

Urinary Catheters Market by Product (Indwelling, Intermittent, External), Type (Coated, Uncoated), Application (Urinary Incontinence, Benign Prostate Hyperplasia, General Surgery), Usage (Male, Female), End Users (Hospitals) - Global Forecast to 2025

<https://marketpublishers.com/r/U49C9130A5AEN.html>

Date: September 2020

Pages: 160

Price: US\$ 4,950.00 (Single User License)

ID: U49C9130A5AEN

Abstracts

“Increasing number of surgical procedures, high incidence of prostate cancer, and the growing prevalence of urinary incontinence are expected to drive the overall growth of the urinary catheters market.”

The global urinary catheters market size is projected to reach USD 2.6 billion by 2025 from USD 2.0 billion in 2020, at a CAGR of 5.5% during the forecast period. Market growth can be largely attributed to factors such as the growing prevalence of urinary incontinence, an increasing number of surgical procedures across the globe, high incidence of prostate cancer, and the favorable reimbursement scenario. The emerging Asian countries are also expected to offer strong growth opportunities for players in the market. The untapped market opportunities in emerging markets are also expected to provide growth opportunities for players in the market. On the other hand, the complications associated with catheterization and the availability of alternative treatment options for urinary incontinence may restrict market growth to a certain extent.

“The hospital segment is expected to dominate the market during the forecast period.”

Based on end-users, the global urinary catheters market is segmented into hospitals, long-term care facilities, and other end users. Hospitals accounted for the largest share of the urinary catheters market in 2019. The large share of this end-user segment can be attributed to the large volume of patients visiting hospitals due to the rising prevalence of ailments requiring surgical treatment and the high incidence of chronic

diseases such as urinary incontinence, multiple sclerosis, and spina bifida.

“The urinary incontinence application segment will witness the highest growth in the urinary catheters market.”

Based on application, the global urinary catheters market is segmented into urinary incontinence, general surgery, benign prostatic hyperplasia, and other applications. The urinary incontinence segment accounted for the largest share of the urinary catheters market in 2019. This segment is also expected to witness the highest CAGR during the forecast period. The large share and high growth of this segment can primarily be attributed to the increasing incidence of urinary incontinence, the growing geriatric population, and the rising incidence of obesity.

“North America will dominate the market during the forecast period.”

Geographically, the urinary catheters market is segmented into North America, Europe, the Asia Pacific, and Rest of the World. In 2019, North America accounted for the largest share of the urinary catheters market. The large share of this region can be attributed factors such as the high prevalence of diseases, growing geriatric population, the availability of advanced interventional products (including urinary catheters), and increasing surgical procedures performed in the region are driving market growth in North America.

The primary interviews conducted for this report can be categorized as follows:

By Company Type - Tier 1: 36%, Tier 2: 45%, and Tier 3: 19%

By Designation - C-level: 33%, D-level: 40%, and Others: 27%

By Region - North America: 36%, Europe: 28%, Asia Pacific: 19%, and Rest of the World: 17%

List of Companies Profiled in the Report

B. Braun Melsungen AG (Germany)

Boston Scientific Corporation (US)

Coloplast Ltd. (Denmark)

ConvaTec Inc. (UK)

Becton, Dickinson and Company (US)

Cardinal Health (US)

Teleflex Incorporated (US)

Wellspect HealthCare (US)

Cook Medical (US)

Asid Bonz GmbH (Germany)

Degania Silicone Ltd. (Israel)

Bactiguard (Sweden)

Medical Technologies of Georgia (US)

ROCAMED (Monaco)

Well Lead Medical Co., Ltd. (China)

Go Medical Industries Pty Ltd. (Australia)

Cure Medical, LLC

Amsino International, Inc. (US)

Urocare Products, Inc. (US)

J and M Urinary Catheters LLC. (US)

CompactCath (US)

Hunter Urology (England)

MANFRED SAUER GMBH (Germany)

Ribbel International Limited (India).

Research Coverage:

This report provides a detailed picture of the global urinary catheters market. It aims at estimating the size and future growth potential of the market across different segments, such as product, type, usage, application, end user, and region. The report also analyzes factors (such as drivers, restraints, and opportunities) affecting the market growth. It evaluates the opportunities in the market for stakeholders and provides details of the competitive landscape for market leaders. The report also studies micromarkets with respect to their growth trends, prospects, and contributions to the total urinary catheters market. The report forecasts the revenue of the market segments with respect to four major regions.

Reasons to Buy the Report:

The report provides insights on the following pointers:

Market Penetration: Comprehensive information on urinary catheters offered by the top 25 players in the urinary catheters market. The report analyses the urinary catheters market by product, type, usage, application, end user, and region.

Market Development: Comprehensive information about lucrative emerging markets. The report analyzes the markets for various urinary catheters across key geographic regions.

Market Diversification: Exhaustive information about new products, untapped geographies, recent developments, and investments in the urinary catheters market.

Competitive Assessment: In-depth assessment of market ranking and strategies of the leading players in the urinary catheters market.

Contents

1 INTRODUCTION

- 1.1 OBJECTIVES OF THE STUDY
- 1.2 MARKET DEFINITION
- 1.3 MARKET SCOPE
 - FIGURE 1 URINARY CATHETERS MARKET
 - 1.3.1 YEARS CONSIDERED FOR THE STUDY
- 1.4 CURRENCY
- 1.5 LIMITATIONS
- 1.6 STAKEHOLDERS

2 RESEARCH METHODOLOGY

- 2.1 RESEARCH DATA
 - FIGURE 2 RESEARCH DESIGN
- 2.2 SECONDARY DATA
 - 2.2.1 KEY DATA FROM SECONDARY SOURCES
- 2.3 PRIMARY DATA
 - 2.3.1 KEY DATA FROM PRIMARY SOURCES
 - FIGURE 3 BREAKDOWN OF PRIMARY INTERVIEWS: BY COMPANY TYPE, DESIGNATION, AND REGION
- 2.4 MARKET SIZE ESTIMATION
 - 2.4.1 BOTTOM-UP APPROACH
 - FIGURE 4 MARKET SIZE ESTIMATION: BOTTOM-UP APPROACH
 - 2.4.2 GROWTH FORECAST
- 2.5 MARKET BREAKDOWN AND DATA TRIANGULATION
 - FIGURE 5 DATA TRIANGULATION METHODOLOGY
- 2.6 ASSUMPTIONS FOR THE STUDY

3 EXECUTIVE SUMMARY

- FIGURE 6 URINARY CATHETERS MARKET, BY PRODUCT, 2020 VS. 2025 (USD MILLION)
- FIGURE 7 URINARY CATHETERS MARKET, BY TYPE, 2020 VS. 2025 (USD MILLION)
- FIGURE 8 URINARY CATHETERS MARKET, BY USAGE, 2020–2025 (USD MILLION)
- FIGURE 9 URINARY CATHETERS MARKET, BY APPLICATION, 2020 VS. 2025 (USD

MILLION)

FIGURE 10 URINARY CATHETERS MARKET, BY END USER, 2020 VS. 2025 (USD MILLION)

FIGURE 11 GEOGRAPHIC SNAPSHOT OF THE GLOBAL URINARY CATHETERS MARKET

4 PREMIUM INSIGHTS

4.1 URINARY CATHETERS MARKET OVERVIEW

FIGURE 12 GROWING TARGET PATIENT POPULATION TO DRIVE MARKET GROWTH DURING THE FORECAST PERIOD

4.2 ASIA PACIFIC: URINARY CATHETERS MARKET, BY APPLICATION & COUNTRY (2019)

FIGURE 13 URINARY INCONTINENCE APPLICATIONS DOMINATED THE URINARY CATHETERS MARKET IN ASIA PACIFIC IN 2019

4.3 URINARY CATHETERS MARKET, BY END USER, 2019

FIGURE 14 HOSPITALS TO BE THE LARGEST END USERS OF URINARY CATHETERS DURING THE FORECAST PERIOD

4.4 URINARY CATHETERS MARKET: GEOGRAPHIC SNAPSHOT

FIGURE 15 CHINA TO REGISTER THE HIGHEST GROWTH DURING THE FORECAST PERIOD

5 MARKET OVERVIEW

5.1 INTRODUCTION

5.2 MARKET DYNAMICS

FIGURE 16 URINARY CATHETERS MARKET: DRIVERS, RESTRAINTS, OPPORTUNITIES, AND TRENDS

5.2.1 DRIVERS

5.2.1.1 Growing prevalence of urinary incontinence

TABLE 1 GLOBAL PREVALENCE OF URINARY INCONTINENCE

5.2.1.1.1 Increasing rates of obesity

TABLE 2 PROJECTED GROWTH RATE OF OBESITY IN VARIOUS COUNTRIES

5.2.1.1.2 Rapidly increasing geriatric population

TABLE 3 GLOBAL OVERVIEW OF THE RISE IN THE AGING POPULATION (MILLION)

5.2.1.2 High incidence of prostate cancer

TABLE 4 GLOBAL INCIDENCE AND PREVALENCE OF PROSTATE CANCER

5.2.1.3 Increasing number of surgical procedures

TABLE 5 NUMBER OF SURGICAL PROCEDURES, BY COUNTRY, 2014 VS. 2018

5.2.1.4 Favorable reimbursement scenario

5.2.2 RESTRAINTS

5.2.2.1 Complications associated with catheterization and the availability of alternatives

5.2.3 OPPORTUNITIES

5.2.3.1 Emerging economies

5.2.4 TRENDS

5.2.4.1 Growing preference for single-use catheters and self-catheterization

5.2.5 COVID IMPACT**5.3 PRICING ANALYSIS****TABLE 6 PRICE OF URINARY CATHETERS (USD)****5.4 VALUE CHAIN ANALYSIS****FIGURE 17 MAJOR VALUE IS ADDED DURING THE MANUFACTURING AND ASSEMBLY PHASE****5.5 SUPPLY CHAIN ANALYSIS****FIGURE 18 DISTRIBUTION—A STRATEGY PREFERRED BY PROMINENT COMPANIES****5.6 ECOSYSTEM ANALYSIS OF THE UROLOGY DEVICES MARKET****FIGURE 19 ECOSYSTEM ANALYSIS OF THE UROLOGY DEVICES MARKET****6 URINARY CATHETERS MARKET, BY PRODUCT****6.1 INTRODUCTION****TABLE 7 URINARY CATHETERS MARKET, BY PRODUCT, 2018–2025 (USD MILLION)****TABLE 8 URINARY CATHETERS MARKET, BY PRODUCT, 2018–2025 (MILLION UNITS)****6.2 INDWELLING CATHETERS****6.2.1 INDWELLING CATHETERS TO DOMINATE THE URINARY CATHETERS MARKET DURING THE FORECAST PERIOD****TABLE 9 INDICATIONS FOR SUPRAPUBIC AND URETHRAL CATHETERIZATION****TABLE 10 INDWELLING URINARY CATHETERS MARKET, BY REGION, 2018–2025 (USD MILLION)****TABLE 11 INDWELLING URINARY CATHETERS MARKET, BY REGION, 2018–2025 (MILLION UNITS)****6.3 INTERMITTENT CATHETERS****6.3.1 INTERMITTENT CATHETERS SEGMENT TO GROW AT THE HIGHEST CAGR DURING THE FORECAST PERIOD**

TABLE 12 INTERMITTENT URINARY CATHETERS MARKET, BY REGION, 2018–2025 (USD MILLION)

TABLE 13 INTERMITTENT URINARY CATHETERS MARKET, BY REGION, 2018–2025 (MILLION UNITS)

6.4 EXTERNAL CATHETERS

6.4.1 ADVANTAGES SUCH AS MINIMIZED RISK OF DAMAGE TO THE URETHRA TO DRIVE THE MARKET FOR EXTERNAL CATHETERS

TABLE 14 EXTERNAL URINARY CATHETERS MARKET, BY REGION, 2018–2025 (USD MILLION)

TABLE 15 EXTERNAL URINARY CATHETERS MARKET, BY REGION, 2018–2025 (MILLION UNITS)

7 URINARY CATHETERS MARKET, BY TYPE

7.1 INTRODUCTION

TABLE 16 URINARY CATHETERS MARKET, BY TYPE, 2018–2025 (USD MILLION)

7.2 COATED CATHETERS

7.2.1 COATED CATHETERS ARE THE LARGEST AND FASTEST-GROWING SEGMENT IN THE URINARY CATHETERS MARKET

TABLE 17 COATED URINARY CATHETERS MARKET, BY REGION, 2018–2025 (USD MILLION)

7.3 UNCOATED CATHETERS

7.3.1 AFFORDABLE PRICE AND EASY AVAILABILITY TO DRIVE THE MARKET FOR UNCOATED CATHETERS

TABLE 18 ADVANTAGES AND DISADVANTAGES OF COMMONLY USED URINARY CATHETER MATERIALS

TABLE 19 UNCOATED URINARY CATHETERS MARKET, BY REGION, 2018–2025 (USD MILLION)

8 URINARY CATHETERS MARKET, BY USAGE

8.1 INTRODUCTION

TABLE 20 URINARY CATHETERS MARKET, BY USAGE, 2018–2025 (USD MILLION)

8.2 MALE URINARY CATHETERS

8.2.1 HIGH INCIDENCE OF PROSTATE CANCER TO DRIVE THE MARKET FOR MALE URINARY CATHETERS

TABLE 21 MALE URINARY CATHETERS MARKET, BY REGION, 2018–2025 (USD MILLION)

8.3 FEMALE URINARY CATHETERS

8.3.1 HIGH PREVALENCE OF URINARY INCONTINENCE TO DRIVE THE MARKET FOR FEMALE URINARY CATHETERS

TABLE 22 FEMALE URINARY CATHETERS MARKET, BY REGION, 2018–2025 (USD MILLION)

9 URINARY CATHETERS MARKET, BY APPLICATION

9.1 INTRODUCTION

TABLE 23 URINARY CATHETERS MARKET, BY APPLICATION, 2018–2025 (USD MILLION)

9.2 URINARY INCONTINENCE

9.2.1 URINARY INCONTINENCE APPLICATION SEGMENT TO DOMINATE THE MARKET DURING THE FORECAST PERIOD

TABLE 24 URINARY CATHETERS MARKET FOR URINARY INCONTINENCE APPLICATIONS, BY REGION, 2018–2025 (USD MILLION)

9.3 GENERAL SURGERY

9.3.1 INCREASING NUMBER OF SURGERIES TO DRIVE MARKET GROWTH

TABLE 25 URINARY CATHETERS MARKET FOR GENERAL SURGERY APPLICATIONS, BY REGION, 2018–2025 (USD MILLION)

9.4 BENIGN PROSTATIC HYPERPLASIA

9.4.1 GROWING GLOBAL PREVALENCE OF BENIGN PROSTATIC HYPERPLASIA TO DRIVE THE DEMAND FOR URINARY CATHETERS

TABLE 26 URINARY CATHETERS MARKET FOR BENIGN PROSTATIC HYPERPLASIA APPLICATIONS, BY REGION, 2018–2025 (USD MILLION)

9.5 OTHER APPLICATIONS

TABLE 27 URINARY CATHETERS MARKET FOR OTHER APPLICATIONS, BY REGION, 2018–2025 (USD MILLION)

10 URINARY CATHETERS MARKET, BY END USER

10.1 INTRODUCTION

TABLE 28 URINARY CATHETERS MARKET, BY END USER, 2018–2025 (USD MILLION)

10.2 HOSPITALS

10.2.1 HIGH PATIENT INFLUX AND PROCEDURAL VOLUMES MAKE HOSPITALS THE LARGEST END USERS OF URINARY CATHETERS

TABLE 29 URINARY CATHETERS MARKET FOR HOSPITALS, BY REGION, 2018–2025 (USD MILLION)

10.3 LONG-TERM CARE FACILITIES

10.3.1 GROWING DEMAND FOR LONG-TERM CARE SUPPORTS THE GROWTH OF THIS END-USER SEGMENT

TABLE 30 URINARY CATHETERS MARKET FOR LONG-TERM CARE FACILITIES, BY REGION, 2018–2025 (USD MILLION)

10.4 OTHER END USERS

TABLE 31 URINARY CATHETERS MARKET FOR OTHER END USERS, BY REGION, 2018–2025 (USD MILLION)

11 URINARY CATHETERS MARKET, BY REGION

11.1 INTRODUCTION

TABLE 32 URINARY CATHETERS MARKET, BY REGION, 2018–2025 (USD MILLION)

11.2 NORTH AMERICA

FIGURE 20 NORTH AMERICA: URINARY CATHETERS MARKET SNAPSHOT

TABLE 33 NORTH AMERICA: URINARY CATHETERS MARKET, BY COUNTRY, 2018–2025 (USD MILLION)

TABLE 34 NORTH AMERICA: URINARY CATHETERS MARKET, BY PRODUCT, 2018–2025 (USD MILLION)

TABLE 35 NORTH AMERICA: URINARY CATHETERS MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 36 NORTH AMERICA: URINARY CATHETERS MARKET, BY USAGE, 2018–2025 (USD MILLION)

TABLE 37 NORTH AMERICA: URINARY CATHETERS MARKET, BY APPLICATION, 2018–2025 (USD MILLION)

TABLE 38 NORTH AMERICA: URINARY CATHETERS MARKET, BY END USER, 2018–2025 (USD MILLION)

11.2.1 US

11.2.1.1 The US dominates the North American market

TABLE 39 US: KEY MACROINDICATORS

TABLE 40 US: URINARY CATHETERS MARKET, BY PRODUCT, 2018–2025 (USD MILLION)

TABLE 41 US: URINARY CATHETERS MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 42 US: URINARY CATHETERS MARKET, BY USAGE, 2018–2025 (USD MILLION)

TABLE 43 US: URINARY CATHETERS MARKET, BY APPLICATION, 2018–2025 (USD MILLION)

TABLE 44 US: URINARY CATHETERS MARKET, BY END USER, 2018–2025 (USD MILLION)

MILLION)

11.2.2 CANADA

11.2.2.1 Rising prevalence of target diseases to positively impact the market in Canada

TABLE 45 CANADA: KEY MACROINDICATORS

TABLE 46 CANADA: URINARY CATHETERS MARKET, BY PRODUCT, 2018–2025 (USD MILLION)

TABLE 47 CANADA: URINARY CATHETERS MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 48 CANADA: URINARY CATHETERS MARKET, BY USAGE, 2018–2025 (USD MILLION)

TABLE 49 CANADA: URINARY CATHETERS MARKET, BY APPLICATION, 2018–2025 (USD MILLION)

TABLE 50 CANADA: URINARY CATHETERS MARKET, BY END USER, 2018–2025 (USD MILLION)

11.3 EUROPE

TABLE 51 EUROPE: URINARY CATHETERS MARKET, BY COUNTRY, 2018–2025 (USD MILLION)

TABLE 52 EUROPE: URINARY CATHETERS MARKET, BY PRODUCT, 2018–2025 (USD MILLION)

TABLE 53 EUROPE: URINARY CATHETERS MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 54 EUROPE: URINARY CATHETERS MARKET, BY USAGE, 2018–2025 (USD MILLION)

TABLE 55 EUROPE: URINARY CATHETERS MARKET, BY APPLICATION, 2018–2025 (USD MILLION)

TABLE 56 EUROPE: URINARY CATHETERS MARKET, BY END USER, 2018–2025 (USD MILLION)

11.3.1 GERMANY

11.3.1.1 Germany holds the largest share of the urinary catheters market in Europe

TABLE 57 GERMANY: KEY MACROINDICATORS

TABLE 58 GERMANY: URINARY CATHETERS MARKET, BY PRODUCT, 2018–2025 (USD MILLION)

TABLE 59 GERMANY: URINARY CATHETERS MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 60 GERMANY: URINARY CATHETERS MARKET, BY USAGE, 2018–2025 (USD MILLION)

TABLE 61 GERMANY: URINARY CATHETERS MARKET, BY APPLICATION, 2018–2025 (USD MILLION)

TABLE 62 GERMANY: URINARY CATHETERS MARKET, BY END USER, 2018–2025 (USD MILLION)

11.3.2 UK

11.3.2.1 Large number of road accidents to drive the market for urinary catheters in the country

TABLE 63 UK: KEY MACROINDICATORS

TABLE 64 UK: URINARY CATHETERS MARKET, BY PRODUCT, 2018–2025 (USD MILLION)

TABLE 65 UK: URINARY CATHETERS MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 66 UK: URINARY CATHETERS MARKET, BY USAGE, 2018–2025 (USD MILLION)

TABLE 67 UK: URINARY CATHETERS MARKET, BY APPLICATION, 2018–2025 (USD MILLION)

TABLE 68 UK: URINARY CATHETERS MARKET, BY END USER, 2018–2025 (USD MILLION)

11.3.3 FRANCE

11.3.3.1 Favorable government initiatives have supported market growth in France

TABLE 69 FRANCE: KEY MACROINDICATORS

TABLE 70 FRANCE: URINARY CATHETERS MARKET, BY PRODUCT, 2018–2025 (USD MILLION)

TABLE 71 FRANCE: URINARY CATHETERS MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 72 FRANCE: URINARY CATHETERS MARKET, BY USAGE, 2018–2025 (USD MILLION)

TABLE 73 FRANCE: URINARY CATHETERS MARKET, BY APPLICATION, 2018–2025 (USD MILLION)

TABLE 74 FRANCE: URINARY CATHETERS MARKET, BY END USER, 2018–2025 (USD MILLION)

11.3.4 ITALY

11.3.4.1 Increasing healthcare expenditure and investments are driving the market in Italy

TABLE 75 ITALY: URINARY CATHETERS MARKET, BY PRODUCT, 2018–2025 (USD MILLION)

TABLE 76 ITALY: URINARY CATHETERS MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 77 ITALY: URINARY CATHETERS MARKET, BY USAGE, 2018–2025 (USD MILLION)

TABLE 78 ITALY: URINARY CATHETERS MARKET, BY APPLICATION, 2018–2025

(USD MILLION)

TABLE 79 ITALY: URINARY CATHETERS MARKET, BY END USER, 2018–2025

(USD MILLION)

11.3.5 SPAIN

11.3.5.1 Rising geriatric population will aid the market growth

TABLE 80 SPAIN: URINARY CATHETERS MARKET, BY PRODUCT, 2018–2025

(USD MILLION)

TABLE 81 SPAIN: URINARY CATHETERS MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 82 SPAIN: URINARY CATHETERS MARKET, BY USAGE, 2018–2025 (USD MILLION)

TABLE 83 SPAIN: URINARY CATHETERS MARKET, BY APPLICATION, 2018–2025 (USD MILLION)

TABLE 84 SPAIN: URINARY CATHETERS MARKET, BY END USER, 2018–2025 (USD MILLION)

11.3.6 REST OF EUROPE (ROE)

TABLE 85 ROE: CANCER CASES AND PROSTATE CANCER (%), BY COUNTRY, 2018

TABLE 86 ROE: HEALTHCARE EXPENDITURE, BY COUNTRY, 2006 VS. 2016 (% OF GDP)

TABLE 87 ROE: URINARY CATHETERS MARKET, BY PRODUCT, 2018–2025 (USD MILLION)

TABLE 88 ROE: URINARY CATHETERS MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 89 ROE: URINARY CATHETERS MARKET, BY USAGE, 2018–2025 (USD MILLION)

TABLE 90 ROE: URINARY CATHETERS MARKET, BY APPLICATION, 2018–2025 (USD MILLION)

TABLE 91 ROE: URINARY CATHETERS MARKET, BY END USER, 2018–2025 (USD MILLION)

11.4 ASIA PACIFIC

FIGURE 21 ASIA PACIFIC: URINARY CATHETERS MARKET SNAPSHOT

TABLE 92 APAC: URINARY CATHETERS MARKET, BY COUNTRY, 2018–2025 (USD MILLION)

TABLE 93 APAC: URINARY CATHETERS MARKET, BY PRODUCT, 2018–2025 (USD MILLION)

TABLE 94 APAC: URINARY CATHETERS MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 95 APAC: URINARY CATHETERS MARKET, BY USAGE, 2018–2025 (USD

MILLION)

TABLE 96 APAC: URINARY CATHETERS MARKET, BY APPLICATION, 2018–2025
(USD MILLION)

TABLE 97 APAC: URINARY CATHETERS MARKET, BY END USER, 2018–2025 (USD
MILLION)

11.4.1 JAPAN

11.4.1.1 Japan dominates the Asia Pacific market

TABLE 98 JAPAN: URINARY CATHETERS MARKET, BY PRODUCT, 2018–2025
(USD MILLION)

TABLE 99 JAPAN: URINARY CATHETERS MARKET, BY TYPE, 2018–2025 (USD
MILLION)

TABLE 100 JAPAN: URINARY CATHETERS MARKET, BY USAGE, 2018–2025 (USD
MILLION)

TABLE 101 JAPAN: URINARY CATHETERS MARKET, BY APPLICATION, 2018–2025
(USD MILLION)

TABLE 102 JAPAN: URINARY CATHETERS MARKET, BY END USER, 2018–2025
(USD MILLION)

11.4.2 CHINA

11.4.2.1 Improvements in healthcare infrastructure will favor market growth in China

TABLE 103 CHINA: URINARY CATHETERS MARKET, BY PRODUCT, 2018–2025
(USD MILLION)

TABLE 104 CHINA: URINARY CATHETERS MARKET, BY TYPE, 2018–2025 (USD
MILLION)

TABLE 105 CHINA: URINARY CATHETERS MARKET, BY USAGE, 2018–2025 (USD
MILLION)

TABLE 106 CHINA: URINARY CATHETERS MARKET, BY APPLICATION, 2018–2025
(USD MILLION)

TABLE 107 CHINA: URINARY CATHETERS MARKET, BY END USER, 2018–2025
(USD MILLION)

11.4.3 INDIA

11.4.3.1 High incidence of target medical conditions to drive the market for urinary
catheters in the country

TABLE 108 INDIA: URINARY CATHETERS MARKET, BY PRODUCT, 2018–2025
(USD MILLION)

TABLE 109 INDIA: URINARY CATHETERS MARKET, BY TYPE, 2018–2025 (USD
MILLION)

TABLE 110 INDIA: URINARY CATHETERS MARKET, BY USAGE, 2018–2025 (USD
MILLION)

TABLE 111 INDIA: URINARY CATHETERS MARKET, BY APPLICATION, 2018–2025

(USD MILLION)

TABLE 112 INDIA: URINARY CATHETERS MARKET, BY END USER, 2018–2025

(USD MILLION)

11.4.4 REST OF ASIA PACIFIC

TABLE 113 ROAPAC: CANCER CASES AND PROSTATE CANCER (%), BY COUNTRY, 2018

TABLE 114 ROAPAC: URINARY CATHETERS MARKET, BY PRODUCT, 2018–2025 (USD MILLION)

TABLE 115 ROAPAC: URINARY CATHETERS MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 116 ROAPAC: URINARY CATHETERS MARKET, BY USAGE, 2018–2025 (USD MILLION)

TABLE 117 ROAPAC: URINARY CATHETERS MARKET, BY APPLICATION, 2018–2025 (USD MILLION)

TABLE 118 ROAPAC: URINARY CATHETERS MARKET, BY END USER, 2018–2025 (USD MILLION)

11.5 ROW

TABLE 119 ROW: NEW CANCER CASES AND PROSTATE CANCER (%), BY COUNTRY, 2018

TABLE 120 ROW: URINARY CATHETERS MARKET, BY REGION, 2018–2025 (USD MILLION)

TABLE 121 ROW: URINARY CATHETERS MARKET, BY PRODUCT, 2018–2025 (USD MILLION)

TABLE 122 ROW: URINARY CATHETERS MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 123 ROW: URINARY CATHETERS MARKET, BY USAGE, 2018–2025 (USD MILLION)

TABLE 124 ROW: URINARY CATHETERS MARKET, BY APPLICATION, 2018–2025 (USD MILLION)

TABLE 125 ROW: URINARY CATHETERS MARKET, BY END USER, 2018–2025 (USD MILLION)

12 COMPETITIVE LANDSCAPE

12.1 OVERVIEW

FIGURE 22 KEY PLAYERS ADOPTED ORGANIC AS WELL AS INORGANIC GROWTH STRATEGIES BETWEEN 2017 AND 2020

FIGURE 23 MARKET EVOLUTION FRAMEWORK

12.2 COMPETITIVE SITUATIONS AND TRENDS

- 12.2.1 PARTNERSHIPS & AGREEMENTS
- 12.2.2 PRODUCT LAUNCHES & APPROVALS
- 12.2.3 EXPANSIONS
- 12.2.4 ACQUISITIONS

13 COMPANY EVALUATION MATRIX AND COMPANY PROFILES

13.1 COMPANY EVALUATION MATRIX DEFINITIONS AND METHODOLOGY

13.1.1 MARKET SHARE ANALYSIS, 2019

FIGURE 24 URINARY CATHETERS MARKET, BY KEY PLAYER, 2019

13.2 COMPANY EVALUATION MATRIX

13.2.1 STARS

13.2.2 EMERGING LEADERS

13.2.3 PERVASIVE PLAYERS

13.2.4 PARTICIPANTS

FIGURE 25 MNM VENDOR DIVE COMPARISON MATRIX: URINARY CATHETERS MARKET

13.3 COMPETITIVE LEADERSHIP MAPPING (START-UPS)

13.3.1 PROGRESSIVE COMPANIES

13.3.2 STARTING BLOCKS

13.3.3 RESPONSIVE COMPANIES

13.3.4 DYNAMIC COMPANIES

FIGURE 26 MNM VENDOR DIVE COMPARISON MATRIX FOR START-UPS: URINARY CATHETERS MARKET

13.4 COMPANY PROFILES

(Business Overview, Products Offered, Recent Developments, MnM View)*

13.4.1 COLOPLAST A/S

FIGURE 27 COLOPLAST A/S: COMPANY SNAPSHOT

13.4.2 BECTON, DICKINSON AND COMPANY (BD)

FIGURE 28 BECTON, DICKINSON AND COMPANY (BD): COMPANY SNAPSHOT

13.4.3 CONVATEC GROUP PLC

FIGURE 29 CONVATEC GROUP PLC: COMPANY SNAPSHOT

13.4.4 CARDINAL HEALTH

FIGURE 30 CARDINAL HEALTH: COMPANY SNAPSHOT

13.4.5 B. BRAUN MELSUNGEN AG

FIGURE 31 B. BRAUN MELSUNGEN AG: COMPANY SNAPSHOT

13.4.6 BOSTON SCIENTIFIC CORPORATION

FIGURE 32 BOSTON SCIENTIFIC CORPORATION: COMPANY SNAPSHOT

13.4.7 ASID BONZ GMBH

13.4.8 BACTIGUARD

FIGURE 33 BACTIGUARD: COMPANY SNAPSHOT

13.4.9 COOK MEDICAL

13.4.10 CURE MEDICAL

13.4.11 GO MEDICAL INDUSTRIES PTY LTD.

13.4.12 HOLLISTER INCORPORATED

13.4.13 TELEFLEX INCORPORATED

FIGURE 34 TELEFLEX INCORPORATED: COMPANY SNAPSHOT

13.4.14 WELLSPECT HEALTHCARE (A SUBSIDIARY OF DENTSPLY SIRONA INC.)

FIGURE 35 DENTSPLY SIRONA: COMPANY SNAPSHOT

13.5 OTHER COMPANIES

13.5.1 AMSINO INTERNATIONAL, INC.

13.5.2 COMPACTCATH

13.5.3 DEGANIA SILICONE LTD. (A PART OF Q LIFE SCIENCES)

13.5.4 HUNTER UROLOGY

13.5.5 J AND M URINARY CATHETERS LLC

13.5.6 MANFRED SAUER GMBH

13.5.7 MEDICAL TECHNOLOGIES OF GEORGIA

13.5.8 RIBBEL INTERNATIONAL LIMITED

13.5.9 ROCAMED

13.5.10 UROCARE PRODUCTS, INC.

13.5.11 WELL LEAD MEDICAL CO., LTD.

*Business Overview, Products Offered, Recent Developments, MnM View might not be captured in case of unlisted companies.

14 APPENDIX

14.1 DISCUSSION GUIDE

14.2 KNOWLEDGE STORE: MARKETSandMARKETS' SUBSCRIPTION PORTAL

14.3 AVAILABLE CUSTOMIZATIONS

14.4 RELATED REPORTS

14.5 AUTHOR DETAILS

I would like to order

Product name: Urinary Catheters Market by Product (Indwelling, Intermittent, External), Type (Coated, Uncoated), Application (Urinary Incontinence, Benign Prostate Hyperplasia, General Surgery), Usage (Male, Female), End Users (Hospitals) - Global Forecast to 2025

Product link: <https://marketpublishers.com/r/U49C9130A5AEN.html>

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/U49C9130A5AEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970