

Turbo Generators Market by Capacity (10 - 175 MVA, 175 MVA - 550 MVA, 550 MVA & Above), by End-User (Coal Power Plants, Gas Power Plants, Nuclear Power Plants, Others), by Cooling (Air Cooled, Hydrogen Cooled, Water Hydrogen Cooled) & Geography (Asia-Pacific, Europe, Middle East & Africa, North America, South America) - Global Trends and Forecasts to 2019

<https://marketpublishers.com/r/T1F7D053634EN.html>

Date: July 2014

Pages: 255

Price: US\$ 5,650.00 (Single User License)

ID: T1F7D053634EN

Abstracts

The global turbogenerator market is segmented on the basis of the end-user power plants which include coal, gas, nuclear and others (Biomass, Geothermal, co-generation, Combined Heat & Power). Further classification is done based on the capacity of the turbogenerators 10-175 MVA, 175 MVA to 550 MVA, 550 MVA & above. The market is again segmented by types of cooling arrangement made in turbogenerators i.e. air cooled, hydrogen cooled, water hydrogen cooled. The market is further segmented on the basis of regions such as Asia-Pacific, Europe, Middle East & Africa, North America and South America.

Global turbogenerator market is witnessing strong growth on account of the urbanization and rapid industrialization especially in the emerging economies such as China, India, Brazil and countries in the South America, Middle East and Africa. However, in the developed markets such as North America and Europe, the market is driven by stagnant with less capacity additions coming up.

We have used various secondary sources such as encyclopedias, directories, and databases to identify and collect information that was useful for this extensive commercial study of the global turbogenerator market. The primary sources—experts, service providers and end users from the industry—have all been interviewed to obtain

and verify critical information, as well as to assess the future prospects of the turbogenerator market.

We have also profiled leading players of this industry, along with their recent developments and other strategic industry activities. Some of these include companies such as Alstom SA (France), General Electric (the U.S.), Siemens AG (Germany), Mitsubishi Hitachi Power Systems (Japan), Andritz AG (Austria), BHEL (India), Harbin Electric Company (China), Toshiba (Japan), Dongfang Electric Corporation (China), Brush (U.K.).

The report also touches upon various important aspects of the market. These include analysis of the value chain, supply chain, drivers, restraints, burning issues, winning imperatives, opportunities, Porter's Five Forces model, and the competitive landscape. In addition to this, 10 key players of this market have also been profiled.

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