

Underwater Warfare Market by Systems (Sonar, Electronic Warfare, Weapons, Communications, Unmanned), Platform (Submarine, Surface Ship, Naval Helicopter), Capability (Attack, Protect, Support) and Region - Global Forecast to 2028

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Abstracts

The Underwater Warfare market is valued at USD 3.7 billion in 2023 and is projected to reach USD 5.7 billion by 2028, at a CAGR of 9.0% from 2023 to 2028. Over the last few years, the Underwater Warfare industry has continued to evolve with expanding use cases, better cost efficiencies, and a more significant impact of new technological developments in the naval industry. The Underwater Warfare market is experiencing growth driven by increasing naval budgets and an increase in government initiatives. Increased demand for advanced technological-based sonar systems, weapon systems and Unmanned systems is driving the Underwater Warfare market.

'Based on type, the Weapons Systems segment is estimated to have the second largest market share in 2023.'

The Weapons Systems segment in the Underwater Warfare market is being driven by due to rising need for advanced and lethal underwater weapons. There is rise in need of modern weapon systems, such as guided torpedoes, mines, depth charges, and rocket weapons for countering future undersea threats. The increasing investments by naval forces globally for development and deployment of modern weapons systems to maintain control in the undersea domain is driving the market growth.

'Based on platform, the Submarines is estimated to have the second largest market share in 2023.'

The Submarine segment within the Underwater Warfare market is being driven by a rise in technological development. The Submarines are a crucial component of undersea warfare which provides the ability to conduct various operations. The rise in development of submarines based on technological advancement such as stealth submarines, unmanned vehicles, and enhanced sonar detection ranges, and nuclear capabilities driving the market growth.

'Based on regions, the Asia Pacific region is estimated to have the largest market share in 2023.'

The Asia Pacific region is witnessing robust growth in the Underwater Warfare market, driven by the rising geopolitical tensions. The nations across the region are actively replacing aging fleets with advanced submarines, sonars, and unmanned underwater vehicles (UUVs). The rising government initiatives and increasing naval budget for development of underwater warfare technologies are driving the market growth for underwater warfare market.

The break-up of the profile of primary participants in the Underwater Warfare market:

By Company Type: Tier 1 – 35%, Tier 2 – 45%, and Tier 3 – 20%

By Designation: C Level – 40%, Director Level – 25%, and Others – 35%

By Region: North America – 40%, Europe – 25%, Asia Pacific – 20%, Middle East – 10% Rest of the World (RoW) – 5%

Major companies profiled in the report include Raytheon Technologies (US), L3Harris Technologies Inc. (US), Elbit Systems Ltd. (Israel), Northrop Grumman Corporation (US), and Thyssenkrupp AG (Germany) among others.

Research Coverage:

This market study covers the Underwater Warfare market across various segments and subsegments. It aims to estimate this market's size and growth potential across different parts based on type, platform, capability, and region. This study also includes an in-depth competitive analysis of the key players in the market, their company profiles, key observations related to their product and business offerings, recent developments, and key market strategies they adopted.

Reasons to buy this report:

The report will help the market leaders/new entrants with information on the closest approximations of the revenue numbers for the overall Underwater Warfare market. This report will help stakeholders understand the competitive landscape and gain more insights to position their businesses better and plan suitable go-to-market strategies. The report also helps stakeholders understand the market pulse and provides information on key market drivers, restraints, challenges, and opportunities. The Underwater Warfare market is experiencing substantial growth, primarily driven by the increasing seaborne trade and increase in marine fleet size. The increasing trend toward international cooperation and joint operations among nations is fostering demand for Underwater Warfare, contributing to regional and global stability. The report provides insights on the following pointers:

Market Drivers: Market Drivers such as Increasing budget for unmanned underwater systems, Increasing geopolitical tensions and other drivers covered in the report.

Market Penetration: Comprehensive information on Underwater Warfare offered by the top players in the market

Product Development/Innovation: Detailed insights on upcoming technologies, research & development activities, and new product launches in the Underwater Warfare market

Market Development: Comprehensive information about lucrative markets – the report analyses the Underwater Warfare market across varied regions.

Market Diversification: Exhaustive information about new products, untapped geographies, recent developments, and investments in the Underwater Warfare market

Competitive Assessment: In-depth assessment of market shares, growth strategies, products, and manufacturing capabilities of leading players in the Underwater Warfare market

Contents

1 INTRODUCTION

1.1 STUDY OBJECTIVES

1.2 MARKET DEFINITION

1.3 STUDY SCOPE

1.3.1 MARKET SEGMENTATION

1.3.2 REGIONAL SCOPE

1.3.3 YEARS CONSIDERED

1.4 INCLUSIONS AND EXCLUSIONS

TABLE 1 INCLUSIONS AND EXCLUSIONS

1.5 CURRENCY AND PRICING

TABLE 2 USD EXCHANGE RATES

1.6 STAKEHOLDERS

2 RESEARCH METHODOLOGY

2.1 RESEARCH DATA

FIGURE 1 RESEARCH PROCESS FLOW

FIGURE 2 RESEARCH DESIGN

2.1.1 SECONDARY DATA

2.1.1.1 Secondary sources

2.1.2 PRIMARY DATA

2.1.2.1 Key industry insights

2.1.2.2 Key data from primary sources

2.2 RESEARCH APPROACH AND METHODOLOGY

2.2.1 BOTTOM-UP APPROACH

TABLE 3 MARKET ESTIMATION PROCEDURE

FIGURE 3 MARKET SIZE ESTIMATION METHODOLOGY: BOTTOM-UP APPROACH

2.2.2 TOP-DOWN APPROACH

FIGURE 4 MARKET SIZE ESTIMATION METHODOLOGY: TOP-DOWN APPROACH

2.3 FACTOR ANALYSIS

2.3.1 INTRODUCTION

2.3.2 DEMAND-SIDE INDICATORS

2.3.2.1 Geopolitical tensions and maritime security concerns

2.3.2.2 Technological advancements

2.3.2.3 Defense spending and military modernization programs

2.3.2.4 Environmental alliance commitments and international collaboration

2.3.3 SUPPLY-SIDE INDICATORS

2.3.3.1 Financial trends of defense prime contractors

2.3.4 RECESSION IMPACT ANALYSIS

2.3.5 IMPACT OF RUSSIA-UKRAINE WAR

2.3.5.1 Impact of Russia-Ukraine war on macro factors of underwater warfare market

FIGURE 5 IMPACT OF RUSSIA-UKRAINE WAR ON MACRO FACTORS OF UNDERWATER WARFARE MARKET

2.3.5.2 Impact of Russia-Ukraine war on micro factors of underwater warfare market

TABLE 4 IMPACT OF RUSSIA-UKRAINE WAR ON MICRO FACTORS OF UNDERWATER WARFARE MARKET

FIGURE 6 IMPACT OF RUSSIA-UKRAINE WAR ON MICRO FACTORS OF UNDERWATER WARFARE MARKET

2.4 MARKET BREAKDOWN AND DATA TRIANGULATION

FIGURE 7 DATA TRIANGULATION

2.5 RESEARCH ASSUMPTIONS

2.6 RESEARCH LIMITATIONS

2.7 RISK ANALYSIS

3 EXECUTIVE SUMMARY

FIGURE 8 WEAPONS SYSTEM SEGMENT TO RECORD HIGH GROWTH FROM 2023 TO 2028

FIGURE 9 SURFACE SHIP PLATFORM SEGMENT TO DOMINATE MARKET FROM 2023 TO 2028

FIGURE 10 EUROPE TO REGISTER HIGHEST CAGR DURING FORECAST PERIOD

4 PREMIUM INSIGHTS

4.1 ATTRACTIVE OPPORTUNITIES FOR PLAYERS IN UNDERWATER WARFARE MARKET

FIGURE 11 INCREASING DEVELOPMENT OF UNMANNED SYSTEMS AND ADVANCED SONAR SYSTEMS TO DRIVE MARKET

4.2 UNDERWATER WARFARE MARKET, BY SYSTEM

FIGURE 12 UNMANNED SYSTEM SEGMENT TO DOMINATE MARKET IN 2028

4.3 UNDERWATER WARFARE MARKET, BY PLATFORM

FIGURE 13 SURFACE SHIP SEGMENT TO HOLD LARGEST MARKET SHARE FROM 2023 TO 2028

5 MARKET OVERVIEW

5.1 INTRODUCTION

5.2 MARKET DYNAMICS

FIGURE 14 DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES

5.2.1 DRIVERS

5.2.1.1 Increasing naval budget

FIGURE 15 COUNTRY-WISE NAVAL BUDGET (2019–2023)

5.2.1.2 Development and deployment of advanced sonar technologies for underwater warfare

5.2.1.3 Increasing geopolitical tensions

5.2.2 RESTRAINTS

5.2.2.1 High cost of underwater warfare systems

5.2.2.2 Cybersecurity concerns

5.2.3 OPPORTUNITIES

5.2.3.1 Development of anti-submarine warfare systems

5.2.3.2 Development of stealth technology-based underwater warfare systems

5.2.4 CHALLENGES

5.2.4.1 Regulatory restrictions

5.2.4.2 Communication limitations

5.3 VALUE CHAIN ANALYSIS

FIGURE 16 VALUE CHAIN ANALYSIS

5.3.1 RESEARCH & DEVELOPMENT

5.3.2 RAW MATERIALS

5.3.3 COMPONENT/PRODUCT MANUFACTURERS (OEMS)

5.3.4 INTEGRATORS AND SYSTEM PROVIDERS

5.3.5 END USERS

5.4 TRENDS AND DISRUPTIONS IMPACTING CUSTOMER BUSINESS

5.4.1 NEW REVENUE SHIFTS AND REVENUE POCKETS IN UNDERWATER WARFARE MARKET

FIGURE 17 REVENUE SHIFT CURVE

5.5 AVERAGE SELLING PRICE TREND ANALYSIS

FIGURE 18 AVERAGE SELLING PRICE TREND FOR SUBMARINES, BY SYSTEM, 2023

TABLE 5 AVERAGE SELLING PRICE TREND FOR SUBMARINES, BY SYSTEM, 2021–2028

FIGURE 19 AVERAGE SELLING PRICE TREND FOR UNMANNED SYSTEMS, BY REGION, 2021–2028

TABLE 6 AVERAGE SELLING PRICE TREND FOR UNMANNED SYSTEMS, BY REGION, 2021–2028

5.6 OPERATIONAL DATA

TABLE 7 NAVAL FLEET VOLUME, BY REGION, 2023–2028

TABLE 8 NAVAL FLEET VOLUME (NEW DELIVERIES), BY REGION, 2023–2028

5.7 ECOSYSTEM AND MARKET MAP

5.7.1 PROMINENT COMPANIES

5.7.2 PRIVATE AND SMALL ENTERPRISES

5.7.3 END USERS

FIGURE 20 MARKET MAP

FIGURE 21 ECOSYSTEM

TABLE 9 ROLE OF COMPANIES IN ECOSYSTEM

5.8 TECHNOLOGY ANALYSIS

5.8.1 ARTIFICIAL INTELLIGENCE IN SONAR SYSTEMS

5.8.2 ELECTROMAGNETIC MANEUVER WARFARE (EMW) TECHNOLOGIES

5.9 TRADE ANALYSIS

FIGURE 22 IMPORT DATA FOR TOP 10 COUNTRIES, 2019-2022

TABLE 10 COUNTRY-WISE IMPORTS, 2019–2022 (USD THOUSAND)

FIGURE 23 EXPORT DATA FOR TOP 10 COUNTRIES, 2019-2022

TABLE 11 COUNTRY-WISE EXPORTS, 2019–2022 (USD THOUSAND)

5.10 USE CASE ANALYSIS

5.10.1 USE CASE 1: MINE COUNTERMEASURES

5.10.2 USE CASE 2: ANTI-SUBMARINE WARFARE SYSTEMS

5.10.3 USE CASE 3: UNMANNED UNDERWATER VEHICLE FOR ISR MISSIONS

5.11 KEY CONFERENCES AND EVENTS

TABLE 12 KEY CONFERENCES AND EVENTS, 2024–2025

5.12 REGULATORY LANDSCAPE

5.12.1 NORTH AMERICA: REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

5.12.2 EUROPE: REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

5.12.3 ASIA PACIFIC: REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

5.12.4 MIDDLE EAST: REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

5.12.5 REST OF THE WORLD: REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

5.13 KEY STAKEHOLDERS AND BUYING CRITERIA

5.13.1 KEY STAKEHOLDERS IN BUYING PROCESS

FIGURE 24 INFLUENCE OF STAKEHOLDERS ON BUYING PROCESS FOR UNDERWATER WARFARE SYSTEMS, BY PLATFORM

TABLE 13 INFLUENCE OF STAKEHOLDERS ON BUYING PROCESS FOR UNDERWATER WARFARE SYSTEMS, BY PLATFORM (%)

5.13.2 BUYING CRITERIA

FIGURE 25 KEY BUYING CRITERIA FOR UNDERWATER WARFARE SYSTEMS, BY PLATFORM

TABLE 14 KEY BUYING CRITERIA FOR UNDERWATER WARFARE SYSTEMS, BY PLATFORM

6 INDUSTRY TRENDS

6.1 INTRODUCTION

6.2 TECHNOLOGY TRENDS

FIGURE 26 TECHNOLOGY TRENDS

6.2.1 ADVANCED SONAR TECHNOLOGIES

6.2.2 UNDERWATER MINE COUNTERMEASURES

6.2.3 ELECTRONIC WARFARE TECHNOLOGIES

6.2.4 STEALTH TECHNOLOGIES

6.2.5 ACOUSTIC COMMUNICATIONS TECHNOLOGIES

6.3 IMPACT OF MEGATRENDS

6.3.1 CYBERSECURITY

6.3.2 ANTI-SUBMARINE WARFARE TECHNOLOGIES

6.4 SUPPLY CHAIN ANALYSIS

FIGURE 27 SUPPLY CHAIN ANALYSIS

6.5 TECHNOLOGY ROADMAP

FIGURE 28 TECHNOLOGY TRENDS, 2000–2050

FIGURE 29 TECHNOLOGY ROADMAP, 2010–2035

FIGURE 30 EMERGING TRENDS

6.6 PATENT ANALYSIS

FIGURE 31 LIST OF MAJOR PATENTS

TABLE 15 LIST OF MAJOR PATENTS, 2022–2023

7 UNDERWATER WARFARE MARKET, BY SYSTEM

7.1 INTRODUCTION

FIGURE 32 UNMANNED SYSTEM SEGMENT TO REGISTER HIGHEST CAGR FROM 2023 TO 2028

TABLE 16 UNDERWATER WARFARE MARKET, BY SYSTEM, 2020–2022 (USD MILLION)

TABLE 17 UNDERWATER WARFARE MARKET, BY SYSTEM, 2023–2028 (USD

MILLION)

TABLE 18 SONAR SYSTEM MARKET, BY REGION, 2020–2028 (UNIT)

TABLE 19 COMMUNICATIONS SYSTEM MARKET, BY REGION, 2020–2028 (UNIT)

TABLE 20 ELECTRONIC WARFARE SYSTEM MARKET, BY REGION, 2020–2028
(UNIT)

7.2 SONAR

7.2.1 ONGOING R&D EFFORTS FOR ADVANCED SONAR SYSTEMS TO DRIVE
MARKET

7.2.2 ACTIVE

7.2.3 PASSIVE

7.3 ELECTRONIC WARFARE

7.3.1 INCREASE IN DEVELOPMENT OF STEALTH TECHNOLOGIES USING
ELECTRONIC WARFARE SYSTEMS TO DRIVE MARKET

7.3.2 JAMMERS

7.3.3 COUNTERMEASURES

7.3.4 DECOYS

7.4 WEAPONS

7.4.1 ADVANCEMENT IN UNDERWATER WEAPONRY TO DRIVE MARKET

7.4.2 TORPEDOES

7.4.3 MINES

7.5 COMMUNICATIONS

7.5.1 INNOVATIONS IN UNDERWATER COMMUNICATIONS TECHNOLOGY TO
DRIVE MARKET

7.6 UNMANNED

7.6.1 DEVELOPMENT OF UNMANNED UNDERWATER WARFARE SOLUTIONS TO
DRIVE MARKET

7.6.2 REMOTELY OPERATED VEHICLES (ROVS)

7.6.3 AUTONOMOUS UNDERWATER VEHICLES (AUVS)

8 UNDERWATER WARFARE MARKET, BY PLATFORM

8.1 INTRODUCTION

FIGURE 33 SURFACE SHIP SEGMENT TO REGISTER HIGHEST CAGR FROM 2023
TO 2028

TABLE 21 UNDERWATER WARFARE MARKET, BY PLATFORM, 2020–2022 (USD
MILLION)

TABLE 22 UNDERWATER WARFARE MARKET, BY PLATFORM, 2023–2028 (USD
MILLION)

8.2 SUBMARINE

8.2.1 INCREASING DEVELOPMENT OF SUBMARINE FLEETS THROUGH GOVERNMENT SUPPORT TO DRIVE MARKET

8.3 SURFACE SHIP

8.3.1 RISING NEED FOR SURFACE SHIPS FOR ANTI-SUBMARINE WARFARE TO DRIVE MARKET

8.4 NAVAL HELICOPTER

8.4.1 SURGING NEED FOR NAVAL HELICOPTERS FOR FAST SURVEILLANCE TO DRIVE MARKET

9 UNDERWATER WARFARE MARKET, BY CAPABILITY

9.1 INTRODUCTION

9.2 ATTACK

9.3 PROTECT

9.4 SUPPORT

10 UNDERWATER WARFARE MARKET, BY REGION

10.1 INTRODUCTION

FIGURE 34 ASIA PACIFIC ACCOUNTS FOR LARGEST MARKET SHARE

TABLE 23 UNDERWATER WARFARE MARKET, BY REGION, 2020?2022 (USD MILLION)

TABLE 24 UNDERWATER WARFARE MARKET, BY REGION, 2023?2028 (USD MILLION)

10.2 NORTH AMERICA

10.2.1 PESTLE ANALYSIS

FIGURE 35 NORTH AMERICA: UNDERWATER WARFARE MARKET SNAPSHOT

TABLE 25 NORTH AMERICA: UNDERWATER WARFARE MARKET, BY COUNTRY, 2020–2022 (USD MILLION)

TABLE 26 NORTH AMERICA: UNDERWATER WARFARE MARKET, BY COUNTRY, 2023–2028 (USD MILLION)

TABLE 27 NORTH AMERICA: UNDERWATER WARFARE MARKET, BY SYSTEM, 2020–2022 (USD MILLION)

TABLE 28 NORTH AMERICA: UNDERWATER WARFARE MARKET, BY SYSTEM, 2023–2028 (USD MILLION)

TABLE 29 NORTH AMERICA: UNDERWATER WARFARE MARKET, BY PLATFORM, 2020–2022 (USD MILLION)

TABLE 30 NORTH AMERICA: UNDERWATER WARFARE MARKET, BY PLATFORM, 2023–2028 (USD MILLION)

10.2.2 US

10.2.2.1 Increase in naval spending for underwater warfare systems and solutions to drive market

TABLE 31 US: UNDERWATER WARFARE MARKET, BY SYSTEM, 2020–2022 (USD MILLION)

TABLE 32 US: UNDERWATER WARFARE MARKET, BY SYSTEM, 2023–2028 (USD MILLION)

TABLE 33 US: UNDERWATER WARFARE MARKET, BY PLATFORM, 2020–2022 (USD MILLION)

TABLE 34 US: UNDERWATER WARFARE MARKET, BY PLATFORM, 2023–2028 (USD MILLION)

10.2.3 CANADA

10.2.3.1 Replacement of aging fleets to drive market

TABLE 35 CANADA: UNDERWATER WARFARE MARKET, BY SYSTEM, 2020–2022 (USD MILLION)

TABLE 36 CANADA: UNDERWATER WARFARE MARKET, BY SYSTEM, 2023–2028 (USD MILLION)

TABLE 37 CANADA: UNDERWATER WARFARE MARKET, BY PLATFORM, 2020–2022 (USD MILLION)

TABLE 38 CANADA: UNDERWATER WARFARE MARKET, BY PLATFORM, 2023–2028 (USD MILLION)

10.3 ASIA PACIFIC

10.3.1 PESTLE ANALYSIS

FIGURE 36 ASIA PACIFIC: UNDERWATER WARFARE MARKET SNAPSHOT

TABLE 39 ASIA PACIFIC: UNDERWATER WARFARE MARKET, BY COUNTRY, 2020–2022 (USD MILLION)

TABLE 40 ASIA PACIFIC: UNDERWATER WARFARE MARKET, BY COUNTRY, 2023–2028 (USD MILLION)

TABLE 41 ASIA PACIFIC: UNDERWATER WARFARE MARKET, BY SYSTEM, 2020–2022 (USD MILLION)

TABLE 42 ASIA PACIFIC: UNDERWATER WARFARE MARKET, BY SYSTEM, 2023–2028 (USD MILLION)

TABLE 43 ASIA PACIFIC: UNDERWATER WARFARE MARKET, BY PLATFORM, 2020–2022 (USD MILLION)

TABLE 44 ASIA PACIFIC: UNDERWATER WARFARE MARKET, BY PLATFORM, 2023–2028 (USD MILLION)

10.3.2 INDIA

10.3.2.1 Presence of large naval fleet to drive market

TABLE 45 INDIA: UNDERWATER WARFARE MARKET, BY SYSTEM, 2020–2022

(USD MILLION)

TABLE 46 INDIA: UNDERWATER WARFARE MARKET, BY SYSTEM, 2023–2028

(USD MILLION)

TABLE 47 INDIA: UNDERWATER WARFARE MARKET, BY PLATFORM, 2020–2022

(USD MILLION)

TABLE 48 INDIA: UNDERWATER WARFARE MARKET, BY PLATFORM, 2023–2028

(USD MILLION)

10.3.3 JAPAN

10.3.3.1 Increasing government investment in anti-submarine warfare capabilities to drive market

TABLE 49 JAPAN: UNDERWATER WARFARE MARKET, BY SYSTEM, 2020–2022

(USD MILLION)

TABLE 50 JAPAN: UNDERWATER WARFARE MARKET, BY SYSTEM, 2023–2028

(USD MILLION)

TABLE 51 JAPAN: UNDERWATER WARFARE MARKET, BY PLATFORM, 2020–2022

(USD MILLION)

TABLE 52 JAPAN: UNDERWATER WARFARE MARKET, BY PLATFORM, 2023–2028

(USD MILLION)

10.3.4 AUSTRALIA

10.3.4.1 Increasing partnerships with other countries for underwater warfare capabilities to drive market

TABLE 53 AUSTRALIA: UNDERWATER WARFARE MARKET, BY SYSTEM, 2020–2022 (USD MILLION)

TABLE 54 AUSTRALIA: UNDERWATER WARFARE MARKET, BY SYSTEM, 2023–2028 (USD MILLION)

TABLE 55 AUSTRALIA: UNDERWATER WARFARE MARKET, BY PLATFORM, 2020–2022 (USD MILLION)

TABLE 56 AUSTRALIA: UNDERWATER WARFARE MARKET, BY PLATFORM, 2023–2028 (USD MILLION)

10.3.5 SINGAPORE

10.3.5.1 Development of underwater warfare solutions due to rising security concerns to drive market

TABLE 57 SINGAPORE: UNDERWATER WARFARE MARKET, BY SYSTEM, 2020–2022 (USD MILLION)

TABLE 58 SINGAPORE: UNDERWATER WARFARE MARKET, BY SYSTEM, 2023–2028 (USD MILLION)

TABLE 59 SINGAPORE: UNDERWATER WARFARE MARKET, BY PLATFORM, 2020–2022 (USD MILLION)

TABLE 60 SINGAPORE: UNDERWATER WARFARE MARKET, BY PLATFORM,

2023–2028 (USD MILLION)

10.3.6 REST OF ASIA PACIFIC

TABLE 61 REST OF ASIA PACIFIC: UNDERWATER WARFARE MARKET, BY SYSTEM, 2020–2022 (USD MILLION)

TABLE 62 REST OF ASIA PACIFIC: UNDERWATER WARFARE MARKET, BY SYSTEM, 2023–2028 (USD MILLION)

TABLE 63 REST OF ASIA PACIFIC: UNDERWATER WARFARE MARKET, BY PLATFORM, 2020–2022 (USD MILLION)

TABLE 64 REST OF ASIA PACIFIC: UNDERWATER WARFARE MARKET, BY PLATFORM, 2023–2028 (USD MILLION)

10.4 EUROPE

10.4.1 PESTLE ANALYSIS

FIGURE 37 EUROPE: UNDERWATER WARFARE MARKET SNAPSHOT

TABLE 65 EUROPE: UNDERWATER WARFARE MARKET, BY COUNTRY, 2020–2022 (USD MILLION)

TABLE 66 EUROPE: UNDERWATER WARFARE MARKET, BY COUNTRY, 2023–2028 (USD MILLION)

TABLE 67 EUROPE: UNDERWATER WARFARE MARKET, BY SYSTEM, 2020–2022 (USD MILLION)

TABLE 68 EUROPE: UNDERWATER WARFARE MARKET, BY SYSTEM, 2023–2028 (USD MILLION)

TABLE 69 EUROPE: UNDERWATER WARFARE MARKET, BY PLATFORM, 2020–2022 (USD MILLION)

TABLE 70 EUROPE: UNDERWATER WARFARE MARKET, BY PLATFORM, 2023–2028 (USD MILLION)

10.4.2 UK

10.4.2.1 Development of autonomous underwater systems for self-driving mine countermeasures to drive market

TABLE 71 UK: UNDERWATER WARFARE MARKET, BY SYSTEM, 2020–2022 (USD MILLION)

TABLE 72 UK: UNDERWATER WARFARE MARKET, BY SYSTEM, 2023–2028 (USD MILLION)

TABLE 73 UK: UNDERWATER WARFARE MARKET, BY PLATFORM, 2020–2022 (USD MILLION)

TABLE 74 UK: UNDERWATER WARFARE MARKET, BY PLATFORM, 2023–2028 (USD MILLION)

10.4.3 FRANCE

10.4.3.1 Increasing investment in R&D for development of UUVs to drive market

TABLE 75 FRANCE: UNDERWATER WARFARE MARKET, BY SYSTEM, 2020–2022

(USD MILLION)

TABLE 76 FRANCE: UNDERWATER WARFARE MARKET, BY SYSTEM, 2023–2028

(USD MILLION)

TABLE 77 FRANCE: UNDERWATER WARFARE MARKET, BY PLATFORM,
2020–2022 (USD MILLION)

TABLE 78 FRANCE: UNDERWATER WARFARE MARKET, BY PLATFORM,
2023–2028 (USD MILLION)

10.4.4 ITALY

10.4.4.1 Advanced underwater platforms and focus on innovation to drive market

TABLE 79 ITALY: UNDERWATER WARFARE MARKET, BY SYSTEM, 2020–2022
(USD MILLION)

TABLE 80 ITALY: UNDERWATER WARFARE MARKET, BY SYSTEM, 2023–2028
(USD MILLION)

TABLE 81 ITALY: UNDERWATER WARFARE MARKET, BY PLATFORM, 2020–2022
(USD MILLION)

TABLE 82 ITALY: UNDERWATER WARFARE MARKET, BY PLATFORM, 2023–2028
(USD MILLION)

10.4.5 GERMANY

10.4.5.1 Investment in advanced sonar and acoustic sensors and mine
countermeasure technologies to drive market

TABLE 83 GERMANY: UNDERWATER WARFARE MARKET, BY SYSTEM,
2020–2022 (USD MILLION)

TABLE 84 GERMANY: UNDERWATER WARFARE MARKET, BY SYSTEM,
2023–2028 (USD MILLION)

TABLE 85 GERMANY: UNDERWATER WARFARE MARKET, BY PLATFORM,
2020–2022 (USD MILLION)

TABLE 86 GERMANY: UNDERWATER WARFARE MARKET, BY PLATFORM,
2023–2028 (USD MILLION)

10.4.6 REST OF EUROPE

TABLE 87 REST OF EUROPE: UNDERWATER WARFARE MARKET, BY SYSTEM,
2020–2022 (USD MILLION)

TABLE 88 REST OF EUROPE: UNDERWATER WARFARE MARKET, BY SYSTEM,
2023–2028 (USD MILLION)

TABLE 89 REST OF EUROPE: UNDERWATER WARFARE MARKET, BY
PLATFORM, 2020–2022 (USD MILLION)

TABLE 90 REST OF EUROPE: UNDERWATER WARFARE MARKET, BY
PLATFORM, 2023–2028 (USD MILLION)

10.5 MIDDLE EAST

10.5.1 PESTLE ANALYSIS

FIGURE 38 MIDDLE EAST: UNDERWATER WARFARE MARKET SNAPSHOT

TABLE 91 MIDDLE EAST: UNDERWATER WARFARE MARKET, BY COUNTRY, 2020–2022 (USD MILLION)

TABLE 92 MIDDLE EAST: UNDERWATER WARFARE MARKET, BY COUNTRY, 2023–2028 (USD MILLION)

TABLE 93 MIDDLE EAST: UNDERWATER WARFARE MARKET, BY SYSTEM, 2020–2022 (USD MILLION)

TABLE 94 MIDDLE EAST: UNDERWATER WARFARE MARKET, BY SYSTEM, 2023–2028 (USD MILLION)

TABLE 95 MIDDLE EAST: UNDERWATER WARFARE MARKET, BY PLATFORM, 2020–2022 (USD MILLION)

TABLE 96 MIDDLE EAST: UNDERWATER WARFARE MARKET, BY PLATFORM, 2023–2028 (USD MILLION)

10.5.2 GCC COUNTRIES**10.5.2.1 Saudi Arabia**

10.5.2.1.1 Increasing development of advanced weapons to drive market

TABLE 97 SAUDI ARABIA: UNDERWATER WARFARE MARKET, BY SYSTEM, 2020–2022 (USD MILLION)

TABLE 98 SAUDI ARABIA: UNDERWATER WARFARE MARKET, BY SYSTEM, 2023–2028 (USD MILLION)

TABLE 99 SAUDI ARABIA: UNDERWATER WARFARE MARKET, BY PLATFORM, 2020–2022 (USD MILLION)

TABLE 100 SAUDI ARABIA: UNDERWATER WARFARE MARKET, BY PLATFORM, 2023–2028 (USD MILLION)

10.5.2.2 UAE

10.5.2.2.1 Development of advanced naval force to drive market

TABLE 101 UAE: UNDERWATER WARFARE MARKET, BY SYSTEM, 2020–2022 (USD MILLION)

TABLE 102 UAE: UNDERWATER WARFARE MARKET, BY SYSTEM, 2023–2028 (USD MILLION)

TABLE 103 UAE: UNDERWATER WARFARE MARKET, BY PLATFORM, 2020–2022 (USD MILLION)

TABLE 104 UAE: UNDERWATER WARFARE MARKET, BY PLATFORM, 2023–2028 (USD MILLION)

10.5.3 REST OF MIDDLE EAST

TABLE 105 REST OF MIDDLE EAST: UNDERWATER WARFARE MARKET, BY COUNTRY, 2020–2022 (USD MILLION)

TABLE 106 REST OF MIDDLE EAST: UNDERWATER WARFARE MARKET, BY COUNTRY, 2023–2028 (USD MILLION)

10.5.3.1 Israel

TABLE 107 ISRAEL: UNDERWATER WARFARE MARKET, BY SYSTEM, 2020–2022 (USD MILLION)

TABLE 108 ISRAEL: UNDERWATER WARFARE MARKET, BY SYSTEM, 2023–2028 (USD MILLION)

TABLE 109 ISRAEL: UNDERWATER WARFARE MARKET, BY PLATFORM, 2020–2022 (USD MILLION)

TABLE 110 ISRAEL: UNDERWATER WARFARE MARKET, BY PLATFORM, 2023–2028 (USD MILLION)

10.5.3.2 Turkey

TABLE 111 TURKEY: UNDERWATER WARFARE MARKET, BY SYSTEM, 2020–2022 (USD MILLION)

TABLE 112 TURKEY: UNDERWATER WARFARE MARKET, BY SYSTEM, 2023–2028 (USD MILLION)

TABLE 113 TURKEY: UNDERWATER WARFARE MARKET, BY PLATFORM, 2020–2022 (USD MILLION)

TABLE 114 TURKEY: UNDERWATER WARFARE MARKET, BY PLATFORM, 2023–2028 (USD MILLION)

10.5.4 REST OF THE WORLD

10.5.5 PESTLE ANALYSIS

FIGURE 39 REST OF THE WORLD: UNDERWATER WARFARE MARKET SNAPSHOT

TABLE 115 REST OF THE WORLD: UNDERWATER WARFARE MARKET, BY REGION, 2020–2022 (USD MILLION)

TABLE 116 REST OF THE WORLD: UNDERWATER WARFARE MARKET, BY REGION, 2023–2028 (USD MILLION)

TABLE 117 REST OF THE WORLD: UNDERWATER WARFARE MARKET, BY SYSTEM, 2020–2022 (USD MILLION)

TABLE 118 REST OF THE WORLD: UNDERWATER WARFARE MARKET, BY SYSTEM, 2023–2028 (USD MILLION)

TABLE 119 REST OF THE WORLD: UNDERWATER WARFARE MARKET, BY PLATFORM, 2020–2022 (USD MILLION)

TABLE 120 REST OF THE WORLD: UNDERWATER WARFARE MARKET, BY PLATFORM, 2023–2028 (USD MILLION)

10.5.6 LATIN AMERICA

TABLE 121 LATIN AMERICA: UNDERWATER WARFARE MARKET, BY COUNTRY, 2020–2022 (USD MILLION)

TABLE 122 LATIN AMERICA: UNDERWATER WARFARE MARKET, BY COUNTRY, 2023–2028 (USD MILLION)

10.5.6.1 Brazil

10.5.6.1.1 Government initiatives to modernize naval fleet to drive market

TABLE 123 BRAZIL: UNDERWATER WARFARE MARKET, BY SYSTEM, 2020–2022
(USD MILLION)

TABLE 124 BRAZIL: UNDERWATER WARFARE MARKET, BY SYSTEM, 2023–2028
(USD MILLION)

TABLE 125 BRAZIL: UNDERWATER WARFARE MARKET, BY PLATFORM,
2020–2022 (USD MILLION)

TABLE 126 BRAZIL: UNDERWATER WARFARE MARKET, BY PLATFORM,
2023–2028 (USD MILLION)

10.5.6.2 MEXICO

10.5.6.2.1 Development of unmanned systems for underwater surveillance to drive market

TABLE 127 MEXICO: UNDERWATER WARFARE MARKET, BY SYSTEM, 2020–2022
(USD MILLION)

TABLE 128 MEXICO: UNDERWATER WARFARE MARKET, BY SYSTEM, 2023–2028
(USD MILLION)

TABLE 129 MEXICO: UNDERWATER WARFARE MARKET, BY PLATFORM,
2020–2022 (USD MILLION)

TABLE 130 MEXICO: UNDERWATER WARFARE MARKET, BY PLATFORM,
2023–2028 (USD MILLION)

10.5.7 AFRICA

10.5.7.1 South Africa

10.5.7.1.1 Continual investment in advanced underwater warfare systems to drive market

TABLE 131 SOUTH AFRICA: UNDERWATER WARFARE MARKET, BY SYSTEM,
2020–2022 (USD MILLION)

TABLE 132 SOUTH AFRICA: UNDERWATER WARFARE MARKET, BY SYSTEM,
2023–2028 (USD MILLION)

TABLE 133 SOUTH AFRICA: UNDERWATER WARFARE MARKET, BY PLATFORM,
2020–2022 (USD MILLION)

TABLE 134 SOUTH AFRICA: UNDERWATER WARFARE MARKET, BY PLATFORM,
2023–2028 (USD MILLION)

11 COMPETITIVE LANDSCAPE

11.1 INTRODUCTION

11.2 STRATEGIES ADOPTED BY KEY PLAYERS, 2022–2023

TABLE 135 STRATEGIES ADOPTED BY KEY PLAYERS, 2022–2023

11.3 MARKET RANKING ANALYSIS

FIGURE 40 MARKET RANKING OF TOP 5 PLAYERS, 2022

11.4 REVENUE ANALYSIS

FIGURE 41 REVENUE ANALYSIS OF TOP 5 PLAYERS, 2018–2022

11.5 MARKET SHARE ANALYSIS

FIGURE 42 MARKET SHARE ANALYSIS OF KEY PLAYERS, 2022

TABLE 136 UNDERWATER WARFARE MARKET: DEGREE OF COMPETITION

11.6 COMPANY EVALUATION MATRIX

11.6.1 STARS

11.6.2 EMERGING LEADERS

11.6.3 PERVASIVE PLAYERS

11.6.4 PARTICIPANTS

FIGURE 43 COMPANY EVALUATION MATRIX, 2022

11.6.5 COMPANY FOOTPRINT

TABLE 137 COMPANY FOOTPRINT

TABLE 138 PRODUCT FOOTPRINT

TABLE 139 REGION FOOTPRINT

11.7 START-UP/SME EVALUATION MATRIX

11.7.1 PROGRESSIVE COMPANIES

11.7.2 RESPONSIVE COMPANIES

11.7.3 DYNAMIC COMPANIES

11.7.4 STARTING BLOCKS

FIGURE 44 START-UP/SME EVALUATION MATRIX, 2022

11.7.5 COMPETITIVE BENCHMARKING

TABLE 140 KEY START-UPS/SMES

TABLE 141 COMPETITIVE BENCHMARKING OF KEY START-UPS/SMES

FIGURE 45 UNDERWATER WARFARE MARKET: FINANCIAL METRICS OF TOP 7 COMPANIES, 2022

FIGURE 46 UNDERWATER WARFARE MARKET: PRODUCT COMPARISON OF KEY PLAYERS

11.8 COMPETITIVE SCENARIO

11.8.1 PRODUCT LAUNCHES

TABLE 142 UNDERWATER WARFARE MARKET: PRODUCT LAUNCHES, 2020

11.8.2 DEALS

TABLE 143 UNDERWATER WARFARE MARKET: DEALS, MAY 2020–SEPTEMBER 2023

TABLE 144 UNDERWATER WARFARE MARKET: OTHER DEALS/DEVELOPMENTS, JANUARY 2020–DECEMBER 2023

12 COMPANY PROFILES

12.1 KEY PLAYERS

(Business Overview, Products/Solutions/Services offered, Recent Developments, MnM View)*

12.1.1 RAYTHEON TECHNOLOGIES

TABLE 145 RAYTHEON TECHNOLOGIES: COMPANY OVERVIEW

FIGURE 47 RAYTHEON TECHNOLOGIES: COMPANY SNAPSHOT

TABLE 146 RAYTHEON TECHNOLOGIES: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 147 RAYTHEON TECHNOLOGIES: OTHER DEVELOPMENTS

12.1.2 L3HARRIS

TABLE 148 L3HARRIS: COMPANY OVERVIEW

FIGURE 48 L3HARRIS: COMPANY SNAPSHOT

TABLE 149 L3HARRIS: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 150 L3HARRIS: OTHER DEVELOPMENTS

12.1.3 ELBIT SYSTEMS LTD.

TABLE 151 ELBIT SYSTEMS LTD.: COMPANY OVERVIEW

FIGURE 49 ELBIT SYSTEMS LTD.: COMPANY SNAPSHOT

TABLE 152 ELBIT SYSTEMS LTD.: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 153 ELBIT SYSTEMS LTD.: DEALS

TABLE 154 ELBIT SYSTEMS LTD.: OTHER DEVELOPMENTS

12.1.4 NORTHROP GRUMMAN

TABLE 155 NORTHROP GRUMMAN: COMPANY OVERVIEW

FIGURE 50 NORTHROP GRUMMAN: COMPANY SNAPSHOT

TABLE 156 NORTHROP GRUMMAN: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 157 NORTHROP GRUMMAN: PRODUCT LAUNCHES

TABLE 158 NORTHROP GRUMMAN: OTHER DEVELOPMENTS

12.1.5 THYSENKRUPP AG

TABLE 159 THYSENKRUPP AG: COMPANY OVERVIEW

FIGURE 51 THYSENKRUPP AG: COMPANY SNAPSHOT

TABLE 160 THYSENKRUPP AG: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 161 THYSENKRUPP AG: OTHER DEVELOPMENTS

12.1.6 LEONARDO S.P.A.

TABLE 162 LEONARDO S.P.A.: COMPANY OVERVIEW

FIGURE 52 LEONARDO S.P.A.: COMPANY SNAPSHOT

TABLE 163 LEONARDO S.P.A.: PRODUCTS/SOLUTIONS/SERVICES OFFERED

12.1.7 BAE SYSTEMS

TABLE 164 BAE SYSTEMS: COMPANY OVERVIEW
FIGURE 53 BAE SYSTEMS: COMPANY SNAPSHOT
TABLE 165 BAE SYSTEMS: PRODUCTS/SOLUTIONS/SERVICES OFFERED
TABLE 166 BAE SYSTEMS: DEALS
TABLE 167 BAE SYSTEMS: OTHER DEVELOPMENTS
12.1.8 KONGSBERG
TABLE 168 KONGSBERG: COMPANY OVERVIEW
FIGURE 54 KONGSBERG: COMPANY SNAPSHOT
TABLE 169 KONGSBERG: PRODUCTS/SOLUTIONS/SERVICES OFFERED
TABLE 170 KONGSBERG: OTHER DEVELOPMENTS
12.1.9 THALES
TABLE 171 THALES: COMPANY OVERVIEW
FIGURE 55 THALES: COMPANY SNAPSHOT
TABLE 172 THALES: PRODUCTS/SOLUTIONS/SERVICES OFFERED
TABLE 173 THALES: PRODUCT LAUNCHES
TABLE 174 THALES: DEALS
TABLE 175 THALES: OTHER DEVELOPMENTS
12.1.10 GENERAL DYNAMICS CORPORATION
TABLE 176 GENERAL DYNAMICS CORPORATION: COMPANY OVERVIEW
FIGURE 56 GENERAL DYNAMICS CORPORATION: COMPANY SNAPSHOT
TABLE 177 GENERAL DYNAMICS CORPORATION: PRODUCTS/SOLUTIONS/SERVICES OFFERED
12.1.11 LOCKHEED MARTIN CORPORATION
TABLE 178 LOCKHEED MARTIN CORPORATION: COMPANY OVERVIEW
FIGURE 57 LOCKHEED MARTIN CORPORATION: COMPANY SNAPSHOT
TABLE 179 LOCKHEED MARTIN CORPORATION: PRODUCTS/SOLUTIONS/SERVICES OFFERED
TABLE 180 LOCKHEED MARTIN CORPORATION: OTHER DEVELOPMENTS
12.1.12 SAAB AB
TABLE 181 SAAB AB: COMPANY OVERVIEW
FIGURE 58 SAAB AB: COMPANY SNAPSHOT
TABLE 182 SAAB AB: PRODUCTS/SOLUTIONS/SERVICES OFFERED
TABLE 183 SAAB AB: OTHER DEVELOPMENTS
12.1.13 EXAIL TECHNOLOGIES
TABLE 184 EXAIL TECHNOLOGIES: COMPANY OVERVIEW
FIGURE 59 EXAIL TECHNOLOGIES: COMPANY SNAPSHOT
TABLE 185 EXAIL TECHNOLOGIES: PRODUCTS/SOLUTIONS/SERVICES OFFERED
TABLE 186 EXAIL TECHNOLOGIES: OTHER DEVELOPMENTS

12.1.14 RAFAEL ADVANCED DEFENSE SYSTEMS LTD.

TABLE 187 RAFAEL ADVANCED DEFENSE SYSTEMS LTD.: COMPANY OVERVIEW

TABLE 188 RAFAEL ADVANCED DEFENSE SYSTEMS LTD.:
PRODUCTS/SOLUTIONS/ SERVICES OFFERED

TABLE 189 RAFAEL ADVANCED DEFENSE SYSTEMS LTD.: OTHER
DEVELOPMENTS

12.1.15 RHEINMETALL AG

TABLE 190 RHEINMETALL AG: COMPANY OVERVIEW

FIGURE 60 RHEINMETALL AG: COMPANY SNAPSHOT

TABLE 191 RHEINMETALL AG: PRODUCTS/SOLUTIONS/SERVICES OFFERED

12.1.16 ASELSAN A.S.

TABLE 192 ASELSAN A.S.: COMPANY OVERVIEW

FIGURE 61 ASELSAN A.S.: COMPANY SNAPSHOT

TABLE 193 ASELSAN A.S.: PRODUCTS/SOLUTIONS/SERVICES OFFERED

12.1.17 COHORT PLC

TABLE 194 COHORT PLC: COMPANY OVERVIEW

FIGURE 62 COHORT PLC: COMPANY SNAPSHOT

TABLE 195 COHORT PLC: PRODUCTS/SOLUTIONS/SERVICES OFFERED

12.1.18 NAVAL GROUP

TABLE 196 NAVAL GROUP: COMPANY OVERVIEW

TABLE 197 NAVAL GROUP: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 198 NAVAL GROUP: OTHER DEVELOPMENTS

12.1.19 SERCEL

TABLE 199 SERCEL: COMPANY OVERVIEW

TABLE 200 SERCEL: PRODUCTS/SOLUTIONS/SERVICES OFFERED

12.2 OTHER PLAYERS

12.2.1 TELEDYNE MARINE

TABLE 201 TELEDYNE MARINE: COMPANY OVERVIEW

12.2.2 ULTRA MARITIME

TABLE 202 ULTRA MARITIME: COMPANY OVERVIEW

12.2.3 SYQWEST

TABLE 203 SYQWEST: COMPANY OVERVIEW

12.2.4 EDGETECH

TABLE 204 EDGETECH: COMPANY OVERVIEW

12.2.5 MASSA

TABLE 205 MASSA: COMPANY OVERVIEW

12.2.6 ARMELSAN

TABLE 206 ARMELSAN: COMPANY OVERVIEW

12.3 ANNEXURE

TABLE 207 UNDERWATER WARFARE MARKET: OTHER MAPPED COMPANIES

*Details on Business Overview, Products/Solutions/Services offered, Recent Developments, MnM View might not be captured in case of unlisted companies.

13 APPENDIX

13.1 DISCUSSION GUIDE

13.2 KNOWLEDGESTORE: MARKETSANDMARKETS' SUBSCRIPTION PORTAL

13.3 CUSTOMIZATION OPTIONS

13.4 ANNEXURE A: DEFENSE PROGRAM MAPPING

13.5 RELATED REPORTS

13.6 AUTHOR DETAILS

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