

Urinary Incontinence Devices - Company Evaluation Report, 2024

<https://marketpublishers.com/r/U6DCC567AD8EEN.html>

Date: May 2025

Pages: 110

Price: US\$ 2,650.00 (Single User License)

ID: U6DCC567AD8EEN

Abstracts

The Urinary Incontinence Devices Companies Quadrant is a comprehensive industry analysis that provides valuable insights into the global market for Urinary Incontinence Devices. This quadrant offers a detailed evaluation of key market players, technological advancements, product innovations, and emerging trends shaping the industry.

MarketsandMarkets 360 Quadrants evaluated over 100 companies, of which the Top 14 EVA Films Companies were categorized and recognized as the quadrant leaders.

Urinary incontinence is characterized by the involuntary leakage of urine, often requiring medical intervention for effective management. Urinary incontinence devices are specialized medical solutions designed to aid bladder control, minimize unintended urine flow, or collect leaked urine. These devices are widely utilized across various healthcare settings, including hospitals and physicians' offices, to enhance patient care and improve the quality of life.

The market's growth is primarily driven by the rising prevalence of urinary incontinence, expanding geriatric population, growing attention to personal hygiene, and advancements in home healthcare solutions. However, the social stigma associated with incontinence care products and environmental concerns related to the disposal of urinary incontinence products are factors expected to restrain the growth of this market to a certain extent. Additionally, technological advancements in urinary incontinence devices are expected to provide lucrative growth opportunities for market players during the forecast period.

Additionally, the rising incidence of chronic diseases such as obesity, diabetes, and neurological disorders (e.g., Parkinson's disease and stroke) is also linked to a higher risk of urinary incontinence. Therefore, the growing number of specialized urology

clinics and hospitals offering advanced incontinence treatment solutions is expected to create opportunities for market players in the Asia Pacific region during the forecast period.

The 360 Quadrant maps the Urinary Incontinence Devices companies based on criteria such as revenue, geographic presence, growth strategies, investments, and sales strategies for the market presence of GPU as a Service quadrant. The top criteria for product footprint evaluation included Type (stress incontinence, urge incontinence, mixed incontinence, overflow incontinence, and functional incontinence) and (female and male patients) product (urinary catheters, vaginal & urethral slings, electrical stimulation devices, artificial urinary sphincters, and other urinary incontinence devices) and End users (hospitals, physicians' offices, and other end users).

Key Players:

Key players operating in Urinary Incontinence Devices including Coloplast Corp. (Denmark), B. Braun SE (Germany), Johnson & Johnson Services, Inc. (US), ConvaTec Inc. (UK), and Boston Scientific Corporation (US).

Coloplast Corp.

Coloplast Corp. holds a prominent position in the urinary incontinence devices market, largely due to its consistent innovation and strong brand presence. The company invests heavily in research and development, maintaining an R&D-to-sales ratio of around 4% annually. Recent product launches, such as the Luja Urinary Catheter, demonstrate its ongoing commitment to meeting evolving patient needs through advanced technologies. Coloplast operates in over 50 countries, with a strategic focus on expanding into emerging markets that show increasing healthcare demands.

B. Braun SE

B. Braun SE is known for its broad range of medical products and robust market penetration across over 64 countries. The company has been actively expanding its footprint, particularly in emerging markets in Asia, Latin America, and the Middle East. B. Braun's strategic focus includes substantial investments in R&D, allowing it to continually develop innovative products that cater to diverse healthcare needs. However, the company faces intense competition from other leading manufacturers and must persist in innovation to sustain its market position.

Johnson & Johnson Services, Inc.

As a key player, Johnson & Johnson Services, Inc. has a significant market presence across more than 60 countries. The company operates within multiple segments, including Medical Device innovations, which enhance its offerings within the urinary incontinence market. With over 265 operating companies globally, Johnson & Johnson's strategic initiatives focus on investing in medical devices, pharmaceuticals, and biotechnology. This approach strengthens its market position, enabling the company to meet evolving patient needs through cutting-edge technologies.

Contents

1 INTRODUCTION

- 1.1 MARKET DEFINITION
- 1.2 INCLUSIONS & EXCLUSIONS
- 1.3 STAKEHOLDERS

2 EXECUTIVE SUMMARY

3 MARKET OVERVIEW

- 3.1 INTRODUCTION
- 3.2 MARKET DYNAMICS
 - 3.2.1 DRIVERS
 - 3.2.1.1 Rising prevalence of urinary incontinence
 - 3.2.1.2 Expanding geriatric population
 - 3.2.1.3 Growing attention to personal hygiene
 - 3.2.1.4 Advancements in home healthcare solutions
 - 3.2.2 RESTRAINTS
 - 3.2.2.1 Social stigma associated with incontinence care products
 - 3.2.2.2 Environmental concerns related to disposal of urinary incontinence products
 - 3.2.2.3 Potential side-effects & complications
 - 3.2.3 OPPORTUNITIES
 - 3.2.3.1 Technological advancements in urinary incontinence devices
 - 3.2.3.2 Rapid urbanization and rising disposable income
 - 3.2.4 CHALLENGES
 - 3.2.4.1 Use of alternative treatment options
- 3.3 VALUE CHAIN ANALYSIS
- 3.4 SUPPLY CHAIN ANALYSIS
- 3.5 ECOSYSTEM ANALYSIS
- 3.6 PORTER'S FIVE FORCES ANALYSIS
 - 3.6.1 THREAT OF NEW ENTRANTS
 - 3.6.2 THREAT OF SUBSTITUTES
 - 3.6.3 BARGAINING POWER OF BUYERS
 - 3.6.4 BARGAINING POWER OF SUPPLIERS
 - 3.6.5 INTENSITY OF COMPETITIVE RIVALRY
- 3.7 PATENT ANALYSIS
 - 3.7.1 LIST OF MAJOR PATENTS

3.8 KEY CONFERENCES & EVENTS, 2025–2026

3.9 TRENDS/DISRUPTIONS IMPACTING CUSTOMERS' BUSINESSES

3.10 TECHNOLOGY ANALYSIS

3.10.1 KEY TECHNOLOGIES

3.10.1.1 Surgical & implantable devices

3.10.2 COMPLEMENTARY TECHNOLOGIES

3.10.2.1 Electrical stimulation devices

3.11 IMPACT OF AI/GEN AI ON URINARY INCONTINENCE DEVICES MARKET

3.11.1 AI USE CASES

4 COMPETITIVE LANDSCAPE

4.1 INTRODUCTION

4.2 KEY PLAYER STRATEGIES/RIGHT TO WIN

4.2.1 OVERVIEW OF STRATEGIES ADOPTED BY KEY PLAYERS IN URINARY INCONTINENCE DEVICES MARKET

4.3 REVENUE ANALYSIS, 2019–2023

4.4 MARKET SHARE ANALYSIS, 2023

4.5 COMPANY EVALUATION MATRIX: KEY PLAYERS, 2023

4.5.1 STARS

4.5.2 EMERGING LEADERS

4.5.3 PERVASIVE PLAYERS

4.5.4 PARTICIPANTS

4.5.5 COMPANY FOOTPRINT: KEY PLAYERS, 2023

4.5.5.1 Company footprint

4.5.5.2 Region footprint

4.5.5.3 Product footprint

4.5.5.4 Patient type footprint

4.5.5.5 End-user footprint

4.6 COMPANY EVALUATION MATRIX: STARTUPS/SMES, 2023

4.6.1 PROGRESSIVE COMPANIES

4.6.2 RESPONSIVE COMPANIES

4.6.3 DYNAMIC COMPANIES

4.6.4 STARTING BLOCKS

4.6.5 COMPETITIVE BENCHMARKING: STARTUPS/SMES, 2023

4.6.5.1 Detailed list of key startup/SME players

4.6.5.2 Competitive benchmarking of key emerging players/startups

4.7 COMPANY VALUATION & FINANCIAL METRICS

4.8 BRAND/PRODUCT COMPARISON

4.9 COMPETITIVE SCENARIO

4.9.1 PRODUCT LAUNCHES & APPROVALS

4.9.2 DEALS

4.9.3 EXPANSIONS

4.9.4 OTHER DEVELOPMENTS

5 COMPANY PROFILES

5.1 KEY PLAYERS

5.1.1 COLOPLAST CORP.

5.1.1.1 Business overview

5.1.1.2 Products offered

5.1.1.3 Recent developments

5.1.1.3.1 Product launches

5.1.1.3.2 Expansions

5.1.1.4 MnM view

5.1.1.4.1 Key strengths

5.1.1.4.2 Strategic choices

5.1.1.4.3 Weaknesses & competitive threats

5.1.2 B. BRAUN SE

5.1.2.1 Business overview

5.1.2.2 Products offered

5.1.2.3 MnM view

5.1.2.3.1 Key strengths

5.1.2.3.2 Strategic choices

5.1.2.3.3 Weaknesses & competitive threats

5.1.3 JOHNSON & JOHNSON SERVICES, INC.

5.1.3.1 Business overview

5.1.3.2 Products offered

5.1.3.3 MnM view

5.1.3.3.1 Key strengths

5.1.3.3.2 Strategic choices

5.1.3.3.3 Weaknesses & competitive threats

5.1.4 CONVATEC INC.

5.1.4.1 Business overview

5.1.4.2 Products offered

5.1.4.3 Recent developments

5.1.4.3.1 Product launches

5.1.4.3.2 Deals

- 5.1.4.4 MnM view
 - 5.1.4.4.1 Key strengths
 - 5.1.4.4.2 Strategic choices
 - 5.1.4.4.3 Weaknesses & competitive threats
- 5.1.5 BOSTON SCIENTIFIC CORPORATION
 - 5.1.5.1 Business overview
 - 5.1.5.2 Products offered
 - 5.1.5.3 Recent developments
 - 5.1.5.3.1 Deals
 - 5.1.5.4 MnM view
 - 5.1.5.4.1 Key strengths
 - 5.1.5.4.2 Strategic choices
 - 5.1.5.4.3 Weaknesses & competitive threats
- 5.1.6 MEDTRONIC
 - 5.1.6.1 Business overview
 - 5.1.6.2 Products offered
 - 5.1.6.3 Recent developments
 - 5.1.6.3.1 Product approvals
- 5.1.7 TELEFLEX INCORPORATED
 - 5.1.7.1 Business overview
 - 5.1.7.2 Products offered
- 5.1.8 BECTON, DICKINSON AND COMPANY (BD)
 - 5.1.8.1 Business overview
 - 5.1.8.2 Products offered
- 5.1.9 CARDINAL HEALTH
 - 5.1.9.1 Business overview
 - 5.1.9.2 Products offered
- 5.1.10 HOLLISTER INCORPORATED
 - 5.1.10.1 Business overview
 - 5.1.10.2 Products offered
 - 5.1.10.3 Recent developments
 - 5.1.10.3.1 Product launches
- 5.1.11 COOK GROUP
 - 5.1.11.1 Business overview
 - 5.1.11.2 Products offered
- 5.1.12 LABORIE
 - 5.1.12.1 Business overview
 - 5.1.12.2 Products offered
 - 5.1.12.3 Recent developments

5.1.12.3.1 Other developments

5.2 OTHER PLAYERS

5.2.1 WELLSPECT HEALTHCARE

5.2.2 CALDERA MEDICAL

5.2.3 DYNAREX CORPORATION

5.2.4 ADVACARE PHARMA

5.2.5 MRK HEALTHCARE PVT. LTD.

5.2.6 ADVIN HEALTH CARE

5.2.7 CLINIMED LIMITED

5.2.8 STERIMED GROUP

5.2.9 KIMBERLY-CLARK CORPORATION (KCWW)

5.2.10 INCONTROL MEDICAL

5.2.11 ZEPHYR SURGICAL IMPLANTS

5.2.12 FLEXICARE (GROUP) LIMITED

5.2.13 STRYKER

6 APPENDIX

6.1 RESEARCH METHODOLOGY

6.1.1 RESEARCH DATA

6.1.1.1 Secondary data

6.1.1.2 Primary data

6.1.1.3 Key data from primary sources

6.1.2 ASSUMPTIONS

6.1.3 RESEARCH LIMITATIONS

6.1.4 RISK ASSESSMENT

6.2 COMPANY EVALUATION MATRIX: METHODOLOGY

6.3 AUTHOR DETAILS

List Of Tables

LIST OF TABLES

TABLE 1 PREVALENCE OF URINARY INCONTINENCE AMONG OLDER WOMEN, BY REGION

TABLE 2 URINARY INCONTINENCE DEVICES MARKET: ROLE IN ECOSYSTEM

TABLE 3 URINARY INCONTINENCE DEVICES MARKET: LIST OF MAJOR PATENTS

TABLE 4 URINARY INCONTINENCE DEVICES MARKET: KEY CONFERENCES & EVENTS, JANUARY 2025–DECEMBER 2026

TABLE 5 OVERVIEW OF STRATEGIES DEPLOYED BY KEY PLAYERS IN URINARY INCONTINENCE DEVICES MARKET

TABLE 6 URINARY INCONTINENCE DEVICES MARKET: DEGREE OF COMPETITION

TABLE 7 URINARY INCONTINENCE DEVICES MARKET: REGION FOOTPRINT

TABLE 8 URINARY INCONTINENCE DEVICES MARKET: PRODUCT FOOTPRINT

TABLE 9 URINARY INCONTINENCE DEVICES MARKET: PATIENT TYPE FOOTPRINT

TABLE 10 URINARY INCONTINENCE DEVICES MARKET: END-USER FOOTPRINT

TABLE 11 URINARY INCONTINENCE DEVICES MARKET: DETAILED LIST OF KEY STARTUP/SME PLAYERS

TABLE 12 URINARY INCONTINENCE DEVICES MARKET: COMPETITIVE BENCHMARKING OF KEY EMERGING PLAYERS/STARTUPS

TABLE 13 URINARY INCONTINENCE DEVICES MARKET: PRODUCT LAUNCHES & APPROVALS, JANUARY 2021–JANUARY 2025

TABLE 14 URINARY INCONTINENCE DEVICES MARKET: DEALS, JANUARY 2021–JANUARY 2025

TABLE 15 URINARY INCONTINENCE DEVICES MARKET: EXPANSIONS, JANUARY 2021–JANUARY 2025

TABLE 16 URINARY INCONTINENCE DEVICES MARKET: OTHER DEVELOPMENTS, JANUARY 2021–JANUARY 2025

TABLE 17 COLOPLAST CORP.: COMPANY OVERVIEW

TABLE 18 EXCHANGE RATES USED FOR CONVERSION OF DKK TO USD

TABLE 19 COLOPLAST CORP.: PRODUCTS OFFERED

TABLE 20 COLOPLAST CORP.: PRODUCT LAUNCHES, JANUARY 2021–JANUARY 2025

TABLE 21 COLOPLAST CORP.: EXPANSIONS, JANUARY 2021–JANUARY 2025

TABLE 22 B. BRAUN SE: COMPANY OVERVIEW

TABLE 23 EXCHANGE RATES USED FOR CONVERSION OF EURO TO USD

TABLE 24 B. BRAUN SE: PRODUCTS OFFERED
TABLE 25 JOHNSON & JOHNSON SERVICES, INC.: COMPANY OVERVIEW
TABLE 26 JOHNSON & JOHNSON SERVICES, INC.: PRODUCTS OFFERED
TABLE 27 CONVATEC INC.: COMPANY OVERVIEW
TABLE 28 CONVATEC INC.: PRODUCTS OFFERED
TABLE 29 CONVATEC INC.: PRODUCT LAUNCHES, JANUARY 2021–JANUARY 2025
TABLE 30 CONVATEC INC.: DEALS, JANUARY 2021– JANUARY 2025
TABLE 31 BOSTON SCIENTIFIC CORPORATION: COMPANY OVERVIEW
TABLE 32 BOSTON SCIENTIFIC CORPORATION: PRODUCTS OFFERED
TABLE 33 BOSTON SCIENTIFIC CORPORATION: DEALS, JANUARY 2021– JANUARY 2025
TABLE 34 MEDTRONIC: COMPANY OVERVIEW
TABLE 35 MEDTRONIC: PRODUCTS OFFERED
TABLE 36 MEDTRONIC: PRODUCT APPROVALS, JANUARY 2021–JANUARY 2025
TABLE 37 TELEFLEX INCORPORATED: COMPANY OVERVIEW
TABLE 38 TELEFLEX INCORPORATED: PRODUCTS OFFERED
TABLE 39 BECTON, DICKINSON AND COMPANY (BD): COMPANY OVERVIEW
TABLE 40 BECTON, DICKINSON AND COMPANY (BD): PRODUCTS OFFERED
TABLE 41 CARDINAL HEALTH: COMPANY OVERVIEW
TABLE 42 CARDINAL HEALTH: PRODUCTS OFFERED
TABLE 43 HOLLISTER INCORPORATED: COMPANY OVERVIEW
TABLE 44 HOLLISTER INCORPORATED: PRODUCTS OFFERED
TABLE 45 HOLLISTER INCORPORATED: PRODUCT LAUNCHES, JANUARY 2021–JANUARY 2025
TABLE 46 COOK GROUP: COMPANY OVERVIEW
TABLE 47 COOK GROUP: PRODUCTS OFFERED
TABLE 48 LABORIE: COMPANY OVERVIEW
TABLE 49 LABORIE: PRODUCTS OFFERED
TABLE 50 LABORIE: OTHER DEVELOPMENTS, JANUARY 2021–JANUARY 2025
TABLE 51 WELLSPECT HEALTHCARE: COMPANY OVERVIEW
TABLE 52 CALDERA MEDICAL: COMPANY OVERVIEW
TABLE 53 DYNAREX CORPORATION: COMPANY OVERVIEW
TABLE 54 ADVACARE PHARMA: COMPANY OVERVIEW
TABLE 55 MRK HEALTHCARE PVT. LTD.: COMPANY OVERVIEW
TABLE 56 ADVIN HEALTH CARE: COMPANY OVERVIEW
TABLE 57 CLINIMED LIMITED: COMPANY OVERVIEW
TABLE 58 STERIMED GROUP: COMPANY OVERVIEW
TABLE 59 KIMBERLEY-CLARK CORPORATION (KCWW): COMPANY OVERVIEW

TABLE 60 INCONTROL MEDICAL: COMPANY OVERVIEW

TABLE 61 ZEPHYR SURGICAL IMPLANTS: COMPANY OVERVIEW

TABLE 62 FLEXICARE (GROUP) LIMITED: COMPANY OVERVIEW

TABLE 63 STRYKER: COMPANY OVERVIEW

TABLE 64 URINARY INCONTINENCE DEVICES MARKET: KEY DATA FROM
PRIMARY SOURCES

TABLE 65 URINARY INCONTINENCE DEVICES MARKET: STUDY ASSUMPTIONS

TABLE 66 URINARY INCONTINENCE DEVICES MARKET: RISK ASSESSMENT

List Of Figures

LIST OF FIGURES

FIGURE 1 URINARY INCONTINENCE DEVICES MARKET, BY PRODUCT, 2024 VS. 2030 (USD MILLION)

FIGURE 2 URINARY INCONTINENCE DEVICES MARKET, BY INCONTINENCE TYPE, 2024 VS. 2030 (USD MILLION)

FIGURE 3 URINARY INCONTINENCE DEVICES MARKET, BY PATIENT TYPE, 2024 VS. 2030 (USD MILLION)

FIGURE 4 URINARY INCONTINENCE DEVICES MARKET, BY END USER, 2024 VS. 2030 (USD MILLION)

FIGURE 5 GEOGRAPHIC SNAPSHOT OF URINARY INCONTINENCE DEVICES MARKET

FIGURE 6 URINARY INCONTINENCE DEVICES MARKET: DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES

FIGURE 7 URINARY INCONTINENCE DEVICES MARKET: VALUE CHAIN ANALYSIS

FIGURE 8 URINARY INCONTINENCE DEVICES MARKET: SUPPLY CHAIN ANALYSIS

FIGURE 9 URINARY INCONTINENCE DEVICES MARKET: ECOSYSTEM ANALYSIS

FIGURE 10 KEY PLAYERS IN URINARY INCONTINENCE DEVICES MARKET ECOSYSTEM

FIGURE 11 URINARY INCONTINENCE DEVICES MARKET: PORTER'S FIVE FORCES ANALYSIS

FIGURE 12 PATENT ANALYSIS FOR URINARY INCONTINENCE DEVICES, JANUARY 1, 2015–DECEMBER 31, 2024

FIGURE 13 URINARY INCONTINENCE DEVICES MARKET: TRENDS & DISRUPTIONS IMPACTING CUSTOMERS' BUSINESSES

FIGURE 14 REVENUE ANALYSIS OF KEY PLAYERS IN URINARY INCONTINENCE DEVICES MARKET (2019–2023)

FIGURE 15 MARKET SHARE ANALYSIS OF KEY PLAYERS IN URINARY INCONTINENCE DEVICES MARKET (2023)

FIGURE 16 URINARY INCONTINENCE DEVICES MARKET: COMPANY EVALUATION MATRIX (KEY PLAYERS), 2023

FIGURE 17 URINARY INCONTINENCE DEVICES MARKET: COMPANY FOOTPRINT

FIGURE 18 URINARY INCONTINENCE DEVICES MARKET: COMPANY EVALUATION MATRIX (STARTUPS/SMES), 2023

FIGURE 19 EV/EBITDA OF KEY VENDORS, 2023–2024

FIGURE 20 YEAR-TO-DATE (YTD) PRICE TOTAL RETURN AND 5-YEAR STOCK

BETA OF KEY VENDORS

**FIGURE 21 URINARY INCONTINENCE DEVICES MARKET: BRAND/PRODUCT
COMPARATIVE ANALYSIS**

FIGURE 22 COLOPLAST CORP.: COMPANY SNAPSHOT

FIGURE 23 B. BRAUN SE: COMPANY SNAPSHOT

FIGURE 24 JOHNSON & JOHNSON SERVICES, INC.: COMPANY SNAPSHOT

FIGURE 25 CONVATEC INC.: COMPANY SNAPSHOT

FIGURE 26 BOSTON SCIENTIFIC CORPORATION: COMPANY SNAPSHOT

FIGURE 27 MEDTRONIC: COMPANY SNAPSHOT

FIGURE 28 TELEFLEX INCORPORATED: COMPANY SNAPSHOT

FIGURE 29 BECTON, DICKINSON AND COMPANY (BD): COMPANY SNAPSHOT

FIGURE 30 CARDINAL HEALTH: COMPANY SNAPSHOT

FIGURE 31 URINARY INCONTINENCE DEVICES MARKET: RESEARCH DESIGN

**FIGURE 32 URINARY INCONTINENCE DEVICES MARKET: KEY DATA FROM
SECONDARY SOURCES**

I would like to order

Product name: Urinary Incontinence Devices - Company Evaluation Report, 2024

Product link: <https://marketpublishers.com/r/U6DCC567AD8EEN.html>

Price: US\$ 2,650.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/U6DCC567AD8EEN.html>