

US Joint All Domain Command and Control (JADC2) Market by Platform (Land, Naval, Airborne, Cyber, Space), Application (JADC2 Specific, Command & Control (C2), Communication, SATCOM, Computers, and AI, Networks), Solution - Forecast to 2030

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Abstracts

The US JADC2 Market is estimated to be USD 1.2 billion in 2023 and is projected to reach USD 8.6 billion by 2030, at a CAGR of 31.7 % during the forecast period. Due to several factors, the market for JADC2 is expanding significantly. Complex, multi-domain operations demand seamless integration, real-time data sharing, and rapid decision-making. As technology advances, the demand for advanced communication, AI-driven analytics, and interoperable systems grows, driving the expansion of the JADC2 market.

"Land: The highest CAGR of the US JADC2 Market by Platform Segment during the forecast period." The US JADC2 market, based on platform, has been segmented into land, naval, airborne, space, and cyber., Land Segment is expected to grow at the highest CAGR during the forecast period. Modern warfare scenarios increasingly involve complex and integrated battlespaces where land operations play a central role. The ability to coordinate and synchronize ground forces with assets in other domains is crucial for mission success. JADC2's emphasis on real-time data sharing, communication, and decision-making aligns perfectly with the dynamic and fluid nature of land-based operations.

"JADC2 Specific": The fastest growing segment of the JADC2 Market by Application during the forecast period." The US Joint All Domain Command and Control market, based on application, has been segmented into JADC2 Specific, Command & Control (C2), communication, SATCOM, Computer and AI, and Networks. JADC2 specifically comprises programs that include Air Force's ABMS (Advanced Battle Management

System), Army's Project Convergence, and Navy's Project Overmatch. These programs seek to seamlessly integrate land, air, sea, space, and cyberspace capabilities, enhancing decision-making, interoperability, and situational awareness. JADC2 envisions a networked environment where data from sensors, intelligence sources, and communication systems are rapidly processed using advanced technologies like artificial intelligence and machine learning. This real-time analysis enables commanders to make informed choices in rapidly evolving scenarios. JADC2 initiatives also focus on creating a unified digital architecture that allows different branches of the military, allies, and partners to collaborate effectively.

” Software: The Largest segment of the US JADC2 Market by solution during the forecasted period“

JADC2 software, with its emphasis on open architecture and standardized protocols, enables seamless communication and coordination between different platforms and units. This enhances joint and coalition operations, allowing forces to collaborate effectively in multi-domain scenarios. The rise of autonomous systems, cyber threats, and the need for efficient resource allocation further accentuates the importance of JADC2 software. As military forces seek to maintain a competitive edge, the software's ability to provide real-time synchronization, situational awareness, and mission flexibility positions it as a critical enabler of success in the rapidly evolving landscape of modern warfare.

Break-up of profiles of primary participants in the US JADC2 market: By Company Type: Tier 1 – 35%, Tier 2 – 45%, and Tier 3 – 20% By Designation: C-Level Executives – 35%, Director level – 25%, and Others – 40% Prominent companies in the JADC2 market are Lockheed Martin Corporation (US), BAE Systems (UK), Raytheon Technologies Corporation (US), Northrop Grumman Corporation (US), The Boeing Company (US), General Dynamics Corporation (US), L3Harris Technologies, Inc (US).

Research Coverage: The market study covers the JADC2 market across segments. It aims at estimating the market size and the growth potential of this market across different segments, such as platforms, Applications, and Solutions. The study also includes an in-depth competitive analysis of the key players in the market, along with their company profiles, key observations related to product and business offerings, recent developments, and key market strategies.

Key benefits of buying this report: This report will help the market leaders/new entrants in this market with information on the closest approximations of the revenue numbers

for the overall US JADC2 market and its subsegments. The report covers the entire ecosystem of the JADC2 industry and will help stakeholders understand the competitive landscape and gain more insights to better position their businesses and plan suitable go-to-market strategies. The report will also help stakeholders understand the pulse of the market and provide them with information on key market drivers, restraints, challenges, and opportunities.

The report provides insights on the following pointers:

Analysis of key drivers and there are several factors that could contribute to an increase in the JADC2 market.

Product Development/Innovation: Detailed insights on upcoming technologies, research & development activities, and new product & service launches in the JADC2 market.

Market Development: Comprehensive information about lucrative markets – the report analyses the JADC2 market in the US

Market Diversification: Exhaustive information about new products & services, untapped geographies, recent developments, and investments in the JADC2 market.

Competitive Assessment: In-depth assessment of market shares, growth strategies, and service offerings of leading players like Lockheed Martin Corporation (US), BAE Systems (UK), Raytheon Technologies Corporation (US), Northrop Grumman Corporation (US), Boeing Company (US), SAIC (US), General Dynamics Corporation (US), Elbit Systems Ltd (Israel) among others in the JADC2 market.

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