

Two Component Adhesive Market by Resin Type (Polyurethane, Epoxy, MMA, Silicone, and Others), by Application (Automotive, Construction, Electronics, Aerospace, and Others) and by Region (North America, Europe, Asia-Pacific, and RoW - Global Forecast to 2020

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Abstracts

“Focus on bonding dissimilar materials in various applications drives the two component adhesives market”

The global two component adhesives market is estimated to reach USD 6.23 billion by 2020, registering a CAGR of 6.5%. Ability to bond different dissimilar materials such as plastics, composites, and different lightweight materials is driving the market for two component adhesives in automotive, construction, and aviation industries.

“Automotive is the largest application of two component adhesives market”.

Two component adhesives are used in various applications such as automotive, construction, electronics, aerospace, and others. These are the main applications considered in the report. In 2015, the automotive application segment is estimated to account for the largest market share among all the applications, in terms of volume. It is projected to register the highest CAGR between 2015 and 2020 among all the applications considered, followed by construction, electronics, and aerospace.

“Rising demand from Asia-Pacific is the major driver for two component adhesives market”

In 2015, Asia-Pacific is estimated to account for the largest market share, in terms of volume, and is projected to register the highest CAGR between 2015 and 2020. The high demand in Asia-Pacific drives the two component adhesives market. The demand in China has increased due to production of vehicles in the last 2–3 years. It is also the largest consumer of adhesives, globally. Other emerging economies in Asia-Pacific such as India, South Korea, Indonesia, and other Asian countries are expected to witness significant growth in this market.

In the process of determining and verifying the market size for several segments and subsegments gathered through secondary research, extensive primary interviews have been conducted.

The break-up of primary interviews is given below.

By Company Type - Tier 1 - 37 %, Tier 2 – 50 %, and Others - 13 %

By Designation - C level - 50%, Director level - 31%, and Others - 19%

By Region - North America - 31%, Europe - 38%, Asia-Pacific - 25%, and RoW – 6%

The key companies profiled in this market research report are 3M Company (U.S.), Henkel AG & Company (Germany), Sika AG (Switzerland), BASF SE (Germany), Dow Chemical Company (U.S.), Bostik (France), H.B. Fuller (U.S.), and Master Bond Inc., (U.S.).

The report will help the market leaders/new entrants in this market in the following ways:

1. This report segments the two component adhesives market comprehensively and provides the closest approximations of the revenue numbers for the overall market and subsegments across different verticals and regions.
2. The report helps stakeholders to understand the insights of the market and provides them with information on key market drivers, restraints, challenges, and opportunities.
3. This report will help stakeholders to understand the competitors and gain more insights to improve their position in the business. The competitive landscape section includes analysis of strategies such as new product developments, partnerships, and mergers & acquisitions.

Contents

1 INTRODUCTION

- 1.1 OBJECTIVES OF THE STUDY
- 1.2 MARKET DEFINITION
- 1.3 SCOPE OF THE STUDY
 - 1.3.1 REGIONAL SCOPE
 - 1.3.2 MARKETS COVERED
 - 1.3.3 YEARS CONSIDERED FOR THE STUDY
- 1.4 CURRENCY
- 1.5 PACKAGE SIZE
- 1.6 STAKEHOLDERS

2 RESEARCH METHODOLOGY

- 2.1 RESEARCH DATA
 - 2.1.1 SECONDARY DATA
 - 2.1.1.1 Key data from secondary sources
 - 2.1.2 PRIMARY DATA
 - 2.1.2.1 Key data from primary sources
 - 2.1.2.2 Key industry insight
 - 2.1.2.3 Breakdown of primary interviews
- 2.2 MARKET SIZE ESTIMATION
 - 2.2.1 BOTTOM-UP APPROACH
 - 2.2.2 TOP-DOWN APPROACH
- 2.3 MARKET BREAKDOWN AND DATA TRIANGULATION
- 2.4 RESERACH ASSUMPTIONS
- 2.5 LIMITATIONS

3 EXECUTIVE SUMMARY

4 PREMIUM INSIGHTS

- 4.1 ATTRACTIVE MARKET OPPORTUNITIES IN TWO COMPONENT ADHESIVES MARKET
- 4.2 TWO COMPONENT ADHESIVES MARKET, BY RESIN TYPES, (2015-2020)
- 4.3 TWO COMPONENT ADHESIVES MARKET GROWTH, BY REGION, (2015-2020)
- 4.4 TWO COMPONENT ADHESIVES MARKET, BY APPLICATION, (2015-2020)

4.5 TWO COMPONENT MARKET SHARE IN ASIA-PACIFIC, BY COUNTRY AND BY APPLICATION

4.6 LIFE CYCLE ANALYSIS, BY REGION

5 MARKET OVERVIEW

5.1 INTRODUCTION

5.1.1 TWO COMPONENT ADHESIVES

5.1.2 MAJOR ADVANTAGES OF TWO COMPONENT ADHESIVES

5.1.3 DISADVANTAGES OF TWO COMPONENT ADHESIVES

5.2 MARKET SEGMENTATION

5.2.1 BY RESIN TYPE

5.2.2 BY APPLICATION

5.2.3 BY REGION

5.3 MARKET DYNAMICS

5.3.1 DRIVERS

5.3.1.1 Construction, transportation, and consumer applications to drive the adhesives market

5.3.1.2 High demand for adhesives from Asia-Pacific

5.3.1.3 Technological advances in end-use industries

5.3.2 RESTRAINTS

5.3.2.1 Volatility in raw material prices

5.3.2.2 Recessionary effect on the end-use industries

5.3.3 OPPORTUNITIES

5.3.3.1 Growing demand for low VOC, green and sustainable adhesives

5.3.3.2 Increasing demand for lightweight and low carbon-emitting vehicles

5.3.4 CHALLENGES

5.3.4.1 Stringent and time-consuming regulatory policies

6 INDUSTRY TRENDS

6.1 INTRODUCTION

6.2 VALUE-CHAIN ANALYSIS

6.3 PORTER'S FIVE FORCES ANALYSIS

6.3.1 THREAT OF NEW ENTRANTS

6.3.2 THREAT OF SUBSTITUTES

6.3.3 BARGAINING POWER OF SUPPLIERS

6.3.4 BARGAINING POWER OF BUYERS

6.3.5 DEGREE OF COMPETITION

7 TWO COMPONENT ADHESIVES MARKET, BY RESIN TYPE

- 7.1 INTRODUCTION
- 7.2 POLYURETHANE ADHESIVES
- 7.3 EPOXY ADHESIVES
- 7.4 MMA ADHESIVES
- 7.5 SILICONE ADHESIVES
- 7.6 OTHERS

8 TWO COMPONENT ADHESIVES MARKET, BY APPLICATION

- 8.1 INTRODUCTION
- 8.2 CONSTRUCTION
- 8.3 AUTOMOTIVE
- 8.4 ELECTRONICS
- 8.5 AVIATION
- 8.6 OTHERS

9 TWO COMPONENT ADHESIVES MARKET, BY REGION

- 9.1 INTRODUCTION
- 9.2 NORTH AMERICA
 - 9.2.1 U.S.
 - 9.2.2 CANADA
 - 9.2.3 MEXICO
- 9.3 EUROPE
 - 9.3.1 GERMANY
 - 9.3.2 FRANCE
 - 9.3.3 ITALY
 - 9.3.4 U.K.
 - 9.3.5 OTHERS
- 9.4 ASIA-PACIFIC
 - 9.4.1 CHINA
 - 9.4.2 JAPAN
 - 9.4.3 SOUTH KOREA
 - 9.4.4 INDIA
 - 9.4.5 OTHERS
- 9.5 ROW

9.5.1 RUSSIA

9.5.2 BRAZIL

9.5.3 OTHERS

10 COMPETITIVE LANDSCAPE

10.1 OVERVIEW

10.2 COMPETITIVE SITUATION AND TRENDS

10.3 NEW PRODUCT LAUNCHES

10.4 MERGERS & ACQUISITIONS

10.5 INVESTMENTS & EXPANSIONS

10.6 PARTNERSHIPS, CONTRACTS & AGREEMENTS

11 COMPANY PROFILES

(Company at a Glance, Recent Financials, Products & Services, Strategies & Insights, & Recent Developments)*

11.1 INTRODUCTION

11.2 3M COMPANY

11.3 H.B. FULLER COMPANY

11.4 HENKEL AG & COMPANY

11.5 BASF SE

11.6 HUNTSMAN CORPORATION

11.7 DOW CHEMICAL COMPANY

11.8 SIKA AG

11.9 BOSTIK

11.10 ASTER BOND INC.

*Details on company at a glance, recent financials, products & services, strategies & insights, & recent developments might not be captured in case of unlisted companies.

12 APPENDIX

12.1 DISCUSSION GUIDE

12.2 INTRODUCING RT: REAL-TIME MARKET INTELLIGENCE

12.3 AVAILABLE CUSTOMIZATIONS

12.4 RELATED REPORTS

List Of Tables

LIST OF TABLES

Table 1 IMPACT OF TWO COMPONENT ADHESIVES MARKET: DRIVERS
(2015–2020)

Table 2 IMPACT OF TWO COMPONENT ADHESIVES MARKET: RESTRAINTS
(2015-2020)

Table 3 IMPACT OF TWO COMPONENT ADHESIVES MARKET: OPPORTUNITIES
(2015-2020)

Table 4 IMPACT OF TWO COMPONENT ADHESIVES MARKET: CHALLENGES
(2015–2020)

Table 5 TWO COMPONENT ADHESIVES MARKET SIZE, BY RESIN TYPE,
2013–2020 (USD MILLION)

Table 6 TWO COMPONENT ADHESIVES MARKET SIZE, BY RESIN TYPE,
2013–2020 (KILOTON)

Table 7 TWO COMPONENT ADHESIVES MARKET SIZE BY POLYURETHANE
RESIN TYPE, BY REGION, 2013–2020 (USD MILLION)

Table 8 TWO COMPONENT ADHESIVES MARKET SIZE BY POLYURETHANE
RESIN TYPE, BY REGION, 2013–2020 (KILOTON)

Table 9 TWO COMPONENT ADHESIVES MARKET SIZE BY EPOXY RESIN TYPE,
BY REGION, 2013–2020 (USD MILLION)

Table 10 TWO COMPONENT ADHESIVES MARKET SIZE BY EPOXY RESIN TYPE,
BY REGION, 2013–2020 (KILOTON)

Table 11 TWO COMPONENT ADHESIVES MARKET SIZE BY MMA RESIN TYPE, BY
REGION, 2013–2020 (USD MILLION)

Table 12 TWO COMPONENT ADHESIVES MARKET SIZE BY MMA RESIN TYPE, BY
REGION, 2013–2020 (KILOTON)

Table 13 TWO COMPONENT ADHESIVES MARKET SIZE BY SILICONE RESIN
TYPE, BY REGION, 2013–2020 (USD MILLION)

Table 14 TWO COMPONENT ADHESIVES MARKET SIZE BY SILICONE RESIN
TYPE, BY REGION, 2013–2020 (KILOTON)

Table 15 TWO COMPONENT ADHESIVES MARKET SIZE BY OTHERS RESIN TYPE,
BY REGION, 2013–2020 (USD MILLION)

Table 16 TWO COMPONENT ADHESIVES MARKET SIZE BY OTHERS RESIN TYPE,
BY REGION, 2013–2020 (KILOTON)

Table 17 TWO COMPONENT ADHESIVES MARKET SIZE, BY APPLICATION,
2013–2020 (USD MILLION)

Table 18 TWO COMPONENT ADHESIVES MARKET SIZE, BY APPLICATION,

2013–2020 (KILOTON)

Table 19 TWO COMPONENT ADHESIVES MARKET SIZE IN CONSTRUCTION APPLICATION, BY REGION, 2013–2020 (USD MILLION)

Table 20 TWO COMPONENT ADHESIVES MARKET SIZE IN CONSTRUCTION APPLICATION, BY REGION, 2013–2020 (KILOTON)

Table 21 TWO COMPONENT ADHESIVES MARKET SIZE IN AUTOMOTIVE APPLICATION, BY REGION, 2013–2020 (USD MILLION)

Table 22 TWO COMPONENT ADHESIVES MARKET SIZE IN AUTOMOTIVE APPLICATION, BY REGION, 2013–2020 (KILOTON)

Table 23 TWO COMPONENT ADHESIVES MARKET SIZE IN ELECTRONICS APPLICATION, BY REGION, 2013–2020 (USD MILLION)

Table 24 TWO COMPONENT ADHESIVES MARKET SIZE IN ELECTRONICS APPLICATION, BY REGION, 2013–2020 (KILOTON)

Table 25 TWO COMPONENT ADHESIVES MARKET SIZE IN AVIATION APPLICATION, BY REGION, 2013–2020 (USD MILLION)

Table 26 TWO COMPONENT ADHESIVES MARKET SIZE IN AVIATION APPLICATION, BY REGION, 2013–2020 (KILOTON)

Table 27 TWO COMPONENT ADHESIVES MARKET SIZE IN OTHER APPLICATIONS, BY REGION, 2013–2020 (USD MILLION)

Table 28 TWO COMPONENT ADHESIVES MARKET SIZE IN OTHER APPLICATIONS, BY REGION, 2013–2020 (KILOTON)

Table 29 TWO COMPONENT ADHESIVES MARKET SIZE, BY REGION, 2013–2020 (USD MILLION)

Table 30 TWO COMPONENT ADHESIVES MARKET SIZE, BY REGION, 2013–2020 (KILOTON)

Table 31 NORTH AMERICA: TWO COMPONENT ADHESIVES MARKET SIZE, BY COUNTRY, 2013–2020 (USD MILLION)

Table 32 NORTH AMERICA: TWO COMPONENT ADHESIVES MARKET SIZE, BY COUNTRY, 2013–2020 (KILOTON)

Table 33 NORTH AMERICA: TWO COMPONENT ADHESIVES MARKET SIZE, BY RESIN TYPE, 2013–2020 (USD MILLION)

Table 34 NORTH AMERICA: MARKET SIZE, BY RESIN TYPE, 2013–2020 (KILOTON)

Table 35 NORTH AMERICA: TWO COMPONENT ADHESIVES MARKET SIZE, BY APPLICATION, 2013–2020 (USD MILLION)

Table 36 NORTH AMERICA: TWO COMPONENT ADHESIVES MARKET SIZE, BY APPLICATION, 2013–2020 (KILOTON)

Table 37 U.S.: TWO COMPONENT ADHESIVES MARKET SIZE 2013-2020 (USD MILLION AND KILOTON)

Table 38 U.S.: TWO COMPONENT ADHESIVES MARKET SIZE, BY APPLICATION,

2013–2020 (USD MILLION)

Table 39 U.S.: TWO COMPONENT ADHESIVES MARKET SIZE, BY APPLICATION, 2013–2020 (KILOTON)

Table 40 CANADA: TWO COMPONENT ADHESIVES MARKET SIZE 2013-2020 (USD MILLION AND KILOTON)

Table 41 CANADA: TWO COMPONENT ADHESIVES MARKET SIZE, BY APPLICATION, 2013–2020 (USD MILLION)

Table 42 CANADA: TWO COMPONENT ADHESIVES MARKET SIZE, BY APPLICATION, 2013–2020 (KILOTON)

Table 43 MEXICO: TWO COMPONENT ADHESIVES MARKET SIZE 2013-2020 (USD MILLION AND KILOTON)

Table 44 MEXICO: TWO COMPONENT ADHESIVES MARKET SIZE, BY APPLICATION, 2013–2020 (USD MILLION)

Table 45 MEXICO: TWO COMPONENT ADHESIVES MARKET SIZE, BY APPLICATION, 2013–2020 (KILOTON)

Table 46 EUROPE: TWO COMPONENT ADHESIVES MARKET SIZE, BY COUNTRY, 2013–2020 (USD MILLION)

Table 47 EUROPE: TWO COMPONENT ADHESIVES MARKET SIZE, BY COUNTRY, 2013–2020 (KILOTON)

Table 48 EUROPE: TWO COMPONENT ADHESIVES MARKET SIZE, BY RESIN TYPE, 2013–2020 (USD MILLION)

Table 49 EUROPE: TWO COMPONENT ADHESIVES MARKET SIZE, BY RESIN TYPE, 2013–2020 (KILOTON)

Table 50 EUROPE: TWO COMPONENT ADHESIVES MARKET SIZE, BY APPLICATION, 2013–2020 (USD MILLION)

Table 51 EUROPE: TWO COMPONENT ADHESIVES MARKET SIZE, BY APPLICATION, 2013–2020 (KILOTON)

Table 52 GERMANY: TWO COMPONENT ADHESIVES MARKET SIZE 2013–2020 (USD MILLION AND KILOTON)

Table 53 GERMANY: TWO COMPONENT ADHESIVES MARKET SIZE, BY APPLICATION, 2013–2020 (USD MILLION)

Table 54 GERMANY: TWO COMPONENT ADHESIVES MARKET SIZE, BY APPLICATION, 2013–2020 (KILOTON)

Table 55 FRANCE: TWO COMPONENT ADHESIVES MARKET SIZE 2013–2020 (USD MILLION & KILOTON)

Table 56 FRANCE: TWO COMPONENT ADHESIVES MARKET SIZE, BY APPLICATION, 2013–2020 (USD MILLION)

Table 57 FRANCE: TWO COMPONENT ADHESIVES MARKET SIZE, BY APPLICATION, 2013–2020 (KILOTON)

Table 58 ITALY: TWO COMPONENT ADHESIVES MARKET SIZE 2013–2020 (USD MILLION KILOTON)

Table 59 ITALY: TWO COMPONENT ADHESIVES MARKET SIZE, BY APPLICATION, 2013–2020 (USD MILLION)

Table 60 ITALY: TWO COMPONENT ADHESIVES MARKET SIZE, BY APPLICATION, 2013–2020 (KILOTON)

Table 61 U.K.: TWO COMPONENT ADHESIVES MARKET SIZE (USD MILLION AND KILOTON), 2013-2020

Table 62 U.K.: TWO COMPONENT ADHESIVES MARKET SIZE, BY APPLICATION, 2013–2020 (USD MILLION)

Table 63 U.K.: TWO COMPONENT ADHESIVES MARKET SIZE, BY APPLICATION, 2013–2020 (KILOTON)

Table 64 OTHERS: TWO COMPONENT ADHESIVES MARKET SIZE (USD MILLION AND KILOTON), 2013-2020

Table 65 OTHERS: TWO COMPONENT ADHESIVES MARKET SIZE, BY APPLICATION, 2013–2020 (USD MILLION)

Table 66 OTHERS: TWO COMPONENT ADHESIVES MARKET SIZE, BY APPLICATION, 2013–2020 (KILOTON)

Table 67 ASIA-PACIFIC: TWO COMPONENT ADHESIVES MARKET SIZE, BY COUNTRY, 2013–2020 (USD MILLION)

Table 68 ASIA-PACIFIC: TWO COMPONENT ADHESIVES MARKET SIZE, BY COUNTRY, 2013–2020 (KILOTON)

Table 69 ASIA-PACIFIC: TWO COMPONENT ADHESIVES MARKET SIZE, BY RESIN TYPE, 2013–2020 (USD MILLION)

Table 70 ASIA-PACIFIC: TWO COMPONENT ADHESIVES MARKET SIZE, BY RESIN TYPE, 2013–2020 (KILOTON)

Table 71 ASIA-PACIFIC: TWO COMPONENT ADHESIVES MARKET SIZE, BY APPLICATION, 2013–2020 (USD MILLION)

Table 72 ASIA-PACIFIC: TWO COMPONENT ADHESIVES MARKET SIZE, BY APPLICATION, 2013–2020 (KILOTON)

Table 73 CHINA: TWO COMPONENT ADHESIVES MARKET SIZE (USD MILLION AND KILOTON), 2013-2020

Table 74 CHINA: TWO COMPONENT ADHESIVES MARKET SIZE, BY APPLICATION, 2013–2020 (USD MILLION)

Table 75 CHINA: TWO COMPONENT ADHESIVES MARKET SIZE, BY APPLICATION, 2013–2020 (KILOTON)

Table 76 JAPAN: TWO COMPONENT ADHESIVES MARKET SIZE (USD MILLION AND KILOTON), 2013-2020

Table 77 JAPAN: TWO COMPONENT ADHESIVES MARKET SIZE, BY

APPLICATION, 2013–2020 (USD MILLION)

Table 78 JAPAN: TWO COMPONENT ADHESIVES MARKET SIZE, BY APPLICATION, 2013–2020 (KILOTON)

Table 79 SOUTH KOREA: TWO COMPONENT ADHESIVES MARKET SIZE (USD MILLION AND KILOTON), 2013-2020

Table 80 SOUTH KOREA: TWO COMPONENT ADHESIVES MARKET SIZE, BY APPLICATION, 2013–2020 (USD MILLION)

Table 81 SOUTH KOREA: TWO COMPONENT ADHESIVES MARKET SIZE, BY APPLICATION, 2013–2020 (KILOTON)

Table 82 INDIA: TWO COMPONENT ADHESIVES MARKET SIZE (USD MILLION AND KILOTON), 2013-2020

Table 83 INDIA: TWO COMPONENT ADHESIVES MARKET SIZE, BY APPLICATION, 2013–2020 (USD MILLION)

Table 84 INDIA: TWO COMPONENT ADHESIVES MARKET SIZE, BY APPLICATION, 2013–2020 (KILOTON)

Table 85 OTHERS: TWO COMPONENT ADHESIVES MARKET SIZE (USD MILLION AND KILOTON), 2013-2020

Table 86 OTHERS: TWO COMPONENT ADHESIVES MARKET SIZE, BY APPLICATION, 2013–2020 (USD MILLION)

Table 87 OTHERS: TWO COMPONENT ADHESIVES MARKET SIZE, BY APPLICATION, 2013–2020 (KILOTON)

Table 88 ROW: TWO COMPONENT ADHESIVES MARKET SIZE, BY COUNTRY, 2013–2020 (USD MILLION)

Table 89 ROW: TWO COMPONENT ADHESIVES MARKET SIZE, BY COUNTRY, 2013–2020 (KILOTON)

Table 90 ROW: TWO COMPONENT ADHESIVES MARKET SIZE, BY RESIN TYPE, 2013–2020 (USD MILLION)

Table 91 ROW: TWO COMPONENT ADHESIVES MARKET SIZE, BY RESIN TYPE, 2013–2020 (KILOTON)

Table 92 ROW: TWO COMPONENT ADHESIVES MARKET SIZE, BY APPLICATION, 2013–2020 (USD MILLION)

Table 93 ROW: TWO COMPONENT ADHESIVES MARKET SIZE, BY APPLICATION, 2013–2020 (KILOTON)

Table 94 RUSSIA: TWO COMPONENT ADHESIVES MARKET SIZE (USD MILLION AND KILOTON), 2013-2020

Table 95 RUSSIA: TWO COMPONENT ADHESIVES MARKET SIZE, BY APPLICATION, 2013–2020 (USD MILLION)

Table 96 RUSSIA: TWO COMPONENT ADHESIVES MARKET SIZE, BY APPLICATION, 2013–2020 (KILOTON)

Table 97 BRAZIL: TWO COMPONENT ADHESIVES MARKET SIZE (USD MILLION AND KILOTON), 2013-2020

Table 98 BRAZIL: TWO COMPONENT ADHESIVES MARKET SIZE, BY APPLICATION, 2013–2020 (USD MILLION)

Table 99 BRAZIL: TWO COMPONENT ADHESIVES MARKET SIZE, BY APPLICATION, 2013–2020 (KILOTON)

Table 100 OTHERS: TWO COMPONENT ADHESIVES MARKET SIZE (USD MILLION AND KILOTON), 2013-2020

Table 101 OTHERS: TWO COMPONENT ADHESIVES MARKET SIZE, BY APPLICATION, 2013–2020 (USD MILLION)

Table 102 OTHERS: TWO COMPONENT ADHESIVES MARKET SIZE, BY APPLICATION, 2013–2020 (KILOTON)

Table 103 NEW PRODUCT LAUNCHES, 2011–2015

Table 104 MERGERS & ACQUISITIONS, 2011–2015

Table 105 INVESTMENTS & EXPANSIONS, 2010–2015

List Of Figures

LIST OF FIGURES

Figure 1 TWO COMPONENT ADHESIVE: MARKET SEGMENTATION

Figure 2 RESEARCH DESIGN

Figure 3 RESEARCH METHODOLOGY: DATA TRIANGULATION

Figure 4 AUTOMOTIVE APPLICATION SEGMENT WILL REMAIN DOMINANT DURING THE FORECAST PERIOD

Figure 5 POLYURETHANE ADHESIVES TO REGISTER THE HIGHEST GROWTH BETWEEN 2015 AND 2020

Figure 6 ASIA-PACIFIC ACCOUNTED FOR THE LARGEST MARKET SHARE IN 2015

Figure 7 TWO COMPONENT ADHESIVES MARKET EXPECTED TO REGISTER HIGH GROWTH DUE TO GROWING DEMAND FROM EMERGING NATIONS

Figure 8 POLYURETHANE-BASED ADHESIVE TO REGISTER THE FASTEST GROWTH BETWEEN 2015 AND 2020

Figure 9 ASIA-PACIFIC IS EXPECTED TO REGISTER HIGHEST CAGRS

Figure 10 MARKET FOR AUTOMOTIVE APPLICATION TO REGISTER THE HIGHEST GROWTH

Figure 11 CHINA DOMINATES OVER ALL APPLICATION IN THE TWO COMPONENT ADHESIVES MARKET

Figure 12 APAC AND ROW TO REMAIN IN GROWTH PHASE

Figure 13 TWO COMPONENT ADHESIVES MARKET SEGMENTATION, BY RESIN TYPE

Figure 14 TWO COMPONENT ADHESIVES MARKET SEGMENTATION, BY APPLICATION

Figure 15 TWO COMPONENT ADHESIVES MARKET SEGMENTATION, BY REGION

Figure 16 DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES OF TWO COMPONENT ADHESIVES MARKET

Figure 17 FLUCTUATIONS IN PRICE OF CRUDE OIL BETWEEN 2011 AND 2014

Figure 18 TWO COMPONENT ADHESIVES MARKET: VALUE-CHAIN ANALYSIS

Figure 19 POLYURETHANE TO DOMINATE THE TWO COMPONENT ADHESIVES MARKET, BY RESIN TYPE, 2015 VS. 2020 (KILOTON)

Figure 20 TWO COMPONENT ADHESIVES MARKET, BY APPLICATION, 2015 VS. 2020 (KILOTON)

Figure 21 REGIONAL SNAPSHOT (2015–2020): INDIA AND CHINA ARE EMERGING AS PREFERRED LOCATION FOR THE TWO COMPONENT ADHESIVES MARKET

Figure 22 ASIA-PACIFIC: FAVORABLE DESTINATION FOR ADHESIVE BY RESIN TYPE

Figure 23 ASIA-PACIFIC TO GENERATE FUTURE GROWTH FOR ADHESIVE APPLICATIONS

Figure 24 TWO COMPONENT ADHESIVES MARKET IN NORTH AMERICA SNAPSHOT

Figure 25 U.S. DOMINATED TWO COMPONENT ADHESIVES MARKET IN NORTH AMERICA

Figure 26 GERMANY TO DOMINATE TWO COMPONENT ADHESIVES MARKET IN EUROPE TILL 2020

Figure 27 TWO COMPONENT ADHESIVES MARKET IN ASIA-PACIFIC SNAPSHOT

Figure 28 CHINA DOMINATES TWO COMPONENT ADHESIVES MARKET IN ASIA-PACIFIC

Figure 29 ROW: AUTOMOTIVE ADHESIVES MARKET SIZE, BY COUNTRY, 2013–2020 (KILOTON)

Figure 30 COMPANIES ADOPTED MERGER & ACQUISITION AS THE KEY GROWTH STRATEGY BETWEEN 2011 AND 2015

Figure 31 BATTLE FOR MARKET SHARE: MERGER ACQUISITION AND PARTNERSHIP WAS THE KEY STRATEGY

Figure 32 REGIONAL REVENUE MIX OF TOP 5 MARKET PLAYERS

Figure 33 3M COMPANY: COMPANY SNAPSHOT

Figure 34 3M COMPANY: SWOT ANALYSIS

Figure 35 H.B. FULLER: COMPANY SNAPSHOT

Figure 36 H.B. FULLER: SWOT ANALYSIS

Figure 37 HENKEL AG & COMPANY: COMPANY SNAPSHOT

Figure 38 HENKEL AG & COMPANY SWOT ANALYSIS

Figure 39 BASF SE: COMPANY SNAPSHOT

Figure 40 BASF SE: SWOT ANALYSIS

Figure 41 HUNTSMAN CORPORATION: COMPANY SNAPSHOT

Figure 42 HUNTSMAN CORPORATION: SWOT ANALYSIS

Figure 43 DOW CHEMICAL COMPANY: COMPANY SNAPSHOT

Figure 44 SIKA AG: COMPANY SNAPSHOT

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