

Ultra-high Performance Concrete Market by application (Residential, Commercial, Infrastructural, and Others (healthcare, institutional, military, hospitality, and anti-detonating construction)), and Regions – Global Forecast to 2024

<https://marketpublishers.com/r/UDB7484AB9BEN.html>

Date: August 2019

Pages: 124

Price: US\$ 5,650.00 (Single User License)

ID: UDB7484AB9BEN

Abstracts

“Increase in the construction activities are projected to drive the overall growth of the ultra-high performance concrete market across the globe from 2019 to 2024.”

The ultra-high performance concrete market is projected to grow from USD 369 Million in 2019 to USD 550 Million by 2024, at a compound annual growth rate (CAGR) of 8.3% from 2019 to 2024. The global ultra-high performance concrete market has witnessed high growth primarily because of the increasing construction activities, worldwide. The superior quality, higher compressive strength, better durability, sustainability, and reduced weight of ultra-high performance concrete are expected to drive its demand from various construction applications. Moreover, the governmental and private bodies across the globe are focusing their attention to use sustainable material, such as ultra-high performance concrete.

“In terms of both value and volume, the infrastructural segment is projected to lead the ultra-high performance concrete market from 2019 to 2024.”

The growth of the infrastructural segment in the ultra-high performance concrete market is primarily attributed to the rapid infrastructural development in the under-developed and developing countries. The demand for ultra-high performance concrete in the infrastructural segment is also supported by the renovation and maintenance of the aging infrastructure in the developed countries. The varied benefits of ultra-high performance concrete, such as better mechanical property (including greater

compressive strength, good toughness) and higher durability over traditional concrete, boost its demand in the infrastructural sector.

“In terms of both value and volume, the Asia Pacific ultra-high performance concrete market is projected to contribute the maximum market share during the forecast period.”

In terms of value, the Asia Pacific region is projected to lead the ultra-high performance concrete market from 2019 to 2024 due to the strong demand from countries such as China, South Korea, Japan, and Malaysia. This demand is due to the tremendous growth of construction opportunities in these countries. The demand is also driven by the increasing number of new housing units and huge investments in the infrastructural sector.

In-depth interviews were conducted with Chief Executive Officers (CEOs), marketing directors, other innovation and technology directors, and executives from various key organizations operating in the ultra-high performance concrete market.

By Company Type: Tier 1: 35%, Tier 2: 40%, and Tier 3: 25%

By Designation: C-Level: 40%, D-Level: 35%, and Others: 25%

By Region: North America: 20%, Europe: 35%, Asia Pacific: 25%, Middle East & Africa: 5%, and South America: 15%

The ultra-high performance concrete market comprises major manufacturers such as LafargeHolcim (Switzerland), Cemex S.A.B. de C.V. (Mexico), ACC Limited (India), Vicat (France), Sika AG (Switzerland), U.S. Concrete, Inc. (US), MC-Bauchemie Müller GmbH & Co. KG (Germany), Gulf Precast Concrete (UAE), Ceentek (Singapore), TAKTL (US), and Elementbau Osthessen GmbH & Co., ELO KG (Germany).

Research Coverage

The market study covers the ultra-high performance concrete market across various segments. It aims at estimating the market size and the growth potential of this market across different segments, based on application and region. The study also includes an in-depth competitive analysis of the key players in the market, along with their company profiles and key observations related to their products and business offerings, recent

developments undertaken by them, and the key growth strategies adopted by them to enhance their positions in the ultra-high performance concrete market.

Key Benefits of Buying the Report

The report is projected to help the market leaders/new entrants in this market with information on the closest approximations of the revenue numbers of the overall ultra-high performance concrete market and its segments and sub-segments. This report is projected to help stakeholders understand the competitive landscape of the market and gain insights to improve the position of their businesses and plan suitable go-to-market strategies. The report also aims at helping stakeholders understand the pulse of the market and provides them with information on the key market drivers, challenges, and opportunities

Contents

1 INTRODUCTION

- 1.1 OBJECTIVES OF THE STUDY
- 1.2 MARKET DEFINITION
- 1.3 STUDY SCOPE
 - 1.3.1 REGIONAL SCOPE
 - 1.3.2 PERIODIZATION CONSIDERED
- 1.4 CURRENCY CONSIDERED
- 1.5 VOLUME UNIT CONSIDERED
- 1.6 STAKEHOLDERS

2 RESEARCH METHODOLOGY

- 2.1 RESEARCH DATA
 - 2.1.1 SECONDARY DATA
 - 2.1.1.1 Key data from secondary sources
 - 2.1.2 PRIMARY DATA
 - 2.1.2.1 Key data from primary sources
- 2.2 MARKET SIZE ESTIMATION
- 2.3 DATA TRIANGULATION
- 2.4 RESEARCH ASSUMPTIONS
- 2.5 LIMITATIONS

3 EXECUTIVE SUMMARY

4 PREMIUM INSIGHTS

- 4.1 ATTRACTIVE OPPORTUNITIES IN THE ULTRA-HIGH PERFORMANCE CONCRETE MARKET
- 4.2 ASIA PACIFIC: ULTRA-HIGH PERFORMANCE CONCRETE MARKET, BY APPLICATION & COUNTRY
- 4.3 ULTRA-HIGH PERFORMANCE CONCRETE MARKET, BY APPLICATION
- 4.4 ULTRA-HIGH PERFORMANCE CONCRETE MARKET, BY COUNTRY

5 MARKET OVERVIEW

- 5.1 MARKET DYNAMICS

5.1.1 DRIVERS

5.1.1.1 Rise in population and rapid urbanization translating to a large number of new construction projects

5.1.1.2 Increase in benefits of ultra-high performance concrete

5.1.1.3 Growth in infrastructural investment and industrialization

5.1.2 RESTRAINTS

5.1.2.1 Established infrastructure in developed countries

5.1.2.2 Unstable economics cycle

5.1.3 OPPORTUNITIES

5.1.3.1 Development of new products and services

5.1.4 CHALLENGES

5.1.4.1 Lack of awareness about UHPC in emerging economies

6 ULTRA-HIGH PERFORMANCE CONCRETE MARKET, BY MATERIAL

6.1 INTRODUCTION

6.2 CEMENT

6.3 ADMIXTURES

6.4 SAND & QUARTZ FLOUR

6.5 OTHERS

7 ULTRA-HIGH PERFORMANCE CONCRETE MARKET, BY APPLICATION

7.1 INTRODUCTION

7.2 RESIDENTIAL

7.2.1 RESIDENTIAL APPLICATION IS PROJECTED TO GROW AT THE HIGHEST RATE DURING THE FORECAST PERIOD, IN THE UHPC MARKET

7.3 INFRASTRUCTURE

7.3.1 THE INCREASE IN PUBLIC AND PRIVATE INVESTMENTS IN THE INFRASTRUCTURAL SECTOR IS FUELING THE DEMAND FOR ULTRA-HIGH PERFORMANCE CONCRETE

7.4 COMMERCIAL

7.4.1 THE COMMERCIAL SEGMENT IS PROJECTED TO RECORD MODERATE GROWTH RATE DURING THE FORECAST PERIOD

7.5 OTHERS

8 ULTRA-HIGH PERFORMANCE CONCRETE MARKET, BY REGION

8.1 INTRODUCTION

8.2 ASIA PACIFIC

8.2.1 CHINA

8.2.1.1 The Chinese ultra-high performance concrete market is projected to grow at the highest rate through 2024

8.2.2 INDIA

8.2.2.1 India to be the second-fastest-growing market for ultra-high performance concrete in Asia Pacific

8.2.3 AUSTRALIA

8.2.3.1 The growth of the residential & infrastructural construction industry is driving the ultra-high performance concrete market in Australia

8.2.4 JAPAN

8.2.4.1 The demand for sustainable and earthquake-resistant buildings is expected to drive the Japanese ultra-high performance concrete market

8.2.5 SOUTH KOREA

8.2.5.1 Infrastructure construction to lead the South Korean ultra-high performance concrete market

8.2.6 MALAYSIA

8.2.6.1 Malaysia is estimated to be the third-largest market for ultra-high performance concrete in Asia Pacific

8.2.7 REST OF ASIA PACIFIC

8.2.7.1 Population growth, lifestyle changes, and economic development to drive the ultra-high performance concrete market in Rest of Asia Pacific

8.3 EUROPE

8.3.1 GERMANY

8.3.1.1 Germany is projected to be the largest market for ultra-high performance concrete market in Europe through 2024

8.3.2 DENMARK

8.3.2.1 Increase in awareness regarding the benefits of UHPC will drive the demand for ultra-high performance concrete in Denmark

8.3.3 NORWAY

8.3.3.1 Norway is projected to grow at the second-highest rate in the UHPC market, during the forecast period

8.3.4 UK

8.3.4.1 The UK is projected to be the third-fastest-growing market for ultra-high performance concrete market in Europe during the forecast period

8.3.5 FRANCE

8.3.5.1 France has attracted foreign investors due to its economic dynamism, industrial hubs, high labor productivity, and the presence of big international companies

8.3.6 ITALY

8.3.6.1 Cost-effective and time-saving construction methods boost the adoption and growth of ultra-high performance concrete in Italy

8.3.7 RUSSIA

8.3.7.1 The growth of the Russian UHPC market is supported by the rise in demand for new housing, coupled with the need for time-saving and cost-effective construction methods

8.3.8 NETHERLANDS

8.3.8.1 Growth in residential construction is driving the UHPC market in the Netherlands

8.3.9 REST OF EUROPE

8.3.9.1 Rest of Europe is projected to grow at a moderate rate during the forecast period

8.4 NORTH AMERICA

8.4.1 US

8.4.1.1 The US is set to be the largest country-level market for ultra-high performance concrete in North America

8.4.2 CANADA

8.4.2.1 Growth in the construction industry to boost the demand for ultra-high performance concrete in Canada

8.4.3 MEXICO

8.4.3.1 Favorable government policies support the construction industry, which is, in turn, driving the Mexican ultra-high performance concrete market growth

8.5 MIDDLE EAST & AFRICA

8.5.1 SAUDI ARABIA

8.5.1.1 The growth of UHPC in Saudi Arabia is driven by its usage in the residential, hospitality, and retail sectors

8.5.2 UAE

8.5.2.1 UAE is estimated to account for the second-largest share in the ultra-high performance concrete market in the Middle East & Africa through 2024

8.5.3 TURKEY

8.5.3.1 Growth of the residential & infrastructure construction industry to boost the demand for UHPC in Turkey

8.5.4 SOUTH AFRICA

8.5.4.1 Favorable trade policies and the demand for sustainable buildings drive the ultra-high performance concrete market in South Africa

8.5.5 REST OF THE MIDDLE EAST & AFRICA

8.5.5.1 Rest of the Middle East & Africa accounted for the largest share in the Middle East & Africa in 2018

8.6 SOUTH AMERICA

8.6.1 BRAZIL

8.6.1.1 Brazil is projected to be the largest South American ultra-high performance concrete market

8.6.2 ARGENTINA

8.6.2.1 Government policies support the construction industry, which is, in turn, driving the Argentina ultra-high performance concrete market growth

8.6.3 REST OF SOUTH AMERICA

8.6.3.1 Rest of South America to show growth prospects in the demand for ultra-high performance concrete

9 COMPETITIVE LANDSCAPE

9.1 OVERVIEW

9.2 COMPETITIVE SCENARIO

9.2.1 MERGERS & ACQUISITIONS

9.2.2 EXPANSIONS & INVESTMENTS

9.2.3 PARTNERSHIPS, AGREEMENTS, AND JOINT VENTURES

9.3 COMPETITIVE LEADERSHIP MAPPING

9.3.1 VISIONARY LEADERS

9.3.2 INNOVATORS

9.3.3 DYNAMIC DIFFERENTIATORS

9.3.4 EMERGING COMPANIES

9.4 STRENGTH OF PRODUCT PORTFOLIO

9.5 BUSINESS STRATEGY EXCELLENCE

10 COMPANY PROFILES

(Business Overview, Products Offered, Recent Developments, SWOT Analysis, and MnM View)*

10.1 LAFARGEHOLCIM

10.2 CEMEX S.A.B. DE C.V.

10.3 ACC LIMITED

10.4 VICAT

10.5 SIKA AG

10.6 U.S. CONCRETE, INC.

10.7 MC-BAUCHEMIE M?LLER GMBH & CO. KG

10.8 GULF PRECAST CONCRETE

10.9 CEENTEK

10.10 TAKTL

10.11 ELEMENTBAU OSTHESSEN GMBH & CO., ELO KG

10.12 METALCO

10.13 DENSIT

10.14 ULTRATECH CEMENT LIMITED

10.15 HEIDELBERGCEMENT AG

10.16 HI-CON

*Details on Business Overview, Products Offered, Recent Developments, SWOT Analysis, and MnM View might not be captured in case of unlisted companies.

11 APPENDIX

11.1 DISCUSSION GUIDE

11.2 KNOWLEDGE STORE: MARKETSandMARKETS SUBSCRIPTION PORTAL

11.3 AVAILABLE CUSTOMIZATIONS

11.4 RELATED REPORTS

11.5 AUTHOR DETAILS

12. LIST OF TABLES

TABLE 1 ULTRA-HIGH PERFORMANCE CONCRETE MARKET SIZE, BY APPLICATION, 2017–2024 (USD THOUSAND)

TABLE 2 ULTRA-HIGH PERFORMANCE CONCRETE MARKET SIZE, BY APPLICATION, 2017–2024 (TON)

TABLE 3 ULTRA-HIGH PERFORMANCE CONCRETE MARKET SIZE, BY REGION, 2017–2024 (USD THOUSAND)

TABLE 4 ULTRA-HIGH PERFORMANCE CONCRETE MARKET SIZE, BY REGION, 2017–2024 (TON)

TABLE 5 ASIA PACIFIC: ULTRA-HIGH PERFORMANCE CONCRETE MARKET SIZE, BY COUNTRY, 2017–2024 (USD THOUSAND)

TABLE 6 ASIA PACIFIC: ULTRA-HIGH PERFORMANCE CONCRETE MARKET SIZE, BY COUNTRY, 2017–2024 (TON)

TABLE 7 ASIA PACIFIC: ULTRA-HIGH PERFORMANCE CONCRETE MARKET SIZE, BY APPLICATION, 2017–2024 (USD THOUSAND)

TABLE 8 ASIA PACIFIC: ULTRA-HIGH PERFORMANCE CONCRETE MARKET SIZE, BY APPLICATION, 2017–2024 (TON)

TABLE 9 CHINA: ULTRA-HIGH PERFORMANCE CONCRETE MARKET SIZE, BY APPLICATION, 2017–2024 (USD THOUSAND)

TABLE 10 CHINA: ULTRA-HIGH PERFORMANCE CONCRETE MARKET SIZE, BY APPLICATION, 2017–2024 (TON)

TABLE 11 INDIA: ULTRA-HIGH PERFORMANCE CONCRETE MARKET SIZE, BY APPLICATION, 2017–2024 (USD THOUSAND)

TABLE 12 INDIA: ULTRA-HIGH PERFORMANCE CONCRETE MARKET SIZE, BY APPLICATION, 2017–2024 (TON)

TABLE 13 AUSTRALIA: ULTRA-HIGH PERFORMANCE CONCRETE MARKET SIZE, BY APPLICATION, 2017–2024 (USD THOUSAND)

TABLE 14 AUSTRALIA: ULTRA-HIGH PERFORMANCE CONCRETE MARKET SIZE, BY APPLICATION, 2017–2024 (TON)

TABLE 15 JAPAN: ULTRA-HIGH PERFORMANCE CONCRETE MARKET SIZE, BY APPLICATION, 2017–2024 (USD THOUSAND)

TABLE 16 JAPAN: ULTRA-HIGH PERFORMANCE CONCRETE MARKET SIZE, BY APPLICATION, 2017–2024 (TON)

TABLE 17 SOUTH KOREA: ULTRA-HIGH PERFORMANCE CONCRETE MARKET SIZE, BY APPLICATION, 2017–2024 (USD THOUSAND)

TABLE 18 SOUTH KOREA: ULTRA-HIGH PERFORMANCE CONCRETE MARKET SIZE, BY APPLICATION, 2017–2024 (TON)

TABLE 19 MALAYSIA: ULTRA-HIGH PERFORMANCE CONCRETE MARKET SIZE, BY APPLICATION, 2017–2024 (USD THOUSAND)

TABLE 20 MALAYSIA: ULTRA-HIGH PERFORMANCE CONCRETE MARKET SIZE, BY APPLICATION, 2017–2024 (TON)

TABLE 21 REST OF ASIA PACIFIC: ULTRA-HIGH PERFORMANCE CONCRETE MARKET SIZE, BY APPLICATION, 2017–2024 (USD THOUSAND)

TABLE 22 REST OF ASIA PACIFIC: ULTRA-HIGH PERFORMANCE CONCRETE MARKET SIZE, BY APPLICATION, 2017–2024 (TON)

TABLE 23 EUROPE: ULTRA-HIGH PERFORMANCE CONCRETE MARKET SIZE, BY COUNTRY, 2017–2024 (USD THOUSAND)

TABLE 24 EUROPE: ULTRA-HIGH PERFORMANCE CONCRETE MARKET SIZE, BY COUNTRY, 2017–2024 (TON)

TABLE 25 EUROPE: ULTRA-HIGH PERFORMANCE CONCRETE MARKET SIZE, BY APPLICATION, 2017–2024 (USD THOUSAND)

TABLE 26 EUROPE: ULTRA-HIGH PERFORMANCE CONCRETE MARKET SIZE, BY APPLICATION, 2017–2024 (TON)

TABLE 27 GERMANY: ULTRA-HIGH PERFORMANCE CONCRETE MARKET SIZE, BY APPLICATION, 2017–2024 (USD THOUSAND)

TABLE 28 GERMANY: ULTRA-HIGH PERFORMANCE CONCRETE MARKET SIZE, BY APPLICATION, 2017–2024 (TON)

TABLE 29 DENMARK: ULTRA-HIGH PERFORMANCE CONCRETE MARKET SIZE, BY APPLICATION, 2017–2024 (USD THOUSAND)

TABLE 30 DENMARK: ULTRA-HIGH PERFORMANCE CONCRETE MARKET SIZE,

BY APPLICATION, 2017–2024 (TON)

TABLE 31 NORWAY: ULTRA-HIGH PERFORMANCE CONCRETE MARKET SIZE, BY APPLICATION, 2017–2024 (USD THOUSAND)

TABLE 32 NORWAY: ULTRA-HIGH PERFORMANCE CONCRETE MARKET SIZE, BY APPLICATION, 2017–2024 (TON)

TABLE 33 UK: ULTRA-HIGH PERFORMANCE CONCRETE MARKET SIZE, BY APPLICATION, 2017–2024 (USD THOUSAND)

TABLE 34 UK: ULTRA-HIGH PERFORMANCE CONCRETE MARKET SIZE, BY APPLICATION, 2017–2024 (TON)

TABLE 35 FRANCE: ULTRA-HIGH PERFORMANCE CONCRETE MARKET SIZE, BY APPLICATION, 2017–2024 (USD THOUSAND)

TABLE 36 FRANCE: ULTRA-HIGH PERFORMANCE CONCRETE MARKET SIZE, BY APPLICATION, 2017–2024 (TON)

TABLE 37 ITALY: ULTRA-HIGH PERFORMANCE CONCRETE MARKET SIZE, BY APPLICATION, 2017–2024 (USD THOUSAND)

TABLE 38 ITALY: ULTRA-HIGH PERFORMANCE CONCRETE MARKET SIZE, BY APPLICATION, 2017–2024 (TON)

TABLE 39 RUSSIA: ULTRA-HIGH PERFORMANCE CONCRETE MARKET SIZE, BY APPLICATION, 2017–2024 (USD THOUSAND)

TABLE 40 RUSSIA: ULTRA-HIGH PERFORMANCE CONCRETE MARKET SIZE, BY APPLICATION, 2017–2024 (TON)

TABLE 41 NETHERLANDS: ULTRA-HIGH PERFORMANCE CONCRETE MARKET SIZE, BY APPLICATION, 2017–2024 (USD THOUSAND)

TABLE 42 NETHERLANDS: ULTRA-HIGH PERFORMANCE CONCRETE MARKET SIZE, BY APPLICATION, 2017–2024 (TON)

TABLE 43 REST OF EUROPE: ULTRA-HIGH PERFORMANCE CONCRETE MARKET SIZE, BY APPLICATION, 2017–2024 (USD THOUSAND)

TABLE 44 REST OF EUROPE: ULTRA-HIGH PERFORMANCE CONCRETE MARKET SIZE, BY APPLICATION, 2017–2024 (TON)

TABLE 45 NORTH AMERICA: ULTRA-HIGH PERFORMANCE CONCRETE MARKET SIZE, BY COUNTRY, 2017–2024 (USD THOUSAND)

TABLE 46 NORTH AMERICA: ULTRA-HIGH PERFORMANCE CONCRETE MARKET SIZE, BY COUNTRY, 2017–2024 (TON)

TABLE 47 NORTH AMERICA: ULTRA-HIGH PERFORMANCE CONCRETE MARKET SIZE, BY APPLICATION, 2017–2024 (USD THOUSAND)

TABLE 48 NORTH AMERICA: ULTRA-HIGH PERFORMANCE CONCRETE MARKET SIZE, BY APPLICATION, 2017–2024 (TON)

TABLE 49 US: ULTRA-HIGH PERFORMANCE CONCRETE MARKET SIZE, BY APPLICATION, 2017–2024 (USD THOUSAND)

- TABLE 50 US: ULTRA-HIGH PERFORMANCE CONCRETE MARKET SIZE, BY APPLICATION, 2017–2024 (TON)
- TABLE 51 CANADA: ULTRA-HIGH PERFORMANCE CONCRETE MARKET SIZE, BY APPLICATION, 2017–2024 (USD THOUSAND)
- TABLE 52 CANADA: ULTRA-HIGH PERFORMANCE CONCRETE MARKET SIZE, BY APPLICATION, 2017–2024 (TON)
- TABLE 53 MEXICO: ULTRA-HIGH PERFORMANCE CONCRETE MARKET SIZE, BY APPLICATION, 2017–2024 (USD THOUSAND)
- TABLE 54 MEXICO: ULTRA-HIGH PERFORMANCE CONCRETE MARKET SIZE, BY APPLICATION, 2017–2024 (TON)
- TABLE 55 MIDDLE EAST & AFRICA: ULTRA-HIGH PERFORMANCE CONCRETE MARKET SIZE, BY COUNTRY, 2017–2024 (USD THOUSAND)
- TABLE 56 MIDDLE EAST & AFRICA: ULTRA-HIGH PERFORMANCE CONCRETE MARKET SIZE, BY COUNTRY, 2017–2024 (TON)
- TABLE 57 MIDDLE EAST & AFRICA: ULTRA-HIGH PERFORMANCE CONCRETE MARKET SIZE, BY APPLICATION, 2017–2024 (USD THOUSAND)
- TABLE 58 NORTH AMERICA: ULTRA-HIGH PERFORMANCE CONCRETE MARKET SIZE, BY APPLICATION, 2017–2024 (TON)
- TABLE 59 SAUDI ARABIA: ULTRA-HIGH PERFORMANCE CONCRETE MARKET SIZE, BY APPLICATION, 2017–2024 (USD THOUSAND)
- TABLE 60 SAUDI ARABIA: ULTRA-HIGH PERFORMANCE CONCRETE MARKET SIZE, BY APPLICATION, 2017–2024 (TON)
- TABLE 61 UAE: ULTRA-HIGH PERFORMANCE CONCRETE MARKET SIZE, BY APPLICATION, 2017–2024 (USD THOUSAND)
- TABLE 62 UAE: ULTRA-HIGH PERFORMANCE CONCRETE MARKET SIZE, BY APPLICATION, 2017–2024 (TON)
- TABLE 63 TURKEY: ULTRA-HIGH PERFORMANCE CONCRETE MARKET SIZE, BY APPLICATION, 2017–2024 (USD THOUSAND)
- TABLE 64 TURKEY: ULTRA-HIGH PERFORMANCE CONCRETE MARKET SIZE, BY APPLICATION, 2017–2024 (TON)
- TABLE 65 SOUTH AFRICA: ULTRA-HIGH PERFORMANCE CONCRETE MARKET SIZE, BY APPLICATION, 2017–2024 (USD THOUSAND)
- TABLE 66 SOUTH AFRICA: ULTRA-HIGH PERFORMANCE CONCRETE MARKET SIZE, BY APPLICATION, 2017–2024 (TON)
- TABLE 67 REST OF THE MIDDLE EAST & AFRICA: ULTRA-HIGH PERFORMANCE CONCRETE MARKET SIZE, BY APPLICATION, 2017–2024 (USD THOUSAND)
- TABLE 68 REST OF THE MIDDLE EAST & AFRICA: ULTRA-HIGH PERFORMANCE CONCRETE MARKET SIZE, BY APPLICATION, 2017–2024 (TON)
- TABLE 69 SOUTH AMERICA: ULTRA-HIGH PERFORMANCE CONCRETE MARKET

SIZE, BY COUNTRY, 2017–2024 (USD THOUSAND)

TABLE 70 SOUTH AMERICA: ULTRA-HIGH PERFORMANCE CONCRETE MARKET SIZE, BY COUNTRY, 2017–2024 (TON)

TABLE 71 SOUTH AMERICA: ULTRA-HIGH PERFORMANCE CONCRETE MARKET SIZE, BY APPLICATION, 2017–2024 (USD THOUSAND)

TABLE 72 SOUTH AMERICA: ULTRA-HIGH PERFORMANCE CONCRETE MARKET SIZE, BY APPLICATION, 2017–2024 (TON)

TABLE 73 BRAZIL: ULTRA-HIGH PERFORMANCE CONCRETE MARKET SIZE, BY APPLICATION, 2017–2024 (USD THOUSAND)

TABLE 74 BRAZIL: ULTRA-HIGH PERFORMANCE CONCRETE MARKET SIZE, BY APPLICATION, 2017–2024 (TON)

TABLE 75 ARGENTINA: ULTRA-HIGH PERFORMANCE CONCRETE MARKET SIZE, BY APPLICATION, 2017–2024 (USD THOUSAND)

TABLE 76 ARGENTINA: ULTRA-HIGH PERFORMANCE CONCRETE MARKET SIZE, BY APPLICATION, 2017–2024 (TON)

TABLE 77 REST OF SOUTH AMERICA: ULTRA-HIGH PERFORMANCE CONCRETE MARKET SIZE, BY APPLICATION, 2017–2024 (USD THOUSAND)

TABLE 78 REST OF SOUTH AMERICA: ULTRA-HIGH PERFORMANCE CONCRETE MARKET SIZE, BY APPLICATION, 2017–2024 (TON)

TABLE 79 MERGERS & ACQUISITIONS, 2015–2019

TABLE 80 EXPANSIONS & INVESTMENTS, 2014–2018

TABLE 81 PARTNERSHIPS, COLLABORATIONS, AGREEMENTS, AND JOINT VENTURES, 2015–2019

12. LIST OF FIGURES

FIGURE 1 MARKET SEGMENTATION

FIGURE 2 ULTRA-HIGH PERFORMANCE CONCRETE MARKET: RESEARCH DESIGN

FIGURE 3 BREAKDOWN OF PRIMARIES

FIGURE 4 MARKET SIZE ESTIMATION METHODOLOGY: BOTTOM-UP APPROACH

FIGURE 5 MARKET SIZE ESTIMATION METHODOLOGY: TOP-DOWN APPROACH

FIGURE 6 DATA TRIANGULATION METHODOLOGY

FIGURE 7 THE INFRASTRUCTURE SEGMENT IS PROJECTED TO LEAD THE ULTRA-HIGH PERFORMANCE CONCRETE MARKET DURING THE FORECAST PERIOD, IN TERMS OF VALUE

FIGURE 8 ASIA PACIFIC LED THE ULTRA-HIGH PERFORMANCE CONCRETE MARKET IN 2018, IN TERMS OF VALUE

FIGURE 9 RISE IN RESIDENTIAL CONSTRUCTION IS PROJECTED TO DRIVE THE

ULTRA-HIGH PERFORMANCE CONCRETE MARKET

FIGURE 10 CHINA WAS THE LARGEST MARKET FOR ULTRA-HIGH PERFORMANCE CONCRETE MARKET IN ASIA PACIFIC IN 2018

FIGURE 11 RESIDENTIAL APPLICATION IS PROJECTED TO GROW AT THE HIGHEST RATE IN THE ULTRA-HIGH PERFORMANCE CONCRETE MARKET DURING THE FORECAST PERIOD

FIGURE 12 THE ULTRA-HIGH PERFORMANCE CONCRETE MARKET IN CHINA IS PROJECTED TO GROW AT THE HIGHEST CAGR FROM 2019 TO 2024

FIGURE 13 INCREASING URBANIZATION AND HIGH DEMAND IN DEVELOPING COUNTRIES ARE THE KEY DRIVERS OF THE UHPC MARKET

FIGURE 14 ULTRA-HIGH PERFORMANCE CONCRETE MARKET SIZE, BY APPLICATION, 2019 VS. 2024 (USD MILLION)

FIGURE 15 GEOGRAPHIC SNAPSHOT (2019–2024): CHINA IS PROJECTED TO REGISTER THE HIGHEST GROWTH RATE

FIGURE 16 ASIA PACIFIC: ULTRA-HIGH PERFORMANCE CONCRETE MARKET SNAPSHOT

FIGURE 17 ASIA PACIFIC: ULTRA-HIGH PERFORMANCE CONCRETE MARKET, BY KEY COUNTRY, 2018

FIGURE 18 COMPANIES ADOPTED MERGERS & ACQUISITIONS AS A KEY GROWTH STRATEGY BETWEEN 2015 AND 2019

FIGURE 19 ULTRA-HIGH PERFORMANCE CONCRETE MARKET (GLOBAL) COMPETITIVE LEADERSHIP MAPPING, 2018

FIGURE 20 LAFARGEHOLCIM: COMPANY SNAPSHOT

FIGURE 21 LAFARGEHOLCIM: SWOT ANALYSIS

FIGURE 22 CEMEX S.A.B. DE C.V.: COMPANY SNAPSHOT

FIGURE 23 CEMEX S.A.B. DE C.V.: SWOT ANALYSIS

FIGURE 24 ACC LIMITED: COMPANY SNAPSHOT

FIGURE 25 ACC LIMITED: SWOT ANALYSIS

FIGURE 26 VICAT: COMPANY SNAPSHOT

FIGURE 27 VICAT: SWOT ANALYSIS

FIGURE 28 SIKA AG: COMPANY SNAPSHOT

FIGURE 29 SIKA AG: SWOT ANALYSIS

FIGURE 30 U.S. CONCRETE, INC: COMPANY SNAPSHOT

FIGURE 31 U.S. CONCRETE, INC: SWOT ANALYSIS

I would like to order

Product name: Ultra-high Performance Concrete Market by application (Residential, Commercial, Infrastructural, and Others (healthcare, institutional, military, hospitality, and anti-detonating construction)), and Regions – Global Forecast to 2024

Product link: <https://marketpublishers.com/r/UDB7484AB9BEN.html>

Price: US\$ 5,650.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/UDB7484AB9BEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970