tissue surgery to drive market

TABLE 71 VETERINARY EQUIPMENT AND SUPPLIES MARKET FOR SOFT TISSUE SURGERY, BY COUNTRY, 2021 2028 (USD MILLION)

7.2.2 STERILIZATION SURGERY

7.2.2.1 Growing need to control overpopulation of pets to support market growth TABLE 72 VETERINARY EQUIPMENT AND SUPPLIES MARKET FOR STERILIZATION SURGERY, BY COUNTRY, 2021 2028 (USD MILLION)

7.2.3 GYNECOLOGY & UROLOGY SURGERY

7.2.3.1 Growing preference for cesarean sections in animals to favor market growth TABLE 73 COMMON DISORDERS IN ANIMALS THAT NEED GYNECOLOGICAL SURGERY

TABLE 74 VETERINARY EQUIPMENT AND SUPPLIES MARKET FOR GYNECOLOGY & UROLOGY SURGERY, BY COUNTRY, 2021 2028 (USD MILLION) 7.2.4 DENTAL SURGERY

7.2.4.1 Growing demand for dental surgeries for canines, equines, and felines to aid growth

TABLE 75 VETERINARY EQUIPMENT AND SUPPLIES MARKET FOR DENTAL SURGERY, BY COUNTRY, 2021 2028 (USD MILLION)

7.2.5 ORTHOPEDIC SURGERY

7.2.5.1 Growing demand for orthopedic surgery for conditions involving musculoskeletal system to boost market

TABLE 76 VETERINARY EQUIPMENT AND SUPPLIES MARKET FOR ORTHOPEDIC SURGERY, BY COUNTRY, 2021 2028 (USD MILLION)

7.2.6 OPHTHALMIC SURGERY

7.2.6.1 Growing number of eye surgeries to treat cataracts and corneal damage to drive growth

TABLE 77 VETERINARY EQUIPMENT AND SUPPLIES MARKET FOR OPHTHALMIC SURGERY, BY COUNTRY, 2021 2028 (USD MILLION)

7.2.7 OTHER SURGICAL APPLICATIONS

TABLE 78 VETERINARY EQUIPMENT AND SUPPLIES MARKET FOR OTHER SURGICAL APPLICATIONS, BY COUNTRY, 2021 2028 (USD MILLION) 7.3 DIAGNOSIS, MONITORING, AND THERAPY

7.3.1 TECHNOLOGICAL ADVANCEMENTS TO DRIVE MARKET GROWTH TABLE 79 VETERINARY EQUIPMENT AND SUPPLIES MARKET FOR DIAGNOSIS, MONITORING, AND THERAPY, BY COUNTRY, 2021 2028 (USD MILLION)



8 VETERINARY EQUIPMENT AND SUPPLIES MARKET, BY TECHNOLOGY

8.1 INTRODUCTION

TABLE 80 VETERINARY EQUIPMENT AND SUPPLIES MARKET, BY TECHNOLOGY, 2021 2028 (USD MILLION)

- 8.2 BASIC EQUIPMENT
- 8.2.1 ABILITY TO PROVIDE SAFE AND EFFECTIVE CARE TO ANIMALS AT AFFORDABLE COST TO DRIVE DEMAND

TABLE 81 BASIC VETERINARY EQUIPMENT AND SUPPLIES MARKET, BY COUNTRY, 2021 2028 (USD MILLION)

- 8.3 ADVANCED EQUIPMENT
- 8.3.1 HIGH PRICE AND COMPLEXITY TO HAMPER MARKET GROWTH TABLE 82 ADVANCED VETERINARY EQUIPMENT AND SUPPLIES MARKET, BY COUNTRY, 2021 2028 (USD MILLION)
- 8.4 CUTTING-EDGE EQUIPMENT
- 8.4.1 GROWING DEMAND FOR SPECIALIZED VETERINARY CARE TO DRIVE MARKET

TABLE 83 CUTTING-EDGE VETERINARY EQUIPMENT AND SUPPLIES MARKET, BY COUNTRY, 2021 2028 (USD MILLION)

9 VETERINARY EQUIPMENT AND SUPPLIES MARKET, BY ANIMAL TYPE

9.1 INTRODUCTION

TABLE 84 VETERINARY EQUIPMENT AND SUPPLIES MARKET, BY ANIMAL TYPE, 2021 2028 (USD MILLION)

9.2 SMALL COMPANION ANIMALS

TABLE 85 VETERINARY EQUIPMENT AND SUPPLIES MARKET FOR SMALL COMPANION ANIMALS, BY TYPE, 2021 2028 (USD MILLION)

TABLE 86 VETERINARY EQUIPMENT AND SUPPLIES MARKET FOR SMALL COMPANION ANIMALS, BY COUNTRY, 2021 2028 (USD MILLION)

- 9.2.1 DOGS
- 9.2.1.1 Most widely adopted companion animals key factor driving market growth TABLE 87 VETERINARY EQUIPMENT AND SUPPLIES MARKET FOR DOGS, BY COUNTRY, 2021 2028 (USD MILLION)
 - 9.2.2 CATS
- 9.2.2.1 Rising disease prevalence among cats to drive market TABLE 88 VETERINARY EQUIPMENT AND SUPPLIES MARKET FOR CATS, BY COUNTRY, 2021 2028 (USD MILLION)
 - 9.2.3 OTHER SMALL COMPANION ANIMALS



TABLE 89 VETERINARY EQUIPMENT AND SUPPLIES MARKET FOR OTHER SMALL COMPANION ANIMALS, BY COUNTRY, 2021 2028 (USD MILLION) 9.3 LARGE ANIMALS

TABLE 90 VETERINARY EQUIPMENT AND SUPPLIES MARKET FOR LARGE ANIMALS, BY TYPE, 2021 2028 (USD MILLION)

TABLE 91 VETERINARY EQUIPMENT AND SUPPLIES MARKET FOR LARGE ANIMALS, BY COUNTRY, 2021 2028 (USD MILLION)

9.3.1 EQUINE

9.3.1.1 Growing equine population to support market growth

TABLE 92 VETERINARY EQUIPMENT AND SUPPLIES MARKET FOR EQUINE, BY COUNTRY, 2021 2028 (USD MILLION)

9.3.2 BOVINE AND OTHER FARM ANIMALS

9.3.2.1 Growing demand for animal-derived food to drive market

TABLE 93 VETERINARY EQUIPMENT AND SUPPLIES MARKET FOR BOVINE AND OTHER FARM ANIMALS, BY COUNTRY, 2021 2028 (USD MILLION) 9.4 OTHER ANIMALS

TABLE 94 VETERINARY EQUIPMENT AND SUPPLIES MARKET FOR OTHER ANIMALS, BY COUNTRY, 2021 2028 (USD MILLION)

10 VETERINARY EQUIPMENT AND SUPPLIES MARKET, BY END USER

10.1 INTRODUCTION

TABLE 95 VETERINARY EQUIPMENT AND SUPPLIES MARKET, BY END USER, 2021 2028 (USD MILLION)

10.2 VETERINARY CLINICS

10.2.1 INCREASING NUMBER OF PRIVATE CLINICAL PRACTICES TO DRIVE MARKET

TABLE 96 VETERINARY EQUIPMENT AND SUPPLIES MARKET FOR VETERINARY CLINICS, BY COUNTRY, 2021 2028 (USD MILLION)

10.3 VETERINARY HOSPITALS

10.3.1 GROWTH IN PET CARE EXPENDITURE TO DRIVE MARKET

TABLE 97 VETERINARY EQUIPMENT AND SUPPLIES MARKET FOR VETERINARY HOSPITALS, BY COUNTRY, 2021 2028 (USD MILLION)

10.4 VETERINARY LABORATORIES

10.4.1 RISING VETERINARY RESEARCH FOR PETS AND FARM ANIMALS TO DRIVE MARKET

TABLE 98 VETERINARY EQUIPMENT AND SUPPLIES MARKET FOR VETERINARY LABORATORIES, BY COUNTRY, 2021 2028 (USD MILLION)

10.5 VETERINARY RESEARCH INSTITUTES



10.5.1 GROWING RESEARCH FOR DISEASE DIAGNOSTICS IN ANIMALS TO DRIVE GROWTH

TABLE 99 VETERINARY EQUIPMENT AND SUPPLIES MARKET FOR VETERINARY RESEARCH INSTITUTES, BY COUNTRY, 2021 2028 (USD MILLION)
10.6 OTHER END USERS

TABLE 100 VETERINARY EQUIPMENT AND SUPPLIES MARKET FOR OTHER END USERS, BY COUNTRY, 2021 2028 (USD MILLION)

11 VETERINARY EQUIPMENT AND SUPPLIES MARKET, BY REGION

11.1 INTRODUCTION

FIGURE 34 VETERINARY EQUIPMENT AND SUPPLIES MARKET: GEOGRAPHIC SNAPSHOT

TABLE 101 VETERINARY EQUIPMENT AND SUPPLIES MARKET, BY REGION, 2021 2028 (USD MILLION)

11.2 NORTH AMERICA

11.2.1 NORTH AMERICA: RECESSION IMPACT

FIGURE 35 NORTH AMERICA: VETERINARY EQUIPMENT AND SUPPLIES MARKET SNAPSHOT

TABLE 102 NORTH AMERICA: VETERINARY EQUIPMENT AND SUPPLIES MARKET, BY COUNTRY, 2021 2028 (USD MILLION)

TABLE 103 NORTH AMERICA: VETERINARY EQUIPMENT AND SUPPLIES MARKET, BY TYPE, 2021 2028 (USD MILLION)

TABLE 104 NORTH AMERICA: VETERINARY CRITICAL CARE CONSUMABLES MARKET, BY TYPE, 2021 2028 (USD MILLION)

TABLE 105 NORTH AMERICA: VETERINARY ANESTHESIA EQUIPMENT MARKET, BY TYPE, 2021 2028 (USD MILLION)

TABLE 106 NORTH AMERICA: VETERINARY FLUID MANAGEMENT EQUIPMENT MARKET, BY TYPE, 2021 2028 (USD MILLION)

TABLE 107 NORTH AMERICA: VETERINARY TEMPERATURE MANAGEMENT EQUIPMENT MARKET, BY TYPE, 2021 2028 (USD MILLION)

TABLE 108 NORTH AMERICA: VETERINARY PATIENT WARMING SYSTEMS MARKET, BY TYPE, 2021 2028 (USD MILLION)

TABLE 109 NORTH AMERICA: VETERINARY RESEARCH EQUIPMENT MARKET, BY TYPE, 2021 2028 (USD MILLION)

TABLE 110 NORTH AMERICA: VETERINARY RESCUE & RESUSCITATION EQUIPMENT MARKET, BY TYPE, 2021 2028 (USD MILLION)

TABLE 111 NORTH AMERICA: VETERINARY EQUIPMENT AND SUPPLIES MARKET, BY APPLICATION, 2021 2028 (USD MILLION)



TABLE 112 NORTH AMERICA: VETERINARY EQUIPMENT AND SUPPLIES MARKET FOR SURGICAL APPLICATIONS, BY TYPE, 2021 2028 (USD MILLION)

TABLE 113 NORTH AMERICA: VETERINARY EQUIPMENT AND SUPPLIES

MARKET, BY TECHNOLOGY, 2021 2028 (USD MILLION)

TABLE 114 NORTH AMERICA: VETERINARY EQUIPMENT AND SUPPLIES

MARKET, BY ANIMAL TYPE, 2021 2028 (USD MILLION)

TABLE 115 NORTH AMERICA: VETERINARY EQUIPMENT AND SUPPLIES MARKET

FOR SMALL COMPANION ANIMALS, BY TYPE, 2021 2028 (USD MILLION)

TABLE 116 NORTH AMERICA: VETERINARY EQUIPMENT AND SUPPLIES MARKET FOR LARGE ANIMALS, BY TYPE, 2021 2028 (USD MILLION)

TABLE 117 NORTH AMERICA: VETERINARY EQUIPMENT AND SUPPLIES MARKET, BY END USER, 2021 2028 (USD MILLION)

11.2.2 US

11.2.2.1 Rising pet population to drive demand for veterinary equipment

TABLE 118 US: VETERINARY EQUIPMENT AND SUPPLIES MARKET, BY TYPE, 2021 2028 (USD MILLION)

TABLE 119 US: VETERINARY CRITICAL CARE CONSUMABLES MARKET, BY TYPE, 2021 2028 (USD MILLION)

TABLE 120 US: VETERINARY ANESTHESIA EQUIPMENT MARKET, BY TYPE, 2021 2028 (USD MILLION)

TABLE 121 US: VETERINARY FLUID MANAGEMENT EQUIPMENT MARKET, BY TYPE, 2021 2028 (USD MILLION)

TABLE 122 US: VETERINARY TEMPERATURE MANAGEMENT EQUIPMENT MARKET, BY TYPE, 2021 2028 (USD MILLION)

TABLE 123 US: VETERINARY PATIENT WARMING SYSTEMS MARKET, BY TYPE, 2021 2028 (USD MILLION)

TABLE 124 US: VETERINARY RESEARCH EQUIPMENT MARKET, BY TYPE, 2021 2028 (USD MILLION)

TABLE 125 US: VETERINARY RESCUE & RESUSCITATION EQUIPMENT MARKET, BY TYPE, 2021 2028 (USD MILLION)

TABLE 126 US: VETERINARY EQUIPMENT AND SUPPLIES MARKET, BY APPLICATION, 2021 2028 (USD MILLION)

TABLE 127 US: VETERINARY EQUIPMENT AND SUPPLIES MARKET FOR

SURGICAL APPLICATIONS, BY TYPE, 2021 2028 (USD MILLION)

TABLE 128 US: VETERINARY EQUIPMENT AND SUPPLIES MARKET, BY TECHNOLOGY, 2021 2028 (USD MILLION)

TABLE 129 US: VETERINARY EQUIPMENT AND SUPPLIES MARKET, BY ANIMAL TYPE, 2021 2028 (USD MILLION)

TABLE 130 US: VETERINARY EQUIPMENT AND SUPPLIES MARKET FOR SMALL



COMPANION ANIMALS, BY TYPE, 2021 2028 (USD MILLION)

TABLE 131 US: VETERINARY EQUIPMENT AND SUPPLIES MARKET FOR LARGE ANIMALS, BY TYPE, 2021 2028 (USD MILLION)

TABLE 132 US: VETERINARY EQUIPMENT AND SUPPLIES MARKET, BY END USER, 2021 2028 (USD MILLION)

11.2.3 CANADA

11.2.3.1 Rising pet adoption rate to drive market

TABLE 133 CANADA: VETERINARY EQUIPMENT AND SUPPLIES MARKET, BY TYPE, 2021 2028 (USD MILLION)

TABLE 134 CANADA: VETERINARY CRITICAL CARE CONSUMABLES MARKET, BY TYPE, 2021 2028 (USD MILLION)

TABLE 135 CANADA: VETERINARY ANESTHESIA EQUIPMENT MARKET, BY TYPE, 2021 2028 (USD MILLION)

TABLE 136 CANADA: VETERINARY FLUID MANAGEMENT EQUIPMENT MARKET, BY TYPE, 2021 2028 (USD MILLION)

TABLE 137 CANADA: VETERINARY TEMPERATURE MANAGEMENT EQUIPMENT MARKET, BY TYPE, 2021 2028 (USD MILLION)

TABLE 138 CANADA: VETERINARY PATIENT WARMING SYSTEMS MARKET, BY TYPE, 2021 2028 (USD MILLION)

TABLE 139 CANADA: VETERINARY RESEARCH EQUIPMENT MARKET, BY TYPE, 2021 2028 (USD MILLION)

TABLE 140 CANADA: VETERINARY RESCUE & RESUSCITATION EQUIPMENT MARKET, BY TYPE, 2021 2028 (USD MILLION)

TABLE 141 CANADA: VETERINARY EQUIPMENT AND SUPPLIES MARKET, BY APPLICATION, 2021 2028 (USD MILLION)

TABLE 142 CANADA: VETERINARY EQUIPMENT AND SUPPLIES MARKET FOR SURGICAL APPLICATIONS, BY TYPE, 2021 2028 (USD MILLION)

TABLE 143 CANADA: VETERINARY EQUIPMENT AND SUPPLIES MARKET, BY TECHNOLOGY, 2021 2028 (USD MILLION)

TABLE 144 CANADA: VETERINARY EQUIPMENT AND SUPPLIES MARKET, BY ANIMAL TYPE, 2021 2028 (USD MILLION)

TABLE 145 CANADA: VETERINARY EQUIPMENT AND SUPPLIES MARKET FOR SMALL COMPANION ANIMALS, BY TYPE, 2021 2028 (USD MILLION)

TABLE 146 CANADA: VETERINARY EQUIPMENT AND SUPPLIES MARKET FOR LARGE ANIMALS, BY TYPE, 2021 2028 (USD MILLION)

TABLE 147 CANADA: VETERINARY EQUIPMENT AND SUPPLIES MARKET, BY END USER, 2021 2028 (USD MILLION)

11.3 EUROPE

11.3.1 EUROPE: RECESSION IMPACT



FIGURE 36 EUROPE: VETERINARY EQUIPMENT AND SUPPLIES MARKET SNAPSHOT

TABLE 148 EUROPE: VETERINARY EQUIPMENT AND SUPPLIES MARKET, BY COUNTRY, 2021 2028 (USD MILLION)

TABLE 149 EUROPE: VETERINARY EQUIPMENT AND SUPPLIES MARKET, BY TYPE, 2021 2028 (USD MILLION)

TABLE 150 EUROPE: VETERINARY CRITICAL CARE CONSUMABLES MARKET, BY TYPE, 2021 2028 (USD MILLION)

TABLE 151 EUROPE: VETERINARY ANESTHESIA EQUIPMENT MARKET, BY TYPE, 2021 2028 (USD MILLION)

TABLE 152 EUROPE: VETERINARY FLUID MANAGEMENT EQUIPMENT MARKET, BY TYPE, 2021 2028 (USD MILLION)

TABLE 153 EUROPE: VETERINARY TEMPERATURE MANAGEMENT EQUIPMENT MARKET, BY TYPE, 2021 2028 (USD MILLION)

TABLE 154 EUROPE: VETERINARY PATIENT WARMING SYSTEMS MARKET, BY TYPE, 2021 2028 (USD MILLION)

TABLE 155 EUROPE: VETERINARY RESEARCH EQUIPMENT MARKET, BY TYPE, 2021 2028 (USD MILLION)

TABLE 156 EUROPE: VETERINARY RESCUE & RESUSCITATION EQUIPMENT MARKET, BY TYPE, 2021 2028 (USD MILLION)

TABLE 157 EUROPE: VETERINARY EQUIPMENT AND SUPPLIES MARKET, BY APPLICATION, 2021 2028 (USD MILLION)

TABLE 158 EUROPE: VETERINARY EQUIPMENT AND SUPPLIES MARKET FOR SURGICAL APPLICATIONS, BY TYPE, 2021 2028 (USD MILLION)

TABLE 159 EUROPE: VETERINARY EQUIPMENT AND SUPPLIES MARKET, BY TECHNOLOGY, 2021 2028 (USD MILLION)

TABLE 160 EUROPE: VETERINARY EQUIPMENT AND SUPPLIES MARKET, BY ANIMAL TYPE, 2021 2028 (USD MILLION)

TABLE 161 EUROPE: VETERINARY EQUIPMENT AND SUPPLIES MARKET FOR SMALL COMPANION ANIMALS, BY TYPE, 2021 2028 (USD MILLION)

TABLE 162 EUROPE: VETERINARY EQUIPMENT AND SUPPLIES MARKET FOR LARGE ANIMALS, BY TYPE, 2021 2028 (USD MILLION)

TABLE 163 EUROPE: VETERINARY EQUIPMENT AND SUPPLIES MARKET, BY END USER, 2021 2028 (USD MILLION)

11.3.2 GERMANY

11.3.2.1 Germany to dominate European market

TABLE 164 GERMANY: VETERINARY EQUIPMENT AND SUPPLIES MARKET, BY TYPE, 2021 2028 (USD MILLION)

TABLE 165 GERMANY: VETERINARY CRITICAL CARE CONSUMABLES MARKET,



BY TYPE, 2021 2028 (USD MILLION)

TABLE 166 GERMANY: VETERINARY ANESTHESIA EQUIPMENT MARKET, BY TYPE, 2021 2028 (USD MILLION)

TABLE 167 GERMANY: VETERINARY FLUID MANAGEMENT EQUIPMENT MARKET, BY TYPE, 2021 2028 (USD MILLION)

TABLE 168 GERMANY: VETERINARY TEMPERATURE MANAGEMENT EQUIPMENT MARKET, BY TYPE, 2021 2028 (USD MILLION)

TABLE 169 GERMANY: VETERINARY PATIENT WARMING SYSTEMS MARKET, BY TYPE, 2021 2028 (USD MILLION)

TABLE 170 GERMANY: VETERINARY RESEARCH EQUIPMENT MARKET, BY TYPE, 2021 2028 (USD MILLION)

TABLE 171 GERMANY: VETERINARY RESCUE & RESUSCITATION EQUIPMENT MARKET, BY TYPE, 2021 2028 (USD MILLION)

TABLE 172 GERMANY: VETERINARY EQUIPMENT AND SUPPLIES MARKET, BY APPLICATION, 2021 2028 (USD MILLION)

TABLE 173 GERMANY: VETERINARY EQUIPMENT AND SUPPLIES MARKET FOR SURGICAL APPLICATIONS, BY TYPE, 2021 2028 (USD MILLION)

TABLE 174 GERMANY: VETERINARY EQUIPMENT AND SUPPLIES MARKET, BY TECHNOLOGY, 2021 2028 (USD MILLION)

TABLE 175 GERMANY: VETERINARY EQUIPMENT AND SUPPLIES MARKET, BY ANIMAL TYPE, 2021 2028 (USD MILLION)

TABLE 176 GERMANY: VETERINARY EQUIPMENT AND SUPPLIES MARKET FOR SMALL COMPANION ANIMALS, BY TYPE, 2021 2028 (USD MILLION)

TABLE 177 GERMANY: VETERINARY EQUIPMENT AND SUPPLIES MARKET FOR LARGE ANIMALS, BY TYPE, 2021 2028 (USD MILLION)

TABLE 178 GERMANY: VETERINARY EQUIPMENT AND SUPPLIES MARKET, BY END USER, 2021 2028 (USD MILLION)

11.3.3 UK

11.3.3.1 Increasing pet ownership to drive market growth

TABLE 179 UK: VETERINARY EQUIPMENT AND SUPPLIES MARKET, BY TYPE, 2021 2028 (USD MILLION)

TABLE 180 UK: VETERINARY CRITICAL CARE CONSUMABLES MARKET, BY TYPE, 2021 2028 (USD MILLION)

TABLE 181 UK: VETERINARY ANESTHESIA EQUIPMENT MARKET, BY TYPE, 2021 2028 (USD MILLION)

TABLE 182 UK: VETERINARY FLUID MANAGEMENT EQUIPMENT MARKET, BY TYPE, 2021 2028 (USD MILLION)

TABLE 183 UK: VETERINARY TEMPERATURE MANAGEMENT EQUIPMENT MARKET, BY TYPE, 2021 2028 (USD MILLION)



TABLE 184 UK: VETERINARY PATIENT WARMING SYSTEMS MARKET, BY TYPE, 2021 2028 (USD MILLION)

TABLE 185 UK: VETERINARY RESEARCH EQUIPMENT MARKET, BY TYPE, 2021 2028 (USD MILLION)

TABLE 186 UK: VETERINARY RESCUE & RESUSCITATION EQUIPMENT MARKET, BY TYPE, 2021 2028 (USD MILLION)

TABLE 187 UK: VETERINARY EQUIPMENT AND SUPPLIES MARKET, BY APPLICATION, 2021 2028 (USD MILLION)

TABLE 188 UK: VETERINARY EQUIPMENT AND SUPPLIES MARKET FOR SURGICAL APPLICATIONS, BY TYPE, 2021 2028 (USD MILLION)

TABLE 189 UK: VETERINARY EQUIPMENT AND SUPPLIES MARKET, BY

TECHNOLOGY, 2021 2028 (USD MILLION)

TABLE 190 UK: VETERINARY EQUIPMENT AND SUPPLIES MARKET, BY ANIMAL TYPE, 2021 2028 (USD MILLION)

TABLE 191 UK: VETERINARY EQUIPMENT AND SUPPLIES MARKET FOR SMALL COMPANION ANIMALS, BY TYPE, 2021 2028 (USD MILLION)

TABLE 192 UK: VETERINARY EQUIPMENT AND SUPPLIES MARKET FOR LARGE ANIMALS, BY TYPE, 2021 2028 (USD MILLION)

TABLE 193 UK: VETERINARY EQUIPMENT AND SUPPLIES MARKET, BY END USER, 2021 2028 (USD MILLION)

11.3.4 FRANCE

11.3.4.1 Rising cases of zoonotic diseases to drive market

TABLE 194 FRANCE: VETERINARY EQUIPMENT AND SUPPLIES MARKET, BY TYPE, 2021 2028 (USD MILLION)

TABLE 195 FRANCE: VETERINARY CRITICAL CARE CONSUMABLES MARKET, BY TYPE, 2021 2028 (USD MILLION)

TABLE 196 FRANCE: VETERINARY ANESTHESIA EQUIPMENT MARKET, BY TYPE, 2021 2028 (USD MILLION)

TABLE 197 FRANCE: VETERINARY FLUID MANAGEMENT EQUIPMENT MARKET, BY TYPE, 2021 2028 (USD MILLION)

TABLE 198 FRANCE: VETERINARY TEMPERATURE MANAGEMENT EQUIPMENT MARKET, BY TYPE, 2021 2028 (USD MILLION)

TABLE 199 FRANCE: VETERINARY PATIENT WARMING SYSTEMS MARKET, BY TYPE, 2021 2028 (USD MILLION)

TABLE 200 FRANCE: VETERINARY RESEARCH EQUIPMENT MARKET, BY TYPE, 2021 2028 (USD MILLION)

TABLE 201 FRANCE: VETERINARY RESCUE & RESUSCITATION EQUIPMENT MARKET, BY TYPE, 2021 2028 (USD MILLION)

TABLE 202 FRANCE: VETERINARY EQUIPMENT AND SUPPLIES MARKET, BY



APPLICATION, 2021 2028 (USD MILLION)

TABLE 203 FRANCE: VETERINARY EQUIPMENT AND SUPPLIES MARKET FOR

SURGICAL APPLICATIONS, BY TYPE, 2021 2028 (USD MILLION)

TABLE 204 FRANCE: VETERINARY EQUIPMENT AND SUPPLIES MARKET, BY

TECHNOLOGY, 2021 2028 (USD MILLION)

TABLE 205 FRANCE: VETERINARY EQUIPMENT AND SUPPLIES MARKET, BY ANIMAL TYPE, 2021 2028 (USD MILLION)

TABLE 206 FRANCE: VETERINARY EQUIPMENT AND SUPPLIES MARKET FOR

SMALL COMPANION ANIMALS, BY TYPE, 2021 2028 (USD MILLION)

TABLE 207 FRANCE: VETERINARY EQUIPMENT AND SUPPLIES MARKET FOR LARGE ANIMALS, BY TYPE, 2021 2028 (USD MILLION)

TABLE 208 FRANCE: VETERINARY EQUIPMENT AND SUPPLIES MARKET, BY END USER, 2021 2028 (USD MILLION) 244

11.3.5 ITALY

11.3.5.1 Growing livestock population and rising awareness to support market growth TABLE 209 ITALY: VETERINARY EQUIPMENT AND SUPPLIES MARKET, BY TYPE, 2021 2028 (USD MILLION)

TABLE 210 ITALY: VETERINARY CRITICAL CARE CONSUMABLES MARKET, BY TYPE, 2021 2028 (USD MILLION)

TABLE 211 ITALY: VETERINARY ANESTHESIA EQUIPMENT MARKET, BY TYPE, 2021 2028 (USD MILLION)

TABLE 212 ITALY: VETERINARY FLUID MANAGEMENT EQUIPMENT MARKET, BY TYPE, 2021 2028 (USD MILLION)

TABLE 213 ITALY: VETERINARY TEMPERATURE MANAGEMENT EQUIPMENT MARKET, BY TYPE, 2021 2028 (USD MILLION)

TABLE 214 ITALY: VETERINARY PATIENT WARMING SYSTEMS MARKET, BY TYPE, 2021 2028 (USD MILLION)

TABLE 215 ITALY: VETERINARY RESEARCH EQUIPMENT MARKET, BY TYPE, 2021 2028 (USD MILLION)

TABLE 216 ITALY: VETERINARY RESCUE & RESUSCITATION EQUIPMENT MARKET, BY TYPE, 2021 2028 (USD MILLION)

TABLE 217 ITALY: VETERINARY EQUIPMENT AND SUPPLIES MARKET, BY APPLICATION, 2021 2028 (USD MILLION)

TABLE 218 ITALY: VETERINARY EQUIPMENT AND SUPPLIES MARKET FOR SURGICAL APPLICATIONS, BY TYPE, 2021 2028 (USD MILLION)

TABLE 219 ITALY: VETERINARY EQUIPMENT AND SUPPLIES MARKET, BY TECHNOLOGY, 2021 2028 (USD MILLION)

TABLE 220 ITALY: VETERINARY EQUIPMENT AND SUPPLIES MARKET, BY ANIMAL TYPE, 2021 2028 (USD MILLION)



TABLE 221 ITALY: VETERINARY EQUIPMENT AND SUPPLIES MARKET FOR

SMALL COMPANION ANIMALS, BY TYPE, 2021 2028 (USD MILLION)

TABLE 222 ITALY: VETERINARY EQUIPMENT AND SUPPLIES MARKET FOR

LARGE ANIMALS, BY TYPE, 2021 2028 (USD MILLION)

TABLE 223 ITALY: VETERINARY EQUIPMENT AND SUPPLIES MARKET, BY END

USER, 2021 2028 (USD MILLION)

11.3.6 SPAIN

11.3.6.1 Increasing animal healthcare expenditure to drive market growth

TABLE 224 SPAIN: VETERINARY EQUIPMENT AND SUPPLIES MARKET, BY TYPE, 2021 2028 (USD MILLION)

TABLE 225 SPAIN: VETERINARY CRITICAL CARE CONSUMABLES MARKET, BY TYPE, 2021 2028 (USD MILLION)

TABLE 226 SPAIN: VETERINARY ANESTHESIA EQUIPMENT MARKET, BY TYPE, 2021 2028 (USD MILLION)

TABLE 227 SPAIN: VETERINARY FLUID MANAGEMENT EQUIPMENT MARKET, BY TYPE, 2021 2028 (USD MILLION)

TABLE 228 SPAIN: VETERINARY TEMPERATURE MANAGEMENT EQUIPMENT MARKET, BY TYPE, 2021 2028 (USD MILLION)

TABLE 229 SPAIN: VETERINARY PATIENT WARMING SYSTEMS MARKET, BY TYPE, 2021 2028 (USD MILLION)

TABLE 230 SPAIN: VETERINARY RESEARCH EQUIPMENT MARKET, BY TYPE, 2021 2028 (USD MILLION)

TABLE 231 SPAIN: VETERINARY RESCUE & RESUSCITATION EQUIPMENT MARKET, BY TYPE, 2021 2028 (USD MILLION)

TABLE 232 SPAIN: VETERINARY EQUIPMENT AND SUPPLIES MARKET, BY APPLICATION, 2021 2028 (USD MILLION)

TABLE 233 SPAIN: VETERINARY EQUIPMENT AND SUPPLIES MARKET FOR SURGICAL APPLICATIONS, BY TYPE, 2021 2028 (USD MILLION)

TABLE 234 SPAIN: VETERINARY EQUIPMENT AND SUPPLIES MARKET, BY TECHNOLOGY, 2021 2028 (USD MILLION)

TABLE 235 SPAIN: VETERINARY EQUIPMENT AND SUPPLIES MARKET, BY ANIMAL TYPE, 2021 2028 (USD MILLION)

TABLE 236 SPAIN: VETERINARY EQUIPMENT AND SUPPLIES MARKET FOR SMALL COMPANION ANIMALS, BY TYPE, 2021 2028 (USD MILLION)

TABLE 237 SPAIN: VETERINARY EQUIPMENT AND SUPPLIES MARKET FOR LARGE ANIMALS, BY TYPE, 2021 2028 (USD MILLION)

TABLE 238 SPAIN: VETERINARY EQUIPMENT AND SUPPLIES MARKET, BY END USER, 2021 2028 (USD MILLION)

11.3.7 REST OF EUROPE



TABLE 239 REST OF EUROPE: VETERINARY EQUIPMENT AND SUPPLIES MARKET, BY TYPE, 2021 2028 (USD MILLION)

TABLE 240 REST OF EUROPE: VETERINARY CRITICAL CARE CONSUMABLES MARKET, BY TYPE, 2021 2028 (USD MILLION)

TABLE 241 REST OF EUROPE: VETERINARY ANESTHESIA EQUIPMENT MARKET, BY TYPE, 2021 2028 (USD MILLION)

TABLE 242 REST OF EUROPE: VETERINARY FLUID MANAGEMENT EQUIPMENT MARKET, BY TYPE, 2021 2028 (USD MILLION)

TABLE 243 REST OF EUROPE: VETERINARY TEMPERATURE MANAGEMENT EQUIPMENT MARKET, BY TYPE, 2021 2028 (USD MILLION)

TABLE 244 REST OF EUROPE: VETERINARY PATIENT WARMING SYSTEMS MARKET, BY TYPE, 2021 2028 (USD MILLION)

TABLE 245 REST OF EUROPE: VETERINARY RESEARCH EQUIPMENT MARKET, BY TYPE, 2021 2028 (USD MILLION)

TABLE 246 REST OF EUROPE: VETERINARY RESCUE & RESUSCITATION EQUIPMENT MARKET, BY TYPE, 2021 2028 (USD MILLION)

TABLE 247 REST OF EUROPE: VETERINARY EQUIPMENT AND SUPPLIES MARKET, BY APPLICATION, 2021 2028 (USD MILLION)

TABLE 248 REST OF EUROPE: VETERINARY EQUIPMENT AND SUPPLIES MARKET FOR SURGICAL APPLICATIONS, BY TYPE, 2021 2028 (USD MILLION) TABLE 249 REST OF EUROPE: VETERINARY EQUIPMENT AND SUPPLIES MARKET, BY TECHNOLOGY, 2021 2028 (USD MILLION)

TABLE 250 REST OF EUROPE: VETERINARY EQUIPMENT AND SUPPLIES MARKET, BY ANIMAL TYPE, 2021 2028 (USD MILLION)

TABLE 251 REST OF EUROPE: VETERINARY EQUIPMENT AND SUPPLIES
MARKET FOR SMALL COMPANION ANIMALS, BY TYPE, 2021 2028 (USD MILLION)
TABLE 252 REST OF EUROPE: VETERINARY EQUIPMENT AND SUPPLIES
MARKET FOR LARGE ANIMALS, BY TYPE, 2021 2028 (USD MILLION)

TABLE 253 REST OF EUROPE: VETERINARY EQUIPMENT AND SUPPLIES MARKET, BY END USER, 2021 2028 (USD MILLION)

11.4 ASIA PACIFIC

11.4.1 ASIA PACIFIC: RECESSION IMPACT

FIGURE 37 ASIA PACIFIC: VETERINARY EQUIPMENT AND SUPPLIES MARKET SNAPSHOT

TABLE 254 ASIA PACIFIC: VETERINARY EQUIPMENT AND SUPPLIES MARKET, BY COUNTRY, 2021 2028 (USD MILLION)

TABLE 255 ASIA PACIFIC: VETERINARY EQUIPMENT AND SUPPLIES MARKET, BY TYPE, 2021 2028 (USD MILLION)

TABLE 256 ASIA PACIFIC: VETERINARY CRITICAL CARE CONSUMABLES



MARKET, BY TYPE, 2021 2028 (USD MILLION)

TABLE 257 ASIA PACIFIC: VETERINARY ANESTHESIA EQUIPMENT MARKET, BY TYPE, 2021 2028 (USD MILLION)

TABLE 258 ASIA PACIFIC: VETERINARY FLUID MANAGEMENT EQUIPMENT MARKET, BY TYPE, 2021 2028 (USD MILLION)

TABLE 259 ASIA PACIFIC: VETERINARY TEMPERATURE MANAGEMENT EQUIPMENT MARKET, BY TYPE, 2021 2028 (USD MILLION)

TABLE 260 ASIA PACIFIC: VETERINARY PATIENT WARMING SYSTEMS MARKET, BY TYPE, 2021 2028 (USD MILLION)

TABLE 261 ASIA PACIFIC: VETERINARY RESEARCH EQUIPMENT MARKET, BY TYPE, 2021 2028 (USD MILLION)

TABLE 262 ASIA PACIFIC: VETERINARY RESCUE & RESUSCITATION EQUIPMENT MARKET, BY TYPE, 2021 2028 (USD MILLION)

TABLE 263 ASIA PACIFIC: VETERINARY EQUIPMENT AND SUPPLIES MARKET, BY APPLICATION, 2021 2028 (USD MILLION)

TABLE 264 ASIA PACIFIC: VETERINARY EQUIPMENT AND SUPPLIES MARKET FOR SURGICAL APPLICATIONS, BY TYPE, 2021 2028 (USD MILLION)

TABLE 265 ASIA PACIFIC: VETERINARY EQUIPMENT AND SUPPLIES MARKET, BY TECHNOLOGY, 2021 2028 (USD MILLION)

TABLE 266 ASIA PACIFIC: VETERINARY EQUIPMENT AND SUPPLIES MARKET, BY ANIMAL TYPE, 2021 2028 (USD MILLION)

TABLE 267 ASIA PACIFIC: VETERINARY EQUIPMENT AND SUPPLIES MARKET FOR SMALL COMPANION ANIMALS, BY TYPE, 2021 2028 (USD MILLION)

TABLE 268 ASIA PACIFIC: VETERINARY EQUIPMENT AND SUPPLIES MARKET FOR LARGE ANIMALS, BY TYPE, 2021 2028 (USD MILLION)

TABLE 269 ASIA PACIFIC: VETERINARY EQUIPMENT AND SUPPLIES MARKET, BY END USER, 2021 2028 (USD MILLION)

11.4.2 CHINA

11.4.2.1 China to dominate APAC market

TABLE 270 CHINA: VETERINARY EQUIPMENT AND SUPPLIES MARKET, BY TYPE, 2021 2028 (USD MILLION)

TABLE 271 CHINA: VETERINARY CRITICAL CARE CONSUMABLES MARKET, BY TYPE, 2021 2028 (USD MILLION)

TABLE 272 CHINA: VETERINARY ANESTHESIA EQUIPMENT MARKET, BY TYPE, 2021 2028 (USD MILLION)

TABLE 273 CHINA: VETERINARY FLUID MANAGEMENT EQUIPMENT MARKET, BY TYPE, 2021 2028 (USD MILLION)

TABLE 274 CHINA: VETERINARY TEMPERATURE MANAGEMENT EQUIPMENT MARKET, BY TYPE, 2021 2028 (USD MILLION)



TABLE 275 CHINA: VETERINARY PATIENT WARMING SYSTEMS MARKET, BY TYPE, 2021 2028 (USD MILLION)

TABLE 276 CHINA: VETERINARY RESEARCH EQUIPMENT MARKET, BY TYPE, 2021 2028 (USD MILLION)

TABLE 277 CHINA: VETERINARY RESCUE & RESUSCITATION EQUIPMENT MARKET, BY TYPE, 2021 2028 (USD MILLION)

TABLE 278 CHINA: VETERINARY EQUIPMENT AND SUPPLIES MARKET, BY APPLICATION, 2021 2028 (USD MILLION)

TABLE 279 CHINA: VETERINARY EQUIPMENT AND SUPPLIES MARKET FOR SURGICAL APPLICATIONS, BY TYPE, 2021 2028 (USD MILLION)

TABLE 280 CHINA: VETERINARY EQUIPMENT AND SUPPLIES MARKET, BY TECHNOLOGY, 2021 2028 (USD MILLION)

TABLE 281 CHINA: VETERINARY EQUIPMENT AND SUPPLIES MARKET, BY ANIMAL TYPE, 2021 2028 (USD MILLION)

TABLE 282 CHINA: VETERINARY EQUIPMENT AND SUPPLIES MARKET FOR SMALL COMPANION ANIMALS, BY TYPE, 2021 2028 (USD MILLION)

TABLE 283 CHINA: VETERINARY EQUIPMENT AND SUPPLIES MARKET FOR LARGE ANIMALS, BY TYPE, 2021 2028 (USD MILLION)

TABLE 284 CHINA: VETERINARY EQUIPMENT AND SUPPLIES MARKET, BY END USER, 2021 2028 (USD MILLION)

11.4.3 JAPAN

11.4.3.1 Rising demand for imported breeds to drive market

TABLE 285 JAPAN: VETERINARY EQUIPMENT AND SUPPLIES MARKET, BY TYPE, 2021 2028 (USD MILLION)

TABLE 286 JAPAN: VETERINARY CRITICAL CARE CONSUMABLES MARKET, BY TYPE, 2021 2028 (USD MILLION)

TABLE 287 JAPAN: VETERINARY ANESTHESIA EQUIPMENT MARKET, BY TYPE, 2021 2028 (USD MILLION)

TABLE 288 JAPAN: VETERINARY FLUID MANAGEMENT EQUIPMENT MARKET, BY TYPE, 2021 2028 (USD MILLION)

TABLE 289 JAPAN: VETERINARY TEMPERATURE MANAGEMENT EQUIPMENT MARKET, BY TYPE, 2021 2028 (USD MILLION)

TABLE 290 JAPAN: VETERINARY PATIENT WARMING SYSTEMS MARKET, BY TYPE, 2021 2028 (USD MILLION)

TABLE 291 JAPAN: VETERINARY RESEARCH EQUIPMENT MARKET, BY TYPE, 2021 2028 (USD MILLION)

TABLE 292 JAPAN: VETERINARY RESCUE & RESUSCITATION EQUIPMENT MARKET, BY TYPE, 2021 2028 (USD MILLION)

TABLE 293 JAPAN: VETERINARY EQUIPMENT AND SUPPLIES MARKET, BY



APPLICATION, 2021 2028 (USD MILLION)

TABLE 294 JAPAN: VETERINARY EQUIPMENT AND SUPPLIES MARKET FOR SURGICAL APPLICATIONS, BY TYPE, 2021 2028 (USD MILLION)

TABLE 295 JAPAN: VETERINARY EQUIPMENT AND SUPPLIES MARKET, BY TECHNOLOGY, 2021 2028 (USD MILLION)

TABLE 296 JAPAN: VETERINARY EQUIPMENT AND SUPPLIES MARKET, BY ANIMAL TYPE, 2021 2028 (USD MILLION)

TABLE 297 JAPAN: VETERINARY EQUIPMENT AND SUPPLIES MARKET FOR SMALL COMPANION ANIMALS, BY TYPE, 2021 2028 (USD MILLION)

TABLE 298 JAPAN: VETERINARY EQUIPMENT AND SUPPLIES MARKET FOR LARGE ANIMALS, BY TYPE, 2021 2028 (USD MILLION)

TABLE 299 JAPAN: VETERINARY EQUIPMENT AND SUPPLIES MARKET, BY END USER, 2021 2028 (USD MILLION)

11.4.4 INDIA

11.4.4.1 Rising livestock population and growing awareness to boost market growth TABLE 300 INDIA: VETERINARY EQUIPMENT AND SUPPLIES MARKET, BY TYPE, 2021 2028 (USD MILLION)

TABLE 301 INDIA: VETERINARY CRITICAL CARE CONSUMABLES MARKET, BY TYPE, 2021 2028 (USD MILLION)

TABLE 302 INDIA: VETERINARY ANESTHESIA EQUIPMENT MARKET, BY TYPE, 2021 2028 (USD MILLION)

TABLE 303 INDIA: VETERINARY FLUID MANAGEMENT EQUIPMENT MARKET, BY TYPE, 2021 2028 (USD MILLION)

TABLE 304 INDIA: VETERINARY TEMPERATURE MANAGEMENT EQUIPMENT MARKET, BY TYPE, 2021 2028 (USD MILLION)

TABLE 305 INDIA: VETERINARY PATIENT WARMING SYSTEMS MARKET, BY TYPE, 2021 2028 (USD MILLION)

TABLE 306 INDIA: VETERINARY RESEARCH EQUIPMENT MARKET, BY TYPE, 2021 2028 (USD MILLION)

TABLE 307 INDIA: VETERINARY RESCUE & RESUSCITATION EQUIPMENT MARKET, BY TYPE, 2021 2028 (USD MILLION)

TABLE 308 INDIA: VETERINARY EQUIPMENT AND SUPPLIES MARKET, BY APPLICATION, 2021 2028 (USD MILLION)

TABLE 309 INDIA: VETERINARY EQUIPMENT AND SUPPLIES MARKET FOR SURGICAL APPLICATIONS, BY TYPE, 2021 2028 (USD MILLION)

TABLE 310 INDIA: VETERINARY EQUIPMENT AND SUPPLIES MARKET, BY TECHNOLOGY, 2021 2028 (USD MILLION)

TABLE 311 INDIA: VETERINARY EQUIPMENT AND SUPPLIES MARKET, BY ANIMAL TYPE, 2021 2028 (USD MILLION)



TABLE 312 INDIA: VETERINARY EQUIPMENT AND SUPPLIES MARKET FOR

SMALL COMPANION ANIMALS, BY TYPE, 2021 2028 (USD MILLION)

TABLE 313 INDIA: VETERINARY EQUIPMENT AND SUPPLIES MARKET FOR

LARGE ANIMALS, BY TYPE, 2021 2028 (USD MILLION)

TABLE 314 INDIA: VETERINARY EQUIPMENT AND SUPPLIES MARKET, BY END USER, 2021 2028 (USD MILLION)

11.4.5 AUSTRALIA

11.4.5.1 Rising livestock animal population and increasing pet ownership to support market growth

TABLE 315 AUSTRALIA: VETERINARY EQUIPMENT AND SUPPLIES MARKET, BY TYPE, 2021 2028 (USD MILLION)

TABLE 316 AUSTRALIA: VETERINARY CRITICAL CARE CONSUMABLES MARKET, BY TYPE, 2021 2028 (USD MILLION)

TABLE 317 AUSTRALIA: VETERINARY ANESTHESIA EQUIPMENT MARKET, BY TYPE, 2021 2028 (USD MILLION)

TABLE 318 AUSTRALIA: VETERINARY FLUID MANAGEMENT EQUIPMENT MARKET, BY TYPE, 2021 2028 (USD MILLION)

TABLE 319 AUSTRALIA: VETERINARY TEMPERATURE MANAGEMENT EQUIPMENT MARKET, BY TYPE, 2021 2028 (USD MILLION)

TABLE 320 AUSTRALIA: VETERINARY PATIENT WARMING SYSTEMS MARKET, BY TYPE, 2021 2028 (USD MILLION)

TABLE 321 AUSTRALIA: VETERINARY RESEARCH EQUIPMENT MARKET, BY TYPE, 2021 2028 (USD MILLION)

TABLE 322 AUSTRALIA: VETERINARY RESCUE & RESUSCITATION EQUIPMENT MARKET, BY TYPE, 2021 2028 (USD MILLION)

TABLE 323 AUSTRALIA: VETERINARY EQUIPMENT AND SUPPLIES MARKET, BY APPLICATION, 2021 2028 (USD MILLION)

TABLE 324 AUSTRALIA: VETERINARY EQUIPMENT AND SUPPLIES MARKET FOR SURGICAL APPLICATIONS, BY TYPE, 2021 2028 (USD MILLION)

TABLE 325 AUSTRALIA: VETERINARY EQUIPMENT AND SUPPLIES MARKET, BY TECHNOLOGY, 2021 2028 (USD MILLION)

TABLE 326 AUSTRALIA: VETERINARY EQUIPMENT AND SUPPLIES MARKET, BY ANIMAL TYPE, 2021 2028 (USD MILLION)

TABLE 327 AUSTRALIA: VETERINARY EQUIPMENT AND SUPPLIES MARKET FOR SMALL COMPANION ANIMALS, BY TYPE, 2021 2028 (USD MILLION)

TABLE 328 AUSTRALIA: VETERINARY EQUIPMENT AND SUPPLIES MARKET FOR LARGE ANIMALS, BY TYPE, 2021 2028 (USD MILLION)

TABLE 329 AUSTRALIA: VETERINARY EQUIPMENT AND SUPPLIES MARKET, BY END USER, 2021 2028 (USD MILLION)



11.4.6 SOUTH KOREA

11.4.6.1 Increasing demand for preventive care and aging pet population to drive market

TABLE 330 SOUTH KOREA: VETERINARY EQUIPMENT AND SUPPLIES MARKET, BY TYPE, 2021 2028 (USD MILLION)

TABLE 331 SOUTH KOREA: VETERINARY CRITICAL CARE CONSUMABLES MARKET, BY TYPE, 2021 2028 (USD MILLION)

TABLE 332 SOUTH KOREA: VETERINARY ANESTHESIA EQUIPMENT MARKET, BY TYPE, 2021 2028 (USD MILLION)

TABLE 333 SOUTH KOREA: VETERINARY FLUID MANAGEMENT EQUIPMENT MARKET, BY TYPE, 2021 2028 (USD MILLION)

TABLE 334 SOUTH KOREA: VETERINARY TEMPERATURE MANAGEMENT EQUIPMENT MARKET, BY TYPE, 2021 2028 (USD MILLION)

TABLE 335 SOUTH KOREA: VETERINARY PATIENT WARMING SYSTEMS MARKET, BY TYPE, 2021 2028 (USD MILLION)

TABLE 336 SOUTH KOREA: VETERINARY RESEARCH EQUIPMENT MARKET, BY TYPE, 2021 2028 (USD MILLION)

TABLE 337 SOUTH KOREA: VETERINARY RESCUE & RESUSCITATION EQUIPMENT MARKET, BY TYPE, 2021 2028 (USD MILLION)

TABLE 338 SOUTH KOREA: VETERINARY EQUIPMENT AND SUPPLIES MARKET, BY APPLICATION, 2021 2028 (USD MILLION)

TABLE 339 SOUTH KOREA: VETERINARY EQUIPMENT AND SUPPLIES MARKET FOR SURGICAL APPLICATIONS, BY TYPE, 2021 2028 (USD MILLION)

TABLE 340 SOUTH KOREA: VETERINARY EQUIPMENT AND SUPPLIES MARKET, BY TECHNOLOGY, 2021 2028 (USD MILLION)

TABLE 341 SOUTH KOREA: VETERINARY EQUIPMENT AND SUPPLIES MARKET, BY ANIMAL TYPE, 2021 2028 (USD MILLION)

TABLE 342 SOUTH KOREA: VETERINARY EQUIPMENT AND SUPPLIES MARKET FOR SMALL COMPANION ANIMALS, BY TYPE, 2021 2028 (USD MILLION)

TABLE 343 SOUTH KOREA: VETERINARY EQUIPMENT AND SUPPLIES MARKET FOR LARGE ANIMALS, BY TYPE, 2021 2028 (USD MILLION)

TABLE 344 SOUTH KOREA: VETERINARY EQUIPMENT AND SUPPLIES MARKET, BY END USER, 2021 2028 (USD MILLION)

11.4.7 REST OF ASIA PACIFIC

TABLE 345 REST OF ASIA PACIFIC: VETERINARY EQUIPMENT AND SUPPLIES MARKET, BY TYPE, 2021 2028 (USD MILLION)

TABLE 346 REST OF ASIA PACIFIC: VETERINARY CRITICAL CARE CONSUMABLES MARKET, BY TYPE, 2021 2028 (USD MILLION)

TABLE 347 REST OF ASIA PACIFIC: VETERINARY ANESTHESIA EQUIPMENT



MARKET, BY TYPE, 2021 2028 (USD MILLION)

TABLE 348 REST OF ASIA PACIFIC: VETERINARY FLUID MANAGEMENT EQUIPMENT MARKET, BY TYPE, 2021 2028 (USD MILLION)

TABLE 349 REST OF ASIA PACIFIC: VETERINARY TEMPERATURE MANAGEMENT EQUIPMENT MARKET, BY TYPE, 2021 2028 (USD MILLION)

TABLE 350 REST OF ASIA PACIFIC: VETERINARY PATIENT WARMING SYSTEMS MARKET, BY TYPE, 2021 2028 (USD MILLION)

TABLE 351 REST OF ASIA PACIFIC: VETERINARY RESEARCH EQUIPMENT MARKET, BY TYPE, 2021 2028 (USD MILLION)

TABLE 352 REST OF ASIA PACIFIC: VETERINARY RESCUE & RESUSCITATION EQUIPMENT MARKET, BY TYPE, 2021 2028 (USD MILLION)

TABLE 353 REST OF ASIA PACIFIC: VETERINARY EQUIPMENT AND SUPPLIES MARKET, BY APPLICATION, 2021 2028 (USD MILLION)

TABLE 354 REST OF ASIA PACIFIC: VETERINARY EQUIPMENT AND SUPPLIES MARKET FOR SURGICAL APPLICATIONS, BY TYPE, 2021 2028 (USD MILLION) TABLE 355 REST OF ASIA PACIFIC: VETERINARY EQUIPMENT AND SUPPLIES MARKET, BY TECHNOLOGY, 2021 2028 (USD MILLION)

TABLE 356 REST OF ASIA PACIFIC: VETERINARY EQUIPMENT AND SUPPLIES MARKET, BY ANIMAL TYPE, 2021 2028 (USD MILLION)

TABLE 357 REST OF ASIA PACIFIC: VETERINARY EQUIPMENT AND SUPPLIES MARKET FOR SMALL COMPANION ANIMALS, BY TYPE, 2021 2028 (USD MILLION) TABLE 358 REST OF ASIA PACIFIC: VETERINARY EQUIPMENT AND SUPPLIES MARKET FOR LARGE ANIMALS, BY TYPE, 2021 2028 (USD MILLION)
TABLE 359 REST OF ASIA PACIFIC: VETERINARY EQUIPMENT AND SUPPLIES

TABLE 359 REST OF ASIA PACIFIC: VETERINARY EQUIPMENT AND SUPPLIES MARKET, BY END USER, 2021 2028 (USD MILLION)

11.5 LATIN AMERICA

11.5.1 LATIN AMERICA: RECESSION IMPACT

TABLE 360 LATIN AMERICA: VETERINARY EQUIPMENT AND SUPPLIES MARKET, BY COUNTRY, 2021 2028 (USD MILLION)

TABLE 361 LATIN AMERICA: VETERINARY EQUIPMENT AND SUPPLIES MARKET, BY TYPE, 2021 2028 (USD MILLION)

TABLE 362 LATIN AMERICA: VETERINARY CRITICAL CARE CONSUMABLES MARKET, BY TYPE, 2021 2028 (USD MILLION)

TABLE 363 LATIN AMERICA: VETERINARY ANESTHESIA EQUIPMENT MARKET, BY TYPE, 2021 2028 (USD MILLION)

TABLE 364 LATIN AMERICA: VETERINARY FLUID MANAGEMENT EQUIPMENT MARKET, BY TYPE, 2021 2028 (USD MILLION)

TABLE 365 LATIN AMERICA: VETERINARY TEMPERATURE MANAGEMENT EQUIPMENT MARKET, BY TYPE, 2021 2028 (USD MILLION)



TABLE 366 LATIN AMERICA: VETERINARY PATIENT WARMING SYSTEMS MARKET, BY TYPE, 2021 2028 (USD MILLION)

TABLE 367 LATIN AMERICA: VETERINARY RESEARCH EQUIPMENT MARKET, BY TYPE, 2021 2028 (USD MILLION)

TABLE 368 LATIN AMERICA: VETERINARY RESCUE & RESUSCITATION EQUIPMENT MARKET, BY TYPE, 2021 2028 (USD MILLION)

TABLE 369 LATIN AMERICA: VETERINARY EQUIPMENT AND SUPPLIES MARKET, BY APPLICATION, 2021 2028 (USD MILLION)

TABLE 370 LATIN AMERICA: VETERINARY EQUIPMENT AND SUPPLIES MARKET FOR SURGICAL APPLICATIONS, BY TYPE, 2021 2028 (USD MILLION)

TABLE 371 LATIN AMERICA: VETERINARY EQUIPMENT AND SUPPLIES MARKET, BY TECHNOLOGY, 2021 2028 (USD MILLION)

TABLE 372 LATIN AMERICA: VETERINARY EQUIPMENT AND SUPPLIES MARKET, BY ANIMAL TYPE, 2021 2028 (USD MILLION)

TABLE 373 LATIN AMERICA: VETERINARY EQUIPMENT AND SUPPLIES MARKET FOR SMALL COMPANION ANIMALS, BY TYPE, 2021 2028 (USD MILLION)

TABLE 374 LATIN AMERICA: VETERINARY EQUIPMENT AND SUPPLIES MARKET FOR LARGE ANIMALS, BY TYPE, 2021 2028 (USD MILLION)

TABLE 375 LATIN AMERICA: VETERINARY EQUIPMENT AND SUPPLIES MARKET, BY END USER, 2021 2028 (USD MILLION)

11.5.2 BRAZIL

11.5.2.1 Brazil to dominate LATAM market

TABLE 376 BRAZIL: VETERINARY EQUIPMENT AND SUPPLIES MARKET, BY TYPE, 2021 2028 (USD MILLION)

TABLE 377 BRAZIL: VETERINARY CRITICAL CARE CONSUMABLES MARKET, BY TYPE, 2021 2028 (USD MILLION)

TABLE 378 BRAZIL: VETERINARY ANESTHESIA EQUIPMENT MARKET, BY TYPE, 2021 2028 (USD MILLION)

TABLE 379 BRAZIL: VETERINARY FLUID MANAGEMENT EQUIPMENT MARKET, BY TYPE, 2021 2028 (USD MILLION)

TABLE 380 BRAZIL: VETERINARY TEMPERATURE MANAGEMENT EQUIPMENT MARKET, BY TYPE, 2021 2028 (USD MILLION)

TABLE 381 BRAZIL: VETERINARY PATIENT WARMING SYSTEMS MARKET, BY TYPE, 2021 2028 (USD MILLION)

TABLE 382 BRAZIL: VETERINARY RESEARCH EQUIPMENT MARKET, BY TYPE, 2021 2028 (USD MILLION)

TABLE 383 BRAZIL: VETERINARY RESCUE & RESUSCITATION EQUIPMENT MARKET, BY TYPE, 2021 2028 (USD MILLION)

TABLE 384 BRAZIL: VETERINARY EQUIPMENT AND SUPPLIES MARKET, BY



APPLICATION, 2021 2028 (USD MILLION)

TABLE 385 BRAZIL: VETERINARY EQUIPMENT AND SUPPLIES MARKET FOR SURGICAL APPLICATIONS, BY TYPE, 2021 2028 (USD MILLION)

TABLE 386 BRAZIL: VETERINARY EQUIPMENT AND SUPPLIES MARKET, BY TECHNOLOGY, 2021 2028 (USD MILLION)

TABLE 387 BRAZIL: VETERINARY EQUIPMENT AND SUPPLIES MARKET, BY ANIMAL TYPE, 2021 2028 (USD MILLION)

TABLE 388 BRAZIL: VETERINARY EQUIPMENT AND SUPPLIES MARKET FOR SMALL COMPANION ANIMALS, BY TYPE, 2021 2028 (USD MILLION)

TABLE 389 BRAZIL: VETERINARY EQUIPMENT AND SUPPLIES MARKET FOR LARGE ANIMALS, BY TYPE, 2021 2028 (USD MILLION)

TABLE 390 BRAZIL: VETERINARY EQUIPMENT AND SUPPLIES MARKET, BY END USER, 2021 2028 (USD MILLION)

11.5.3 MEXICO

11.5.3.1 Rising demand for animal-derived food products to contribute to market growth

TABLE 391 MEXICO: VETERINARY EQUIPMENT AND SUPPLIES MARKET, BY TYPE, 2021 2028 (USD MILLION)

TABLE 392 MEXICO: VETERINARY CRITICAL CARE CONSUMABLES MARKET, BY TYPE, 2021 2028 (USD MILLION)

TABLE 393 MEXICO: VETERINARY ANESTHESIA EQUIPMENT MARKET, BY TYPE, 2021 2028 (USD MILLION)

TABLE 394 MEXICO: VETERINARY FLUID MANAGEMENT EQUIPMENT MARKET, BY TYPE, 2021 2028 (USD MILLION)

TABLE 395 MEXICO: VETERINARY TEMPERATURE MANAGEMENT EQUIPMENT MARKET, BY TYPE, 2021 2028 (USD MILLION)

TABLE 396 MEXICO: VETERINARY PATIENT WARMING SYSTEMS MARKET, BY TYPE, 2021 2028 (USD MILLION)

TABLE 397 MEXICO: VETERINARY RESEARCH EQUIPMENT MARKET, BY TYPE, 2021 2028 (USD MILLION)

TABLE 398 MEXICO: VETERINARY RESCUE & RESUSCITATION EQUIPMENT MARKET, BY TYPE, 2021 2028 (USD MILLION)

TABLE 399 MEXICO: VETERINARY EQUIPMENT AND SUPPLIES MARKET, BY APPLICATION, 2021 2028 (USD MILLION)

TABLE 400 MEXICO: VETERINARY EQUIPMENT AND SUPPLIES MARKET FOR SURGICAL APPLICATIONS, BY TYPE, 2021 2028 (USD MILLION)

TABLE 401 MEXICO: VETERINARY EQUIPMENT AND SUPPLIES MARKET, BY TECHNOLOGY, 2021 2028 (USD MILLION)

TABLE 402 MEXICO: VETERINARY EQUIPMENT AND SUPPLIES MARKET, BY



ANIMAL TYPE, 2021 2028 (USD MILLION)

TABLE 403 MEXICO: VETERINARY EQUIPMENT AND SUPPLIES MARKET FOR

SMALL COMPANION ANIMALS, BY TYPE, 2021 2028 (USD MILLION)

TABLE 404 MEXICO: VETERINARY EQUIPMENT AND SUPPLIES MARKET FOR

LARGE ANIMALS, BY TYPE, 2021 2028 (USD MILLION)

TABLE 405 MEXICO: VETERINARY EQUIPMENT AND SUPPLIES MARKET, BY END USER, 2021 2028 (USD MILLION)

11.5.4 REST OF LATIN AMERICA

TABLE 406 REST OF LATIN AMERICA: VETERINARY EQUIPMENT AND SUPPLIES MARKET, BY TYPE, 2021 2028 (USD MILLION)

TABLE 407 REST OF LATIN AMERICA: VETERINARY CRITICAL CARE

CONSUMABLES MARKET, BY TYPE, 2021 2028 (USD MILLION)

TABLE 408 REST OF LATIN AMERICA: VETERINARY ANESTHESIA EQUIPMENT MARKET, BY TYPE, 2021 2028 (USD MILLION)

TABLE 409 REST OF LATIN AMERICA: VETERINARY FLUID MANAGEMENT EQUIPMENT MARKET, BY TYPE, 2021 2028 (USD MILLION)

TABLE 410 REST OF LATIN AMERICA: VETERINARY TEMPERATURE

MANAGEMENT EQUIPMENT MARKET, BY TYPE, 2021 2028 (USD MILLION)

TABLE 411 REST OF LATIN AMERICA: VETERINARY PATIENT WARMING

SYSTEMS MARKET, BY TYPE, 2021 2028 (USD MILLION)

TABLE 412 REST OF LATIN AMERICA: VETERINARY RESEARCH EQUIPMENT MARKET, BY TYPE, 2021 2028 (USD MILLION)

TABLE 413 REST OF LATIN AMERICA: VETERINARY RESCUE & RESUSCITATION EQUIPMENT MARKET, BY TYPE, 2021 2028 (USD MILLION)

TABLE 414 REST OF LATIN AMERICA: VETERINARY EQUIPMENT AND SUPPLIES MARKET, BY APPLICATION, 2021 2028 (USD MILLION)

TABLE 415 REST OF LATIN AMERICA: VETERINARY EQUIPMENT AND SUPPLIES MARKET FOR SURGICAL APPLICATIONS, BY TYPE, 2021 2028 (USD MILLION)

TABLE 416 REST OF LATIN AMERICA: VETERINARY EQUIPMENT AND SUPPLIES MARKET, BY TECHNOLOGY, 2021 2028 (USD MILLION)

TABLE 417 REST OF LATIN AMERICA: VETERINARY EQUIPMENT AND SUPPLIES MARKET, BY ANIMAL TYPE, 2021 2028 (USD MILLION)

TABLE 418 REST OF LATIN AMERICA: VETERINARY EQUIPMENT AND SUPPLIES MARKET FOR SMALL COMPANION ANIMALS, BY TYPE, 2021 2028 (USD MILLION) TABLE 419 REST OF LATIN AMERICA: VETERINARY EQUIPMENT AND SUPPLIES MARKET FOR LARGE ANIMALS, BY TYPE, 2021 2028 (USD MILLION)

TABLE 420 REST OF LATIN AMERICA: VETERINARY EQUIPMENT AND SUPPLIES MARKET, BY END USER, 2021 2028 (USD MILLION)

11.6 MIDDLE EAST & AFRICA



11.6.1 AVAILABILITY OF FUNDING TO PROMOTE ANIMAL HEALTHCARE

11.6.2 MIDDLE EAST & AFRICA: RECESSION IMPACT

TABLE 421 MIDDLE EAST & AFRICA: VETERINARY EQUIPMENT AND SUPPLIES MARKET, BY TYPE, 2021 2028 (USD MILLION)

TABLE 422 MIDDLE EAST & AFRICA: VETERINARY CRITICAL CARE

CONSUMABLES MARKET, BY TYPE, 2021 2028 (USD MILLION)

TABLE 423 MIDDLE EAST & AFRICA: VETERINARY ANESTHESIA EQUIPMENT MARKET, BY TYPE, 2021 2028 (USD MILLION)

TABLE 424 MIDDLE EAST & AFRICA: VETERINARY FLUID MANAGEMENT EQUIPMENT MARKET, BY TYPE, 2021 2028 (USD MILLION)

TABLE 425 MIDDLE EAST & AFRICA: VETERINARY TEMPERATURE

MANAGEMENT EQUIPMENT MARKET, BY TYPE, 2021 2028 (USD MILLION)

TABLE 426 MIDDLE EAST & AFRICA: VETERINARY PATIENT WARMING SYSTEMS MARKET, BY TYPE, 2021 2028 (USD MILLION)

TABLE 427 MIDDLE EAST & AFRICA: VETERINARY RESEARCH EQUIPMENT MARKET, BY TYPE, 2021 2028 (USD MILLION)

TABLE 428 MIDDLE EAST & AFRICA: VETERINARY RESCUE & RESUSCITATION EQUIPMENT MARKET, BY TYPE, 2021 2028 (USD MILLION)

TABLE 429 MIDDLE EAST & AFRICA: VETERINARY EQUIPMENT AND SUPPLIES MARKET, BY APPLICATION, 2021 2028 (USD MILLION)

TABLE 430 MIDDLE EAST & AFRICA: VETERINARY EQUIPMENT AND SUPPLIES MARKET FOR SURGICAL APPLICATIONS, BY TYPE, 2021 2028 (USD MILLION) TABLE 431 MIDDLE EAST & AFRICA: VETERINARY EQUIPMENT AND SUPPLIES MARKET, BY TECHNOLOGY, 2021 2028 (USD MILLION)

TABLE 432 MIDDLE EAST & AFRICA: VETERINARY EQUIPMENT AND SUPPLIES MARKET, BY ANIMAL TYPE, 2021 2028 (USD MILLION)

TABLE 433 MIDDLE EAST & AFRICA: VETERINARY EQUIPMENT AND SUPPLIES MARKET FOR SMALL COMPANION ANIMALS, BY TYPE, 2021 2028 (USD MILLION) TABLE 434 MIDDLE EAST & AFRICA: VETERINARY EQUIPMENT AND SUPPLIES MARKET FOR LARGE ANIMALS, BY TYPE, 2021 2028 (USD MILLION) TABLE 435 MIDDLE EAST & AFRICA: VETERINARY EQUIPMENT AND SUPPLIES MARKET, BY END USER, 2021 2028 (USD MILLION)

12 COMPETITIVE LANDSCAPE

12.1 INTRODUCTION

12.2 KEY STRATEGIES/RIGHT TO WIN FIGURE 38 KEY STRATEGIES ADOPTED BY MAJOR PLAYERS IN VETERINARY EQUIPMENT AND SUPPLIES MARKET



12.3 REVENUE SHARE ANALYSIS

FIGURE 39 REVENUE ANALYSIS OF KEY PLAYERS

12.4 MARKET SHARE ANALYSIS

FIGURE 40 MARKET SHARE ANALYSIS, 2022

12.5 COMPANY EVALUATION MATRIX

12.5.1 STARS

12.5.2 EMERGING LEADERS

12.5.3 PERVASIVE PLAYERS

12.5.4 PARTICIPANTS

FIGURE 41 COMPANY EVALUATION MATRIX, 2022

12.5.5 COMPANY FOOTPRINT

TABLE 436 TYPE FOOTPRINT

TABLE 437 APPLICATION FOOTPRINT

TABLE 438 TECHNOLOGY FOOTPRINT

TABLE 439 ANIMAL TYPE FOOTPRINT

TABLE 440 END-USER FOOTPRINT

TABLE 441 REGIONAL FOOTPRINT

12.6 START-UP/SME EVALUATION MATRIX

12.6.1 PROGRESSIVE COMPANIES

12.6.2 RESPONSIVE COMPANIES

12.6.3 DYNAMIC COMPANIES

12.6.4 STARTING BLOCKS

FIGURE 42 START-UP/SME EVALUATION MATRIX, 2022

12.6.5 COMPETITIVE BENCHMARKING

TABLE 442 DETAILED LIST OF KEY START-UPS/SMES

12.7 COMPETITIVE SCENARIOS AND TRENDS

12.7.1 KEY DEALS

TABLE 443 KEY DEALS, 2020 2023

12.7.2 KEY PRODUCT LAUNCHES

TABLE 444 KEY PRODUCT LAUNCHES, 2020 2023

TABLE 445 OTHER KEY DEVELOPMENTS, 2020 2023

13 COMPANY PROFILES

13.1 KEY PLAYERS

(Business Overview, Products/Services/Solutions Offered, MnM View, Key Strengths and Right to Win, Strategic Choices Made, Weaknesses and Competitive Threats, Recent Developments)*

13.1.1 B. BRAUN VET CARE GMBH



TABLE 446 B. BRAUN MELSUNGEN AG: COMPANY OVERVIEW FIGURE 43 B. BRAUN MELSUNGEN AG: COMPANY SNAPSHOT 13.1.2 COVETRUS, INC.

TABLE 447 COVETRUS, INC.: COMPANY OVERVIEW FIGURE 44 COVETRUS, INC.: COMPANY SNAPSHOT

13.1.3 BD ANIMAL HEALTH

TABLE 448 BECTON, DICKINSON AND COMPANY: COMPANY OVERVIEW FIGURE 45 BECTON, DICKINSON AND COMPANY: COMPANY SNAPSHOT 13.1.4 CARDINAL HEALTH

TABLE 449 CARDINAL HEALTH: COMPANY OVERVIEW FIGURE 46 CARDINAL HEALTH: COMPANY SNAPSHOT 13.1.5 ICU MEDICAL INC.

TABLE 450 ICU MEDICAL, INC.: COMPANY OVERVIEW FIGURE 47 ICU MEDICAL, INC.: COMPANY SNAPSHOT 13.1.6 MIDMARK CORPORATION

TABLE 451 MIDMARK CORPORATION: COMPANY OVERVIEW

13.1.7 NEOGEN CORPORATION

TABLE 452 NEOGEN CORPORATION: COMPANY OVERVIEW FIGURE 48 NEOGEN CORPORATION: COMPANY SNAPSHOT

13.1.8 INTEGRA LIFESCIENCES

TABLE 453 INTEGRA LIFESCIENCES: COMPANY OVERVIEW FIGURE 49 INTEGRA LIFESCIENCES: COMPANY SNAPSHOT

13.1.9 SHENZHEN MINDRAY ANIMAL MEDICAL TECHNOLOGY CO., LTD.

TABLE 454 SHENZHEN MINDRAY ANIMAL MEDICAL TECHNOLOGY CO., LTD.: COMPANY OVERVIEW

FIGURE 50 SHENZHEN MINDRAY ANIMAL MEDICAL TECHNOLOGY CO., LTD.: COMPANY SNAPSHOT

13.1.10 MASIMO CORPORATION

TABLE 455 MASIMO CORPORATION: COMPANY OVERVIEW FIGURE 51 MASIMO CORPORATION: COMPANY SNAPSHOT

13.1.11 AVANTE ANIMAL HEALTH

TABLE 456 AVANTE ANIMAL HEALTH: COMPANY OVERVIEW 13.1.12 RWD LIFE SCIENCE CO., LTD.

TABLE 457 RWD LIFE SCIENCE CO., LTD.: COMPANY OVERVIEW 13.1.13 EICKEMEYER

TABLE 458 EICKEMEYER: COMPANY OVERVIEW

13.1.14 BIONET AMERICA, INC.

TABLE 459 BIONET AMERICA, INC.: COMPANY OVERVIEW

13.1.15 JORGENSEN LABORATORIES



TABLE 460 JORGENSEN LABORATORIES: COMPANY OVERVIEW

*Business Overview, Products/Services/Solutions Offered, MnM View, Key Strengths and Right to Win, Strategic Choices Made, Weaknesses and Competitive Threats, Recent Developments might not be captured in case of unlisted companies.

- 13.2 OTHER PLAYERS
 - 13.2.1 NONIN MEDICAL
 - 13.2.2 DIGICARE ANIMAL HEALTH
 - 13.2.3 HALLOWELL ENGINEERING & MANUFACTURING CORP.
 - 13.2.4 GRADY MEDICAL
 - 13.2.5 MILA INTERNATIONAL, INC.
 - 13.2.6 BURTONS MEDICAL EQUIPMENT LTD.
 - 13.2.7 VETRONIC SERVICES LTD.
 - 13.2.8 ADVANCIS VETERINARY LTD.
 - 13.2.9 NEW GEN MEDICAL
 - 13.2.10 DISPOMED VETERINARY EQUIPMENT

14 APPENDIX

- 14.1 DISCUSSION GUIDE
- 14.2 KNOWLEDGESTORE: MARKETSANDMARKETS SUBSCRIPTION PORTAL
- 14.3 CUSTOMIZATION OPTIONS
- 14.4 RELATED REPORTS
- 14.5 AUTHOR DETAILS



I would like to order

Product name: Veterinary Equipment and Supplies Market by type (Consumable, Anesthesia, Ventilator,

Patient Monitoring, Oxygen Mask, Infusion Pump), Animal (Cat, Dog, Equine, Bovine), Applications (Surgical, Diagnosis, Monitoring & Therapeutic) & Region - Global Forecast

to 2028

Product link: https://marketpublishers.com/r/V94EA6A412DEN.html

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

Payment

First name:

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/V94EA6A412DEN.html

To pay by Wire Transfer, please, fill in your contact details in the form below:

Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at https://marketpublishers.com/docs/terms.html



To place an order via fax simply print this form, fill in the information below and fax the completed form to $+44\ 20\ 7900\ 3970$