

# **Unit Load Device Market (ULD) by Product Type (Lower Deck 3, Lower Deck 6, Lower Deck 11, M 1, Pallets), Application (Commercial, Cargo), Material Type (Metal, Composite), Container Type (Normal, Cold) and Region - Global Forecast to 2021**

<https://marketpublishers.com/r/U5599D0376AEN.html>

Date: October 2016

Pages: 153

Price: US\$ 5,650.00 (Single User License)

ID: U5599D0376AEN

## **Abstracts**

“Increase in demand for lightweight ULDs is the key factor driving the unit load device market”

The unit load device market is projected to grow from USD 1.64 billion in 2016 to USD 2.02 billion by 2021, at a CAGR of 4.28% during the forecast period. This market is mainly driven by factors, such as increase in demand for lightweight ULDs, growth in international trade, and increase in demand for cold containers. However, factors, such as high repairing cost of unit load devices are expected to restrain the growth of this market.

“Based on product type, the pallets segment is estimated to account for the largest share of the unit load device market during the forecast period”

Pallets unit load device are widely used, as pallets help in transportation of heavy cargo, and thus, this segment is estimated to account for the largest market share during the forecast period. End users of pallets unit load device are airlines, cargo operators, ULD solution providers, and ULD management companies.

“Based on application, the commercial segment is estimated to account for the largest share of the unit load device market during the forecast period”

The commercial segment is estimated to account for the largest share as rise in

passenger traffic has led to increase in air cargo, thereby propelling the demand for unit load devices for commercial aircraft.

“Based on material, the metal segment is estimated to account for the largest share of the unit load device market during the forecast period”

Based on material, the metal segment is estimated to account for the largest share of the unit load device market during the forecast period. Aluminum sheets are used in the manufacturing of ULD frames and panels. Aluminum sheets are also used in the development of pallets that are used for lifting heavy cargo in an aircraft.

“Based on container type, the normal container segment is estimated to account for the largest share of the unit load device market during the forecast period”

Based on container type, the normal container segment is estimated to account for the largest share of the unit load device market during the forecast period. Normal containers are used in commercial aircraft as well as cargo aircraft. Rise in aircraft orders will significantly contribute to the increasing demand for unit load devices.

“The North American region is estimated to account for the largest market share; Asia-Pacific to grow at the highest CAGR during the forecast period”

North America is one of the largest markets for unit load devices. The aviation industry in North America has been witnessing strong growth over the past few years, owing to rise in air passenger traffic and increase in the number of aircraft deliveries. This has led to increase in cargo that has propelled the demand for unit load devices, as they are used to carry passenger luggage, freight, and other items on an aircraft. Asia-Pacific is the fastest growing region due to the increase in disposable income of people. This has resulted in rise in the number of passengers travelling by air. This has further led to increase in cargo traffic, which, has contributed to the growing demand for unit load devices in this region.

Break-up of profile of primary participants in the unit load device market:

By Company Type - Tier 1 – 35%, Tier 2 – 45%, and Tier 3 – 20%

By Designation – C level – 35%, Director level – 25%, Others – 40%

By Region – North America - 45%, Europe – 20%, Asia-Pacific – 30%, RoW –

5%

Major companies profiled in the report are Nordisk Aviation Products AS (Norway), Zodiac Aerospace (France), VRR Aviation (The Netherlands), DoKaSch GmbH (Germany), and Satco, Inc. (U.S.), among others.

#### Research Coverage:

This research report categorizes the unit load device market into the following segments and subsegments on the basis of product type (LD 3, LD 6, LD 11, M 1, pallets, others), application (commercial, cargo), material (metal, composite, others), and container type (normal, cold, others), and maps these segments and subsegments across major regions, namely, North America, Europe, Asia-Pacific, and the Rest of the World.

#### Reasons to buy this report:

From an insight perspective, this research report has focused on various levels of analyses —industry analysis (industry trends), market share analysis of top players, and company profiles, which together comprise and discuss basic views on competitive landscape, emerging and high-growth segments of the unit load device market, high-growth regions, and market drivers, restraints, and opportunities.

#### The report provides insights on the following pointers:

**Market Penetration:** Comprehensive information on unit load devices offered by top players in the market

**Product Development/Innovation:** Detailed insights on upcoming technologies, research & development activities, and new product launches in the unit load device market

**Market Development:** Comprehensive information about lucrative markets – the report analyzes the markets for unit load devices across regions

**Market Diversification:** Exhaustive information about new products, untapped geographies, recent developments, and investments in the unit load device market

Competitive Assessment: In-depth assessment of market shares, strategies, products, and manufacturing capabilities of leading players in the unit load device market

## Contents

### 1 INTRODUCTION

- 1.1 OBJECTIVES OF THE STUDY
- 1.2 MARKET DEFINITION
- 1.3 MARKET SCOPE
  - 1.3.1 MARKETS COVERED
  - 1.3.2 YEARS CONSIDERED FOR THE STUDY
- 1.4 CURRENCY & PRICING
- 1.5 LIMITATIONS
- 1.6 MARKET STAKEHOLDERS

### 2 RESEARCH METHODOLOGY

- 2.1 RESEARCH DATA
  - 2.1.1 SECONDARY DATA
    - 2.1.1.1 Key data from secondary sources
  - 2.1.2 PRIMARY DATA
    - 2.1.2.1 Key data from primary sources
    - 2.1.2.2 Breakdown of primaries
- 2.2 FACTOR ANALYSIS
  - 2.2.1 INTRODUCTION
  - 2.2.2 DEMAND-SIDE INDICATORS
    - 2.2.2.1 INCREASE IN DEMAND FOR AIR TRAVEL
    - 2.2.2.2 INCREASING DEMAND FOR AIR CARGO FROM FREIGHT FORWARDERS AND ULD MANAGEMENT COMPANIES
  - 2.2.3 SUPPLY SIDE INDICATORS
    - 2.2.3.1 USE OF REFRIGERATOR TECHNOLOGY TO ENSURE SAFE TRANSPORT OF PERISHABLE GOODS
    - 2.2.3.2 INCREASE IN RESEARCH & DEVELOPMENT ACTIVITIES
- 2.3 MARKET SIZE ESTIMATION
  - 2.3.1 BOTTOM-UP APPROACH
  - 2.3.2 TOP-DOWN APPROACH
- 2.4 MARKET BREAKDOWN & DATA TRIANGULATION
- 2.5 ASSUMPTIONS

### 3 EXECUTIVE SUMMARY

## **4 PREMIUM INSIGHTS**

- 4.1 DEVELOPMENT OF LIGHTWEIGHT UNIT LOAD DEVICES TO PROVIDE GROWTH OPPORTUNITIES TO MARKET PLAYERS
- 4.2 UNIT LOAD DEVICE MARKET, BY PRODUCT TYPE
- 4.3 UNIT LOAD DEVICE MARKET, BY APPLICATION
- 4.4 UNIT LOAD DEVICE MARKET, BY MATERIAL TYPE
- 4.5 UNIT LOAD DEVICE MARKET, BY CONTAINER TYPE
- 4.6 UNIT LOAD DEVICE MARKET, BY REGION
- 4.7 LIFE CYCLE ANALYSIS, BY REGION

## **5 MARKET OVERVIEW**

- 5.1 INTRODUCTION
- 5.2 MARKET SEGMENTATION
  - 5.2.1 BY PRODUCT
  - 5.2.2 BY APPLICATION
  - 5.2.3 BY MATERIAL
  - 5.2.4 BY CONTAINER
- 5.3 MARKET EVOLUTION
- 5.4 MARKET DYNAMICS
  - 5.4.1 DRIVERS
    - 5.4.1.1 Increase in demand for lightweight ULDs
    - 5.4.1.2 Growth in international trade
    - 5.4.1.3 Increase in demand for cold containers
  - 5.4.2 RESTRAINTS
    - 5.4.2.1 High repairing cost of unit load devices
  - 5.4.3 OPPORTUNITIES
    - 5.4.3.1 Coping with the growing aviation industry
  - 5.4.4 CHALLENGES
    - 5.4.4.1 Competing with other modes of transportation
    - 5.4.4.2 Stringent regulations for use of ULDs

## **6 INDUSTRY TRENDS**

- 6.1 INTRODUCTION
- 6.2 UNIT LOAD DEVICE MAPPING, BY APPLICATION
- 6.3 COST OF UNIT LOAD DEVICES, BY CONTAINER AND PALLETS
- 6.4 COST ASSOCIATED WITH UNIT LOAD DEVICE MARKET

## 6.5 EMERGING TRENDS

6.5.1 LIGHTWEIGHT UNIT LOAD DEVICES

6.5.2 ADVANCED REFRIGERATION TECHNOLOGY

6.5.3 UNIT LOAD DEVICE IDENTIFICATION SYSTEMS

6.5.4 FIREPROOF AND BLAST MITIGATION UNITS

## 6.6 INNOVATION AND PATENT REGISTRATIONS

## 7 UNIT LOAD DEVICE MARKET, BY PRODUCT TYPE

7.1 INTRODUCTION

7.2 LD 3 CONTAINER

7.3 LD 6 CONTAINER

7.4 LD 11 CONTAINER

7.5 M 1 CONTAINER

7.6 PALLETS

7.7 OTHERS

## 8 UNIT LOAD DEVICE MARKET, BY APPLICATION

8.1 INTRODUCTION

8.2 COMMERCIAL

8.3 CARGO

## 9 UNIT LOAD DEVICE MARKET, BY MATERIAL TYPE

9.1 INTRODUCTION

9.2 COMPOSITE

9.3 METAL

9.4 OTHERS

## 10 UNIT LOAD DEVICE MARKET, BY CONTAINER TYPE

10.1 INTRODUCTION

10.2 NORMAL CONTAINER

10.3 COLD CONTAINER

10.4 OTHERS

## 11 REGIONAL ANALYSIS

## 11.1 INTRODUCTION

## 11.2 NORTH AMERICA

### 11.2.1 BY PRODUCT TYPE

### 11.2.2 BY APPLICATION

### 11.2.3 BY CONTAINER TYPE

### 11.2.4 BY COUNTRY

#### 11.2.4.1 U.S.

##### 11.2.4.1.1 BY PRODUCT TYPE

##### 11.2.4.1.2 BY APPLICATION

##### 11.2.4.1.3 BY CONTAINER TYPE

#### 11.2.4.2 CANADA

##### 11.2.4.2.1 BY PRODUCT TYPE

##### 11.2.4.2.2 BY APPLICATION

##### 11.2.4.2.3 BY CONTAINER TYPE

## 11.3 EUROPE

### 11.3.1 BY PRODUCT TYPE

### 11.3.2 BY APPLICATION

### 11.3.3 BY COUNTRY

#### 11.3.3.1 U.K.

##### 11.3.3.1.1 BY PRODUCT TYPE

##### 11.3.3.1.2 BY APPLICATION

##### 11.3.3.1.3 BY CONTAINER TYPE

#### 11.3.3.2 GERMANY

##### 11.3.3.2.1 BY PRODUCT TYPE

##### 11.3.3.2.2 BY APPLICATION

##### 11.3.3.2.3 BY CONTAINER TYPE

#### 11.3.3.3 FRANCE

##### 11.3.3.3.1 BY PRODUCT TYPE

##### 11.3.3.3.2 BY APPLICATION

##### 11.3.3.3.3 BY CONTAINER TYPE

#### 11.3.3.4 RUSSIA

##### 11.3.3.4.1 BY PRODUCT TYPE

##### 11.3.3.4.2 BY APPLICATION

##### 11.3.3.4.3 BY CONTAINER TYPE

## 11.4 ASIA-PACIFIC

### 11.4.1 BY PRODUCT TYPE

### 11.4.2 BY APPLICATION

### 11.4.3 BY CONTAINER TYPE

### 11.4.4 BY COUNTRY



#### 11.4.4.1 CHINA

11.4.4.1.1 BY PRODUCT TYPE

11.4.4.1.2 BY APPLICATION

11.4.4.1.3 BY CONTAINER TYPE

#### 11.4.4.2 JAPAN

11.4.4.2.1 BY PRODUCT TYPE

11.4.4.2.2 BY APPLICATION

11.4.4.2.3 BY CONTAINER TYPE

#### 11.4.4.3 INDIA

11.4.4.3.1 BY PRODUCT TYPE

11.4.4.3.2 BY APPLICATION

11.4.4.3.3 BY CONTAINER TYPE

#### 11.4.4.4 AUSTRALIA

11.4.4.4.1 BY PRODUCT TYPE

11.4.4.4.2 BY APPLICATION

11.4.4.4.3 BY CONTAINER TYPE

#### 11.5 REST OF THE WORLD

11.5.1 BY PRODUCT TYPE

11.5.2 BY APPLICATION

11.5.3 BY CONTAINER TYPE

11.5.4 BY COUNTRY

##### 11.5.4.1 BRAZIL

11.5.4.1.1 BY PRODUCT TYPE

11.5.4.1.2 BY APPLICATION

11.5.4.1.3 BY CONTAINER TYPE

##### 11.5.4.2 U.A.E.

11.5.4.2.1 BY PRODUCT TYPE

11.5.4.2.2 BY APPLICATION

11.5.4.2.3 BY CONTAINER TYPE

##### 11.5.4.3 SOUTH AFRICA

11.5.4.3.1 BY PRODUCT TYPE

11.5.4.3.2 BY APPLICATION

11.5.4.3.3 BY CONTAINER TYPE

## 12 COMPETITIVE LANDSCAPE

### 12.1 INTRODUCTION

### 12.2 COMPETITIVE SITUATIONS AND TRENDS

#### 12.2.1 CONTRACTS

- 12.2.2 NEW PRODUCT LAUNCHES
- 12.2.3 MERGERS & ACQUISITIONS
- 12.2.4 PARTNERSHIPS

## **13 COMPANY PROFILES**

(Overview, Products and Services, Financials, Strategy & Development)\*

- 13.1 INTRODUCTION
- 13.2 BRAMBLES LIMITED (CHEP AEROSPACE SOLUTIONS)
- 13.3 ZODIAC AEROSPACE
- 13.4 TRANSDIGM GROUP INCORPORATED (NORDISK AVIATION PRODUCTS AS)
- 13.5 VRR AVIATION
- 13.6 ENVIROTAINER
- 13.7 DOKASCH GMBH
- 13.8 ACL AIRSHOP
- 13.9 SATCO, INC.
- 13.10 PALNET GMBH AIR CARGO PRODUCTS

\*Details on Overview, Products and Services, Financials, Strategy & Development might not be Captured in case of Unlisted Companies.

## **14 APPENDIX**

- 14.1 DISCUSSION GUIDE
- 14.2 DISCUSSION GUIDE
- 14.3 KNOWLEDGE STORE: MARKETSandMARKETS' SUBSCRIPTION PORTAL
- 14.4 INTRODUCING RT: REAL-TIME MARKET INTELLIGENCE
- 14.5 AVAILABLE CUSTOMIZATIONS
- 14.6 RELATED REPORTS

## List Of Tables

### LIST OF TABLES

Table 1 ASSUMPTIONS OF THE RESEARCH STUDY

Table 2 UNIT LOAD DEVICE MARKET, BY PRODUCT

Table 3 UNIT LOAD DEVICE MARKET, BY APPLICATION

Table 4 UNIT LOAD DEVICE MARKET, BY CONTAINER

Table 5 KEY GROWTH FACTORS OF UNIT LOAD DEVICE

Table 6 HIGH REPAIRING COST: KEY RESTRAINT FOR GROWTH OF UNIT LOAD DEVICE MARKET

Table 7 KEY OPPORTUNITY FOR GROWTH OF UNIT LOAD DEVICE MARKET

Table 8 MAJOR CHALLENGES FOR GROWTH OF THE UNIT LOAD DEVICE MARKET

Table 9 CARGO APPLICATIONS HAS EXTRA MAINTANACE COST IN UNIT LOAD DEVICE MARKET

Table 10 INNOVATION & PATENT REGISTRATION, DECEMBER 2011 - JANUARY 2016

Table 11 UNIT LOAD DEVICE MARKET SIZE, BY PRODUCT TYPE, 2014-2021 (USD MILLION)

Table 12 LD 3: UNIT LOAD DEVICE MARKET SIZE, BY REGION, 2014-2021 (USD MILLION)

Table 13 LD 6: UNIT LOAD DEVICE MARKET SIZE, BY REGION, 2014-2021 (USD MILLION)

Table 14 LD 11: UNIT LOAD DEVICE MARKET SIZE, BY REGION, 2014-2021 (USD MILLION)

Table 15 M 1: UNIT LOAD DEVICE MARKET SIZE, BY REGION, 2014-2021 (USD MILLION)

Table 16 PALLETS: UNIT LOAD DEVICE MARKET SIZE, BY REGION, 2014-2021 (USD MILLION)

Table 17 UNIT LOAD DEVICE MARKET SIZE, BY APPLICATION, 2014-2021 (USD MILLION)

Table 18 COMMERCIAL: UNIT LOAD DEVICE MARKET SIZE, BY REGION, 2014-2021 (USD MILLION)

Table 19 CARGO: UNIT LOAD DEVICE MARKET SIZE, BY REGION, 2014-2021 (USD MILLION)

Table 20 UNIT LOAD DEVICE MARKET SIZE, BY MATERIAL TYPE, 2014-2021 (USD MILLION)

Table 21 UNIT LOAD DEVICE MARKET SIZE, BY CONTAINER TYPE, 2014–2021

(USD MILLION)

Table 22 NORMAL CONTAINER: UNIT LOAD DEVICE MARKET SIZE, BY REGION, 2014-2021 (USD MILLION)

Table 23 COLD CONTAINER: UNIT LOAD DEVICE MARKET SIZE, BY REGION, 2014-2021 (USD MILLION)

Table 24 UNIT LOAD DEVICE MARKET SIZE, BY REGION, 2014-2021 (USD MILLION)

Table 25 NORTH AMERICA: UNIT LOAD DEVICE MARKET SIZE, BY PRODUCT TYPE, 2014-2021 (USD MILLION)

Table 26 NORTH AMERICA: UNIT LOAD DEVICE MARKET SIZE, BY APPLICATION, 2014-2021 (USD MILLION)

Table 27 NORTH AMERICA: UNIT LOAD DEVICE MARKET SIZE, BY CONTAINER TYPE, 2014-2021 (USD MILLION)

Table 28 NORTH AMERICA: UNIT LOAD DEVICE MARKET SIZE, BY COUNTRY, 2014-2021 (USD MILLION)

Table 29 U.S.: UNIT LOAD DEVICE MARKET SIZE, BY PRODUCT TYPE, 2014-2021 (USD MILLION)

Table 30 U.S.: UNIT LOAD DEVICE MARKET SIZE, BY APPLICATION, 2014-2021 (USD MILLION)

Table 31 U.S.: UNIT LOAD DEVICE MARKET SIZE, BY CONTAINER TYPE, 2014-2021 (USD MILLION)

Table 32 CANADA: UNIT LOAD DEVICE MARKET SIZE, BY PRODUCT TYPE, 2014-2021 (USD MILLION)

Table 33 CANADA: UNIT LOAD DEVICE MARKET SIZE, BY APPLICATION, 2014-2021 (USD MILLION)

Table 34 CANADA: UNIT LOAD DEVICE MARKET SIZE, BY CONTAINER TYPE, 2014-2021 (USD MILLION)

Table 35 EUROPE: UNIT LOAD DEVICE MARKET SIZE, BY PRODUCT TYPE, 2014-2021 (USD MILLION)

Table 36 EUROPE: UNIT LOAD DEVICE MARKET SIZE, BY APPLICATION, 2014-2021 (USD MILLION)

Table 37 EUROPE: UNIT LOAD DEVICE MARKET SIZE, BY CONTAINER TYPE, 2014-2021 (USD MILLION)

Table 38 EUROPE: UNIT LOAD DEVICE MARKET SIZE, BY COUNTRY, 2014-2021 (USD MILLION)

Table 39 U.K.: UNIT LOAD DEVICE MARKET SIZE, BY PRODUCT TYPE, 2014-2021 (USD MILLION)

Table 40 U.K.: UNIT LOAD DEVICE MARKET SIZE, BY APPLICATION, 2014-2021 (USD MILLION)

- Table 41 U.K.: UNIT LOAD DEVICE MARKET SIZE, BY CONTAINER TYPE, 2014-2021 (USD MILLION)
- Table 42 GERMANY: UNIT LOAD DEVICE MARKET SIZE, BY PRODUCT TYPE, 2014-2021 (USD MILLION)
- Table 43 GERMANY: UNIT LOAD DEVICE MARKET SIZE, BY APPLICATION, 2014-2021 (USD MILLION)
- Table 44 GERMANY: UNIT LOAD DEVICE MARKET SIZE, BY CONTAINER TYPE, 2014-2021 (USD MILLION)
- Table 45 FRANCE: UNIT LOAD DEVICE MARKET SIZE, BY PRODUCT TYPE, 2014-2021 (USD MILLION)
- Table 46 FRANCE: UNIT LOAD DEVICE MARKET SIZE, BY APPLICATION, 2014-2021 (USD MILLION)
- Table 47 FRANCE: UNIT LOAD DEVICE MARKET SIZE, BY CONTAINER TYPE, 2014-2021 (USD MILLION)
- Table 48 RUSSIA: UNIT LOAD DEVICE MARKET SIZE, BY PRODUCT TYPE, 2014-2021 (USD MILLION)
- Table 49 RUSSIA: UNIT LOAD DEVICE MARKET SIZE, BY APPLICATION, 2014-2021 (USD MILLION)
- Table 50 RUSSIA: UNIT LOAD DEVICE MARKET SIZE, BY CONTAINER TYPE, 2014-2021 (USD MILLION)
- Table 51 ASIA-PACIFIC: UNIT LOAD DEVICE MARKET SIZE, BY PRODUCT TYPE, 2014-2021 (USD MILLION)
- Table 52 ASIA-PACIFIC: UNIT LOAD DEVICE MARKET SIZE, BY APPLICATION, 2014-2021 (USD MILLION)
- Table 53 ASIA-PACIFIC: UNIT LOAD DEVICE MARKET SIZE, BY CONTAINER TYPE, 2014-2021 (USD MILLION)
- Table 54 ASIA-PACIFIC: UNIT LOAD DEVICE MARKET SIZE, BY REGION, 2014-2021 (USD MILLION)
- Table 55 CHINA: UNIT LOAD DEVICE MARKET SIZE, BY PRODUCT TYPE, 2014-2021 (USD MILLION)
- Table 56 CHINA: UNIT LOAD DEVICE MARKET SIZE, BY APPLICATION, 2014-2021 (USD MILLION)
- Table 57 CHINA: UNIT LOAD DEVICE MARKET SIZE, BY CONTAINER TYPE, 2014-2021 (USD MILLION)
- Table 58 JAPAN: UNIT LOAD DEVICE MARKET SIZE, BY PRODUCT TYPE, 2014-2021 (USD MILLION)
- Table 59 JAPAN: UNIT LOAD DEVICE MARKET SIZE, BY APPLICATION, 2014-2021 (USD MILLION)
- Table 60 JAPAN: UNIT LOAD DEVICE MARKET SIZE, BY CONTAINER TYPE,

2014-2021 (USD MILLION)

Table 61 INDIA: UNIT LOAD DEVICE MARKET SIZE, BY PRODUCT TYPE,  
2014-2021 (USD MILLION)

Table 62 INDIA: UNIT LOAD DEVICE MARKET SIZE, BY APPLICATION, 2014-2021  
(USD MILLION)

Table 63 INDIA: UNIT LOAD DEVICE MARKET SIZE, BY CONTAINER TYPE,  
2014-2021 (USD MILLION)

Table 64 AUSTRALIA: UNIT LOAD DEVICE MARKET SIZE, BY PRODUCT TYPE,  
2014-2021 (USD MILLION)

Table 65 AUSTRALIA: UNIT LOAD DEVICE MARKET SIZE, BY APPLICATION,  
2014-2021 (USD MILLION)

Table 66 AUSTRALIA: UNIT LOAD DEVICE MARKET SIZE, BY CONTAINER TYPE,  
2014-2021 (USD MILLION)

Table 67 REST OF THE WORLD: UNIT LOAD DEVICE MARKET SIZE, BY PRODUCT  
TYPE, 2014-2021 (USD MILLION)

Table 68 REST OF THE WORLD: UNIT LOAD DEVICE MARKET SIZE, BY  
APPLICATION, 2014-2021 (USD MILLION)

Table 69 REST OF THE WORLD: UNIT LOAD DEVICE MARKET SIZE, BY  
CONTAINER TYPE, 2014-2021 (USD MILLION)

Table 70 REST OF THE WORLD: UNIT LOAD DEVICE MARKET SIZE, BY  
COUNTRY, 2014-2021 (USD MILLION)

Table 71 BRAZIL: UNIT LOAD DEVICE MARKET SIZE, BY PRODUCT TYPE,  
2014-2021 (USD MILLION)

Table 72 BRAZIL: UNIT LOAD DEVICE MARKET SIZE, BY APPLICATION, 2014-2021  
(USD MILLION)

Table 73 BRAZIL: UNIT LOAD DEVICE MARKET SIZE, BY CONTAINER TYPE,  
2014-2021 (USD MILLION)

Table 74 U.A.E.: UNIT LOAD DEVICE MARKET SIZE, BY PRODUCT TYPE,  
2014-2021 (USD MILLION)

Table 75 U.A.E.: UNIT LOAD DEVICE MARKET SIZE, BY APPLICATION, 2014-2021  
(USD MILLION)

Table 76 U.A.E.: UNIT LOAD DEVICE MARKET SIZE, BY CONTAINER TYPE,  
2014-2021 (USD MILLION)

Table 77 SOUTH AFRICA: UNIT LOAD DEVICE MARKET SIZE, BY PRODUCT TYPE,  
2014-2021 (USD MILLION)

Table 78 SOUTH AFRICA: UNIT LOAD DEVICE MARKET SIZE, BY APPLICATION,  
2014-2021 (USD MILLION)

Table 79 SOUTH AFRICA: UNIT LOAD DEVICE MARKET SIZE, BY CONTAINER  
TYPE, 2014-2021 (USD MILLION)

Table 80 CONTRACTS, JUNE 2013-AUGUST 2016

Table 81 NEW PRODUCT LAUNCHES, SEPTEMBER 2015– JUNE 2016

Table 82 MERGERS & ACQUISITIONS, JUNE 2014– DECEMBER 2015

Table 83 PARTNERSHIP, DECEMBER 2014– JUNE 2016

## List Of Figures

### LIST OF FIGURES

Figure 1 UNIT LOAD DEVICE MARKET

Figure 2 REPORT FLOW

Figure 3 RESEARCH DESIGN

Figure 4 BREAKDOWN OF PRIMARY INTERVIEWS: BY COMPANY TYPE, DESIGNATION, AND REGION

Figure 5 MARKET SIZE ESTIMATION METHODOLOGY: BOTTOM-UP APPROACH

Figure 6 MARKET SIZE ESTIMATION METHODOLOGY: TOP-DOWN APPROACH

Figure 7 DATA TRIANGULATION

Figure 8 UNIT LOAD DEVICE MARKET, BY APPLICATION, 2016 & 2021 (USD MILLION)

Figure 9 UNIT LOAD DEVICE MARKET, BY MATERIAL TYPE, 2016 & 2021 (USD MILLION)

Figure 10 UNIT LOAD DEVICE MARKET, BY PRODUCT TYPE, 2016 & 2021

Figure 11 UNIT LOAD DEVICE MARKET, BY CONTAINER TYPE, 2016 & 2021

Figure 12 NORTH AMERICA ESTIMATED TO CAPTURE THE HIGHEST MARKET SHARE IN 2016

Figure 13 GROWTH STRATEGIES ADOPTED BY MARKET PLAYERS IN UNIT LOAD DEVICE MARKET BETWEEN JUNE 2013 TO AUGUST 2016

Figure 14 ATTRACTIVE MARKET OPPORTUNITIES IN THE UNIT LOAD DEVICE MARKET

Figure 15 UNIT LOAD DEVICE MARKET, BY PRODUCT TYPE, 2016 & 2021 (USD MILLION)

Figure 16 COMMERCIAL SEGMENT PROJECTED TO DOMINATE MARKET DURING THE FORECAST PERIOD 2021

Figure 17 METAL MATERIAL IS PROJECTED TO DOMINATE UNIT LOAD DEVICE MARKET DURING THE FORECAST PERIOD 2021

Figure 18 UNIT LOAD DEVICE MARKET, BY CONTAINER TYPE, 2016 & 2021 (USD MILLION)

Figure 19 APAC PROJECTED TO LEAD THE UNIT LOAD DEVICE MARKET DURING THE FORECAST PERIOD

Figure 20 ASIA-PACIFIC ESTIMATED TO GROW AT THE HIGHEST RATE DURING THE FORECAST PERIOD

Figure 21 UNIT LOAD DEVICE MARKET, BY PRODUCT

Figure 22 UNIT LOAD DEVICE MARKET, BY APPLICATION

Figure 23 UNIT LOAD DEVICE MARKET, BY MATERIAL



Figure 24 UNIT LOAD DEVICE MARKET, BY CONTAINER

Figure 25 UNIT LOAD DEVICE MARKET, BY REGION

Figure 26 EVOLUTION OF UNIT LOAD DEVICE

Figure 27 FACTORS AFFECTING GROWTH OF UNIT LOAD DEVICE MARKET

Figure 28 LD 3 SEGMENT PROJECTED TO GROW AT THE HIGHEST CAGR FROM 2016 TO 2021

Figure 29 COMMERCIAL APPLICATION SEGMENT PROJECTED TO LEAD THE UNIT LOAD DEVICE MARKET IN 2016

Figure 30 METAL SEGMENT ESTIMATED TO LEAD THE UNIT LOAD DEVICE MARKET IN 2016

Figure 31 NORMAL CONTAINER SEGMENT OF UNIT LOAD DEVICE MARKET PROJECTED TO GROW AT THE HIGHEST CAGR DURING THE FORECAST PERIOD

Figure 32 ASIA-PACIFIC PROJECTED TO WITNESS THE HIGHEST GROWTH DURING THE FORECAST PERIOD

Figure 33 MARKET SNAPSHOT: U.S. PROJECTED TO WITNESS HIGHEST GROWTH DURING THE FORECAST PERIOD

Figure 34 MARKET SNAPSHOT: RUSSIA PROJECTED TO WITNESS HIGHEST GROWTH DURING THE FORECAST PERIOD

Figure 35 MARKET SNAPSHOT: JAPAN PROJECTED TO WITNESS HIGHEST GROWTH DURING THE FORECAST PERIOD

Figure 36 MARKET SNAPSHOT: BRAZIL PROJECTED TO WITNESS HIGHEST GROWTH DURING THE FORECAST PERIOD

Figure 37 COMPANIES ADOPTED NEW PRODUCT LAUNCHES AS THE KEY GROWTH STRATEGY FROM JUNE 2013 TO AUGUST 2016

Figure 38 FACTORS INFLUENCING UNIT LOAD DEVICE MARKET, BY REGION, JUNE 2013 TO AUGUST 2016

Figure 39 UNIT LOAD DEVICE MARKET, BY REGION, 2013-2016

Figure 40 UNIT LOAD DEVICE MARKET HAS WITNESSED SIGNIFICANT GROWTH BETWEEN JUNE 2013 TO AUGUST 2016

Figure 41 CONTRACTS STRATEGY ADOPTED BY MAJOR MARKET PLAYERS IN UNIT LOAD DEVICE MARKET BETWEEN JUNE 2013 TO AUGUST 2016

Figure 42 REGIONAL REVENUE MIX OF TOP PLAYERS (2015)

Figure 43 FINANCIAL HIGHLIGHTS OF KEY PLAYERS (2015)

Figure 44 BRAMBLES LIMITED: COMPANY SNAPSHOT

Figure 45 BRAMBLES LIMITED: SWOT ANALYSIS

Figure 46 ZODIAC AEROSPACE: COMPANY SNAPSHOT

Figure 47 ZODIAC AEROSPACE: SWOT ANALYSIS

Figure 48 TRANSDIGM GROUP INCORPORATED: COMPANY SNAPSHOT

## Figure 49 TRANSDIGM GROUP INCORPORATED: SWOT ANALYSIS

## I would like to order

Product name: Unit Load Device Market (ULD) by Product Type (Lower Deck 3, Lower Deck 6, Lower Deck 11, M 1, Pallets), Application (Commercial, Cargo), Material Type (Metal, Composite), Container Type (Normal, Cold) and Region - Global Forecast to 2021

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