

# **Tube Packaging Market by Type (Laminated, aluminum, plastic), Application (Oral care, cosmetics, pharmaceuticals, food & beverage, cleaning products), & Region (North America, Europe, APAC, Middle East, and South America) - Global Forecast to 2026**

<https://marketpublishers.com/r/T6AE1C197D5EN.html>

Date: May 2021

Pages: 191

Price: US\$ 7,150.00 (Single User License)

ID: T6AE1C197D5EN

## **Abstracts**

The global Tube packaging market is estimated to be USD 9.5 billion in 2021 and is projected to reach USD 13.0 billion by 2026, at a CAGR of 6.6% from 2021 to 2026. The growth is due to the growing demand from oral care and cosmetics application throughout the world. Furthermore, tubes are lightweight and can be easily transported as they occupy less space. They provide benefits such as protection, compactness, convenience, reliability, and cost-effectiveness. The growth of global flexible packaging industry is driving the tube packaging market.

“Laminated tube is expected to be the fastest growing type in the Tube packaging market during the forecast period.”

Laminated tube is the fastest-growing type segment in the Tube packaging market. This segment is witnessing growth due to the advantages of laminated tubes such as ease of portability & handling, shape retention, and flexibility. It accounted for a share of about 48.5% of the Tube packaging market, in terms of value, in 2020.

“Cosmetics is expected to be the fastest growing application in the Tube packaging market during the forecast period.”

Cosmetics is the fastest-growing application segment in the Tube packaging market.

Improved standards of living, coupled with the rising disposable income of the working middle-class population in emerging economies, is expected to propel the market in the cosmetics segment. It accounted for a share of about 20.3% of the Tube packaging market, in terms of value, in 2020.

“APAC is the largest market for Tube packaging ”

APAC is the largest and market of tube packaging , with China being the major emerging market. The market in the region is growing because of the increase in demand for small and innovative packs for cosmetics and oral care applications in this region. China had the highest consumption of tube packaging . It accounted for a share of about 39.0% of the Tube packaging market, in terms of value, in 2020.

This study has been validated through primaries conducted with various industry experts worldwide. These primary sources have been divided into 3 categories, namely by company, by designation, and by region.

By Company Type- Tier 1- 55%, Tier 2- 30%, and Tier 3- 15%

By Designation- C Level- 21%, Directors – 23%, and Others - 56%

By Region- North America- 45%, Europe- 27%, Asia Pacific- 15%, Middle East – 6%, and South America - 7%

The Tube packaging market comprises major solution providers, such as Amcor (Switzerland), Albea Group (France), Essel Propack Limited (India), Hoffman Neopack AG (Switzerland), and Huhtamaki Oyj (Finland), among others. The study includes an in-depth competitive analysis of these key players in the Tube packaging market, with their company profiles, and key market strategies.

Research Coverage:

The report covers the Tube packaging market based on type, application, and region. This study aims at estimating the size and future growth potential of the market across various segmentation types. It also includes an in-depth competitive analysis of the key market players, along with their profiles and key growth strategies.

Key Benefits of Buying the Report:

*Tube Packaging Market by Type (Laminated, aluminum, plastic), Application (Oral care, cosmetics, pharmaceutica...*

Comprehensive coverage and analysis of the Tube packaging market in Asia Pacific, Europe, North America, South America and Middle East & Africa

Competitive landscape of major players and their developments in Tube packaging market

Identifying high-potential opportunities for Tube packaging

Identifying and targeting high-growth application segments

## Contents

### 1 INTRODUCTION

- 1.1 OBJECTIVES OF THE STUDY
- 1.2 MARKET DEFINITION
  - 1.2.1 INCLUSIONS AND EXCLUSIONS
- 1.3 MARKET SCOPE
  - 1.3.1 TUBE PACKAGING MARKET SEGMENTATION
  - 1.3.2 REGIONS COVERED
  - 1.3.3 YEARS CONSIDERED FOR THE STUDY
- 1.4 CURRENCY
- 1.5 UNIT CONSIDERED
- 1.6 LIMITATIONS
- 1.7 STAKEHOLDERS
- 1.8 SUMMARY OF CHANGES

### 2 RESEARCH METHODOLOGY

- 2.1 RESEARCH DATA
  - 2.1.1 SECONDARY DATA
    - 2.1.1.1 Critical secondary inputs
    - 2.1.1.2 Key data from secondary sources
  - 2.1.2 PRIMARY DATA
    - 2.1.2.1 Critical primary inputs
    - 2.1.2.2 Key data from primary sources
    - 2.1.2.3 Key industry insights
    - 2.1.2.4 Breakdown of primary interviews
- 2.2 BASE NUMBER CALCULATION APPROACH
  - 2.2.1 ESTIMATION OF TUBE PACKAGING MARKET SIZE BASED ON MARKET SHARE ANALYSIS
- FIGURE 1 MARKET SIZE ESTIMATION: SUPPLY-SIDE ANALYSIS
- FIGURE 2 MARKET SIZE ESTIMATION: DEMAND-SIDE ANALYSIS
- 2.3 MARKET SIZE ESTIMATION
  - 2.3.1 MARKET SIZE ESTIMATION METHODOLOGY: BOTTOM-UP APPROACH
  - 2.3.2 MARKET SIZE ESTIMATION METHODOLOGY: TOP-DOWN APPROACH
- 2.4 DATA TRIANGULATION
- FIGURE 3 TUBE PACKAGING MARKET: DATA TRIANGULATION
- 2.5 ASSUMPTIONS

2.6 LIMITATIONS

2.7 GROWTH RATE ASSUMPTIONS

2.8 FACTOR ANALYSIS IMPACTING GROWTH

### **3 EXECUTIVE SUMMARY**

FIGURE 4 LAMINATED SEGMENT LED THE TUBE PACKAGING MARKET IN 2020

FIGURE 5 ORAL CARE IS THE LARGEST APPLICATION OF TUBE PACKAGING

FIGURE 6 APAC LED THE TUBE PACKAGING MARKET IN 2020

### **4 PREMIUM INSIGHTS**

4.1 ATTRACTIVE OPPORTUNITIES IN TUBE PACKAGING MARKET

FIGURE 7 INCREASING USE OF TUBE PACKAGING IN VARIOUS APPLICATIONS TO DRIVE THE MARKET

4.2 TUBE PACKAGING MARKET, BY REGION

FIGURE 8 APAC TO BE THE LARGEST MARKET BETWEEN 2021 AND 2026

4.3 APAC: TUBE PACKAGING MARKET, BY COUNTRY AND APPLICATION, 2020

FIGURE 9 CHINA AND ORAL CARE SEGMENT ACCOUNTED FOR LARGEST SHARES

4.4 TUBE PACKAGING MARKET: BY MAJOR COUNTRIES

FIGURE 10 CHINA TO BE THE FASTEST-GROWING MARKET BETWEEN 2021 AND 2026

### **5 MARKET OVERVIEW**

5.1 INTRODUCTION

5.2 COVID-19 ECONOMIC ASSESSMENT

FIGURE 11 REVISED GDP FORECASTS FOR SELECT G20 COUNTRIES IN 2020

5.3 MARKET DYNAMICS

FIGURE 12 DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES IN THE TUBE PACKAGING MARKET

5.3.1 DRIVERS

5.3.1.1 Growth in the flexible packaging industry

5.3.1.2 Demand for excellent barrier properties in packaging materials

5.3.1.3 Advancements in packaging technology

5.3.2 RESTRAINTS

5.3.2.1 Stringent government regulations

5.3.3 OPPORTUNITIES

5.3.3.1 Growth of bioplastic-based packaging

5.3.3.2 Emergence of paper-based tube packaging

5.3.3.3 Increase in the demand for innovative and convenient packaging

#### 5.3.4 CHALLENGES

5.3.4.1 Availability of substitutes

5.3.4.2 Recyclability of plastic

## 6 INDUSTRY TRENDS

### 6.1 PORTER'S FIVE FORCES ANALYSIS

FIGURE 13 PORTER'S FIVE FORCES ANALYSIS OF TUBE PACKAGING MARKET

TABLE 1 TUBE PACKAGING MARKET: PORTER'S FIVE FORCE ANALYSIS

6.1.1 BARGAINING POWER OF SUPPLIERS

6.1.2 THREAT OF NEW ENTRANTS

6.1.3 THREAT OF SUBSTITUTES

6.1.4 BARGAINING POWER OF BUYERS

6.1.5 RIVALRY AMONG EXISTING COMPETITORS

### 6.2 VALUE CHAIN ANALYSIS

FIGURE 14 PRODUCTION PROCESS CONTRIBUTES THE MOST TO THE VALUE TO THE OVERALL PRICE OF TUBE PACKAGING

### 6.3 SUPPLY CHAIN ANALYSIS

FIGURE 15 SUPPLY CHAIN OF TUBE PACKAGING INDUSTRY

### 6.4 PROMINENT COMPANIES

### 6.5 SMALL & MEDIUM ENTERPRISES

TABLE 2 TUBE PACKAGING MARKET: VALUE CHAIN

6.5.1 IMPACT OF COVID-19 ON SUPPLY CHAIN

### 6.6 YC & YCC SHIFT

6.6.1 REVENUE SHIFT & NEW REVENUE POCKETS FOR TUBE PACKAGING MANUFACTURERS

FIGURE 16 REVENUE SHIFT FOR TUBE PACKAGING MANUFACTURERS

### 6.7 TRADE ANALYSIS

TABLE 3 PLASTIC AND ARTICLE TRADE DATA, 2019 (USD BILLION)

### 6.8 ECOSYSTEM

### 6.9 PRICING ANALYSIS

FIGURE 17 AVERAGE SELLING PRICE (2020-2026)

### 6.10 PATENT ANALYSIS

6.10.1 INTRODUCTION

6.10.2 METHODOLOGY

6.10.3 DOCUMENT TYPE

**FIGURE 18 NUMBER OF PATENTS YEAR-WISE IN LAST 10 YEARS****6.10.4 PUBLICATION TRENDS - LAST 10 YEARS****FIGURE 19 PUBLICATION TRENDS – LAST 10 YEARS****6.10.5 INSIGHTS****6.10.6 JURISDICTION ANALYSIS****FIGURE 20 TOP JURISDICTION, BY DOCUMENT****6.10.7 TOP COMPANIES/APPLICANTS****FIGURE 21 TOP 10 COMPANIES/APPLICANTS WITH HIGHEST NUMBER OF PATENTS****TABLE 4 LIST OF PATENTS BY BERRY PLASTICS CORPORATION****TABLE 5 LIST OF PATENTS BY WEST GAIL****TABLE 6 LIST OF PATENTS BY GILLETTE COMPANY****TABLE 7 LIST OF PATENTS BY CANON INC****TABLE 8 LIST OF PATENTS BY NIPPON ELECTRIC GLASS CO****TABLE 9 TOP 20 PATENT OWNERS (US) IN LAST 10 YEARS****6.11 TECHNOLOGY ANALYSIS****6.12 CASE STUDY ANALYSIS****6.12.1 NEOPAC DEVELOPS POLYFOIL DROPPER TUBE SOLUTION FOR VEGAN VITAMIN D PRODUCT****6.12.1.1 Objective****6.12.1.2 Solution statement****6.12.1.3 Benefits****6.13 REGULATORY ANALYSIS****6.13.1 FDA****6.13.2 EUROPEAN UNION****6.13.3 RECENT LAWS AND REGULATIONS REGARDING USE AND RECYCLING OF PLASTIC****7 IMPACT OF COVID-19 ON TUBE PACKAGING MARKET, SCENARIO****ANALYSIS, BY REGION****7.1 SCENARIO ANALYSIS****7.2 RANGE SCENARIOS OF THE TUBE PACKAGING MARKET****7.2.1 OPTIMISTIC SCENARIO****7.2.2 PESSIMISTIC SCENARIO****7.2.3 REALISTIC SCENARIO****8 TUBE PACKAGING MARKET, BY TYPE**

## 8.1 INTRODUCTION

FIGURE 22 LAMINATED TUBE PACKAGING LED THE MARKET IN 2020

TABLE 10 HISTORICAL TUBE PACKAGING MARKET SIZE, BY TYPE, 2014–2021  
(USD MILLION)

TABLE 11 HISTORICAL PACKAGING MARKET SIZE, BY TYPE, 2014–2021 (MILLION UNIT)

TABLE 12 TUBE PACKAGING MARKET SIZE, BY TYPE, 2019-2026 (USD MILLION)

TABLE 13 TUBE PACKAGING MARKET SIZE, BY TYPE, 2019-2026 (MILLION UNIT)

## 8.2 LAMINATED TUBE PACKAGING

8.2.1 EXCELLENT BARRIER PROPERTIES OF LAMINATED TUBE PACKAGING  
TO DRIVE THE MARKET

TABLE 14 LAMINATED TUBE PACKAGING MARKET SIZE BY REGION, 2019-2026  
(USD MILLION)

TABLE 15 LAMINATED TUBE PACKAGING MARKET SIZE BY REGION, 2019-2026  
(MILLION UNIT)

## 8.3 ALUMINUM TUBE PACKAGING

8.3.1 INCREASING DEMAND FROM PHARMACEUTICAL APPLICATION TO BOOST  
THE MARKET

TABLE 16 ALUMINUM TUBE PACKAGING MARKET SIZE BY REGION, 2019-2026  
(USD MILLION)

TABLE 17 ALUMINUM TUBE PACKAGING MARKET SIZE BY REGION, 2019-2026  
(MILLION UNIT)

## 8.4 PLASTIC TUBE PACKAGING

8.4.1 GROWING DEMAND FROM ORAL CARE, FOOD & BEVERAGE, AND  
OTHER INDUSTRIAL SEGMENTS TO PROPEL THE MARKET

TABLE 18 PLASTIC TUBE PACKAGING MARKET SIZE BY REGION, 2019-2026  
(USD MILLION)

TABLE 19 PLASTIC TUBE PACKAGING MARKET SIZE BY REGION, 2019-2026  
(MILLION UNIT)

# 9 TUBE PACKAGING MARKET, BY APPLICATION

## 9.1 INTRODUCTION

FIGURE 23 ORAL CARE APPLICATION TO LEAD THE TUBE PACKAGING MARKET  
DURING THE FORECAST PERIOD

TABLE 20 HISTORICAL TUBE PACKAGING MARKET SIZE, BY APPLICATION,  
2014–2021 (USD MILLION)

TABLE 21 HISTORICAL TUBE PACKAGING MARKET SIZE, BY APPLICATION,  
2014–2021 (MILLION UNIT)



TABLE 22 TUBE PACKAGING MARKET SIZE, BY APPLICATION, 2019-2026 (USD MILLION)

TABLE 23 TUBE PACKAGING MARKET SIZE, BY APPLICATION, 2019-2026 (MILLION UNIT)

## 9.2 ORAL CARE

9.2.1 RISING DEMAND FOR RECYCLABLE TUBE PACKAGING FOR TOOTHPASTE TO BOOST THE MARKET

TABLE 24 TUBE PACKAGING MARKET SIZE IN ORAL CARE, BY REGION, 2019-2026 (USD MILLION)

TABLE 25 TUBE PACKAGING MARKET SIZE IN ORAL CARE, BY REGION, 2019-2026 (MILLION UNIT)

## 9.3 COSMETICS

9.3.1 EASE OF CARRYING AND AESTHETIC APPEAL OF TUBE PACKAGING TO BOOST THE MARKET

TABLE 26 TUBE PACKAGING MARKET SIZE IN COSMETICS, BY REGION, 2019-2026 (USD MILLION)

TABLE 27 TUBE PACKAGING MARKET SIZE IN COSMETICS, BY REGION, 2019-2026 (MILLION UNIT)

## 9.4 FOOD & BEVERAGE

9.4.1 INCREASING DEMAND FOR LIGHTWEIGHT AND CONVENIENT PACKAGING TO BOOST THE MARKET

TABLE 28 TUBE PACKAGING MARKET SIZE IN FOOD & BEVERAGE, BY REGION, 2019-2026 (USD MILLION)

TABLE 29 TUBE PACKAGING MARKET SIZE IN FOOD & BEVERAGE, BY REGION, 2019-2026 (MILLION UNIT)

## 9.5 CLEANING PRODUCTS

9.5.1 INCREASING DEMAND FOR HOME HYGIENE PRODUCTS DUE TO COVID-19 OUTBREAK TO DRIVE THE MARKET

TABLE 30 TUBE PACKAGING MARKET SIZE IN CLEANING PRODUCTS, BY REGION, 2019-2026 (USD MILLION)

TABLE 31 TUBE PACKAGING MARKET SIZE IN CLEANING PRODUCTS, BY REGION, 2019-2026 (MILLION UNIT)

## 9.6 PHARMACEUTICALS

9.6.1 EXCELLENT BARRIER PROPERTIES OF TUBE PACKAGING TO BOOST THE MARKET IN THIS APPLICATION

TABLE 32 TUBE PACKAGING MARKET SIZE IN PHARMACEUTICALS, BY REGION, 2019-2026 (USD MILLION)

TABLE 33 TUBE PACKAGING MARKET SIZE IN PHARMACEUTICALS, BY REGION, 2019-2026 (MILLION UNIT)

## 9.7 OTHERS

TABLE 34 TUBE PACKAGING MARKET SIZE IN OTHER APPLICATIONS, BY REGION, 2019-2026 (USD MILLION)

TABLE 35 TUBE PACKAGING MARKET SIZE IN OTHER APPLICATIONS, BY REGION, 2019-2026 (MILLION UNIT)

## 10 TUBE PACKAGING MARKET, BY REGION

### 10.1 INTRODUCTION

FIGURE 24 APAC TO RECORD THE FASTEST GROWTH DURING THE FORECAST PERIOD

TABLE 36 HISTORICAL TUBE PACKAGING MARKET SIZE, BY REGION, 2014–2021 (USD MILLION)

TABLE 37 HISTORICAL TUBE PACKAGING MARKET SIZE, BY REGION, 2014–2021 (MILLION UNIT)

TABLE 38 TUBE PACKAGING MARKET SIZE, BY REGION, 2019-2026 (USD MILLION)

TABLE 39 TUBE PACKAGING MARKET SIZE, BY REGION, 2019-2026 (MILLION UNIT)

### 10.2 NORTH AMERICA

#### 10.2.1 IMPACT OF COVID-19 ON NORTH AMERICA

FIGURE 25 NORTH AMERICA: TUBE PACKAGING MARKET SNAPSHOT

TABLE 40 HISTORICAL NORTH AMERICA: TUBE PACKAGING MARKET SIZE, BY COUNTRY, 2014–2021 (USD MILLION)

TABLE 41 HISTORICAL NORTH AMERICA: TUBE PACKAGING MARKET SIZE, BY COUNTRY, 2014–2021 (MILLION UNIT)

TABLE 42 HISTORICAL NORTH AMERICA: TUBE PACKAGING MARKET SIZE, BY MATERIAL TYPE, 2014–2021 (USD MILLION)

TABLE 43 HISTORICAL NORTH AMERICA: TUBE PACKAGING MARKET SIZE, BY MATERIAL TYPE, 2014–2021 (MILLION UNIT)

TABLE 44 HISTORICAL NORTH AMERICA: TUBE PACKAGING MARKET SIZE, BY APPLICATION, 2014–2021 (USD MILLION)

TABLE 45 HISTORICAL NORTH AMERICA: TUBE PACKAGING MARKET SIZE, BY APPLICATION, 2014–2021 (MILLION UNIT)

TABLE 46 NORTH AMERICA: TUBE PACKAGING MARKET SIZE, BY COUNTRY, 2019-2026 (USD MILLION)

TABLE 47 NORTH AMERICA: TUBE PACKAGING MARKET SIZE, BY COUNTRY, 2019-2026 (MILLION UNIT)

TABLE 48 NORTH AMERICA: TUBE PACKAGING MARKET SIZE, BY TYPE,

2019–2026 (USD MILLION)

TABLE 49 NORTH AMERICA: TUBE PACKAGING MARKET SIZE, BY TYPE,  
2019–2026 (MILLION UNIT)

TABLE 50 NORTH AMERICA: TUBE PACKAGING MARKET SIZE, BY APPLICATION,  
2019–2026 (USD MILLION)

TABLE 51 NORTH AMERICA: TUBE PACKAGING MARKET SIZE, BY APPLICATION,  
2019–2026 (MILLION UNIT)

#### 10.2.2 US

##### 10.2.2.1 Largest market in the region

TABLE 52 US: TUBE PACKAGING MARKET SIZE, BY TYPE, 2019–2026 (USD  
MILLION)

TABLE 53 US: TUBE PACKAGING MARKET SIZE, BY TYPE, 2019–2026 (MILLION  
UNIT)

TABLE 54 US: TUBE PACKAGING MARKET SIZE, BY APPLICATION, 2019–2026  
(USD MILLION)

TABLE 55 US: TUBE PACKAGING MARKET SIZE, BY APPLICATION, 2019–2026  
(MILLION UNIT)

#### 10.2.3 CANADA

10.2.3.1 Rising demand for convenient and sustainable packaging  
to boost the market

TABLE 56 CANADA: TUBE PACKAGING MARKET SIZE, BY TYPE, 2019–2026 (USD  
MILLION)

TABLE 57 CANADA: TUBE PACKAGING MARKET SIZE, BY TYPE, 2019–2026  
(MILLION UNIT)

TABLE 58 CANADA: TUBE PACKAGING MARKET SIZE, BY APPLICATION,  
2019–2026 (USD MILLION)

TABLE 59 CANADA: TUBE PACKAGING MARKET SIZE, BY APPLICATION,  
2019–2026 (MILLION UNIT)

#### 10.2.4 MEXICO

10.2.4.1 Developed food processing industry to drive the market in the country  
TABLE 60 MEXICO: TUBE PACKAGING MARKET SIZE, BY TYPE, 2019–2026 (USD  
MILLION)

TABLE 61 MEXICO: TUBE PACKAGING MARKET SIZE, BY TYPE, 2019–2026  
(MILLION UNIT)

TABLE 62 MEXICO: TUBE PACKAGING MARKET SIZE, BY APPLICATION,  
2019–2026 (USD MILLION)

TABLE 63 MEXICO: TUBE PACKAGING MARKET SIZE, BY APPLICATION,  
2019–2026 (MILLION UNIT)

#### 10.3 APAC

### 10.3.1 IMPACT OF COVID-19 ON APAC

#### FIGURE 26 APAC: TUBE PACKAGING MARKET SNAPSHOT

TABLE 64 APAC: HISTORICAL TUBE PACKAGING MARKET SIZE, BY COUNTRY, 2014–2021 (USD MILLION)

TABLE 65 APAC: HISTORICAL TUBE PACKAGING MARKET SIZE, BY COUNTRY, 2014–2021 (MILLION UNIT)

TABLE 66 APAC: HISTORICAL TUBE PACKAGING MARKET SIZE, BY MATERIAL TYPE, 2014–2021 (USD MILLION)

TABLE 67 APAC: HISTORICAL TUBE PACKAGING MARKET SIZE, BY MATERIAL TYPE, 2014–2021 (MILLION UNIT)

TABLE 68 APAC: HISTORICAL TUBE PACKAGING MARKET SIZE, BY APPLICATION, 2014–2021 (USD MILLION)

TABLE 69 APAC: HISTORICAL TUBE PACKAGING MARKET SIZE, BY APPLICATION, 2014–2021 (MILLION UNIT)

TABLE 70 APAC: TUBE PACKAGING MARKET SIZE, BY COUNTRY, 2019–2026 (USD MILLION)

TABLE 71 APAC: TUBE PACKAGING MARKET SIZE, BY COUNTRY, 2019–2026 (MILLION UNIT)

TABLE 72 APAC: TUBE PACKAGING MARKET SIZE, BY TYPE, 2019–2026 (USD MILLION)

TABLE 73 APAC: TUBE PACKAGING MARKET SIZE, BY TYPE, 2019–2026 (MILLION UNIT)

TABLE 74 APAC: TUBE PACKAGING MARKET SIZE, BY APPLICATION, 2019–2026 (USD MILLION)

TABLE 75 APAC: TUBE PACKAGING MARKET SIZE, BY APPLICATION, 2019–2026 (MILLION UNIT)

### 10.3.2 CHINA

#### 10.3.2.1 Market to witness highest growth during the forecast period

TABLE 76 CHINA: TUBE PACKAGING MARKET SIZE, BY TYPE, 2019–2026 (USD MILLION)

TABLE 77 CHINA: TUBE PACKAGING MARKET SIZE, BY TYPE, 2019–2026 (MILLION UNIT)

TABLE 78 CHINA: TUBE PACKAGING MARKET SIZE, BY APPLICATION, 2019–2026 (USD MILLION)

TABLE 79 CHINA: TUBE PACKAGING MARKET SIZE, BY APPLICATION, 2019–2026 (MILLION UNIT)

### 10.3.3 JAPAN

#### 10.3.3.1 Rising industrial activities to drive the market

TABLE 80 JAPAN: TUBE PACKAGING MARKET SIZE, BY TYPE, 2019–2026 (USD

MILLION)

TABLE 81 JAPAN: TUBE PACKAGING MARKET SIZE, BY TYPE, 2019–2026

(MILLION UNIT)

TABLE 82 JAPAN: TUBE PACKAGING MARKET SIZE, BY APPLICATION, 2019-2026

(USD MILLION)

TABLE 83 JAPAN: TUBE PACKAGING MARKET SIZE, BY APPLICATION, 2019-2026

(MILLION UNIT)

#### 10.3.4 INDIA

10.3.4.1 Presence of established tube packaging manufacturers  
to drive the market

TABLE 84 INDIA: TUBE PACKAGING MARKET SIZE, BY TYPE, 2019–2026 (USD  
MILLION)

TABLE 85 INDIA: TUBE PACKAGING MARKET SIZE, BY TYPE, 2019–2026 (MILLION  
UNIT)

TABLE 86 INDIA: TUBE PACKAGING MARKET SIZE, BY APPLICATION, 2019-2026  
(USD MILLION)

TABLE 87 INDIA: TUBE PACKAGING MARKET SIZE, BY APPLICATION, 2019-2026  
(MILLION UNIT)

#### 10.3.5 AUSTRALIA

10.3.5.1 Increasing demand from cosmetics & oral care segment to  
drive the market

TABLE 88 AUSTRALIA: TUBE PACKAGING MARKET SIZE, BY TYPE, 2019–2026  
(USD MILLION)

TABLE 89 AUSTRALIA: TUBE PACKAGING MARKET SIZE, BY TYPE, 2019–2026  
(MILLION UNIT)

TABLE 90 AUSTRALIA: TUBE PACKAGING MARKET SIZE, BY APPLICATION,  
2019-2026 (USD MILLION)

TABLE 91 AUSTRALIA: TUBE PACKAGING MARKET SIZE, BY APPLICATION,  
2019-2026 (MILLION UNIT)

#### 10.3.6 REST OF APAC

TABLE 92 REST OF APAC: TUBE PACKAGING MARKET SIZE, BY TYPE, 2019–2026  
(USD MILLION)

TABLE 93 REST OF APAC: TUBE PACKAGING MARKET SIZE, BY TYPE, 2019–2026  
(MILLION UNIT)

TABLE 94 REST OF APAC: TUBE PACKAGING MARKET SIZE, BY APPLICATION,  
2019-2026 (USD MILLION)

TABLE 95 REST OF APAC: TUBE PACKAGING MARKET SIZE, BY APPLICATION,  
2019-2026 (MILLION UNIT)

### 10.4 EUROPE

#### 10.4.1 IMPACT OF COVID-19 ON EUROPE

##### FIGURE 27 EUROPE: TUBE PACKAGING MARKET SNAPSHOT

TABLE 96 EUROPE: HISTORICAL TUBE PACKAGING MARKET SIZE, BY COUNTRY, 2014–2021 (USD MILLION)

TABLE 97 EUROPE: HISTORICAL TUBE PACKAGING MARKET SIZE, BY COUNTRY, 2014–2021 (MILLION UNIT)

TABLE 98 EUROPE: HISTORICAL TUBE PACKAGING MARKET SIZE, BY TYPE, 2014–2021 (USD MILLION)

TABLE 99 EUROPE: HISTORICAL TUBE PACKAGING MARKET SIZE, BY TYPE, 2014–2021 (MILLION UNIT)

TABLE 100 EUROPE: HISTORICAL TUBE PACKAGING MARKET SIZE, BY MATERIAL TYPE, 2014–2021 (USD MILLION)

TABLE 101 EUROPE: HISTORICAL TUBE PACKAGING MARKET SIZE, BY MATERIAL TYPE, 2014–2021 (MILLION UNIT)

TABLE 102 EUROPE: HISTORICAL TUBE PACKAGING MARKET SIZE, BY APPLICATION, 2014–2021 (USD MILLION)

TABLE 103 EUROPE: HISTORICAL TUBE PACKAGING MARKET SIZE, BY APPLICATION, 2014–2021 (MILLION UNIT)

TABLE 104 EUROPE: TUBE PACKAGING MARKET SIZE, BY COUNTRY, 2019-2026 (USD MILLION)

TABLE 105 EUROPE: TUBE PACKAGING MARKET SIZE, BY COUNTRY, 2019-2026 (MILLION UNIT)

TABLE 106 EUROPE: TUBE PACKAGING MARKET SIZE, BY TYPE, 2019–2026 (USD MILLION)

TABLE 107 EUROPE: TUBE PACKAGING MARKET SIZE, BY TYPE, 2019–2026 (MILLION UNIT)

TABLE 108 EUROPE: TUBE PACKAGING MARKET SIZE, BY APPLICATION, 2019-2026 (USD MILLION)

TABLE 109 EUROPE: TUBE PACKAGING MARKET SIZE, BY APPLICATION, 2019-2026 (MILLION UNIT)

#### 10.4.2 GERMANY

##### 10.4.2.1 Market to witness moderate growth during the forecast period

TABLE 110 GERMANY: TUBE PACKAGING MARKET SIZE, BY TYPE, 2019–2026 (USD MILLION)

TABLE 111 GERMANY: TUBE PACKAGING MARKET SIZE, BY TYPE, 2019–2026 (MILLION UNIT)

TABLE 112 GERMANY: TUBE PACKAGING MARKET SIZE, BY APPLICATION, 2019-2026 (USD MILLION)

TABLE 113 GERMANY: TUBE PACKAGING MARKET SIZE, BY APPLICATION,

2019-2026 (MILLION UNIT)

#### 10.4.3 ITALY

10.4.3.1 Growing cosmetic exports in the country to drive the demand

TABLE 114 ITALY: TUBE PACKAGING MARKET SIZE, BY TYPE, 2019–2026 (USD MILLION)

TABLE 115 ITALY: TUBE PACKAGING MARKET SIZE, BY TYPE, 2019–2026 (MILLION UNIT)

TABLE 116 ITALY: TUBE PACKAGING MARKET SIZE, BY APPLICATION, 2019-2026 (USD MILLION)

TABLE 117 ITALY: TUBE PACKAGING MARKET SIZE, BY APPLICATION, 2019-2026 (MILLION UNIT)

#### 10.4.4 FRANCE

10.4.4.1 Rising demand for convenient and sustainable packaging to drive the market

TABLE 118 FRANCE: TUBE PACKAGING MARKET SIZE, BY TYPE, 2019–2026 (USD MILLION)

TABLE 119 FRANCE: TUBE PACKAGING MARKET SIZE, BY TYPE, 2019–2026 (MILLION UNIT)

TABLE 120 FRANCE: TUBE PACKAGING MARKET SIZE, BY APPLICATION, 2019-2026 (USD MILLION)

TABLE 121 FRANCE: TUBE PACKAGING MARKET SIZE, BY APPLICATION, 2019-2026 (MILLION UNIT)

#### 10.4.5 UK

10.4.5.1 Increasing spending on cosmetics to boost the market

TABLE 122 UK: TUBE PACKAGING MARKET SIZE, BY TYPE, 2019–2026 (USD MILLION)

TABLE 123 UK: TUBE PACKAGING MARKET SIZE, BY TYPE, 2019–2026 (MILLION UNIT)

TABLE 124 UK: TUBE PACKAGING MARKET SIZE, BY APPLICATION, 2019-2026 (USD MILLION)

TABLE 125 UK: TUBE PACKAGING MARKET SIZE, BY APPLICATION, 2019-2026 (MILLION UNIT)

#### 10.4.6 RUSSIA

10.4.6.1 Increasing demand from cosmetics & oral care application to drive the market

TABLE 126 RUSSIA: TUBE PACKAGING MARKET SIZE, BY TYPE, 2019–2026 (USD MILLION)

TABLE 127 RUSSIA: TUBE PACKAGING MARKET SIZE, BY TYPE, 2019–2026 (MILLION UNIT)



TABLE 128 RUSSIA: TUBE PACKAGING MARKET SIZE, BY APPLICATION, 2019-2026 (USD MILLION)

TABLE 129 RUSSIA: TUBE PACKAGING MARKET SIZE, BY APPLICATION, 2019-2026 (MILLION UNIT)

#### 10.4.7 REST OF EUROPE

TABLE 130 REST OF EUROPE: TUBE PACKAGING MARKET SIZE, BY TYPE, 2019–2026 (USD MILLION)

TABLE 131 REST OF EUROPE: TUBE PACKAGING MARKET SIZE, BY TYPE, 2019–2026 (MILLION UNIT)

TABLE 132 REST OF EUROPE: TUBE PACKAGING MARKET SIZE, BY APPLICATION, 2019-2026 (USD MILLION)

TABLE 133 REST OF EUROPE: TUBE PACKAGING MARKET SIZE, BY APPLICATION, 2019-2026 (MILLION UNIT)

#### 10.5 MIDDLE EAST & AFRICA

##### 10.5.1 IMPACT OF COVID-19 ON MIDDLE EAST & AFRICA

TABLE 134 MIDDLE EAST & AFRICA: HISTORICAL TUBE PACKAGING MARKET SIZE, BY COUNTRY, 2014–2021 (USD MILLION)

TABLE 135 MIDDLE EAST & AFRICA: HISTORICAL TUBE PACKAGING MARKET SIZE, BY COUNTRY, 2014–2021 (MILLION UNIT)

TABLE 136 MIDDLE EAST & AFRICA: HISTORICAL TUBE PACKAGING MARKET SIZE, BY MATERIAL TYPE, 2014–2021 (USD MILLION)

TABLE 137 MIDDLE EAST & AFRICA: HISTORICAL TUBE PACKAGING MARKET SIZE, BY MATERIAL TYPE, 2014–2021 (MILLION UNIT)

TABLE 138 MIDDLE EAST & AFRICA: HISTORICAL TUBE PACKAGING MARKET SIZE, BY APPLICATION, 2014–2021 (USD MILLION)

TABLE 139 MIDDLE EAST & AFRICA: HISTORICAL TUBE PACKAGING MARKET SIZE, BY APPLICATION, 2014–2021 (MILLION UNIT)

TABLE 140 MIDDLE EAST & AFRICA: TUBE PACKAGING MARKET SIZE, BY COUNTRY, 2019-2026 (USD MILLION)

TABLE 141 MIDDLE EAST & AFRICA: TUBE PACKAGING MARKET SIZE, BY COUNTRY, 2019-2026 (MILLION UNIT)

TABLE 142 MIDDLE EAST & AFRICA: TUBE PACKAGING MARKET SIZE, BY TYPE, 2019–2026 (USD MILLION)

TABLE 143 MIDDLE EAST & AFRICA: TUBE PACKAGING MARKET SIZE, BY TYPE, 2019–2026 (MILLION UNIT)

TABLE 144 MIDDLE EAST & AFRICA: TUBE PACKAGING MARKET SIZE, BY APPLICATION, 2019-2026 (USD MILLION)

TABLE 145 MIDDLE EAST & AFRICA: TUBE PACKAGING MARKET SIZE, BY APPLICATION, 2019-2026 (MILLION UNIT)



## 10.5.2 SAUDI ARABIA

10.5.2.1 Flourishing beauty & personal care industry in the country to drive the market

TABLE 146 SAUDI ARABIA: TUBE PACKAGING MARKET SIZE, BY TYPE, 2019–2026 (USD MILLION)

TABLE 147 SAUDI ARABIA: TUBE PACKAGING MARKET SIZE, BY TYPE, 2019–2026 (MILLION UNIT)

TABLE 148 SAUDI ARABIA: TUBE PACKAGING MARKET SIZE, BY APPLICATION, 2019–2026 (USD MILLION)

TABLE 149 SAUDI ARABIA: TUBE PACKAGING MARKET SIZE, BY APPLICATION, 2019–2026 (MILLION UNIT)

## 10.5.3 UAE

10.5.3.1 Growing food & healthcare sector in the country to drive the market

TABLE 150 UAE: TUBE PACKAGING MARKET SIZE, BY TYPE, 2019–2026 (USD MILLION)

TABLE 151 UAE: TUBE PACKAGING MARKET SIZE, BY TYPE, 2019–2026 (MILLION UNIT)

TABLE 152 UAE: TUBE PACKAGING MARKET SIZE, BY APPLICATION, 2019–2026 (USD MILLION)

TABLE 153 UAE: TUBE PACKAGING MARKET SIZE, BY APPLICATION, 2019–2026 (MILLION UNIT)

## 10.5.4 SOUTH AFRICA

10.5.4.1 Growth in the packaging industry to drive the demand in the tube packaging market in the country

TABLE 154 SOUTH AFRICA: TUBE PACKAGING MARKET SIZE, BY TYPE, 2019–2026 (USD MILLION)

TABLE 155 SOUTH AFRICA: TUBE PACKAGING MARKET SIZE, BY TYPE, 2019–2026 (MILLION UNIT)

TABLE 156 SOUTH AFRICA: TUBE PACKAGING MARKET SIZE, BY APPLICATION, 2019–2026 (USD MILLION)

TABLE 157 SOUTH AFRICA: TUBE PACKAGING MARKET SIZE, BY APPLICATION, 2019–2026 (MILLION UNIT)

## 10.5.5 QATAR

10.5.5.1 Increasing demand for premium cosmetics & personal care products to drive the market

TABLE 158 QATAR: TUBE PACKAGING MARKET SIZE, BY TYPE, 2019–2026 (USD MILLION)

TABLE 159 QATAR: TUBE PACKAGING MARKET SIZE, BY TYPE, 2019–2026 (MILLION UNIT)

TABLE 160 QATAR: TUBE PACKAGING MARKET SIZE, BY APPLICATION, 2019-2026 (USD MILLION)

TABLE 161 QATAR: TUBE PACKAGING MARKET SIZE, BY APPLICATION, 2019-2026 (MILLION UNIT)

#### 10.5.6 REST OF MIDDLE EAST & AFRICA

TABLE 162 REST OF MIDDLE EAST & AFRICA: TUBE PACKAGING MARKET SIZE, BY TYPE, 2019–2026 (USD MILLION)

TABLE 163 REST OF MIDDLE EAST & AFRICA: TUBE PACKAGING MARKET SIZE, BY TYPE, 2019–2026 (MILLION UNIT)

TABLE 164 REST OF MIDDLE EAST & AFRICA: TUBE PACKAGING MARKET SIZE, BY APPLICATION, 2019-2026 (USD MILLION)

TABLE 165 REST OF MIDDLE EAST & AFRICA: TUBE PACKAGING MARKET SIZE, BY APPLICATION, 2019-2026 (MILLION UNIT)

#### 10.6 SOUTH AMERICA

##### 10.6.1 IMPACT OF COVID-19 ON SOUTH AMERICA

TABLE 166 SOUTH AMERICA: HISTORICAL TUBE PACKAGING MARKET SIZE, BY COUNTRY, 2014–2021 (USD MILLION)

TABLE 167 SOUTH AMERICA: HISTORICAL TUBE PACKAGING MARKET SIZE, BY COUNTRY, 2014–2021 (MILLION UNIT)

TABLE 168 SOUTH AMERICA: HISTORICAL TUBE PACKAGING MARKET SIZE, BY MATERIAL TYPE, 2014–2021 (USD MILLION)

TABLE 169 SOUTH AMERICA: HISTORICAL TUBE PACKAGING MARKET SIZE, BY MATERIAL TYPE, 2014–2021 (MILLION UNIT)

TABLE 170 SOUTH AMERICA: HISTORICAL TUBE PACKAGING MARKET SIZE, BY APPLICATION, 2014–2021 (USD MILLION)

TABLE 171 SOUTH AMERICA: HISTORICAL TUBE PACKAGING MARKET SIZE, BY APPLICATION, 2014–2021 (MILLION UNIT)

TABLE 172 SOUTH AMERICA: HISTORICAL TUBE PACKAGING MARKET SIZE, BY COUNTRY, 2019-2026 (USD MILLION)

TABLE 173 SOUTH AMERICA: TUBE PACKAGING MARKET SIZE, BY COUNTRY, 2019-2026 (MILLION UNIT)

TABLE 174 SOUTH AMERICA: TUBE PACKAGING MARKET SIZE, BY TYPE, 2019–2026 (USD MILLION)

TABLE 175 SOUTH AMERICA: TUBE PACKAGING MARKET SIZE, BY TYPE, 2019–2026 (MILLION UNIT)

TABLE 176 SOUTH AMERICA: TUBE PACKAGING MARKET SIZE, BY APPLICATION, 2019-2026 (USD MILLION)

TABLE 177 SOUTH AMERICA: TUBE PACKAGING MARKET SIZE, BY APPLICATION, 2019-2026 (MILLION UNIT)

## 10.6.2 BRAZIL

10.6.2.1 Brazil to dominate the tube packaging market in South America

TABLE 178 BRAZIL: TUBE PACKAGING MARKET SIZE, BY TYPE, 2019–2026 (USD MILLION)

TABLE 179 BRAZIL: TUBE PACKAGING MARKET SIZE, BY TYPE, 2019–2026 (MILLION UNIT)

TABLE 180 BRAZIL: TUBE PACKAGING MARKET SIZE, BY APPLICATION, 2019-2026 (USD MILLION)

TABLE 181 BRAZIL: TUBE PACKAGING MARKET SIZE, BY APPLICATION, 2019-2026 (MILLION UNIT)

## 10.6.3 ARGENTINA

10.6.3.1 Rapid industrialization has fueled the demand for tube packaging in cosmetics, oral care, and food & beverage segments

TABLE 182 ARGENTINA: TUBE PACKAGING MARKET SIZE, BY TYPE, 2019–2026 (USD MILLION)

TABLE 183 ARGENTINA: TUBE PACKAGING MARKET SIZE, BY TYPE, 2019–2026 (MILLION UNIT)

TABLE 184 ARGENTINA: TUBE PACKAGING MARKET SIZE, BY APPLICATION, 2019-2026 (USD MILLION)

TABLE 185 ARGENTINA: TUBE PACKAGING MARKET SIZE, BY APPLICATION, 2019-2026 (MILLION UNIT)

## 10.6.4 PERU

10.6.4.1 Higher demand from food & beverage application to drive the market

TABLE 186 PERU: TUBE PACKAGING MARKET SIZE, BY TYPE, 2019–2026 (USD MILLION)

TABLE 187 PERU: TUBE PACKAGING MARKET SIZE, BY TYPE, 2019–2026 (MILLION UNIT)

TABLE 188 PERU: TUBE PACKAGING MARKET SIZE, BY APPLICATION, 2019-2026 (USD MILLION)

TABLE 189 PERU: TUBE PACKAGING MARKET SIZE, BY APPLICATION, 2019-2026 (MILLION UNIT)

## 10.6.5 CHILE

10.6.5.1 Rapidly growing cosmetics & oral care sector to drive the market

TABLE 190 CHILE: TUBE PACKAGING MARKET SIZE, BY TYPE, 2019–2026 (USD MILLION)

TABLE 191 CHILE: TUBE PACKAGING MARKET SIZE, BY TYPE, 2019–2026 (MILLION UNIT)

TABLE 192 CHILE: TUBE PACKAGING MARKET SIZE, BY APPLICATION, 2019-2026 (USD MILLION)

TABLE 193 CHILE: TUBE PACKAGING MARKET SIZE, BY APPLICATION, 2019-2026 (MILLION UNIT)

10.6.6 REST OF SOUTH AMERICA

TABLE 194 REST OF SOUTH AMERICA: TUBE PACKAGING MARKET SIZE, BY TYPE, 2019–2026 (USD MILLION)

TABLE 195 REST OF SOUTH AMERICA: TUBE PACKAGING MARKET SIZE, BY TYPE, 2019–2026 (MILLION UNIT)

TABLE 196 REST OF SOUTH AMERICA: TUBE PACKAGING MARKET SIZE, BY APPLICATION, 2019-2026 (USD MILLION)

TABLE 197 REST OF SOUTH AMERICA: TUBE PACKAGING MARKET SIZE, BY APPLICATION, 2019-2026 (MILLION UNIT)

## **11 COMPETITIVE LANDSCAPE**

### **11.1 OVERVIEW**

FIGURE 28 COMPANIES ADOPTED MERGER & ACQUISITION AS THE KEY GROWTH STRATEGY BETWEEN 2017 AND 2021

### **11.2 MARKET RANKING ANALYSIS**

### **11.3 MARKET SHARE ANALYSIS**

FIGURE 29 MARKET SHARE OF KEY PLAYERS IN TUBE PACKAGING MARKET, 2020

### **11.4 MARKET EVALUATION FRAMEWORK**

TABLE 198 MARKET EVALUATION FRAMEWORK

### **11.5 REVENUE ANALYSIS OF TOP 5 MARKET PLAYERS**

FIGURE 30 TOP 5 PLAYERS DOMINATED THE MARKET IN LAST 5 YEARS

### **11.6 COMPANY EVALUATION QUADRANT**

#### **11.6.1 STAR**

#### **11.6.2 EMERGING LEADERS**

#### **11.6.3 PERVASIVE**

#### **11.6.4 EMERGING COMPANIES**

FIGURE 31 COMPETITIVE LEADERSHIP MAPPING: TUBE PACKAGING MARKET, 2020

TABLE 199 COMPANY PRODUCT FOOTPRINT

TABLE 200 COMPANY REGION FOOTPRINT

### **11.7 SME MATRIX, 2020**

#### **11.7.1 PROGRESSIVE COMPANIES**

#### **11.7.2 RESPONSIVE COMPANIES**

#### **11.7.3 DYNAMIC COMPANIES**

#### **11.7.4 STARTING BLOCKS**

**FIGURE 32 SME MATRIX: TUBE PACKAGING MARKET, 2020****11.8 COMPETITIVE SCENARIO****11.8.1 DEALS**

TABLE 201 DEALS, 2018-2021

**11.8.2 NEW PRODUCT LAUNCH**

TABLE 202 NEW PRODUCT LAUNCH, 2021

**11.8.3 OTHERS**

TABLE 203 OTHERS, 2018-2020

**12 COMPANY PROFILES****12.1 KEY PLAYERS**

(Business Overview, Products Offered, Recent Developments, MnM view, Key strengths/Right to win, Current strategies, Strategic choices made, Weakness and competitive threats)\*

**12.1.1 AMCOR PLC**

TABLE 204 AMCOR PLC: BUSINESS OVERVIEW

FIGURE 33 AMCOR PLC: COMPANY SNAPSHOT

**12.1.2 ALBEA GROUP**

TABLE 205 ALBEA GROUP: BUSINESS OVERVIEW

**12.1.3 HUHTAMÄKI OYJ**

TABLE 206 HUHTAMÄKI OYJ: BUSINESS OVERVIEW

FIGURE 34 HUHTAMÄKI OYJ: COMPANY SNAPSHOT

**12.1.4 ESSEL PROPAC LIMITED**

TABLE 207 ESSEL PROPAC LIMITED: BUSINESS OVERVIEW

FIGURE 35 ESSEL PROPAC LIMITED: COMPANY SNAPSHOT

**12.1.5 HOFFMANN NEOPAC AG**

TABLE 208 HOFFMANN NEOPAC AG: BUSINESS OVERVIEW

**12.1.6 SONOCO PRODUCTS COMPANY**

TABLE 209 SONOCO PRODUCTS COMPANY: BUSINESS OVERVIEW

FIGURE 36 SONOCO PRODUCTS COMPANY: COMPANY SNAPSHOT

**12.1.7 VISIPAK**

TABLE 210 VISIPAK: BUSINESS OVERVIEW

**12.1.8 MONTEBELLO PACKAGING**

TABLE 211 MONTEBELLO PACKAGING: BUSINESS OVERVIEW

**12.1.9 UNETTE CORPORATION**

TABLE 212 UNETTE CORPORATION: BUSINESS OVERVIEW

**12.1.10 BERRY GLOBAL INC.**

TABLE 213 BERRY GLOBAL INC.: BUSINESS OVERVIEW

**FIGURE 37 BERRY GLOBAL INC: COMPANY SNAPSHOT**

12.1.11 CONSTANTIA FLEXIBLES INC.

**TABLE 214 CONSTANTIA FLEXIBLES INC.: BUSINESS OVERVIEW****12.2 OTHER PLAYERS**

12.2.1 WORLDWIDE PACKAGING INC.

12.2.2 CTL-TH PACKAGING

12.2.3 LAGEEN TUBES

12.2.4 INTRAPAC INTERNATIONAL COOPERATION

12.2.5 VIVA GROUP

12.2.6 M&amp;H PLASTICS

12.2.7 UNICEP PACKAGING

12.2.8 AUBER PACKAGING SOLUTIONS

12.2.9 3D TECHNOPACK LIMITED

12.2.10 CCL INDUSTRIES

12.2.11 ROMACO GROUP

12.2.12 HCT GROUP

12.2.13 BRK PACKWELL PRIVATE LIMITED

12.2.14 ALLTUB GROUP

\*Details on Business Overview, Products Offered, Recent Developments, MnM view, Key strengths/Right to win, Current strategies, Strategic choices made, Weakness and competitive threats might not be captured in case of unlisted companies.

**13 APPENDIX**

13.1 DISCUSSION GUIDE

13.2 KNOWLEDGE STORE: MARKETSANDMARKETS SUBSCRIPTION PORTAL

13.3 AVAILABLE CUSTOMIZATIONS

13.4 RELATED REPORTS

13.5 AUTHOR DETAILS

## I would like to order

Product name: Tube Packaging Market by Type (Laminated, aluminum, plastic), Application (Oral care, cosmetics, pharmaceuticals, food & beverage, cleaning products), & Region (North America, Europe, APAC, Middle East, and South America) - Global Forecast to 2026

Product link: <https://marketpublishers.com/r/T6AE1C197D5EN.html>

Price: US\$ 7,150.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/T6AE1C197D5EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970