

# Ultrasonic Testing Market with COVID-19 Impact by Type (Time-of Flight Diffraction, Immersion Testing) , Equipment (Flaw Detectors, Imaging System, and Bond Testers), Service, Vertical, and Geography - Global Forecast to 2026

<https://marketpublishers.com/r/U3DA82FA118EN.html>

Date: April 2021

Pages: 253

Price: US\$ 4,950.00 (Single User License)

ID: U3DA82FA118EN

## Abstracts

The global ultrasonic testing market size is estimated to grow from USD 3.0 Billion in 2021 to USD 4.2 Billion by 2026, at a CAGR of 7.1%. Stringent government regulations regarding public safety & product quality and continuous advances in electronics, automation, and robotics are a few major factors driving the ultrasonic testing market growth. The high adoption of IoT devices and the rising need to assess the health of aging assets are the other factors that propel the development of the ultrasonic testing market.

“Based on type, the market for the phased array type to witness a high CAGR during the forecast period.”

The phased array testing type is expected to multiply during the forecast period from 2021 to 2026. This type is used to measure or identify the subsurface cracks & seams, flaws, crack depth, coating thickness, and permeability. Phased array type reduces the use of multiple elements to steer, focus, and scan beams with a single transducer assembly. It optimizes defect detection and minimizes inspection time. It is used widely in the power generation, construction and manufacturing verticals and service environments that inspect safety or quality-related issues. The phased array type is used to check surface-breaking cracks on metals and inspect discontinuities in metal tubes.

“Training services to grow at the highest CAGR during the forecast period.”

Training services are likely to continue to gain the second-largest market share in the coming years since training NDT technicians to keep them updated with new technological trends and make them aware of the customers' changing demands is equally essential. The market for training services is expected to grow at the highest CAGR during the forecast period.

APAC to be the fastest-growing market for ultrasonic testing activities

Asia Pacific is likely to be the fastest-growing region in the ultrasonic testing market due to the rapid infrastructural development and automation adoption in manufacturing industries in countries such as India and China. The Make in India campaign promotion by the government and the development in the Smart Cities project provide lucrative opportunities for the players in the ultrasonic testing market in India. The market in India is expected to grow at the highest CAGR during the forecast period.

In-depth interviews have been conducted with C-level executives, managers, and other executives from various key organizations operating in the ultrasonic testing market.

Break-up of profiles of primary participants for the report is given below:

By Company Type: Tier 1 – 26%, Tier 2 – 32%, and Tier 3 – 42%

By Designation: C-Level Executives – 52%, Directors – 23%, and Managers – 25%

By Region: North America - 44%, Europe – 29%, APAC – 23%, and RoW – 4%

Major players in the ultrasonic testing market are as follows:

Baker Hughes (US)

Olympus Corporation (Japan)

MISTRAS Group (US)

Intertek (UK)

Sonatest LTD (UK)

Amerapex Corporation (US)

Sonotron NDT (Israel)

Tecscan Systems Inc (Canada)

Ashtead Technology (Scotland)

NDT Systems Inc (US)

Eddyfi (Canada)

Applied Technical Services Inc (US)

#### Research Coverage:

The report defines, describes, and forecasts the ultrasonic testing market based on type, equipment, service, vertical, and geography. It also analyzes competitive developments such as product launches and developments, agreements, partnerships, collaborations, mergers and acquisitions, and expansions carried out by key players to grow in the market.

#### Key Benefits of Buying the Report

1. This report segments the ultrasonic testing market comprehensively and provides the closest approximations of the overall market size and subsegments across different applications and regions.
2. The report would help stakeholders understand the market's pulse and provide them with information on key drivers, restraints, challenges, and opportunities.
3. This report would help stakeholders understand their competitors better and gain more insights to enhance their market position. The competitive landscape section includes competitor ecosystem, product launches and developments, partnerships, and mergers and acquisitions carried out in the market in the recent past.

## Contents

### 1 INTRODUCTION

#### 1.1 STUDY OBJECTIVES

#### 1.2 DEFINITION

##### 1.2.1 INCLUSIONS AND EXCLUSIONS

#### 1.3 STUDY SCOPE

##### 1.3.1 MARKETS COVERED

#### FIGURE 1 MARKET SEGMENTATION

##### 1.3.2 GEOGRAPHIC SCOPE

##### 1.3.3 YEARS CONSIDERED

#### 1.4 CURRENCY

#### 1.5 LIMITATIONS

#### 1.6 STAKEHOLDERS

#### 1.7 SUMMARY OF CHANGES

### 2 RESEARCH METHODOLOGY

#### 2.1 RESEARCH DATA

#### FIGURE 2 ULTRASONIC TESTING MARKET: RESEARCH DESIGN

##### 2.1.1 SECONDARY DATA

###### 2.1.1.1 Key data from secondary sources

##### 2.1.2 PRIMARY DATA

###### 2.1.2.1 Key data from primary sources

###### 2.1.2.2 Key industry insights

###### 2.1.2.3 Breakdown of primary interviews

#### 2.2 MARKET SIZE ESTIMATION

##### 2.2.1 BOTTOM-UP APPROACH

###### 2.2.1.1 Approach for arriving at market size using bottom-up approach (demand side)

#### FIGURE 3 BOTTOM-UP APPROACH

#### FIGURE 4 MARKET SIZE ESTIMATION METHODOLOGY: BOTTOM-UP APPROACH (SUPPLY SIDE)

##### 2.2.2 TOP-DOWN APPROACH

###### 2.2.2.1 Approach for arriving at market size by top-down analysis (supply side)

#### FIGURE 5 TOP-DOWN APPROACH

#### FIGURE 6 MARKET SIZE ESTIMATION METHODOLOGY: TOP-DOWN APPROACH (DEMAND SIDE)

## 2.3 MARKET BREAKDOWN & DATA TRIANGULATION

FIGURE 7 DATA TRIANGULATION

## 2.4 RESEARCH ASSUMPTIONS

### 3 EXECUTIVE SUMMARY

TABLE 1 ULTRASONIC TESTING MARKET, 2017-2026 (THOUSAND UNITS)

FIGURE 8 ULTRASONIC TESTING MARKET SIZE, 2017–2026 (USD MILLION)

TABLE 2 PRE- AND POST-COVID-19 IMPACT ANALYSIS FOR ULTRASONIC TESTING MARKET, 2017–2025 (USD MILLION)

FIGURE 9 PHASED ARRAY TECHNIQUE IS EXPECTED TO DOMINATE ULTRASONIC TESTING MARKET DURING FORECAST PERIOD

FIGURE 10 ULTRASONIC TESTING MARKET, BY SERVICE (2021 VS. 2026)

FIGURE 11 POWER GENERATION VERTICAL TO EXHIBIT HIGHEST GROWTH BETWEEN 2021 AND 2026

FIGURE 12 NORTH AMERICA HELD LARGEST SHARE OF ULTRASONIC TESTING MARKET IN 2020

### 4 PREMIUM INSIGHTS

4.1 LUCRATIVE OPPORTUNITIES IN ULTRASONIC TESTING MARKET

FIGURE 13 POWER GENERATION SECTOR TO DRIVE ULTRASONIC TESTING MARKET FROM 2021 TO 2026

4.2 ULTRASONIC TESTING MARKET, BY SERVICE

FIGURE 14 INSPECTION SERVICES TO HOLD LARGEST MARKET SIZE DURING FORECAST PERIOD

4.3 ULTRASONIC TESTING MARKET, BY EQUIPMENT AND REGION

FIGURE 15 FLAW DETECTORS AND NORTH AMERICA HELD LARGEST SHARE OF ULTRASONIC TESTING EQUIPMENT MARKET IN 2020

4.4 ULTRASONIC TESTING MARKET, BY TYPE

FIGURE 16 PHASED ARRAY METHOD TO GROW AT HIGHEST RATE IN ULTRASONIC TESTING MARKET DURING FORECAST PERIOD

4.5 ULTRASONIC TESTING MARKET, BY REGION

FIGURE 17 ULTRASONIC TESTING MARKET IN APAC TO GROW AT HIGHEST RATE DURING FORECAST PERIOD

4.6 MARKET GROWTH RATE OF MAJOR COUNTRIES, 2021–2026

FIGURE 18 MEXICAN ULTRASONIC TESTING MARKET TO EXHIBIT HIGHEST CAGR DURING FORECAST PERIOD

## 5 MARKET OVERVIEW

### 5.1 INTRODUCTION

### 5.2 MARKET DYNAMICS

#### FIGURE 19 ULTRASONIC TESTING MARKET DYNAMICS

##### 5.2.1 DRIVERS

5.2.1.1 Development of portable phased array ultrasonic testing equipment

5.2.1.2 Need for reliable non-destructive testing technique for fiberglass and carbon fiber composites in manufacturing

5.2.1.3 Growth in ultrasonic testing market services

5.2.1.4 Government mandates regarding employee safety and stringent quality control requirements

5.2.1.5 Maintenance needs of aging infrastructure

##### 5.2.2 RESTRAINTS

5.2.2.1 Limitations of manual ultrasonic testing in detecting early stages of damage

5.2.2.2 High cost of automated ultrasonic testing equipment

##### 5.2.3 OPPORTUNITIES

5.2.3.1 Growing infrastructure development in emerging economies

5.2.3.2 Opportunities in power generation sector

##### 5.2.4 CHALLENGES

5.2.4.1 Decreasing oil and gas prices

5.2.4.2 Lack of skilled technicians

### 5.3 AVERAGE SELLING PRICE ANALYSIS

#### FIGURE 20 AVERAGE SELLING PRICE OF ULTRASONIC TESTING EQUIPMENT

#### FIGURE 21 AVERAGE SELLING PRICE, BY NDT TECHNOLOGY

### 5.4 LEADING ASSOCIATIONS, REGULATIONS, AND STANDARDS

5.4.1 THE AMERICAN SOCIETY FOR NON-DESTRUCTIVE TESTING

5.4.2 THE BRITISH INSTITUTE OF NON-DESTRUCTIVE TESTING

5.4.3 ASTM INTERNATIONAL

### 5.5 TARIFFS

TABLE 3 MFN TARIFFS FOR PARTS AND ACCESSORIES OF APPLIANCES USED FOR TESTING MECHANICAL PROPERTIES EXPORTED BY US

TABLE 4 MFN TARIFFS ON PARTS AND ACCESSORIES OF APPLIANCES USED FOR TESTING MECHANICAL PROPERTIES IMPORTED FROM CHINA

5.5.1 NEGATIVE IMPACT OF TARIFFS ON ULTRASONIC TESTING MARKET

5.5.2 POSITIVE IMPACT OF TARIFFS ON ULTRASONIC TESTING MARKET

### 5.6 CASE STUDIES

5.6.1 EVALUATION OF CRACKS IN PETROLEUM PIPELINE

5.6.2 IMAGE DATA PROCESSING IN AUTOMATED ULTRASONIC TESTING

## 5.7 PORTER'S FIVE FORCES ANALYSIS

### TABLE 5 ULTRASONIC TESTING MARKET: PORTER'S FIVE FORCES ANALYSIS (2020)

- 5.7.1 THREAT OF NEW ENTRANTS
- 5.7.2 THREAT OF SUBSTITUTES
- 5.7.3 BARGAINING POWER OF SUPPLIERS
- 5.7.4 BARGAINING POWER OF BUYERS
- 5.7.5 INTENSITY OF COMPETITIVE RIVALRY

## 6 INDUSTRY TRENDS

### 6.1 INTRODUCTION

### 6.2 VALUE CHAIN ANALYSIS

#### FIGURE 22 VALUE CHAIN ANALYSIS: ULTRASONIC TESTING MARKET – MAJOR VALUE IS ADDED DURING MANUFACTURING AND ASSEMBLY PHASES

#### 6.2.1 CORE INDUSTRY SEGMENTS

- 6.2.1.1 Raw material providers
- 6.2.1.2 Component manufacturers
- 6.2.1.3 Assemblers
- 6.2.1.4 Sales and distribution and equipment services
- 6.2.1.5 End-use applications

### 6.3 KEY INDUSTRY TRENDS IN ULTRASONIC TESTING MARKET

### 6.4 PATENT ANALYSIS

#### TABLE 6 IMPORTANT INNOVATIONS AND PATENTS REGISTRATION

### 6.5 ECOSYSTEM/MARKET MAP

#### FIGURE 23 ULTRASONIC TESTING MARKET ECOSYSTEM

#### TABLE 7 ECOSYSTEM OF ULTRASONIC TESTING MARKET

### 6.6 TRADE ANALYSIS

#### 6.6.1 IMPORT SCENARIO

#### FIGURE 24 IMPORT DATA OF APPLIANCES USED FOR TESTING MECHANICAL PROPERTIES FOR TOP 5 COUNTRIES, 2016–2020 (THOUSAND UNITS)

#### 6.6.2 EXPORTS SCENARIO

#### FIGURE 25 EXPORT DATA OF APPLIANCES USED FOR TESTING MECHANICAL PROPERTIES, 2016–2020 (THOUSAND UNITS)

### 6.7 TECHNOLOGY ANALYSIS

#### 6.7.1 KEY TECHNOLOGIES

- 6.7.1.1 Electromagnetic acoustic transducer (EMAT) technique
- 6.7.1.2 Long-range ultrasonic technique (LRUT)

#### 6.7.2 COMPLEMENTARY TECHNOLOGIES

6.7.2.1 Dynamic thermography

6.7.2.2 Air-coupled ultrasound

### 6.7.3 ADJACENT TECHNOLOGIES

6.7.3.1 Positive metal identification technique

6.7.3.2 Dynamic interferometry

## 7 ULTRASONIC TESTING MARKET, BY TYPE

### 7.1 INTRODUCTION

FIGURE 26 ULTRASONIC TESTING MARKET, BY TYPE

TABLE 8 ULTRASONIC TESTING MARKET, BY TYPE, 2017–2020 (USD MILLION)

TABLE 9 ULTRASONIC TESTING MARKET, BY TYPE, 2021–2026 (USD MILLION)

FIGURE 27 PHASED ARRAY IS EXPECTED TO DOMINATE ULTRASONIC TESTING MARKET DURING FORECAST PERIOD

### 7.2 PHASED ARRAY

7.2.1 FASTER ADOPTION RATE DUE TO HIGHER ACCURACY AND MINIMAL TIME CONSUMPTION IN INSPECTION AND DEFECT DETECTION

### 7.3 TIME-OF-FLIGHT DIFFRACTION

7.3.1 HIGH PRECISION WITH MINIMAL FAILURE RISK IS DRIVING TOFD SEGMENT

### 7.4 IMMERSION TESTING

7.4.1 CAPABILITY OF DETECTING SMALL DEFECTS IS DRIVING ADOPTION OF IMMERSION TESTING IN INDUSTRIAL AND MANUFACTURING SECTORS

### 7.5 GUIDED WAVE TESTING

7.5.1 HIGH ADOPTION RATE DUE TO LONG RANGE INSPECTION AND MONITORING CAPABILITIES

### 7.6 ACOUSTOGRAPHY

7.6.1 ULTRASONIC AREA INSPECTION TECHNIQUE IS ADOPTED FOR SINGLE-SIDE INSPECTION FOR IMAGING PROCESS

### 7.7 OTHERS

## 8 ULTRASONIC TESTING MARKET, BY EQUIPMENT

### 8.1 INTRODUCTION

FIGURE 28 ULTRASONIC TESTING MARKET, BY EQUIPMENT

TABLE 10 ULTRASONIC TESTING MARKET, BY EQUIPMENT, 2017–2020 (USD MILLION)

TABLE 11 ULTRASONIC TESTING MARKET, BY EQUIPMENT, 2021–2026 (USD MILLION)



TABLE 12 ULTRASONIC TESTING MARKET FOR EQUIPMENT, BY REGION, 2017–2020 (USD MILLION)

TABLE 13 ULTRASONIC TESTING MARKET FOR EQUIPMENT, BY REGION, 2021–2026 (USD MILLION)

FIGURE 29 FLAW DETECTORS TO DOMINATE ULTRASONIC TESTING MARKET DURING FORECAST PERIOD

## 8.2 FLAW DETECTORS

8.2.1 UNIQUE IDENTIFICATION CAPABILITIES OF DISCONTINUITIES HAS INCREASED ADOPTION RATE OF FLAW DETECTORS IN DIVERSE VERTICALS

TABLE 14 ULTRASONIC TESTING MARKET FOR FLAW DETECTORS, BY VERTICAL, 2017–2020 (USD MILLION)

TABLE 15 ULTRASONIC TESTING MARKET FOR FLAW DETECTORS, BY VERTICAL, 2021–2026 (USD MILLION)

TABLE 16 ULTRASONIC TESTING MARKET FOR FLAW DETECTORS, BY REGION, 2017–2020 (USD MILLION)

TABLE 17 ULTRASONIC TESTING MARKET FOR FLAW DETECTORS, BY REGION, 2021–2026 (USD MILLION)

FIGURE 30 ULTRASONIC FLAW DETECTORS MARKET EXPECTED TO GROW AT HIGHEST CAGR IN APAC BETWEEN 2021 AND 2026

## 8.3 THICKNESS GAUGES

8.3.1 MEASUREMENT PRECISION DRIVES ADOPTION OF THICKNESS GAUGES IN OIL & GAS AND POWER GENERATION VERTICALS

TABLE 18 ULTRASONIC TESTING MARKET FOR THICKNESS GAUGES, BY VERTICAL, 2017–2020 (USD MILLION)

TABLE 19 ULTRASONIC TESTING MARKET FOR THICKNESS GAUGES, BY VERTICAL, 2021–2026 (USD MILLION)

TABLE 20 ULTRASONIC TESTING MARKET FOR THICKNESS GAUGES, BY REGION, 2017–2020 (USD MILLION)

TABLE 21 ULTRASONIC TESTING MARKET FOR THICKNESS GAUGES, BY REGION, 2021–2026 (USD MILLION)

## 8.4 TRANSDUCERS AND PROBES

8.4.1 CRITICAL INSPECTION CAPABILITIES ARE DRIVING ADOPTION OF TRANSDUCERS AND PROBES

TABLE 22 ULTRASONIC TESTING MARKET FOR TRANSDUCERS AND PROBES, BY VERTICAL, 2017–2020 (USD MILLION)

TABLE 23 ULTRASONIC TESTING MARKET FOR TRANSDUCERS AND PROBES, BY VERTICAL, 2021–2026 (USD MILLION)

FIGURE 31 POWER GENERATION EXPECTED TO DOMINATE ULTRASONIC TRANSDUCERS AND PROBES MARKET DURING FORECAST PERIOD

TABLE 24 ULTRASONIC TESTING MARKET SIZE FOR TRANSDUCERS AND PROBES, BY REGION, 2017–2020 (USD MILLION)

TABLE 25 ULTRASONIC TESTING MARKET SIZE FOR TRANSDUCERS AND PROBES, BY REGION, 2021–2026 (USD MILLION)

## 8.5 INDUSTRIAL SCANNERS

8.5.1 LOW COST AND IMPROVED QUALITY AND PRECISION IN SCANNING RESULTS HAS INCREASED ADOPTION OF INDUSTRIAL SCANNERS

TABLE 26 ULTRASONIC TESTING MARKET SIZE FOR INDUSTRIAL SCANNERS, BY VERTICAL, 2017–2020 (USD MILLION)

TABLE 27 ULTRASONIC TESTING MARKET SIZE FOR INDUSTRIAL SCANNERS, BY VERTICAL, 2021–2026 (USD MILLION)

TABLE 28 ULTRASONIC TESTING MARKET SIZE FOR INDUSTRIAL SCANNERS, BY REGION, 2017–2020 (USD MILLION)

TABLE 29 ULTRASONIC TESTING MARKET SIZE FOR INDUSTRIAL SCANNERS, BY REGION, 2021–2026 (USD MILLION)

## 8.6 TUBE INSPECTION SYSTEMS

8.6.1 LARGE-SCALE ADOPTION IN POWER GENERATION VERTICAL DUE TO HIGH-PRECISION DETECTION OF DAMAGES SUCH AS CORROSION AND CRACKS

TABLE 30 ULTRASONIC TESTING MARKET FOR TUBE INSPECTION SYSTEMS, BY VERTICAL, 2017–2020 (USD MILLION)

TABLE 31 ULTRASONIC TESTING MARKET FOR TUBE INSPECTION SYSTEMS, BY VERTICAL, 2021–2026 (USD MILLION)

FIGURE 32 NORTH AMERICA TO DOMINATE ULTRASONIC MARKET FOR TUBE INSPECTION SYSTEMS DURING FORECAST PERIOD

TABLE 32 ULTRASONIC TESTING MARKET FOR TUBE INSPECTION SYSTEMS, BY REGION, 2017–2020 (USD MILLION)

TABLE 33 ULTRASONIC TESTING MARKET FOR TUBE INSPECTION SYSTEMS, BY REGION, 2021–2026 (USD MILLION)

## 8.7 BOND TESTERS

8.7.1 BOND TESTERS ARE BEING HIGHLY ADOPTED IN OIL & GAS AND AEROSPACE VERTICALS

TABLE 34 ULTRASONIC TESTING MARKET FOR BOND TESTERS, BY VERTICAL, 2017–2020 (USD MILLION)

TABLE 35 ULTRASONIC TESTING MARKET FOR BOND TESTERS, BY VERTICAL, 2021–2026 (USD MILLION)

TABLE 36 ULTRASONIC TESTING MARKET FOR BOND TESTERS, BY REGION, 2017–2020 (USD MILLION)

TABLE 37 ULTRASONIC TESTING MARKET FOR BOND TESTERS, BY REGION,

2021–2026 (USD MILLION)

## 8.8 IMAGING SYSTEMS

8.8.1 INCREASING ADOPTION RATE DUE TO QUALITY CONTROL AND PRECISE FLAW DETECTION CAPABILITIES

TABLE 38 ULTRASONIC TESTING MARKET FOR IMAGING SYSTEMS, BY VERTICAL, 2017–2020 (USD MILLION)

TABLE 39 ULTRASONIC TESTING MARKET FOR IMAGING SYSTEMS, BY VERTICAL, 2021–2026 (USD MILLION)

TABLE 40 ULTRASONIC TESTING MARKET FOR IMAGING SYSTEMS, BY REGION, 2017–2020 (USD MILLION)

TABLE 41 ULTRASONIC TESTING MARKET FOR IMAGING SYSTEMS, BY REGION, 2021–2026 (USD MILLION)

## 8.9 OTHERS

TABLE 42 ULTRASONIC TESTING MARKET FOR OTHER EQUIPMENT, BY VERTICAL, 2017–2020 (USD MILLION)

TABLE 43 ULTRASONIC TESTING MARKET FOR OTHER EQUIPMENT, BY VERTICAL, 2021–2026 (USD MILLION)

TABLE 44 ULTRASONIC TESTING MARKET FOR OTHER EQUIPMENT, BY REGION, 2017–2020 (USD MILLION)

TABLE 45 ULTRASONIC TESTING MARKET FOR OTHER EQUIPMENT, BY REGION, 2021–2026 (USD MILLION)

# 9 ULTRASONIC TESTING MARKET, BY SERVICE

## 9.1 INTRODUCTION

FIGURE 33 ULTRASONIC TESTING MARKET, BY SERVICE

TABLE 46 ULTRASONIC TESTING MARKET, BY SERVICE, 2017–2020 (USD MILLION)

TABLE 47 ULTRASONIC TESTING MARKET, BY SERVICE, 2021–2026 (USD MILLION)

FIGURE 34 INSPECTION SERVICES TO DOMINATE ULTRASONIC TESTING MARKET DURING FORECAST PERIOD

## 9.2 INSPECTION SERVICES

9.2.1 HIGH ADOPTION RATE DUE TO BETTER ACCURACY AND EFFICIENCY, FASTER INSPECTION, AND LOW COST

TABLE 48 ULTRASONIC TESTING MARKET FOR INSPECTION SERVICES, BY VERTICAL, 2017–2020 (USD MILLION)

TABLE 49 ULTRASONIC TESTING MARKET FOR INSPECTION SERVICES, BY VERTICAL, 2021–2026 (USD MILLION)

FIGURE 35 POWER GENERATION IS EXPECTED TO DOMINATE ULTRASONIC TESTING MARKET FOR INSPECTION SERVICES DURING FORECAST PERIOD  
TABLE 50 ULTRASONIC TESTING MARKET FOR INSPECTION SERVICES, BY REGION, 2017–2020 (USD MILLION)

TABLE 51 ULTRASONIC TESTING MARKET FOR INSPECTION SERVICES, BY REGION, 2021–2026 (USD MILLION)

### 9.3 EQUIPMENT RENTAL SERVICES

9.3.1 LOW COST AND APPROPRIATE AVAILABILITY AS PER NEED ARE DRIVING DEMAND FOR EQUIPMENT RENTAL SERVICES

TABLE 52 ULTRASONIC TESTING MARKET FOR EQUIPMENT RENTAL SERVICES, BY VERTICAL, 2017–2020 (USD MILLION)

TABLE 53 ULTRASONIC TESTING MARKET FOR EQUIPMENT RENTAL SERVICES, BY VERTICAL, 2021–2026 (USD MILLION)

TABLE 54 ULTRASONIC TESTING MARKET FOR EQUIPMENT RENTAL SERVICES, BY REGION, 2017–2020 (USD MILLION)

TABLE 55 ULTRASONIC TESTING MARKET FOR EQUIPMENT RENTAL SERVICES, BY REGION, 2021–2026 (USD MILLION)

### 9.4 CALIBRATION SERVICES

9.4.1 INCREASING ADOPTION DUE TO ACCURACY IN MEASUREMENT BY REDUCING UNCERTAINTIES IN TESTING EQUIPMENT

TABLE 56 ULTRASONIC TESTING MARKET FOR CALIBRATION SERVICES, BY VERTICAL, 2017–2020 (USD MILLION)

TABLE 57 ULTRASONIC TESTING MARKET FOR CALIBRATION SERVICES, BY VERTICAL, 2021–2026 (USD MILLION)

TABLE 58 ULTRASONIC TESTING MARKET FOR CALIBRATION SERVICES, BY REGION, 2017–2020 (USD MILLION)

TABLE 59 ULTRASONIC TESTING MARKET FOR CALIBRATION SERVICES, BY REGION, 2021–2026 (USD MILLION)

### 9.5 TRAINING SERVICES

9.5.1 GROWING DEMAND FOR ULTRASONIC TESTING EQUIPMENT AND SERVICES IS DRIVING NEED FOR TRAINING SERVICES IN APAC AND NORTH AMERICAN REGIONS

TABLE 60 ULTRASONIC TESTING MARKET FOR TRAINING SERVICES, BY VERTICAL, 2017–2020 (USD MILLION)

TABLE 61 ULTRASONIC TESTING MARKET FOR TRAINING SERVICES, BY VERTICAL, 2021–2026 (USD MILLION)

TABLE 62 ULTRASONIC TESTING MARKET FOR TRAINING SERVICES, BY REGION, 2017–2020 (USD MILLION)

TABLE 63 ULTRASONIC TESTING MARKET FOR TRAINING SERVICES, BY

REGION, 2021–2026 (USD MILLION)

FIGURE 36 ULTRASONIC TESTING MARKET FOR TRAINING SERVICES  
EXPECTED TO GROW AT HIGHEST RATE IN APAC DURING FORECAST PERIOD

## 10 ULTRASONIC TESTING MARKET, BY VERTICAL

### 10.1 INTRODUCTION

FIGURE 37 ULTRASONIC TESTING MARKET, BY VERTICAL

TABLE 64 ULTRASONIC TESTING MARKET, BY VERTICAL, 2017–2020 (USD  
MILLION)

TABLE 65 ULTRASONIC TESTING MARKET, BY VERTICAL, 2021–2026 (USD  
MILLION)

FIGURE 38 POWER GENERATION EXPECTED TO GROW AT HIGHEST RATE AND  
DOMINATE ULTRASONIC TESTING MARKET BY 2026

TABLE 66 ULTRASONIC TESTING MARKET FOR EQUIPMENT, BY VERTICAL,  
2017–2020 (USD MILLION)

TABLE 67 ULTRASONIC TESTING MARKET FOR EQUIPMENT, BY VERTICAL,  
2021–2026 (USD MILLION)

TABLE 68 ULTRASONIC TESTING MARKET FOR SERVICES, BY VERTICAL,  
2017–2020 (USD MILLION)

TABLE 69 ULTRASONIC TESTING MARKET FOR SERVICES, BY VERTICAL,  
2021–2026 (USD MILLION)

### 10.2 MANUFACTURING

10.2.1 INCREASE IN ADOPTION RATE DUE TO NEED FOR MONITORING,  
INSPECTION, AND QUALITY CONTROL OF MATERIALS

TABLE 70 ULTRASONIC TESTING MARKET FOR MANUFACTURING VERTICAL, BY  
EQUIPMENT, 2017–2020 (USD MILLION)

TABLE 71 ULTRASONIC TESTING MARKET FOR MANUFACTURING VERTICAL, BY  
EQUIPMENT, 2021–2026 (USD MILLION)

TABLE 72 ULTRASONIC TESTING MARKET FOR MANUFACTURING VERTICAL, BY  
SERVICE, 2017–2020 (USD MILLION)

TABLE 73 ULTRASONIC TESTING MARKET FOR MANUFACTURING VERTICAL, BY  
SERVICE, 2021–2026 (USD MILLION)

### 10.3 OIL & GAS

10.3.1 NEED FOR PRECISION, RELIABILITY, SAFETY, AND IMPROVED  
UTILIZATION OF MATERIALS LED TO HIGH ADOPTION RATE IN OIL & GAS  
VERTICAL

#### 10.3.2 REFINING

#### 10.3.3 SUBSEA PIPELINES

#### 10.3.4 STORAGE TANKS

TABLE 74 ULTRASONIC TESTING MARKET FOR OIL & GAS VERTICAL, BY EQUIPMENT, 2017–2026 (USD MILLION)

TABLE 75 ULTRASONIC TESTING MARKET FOR OIL & GAS VERTICAL, BY EQUIPMENT, 2021–2026 (USD MILLION)

FIGURE 39 ULTRASONIC FLAW DETECTORS TO HOLD LARGEST SIZE IN OIL & GAS VERTICAL DURING FORECAST PERIOD

TABLE 76 ULTRASONIC TESTING MARKET FOR OIL & GAS VERTICAL, BY SERVICE, 2017–2020 (USD MILLION)

TABLE 77 ULTRASONIC TESTING MARKET FOR OIL & GAS VERTICAL, BY SERVICE, 2021–2026 (USD MILLION)

#### 10.4 AEROSPACE

10.4.1 NEED FOR HIGH PRECISION, INCREASED SAFETY, AND QUALITY ASSURANCE AUGMENT ADOPTION OF ULTRASONIC TESTING EQUIPMENT IN AEROSPACE VERTICAL

10.4.2 AIRCRAFT ENGINE PART PRODUCTION TO BE KEY APPLICATION AREA OF ULTRASONIC TESTING

##### 10.4.3 AIRPLANE MAINTENANCE APPLICATIONS

TABLE 78 ULTRASONIC TESTING MARKET FOR AEROSPACE VERTICAL, BY EQUIPMENT, 2017–2020 (USD MILLION)

TABLE 79 ULTRASONIC TESTING MARKET FOR AEROSPACE VERTICAL, BY EQUIPMENT, 2021–2026 (USD MILLION)

TABLE 80 ULTRASONIC TESTING MARKET FOR AEROSPACE VERTICAL, BY SERVICE, 2017–2020 (USD MILLION)

TABLE 81 ULTRASONIC TESTING MARKET FOR AEROSPACE VERTICAL, BY SERVICE, 2021–2026 (USD MILLION)

#### 10.5 GOVERNMENT INFRASTRUCTURE

10.5.1 RISING DEMAND FOR INFRASTRUCTURE DEVELOPMENT HAS LED TO INCREASE IN ADOPTION OF ULTRASONIC TESTING EQUIPMENT AND SERVICES

##### 10.5.2 MILITARY & DEFENSE

##### 10.5.3 RAILWAYS INDUSTRY

##### 10.5.4 BRIDGES AND TUNNELS

TABLE 82 ULTRASONIC TESTING MARKET FOR GOVERNMENT INFRASTRUCTURE VERTICAL, BY EQUIPMENT, 2017–2020 (USD MILLION)

TABLE 83 ULTRASONIC TESTING MARKET FOR GOVERNMENT INFRASTRUCTURE VERTICAL, BY EQUIPMENT, 2021–2026 (USD MILLION)

TABLE 84 ULTRASONIC TESTING MARKET FOR GOVERNMENT INFRASTRUCTURE VERTICAL, BY SERVICE, 2017–2020 (USD MILLION)

TABLE 85 ULTRASONIC TESTING MARKET FOR GOVERNMENT

## INFRASTRUCTURE VERTICAL, BY SERVICE, 2021–2026 (USD MILLION)

### 10.6 AUTOMOTIVE

#### 10.6.1 ULTRASONIC TESTING EQUIPMENT DETECT FLAWS AND CORROSION IN LARGE AUTOMOTIVE COMPONENTS

TABLE 86 ULTRASONIC TESTING MARKET FOR AUTOMOTIVE VERTICAL, BY EQUIPMENT, 2017–2020 (USD MILLION)

TABLE 87 ULTRASONIC TESTING MARKET FOR AUTOMOTIVE VERTICAL, BY EQUIPMENT, 2021–2026 (USD MILLION)

TABLE 88 ULTRASONIC TESTING MARKET FOR AUTOMOTIVE VERTICAL, BY SERVICE, 2017–2020 (USD MILLION)

TABLE 89 ULTRASONIC TESTING MARKET FOR AUTOMOTIVE VERTICAL, BY SERVICE, 2021–2026 (USD MILLION)

### 10.7 POWER GENERATION

#### 10.7.1 RISING DEMAND FOR ENERGY HAS LED TO INCREASED USE OF ULTRASONIC TESTING EQUIPMENT AND SERVICES IN POWER PLANTS

#### 10.7.2 NUCLEAR POWER DRIVES GROWTH OF ULTRASONIC TESTING IN POWER GENERATION

#### 10.7.3 RENEWABLE ENERGY

#### 10.7.4 FOSSIL FUEL ENERGY

TABLE 90 ULTRASONIC TESTING MARKET FOR POWER GENERATION VERTICAL, BY EQUIPMENT, 2017–2020 (USD MILLION)

TABLE 91 ULTRASONIC TESTING MARKET FOR POWER GENERATION VERTICAL, BY EQUIPMENT, 2021–2026 (USD MILLION)

TABLE 92 ULTRASONIC TESTING MARKET FOR POWER GENERATION VERTICAL, BY SERVICE 2017–2020 (USD MILLION)

TABLE 93 ULTRASONIC TESTING MARKET FOR POWER GENERATION VERTICAL, BY SERVICE 2021–2026 (USD MILLION)

FIGURE 40 INSPECTION SERVICES TO HOLD LARGEST SIZE IN ULTRASONIC TESTING MARKET FOR POWER GENERATION VERTICAL DURING FORECAST PERIOD

### 10.8 MARINE

#### 10.8.1 ULTRASONIC INSPECTION SERVICES ARE USED IN MARINE SECTOR TO ENSURE INTEGRITY OF SHIPS AND THEIR COMPONENTS

TABLE 94 ULTRASONIC TESTING MARKET FOR MARINE VERTICAL, BY EQUIPMENT, 2017–2020 (USD MILLION)

TABLE 95 ULTRASONIC TESTING MARKET FOR MARINE VERTICAL, BY EQUIPMENT, 2021–2026 (USD MILLION)

TABLE 96 ULTRASONIC TESTING MARKET SIZE FOR MARINE VERTICAL, BY SERVICE, 2017–2020 (USD MILLION)

TABLE 97 ULTRASONIC TESTING MARKET SIZE FOR MARINE VERTICAL, BY SERVICE, 2021–2026 (USD MILLION)

10.9 OTHERS

10.9.1 HEALTHCARE

10.9.2 PLASTICS AND POLYMERS

TABLE 98 ULTRASONIC TESTING MARKET FOR OTHER VERTICALS, BY EQUIPMENT, 2017–2020 (USD MILLION)

TABLE 99 ULTRASONIC TESTING MARKET FOR OTHER VERTICALS, BY EQUIPMENT, 2021–2026 (USD MILLION)

TABLE 100 ULTRASONIC TESTING MARKET FOR OTHER VERTICALS, BY SERVICE, 2017–2020 (USD MILLION)

TABLE 101 ULTRASONIC TESTING MARKET FOR OTHER VERTICALS, BY SERVICE, 2021–2026 (USD MILLION)

## 11 GEOGRAPHIC ANALYSIS

11.1 INTRODUCTION

FIGURE 41 ULTRASONIC TESTING MARKET, BY COUNTRY

TABLE 102 ULTRASONIC TESTING MARKET, BY REGION, 2017–2020 (USD MILLION)

TABLE 103 ULTRASONIC TESTING MARKET, BY REGION, 2021–2026 (USD MILLION)

TABLE 104 ULTRASONIC TESTING MARKET FOR EQUIPMENT, BY REGION, 2017–2020 (USD MILLION)

TABLE 105 ULTRASONIC TESTING MARKET FOR EQUIPMENT, BY REGION, 2021–2026 (USD MILLION)

TABLE 106 ULTRASONIC TESTING MARKET FOR SERVICES, BY REGION, 2017–2020 (USD MILLION)

TABLE 107 ULTRASONIC TESTING MARKET FOR SERVICES, BY REGION, 2021–2026 (USD MILLION)

11.2 NORTH AMERICA

11.2.1 DEMAND FROM GOVERNMENT INFRASTRUCTURE AND MANUFACTURING VERTICALS DRIVES ULTRASONIC TESTING EQUIPMENT AND SERVICES MARKET

FIGURE 42 SNAPSHOT OF ULTRASONIC TESTING MARKET IN NORTH AMERICA

TABLE 108 ULTRASONIC TESTING MARKET IN NORTH AMERICA, BY COUNTRY, 2017–2020 (USD MILLION)

TABLE 109 ULTRASONIC TESTING MARKET IN NORTH AMERICA, BY COUNTRY, 2021–2026 (USD MILLION)



TABLE 110 ULTRASONIC TESTING MARKET IN NORTH AMERICA, BY EQUIPMENT, 2017–2020 (USD MILLION)

TABLE 111 ULTRASONIC TESTING MARKET IN NORTH AMERICA, BY EQUIPMENT, 2021–2026 (USD MILLION)

TABLE 112 ULTRASONIC TESTING MARKET IN NORTH AMERICA, BY SERVICE, 2017–2020 (USD MILLION)

TABLE 113 ULTRASONIC TESTING MARKET IN NORTH AMERICA, BY SERVICE, 2021–2026 (USD MILLION)

FIGURE 43 INSPECTION SERVICES TO DOMINATE NORTH AMERICAN ULTRASONIC TESTING MARKET DURING FORECAST PERIOD

#### 11.2.2 US

11.2.2.1 US to hold largest share of ultrasonic testing market in North America by 2026

#### 11.2.3 CANADA

11.2.3.1 Growing demand for advanced materials testing to drive ultrasonic testing market in Canada

#### 11.2.4 MEXICO

11.2.4.1 Mexican ultrasonic testing market to grow at highest CAGR in North America during forecast period

#### 11.3 EUROPE

11.3.1 RAPID INFRASTRUCTURAL DEVELOPMENT TO DRIVE ULTRASONIC EQUIPMENT AND SERVICES MARKET IN EUROPE

FIGURE 44 SNAPSHOT OF ULTRASONIC TESTING MARKET IN EUROPE

TABLE 114 ULTRASONIC TESTING MARKET IN EUROPE, BY COUNTRY, 2017–2020 (USD MILLION)

TABLE 115 ULTRASONIC TESTING MARKET IN EUROPE, BY COUNTRY, 2021–2026 (USD MILLION)

TABLE 116 ULTRASONIC TESTING MARKET IN EUROPE, BY EQUIPMENT, 2017–2020 (USD MILLION)

TABLE 117 ULTRASONIC TESTING MARKET IN EUROPE, BY EQUIPMENT, 2021–2026 (USD MILLION)

FIGURE 45 TUBE INSPECTION SYSTEMS TO GROW AT HIGHEST RATE IN EUROPEAN ULTRASONIC TESTING MARKET DURING FORECAST PERIOD

TABLE 118 ULTRASONIC TESTING MARKET IN EUROPE, BY SERVICE, 2017–2020 (USD MILLION)

TABLE 119 ULTRASONIC TESTING MARKET IN EUROPE, BY SERVICE, 2021–2026 (USD MILLION)

#### 11.3.2 UK

11.3.2.1 Growing aerospace and power generation sector to drive ultrasonic testing

market

### 11.3.3 GERMANY

11.3.3.1 Growing applications in aerospace & defense vertical to drive of ultrasonic testing market in Germany

### 11.3.4 FRANCE

11.3.4.1 Growing automobile vertical to drive ultrasonic testing market in France

### 11.3.5 ITALY

11.3.5.1 Increasing oil refining capabilities of Italy to drive ultrasonic testing market

### 11.3.6 REST OF EUROPE

## 11.4 ASIA PACIFIC

11.4.1 CHINA TO DOMINATE ULTRASONIC TESTING MARKET IN APAC DUE TO INCREASED DEMAND FROM MANUFACTURING AND OIL & GAS VERTICALS

FIGURE 46 SNAPSHOT OF ULTRASONIC TESTING MARKET IN APAC

TABLE 120 ULTRASONIC TESTING MARKET IN APAC, BY COUNTRY, 2017–2020 (USD MILLION)

TABLE 121 ULTRASONIC TESTING MARKET IN APAC, BY COUNTRY, 2021–2026 (USD MILLION)

TABLE 122 ULTRASONIC TESTING MARKET IN APAC, BY EQUIPMENT, 2017–2020 (USD MILLION)

TABLE 123 ULTRASONIC TESTING MARKET IN APAC, BY EQUIPMENT, 2021–2026 (USD MILLION)

TABLE 124 ULTRASONIC TESTING MARKET IN APAC, BY SERVICE, 2017–2020 (USD MILLION)

TABLE 125 ULTRASONIC TESTING MARKET IN APAC, BY SERVICE, 2021–2026 (USD MILLION)

### 11.4.2 CHINA

11.4.2.1 China accounts for largest share of ultrasonic testing market in APAC

### 11.4.3 JAPAN

11.4.3.1 Growth in nuclear power generation vertical in Japan to drive ultrasonic testing market

### 11.4.4 INDIA

11.4.4.1 Growth in domestic manufacturing industry to encourage demand for ultrasonic testing equipment and inspection services

### 11.4.5 REST OF APAC

## 11.5 REST OF THE WORLD

FIGURE 47 ROW: ULTRASONIC TESTING MARKET, 2021 VS. 2026

TABLE 126 ULTRASONIC TESTING MARKET IN ROW, BY REGION, 2017–2020 (USD MILLION)

TABLE 127 ULTRASONIC TESTING MARKET IN ROW, BY REGION, 2021–2026

(USD MILLION)

TABLE 128 ULTRASONIC TESTING MARKET IN ROW, BY EQUIPMENT, 2017–2020

(USD MILLION)

TABLE 129 ULTRASONIC TESTING MARKET IN ROW, BY EQUIPMENT, 2021–2026

(USD MILLION)

TABLE 130 ULTRASONIC TESTING MARKET IN ROW, BY SERVICE, 2017–2020

(USD MILLION)

TABLE 131 ULTRASONIC TESTING MARKET IN ROW, BY SERVICE, 2021–2026

(USD MILLION)

#### 11.5.1 SOUTH AMERICA

11.5.1.1 Oil & gas and power generation industries to drive demand for ultrasonic testing equipment and services in South America

#### 11.5.2 MIDDLE EAST

11.5.2.1 Growing investments in infrastructure and oil & gas sectors to drive ultrasonic testing market in Middle East

#### 11.5.3 AFRICA

11.5.3.1 Growth in marine vertical to drive African ultrasonic testing market

## 12 COMPETITIVE LANDSCAPE

### 12.1 OVERVIEW

### 12.2 MARKET EVALUATION FRAMEWORK

TABLE 132 OVERVIEW OF STRATEGIES DEPLOYED BY PLAYERS IN ULTRASONIC TESTING MARKET

#### 12.2.1 PRODUCT PORTFOLIO

#### 12.2.2 REGIONAL FOCUS

#### 12.2.3 MANUFACTURING FOOTPRINT

#### 12.2.4 ORGANIC/INORGANIC PLAY

### 12.3 MARKET SHARE ANALYSIS, 2020

TABLE 133 ULTRASONIC TESTING MARKET: MARKET SHARE ANALYSIS, 2020

12.4 REVENUE ANALYSIS OF TOP 4 PLAYERS IN ULTRASONIC TESTING MARKET

FIGURE 48 FIVE-YEAR REVENUE ANALYSIS OF TOP FOUR PLAYERS IN ULTRASONIC TESTING MARKET

### 12.5 COMPANY EVALUATION QUADRANT

#### 12.5.1 STAR

#### 12.5.2 EMERGING LEADER

#### 12.5.3 PERVASIVE

#### 12.5.4 PARTICIPANT

**FIGURE 49 ULTRASONIC TESTING MARKET: COMPANY EVALUATION QUADRANT, 2020****12.6 STARTUP/SME EVALUATION MATRIX****TABLE 134 LIST OF STARTUPS IN ULTRASONIC TESTING MARKET****12.6.1 PROGRESSIVE COMPANIES****12.6.2 RESPONSIVE COMPANIES****12.6.3 DYNAMIC COMPANIES****12.6.4 STARTING BLOCKS****FIGURE 50 ULTRASONIC TESTING MARKET: STARTUP/SME EVALUATION MATRIX, 2020****12.7 COMPANY FOOTPRINT****TABLE 135 COMPANY FOOTPRINT****TABLE 136 EQUIPMENT TYPE FOOTPRINT OF COMPANIES****TABLE 137 VERTICAL FOOTPRINT OF COMPANIES****TABLE 138 REGIONAL FOOTPRINT OF COMPANIES****12.8 COMPETITIVE SITUATION & TRENDS****FIGURE 51 STRATEGIES ADOPTED BY KEY PLAYERS FROM JANUARY 2018 TO NOVEMBER 2020****12.8.1 PRODUCT LAUNCHES & DEVELOPMENTS****TABLE 139 ULTRASONIC TESTING MARKET: PRODUCT LAUNCHES, JANUARY 2017– DECEMBER 2020****12.8.2 DEALS****TABLE 140 ULTRASONIC TESTING MARKET: DEALS, JANUARY 2017–NOVEMBER 2020****12.8.3 OTHERS****TABLE 141 ULTRASONIC TESTING MARKET: OTHERS, JANUARY 2017–DECEMBER 2020****13 COMPANY PROFILES**

(Business Overview, Products Offered, Recent Developments, COVID-19-related Development, and MnM View

(Key strengths/Right to Win, Strategic Choices Made, and Weaknesses and Competitive Threats))\*

**13.1 KEY PLAYERS****13.1.1 MISTRAS GROUP****TABLE 142 MISTRAS GROUP: BUSINESS OVERVIEW****FIGURE 52 MISTRAS GROUP: COMPANY SNAPSHOT****13.1.2 OLYMPUS CORPORATION**

TABLE 143 OLYMPUS CORPORATION: BUSINESS OVERVIEW  
FIGURE 53 OLYMPUS CORPORATION: COMPANY SNAPSHOT  
13.1.3 BAKER HUGHES (A SUBSIDIARY OF GE COMPANY)  
TABLE 144 BAKER HUGHES: BUSINESS OVERVIEW  
FIGURE 54 BAKER HUGHES: COMPANY SNAPSHOT  
13.1.4 INTERTEK  
TABLE 145 INTERTEK: BUSINESS OVERVIEW  
13.1.5 SONATEST LTD  
TABLE 146 SONATEST LTD: BUSINESS OVERVIEW  
13.1.6 AMERAPEX CORPORATION  
TABLE 147 AMERAPEX CORPORATION: BUSINESS OVERVIEW  
13.1.7 SONOTRON NDT  
TABLE 148 SONOTRON NDT: BUSINESS OVERVIEW  
13.1.8 TECSCAN SYSTEMS INC  
TABLE 149 TECSCAN SYSTEMS INC: BUSINESS OVERVIEW  
13.1.9 ASHTEAD TECHNOLOGY  
TABLE 150 ASHTEAD TECHNOLOGY: BUSINESS OVERVIEW  
13.1.10 NDT SYSTEMS INC  
TABLE 151 TABLE: NDT SYSTEMS INC: BUSINESS OVERVIEW  
13.1.11 EDDYFI  
TABLE 152 EDDYFI: BUSINESS OVERVIEW  
13.1.12 APPLIED TECHNICAL SERVICES INC  
TABLE 153 APPLIED TECHNICAL SERVICES INC: BUSINESS OVERVIEW  
13.2 OTHER KEY PLAYERS  
13.2.1 NDT GLOBAL GMBH LTD & CO.KG  
13.2.2 TD WILLIAMSON INC  
13.2.3 LABQUIP NDT LIMITED  
13.2.4 IPROMAR PTE LIMITED  
13.2.5 FPRIMEC SOLUTIONS INC  
13.2.6 CYGNUS INSTRUMENTS LTD  
13.2.7 ACUREN INSPECTION INC  
13.2.8 DEKRA  
13.2.9 ELEMENT MATERIALS TECHNOLOGY  
13.2.10 FISCHER TECHNOLOGY INC  
13.2.11 LYNX INSPECTION  
13.2.12 CARESTREAM  
13.2.13 ZETEC INC

\*Details on Business Overview, Products Offered, Recent Developments, COVID-19-related Development, and MnM View (Key strengths/Right to Win, Strategic

Choices Made, and Weaknesses and Competitive Threats) might not be captured in case of unlisted companies.

## **14 APPENDIX**

14.1 INSIGHTS OF INDUSTRY EXPERTS

14.2 DISCUSSION GUIDE

14.3 KNOWLEDGE STORE: MARKETSandMARKETS' SUBSCRIPTION PORTAL

14.4 AVAILABLE CUSTOMIZATIONS

14.5 RELATED REPORTS

14.6 AUTHOR DETAILS

## I would like to order

Product name: Ultrasonic Testing Market with COVID-19 Impact by Type (Time-of Flight Diffraction, Immersion Testing) , Equipment (Flaw Detectors, Imaging System, and Bond Testers), Service, Vertical, and Geography - Global Forecast to 2026

Product link: <https://marketpublishers.com/r/U3DA82FA118EN.html>

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/U3DA82FA118EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970