

Urology Surgical Instruments Market by Product (Endoscopes, Endovision Systems, Peripheral Instruments, Consumables and Accessories), Application (Chronic Kidney Diseases, Benign Prostatic Hyperplasia, Oncology) - Global Forecast to 2021

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Abstracts

The global urology surgical instruments market is expected to reach USD 11.48 billion by 2021 from USD 7.74 billion in 2016, growing at a CAGR of 8.2% from 2016 to 2021.

The consumables and accessories segment is expected to account for the largest share of the urology surgical instruments market, by product, in 2016. Increasing surgical intervention for urology conditions, advancements in minimally invasive surgeries, increasing prevalence of chronic kidney disorders that can lead to increase in kidney transplants, increase in awareness of urology conditions at early stages, and rising geriatric population are the factors contributing to the large share of this segment.

The laparoscopes segment is expected to account for the largest share of the urology endoscopes market, by type, in 2016. Laparoscopic surgeries being less invasive, low risk of surgical site infection (SSI), technological advancements, and these surgeries are expected to cost less than the open cholecystectomies in the long run is contributing to the large share in this market segment.

The endoscopic light sources segment is expected to account for the largest share of the endovision systems market, by type, in 2016. Use of ecofriendly and cost-saving LED light sources, and technological advancements is contributing to the large share in this market segment.

The insufflators segment is expected to account for the largest share of the peripheral instruments market, by type, in 2016. Growing number of laparoscopic procedures and technological advancements is contributing to the large share in this market segment.

The guidewires segment is expected to account for the largest share of the consumables and accessories market, by type, in 2016. The large application areas of guidewires in endoscopy, technical advancements in guidewires, and the rise in endoscopic surgeries is contributing to the large share in this market segment.

The chronic kidney disease segment is expected to account for the largest share of the urology surgical instruments market, by application, in 2016. This can be attributed to the rising geriatric population and increasing prevalence of diabetes, high blood pressure, and chronic diseases.

North America is expected to account for the largest share of the global urology surgical instruments market in 2016, followed by Europe, Asia-Pacific, and the Rest of the World (RoW). The large share of the North American region can be attributed to the favorable reimbursement scenario and government initiatives to combat prostate cancer in the U.S., investments by hospitals to upgrade surgical/operating rooms and purchase new urology surgical equipment, increase in the number of ambulatory surgical centers (ASCs) in the U.S., high incidence rate of urological cancer and the new funding model for Canadian hospitals. The Asia-Pacific region is expected to witness the highest growth rate in the forecast period (2016-2021), mainly due to favorable prospects for the growth of the urology surgical instruments market, growing healthcare industry in Japan, government investments to improve the medical infrastructure, penetration of key players in the Chinese market, growing preference for minimally invasive surgeries & improving healthcare infrastructure, German-Asian partnerships, leading medical tourism destinations, growing number of hospitals, and favorable healthcare system are expected to propel the urology surgical instruments market in the Asia-Pacific region.

Olympus Corporation (Japan), KARL STORZ GmbH & Co. KG (Germany), Richard WOLF GmbH (Germany), Coloplast A/S (Denmark), Cook Medical Inc. (U.S.), Boston Scientific Corporation (U.S.), Medtronic plc (Ireland), Teleflex incorporated (U.S.), Stryker Corporation (U.S.), CooperSurgical, Inc. (U.S.), and ConMed Corporation (U.S.) are the key players in the global urology surgical instruments market.

Objectives of Study:

To define and measure the global urology surgical instruments market on the basis of product, application, and region

To identify key micromarkets¹ and their drivers within the global urology surgical instruments market, which are expected to show growth opportunities in the coming years

To analyze opportunities in the market for stakeholders and provide details of the competitive landscape for market leaders

To analyze the restrains and challenges in the market for stakeholders

To analyze the market structure and profile the key players of the global urology surgical instruments market and comprehensively analyze their core competencies²

To track and analyze competitive developments such as expansions; new product launches; marketing and promotional activities; acquisitions; agreements, collaborations, contracts, and partnerships; market developments; app launches; and product developments in the urology surgical instruments market

Target Audience:

Endoscopes and related devices manufacturing companies

Suppliers and distributors of endoscopy devices

Healthcare service providers and diagnostic centers

Teaching hospitals and academic medical centers (AMCs)

Independent surgeons and private offices of physicians

Ambulatory surgery centers

Manufacturers of surgical instruments

Distributors of surgical instruments

Market research and consulting firms

Government bodies/municipal corporations

Business research and consulting service providers

Venture capitalists

Community centers

Regulatory bodies

Scope of the Report:

This research report categorizes the urology surgical instruments market into the following segments:

Urology Surgical Instruments Market, by Product

Urology Endoscopes

Laparoscopes

Ureteroscopes

Nephroscopes

Resectoscopes

Cystoscopes

Endovision Systems

Endoscopic Light Sources

Endoscopic Cameras

Wireless Monitors and Displays

Camera Heads

Peripheral Systems

Insufflators

Endoscopic Fluid Management Systems

Consumables and Accessories

Guidewires

Stone Baskets/Retrieval Devices, And Extractors

Catheters

Stents

Biopsy Devices

Fluid Flushing Devices, Connecting Tubes, Clamps, Overtubes, And Distal Attachments

Dilator Sets, And Ureteral Access Sheaths

Drainage Bags

Surgical Dissectors

Needles Forceps And Needle Holders

Others

Urology Surgical Instruments Market, by Application

Chronic Kidney Disease

Urinary Stones

Benign Prostatic Hyperplasia

Urinary Incontinence and Pelvic Organ Prolapse

Oncology

Other Applications

Urology Surgical Instruments Market, by Region

North America

U.S.

Canada

Europe

Asia-Pacific

Rest of the World (RoW)

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