

Urology Devices Market by Product (Dialysis, Laser, Lithotripsy, Robotic, Insufflators, Guidewires, Catheters, Stents, Implants), Application (Kidney Diseases, Cancer, Pelvic Organ Prolapse, BPH, Stones), End User, and Region - Global Forecast to 2028

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Abstracts

The urology devices market is valued at an estimated USD 34.1 billion in 2023 and is projected to reach USD 48.6 billion by 2028, at a CAGR of 7.3% during the forecast period. Increase in the incidence of chronic diseases like diabetes and blood pressure has led to the increase in prevalence of the urological and kidney conditions which require care and surgical interventions. Urgent and timely treatment is required to manage these patients. The overall increase in the number of minimally invasive procedures is leading to the increased adoption of urology devices in order to ensure the safe and success of the procedures. This is driving the overall growth of the market.

“Consumables & accessories segment accounted for the highest growth rate in the urology devices market, by product, during the forecast period.”

The urology devices market is bifurcated into instruments and consumables & accessories on the basis of product. The instrument segment in the urology devices market is experiencing substantial growth, largely driven by the increasing incidence of diseases such as kidney diseases and cancers. Consumables & accessories segment is also growing due to the rising focus on R&D for the treatment of increasing incidence of chronic diseases.

“kidney diseases segment accounted for the highest growth rate in the urology devices

market, by applications, during the forecast period.”

The global urology devices market is bifurcated into kidney diseases, urological cancer, pelvic organ prolapse, benign prostatic hyperplasia, urinary incontinence, erectile dysfunction, urinary stones and other applications. The kidney diseases segment is currently witnessing the highest growth rate within the urology devices market. The rising geriatric population and rising incidence of chronic diseases affecting kidneys are the major factors driving this segment's growth.

“Dialysis centers segment accounted for the highest CAGR.”

Based on end users, the urology devices market is segmented into hospitals, ASCs, and clinics, dialysis centers and home care settings. In 2020, the dialysis centers segment accounted for the highest growth rate. This can be attributed to the increased demand for advanced dialysis products and facilities for ESRD treatment.

“Asia Pacific: The fastest-growing region urology devices market.”

The global urology devices market is segmented into North America, Europe, Asia Pacific, Latin America, and the Middle East & Africa. The Asia Pacific region is projected to register the highest CAGR during the forecast period. Growth in this region is expected to be centered on China and Japan. Factors such as the rising geriatric population, increasing prevalence of diabetes, high burden of kidney diseases such as CKD, increasing healthcare spending, growing per capita income, rising demand for cutting-edge technologies, expansion of private-sector hospitals to rural areas in various APAC countries, and the presence of high-growth markets are driving the growth of the urology devices market in this region.

The break-up of the profile of primary participants in the urology devices market:

By Company Type: Tier 1 - 40%, Tier 2 - 30%, and Tier 3 – 30%

By Designation: C-level - 27%, D-level - 18%, and Others - 55%

By Region: North America - 51%, Europe - 21%, Asia Pacific - 18%, Latin America – 6%, and Middle East & Africa- 4%

The key players in urology devices market are Fresenius Medical Care AG & Co. KGaA

(Germany), Baxter International, Inc. (US), Boston Scientific Corporation (US), Becton, Dickinson and Company (US), B. Braun Melsungen AG (Germany), Cardinal Health (US), Olympus Corporation (Japan), Intuitive Surgical (US), Coloplast A/S (Denmark), Stryker Corporation (US), Teleflex Incorporated (US), Convatec Group PLC (UK), Medtronic PLC (Ireland), Karl Storz (Germany), Cook Medical (US), Richard Wolf GmbH (Germany), CompactCath (US), Dornier MedTech (Germany), Nikkiso Co., Ltd. (Japan), Dialife SA (Switzerland), Erbe Vision (Germany), Well Lead Medical Co., Ltd. (China), ROCAMED (Germany), EndoMed Systems GmbH (Germany), Amniso International, Inc. (US), Medispec (US), Medical Technologies of Georgia (US), Vimex Sp. z o.o. (Poland), Balton Sp. z o.o. (Poland), Hunter Urology (UK), Ribbel International Ltd. (India).

Research Coverage:

This research report categorizes the urology devices market by product (instruments and consumables & accessories), application (kidney diseases, urological cancer, pelvic organ prolapse, benign prostatic hyperplasia, urinary incontinence, erectile dysfunction, urinary stones and other applications), end user (hospitals, ASCS & clinics, dialysis centers and home care settings), and region (North America, Europe, Asia Pacific, Latin America, and the Middle East & Africa). The scope of the report covers detailed information regarding the major factors, such as drivers, restraints, opportunities and challenges, influencing the growth of the urology devices market. A detailed analysis of the key industry players has been done to provide insights into their business overview, solutions and services, key strategies, acquisitions, and agreements. New product launches and recent developments associated with the urology devices market. Competitive analysis of upcoming startups in the urology devices market ecosystem is covered in this report.

Reasons to buy this report:

The report will help the market leaders/new entrants in this market with information on the closest approximations of the revenue numbers for the overall urology devices market and the subsegments. This report will help stakeholders understand the competitive landscape and gain more insights to position their businesses better and plan suitable go-to-market strategies. The report also helps stakeholders understand the pulse of the market and provides them with information on key market drivers, restraints, opportunities and challenges.

The report provides insights on the following pointers:

Urology Devices Market by Product (Dialysis, Laser, Lithotripsy, Robotic, Insufflators, Guidewires, Catheters,...

Analysis of key drivers (Rising incidence of urological diseases, growing preference for minimally invasive procedures, rising focus on R&D and product launches, growing number of hospitals and surgical centers), restraints (high degree of consolidation among key players), opportunities (potential growth opportunities in emerging economies, technological advancements) and challenges (increasing number of product recalls by key players, shortage of skilled urologists) influencing the growth of the urology devices market.

Product Development/Innovation: Detailed insights on upcoming technologies, research & development activities, and new product launches in the urology devices market.

Market Development: Comprehensive information about lucrative markets – the report analyses the urology devices market across varied regions.

Market Diversification: Exhaustive information about new products, untapped geographies, recent developments, and investments in the urology devices market

Competitive Assessment: In-depth assessment of market shares, growth strategies, and service offerings of leading players like Fresenius Medical Care AG & Co. KGaA (Germany), Baxter International, Inc. (US), Boston Scientific Corporation (US), Becton, Dickinson and Company (US), B. Braun Melsungen AG (Germany), among others in the urology devices market strategies.

Contents

1 INTRODUCTION

1.1 STUDY OBJECTIVES

1.2 MARKET DEFINITION

1.3 INCLUSIONS & EXCLUSIONS

1.4 MARKET SCOPE

1.4.1 MARKETS COVERED

1.4.2 REGIONS COVERED

1.4.3 YEARS CONSIDERED

1.4.4 CURRENCY CONSIDERED

1.5 RESEARCH LIMITATIONS

1.6 STAKEHOLDERS

1.7 SUMMARY OF CHANGES

1.7.1 RECESSION IMPACT: UROLOGY DEVICES MARKET

2 RESEARCH METHODOLOGY

2.1 RESEARCH DATA

FIGURE 1 RESEARCH DESIGN

2.1.1 SECONDARY DATA

2.1.1.1 Key data from secondary sources

2.1.2 PRIMARY DATA

2.1.2.1 Primary sources

2.1.2.2 Key data from primary sources

2.1.2.3 Key industry insights

2.1.2.4 Breakdown of primary interviews

FIGURE 2 BREAKDOWN OF PRIMARY INTERVIEWS: SUPPLY-SIDE AND DEMAND-SIDE PARTICIPANTS

FIGURE 3 BREAKDOWN OF PRIMARY INTERVIEWS: BY COMPANY TYPE, DESIGNATION, AND REGION

2.2 MARKET SIZE ESTIMATION

2.2.1 BOTTOM-UP APPROACH

FIGURE 4 COMPANY REVENUE ESTIMATION IN UROLOGY DEVICES MARKET

2.2.1.1 Presentations of companies and primary interviews

2.2.1.2 Growth forecast

2.2.1.3 CAGR projections

FIGURE 5 CAGR PROJECTIONS: SUPPLY-SIDE ANALYSIS

2.2.2 TOP-DOWN APPROACH

FIGURE 6 TOP-DOWN APPROACH

2.3 MARKET BREAKDOWN AND DATA TRIANGULATION

FIGURE 7 DATA TRIANGULATION METHODOLOGY

2.4 MARKET SHARE ESTIMATION

2.5 STUDY ASSUMPTIONS

2.6 GROWTH RATE ASSUMPTIONS

2.7 RISK ASSESSMENT

TABLE 1 RISK ASSESSMENT: UROLOGY DEVICES MARKET

2.8 IMPACT OF ECONOMIC RECESSION ON UROLOGY DEVICES MARKET

3 EXECUTIVE SUMMARY

FIGURE 8 UROLOGY DEVICES MARKET, BY PRODUCT, 2023 VS. 2028 (USD MILLION)

FIGURE 9 UROLOGY DEVICES MARKET, BY APPLICATION, 2023 VS. 2028 (USD MILLION)

FIGURE 10 UROLOGY DEVICES MARKET, BY END USER, 2023 VS. 2028 (USD MILLION)

FIGURE 11 UROLOGY DEVICES MARKET, BY REGION, 2023 VS. 2028 (USD MILLION)

4 PREMIUM INSIGHTS

4.1 UROLOGY DEVICES MARKET OVERVIEW

FIGURE 12 RISING PREVALENCE OF UROLOGICAL DISEASES TO DRIVE MARKET

4.2 UROLOGY DEVICES MARKET, BY PRODUCT, 2023 VS. 2028

FIGURE 13 INSTRUMENTS TO DOMINATE UROLOGY DEVICES MARKET DURING FORECAST PERIOD

4.3 UROLOGY DEVICES MARKET, BY APPLICATION, 2023 VS. 2028

FIGURE 14 KIDNEY DISEASES TO COMMAND LARGEST MARKET SHARE IN 2028

4.4 UROLOGY DEVICES MARKET, BY END USER, 2023 VS. 2028

FIGURE 15 HOSPITALS, ASCS, AND CLINICS SEGMENT TO DOMINATE MARKET DURING STUDY PERIOD

4.5 REGIONAL GROWTH OPPORTUNITIES: UROLOGY DEVICES MARKET

FIGURE 16 ASIA PACIFIC TO REGISTER HIGHEST GROWTH RATE DURING STUDY PERIOD

5 MARKET OVERVIEW

5.1 INTRODUCTION

5.2 MARKET DYNAMICS

FIGURE 17 DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES: UROLOGY DEVICES MARKET

5.2.1 DRIVERS

5.2.1.1 Rising incidence of urological diseases

TABLE 2 GLOBAL INCIDENCE OF UROLOGICAL CANCER, 2020

TABLE 3 ESTIMATED NEW UROLOGICAL CANCER CASES AND DEATHS IN US, 2022

5.2.1.2 Growing preference for minimally invasive procedures

TABLE 4 ESTIMATED MARKET SIZE FOR MINIMALLY INVASIVE SURGICAL PROCEDURES, 2021–2030

5.2.1.3 Rising focus on R&D and product launches

5.2.1.4 Growing number of hospitals and surgical centers

5.2.2 RESTRAINTS

5.2.2.1 High degree of consolidation among key players

5.2.3 OPPORTUNITIES

5.2.3.1 Potential growth opportunities in emerging economies

5.2.3.2 Technological advancements

5.2.4 CHALLENGES

5.2.4.1 Increasing number of product recalls by key players

TABLE 5 LIST OF PRODUCT RECALLS BY KEY PLAYERS, 2021–2023

5.2.4.2 Shortage of skilled urologists

5.3 PRICING ANALYSIS

TABLE 6 INDICATIVE PRICING FOR UROLOGY DEVICES (IN USD)

5.3.1 AVERAGE SELLING PRICE OF UROLOGY DEVICES

TABLE 7 AVERAGE SELLING PRICE OF UROLOGY DEVICES, BY REGION

5.4 VALUE CHAIN ANALYSIS

FIGURE 18 VALUE CHAIN ANALYSIS: MAJOR VALUE ADDED DURING MANUFACTURING AND ASSEMBLY PHASES

5.5 SUPPLY CHAIN ANALYSIS

FIGURE 19 SUPPLY CHAIN ANALYSIS

5.6 PATENT ANALYSIS

FIGURE 20 PATENT ANALYSIS FOR UROLOGY DEVICES, JANUARY 2013–DECEMBER 2022

TABLE 8 LIST OF MAJOR PATENTS, 2020–2022

5.7 TRADE ANALYSIS

5.7.1 TRADE ANALYSIS FOR UROLOGY DEVICES

TABLE 9 IMPORT DATA FOR DIALYSIS INSTRUMENTS, BY COUNTRY, 2018–2022
(USD MILLION)

TABLE 10 EXPORT DATA FOR DIALYSIS INSTRUMENTS, BY COUNTRY,
2018–2022 (USD MILLION)

5.8 ECOSYSTEM MARKET/MAP

FIGURE 21 ECOSYSTEM MARKET MAP

TABLE 11 ROLE IN ECOSYSTEM

5.9 PORTER'S FIVE FORCES ANALYSIS

TABLE 12 PORTER'S FIVE FORCES

5.9.1 THREAT OF NEW ENTRANTS

5.9.2 THREAT OF SUBSTITUTES

5.9.3 BARGAINING POWER OF SUPPLIERS

5.9.4 BARGAINING POWER OF BUYERS

5.9.5 INTENSITY OF COMPETITIVE RIVALRY

5.10 PESTLE ANALYSIS

5.11 REGULATORY ANALYSIS

TABLE 13 NORTH AMERICA: REGULATORY BODIES, GOVERNMENT AGENCIES,
AND OTHER ORGANIZATIONS

TABLE 14 EUROPE: REGULATORY BODIES, GOVERNMENT AGENCIES, AND
OTHER ORGANIZATIONS

TABLE 15 ASIA PACIFIC: REGULATORY BODIES, GOVERNMENT AGENCIES, AND
OTHER ORGANIZATIONS

TABLE 16 LATIN AMERICA: REGULATORY BODIES, GOVERNMENT AGENCIES,
AND OTHER ORGANIZATIONS

5.11.1 NORTH AMERICA

5.11.1.1 US

5.11.1.2 Canada

5.11.2 EUROPE

5.11.3 ASIA PACIFIC

5.11.3.1 China

5.11.3.2 Japan

5.11.3.3 India

5.11.4 LATIN AMERICA

5.11.4.1 Brazil

5.11.4.2 Mexico

5.11.5 MIDDLE EAST

5.11.6 AFRICA

5.12 KEY CONFERENCES & EVENTS

TABLE 17 DETAILED LIST OF KEY CONFERENCES & EVENTS IN 2023–2024

5.13 TECHNOLOGY ANALYSIS

5.14 TRENDS/DISRUPTIONS IMPACTING CUSTOMERS' BUSINESSES

FIGURE 22 REVENUE SHIFT IN UROLOGY DEVICES MARKET

5.15 KEY STAKEHOLDERS & BUYING CRITERIA

5.15.1 KEY STAKEHOLDERS IN BUYING PROCESS

FIGURE 23 INFLUENCE OF STAKEHOLDERS ON BUYING PROCESS FOR UROLOGY DEVICES

TABLE 18 INFLUENCE OF STAKEHOLDERS ON BUYING PROCESS FOR UROLOGY DEVICES (%)

5.15.2 BUYING CRITERIA

FIGURE 24 KEY BUYING CRITERIA FOR END USERS OF UROLOGY DEVICES

TABLE 19 KEY BUYING CRITERIA, BY END USER

5.16 CASE STUDY ANALYSIS

5.16.1 CASE STUDY: IDENTIFICATION OF FACTORS FOR SURGICAL ADVANCEMENTS

6 UROLOGY DEVICES MARKET, BY PRODUCT

6.1 INTRODUCTION

TABLE 20 UROLOGY DEVICES MARKET, BY PRODUCT, 2021–2028 (USD MILLION)

6.1.1 PRIMARY NOTES

6.1.1.1 Key industry insights

6.2 INSTRUMENTS

TABLE 21 UROLOGY DEVICES MARKET FOR INSTRUMENTS, BY REGION, 2021–2028 (USD MILLION)

TABLE 22 UROLOGY DEVICES MARKET FOR INSTRUMENTS, BY TYPE, 2021–2028 (USD MILLION)

6.2.1 DIALYSIS DEVICES

TABLE 23 DIALYSIS DEVICES MARKET, BY REGION, 2021–2028 (USD MILLION)

TABLE 24 DIALYSIS DEVICES MARKET, BY TYPE, 2021–2028 (USD MILLION)

6.2.1.1 Hemodialysis devices

6.2.1.1.1 Technological advancements and increased need for home dialysis to drive segment

TABLE 25 HEMODIALYSIS DEVICES MARKET, BY REGION, 2021–2028 (USD MILLION)

6.2.1.2 Peritoneal dialysis devices

6.2.1.2.1 Cost-effectiveness and lesser time consumption to drive segment

TABLE 26 PERITONEAL DIALYSIS DEVICES MARKET, BY REGION, 2021–2028

(USD MILLION)

6.2.2 ENDOSCOPES

TABLE 27 ENDOSCOPES MARKET, BY REGION, 2021–2028 (USD MILLION)

TABLE 28 ENDOSCOPES MARKET, BY TYPE, 2021–2028 (USD MILLION)

6.2.2.1 Laparoscopes

6.2.2.1.1 Reduced chances of surgical-site infection and faster recovery rates to drive segment

TABLE 29 LAPAROSCOPES MARKET, BY REGION, 2021–2028 (USD MILLION)

6.2.2.2 Ureteroscopes

6.2.2.2.1 Technological advancements and development of advanced ureteroscopy for kidney stones to drive segment

TABLE 30 URETEROSCOPES MARKET, BY REGION, 2021–2028 (USD MILLION)

6.2.2.3 Nephroscopes

6.2.2.3.1 Increasing incidence of chronic kidney diseases to drive segment

TABLE 31 NEPHROSCOPES MARKET, BY REGION, 2021–2028 (USD MILLION)

6.2.2.4 Resectoscopes

6.2.2.4.1 High prevalence of prostate, kidney, and bladder cancers to drive segment

TABLE 32 RESECTOSCOPES MARKET, BY REGION, 2021–2028 (USD MILLION)

6.2.2.5 Cystoscopes

6.2.2.5.1 Increasing prevalence of urological cancers to drive segment

TABLE 33 CYSTOSCOPES MARKET, BY REGION, 2021–2028 (USD MILLION)

6.2.3 LASER & LITHOTRIPSY DEVICES

6.2.3.1 Increasing prevalence of kidney stones to drive segment

TABLE 34 LASER & LITHOTRIPSY DEVICES MARKET, BY REGION, 2021–2028 (USD MILLION)

6.2.4 ENDOVISION & IMAGING SYSTEMS

6.2.4.1 Need for high-resolution images for better observation of body cavities and organs to drive segment

TABLE 35 ENDOVISION & IMAGING SYSTEMS MARKET, BY REGION, 2021–2028 (USD MILLION)

6.2.5 ROBOTIC SYSTEMS

6.2.5.1 Increasing public-private collaborations for research on minimally invasive surgeries to drive segment

TABLE 36 ROBOTIC SYSTEMS MARKET, BY REGION, 2021–2028 (USD MILLION)

6.2.6 INSUFFLATORS

6.2.6.1 Increasing number of laparoscopic surgeries to drive segment

TABLE 37 INSUFFLATORS MARKET, BY REGION, 2021–2028 (USD MILLION)

6.2.7 ENDOSCOPY FLUID MANAGEMENT SYSTEMS

6.2.7.1 Ease of use, improved safety, and reduced medical expense to drive segment

TABLE 38 ENDOSCOPY FLUID MANAGEMENT SYSTEMS MARKET, BY REGION, 2021–2028 (USD MILLION)

6.2.8 URODYNAMIC SYSTEMS

6.2.8.1 Growing patient pool in emerging economies to drive segment

TABLE 39 URODYNAMIC SYSTEMS MARKET, BY REGION, 2021–2028 (USD MILLION)

6.2.9 OTHER INSTRUMENTS

TABLE 40 OTHER INSTRUMENTS MARKET, BY REGION, 2021–2028 (USD MILLION)

6.3 CONSUMABLES & ACCESSORIES

TABLE 41 UROLOGY DEVICES MARKET FOR CONSUMABLES & ACCESSORIES, BY REGION, 2021–2028 (USD MILLION)

TABLE 42 UROLOGY DEVICES MARKET FOR CONSUMABLES & ACCESSORIES, BY TYPE, 2021–2028 (USD MILLION)

6.3.1 DIALYSIS CONSUMABLES

6.3.1.1 Increasing use of dialyzers and rising number of repeat purchases to drive segment

TABLE 43 DIALYSIS CONSUMABLES MARKET, BY REGION, 2021–2028 (USD MILLION)

6.3.2 CATHETERS

6.3.2.1 High prevalence of urinary incontinence and increased number of surgical procedures to drive segment

TABLE 44 CATHETERS MARKET, BY REGION, 2021–2028 (USD MILLION)

6.3.3 GUIDEWIRES

6.3.3.1 Development of next-generation hybrid guidewires and increased applications in endoscopy to drive segment

TABLE 45 GUIDEWIRES MARKET, BY REGION, 2021–2028 (USD MILLION)

6.3.4 RETRIEVAL DEVICES & EXTRACTORS

6.3.4.1 Growing number of kidney stone removal surgeries to drive market

TABLE 46 RETRIEVAL DEVICES & EXTRACTORS MARKET, BY REGION, 2021–2028 (USD MILLION)

6.3.5 SURGICAL DISSECTORS, FORCEPS, AND NEEDLE HOLDERS

6.3.5.1 Growing number of urology procedures and increasing prevalence of chronic kidney diseases to drive segment

TABLE 47 SURGICAL DISSECTORS, FORCEPS, AND NEEDLE HOLDERS MARKET, BY REGION, 2021–2028 (USD MILLION)

6.3.6 DILATOR SETS & URETHRAL ACCESS SHEATHS

6.3.6.1 Growing demand for effective endoscopic management of ureteral and renal calculi to drive segment

TABLE 48 DILATOR SETS & URETHRAL ACCESS SHEATHS MARKET, BY REGION, 2021–2028 (USD MILLION)

6.3.7 STENTS & IMPLANTS

6.3.7.1 Growing prevalence of kidney-related disorders and erectile dysfunction to drive segment

TABLE 49 STENTS & IMPLANTS MARKET, BY REGION, 2021–2028 (USD MILLION)

6.3.8 BIOPSY DEVICES

6.3.8.1 High incidence of prostate cancer among male geriatric population to drive segment

TABLE 50 BIOPSY DEVICES MARKET, BY REGION, 2021–2028 (USD MILLION)

6.3.9 TUBES & DISTAL ATTACHMENTS

6.3.9.1 Growing demand for endoscopy and colonoscopy procedures to drive market

TABLE 51 TUBES & DISTAL ATTACHMENTS MARKET, BY REGION, 2021–2028 (USD MILLION)

6.3.10 DRAINAGE BAGS

6.3.10.1 Increased risk of urinary tract infections to limit market

TABLE 52 DRAINAGE BAGS MARKET, BY REGION, 2021–2028 (USD MILLION)

6.3.11 OTHER CONSUMABLES & ACCESSORIES

TABLE 53 OTHER CONSUMABLES & ACCESSORIES MARKET, BY REGION, 2021–2028 (USD MILLION)

7 UROLOGY DEVICES MARKET, BY APPLICATION

7.1 INTRODUCTION

TABLE 54 UROLOGY DEVICES MARKET, BY APPLICATION, 2021–2028 (USD MILLION)

7.2 KIDNEY DISEASES

7.2.1 GROWING PREVALENCE OF DIABETES AND HYPERTENSION TO DRIVE MARKET

TABLE 55 UROLOGY DEVICES MARKET FOR KIDNEY DISEASES, BY REGION, 2021–2028 (USD MILLION)

7.3 UROLOGICAL CANCER

7.3.1 RISING PREVALENCE OF SURGERIES FOR UROLOGICAL CANCER TREATMENT TO DRIVE MARKET

TABLE 56 UROLOGY DEVICES MARKET FOR UROLOGICAL CANCER, BY REGION, 2021–2028 (USD MILLION)

7.4 PELVIC ORGAN PROLAPSE

7.4.1 HIGH COST OF SURGERIES AND LACK OF EFFECTIVE PELVIC ORGAN PROLAPSE TREATMENT TO LIMIT MARKET

TABLE 57 UROLOGY DEVICES MARKET FOR PELVIC ORGAN PROLAPSE, BY REGION, 2021–2028 (USD MILLION)

7.5 BENIGN PROSTATIC HYPERPLASIA

7.5.1 GROWING GERIATRIC POPULATION AND IMPROVING TREATMENT OPTIONS TO DRIVE MARKET

TABLE 58 UROLOGY DEVICES MARKET FOR BENIGN PROSTATIC HYPERPLASIA, BY REGION, 2021–2028 (USD MILLION)

7.6 URINARY INCONTINENCE

7.6.1 GROWING PREVALENCE OF URINARY INCONTINENCE IN OLDER POPULATION TO DRIVE MARKET

TABLE 59 ESTIMATED PREVALENCE FOR TYPES OF URINARY INCONTINENCE, 2022

TABLE 60 UROLOGY DEVICES MARKET FOR BENIGN URINARY INCONTINENCE, BY REGION, 2021–2028 (USD MILLION)

7.7 ERECTILE DYSFUNCTION

7.7.1 RISING PREVALENCE OF PROSTATE CANCER TO DRIVE MARKET

TABLE 61 UROLOGY DEVICES MARKET FOR ERECTILE DYSFUNCTION, BY REGION, 2021–2028 (USD MILLION)

7.8 URINARY STONES

7.8.1 GROWING PREFERENCE FOR MINIMALLY INVASIVE PROCEDURES TO DRIVE MARKET

TABLE 62 UROLOGY DEVICES MARKET FOR URINARY STONES, BY REGION, 2021–2028 (USD MILLION)

7.9 OTHER APPLICATIONS

TABLE 63 UROLOGY DEVICES MARKET FOR OTHER APPLICATIONS, BY REGION, 2021–2028 (USD MILLION)

8 UROLOGY DEVICES MARKET, BY END USER

8.1 INTRODUCTION

TABLE 64 UROLOGY DEVICES MARKET, BY END USER, 2021–2028 (USD MILLION)

8.2 HOSPITALS, ASCS, AND CLINICS

8.2.1 HOSPITALS, ASCS, AND CLINICS SEGMENT TO COMMAND LARGEST MARKET SHARE DURING STUDY PERIOD

TABLE 65 UROLOGY DEVICES MARKET FOR HOSPITALS, ASCS, AND CLINICS, BY REGION, 2021–2028 (USD MILLION)

8.3 DIALYSIS CENTERS

8.3.1 INCREASED DEMAND FOR ADVANCED DIALYSIS PRODUCTS AND

FACILITIES TO DRIVE MARKET

TABLE 66 NUMBER OF DIALYSIS CENTERS IN US, BY COMPANY, 2022

TABLE 67 UROLOGY DEVICES MARKET FOR DIALYSIS CENTERS, BY REGION, 2021–2028 (USD MILLION)

8.4 HOME CARE SETTINGS

8.4.1 UNAVAILABILITY OF DIALYSIS CENTERS IN EMERGING ECONOMIES TO DRIVE MARKET

TABLE 68 UROLOGY DEVICES MARKET FOR HOME CARE SETTINGS, BY REGION, 2021–2028 (USD MILLION)

9 UROLOGY DEVICES MARKET, BY REGION

9.1 INTRODUCTION

TABLE 69 UROLOGY DEVICES MARKET, BY REGION, 2021–2028 (USD MILLION)

9.2 NORTH AMERICA

FIGURE 25 NORTH AMERICA: UROLOGY DEVICES MARKET SNAPSHOT

TABLE 70 NORTH AMERICA: UROLOGY DEVICES MARKET, BY COUNTRY, 2021–2028 (USD MILLION)

TABLE 71 NORTH AMERICA: UROLOGY DEVICES MARKET, BY PRODUCT, 2021–2028 (USD MILLION)

TABLE 72 NORTH AMERICA: UROLOGY DEVICES MARKET, BY APPLICATION, 2021–2028 (USD MILLION)

TABLE 73 NORTH AMERICA: UROLOGY DEVICES MARKET, BY END USER, 2021–2028 (USD MILLION)

9.2.1 NORTH AMERICA: RECESSION IMPACT

9.2.2 US

9.2.2.1 US to dominate North American urology devices market during forecast period

TABLE 74 US: UROLOGY DEVICES MARKET, BY PRODUCT, 2021–2028 (USD MILLION)

TABLE 75 US: UROLOGY DEVICES MARKET FOR INSTRUMENTS, BY TYPE, 2021–2028 (USD MILLION)

TABLE 76 US: UROLOGY DEVICES MARKET, BY APPLICATION, 2021–2028 (USD MILLION)

TABLE 77 US: UROLOGY DEVICES MARKET, BY END USER, 2021–2028 (USD MILLION)

9.2.3 CANADA

9.2.3.1 Rising prevalence of urological cancers and diabetes to drive market

TABLE 78 CANADA: UROLOGY DEVICES MARKET, BY PRODUCT, 2021–2028

(USD MILLION)

TABLE 79 CANADA: UROLOGY DEVICES MARKET FOR INSTRUMENTS, BY TYPE, 2021–2028 (USD MILLION)

TABLE 80 CANADA: UROLOGY DEVICES MARKET, BY APPLICATION, 2021–2028 (USD MILLION)

TABLE 81 CANADA: UROLOGY DEVICES MARKET, BY END USER, 2021–2028 (USD MILLION)

9.3 EUROPE

TABLE 82 EUROPE: UROLOGY DEVICES MARKET, BY COUNTRY, 2021–2028 (USD MILLION)

TABLE 83 EUROPE: UROLOGY DEVICES MARKET, BY PRODUCT, 2021–2028 (USD MILLION)

TABLE 84 EUROPE: UROLOGY DEVICES MARKET, BY APPLICATION, 2021–2028 (USD MILLION)

TABLE 85 EUROPE: UROLOGY DEVICES MARKET, BY END USER, 2021–2028 (USD MILLION)

9.3.1 EUROPE: RECESSION IMPACT

9.3.2 GERMANY

9.3.2.1 Rising geriatric population and growing incidence of urological cancers to drive market

TABLE 86 GERMANY: UROLOGY DEVICES MARKET, BY PRODUCT, 2021–2028 (USD MILLION)

TABLE 87 GERMANY: UROLOGY DEVICES MARKET FOR INSTRUMENTS, BY TYPE, 2021–2028 (USD MILLION)

TABLE 88 GERMANY: UROLOGY DEVICES MARKET, BY APPLICATION, 2021–2028 (USD MILLION)

TABLE 89 GERMANY: UROLOGY DEVICES MARKET, BY END USER, 2021–2028 (USD MILLION)

9.3.3 UK

9.3.3.1 Rising incidence of kidney diseases and better reimbursement policies for dialysis to drive market

TABLE 90 UK: UROLOGY DEVICES MARKET, BY PRODUCT, 2021–2028 (USD MILLION)

TABLE 91 UK: UROLOGY DEVICES MARKET FOR INSTRUMENTS, BY TYPE, 2021–2028 (USD MILLION)

TABLE 92 UK: UROLOGY DEVICES MARKET, BY APPLICATION, 2021–2028 (USD MILLION)

TABLE 93 UK: UROLOGY DEVICES MARKET, BY END USER, 2021–2028 (USD MILLION)

9.3.4 FRANCE

9.3.4.1 Favorable government initiatives and rising number of surgical procedures to drive market

TABLE 94 FRANCE: UROLOGY DEVICES MARKET, BY PRODUCT, 2021–2028 (USD MILLION)

TABLE 95 FRANCE: UROLOGY DEVICES MARKET FOR INSTRUMENTS, BY TYPE, 2021–2028 (USD MILLION)

TABLE 96 FRANCE: UROLOGY DEVICES MARKET, BY APPLICATION, 2021–2028 (USD MILLION)

TABLE 97 FRANCE: UROLOGY DEVICES MARKET, BY END USER, 2021–2028 (USD MILLION)

9.3.5 ITALY

9.3.5.1 Increasing cases of chronic kidney diseases and rising geriatric population to drive market

TABLE 98 ITALY: UROLOGY DEVICES MARKET, BY PRODUCT, 2021–2028 (USD MILLION)

TABLE 99 ITALY: UROLOGY DEVICES MARKET FOR INSTRUMENTS, BY TYPE, 2021–2028 (USD MILLION)

TABLE 100 ITALY: UROLOGY DEVICES MARKET, BY APPLICATION, 2021–2028 (USD MILLION)

TABLE 101 ITALY: UROLOGY DEVICES MARKET, BY END USER, 2021–2028 (USD MILLION)

9.3.6 SPAIN

9.3.6.1 Increasing government initiatives and healthcare funding to drive market

TABLE 102 SPAIN: UROLOGY DEVICES MARKET, BY PRODUCT, 2021–2028 (USD MILLION)

TABLE 103 SPAIN: UROLOGY DEVICES MARKET FOR INSTRUMENTS, BY TYPE, 2021–2028 (USD MILLION)

TABLE 104 SPAIN: UROLOGY DEVICES MARKET, BY APPLICATION, 2021–2028 (USD MILLION)

TABLE 105 SPAIN: UROLOGY DEVICES MARKET, BY END USER, 2021–2028 (USD MILLION)

9.3.7 REST OF EUROPE

TABLE 106 REST OF EUROPE: UROLOGY DEVICES MARKET, BY PRODUCT, 2021–2028 (USD MILLION)

TABLE 107 REST OF EUROPE: UROLOGY DEVICES MARKET FOR INSTRUMENTS, BY TYPE, 2021–2028 (USD MILLION)

TABLE 108 REST OF EUROPE: UROLOGY DEVICES MARKET, BY APPLICATION, 2021–2028 (USD MILLION)

TABLE 109 REST OF EUROPE: UROLOGY DEVICES MARKET, BY END USER, 2021–2028 (USD MILLION)

9.4 ASIA PACIFIC

FIGURE 26 ASIA PACIFIC: UROLOGY DEVICES MARKET SNAPSHOT

TABLE 110 ASIA PACIFIC: UROLOGY DEVICES MARKET, BY COUNTRY, 2021–2028 (USD MILLION)

TABLE 111 ASIA PACIFIC: UROLOGY DEVICES MARKET, BY PRODUCT, 2021–2028 (USD MILLION)

TABLE 112 ASIA PACIFIC: UROLOGY DEVICES MARKET, BY APPLICATION, 2021–2028 (USD MILLION)

TABLE 113 ASIA PACIFIC: UROLOGY DEVICES MARKET, BY END USER, 2021–2028 (USD MILLION)

9.4.1 ASIA PACIFIC: RECESSION IMPACT

9.4.2 CHINA

9.4.2.1 Improving healthcare infrastructure and rising disposable income of middle-class population to drive market

TABLE 114 CHINA: UROLOGY DEVICES MARKET, BY PRODUCT, 2021–2028 (USD MILLION)

TABLE 115 CHINA: UROLOGY DEVICES MARKET FOR INSTRUMENTS, BY TYPE, 2021–2028 (USD MILLION)

TABLE 116 CHINA: UROLOGY DEVICES MARKET, BY APPLICATION, 2021–2028 (USD MILLION)

TABLE 117 CHINA: UROLOGY DEVICES MARKET, BY END USER, 2021–2028 (USD MILLION)

9.4.3 JAPAN

9.4.3.1 Well-established healthcare system and large geriatric population to drive market

TABLE 118 JAPAN: UROLOGY DEVICES MARKET, BY PRODUCT, 2021–2028 (USD MILLION)

TABLE 119 JAPAN: UROLOGY DEVICES MARKET FOR INSTRUMENTS, BY TYPE, 2021–2028 (USD MILLION)

TABLE 120 JAPAN: UROLOGY DEVICES MARKET, BY APPLICATION, 2021–2028 (USD MILLION)

TABLE 121 JAPAN: UROLOGY DEVICES MARKET, BY END USER, 2021–2028 (USD MILLION)

9.4.4 INDIA

9.4.4.1 Improvement in healthcare infrastructure and presence of large patient pool to drive market

TABLE 122 INDIA: UROLOGY DEVICES MARKET, BY PRODUCT, 2021–2028 (USD

MILLION)

TABLE 123 INDIA: UROLOGY DEVICES MARKET FOR INSTRUMENTS, BY TYPE, 2021–2028 (USD MILLION)

TABLE 124 INDIA: UROLOGY DEVICES MARKET, BY APPLICATION, 2021–2028 (USD MILLION)

TABLE 125 INDIA: UROLOGY DEVICES MARKET, BY END USER, 2021–2028 (USD MILLION)

9.4.5 REST OF ASIA PACIFIC

TABLE 126 REST OF ASIA PACIFIC: UROLOGY DEVICES MARKET, BY PRODUCT, 2021–2028 (USD MILLION)

TABLE 127 REST OF ASIA PACIFIC: UROLOGY DEVICES MARKET FOR INSTRUMENTS, BY TYPE, 2021–2028 (USD MILLION)

TABLE 128 REST OF ASIA PACIFIC: UROLOGY DEVICES MARKET, BY APPLICATION, 2021–2028 (USD MILLION)

TABLE 129 REST OF ASIA PACIFIC: UROLOGY DEVICES MARKET, BY END USER, 2021–2028 (USD MILLION)

9.5 LATIN AMERICA

9.5.1 RISING PREVALENCE OF CHRONIC DISEASES AND GROWING PATIENT POOL TO DRIVE MARKET

TABLE 130 LATIN AMERICA: UROLOGY DEVICES MARKET, BY PRODUCT, 2021–2028 (USD MILLION)

TABLE 131 LATIN AMERICA: UROLOGY DEVICES MARKET FOR INSTRUMENTS, BY TYPE, 2021–2028 (USD MILLION)

TABLE 132 LATIN AMERICA: UROLOGY DEVICES MARKET, BY APPLICATION, 2021–2028 (USD MILLION)

TABLE 133 LATIN AMERICA: UROLOGY DEVICES MARKET, BY END USER, 2021–2028 (USD MILLION)

9.5.2 LATIN AMERICA: RECESSION IMPACT

9.6 MIDDLE EAST & AFRICA

9.6.1 INCREASING HEALTHCARE EXPENDITURE AND IMPROVING HEALTHCARE SYSTEM TO DRIVE MARKET

TABLE 134 MIDDLE EAST & AFRICA: UROLOGY DEVICES MARKET, BY PRODUCT, 2021–2028 (USD MILLION)

TABLE 135 MIDDLE EAST & AFRICA: UROLOGY DEVICES MARKET FOR INSTRUMENTS, BY TYPE, 2021–2028 (USD MILLION)

TABLE 136 MIDDLE EAST & AFRICA: UROLOGY DEVICES MARKET, BY APPLICATION, 2021–2028 (USD MILLION)

TABLE 137 MIDDLE EAST & AFRICA: UROLOGY DEVICES MARKET, BY END USER, 2021–2028 (USD MILLION)

9.6.2 MIDDLE EAST & AFRICA: RECESSION IMPACT

10 COMPETITIVE LANDSCAPE

10.1 OVERVIEW

10.2 KEY STRATEGIES/RIGHT TO WIN

TABLE 138 OVERVIEW OF STRATEGIES ADOPTED BY KEY PLAYERS IN UROLOGY DEVICES MARKET

10.3 REVENUE SHARE ANALYSIS

FIGURE 27 REVENUE SHARE ANALYSIS OF TOP FIVE PLAYERS

10.4 MARKET SHARE ANALYSIS

FIGURE 28 UROLOGY DEVICES MARKET SHARE, BY KEY PLAYER, 2022

TABLE 139 DEGREE OF COMPETITION: UROLOGY DEVICES MARKET

10.5 COMPANY EVALUATION MATRIX

10.5.1 STARS

10.5.2 EMERGING LEADERS

10.5.3 PERVASIVE PLAYERS

10.5.4 PARTICIPANTS

FIGURE 29 COMPANY EVALUATION MATRIX, 2022

10.5.5 COMPANY FOOTPRINT

FIGURE 30 PRODUCT AND REGIONAL FOOTPRINT

TABLE 140 PRODUCT FOOTPRINT

TABLE 141 REGIONAL FOOTPRINT

10.6 SME/START-UP EVALUATION MATRIX

10.6.1 PROGRESSIVE COMPANIES

10.6.2 RESPONSIVE COMPANIES

10.6.3 DYNAMIC COMPANIES

10.6.4 STARTING BLOCKS

FIGURE 31 START-UP/SME EVALUATION MATRIX, 2022

10.6.5 COMPETITIVE BENCHMARKING

TABLE 142 COMPETITIVE BENCHMARKING OF KEY PLAYERS

TABLE 143 DETAILED LIST OF KEY START-UPS/SMES

10.7 COMPETITIVE SCENARIOS AND TRENDS

10.7.1 KEY PRODUCT LAUNCHES & APPROVALS

TABLE 144 KEY PRODUCT LAUNCHES & APPROVALS, JANUARY 2020–OCTOBER 2023

10.7.2 KEY DEALS

TABLE 145 KEY DEALS, JANUARY 2020–OCTOBER 2023

10.7.3 OTHER KEY DEVELOPMENTS

TABLE 146 OTHER KEY DEVELOPMENTS, JANUARY 2020–OCTOBER 2023

11 COMPANY PROFILES

(Business Overview, Products/Services/Solutions Offered, Recent Developments, and MnM View (Key strengths/Right to Win, Strategic Choices Made, and Weaknesses and Competitive Threats))*

11.1 KEY PLAYERS**11.1.1 FRESENIUS MEDICAL CARE AG & CO. KGAA**

TABLE 147 FRESENIUS MEDICAL CARE AG & CO. KGAA: COMPANY OVERVIEW

FIGURE 32 FRESENIUS MEDICAL CARE AG & CO. KGAA: COMPANY SNAPSHOT (2022)

11.1.2 BAXTER INTERNATIONAL, INC.

TABLE 148 BAXTER INTERNATIONAL, INC.: COMPANY OVERVIEW

FIGURE 33 BAXTER INTERNATIONAL, INC.: COMPANY SNAPSHOT (2022)

11.1.3 BOSTON SCIENTIFIC CORPORATION

TABLE 149 BOSTON SCIENTIFIC CORPORATION: COMPANY OVERVIEW

FIGURE 34 BOSTON SCIENTIFIC CORPORATION: COMPANY SNAPSHOT (2022)

11.1.4 BECTON, DICKINSON AND COMPANY

TABLE 150 BECTON, DICKINSON AND COMPANY: COMPANY OVERVIEW

FIGURE 35 BECTON, DICKINSON AND COMPANY: COMPANY SNAPSHOT (2022)

11.1.5 B. BRAUN MELSUNGEN AG

TABLE 151 B. BRAUN MELSUNGEN AG: COMPANY OVERVIEW

FIGURE 36 B. BRAUN MELSUNGEN AG: COMPANY SNAPSHOT (2022)

11.1.6 CARDINAL HEALTH

TABLE 152 CARDINAL HEALTH: COMPANY OVERVIEW

FIGURE 37 CARDINAL HEALTH: COMPANY SNAPSHOT (2022)

11.1.7 OLYMPUS CORPORATION

TABLE 153 OLYMPUS CORPORATION: COMPANY OVERVIEW

FIGURE 38 OLYMPUS CORPORATION: COMPANY SNAPSHOT (2022)

11.1.8 INTUITIVE SURGICAL

TABLE 154 INTUITIVE SURGICAL: COMPANY OVERVIEW

FIGURE 39 INTUITIVE SURGICAL: COMPANY SNAPSHOT (2022)

11.1.9 COLOPLAST A/S

TABLE 155 COLOPLAST A/S: COMPANY OVERVIEW

FIGURE 40 COLOPLAST A/S: COMPANY SNAPSHOT (2022)

11.1.10 STRYKER CORPORATION

TABLE 156 STRYKER CORPORATION: COMPANY OVERVIEW

FIGURE 41 STRYKER CORPORATION: COMPANY SNAPSHOT (2022)

11.1.11 TELEFLEX INCORPORATED

TABLE 157 TELEFLEX INCORPORATED: COMPANY OVERVIEW

FIGURE 42 TELEFLEX INCORPORATED: COMPANY SNAPSHOT (2022)

11.1.12 CONVATEC GROUP PLC

TABLE 158 CONVATEC GROUP PLC: COMPANY OVERVIEW

FIGURE 43 CONVATEC GROUP PLC: COMPANY SNAPSHOT (2022)

11.1.13 MEDTRONIC PLC

TABLE 159 MEDTRONIC PLC: COMPANY OVERVIEW

FIGURE 44 MEDTRONIC PLC: COMPANY SNAPSHOT (2022)

11.2 OTHER PLAYERS

11.2.1 KARL STORZ

11.2.2 COOK MEDICAL

11.2.3 RICHARD WOLF GMBH

11.2.4 COMPACTCATH

11.2.5 DORNIER MEDTECH

11.2.6 NIKKISO CO., LTD.

11.2.7 DIALIFE SA

11.2.8 ERBE VISION

11.2.9 WELL LEAD MEDICAL CO., LTD.

11.2.10 ROCAMED

11.2.11 ENDOMED SYSTEMS GMBH

11.2.12 AMSINO INTERNATIONAL, INC.

11.2.13 MEDISPEC

11.2.14 MEDICAL TECHNOLOGIES OF GEORGIA

11.2.15 VIMEX SP. Z O. O.

11.2.16 BALTON SP. Z O.O.

11.2.17 HUNTER UROLOGY (PART OF OPTIMUM MEDICAL GROUP)

11.2.18 RIBBEL INTERNATIONAL LIMITED

*Details on Business Overview, Products/Services/Solutions Offered, Recent Developments, and MnM View (Key strengths/Right to Win, Strategic Choices Made, and Weaknesses and Competitive Threats) might not be captured in case of unlisted companies.

12 APPENDIX

12.1 DISCUSSION GUIDE

12.2 KNOWLEDGESTORE: MARKETSANDMARKETS' SUBSCRIPTION PORTAL

12.3 CUSTOMIZATION OPTIONS

12.4 RELATED REPORTS

12.5 AUTHOR DETAILS

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