

# **Ultrasound Needle Guides Market by Type (Reusable, Disposable), Application (Tissue Biopsy, Fluid Aspiration, Nerve Block, Regional Anesthesia, Vascular Access), End User (Hospitals, Clinics, ASC, Diagnostic Imaging Centers) - Global Forecast to 2027**

<https://marketpublishers.com/r/UCCB003B8D43EN.html>

Date: February 2023

Pages: 166

Price: US\$ 4,950.00 (Single User License)

ID: UCCB003B8D43EN

## **Abstracts**

The global ultrasound needle guides market is projected to reach USD 369 million by 2027 from USD 274 million in 2022, at a CAGR of 6.1%.

Needle guides attach to the ultrasound transducer, directly or with a bracket, and improve needle placement accuracy and needle visibility. The system consists of a lockable, articulating needle guide that attaches to an ultrasound probe and a user interface that provides real-time visualization of the predicted needle trajectory overlaid on the ultrasound image.

The global ultrasound needle guides market is projected to reach USD 369 million by 2027 from USD 274 million in 2022, at a CAGR of 6.1%. The growth in the number of hospitals performing needle-guided surgeries is expected to create growth opportunities for this market during the forecast period. The rising population and initiatives to strengthen healthcare infrastructure across major markets are expected to prove favorable to the ultrasound needle guides market, as an increase in the number of healthcare facilities and setups will support the growth in diagnostic procedures such as ultrasound procedures..

The disposable needle guides segment accounted for the largest share of the global ultrasound needle guides market

In 2021, the disposable needle guides segment holds the largest share of the global

ultrasound needle guides market as these needle guides reduce the risks associated with cross-contamination, as well as reduce clean-up time. Disposable guides can easily snap onto the transducer, while reusable guides have to be secured by working on systems, including screws and latches. This makes disposable guides easier to install and reduces the time required to get the device functioning..

The hospitals & clinics segment is estimated to dominate the ultrasound needle guides market in 2021

The hospitals & clinics segment is estimated to dominate the ultrasound needle guides market during the forecast period owing to the increasing investments and incentives received by hospitals from government bodies and private investors. Additionally, the increasing per capita income and growing healthcare awareness have compelled governments in Asian and Latin American countries to focus on ramping up their respective healthcare delivery infrastructures and providing access to preventive & curative care for a broader population .

US dominated the ultrasound needle guides market in North America in 2021

The US has a higher adoption rate of innovative technologies as compared to other countries, which is a major factor responsible for the large share of the US in the North American ultrasound needle guides market. Moreover, the increasing public emphasis on minimally invasive and effective therapeutic techniques, ongoing technological advancements, the growing availability of medical reimbursements for ultrasound procedures, and the growing number of diagnostic centers and hospitals in the country will further drive the market growth during the forecast period.

The study contains insights from various industry experts, ranging from component suppliers to Tier 1 companies and OEMs. The break-up of the primaries is as follows:

By Company Type— Tier 1- 34%, Tier 2- 38% Tier 3 - 28%

By Designation— C level - 26%, Managers & Other Level - 74%

By Region— North America - 17%, Europe - 39%, Asia Pacific - 28%, RoW-16%

Key players in the ultrasound needle guides market

The prominent players in the ultrasound needle guides market are Roper Technologies (CIVCO Medical Solutions) (US), Aspen Surgical (US), FUJIFILM Holdings Corporation (Japan), Siemens Healthineers AG (Germany), Becton, Dickinson and Company (US), Argon Medical Devices (US), Hologic, Inc. (US), Remington Medical Inc. (US), Geotek Medical (Turkey), InnoFine (China), KOELIS (France), Rocket Medical (China), BIRR (Netherlands), IZI Medical (US), Sheathing Technologies, Inc. (US), weLLgo Medical Products GmbH (Germany), and Advance Medical Designs, Inc. (US).

### Research Coverage:

The report analyzes the ultrasound needle guides market and aims at estimating the market size and future growth potential of this market based on various segments such as type, application, end user and region. The report also includes a product portfolio matrix of various ultrasound needle guides products available in the market. The report also provides a competitive analysis of the key players in this market, along with their company profiles, product offerings, and key market strategies.

### Reasons to Buy the Report

The report will enrich established firms as well as new entrants/smaller firms to gauge the pulse of the market, which in turn would help them, garner a more significant share of the market. Firms purchasing the report could use one or any combination of the below-mentioned strategies to strengthen their position in the market.

This report provides insights into the following pointers:

**Market Penetration:** Comprehensive information on product portfolios offered by the top players in the global ultrasound needle guides market. The report analyzes this market by type, application, end user and region.

**Product Enhancement/Innovation:** Detailed insights on upcoming trends and product launches in the global ultrasound needle guides market.

**Market Development:** Comprehensive information on the lucrative emerging markets by type, application, end user and region.

**Market Diversification:** Exhaustive information about new products or product enhancements, growing geographies, recent developments, and investments in the global ultrasound needle guides market.

Competitive Assessment: In-depth assessment of market shares, growth strategies, product offerings, competitive leadership mapping, and capabilities of leading players in the global ultrasound needle guides market.

## Contents

### 1 INTRODUCTION

#### 1.1 STUDY OBJECTIVES

#### 1.2 MARKET DEFINITION

##### 1.2.1 INCLUSIONS AND EXCLUSIONS

#### 1.3 MARKET SCOPE

##### 1.3.1 MARKETS COVERED

#### FIGURE 1 ULTRASOUND NEEDLE GUIDES MARKET SEGMENTATION

##### 1.3.2 YEARS CONSIDERED

#### 1.4 CURRENCY CONSIDERED

#### TABLE 1 STANDARD CURRENCY CONVERSION RATES

#### 1.5 STAKEHOLDERS

#### 1.6 RECESSION IMPACT

### 2 RESEARCH METHODOLOGY

#### 2.1 RESEARCH DATA

#### FIGURE 2 RESEARCH DESIGN

##### 2.1.1 SECONDARY DATA

###### 2.1.1.1 Key data from secondary sources

##### 2.1.2 PRIMARY DATA

#### FIGURE 3 PRIMARY SOURCES

###### 2.1.2.1 Key data from primary sources

###### 2.1.2.2 Key industry insights

#### FIGURE 4 BREAKDOWN OF PRIMARY INTERVIEWS (SUPPLY SIDE): BY COMPANY TYPE, DESIGNATION, AND REGION

#### FIGURE 5 BREAKDOWN OF PRIMARY INTERVIEWS (DEMAND SIDE): BY END USER, DESIGNATION, AND REGION

#### FIGURE 6 BREAKDOWN OF PRIMARY INTERVIEWS: SUPPLY SIDE AND DEMAND SIDE PARTICIPANTS

#### 2.2 MARKET SIZE ESTIMATION

#### FIGURE 7 SUPPLY-SIDE MARKET SIZE ESTIMATION: REVENUE SHARE ANALYSIS

#### FIGURE 8 REVENUE SHARE ANALYSIS ILLUSTRATION: ROPER TECHNOLOGIES (CIVCO MEDICAL SOLUTIONS)

#### FIGURE 9 SUPPLY-SIDE MARKET SIZE ESTIMATION: ULTRASOUND NEEDLE GUIDES MARKET (2021)

FIGURE 10 CAGR PROJECTIONS FROM ANALYSIS OF DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES (2022–2027)

FIGURE 11 CAGR PROJECTIONS: SUPPLY-SIDE ANALYSIS

FIGURE 12 TOP-DOWN APPROACH

2.3 MARKET BREAKDOWN AND DATA TRIANGULATION

FIGURE 13 DATA TRIANGULATION METHODOLOGY

2.4 MARKET SHARE ESTIMATION

2.5 STUDY ASSUMPTIONS

2.6 LIMITATIONS

2.6.1 METHODOLOGY-RELATED LIMITATIONS

2.6.2 SCOPE-RELATED LIMITATIONS

2.7 RISK ASSESSMENT

TABLE 2 RISK ASSESSMENT: ULTRASOUND NEEDLE GUIDES MARKET

2.8 IMPACT OF RECESSION ON ULTRASOUND NEEDLE GUIDES MARKET

### **3 EXECUTIVE SUMMARY**

FIGURE 14 ULTRASOUND NEEDLE GUIDES MARKET, BY TYPE, 2022 VS. 2027 (USD MILLION)

FIGURE 15 ULTRASOUND NEEDLE GUIDES MARKET, BY APPLICATION, 2022 VS. 2027 (USD MILLION)

FIGURE 16 ULTRASOUND NEEDLE GUIDES MARKET, BY END USER, 2022 VS. 2027 (USD MILLION)

FIGURE 17 GEOGRAPHIC SNAPSHOT OF ULTRASOUND NEEDLE GUIDES MARKET

### **4 PREMIUM INSIGHTS**

4.1 ULTRASOUND NEEDLE GUIDES MARKET OVERVIEW

FIGURE 18 INCREASING DEMAND FOR ULTRASOUND PROCEDURES TO DRIVE MARKET GROWTH

4.2 ASIA PACIFIC: ULTRASOUND NEEDLE GUIDES MARKET, BY TYPE AND COUNTRY

FIGURE 19 DISPOSABLE NEEDLE GUIDES SEGMENT HELD LARGEST SHARE OF ASIA PACIFIC MARKET IN 2021

4.3 ULTRASOUND NEEDLE GUIDES MARKET: GEOGRAPHIC GROWTH OPPORTUNITIES

FIGURE 20 MARKET IN ASIA PACIFIC TO GROW AT HIGHEST CAGR DURING FORECAST PERIOD

#### 4.4 ULTRASOUND NEEDLE GUIDES MARKET: REGIONAL MIX

FIGURE 21 NORTH AMERICA WOULD BE LARGEST MARKET FOR ULTRASOUND NEEDLE GUIDES THROUGHOUT FORECAST PERIOD

#### 4.5 ULTRASOUND NEEDLE GUIDES MARKET: DEVELOPED VS. DEVELOPING MARKETS

FIGURE 22 DEVELOPING MARKETS TO REGISTER HIGHER GROWTH RATE DURING FORECAST PERIOD

### 5 MARKET OVERVIEW

#### 5.1 INTRODUCTION

#### 5.2 MARKET DYNAMICS

FIGURE 23 ULTRASOUND NEEDLE GUIDES MARKET: DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES

##### 5.2.1 DRIVERS

5.2.1.1 Increasing prevalence of target diseases

TABLE 3 GLOBAL CANCER INCIDENCE FOR GERIATRIC POPULATION (65–85+), 2020 VS. 2040

5.2.1.2 Increasing preference for minimally invasive biopsies

5.2.1.3 Increasing adoption of ultrasound imaging

5.2.1.4 Advantages offered by needle guides

##### 5.2.2 RESTRAINTS

5.2.2.1 Risk of infections associated with use of aspiration and biopsy needles

5.2.2.2 Limited reimbursement in developing countries

##### 5.2.3 OPPORTUNITIES

5.2.3.1 Growth opportunities in emerging economies

TABLE 4 RISING INCOME LEVELS IN EMERGING COUNTRIES

FIGURE 24 GDP GROWTH FORECAST: COMPARISON AMONG INDIA, CHINA, US, AND GERMANY, 2020 VS. 2040 (FORECAST)

##### 5.2.4 CHALLENGES

5.2.4.1 Limited number of skilled medical professionals

#### 5.3 INDUSTRY TRENDS

##### 5.3.1 NEEDLE TIP TRACKING TECHNOLOGY

#### 5.4 TARIFF AND REGULATORY LANDSCAPE

##### 5.4.1 REGULATORY ANALYSIS

###### 5.4.1.1 North America

###### 5.4.1.1.1 US

TABLE 5 US FDA: THREE MAIN CLASSIFICATIONS OF MEDICAL DEVICES

FIGURE 25 US PREMARKET NOTIFICATION: 510(K) APPROVAL PROCESS FOR

## MEDICAL DEVICES

### 5.4.1.1.2 Canada

#### FIGURE 26 CANADA: APPROVAL PROCESS FOR CLASS II MEDICAL DEVICES

### 5.4.1.2 Europe

#### FIGURE 27 EUROPE: CE MARK APPROVAL PROCESS FOR ULTRASOUND NEEDLE GUIDES

### 5.4.1.3 Asia Pacific

#### 5.4.1.3.1 Australia

#### 5.4.1.3.2 Japan

#### TABLE 6 JAPAN: CLASSIFICATION OF MEDICAL DEVICES AND THE REVIEWING BODY

#### 5.4.1.3.3 India

#### 5.4.2 REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

#### TABLE 7 NORTH AMERICA: REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

#### TABLE 8 EUROPE: REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

#### TABLE 9 ASIA PACIFIC: REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

#### TABLE 10 LATIN AMERICA: REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

#### TABLE 11 MIDDLE EAST & AFRICA: REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

## 5.5 VALUE CHAIN ANALYSIS

#### FIGURE 28 ULTRASOUND NEEDLE GUIDES MARKET: VALUE CHAIN ANALYSIS

## 5.6 SUPPLY CHAIN ANALYSIS

#### FIGURE 29 ULTRASOUND NEEDLE GUIDES MARKET: SUPPLY CHAIN ANALYSIS

## 5.7 ECOSYSTEM MARKET MAP

#### FIGURE 30 ULTRASOUND NEEDLE GUIDES MARKET: ECOSYSTEM MARKET MAP

## 5.8 PORTER'S FIVE FORCES ANALYSIS

### 5.8.1 THREAT OF NEW ENTRANTS

### 5.8.2 THREAT OF SUBSTITUTES

### 5.8.3 BARGAINING POWER OF SUPPLIERS

### 5.8.4 BARGAINING POWER OF BUYERS

### 5.8.5 INTENSITY OF COMPETITIVE RIVALRY

## 5.9 PATENT ANALYSIS

### 5.9.1 PATENT PUBLICATION TRENDS FOR ULTRASOUND NEEDLE GUIDES

#### FIGURE 31 PATENT PUBLICATION TRENDS (JANUARY 2012–JANUARY 2023)



- 5.9.2 INSIGHTS: JURISDICTION AND TOP APPLICANT ANALYSIS
  - FIGURE 32 TOP APPLICANTS AND OWNERS (COMPANIES/INSTITUTES) FOR ULTRASOUND NEEDLE GUIDE PATENTS, JANUARY 2012–JANUARY 2023
  - FIGURE 33 TOP 10 APPLICANT COUNTRIES/REGIONS FOR ULTRASOUND NEEDLE GUIDE PATENTS (JANUARY 2012–JANUARY 2023)
  - TABLE 12 ULTRASOUND NEEDLE GUIDES: LIST OF MAJOR PATENTS
- 5.10 TECHNOLOGY ANALYSIS
  - 5.10.1 ROBOTIC ASSISTANCE
  - 5.10.2 IMAGE-BASED NEEDLE TRACKING
- 5.11 INDICATIVE PRICING MODEL ANALYSIS
  - TABLE 13 AVERAGE SELLING PRICE OF ULTRASOUND NEEDLE GUIDES (2022)
    - 5.11.1 AVERAGE SELLING PRICE TRENDS
- 5.12 KEY CONFERENCES AND EVENTS IN 2022–2023
- 5.13 KEY STAKEHOLDERS AND BUYING CRITERIA
  - 5.13.1 KEY STAKEHOLDERS IN BUYING PROCESS
    - FIGURE 34 INFLUENCE OF STAKEHOLDERS ON BUYING PROCESS FOR ULTRASOUND NEEDLE GUIDES
    - TABLE 14 INFLUENCE OF STAKEHOLDERS ON BUYING PROCESS FOR ULTRASOUND NEEDLE GUIDES
  - 5.13.2 BUYING CRITERIA
    - FIGURE 35 KEY BUYING CRITERIA FOR ULTRASOUND NEEDLE GUIDES
    - TABLE 15 KEY BUYING CRITERIA FOR ULTRASOUND NEEDLE GUIDES

## **6 ULTRASOUND NEEDLE GUIDES MARKET, BY TYPE**

### **6.1 INTRODUCTION**

TABLE 16 ULTRASOUND NEEDLE GUIDES MARKET, BY TYPE, 2020–2027 (USD MILLION)

### **6.2 DISPOSABLE NEEDLE GUIDES**

#### **6.2.1 INCREASING HEALTHCARE AWARENESS TO DRIVE GROWTH**

TABLE 17 DISPOSABLE ULTRASOUND NEEDLE GUIDES MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

### **6.3 REUSABLE NEEDLE GUIDES**

6.3.1 HIGHER PREFERENCE FOR DISPOSABLE NEEDLE GUIDES DUE TO LOWER RISK OF INFECTION TO RESTRAIN MARKET GROWTH

TABLE 18 REUSABLE ULTRASOUND NEEDLE GUIDES MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

## **7 ULTRASOUND NEEDLE GUIDES MARKET, BY APPLICATION**

## 7.1 INTRODUCTION

TABLE 19 ULTRASOUND NEEDLE GUIDES MARKET, BY APPLICATION, 2020–2027 (USD MILLION)

## 7.2 TISSUE BIOPSY

7.2.1 NEEDLE GUIDES ENSURE BETTER SAFETY OF PATIENTS DURING BIOPSY PROCEDURES

TABLE 20 ULTRASOUND NEEDLE GUIDES MARKET FOR TISSUE BIOPSY, BY COUNTRY, 2020–2027 (USD MILLION)

## 7.3 FLUID ASPIRATION

7.3.1 INCREASING NUMBER OF SURGERIES TO DRIVE GROWTH

TABLE 21 ULTRASOUND NEEDLE GUIDES MARKET FOR FLUID ASPIRATION, BY COUNTRY, 2020–2027 (USD MILLION)

## 7.4 VASCULAR ACCESS PROCEDURES

7.4.1 NEEDLE GUIDES IMPROVE NEEDLE PLACEMENT DURING VASCULAR ACCESS PROCEDURES

TABLE 22 ULTRASOUND NEEDLE GUIDES MARKET FOR VASCULAR ACCESS PROCEDURES, BY COUNTRY, 2020–2027 (USD MILLION)

## 7.5 NERVE BLOCK AND REGIONAL ANESTHESIA

7.5.1 NEEDLE GUIDES ENSURE PLACEMENT OF NEEDLE TIP WITHIN SCAN PLANE DURING NERVE BLOCK AND REGIONAL ANESTHESIA PROCEDURES

TABLE 23 ULTRASOUND NEEDLE GUIDES MARKET FOR NERVE BLOCK AND REGIONAL ANESTHESIA, BY COUNTRY, 2020–2027 (USD MILLION)

## 7.6 OTHER APPLICATIONS

TABLE 24 ULTRASOUND NEEDLE GUIDES MARKET FOR OTHER APPLICATIONS, BY COUNTRY, 2020–2027 (USD MILLION)

# 8 ULTRASOUND NEEDLE GUIDES MARKET, BY END USER

## 8.1 INTRODUCTION

TABLE 25 ULTRASOUND NEEDLE GUIDES MARKET, BY END USER, 2020–2027 (USD MILLION)

## 8.2 HOSPITALS AND CLINICS

8.2.1 HOSPITALS PERFORM LARGE NUMBER OF ULTRASOUND-BASED MEDICAL PROCEDURES

TABLE 26 ULTRASOUND NEEDLE GUIDES MARKET FOR HOSPITALS AND CLINICS, BY COUNTRY, 2020–2027 (USD MILLION)

## 8.3 AMBULATORY SURGICAL CENTERS

8.3.1 INCREASING NUMBER OF OUTPATIENT VISITS TO DRIVE GROWTH

TABLE 27 ULTRASOUND NEEDLE GUIDES MARKET FOR AMBULATORY SURGICAL CENTERS, BY COUNTRY, 2020–2027 (USD MILLION)

8.4 DIAGNOSTIC IMAGING CENTERS

8.4.1 INCREASED DEMAND FOR EARLY DIAGNOSIS TO DRIVE MARKET

TABLE 28 ULTRASOUND NEEDLE GUIDES MARKET FOR DIAGNOSTIC IMAGING CENTERS, BY COUNTRY, 2020–2027 (USD MILLION)

8.5 OTHER END USERS

TABLE 29 ULTRASOUND NEEDLE GUIDES MARKET FOR OTHER END USERS, BY COUNTRY, 2020–2027 (USD MILLION)

## **9 ULTRASOUND NEEDLE GUIDES MARKET, BY REGION**

9.1 INTRODUCTION

FIGURE 36 ULTRASOUND NEEDLE GUIDES MARKET: GEOGRAPHIC SNAPSHOT

TABLE 30 ULTRASOUND NEEDLE GUIDES MARKET, BY REGION, 2020–2027 (USD MILLION)

9.2 NORTH AMERICA

9.2.1 IMPACT OF RECESSION ON ULTRASOUND NEEDLE GUIDES MARKET IN NORTH AMERICA

FIGURE 37 NORTH AMERICA: ULTRASOUND NEEDLE GUIDES MARKET SNAPSHOT

TABLE 31 NORTH AMERICA: ULTRASOUND NEEDLE GUIDES MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

TABLE 32 NORTH AMERICA: ULTRASOUND NEEDLE GUIDES MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 33 NORTH AMERICA: ULTRASOUND NEEDLE GUIDES MARKET, BY APPLICATION, 2020–2027 (USD MILLION)

TABLE 34 NORTH AMERICA: ULTRASOUND NEEDLE GUIDES MARKET, BY END USER, 2020–2027 (USD MILLION)

9.2.2 US

9.2.2.1 US to dominate North American ultrasound needle guides market during forecast period

TABLE 35 US: KEY MACROINDICATORS

TABLE 36 US: ULTRASOUND NEEDLE GUIDES MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 37 US: ULTRASOUND NEEDLE GUIDES MARKET, BY APPLICATION, 2020–2027 (USD MILLION)

TABLE 38 US: ULTRASOUND NEEDLE GUIDES MARKET, BY END USER, 2020–2027 (USD MILLION)

### 9.2.3 CANADA

9.2.3.1 Growing awareness about early disease diagnosis to drive market growth

TABLE 39 CANADA: KEY MACROINDICATORS

TABLE 40 CANADA: ULTRASOUND NEEDLE GUIDES MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 41 CANADA: ULTRASOUND NEEDLE GUIDES MARKET, BY APPLICATION, 2020–2027 (USD MILLION)

TABLE 42 CANADA: ULTRASOUND NEEDLE GUIDES MARKET, BY END USER, 2020–2027 (USD MILLION)

### 9.3 EUROPE

9.3.1 IMPACT OF RECESSION ON ULTRASOUND NEEDLE GUIDES MARKET IN EUROPE

TABLE 43 EUROPE: ULTRASOUND NEEDLE GUIDES MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

TABLE 44 EUROPE: ULTRASOUND NEEDLE GUIDES MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 45 EUROPE: ULTRASOUND NEEDLE GUIDES MARKET, BY APPLICATION, 2020–2027 (USD MILLION)

TABLE 46 EUROPE: ULTRASOUND NEEDLE GUIDES MARKET, BY END USER, 2020–2027 (USD MILLION)

#### 9.3.2 GERMANY

9.3.2.1 Germany held largest share of European ultrasound needle guides market in 2021

TABLE 47 GERMANY: KEY MACROINDICATORS

TABLE 48 GERMANY: ULTRASOUND NEEDLE GUIDES MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 49 GERMANY: ULTRASOUND NEEDLE GUIDES MARKET, BY APPLICATION, 2020–2027 (USD MILLION)

TABLE 50 GERMANY: ULTRASOUND NEEDLE GUIDES MARKET, BY END USER, 2020–2027 (USD MILLION)

#### 9.3.3 FRANCE

9.3.3.1 Modernization of healthcare infrastructure fueling market growth

TABLE 51 FRANCE: KEY MACROINDICATORS

TABLE 52 FRANCE: ULTRASOUND NEEDLE GUIDES MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 53 FRANCE: ULTRASOUND NEEDLE GUIDES MARKET, BY APPLICATION, 2020–2027 (USD MILLION)

TABLE 54 FRANCE: ULTRASOUND NEEDLE GUIDES MARKET, BY END USER, 2020–2027 (USD MILLION)

### 9.3.4 UK

9.3.4.1 Rising geriatric population to drive market growth

TABLE 55 UK: KEY MACROINDICATORS

TABLE 56 UK: ULTRASOUND NEEDLE GUIDES MARKET, BY TYPE, 2020–2027  
(USD MILLION)

TABLE 57 UK: ULTRASOUND NEEDLE GUIDES MARKET, BY APPLICATION,  
2020–2027 (USD MILLION)

TABLE 58 UK: ULTRASOUND NEEDLE GUIDES MARKET, BY END USER,  
2020–2027 (USD MILLION)

### 9.3.5 ITALY

9.3.5.1 Improved reimbursement scenario to support overall market growth

TABLE 59 ITALY: KEY MACROINDICATORS

TABLE 60 ITALY: ULTRASOUND NEEDLE GUIDES MARKET, BY TYPE, 2020–2027  
(USD MILLION)

TABLE 61 ITALY: ULTRASOUND NEEDLE GUIDES MARKET, BY APPLICATION,  
2020–2027 (USD MILLION)

TABLE 62 ITALY: ULTRASOUND NEEDLE GUIDES MARKET, BY END USER,  
2020–2027 (USD MILLION)

### 9.3.6 SPAIN

9.3.6.1 Developing healthcare facilities and infrastructure to drive growth

TABLE 63 SPAIN: KEY MACROINDICATORS

TABLE 64 SPAIN: ULTRASOUND NEEDLE GUIDES MARKET, BY TYPE, 2020–2027  
(USD MILLION)

TABLE 65 SPAIN: ULTRASOUND NEEDLE GUIDES MARKET, BY APPLICATION,  
2020–2027 (USD MILLION)

TABLE 66 SPAIN: ULTRASOUND NEEDLE GUIDES MARKET, BY END USER,  
2020–2027 (USD MILLION)

### 9.3.7 REST OF EUROPE

TABLE 67 REST OF EUROPE: ULTRASOUND NEEDLE GUIDES MARKET, BY  
TYPE, 2020–2027 (USD MILLION)

TABLE 68 REST OF EUROPE: ULTRASOUND NEEDLE GUIDES MARKET, BY  
APPLICATION, 2020–2027 (USD MILLION)

TABLE 69 REST OF EUROPE: ULTRASOUND NEEDLE GUIDES MARKET, BY END  
USER, 2020–2027 (USD MILLION)

## 9.4 ASIA PACIFIC

9.4.1 IMPACT OF RECESSION ON ULTRASOUND NEEDLE GUIDES MARKET IN  
ASIA PACIFIC

FIGURE 38 ASIA PACIFIC: ULTRASOUND NEEDLE GUIDES MARKET SNAPSHOT

TABLE 70 ASIA PACIFIC: ULTRASOUND NEEDLE GUIDES MARKET, BY

COUNTRY, 2020–2027 (USD MILLION)

TABLE 71 ASIA PACIFIC: ULTRASOUND NEEDLE GUIDES MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 72 ASIA PACIFIC: ULTRASOUND NEEDLE GUIDES MARKET, BY APPLICATION, 2020–2027 (USD MILLION)

TABLE 73 ASIA PACIFIC: ULTRASOUND NEEDLE GUIDES MARKET, BY END USER, 2020–2027 (USD MILLION)

#### 9.4.2 CHINA

9.4.2.1 Increasing patient pool to drive market growth

TABLE 74 CHINA: KEY MACROINDICATORS

TABLE 75 CHINA: ULTRASOUND NEEDLE GUIDES MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 76 CHINA: ULTRASOUND NEEDLE GUIDES MARKET, BY APPLICATION, 2020–2027 (USD MILLION)

TABLE 77 CHINA: ULTRASOUND NEEDLE GUIDES MARKET, BY END USER, 2020–2027 (USD MILLION)

#### 9.4.3 JAPAN

9.4.3.1 Rising geriatric population to drive market growth

TABLE 78 JAPAN: KEY MACROINDICATORS

TABLE 79 JAPAN: ULTRASOUND NEEDLE GUIDES MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 80 JAPAN: ULTRASOUND NEEDLE GUIDES MARKET, BY APPLICATION, 2020–2027 (USD MILLION)

TABLE 81 JAPAN: ULTRASOUND NEEDLE GUIDES MARKET, BY END USER, 2020–2027 (USD MILLION)

#### 9.4.4 INDIA

9.4.4.1 Significant burden of target diseases and availability of affordable devices to drive market growth

TABLE 82 INDIA: KEY MACROINDICATORS

TABLE 83 INDIA: ULTRASOUND NEEDLE GUIDES MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 84 INDIA: ULTRASOUND NEEDLE GUIDES MARKET, BY APPLICATION, 2020–2027 (USD MILLION)

TABLE 85 INDIA: ULTRASOUND NEEDLE GUIDES MARKET, BY END USER, 2020–2027 (USD MILLION)

#### 9.4.5 AUSTRALIA

9.4.5.1 Growing awareness campaigns to drive market growth

TABLE 86 AUSTRALIA: KEY MACROINDICATORS

TABLE 87 AUSTRALIA: ULTRASOUND NEEDLE GUIDES MARKET, BY TYPE,

2020–2027 (USD MILLION)

TABLE 88 AUSTRALIA: ULTRASOUND NEEDLE GUIDES MARKET, BY APPLICATION, 2020–2027 (USD MILLION)

TABLE 89 AUSTRALIA: ULTRASOUND NEEDLE GUIDES MARKET, BY END USER, 2020–2027 (USD MILLION)

#### 9.4.6 REST OF ASIA PACIFIC

TABLE 90 REST OF ASIA PACIFIC: ULTRASOUND NEEDLE GUIDES MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 91 REST OF ASIA PACIFIC: ULTRASOUND NEEDLE GUIDES MARKET, BY APPLICATION, 2020–2027 (USD MILLION)

TABLE 92 REST OF ASIA PACIFIC: ULTRASOUND NEEDLE GUIDES MARKET, BY END USER, 2020–2027 (USD MILLION)

### 9.5 LATIN AMERICA

9.5.1 IMPACT OF RECESSION ON ULTRASOUND NEEDLE GUIDES MARKET IN LATIN AMERICA

TABLE 93 LATIN AMERICA: ULTRASOUND NEEDLE GUIDES MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

TABLE 94 LATIN AMERICA: ULTRASOUND NEEDLE GUIDES MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 95 LATIN AMERICA: ULTRASOUND NEEDLE GUIDES MARKET, BY APPLICATION, 2020–2027 (USD MILLION)

TABLE 96 LATIN AMERICA: ULTRASOUND NEEDLE GUIDES MARKET, BY END USER, 2020–2027 (USD MILLION)

#### 9.5.2 BRAZIL

9.5.2.1 Universal healthcare system to drive market growth

TABLE 97 BRAZIL: KEY MACROINDICATORS

TABLE 98 BRAZIL: ULTRASOUND NEEDLE GUIDES MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 99 BRAZIL: ULTRASOUND NEEDLE GUIDES MARKET, BY APPLICATION, 2020–2027 (USD MILLION)

TABLE 100 BRAZIL: ULTRASOUND NEEDLE GUIDES MARKET, BY END USER, 2020–2027 (USD MILLION)

#### 9.5.3 MEXICO

9.5.3.1 Modernization of healthcare infrastructure to support market growth

TABLE 101 MEXICO: KEY MACROINDICATORS

TABLE 102 MEXICO: ULTRASOUND NEEDLE GUIDES MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 103 MEXICO: ULTRASOUND NEEDLE GUIDES MARKET, BY APPLICATION, 2020–2027 (USD MILLION)



TABLE 104 MEXICO: ULTRASOUND NEEDLE GUIDES MARKET, BY END USER, 2020–2027 (USD MILLION)

9.5.4 REST OF LATIN AMERICA

TABLE 105 REST OF LATIN AMERICA: ULTRASOUND NEEDLE GUIDES MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 106 REST OF LATIN AMERICA: ULTRASOUND NEEDLE GUIDES MARKET, BY APPLICATION, 2020–2027 (USD MILLION)

TABLE 107 REST OF LATIN AMERICA: ULTRASOUND NEEDLE GUIDES MARKET, BY END USER, 2020–2027 (USD MILLION)

9.6 MIDDLE EAST & AFRICA

9.6.1 IMPACT OF RECESSION ON ULTRASOUND NEEDLE GUIDES MARKET IN MIDDLE EAST & AFRICA

TABLE 108 MIDDLE EAST & AFRICA: ULTRASOUND NEEDLE GUIDES MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 109 MIDDLE EAST & AFRICA: ULTRASOUND NEEDLE GUIDES MARKET, BY APPLICATION, 2020–2027 (USD MILLION)

TABLE 110 MIDDLE EAST & AFRICA: ULTRASOUND NEEDLE GUIDES MARKET, BY END USER, 2020–2027 (USD MILLION)

## **10 COMPETITIVE LANDSCAPE**

10.1 INTRODUCTION

10.2 STRATEGIES ADOPTED BY KEY PLAYERS

10.3 REVENUE ANALYSIS OF KEY MARKET PLAYERS

FIGURE 39 REVENUE ANALYSIS OF KEY PLAYERS OPERATING IN ULTRASOUND NEEDLE GUIDES MARKET

10.4 MARKET SHARE ANALYSIS

FIGURE 40 ULTRASOUND NEEDLE GUIDES MARKET SHARE, BY KEY PLAYER (2021)

10.5 COMPANY FOOTPRINT ANALYSIS

10.5.1 FOOTPRINT OF COMPANIES, BY TYPE

10.5.2 FOOTPRINT OF COMPANIES, BY APPLICATION

10.5.3 FOOTPRINT OF COMPANIES, BY REGION

10.6 COMPANY EVALUATION MATRIX

10.6.1 STARS

10.6.2 EMERGING LEADERS

10.6.3 PERVASIVE PLAYERS

10.6.4 PARTICIPANTS

FIGURE 41 ULTRASOUND NEEDLE GUIDES MARKET: COMPANY EVALUATION



## MATRIX

### 10.7 COMPETITIVE BENCHMARKING

TABLE 111 ULTRASOUND NEEDLE GUIDES MARKET: KEY START-UPS/SMES

### 10.8 COMPETITIVE SCENARIO

#### 10.8.1 DEALS

TABLE 112 ULTRASOUND NEEDLE GUIDES MARKET: DEALS (JANUARY 2019–JANUARY 2023)

## 11 COMPANY PROFILES

### 11.1 KEY PLAYERS

(Business overview, Products offered, MnM view, Right to win, Strategic choices, and Weaknesses and competitive threats)\*

#### 11.1.1 CIVCO MEDICAL SOLUTIONS (A ROPER COMPANY)

TABLE 113 CIVCO MEDICAL SOLUTIONS: BUSINESS OVERVIEW

FIGURE 42 COMPANY SNAPSHOT: ROPER TECHNOLOGIES, INC. (2021)

#### 11.1.2 BECTON, DICKINSON AND COMPANY

TABLE 114 BECTON, DICKINSON AND COMPANY: BUSINESS OVERVIEW

FIGURE 43 COMPANY SNAPSHOT: BECTON, DICKINSON AND COMPANY (2022)

#### 11.1.3 ASPEN SURGICAL

TABLE 115 ASPEN SURGICAL: BUSINESS OVERVIEW

#### 11.1.4 ARGON MEDICAL DEVICES

TABLE 116 ARGON MEDICAL DEVICES: BUSINESS OVERVIEW

11.1.5 FUJIFILM SONOSITE, INC. (A PART OF FUJIFILM HOLDINGS CORPORATION)

TABLE 117 FUJIFILM HOLDINGS CORPORATION: BUSINESS OVERVIEW

FIGURE 44 COMPANY SNAPSHOT: FUJIFILM HOLDINGS CORPORATION (2021)

#### 11.1.6 ROCKET MEDICAL

TABLE 118 ROCKET MEDICAL: BUSINESS OVERVIEW

#### 11.1.7 SIEMENS HEALTHINEERS AG

TABLE 119 SIEMENS HEALTHINEERS: BUSINESS OVERVIEW

FIGURE 45 COMPANY SNAPSHOT: SIEMENS HEALTHINEERS (2021)

#### 11.1.8 HOLOGIC, INC.

TABLE 120 HOLOGIC, INC.: BUSINESS OVERVIEW

FIGURE 46 COMPANY SNAPSHOT: HOLOGIC, INC. (2021)

#### 11.1.9 REMINGTON MEDICAL INC.

TABLE 121 REMINGTON MEDICAL INC.: BUSINESS OVERVIEW

#### 11.1.10 GEOTEK MEDICAL

TABLE 122 GEOTEK MEDICAL: BUSINESS OVERVIEW

## 11.2 OTHER PLAYERS

### 11.2.1 INNOFINE

TABLE 123 INNOFINE: BUSINESS OVERVIEW

### 11.2.2 KOELIS

TABLE 124 KOELIS: BUSINESS OVERVIEW

### 11.2.3 BIRR

TABLE 125 BIRR: BUSINESS OVERVIEW

### 11.2.4 IZI MEDICAL

TABLE 126 IZI MEDICAL: BUSINESS OVERVIEW

### 11.2.5 SHEATHING TECHNOLOGIES, INC.

TABLE 127 SHEATHING TECHNOLOGIES, INC.: BUSINESS OVERVIEW

### 11.2.6 WELLGO MEDICAL PRODUCTS GMBH

TABLE 128 WELLGO MEDICAL PRODUCTS GMBH: BUSINESS OVERVIEW

### 11.2.7 ADVANCE MEDICAL DESIGNS, INC.

TABLE 129 ADVANCE MEDICAL DESIGNS, INC: BUSINESS OVERVIEW

\*Details on Business overview, Products offered, MnM view, Right to win, Strategic choices, and Weaknesses and competitive threats might not be captured in case of unlisted companies.

## 12 APPENDIX

### 12.1 DISCUSSION GUIDE

### 12.2 KNOWLEDGESTORE: MARKETSandMARKETS' SUBSCRIPTION PORTAL

### 12.3 CUSTOMIZATION OPTIONS

### 12.4 RELATED REPORTS

### 12.5 AUTHOR DETAILS

## I would like to order

Product name: Ultrasound Needle Guides Market by Type (Reusable, Disposable), Application (Tissue Biopsy, Fluid Aspiration, Nerve Block, Regional Anesthesia, Vascular Access), End User (Hospitals, Clinics, ASC, Diagnostic Imaging Centers) - Global Forecast to 2027

Product link: <https://marketpublishers.com/r/UCCB003B8D43EN.html>

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/UCCB003B8D43EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970