

Transfer Switch Market by Type (Automatic & Manual), Transition Mode (Open, Closed, Delayed, & Soft Load), Ampere Rating (0-300A, 301A-1.6kA, 1.6kA-4kA), Applications (Industrial, Commercial, & Residential) and Region - Global Trends and Forecasts to 2020

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Abstracts

This report estimates the transfer switch market, in terms of value. The market has been segmented into (type, transition mode, ampere rating, application), and regions (North America, Europe, Asia-Pacific, and RoW). The automatic transfer switch is further segmented into static, contactor-based and circuit breaker based transfer switch.

Power back-up is one prime requirement for the various industries such as data centers, infrastructural development, and commercial applications. Unreliable grid operations and whether conditions are forcing to install power back-up or alternative source which drives the demand for transfer switch across the globe.

Various secondary sources such as encyclopedia, directories, and databases have been used to identify and collect information useful for this extensive commercial study of global transfer switch market. The primary sources include experts from industry and suppliers have been interviewed to obtain and verify critical information as well as to assess the future prospects of the transfer switch market.

The transfer switch market in Asia-Pacific accounted for the largest share of around 40% in 2014. China is the largest market in this region and is expected to continue its dominance in the transfer switch industry. The market is led by players such as ABB Ltd. (Switzerland), General Electric (U.S.), Cummins Inc. (U.S.), Emerson Electric Company (U.S.), Eaton Corporation PLC. (Ireland), Kohler Power (U.S.), Marathon Thomson Power System (Canada), and Generac Power Systems (U.S.)

The transfer switch market is segmented on the basis of type, application, transition mode, ampere rating, and region. On the basis of type, the market is segmented into automatic and manual. In terms of transition mode, the market is segmented into open, closed, delayed, soft load transition. The market based on ampere rating covers 0-300A, 301-1600A, and 1600A-4000A. The market is further segmented on the basis of regions such as North America, Asia-Pacific, Europe, and RoW

This report also includes an analysis of the value-chain, Porter's Five Forces analysis, competitive landscape, and premium insights on the transfer switch market.

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