

# **UQD Coupling Market by Type (Fixed, Rigid), Material (Steel, Brass, Aluminum, Polymer, Carbon Fiber Reinforced, Composite), Vertical (Data Center, HPC, Liquid, IT & Electronics Cooling, Energy Storage, Industrial Automation) - Global Forecast to 2030**

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## **Abstracts**

The UQD coupling market is projected to grow from USD 0.39 billion in 2025 to USD 0.75 billion by 2030, at a CAGR of 14.3%.

Increasing investments in data centers are creating opportunities for market players as digital transformation accelerates globally. The rising demand for high-performance computing, artificial intelligence, and cloud services is driving large-scale data center expansions, particularly in emerging markets like China and India. This leads to a strong demand for reliable thermal management and fluid transfer solutions, where UQD couplings play a critical role in enabling quick, leak-free connections for liquid cooling systems in server infrastructure. Projects such as China's "Eastern Data, Western Computing" and India's state-led data center policies underscore massive infrastructure development, presenting lucrative opportunities for UQD coupling manufacturers. Additionally, the integration of IoT and smart monitoring systems into data centers further increases the demand for sensor-enabled quick disconnect couplings, enhancing system safety and uptime.

"Metals segment to grow at a high CAGR during the forecast period."

Metals like stainless steel, aluminum, and brass provide superior mechanical strength, corrosion resistance, thermal stability, and durability, essential for high-pressure, high-temperature, and chemically harsh environments common in oil & gas, chemical processing, aerospace, and heavy manufacturing industries. These sectors favor metal

UQD couplings for their longer operational life and lower maintenance needs. Additionally, increasing automation and advanced machinery in industrial applications require robust couplings capable of frequent connection/disconnection cycles without performance loss—features that metal couplings outperform plastic ones in. The demand for precision-engineered metal couplings is further spurred by rising energy storage systems, fluid transfer systems, and mobile hydraulic equipment. The global trend toward enhanced operational safety and efficiency also promotes metal UQD couplings, particularly in mission-critical applications. Rapid industrialization in emerging markets boosts the demand for high-performance metallic couplings. Overall, these factors are set to significantly drive the growth of the metals segment.

“Data centers will capture the largest market share in the UQD coupling applications market during the forecast period”

Data centers are expected to capture the largest market share in the application segment of the UQD coupling market throughout the forecast period. As hyperscale data centers multiply globally to support AI workloads, cloud computing, and real-time data processing, the demand for robust thermal management systems has surged. UQD couplings play a critical role in these systems by enabling quick, reliable, and leak-free fluid connections for liquid cooling infrastructure. The trend toward high-density server racks and energy-efficient cooling has accelerated the adoption of direct-to-chip and immersion cooling technologies, both of which require advanced quick disconnect solutions. Furthermore, the increasing use of sensor-enabled smart couplings in data center environments helps improve uptime, enable predictive maintenance, and minimize human error during servicing. Key markets such as China and Japan are experiencing a sharp rise in data center investments, supported by government incentives and expanding digital economies.

“Asia Pacific to capture the largest market share throughout the forecast period.”

The Asia Pacific will lead the UQD coupling market during the forecast period due to rapid industrialization, manufacturing expansion, and infrastructure development in key economies such as China, India, Japan, and South Korea. This region is a hub for automotive, electronics, chemicals, and semiconductor production, all of which need reliable fluid and gas transfer solutions from UQD couplings. Additionally, a surge in data center construction, particularly in China and India, driven by rising internet usage, cloud service adoption, and government digitalization initiatives, boosts demand for quick disconnect couplings in thermal management. Moreover, strong investments in electric vehicles (EVs) in China increase the need for UQD couplings in battery cooling

and drivetrain systems. Favorable policies for domestic manufacturing, like India's "Make in India" initiative, and rising automation across sectors further enhance adoption. With leading global OEMs, supportive policies, and lower production costs, Asia Pacific is positioned as a manufacturing powerhouse and high-demand market, expected to dominate UQD coupling consumption and production throughout the forecast period.

In-depth interviews have been conducted with chief executive officers (CEOs), directors, and other executives from various key organizations operating in the UQD coupling marketplace. The breakup of the profile of primary participants in the UQD coupling market is as follows:

By Company Type: Tier 1 – 38%, Tier 2 – 28%, and Tier 3 – 34%

By Designation: C-level Executives – 40%, Directors – 30%, and Others – 30%

By Region: North America – 35%, Europe – 35%, Asia Pacific – 20%, and RoW – 10%

St?ubli International AG (Switzerland), Danfoss (Denmark), Parker Hannifin Corp (US), Colder Products Company (US), Gates Corporation (US), CEJN AB (Sweden), Hydrflex (US), Shenzhen Envicool Technology Co., Ltd. (China), Zhejiang Dinuo Intelligent Equipment Co., Ltd (China), and IMMERSEKOOL (South Korea) are some major players in the UQD coupling market. The study includes an in-depth competitive analysis of these key players in the UQD coupling market, with their company profiles, recent developments, and key market strategies. **Research Coverage:** This research report categorizes the UQD coupling market by material (metals, others), application (data center, high performance computing, liquid cooling & electronics cooling, energy storage, industrial automation, IT cooling), and region (North America, Europe, Asia Pacific, RoW). It analyzes the major factors influencing market growth, including drivers, restraints, challenges, and opportunities. The report also provides insights into key industry players, their strategies, contract activities, and recent developments, along with a competitive analysis of emerging startups in the market.

**Reasons to Buy This Report** The report will help market leaders and new entrants with information on the closest approximations of the revenue numbers for the overall UQD coupling market and its subsegments. It will also help stakeholders understand the competitive landscape and gain more insights to position their businesses better and

plan suitable go-to-market strategies. The report also helps stakeholders understand the market pulse and provides information on key market drivers, restraints, challenges, and opportunities.

### **Key Benefits of Buying the Report:**

Analysis of key drivers (increasing adoption of liquid cooling systems in data centers and HPC environments for efficient thermal management; growing emphasis on sustainability), restraints (high cost of advanced materials and manufacturing processes; regulatory and compliance challenges), opportunities (expanding data center investments in emerging markets like China and India; potential applications in EVs for thermal management of drivetrains and batteries), and challenges (limited suitability for extreme environments; compatibility issues with existing systems and variations in connection standards) influencing the growth of the UQD coupling market

**Product Development/Innovation:** Detailed insights on upcoming technologies, research and development activities, and new product and service launches in the UQD coupling market

**Market Development:** Comprehensive information about lucrative markets—the report analyzes the UQD coupling market across varied regions

**Market Diversification:** Exhaustive information about new products and services, untapped geographies, recent developments, and investments in the UQD coupling market

**Competitive Assessment:** In-depth assessment of market shares, growth strategies, and service offerings of leading companies, such as Stäubli International AG (Switzerland), Danfoss (Denmark), Parker Hannifin Corp (US), Colder Products Company (US), Gates Corporation (US), CEJN AB (Sweden), Shenzhen Envicool Technology Co., Ltd. (China), Sealant Enterprises (India), CHUAN CHU INDUSTRIES (Taiwan), Hydrflex (US), IMMERSEKOOL (South Korea), NITTO KOHKI CO., LTD. (Japan), THB Enterprise Co., Ltd. (Taiwan), Coxreels (US), Oetiker (Switzerland), C.Matic Spa. (Italy), BEEHE (China), and VAV International (Taiwan)

## Contents

### 1 INTRODUCTION

- 1.1 STUDY OBJECTIVES
- 1.2 MARKET DEFINITION
- 1.3 STUDY SCOPE
  - 1.3.1 MARKETS COVERED AND REGIONAL SCOPE
  - 1.3.2 INCLUSIONS AND EXCLUSIONS
  - 1.3.3 YEARS CONSIDERED
- 1.4 CURRENCY CONSIDERED
- 1.5 UNIT CONSIDERED
- 1.6 LIMITATIONS
- 1.7 STAKEHOLDERS

### 2 RESEARCH METHODOLOGY

- 2.1 RESEARCH DATA
  - 2.1.1 SECONDARY AND PRIMARY RESEARCH
  - 2.1.2 SECONDARY DATA
    - 2.1.2.1 List of key secondary sources
    - 2.1.2.2 Key data from secondary sources
  - 2.1.3 PRIMARY DATA
    - 2.1.3.1 List of primary interview participants
    - 2.1.3.2 Breakdown of primaries
    - 2.1.3.3 Key data from primary sources
    - 2.1.3.4 Key industry insights
- 2.2 MARKET SIZE ESTIMATION METHODOLOGY
  - 2.2.1 BOTTOM-UP APPROACH
    - 2.2.1.1 Approach to arrive at market size using bottom-up analysis (demand side)
  - 2.2.2 TOP-DOWN APPROACH
    - 2.2.2.1 Approach to arrive at market size using top-down analysis (supply side)
- 2.3 MARKET BREAKDOWN AND DATA TRIANGULATION
- 2.4 RESEARCH ASSUMPTIONS
- 2.5 RESEARCH LIMITATIONS
- 2.6 RISK ANALYSIS

### 3 EXECUTIVE SUMMARY

## **4 PREMIUM INSIGHTS**

- 4.1 ATTRACTIVE OPPORTUNITIES FOR PLAYERS IN UQD COUPLING MARKET
- 4.2 UQD COUPLING MARKET, BY MATERIAL
- 4.3 UQD COUPLING MARKET, BY APPLICATION
- 4.4 UQD COUPLING MARKET IN NORTH AMERICA, BY APPLICATION AND COUNTRY
- 4.5 UQD COUPLING MARKET, BY GEOGRAPHY

## **5 MARKET OVERVIEW**

### **5.1 INTRODUCTION**

### **5.2 MARKET DYNAMICS**

#### **5.2.1 DRIVERS**

- 5.2.1.1 Global rise in data centers
- 5.2.1.2 Growing emphasis on sustainability in corporate governance

#### **5.2.2 RESTRAINTS**

- 5.2.2.1 High cost of advanced materials and manufacturing processes
- 5.2.2.2 Stringent safety and performance regulations

#### **5.2.3 OPPORTUNITIES**

- 5.2.3.1 Rapid development of digital infrastructure in emerging economies
- 5.2.3.2 Expanding electric vehicle market

#### **5.2.4 CHALLENGES**

- 5.2.4.1 Inability to meet stringent environmental demands
- 5.2.4.2 Compatibility issues with existing systems and variations in connection standards

### **5.3 ECOSYSTEM ANALYSIS**

### **5.4 VALUE CHAIN ANALYSIS**

### **5.5 TRENDS/DISRUPTIONS IMPACTING CUSTOMER BUSINESS**

### **5.6 PRICING ANALYSIS**

- 5.6.1 PRICING RANGE OF UQD COUPLINGS, BY KEY PLAYER
- 5.6.2 AVERAGE SELLING PRICE TREND OF UQD COUPLINGS, BY REGION

### **5.7 TECHNOLOGY ANALYSIS**

#### **5.7.1 KEY TECHNOLOGIES**

- 5.7.1.1 No-spill valve

### **5.8 PORTER'S FIVE FORCES ANALYSIS**

- 5.8.1 INTENSITY OF COMPETITIVE RIVALRY
- 5.8.2 THREAT OF NEW ENTRANTS
- 5.8.3 THREAT OF SUBSTITUTES



- 5.8.4 BARGAINING POWER OF BUYERS
- 5.8.5 BARGAINING POWER OF SUPPLIERS
- 5.9 KEY STAKEHOLDERS AND BUYING CRITERIA
  - 5.9.1 KEY STAKEHOLDERS IN BUYING PROCESS
  - 5.9.2 BUYING CRITERIA
- 5.10 USE CASE AND CASE STUDY ANALYSIS
  - 5.10.1 LEADING MANUFACTURER HELPS DATA CENTER APPLICANT WITH UQD COUPLINGS THAT OPTIMIZE HIGH-PERFORMANCE LIQUID COOLING
  - 5.10.2 ADVANCED UQD COUPLING SOLUTION HELPS REDUCE HPC SYSTEM FAILURES THROUGH QUICK-DISCONNECT DESIGN
  - 5.10.3 INDUSTRIAL APPLICANT ENHANCES ENERGY STORAGE SYSTEM SAFETY WITH LEAK-PROOF COUPLING TECHNOLOGY
  - 5.10.4 GLOBAL SUPPLIER OF UQD COUPLERS DESIGNS COMPACT VARIANT WITH 360-DEGREE ROTATION AND LOW-PROFILE INTEGRATION THAT ALLOWS EFFICIENT SERVICEABILITY IN CONFINED ELECTRONICS SPACES AND IMPROVES THERMAL UNIFORMITY
  - 5.10.5 UQD MANUFACTURER HELPS AUTOMATION-FOCUSED INDUSTRIAL SYSTEM WITH MODULAR, TOOL-FREE COUPLINGS WITH COLOR-CODED VISUAL INDICATORS
- 5.11 TRADE ANALYSIS
  - 5.11.1 IMPORT SCENARIO (HS CODE 848360)
  - 5.11.2 EXPORT SCENARIO (HS CODE 848360)
- 5.12 TARIFF AND REGULATORY LANDSCAPE
  - 5.12.1 TARIFF ANALYSIS
  - 5.12.2 REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS
- 5.13 PATENT ANALYSIS, 2014–2025
- 5.14 IMPACT OF 2025 US TARIFF ON UQD COUPLING MARKET– OVERVIEW
  - 5.14.1 INTRODUCTION
- 5.15 KEY TARIFF RATES
  - 5.15.1 PRICE IMPACT ANALYSIS
  - 5.15.2 IMPACT ON COUNTRY/REGION
    - 5.15.2.1 US
    - 5.15.2.2 Europe
    - 5.15.2.3 Asia Pacific
  - 5.15.3 IMPACT ON APPLICATIONS

## **6 UQD COUPLING MARKET, BY MATERIAL**

## 6.1 INTRODUCTION

## 6.2 METALS

6.2.1 RISING APPLICATION IN HIGH-PRESSURE AND HIGH-TEMPERATURE ENVIRONMENTS TO FUEL MARKET GROWTH

### 6.2.2 STEEL

### 6.2.3 ALUMINUM

### 6.2.4 BRASS

## 6.3 OTHER MATERIALS

# 7 UQD COUPLING MARKET, BY APPLICATION

## 7.1 INTRODUCTION

## 7.2 DATA CENTER

7.2.1 GROWING EMPHASIS ON SUSTAINABILITY AND ENERGY EFFICIENCY TO BOOST DEMAND

## 7.3 HIGH-PERFORMANCE COMPUTING

7.3.1 RISING FOCUS ON REDUCING CARBON FOOTPRINTS IN HPC AND DATA CENTER OPERATIONS TO SPUR MARKET GROWTH

## 7.4 LIQUID COOLING & ELECTRONICS COOLING

7.4.1 INCREASING APPLICATION IN GAMING SYSTEMS AND ELECTRIC VEHICLES TO DRIVE MARKET

## 7.5 ENERGY STORAGE

7.5.1 REDUCED ENERGY CONSUMPTION IN COOLING SYSTEMS TO FOSTER MARKET GROWTH

## 7.6 INDUSTRIAL AUTOMATION

7.6.1 OPTIMIZED FLUID MANAGEMENT WITH SECURE AND LEAK-FREE CONNECTIONS TO BOOST DEMAND

## 7.7 IT COOLING

7.7.1 ABILITY TO SUPPORT ADVANCED LIQUID COOLING TECHNOLOGIES TO OFFER LUCRATIVE GROWTH OPPORTUNITIES

# 8 UQD COUPLING MARKET, BY REGION

## 8.1 INTRODUCTION

## 8.2 NORTH AMERICA

### 8.2.1 MACROECONOMIC OUTLOOK FOR NORTH AMERICA

### 8.2.2 US

8.2.2.1 Integration of sustainable energy sources to fuel market growth

### 8.2.3 CANADA



8.2.3.1 Expanding industrial automation and manufacturing activities to boost demand

#### 8.2.4 MEXICO

8.2.4.1 Government-led initiatives and investments in technology to propel market growth

### 8.3 EUROPE

#### 8.3.1 MACROECONOMIC OUTLOOK FOR EUROPE

#### 8.3.2 GERMANY

8.3.2.1 Development of portable quantum computing solutions to offer lucrative growth opportunities

#### 8.3.3 UK

8.3.3.1 Advancements in liquid cooling techniques for electric vehicles and industrial machinery to foster market growth

#### 8.3.4 REST OF EUROPE

### 8.4 ASIA PACIFIC

#### 8.4.1 MACROECONOMIC OUTLOOK FOR ASIA PACIFIC

#### 8.4.2 CHINA

8.4.2.1 Need for reliable and high-performance infrastructure to support digital transformation to drive market

#### 8.4.3 JAPAN

8.4.3.1 Commitment to energy efficiency and sustainability to boost demand

#### 8.4.4 REST OF ASIA PACIFIC

### 8.5 ROW

#### 8.5.1 MACROECONOMIC OUTLOOK FOR ROW

#### 8.5.2 MIDDLE EAST & AFRICA

8.5.2.1 Growing demand for data storage, processing, and cloud services to foster market growth

#### 8.5.3 SOUTH AMERICA

8.5.3.1 Rapid expansion of data center infrastructure to fuel market growth

## 9 COMPETITIVE LANDSCAPE

### 9.1 OVERVIEW

### 9.2 KEY PLAYER STRATEGIES/RIGHT TO WIN, 2021–2025

### 9.3 REVENUE ANALYSIS, 2019–2023

### 9.4 MARKET SHARE ANALYSIS, 2023

### 9.5 COMPANY VALUATION AND FINANCIAL METRICS

### 9.6 BRAND/PRODUCT COMPARATIVE ANALYSIS

### 9.7 COMPANY EVALUATION MATRIX, KEY PLAYERS, 2024

#### 9.7.1 STARS

#### 9.7.2 EMERGING LEADERS

#### 9.7.3 PERVASIVE PLAYERS

#### 9.7.4 PARTICIPANTS

#### 9.7.5 COMPANY FOOTPRINT: KEY PLAYERS, 2024

##### 9.7.5.1 Company footprint

##### 9.7.5.2 Region footprint

##### 9.7.5.3 Material footprint

##### 9.7.5.4 Application footprint

#### 9.8 COMPANY EVALUATION MATRIX: STARTUPS/SMES, 2024

##### 9.8.1 PROGRESSIVE COMPANIES

##### 9.8.2 RESPONSIVE COMPANIES

##### 9.8.3 DYNAMIC COMPANIES

##### 9.8.4 STARTING BLOCKS

##### 9.8.5 COMPETITIVE BENCHMARKING

##### 9.8.5.1 Competitive benchmarking for key startups/SMEs

#### 9.9 COMPETITIVE SCENARIOS

##### 9.9.1 PRODUCT LAUNCHES

##### 9.9.2 DEALS

### 10 COMPANY PROFILES

#### 10.1 KEY COMPANIES

##### 10.1.1 ST?UBLI INTERNATIONAL AG

##### 10.1.1.1 Business overview

##### 10.1.1.2 Products/Solutions/Services offered

##### 10.1.1.3 Recent developments

##### 10.1.1.3.1 Deals

##### 10.1.1.4 MnM view

##### 10.1.1.4.1 Right to win

##### 10.1.1.4.2 Strategic choices

##### 10.1.1.4.3 Weaknesses & competitive threats

##### 10.1.2 DANFOSS

##### 10.1.2.1 Business overview

##### 10.1.2.2 Products/Solutions/Services offered

##### 10.1.2.3 Recent developments

##### 10.1.2.3.1 Product launches

##### 10.1.2.3.2 Deals

##### 10.1.2.4 MnM view

- 10.1.2.4.1 Right to win
- 10.1.2.4.2 Strategic choices
- 10.1.2.4.3 Weaknesses & competitive threats
- 10.1.3 PARKER HANNIFIN CORP
  - 10.1.3.1 Business overview
  - 10.1.3.2 Products/Solutions/Services offered
  - 10.1.3.3 Recent developments
    - 10.1.3.3.1 Product launches
    - 10.1.3.3.2 Deals
  - 10.1.3.4 MnM view
    - 10.1.3.4.1 Right to win
    - 10.1.3.4.2 Strategic choices
    - 10.1.3.4.3 Weaknesses & competitive threats
- 10.1.4 COLDER PRODUCTS COMPANY
  - 10.1.4.1 Business overview
  - 10.1.4.2 Products/Solutions/Services offered
  - 10.1.4.3 MnM view
    - 10.1.4.3.1 Right to win
    - 10.1.4.3.2 Strategic choices
    - 10.1.4.3.3 Weaknesses & competitive threats
- 10.1.5 GATES CORPORATION
  - 10.1.5.1 Business overview
  - 10.1.5.2 Products/Solutions/Services offered
  - 10.1.5.3 MnM view
    - 10.1.5.3.1 Right to win
    - 10.1.5.3.2 Strategic choices
    - 10.1.5.3.3 Weaknesses & competitive threats
- 10.1.6 CEJN AB
  - 10.1.6.1 Business overview
  - 10.1.6.2 Products/Solutions/Services offered
- 10.1.7 HYDRAFLEX
  - 10.1.7.1 Business overview
  - 10.1.7.2 Products/Solutions/Services offered
- 10.1.8 SHENZHEN ENVICOOL TECHNOLOGY CO., LTD.
  - 10.1.8.1 Business overview
  - 10.1.8.2 Products/Solutions/Services offered
  - 10.1.8.3 Recent developments
    - 10.1.8.3.1 Deals
- 10.1.9 WEIJIE EXACTLY MANUFACTURING CO.

10.1.9.1 Business overview

10.1.9.2 Products/Solutions/Services offered

10.1.10 IMMERSEKOOL

10.1.10.1 Business overview

10.1.10.2 Products/Solutions/Services offered

10.2 OTHER PLAYERS

10.2.1 SEALANT ENTERPRISES

10.2.2 CHUAN CHU INDUSTRIES CORP

10.2.3 VAV INTERNATIONAL

10.2.4 NITTO KOHKI CO., LTD.

10.2.5 BEEHE

10.2.6 OETIKER

10.2.7 THB ENTERPRISE CO., LTD.

10.2.8 C.MATIC S.P.A.

10.2.9 HYDRAULICS

10.2.10 COXREELS

## **11 APPENDIX**

11.1 DISCUSSION GUIDE

11.2 KNOWLEDGESTORE: MARKETSANDMARKETS' SUBSCRIPTION PORTAL

11.3 CUSTOMIZATION OPTIONS

11.4 RELATED REPORTS

11.5 AUTHOR DETAILS

## List Of Tables

### LIST OF TABLES

TABLE 1 INCLUSIONS AND EXCLUSIONS

TABLE 2 UQD COUPLING MARKET: RESEARCH ASSUMPTIONS

TABLE 3 UQD COUPLING MARKET: RISK ANALYSIS

TABLE 4 ROLE OF COMPANIES IN UQD COUPLING ECOSYSTEM

TABLE 5 PRICING RANGE OF UQD COUPLINGS, BY KEY PLAYER, 2024 (USD)

TABLE 6 AVERAGE SELLING PRICE TREND OF UQD COUPLINGS, BY REGION, 2021–2024 (USD)

TABLE 7 UQD COUPLING MARKET: PORTER'S FIVE FORCES ANALYSIS

TABLE 8 INFLUENCE OF STAKEHOLDERS ON BUYING PROCESS FOR TOP THREE APPLICATIONS

TABLE 9 KEY BUYING CRITERIA FOR TOP THREE APPLICATIONS

TABLE 10 IMPORT DATA FOR HS CODE 848360-COMPLIANT PRODUCTS, BY COUNTRY, 2020–2024 (USD MILLION)

TABLE 11 EXPORT DATA FOR HS CODE 848360-COMPLIANT PRODUCTS, BY COUNTRY, 2020–2024 (USD MILLION)

TABLE 12 MFN TARIFF FOR HS CODE 848360-COMPLIANT PRODUCTS EXPORTED BY US, 2024

TABLE 13 MFN TARIFF FOR HS CODE 848360-COMPLIANT PRODUCTS EXPORTED BY CHINA, 2024

TABLE 14 MFN TARIFF FOR HS CODE 848360-COMPLIANT PRODUCTS EXPORTED BY GERMANY, 2024

TABLE 15 NORTH AMERICA: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

TABLE 16 EUROPE: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

TABLE 17 ASIA PACIFIC: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

TABLE 18 ROW: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

TABLE 19 LIST OF KEY PATENTS, 2019–2024

TABLE 20 US-ADJUSTED RECIPROCAL TARIFF RATES, 2024 (USD BILLION)

TABLE 21 UQD COUPLING MARKET, BY MATERIAL, 2021–2024 (USD MILLION)

TABLE 22 UQD COUPLING MARKET, BY MATERIAL, 2025–2030 (USD MILLION)

TABLE 23 UQD COUPLING MARKET, UNIT SHIPMENT, 2021–2024 (MILLION UNITS)

TABLE 24 UQD COUPLING MARKET, UNIT SHIPMENT, 2025–2030 (MILLION UNITS)

TABLE 25 UQD COUPLING MARKET, BY APPLICATION, 2021–2024 (USD MILLION)

TABLE 26 UQD COUPLING MARKET, BY APPLICATION, 2025–2030 (USD MILLION)

TABLE 27 DATA CENTER: UQD COUPLING MARKET, BY REGION, 2021–2024 (USD MILLION)

TABLE 28 DATA CENTER: UQD COUPLING MARKET, BY REGION, 2025–2030 (USD MILLION)

TABLE 29 HIGH-PERFORMANCE COMPUTING: UQD COUPLING MARKET, BY REGION, 2021–2024 (USD MILLION)

TABLE 30 HIGH-PERFORMANCE COMPUTING: UQD COUPLING MARKET, BY REGION, 2025–2030 (USD MILLION)

TABLE 31 LIQUID COOLING & ELECTRONICS COOLING: UQD COUPLING MARKET, BY REGION, 2021–2024 (USD MILLION)

TABLE 32 LIQUID COOLING & ELECTRONICS COOLING: UQD COUPLING MARKET, BY REGION, 2025–2030 (USD MILLION)

TABLE 33 ENERGY STORAGE: UQD COUPLING MARKET, BY REGION, 2021–2024 (USD MILLION)

TABLE 34 ENERGY STORAGE: UQD COUPLING MARKET, BY REGION, 2025–2030 (USD MILLION)

TABLE 35 INDUSTRIAL AUTOMATION: UQD COUPLING MARKET, BY REGION, 2021–2024 (USD MILLION)

TABLE 36 INDUSTRIAL AUTOMATION: UQD COUPLING MARKET, BY REGION, 2025–2030 (USD MILLION)

TABLE 37 IT COOLING: UQD COUPLING MARKET, BY REGION, 2021–2024 (USD MILLION)

TABLE 38 IT COOLING: UQD COUPLING MARKET, BY REGION, 2025–2030 (USD MILLION)

TABLE 39 UQD COUPLING MARKET, BY REGION, 2021–2024 (USD MILLION)

TABLE 40 UQD COUPLING MARKET, BY REGION, 2025–2030 (USD MILLION)

TABLE 41 NORTH AMERICA: UQD COUPLING MARKET, BY COUNTRY, 2021–2024 (USD MILLION)

TABLE 42 NORTH AMERICA: UQD COUPLING MARKET, BY COUNTRY, 2025–2030 (USD MILLION)

TABLE 43 NORTH AMERICA: UQD COUPLING MARKET, BY APPLICATION, 2021–2024 (USD MILLION)

TABLE 44 NORTH AMERICA: UQD COUPLING MARKET, BY APPLICATION, 2025–2030 (USD MILLION)

TABLE 45 EUROPE: UQD COUPLING MARKET, BY COUNTRY, 2021–2024 (USD

MILLION)

TABLE 46 EUROPE: UQD COUPLING MARKET, BY COUNTRY, 2025–2030 (USD MILLION)

TABLE 47 EUROPE: UQD COUPLING MARKET, BY APPLICATION, 2021–2024 (USD MILLION)

TABLE 48 EUROPE: UQD COUPLING MARKET, BY APPLICATION, 2025–2030 (USD MILLION)

TABLE 49 ASIA PACIFIC: UQD COUPLING MARKET, BY COUNTRY, 2021–2024 (USD MILLION)

TABLE 50 ASIA PACIFIC: UQD COUPLING MARKET, BY COUNTRY, 2025–2030 (USD MILLION)

TABLE 51 ASIA PACIFIC: UQD COUPLING MARKET, BY APPLICATION, 2021–2024 (USD MILLION)

TABLE 52 ASIA PACIFIC: UQD COUPLING MARKET, BY APPLICATION, 2025–2030 (USD MILLION)

TABLE 53 ROW: UQD COUPLING MARKET, BY COUNTRY, 2021–2024 (USD MILLION)

TABLE 54 ROW: UQD COUPLING MARKET, BY COUNTRY, 2025–2030 (USD MILLION)

TABLE 55 ROW: UQD COUPLING MARKET, BY APPLICATION, 2021–2024 (USD MILLION)

TABLE 56 ROW: UQD COUPLING MARKET, BY APPLICATION, 2025–2030 (USD MILLION)

TABLE 57 OVERVIEW OF MAJOR STRATEGIES ADOPTED BY KEY PLAYERS IN UQD COUPLING MARKET, JANUARY 2021–MARCH 2025

TABLE 58 UQD COUPLING MARKET: DEGREE OF COMPETITION, 2023

TABLE 59 UQD COUPLING MARKET: REGION FOOTPRINT

TABLE 60 UQD COUPLING MARKET: MATERIAL FOOTPRINT

TABLE 61 UQD COUPLING MARKET: APPLICATION FOOTPRINT

TABLE 62 UQD COUPLING MARKET: COMPETITIVE BENCHMARKING OF KEY STARTUPS/SMES

TABLE 63 UQD COUPLING MARKET: PRODUCT LAUNCHES, JANUARY 2021–MARCH 2025

TABLE 64 UQD COUPLING MARKET: DEALS, JANUARY 2021–MARCH 2025

TABLE 65 ST?UBLI INTERNATIONAL AG: COMPANY OVERVIEW

TABLE 66 ST?UBLI INTERNATIONAL AG: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 67 ST?UBLI INTERNATIONAL AG: DEALS

TABLE 68 DANFOSS: COMPANY OVERVIEW



TABLE 69 DANFOSS: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 70 DANFOSS: PRODUCT LAUNCHES

TABLE 71 DANFOSS: DEALS

TABLE 72 PARKER HANNIFIN CORP: COMPANY OVERVIEW

TABLE 73 PARKER HANNIFIN CORP: PRODUCTS/SOLUTIONS/SERVICES  
OFFERED

TABLE 74 PARKER HANNIFIN CORP: PRODUCT LAUNCHES

TABLE 75 PARKER HANNIFIN CORP: DEALS

TABLE 76 COLDER PRODUCTS COMPANY: BUSINESS OVERVIEW

TABLE 77 COLDER PRODUCTS COMPANY: PRODUCTS/SOLUTIONS/SERVICES  
OFFERED

TABLE 78 GATES CORPORATION: BUSINESS OVERVIEW

TABLE 79 GATES CORPORATION: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 80 CEJN AB: COMPANY OVERVIEW

TABLE 81 CEJN AB: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 82 HYDRAFLEX: COMPANY OVERVIEW

TABLE 83 HYDRAFLEX: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 84 SHENZHEN ENVICOOL TECHNOLOGY CO., LTD.: COMPANY  
OVERVIEW

TABLE 85 SHENZHEN ENVICOOL TECHNOLOGY CO., LTD.:  
PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 86 SHENZHEN ENVICOOL TECHNOLOGY CO., LTD.: DEALS

TABLE 87 WEIJIE EXACTLY MANUFACTURING CO.: BUSINESS OVERVIEW

TABLE 88 WEIJIE EXACTLY MANUFACTURING CO.:  
PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 89 IMMERSEKOOOL: COMPANY OVERVIEW

TABLE 90 IMMERSEKOOOL: PRODUCTS/SOLUTIONS/SERVICES OFFERED

## List Of Figures

### LIST OF FIGURES

FIGURE 1 UQD MARKET SEGMENTATION AND REGIONAL SCOPE

FIGURE 2 UQD COUPLING MARKET: RESEARCH DESIGN

FIGURE 3 UQD COUPLING MARKET: RESEARCH APPROACH

FIGURE 4 UQD COUPLING MARKET SIZE ESTIMATION METHODOLOGY

FIGURE 5 UQD COUPLING MARKET: BOTTOM-UP APPROACH

FIGURE 6 UQD COUPLING MARKET: TOP-DOWN APPROACH

FIGURE 7 UQD COUPLING MARKET SIZE ESTIMATION METHODOLOGY (SUPPLY SIDE)

FIGURE 8 UQD COUPLING MARKET: DATA TRIANGULATION

FIGURE 9 UQD COUPLING MARKET: RESEARCH LIMITATIONS

FIGURE 10 METALS SEGMENT TO ACCOUNT FOR HIGHER MARKET SHARE IN 2025

FIGURE 11 ENERGY STORAGE SEGMENT TO RECORD HIGHEST CAGR DURING FORECAST PERIOD

FIGURE 12 ASIA PACIFIC TO REGISTER HIGHEST CAGR DURING FORECAST PERIOD

FIGURE 13 RISING EMPHASIS ON ENERGY STORAGE TO OFFER LUCRATIVE OPPORTUNITIES DURING FORECAST PERIOD

FIGURE 14 METALS SEGMENT TO GARNER HIGHER MARKET SHARE IN 2025

FIGURE 15 DATA CENTER SEGMENT TO DOMINATE MARKET IN 2030

FIGURE 16 DATA CENTER SEGMENT AND US HELD LARGEST MARKET SHARES IN NORTH AMERICAN MARKET IN 2024

FIGURE 17 GERMANY TO REGISTER HIGHEST CAGR IN GLOBAL UQD COUPLING MARKET DURING FORECAST PERIOD

FIGURE 18 UQD COUPLING MARKET: DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES

FIGURE 19 UQD COUPLING MARKET: IMPACT ANALYSIS OF DRIVERS

FIGURE 20 UQD COUPLING MARKET: IMPACT ANALYSIS OF RESTRAINTS

FIGURE 21 UQD COUPLING MARKET: IMPACT ANALYSIS OF OPPORTUNITIES

FIGURE 22 UQD COUPLING MARKET: IMPACT ANALYSIS OF CHALLENGES

FIGURE 23 UQD COUPLING MARKET ECOSYSTEM

FIGURE 24 VALUE CHAIN ANALYSIS: UQD COUPLING MARKET

FIGURE 25 TRENDS/DISRUPTIONS IMPACTING CUSTOMER BUSINESS

FIGURE 26 PRICING RANGE OF UQD COUPLINGS, BY KEY PLAYER, 2024

FIGURE 27 AVERAGE SELLING PRICE TREND OF UQD COUPLINGS, BY REGION,

2021–2024

FIGURE 28 PORTER'S FIVE FORCES ANALYSIS: UQD COUPLING MARKET

FIGURE 29 INFLUENCE OF STAKEHOLDERS ON BUYING PROCESS FOR TOP THREE APPLICATIONS

FIGURE 30 KEY BUYING CRITERIA FOR TOP THREE APPLICATIONS

FIGURE 31 IMPORT DATA FOR HS CODE 848360-COMPLIANT PRODUCTS, BY COUNTRY, 2020–2024 (USD MILLION)

FIGURE 32 EXPORT DATA FOR HS CODE 848360-COMPLIANT PRODUCTS, BY COUNTRY, 2020–2024 (USD MILLION)

FIGURE 33 NUMBER OF PATENTS GRANTED FOR UQD COUPLERS, 2014–2025

FIGURE 34 METALS SEGMENT TO HOLD LARGER MARKET SHARE IN 2025

FIGURE 35 DATA CENTER SEGMENT TO CLAIM LARGEST MARKET SHARE IN 2025

FIGURE 36 ASIA PACIFIC TO DOMINATE MARKET IN 2025

FIGURE 37 NORTH AMERICA: UQD COUPLING MARKET SNAPSHOT

FIGURE 38 CANADA TO REGISTER HIGHEST CAGR DURING FORECAST PERIOD

FIGURE 39 EUROPE: UQD COUPLING MARKET SNAPSHOT

FIGURE 40 GERMANY TO DISPLAY HIGHEST CAGR DURING FORECAST PERIOD

FIGURE 41 ASIA PACIFIC: UQD COUPLING MARKET SNAPSHOT

FIGURE 42 CHINA TO HOLD LARGEST MARKET SHARE IN 2030

FIGURE 43 ROW: UQD COUPLING MARKET SNAPSHOT

FIGURE 44 MIDDLE EAST & AFRICA TO GARNER LARGER MARKET SHARE IN 2025

FIGURE 45 UQD COUPLING MARKET: REVENUE ANALYSIS, 2019–2023

FIGURE 46 MARKET SHARE ANALYSIS OF COMPANIES OFFERING UQD COUPLINGS, 2023

FIGURE 47 COMPANY VALUATION

FIGURE 48 FINANCIAL METRICS (EV/EBITDA)

FIGURE 49 BRAND/PRODUCT COMPARISON

FIGURE 50 UQD COUPLING MARKET: COMPANY EVALUATION MATRIX, KEY PLAYERS, 2024

FIGURE 51 UQD COUPLING MARKET: COMPANY FOOTPRINT

FIGURE 52 UQD COUPLING MARKET: COMPANY EVALUATION MATRIX (STARTUPS/SMES), 2024

FIGURE 53 DANFOSS: COMPANY SNAPSHOT

FIGURE 54 PARKER HANNIFIN CORP: COMPANY SNAPSHOT

FIGURE 55 GATES CORPORATION: COMPANY SNAPSHOT

FIGURE 56 SHENZHEN ENVICOOL TECHNOLOGY CO., LTD.: COMPANY SNAPSHOT

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