

# **Total Station Market by Component (EDM, Microprocessor, Theodolite), Offerings (Hardware, Services), Type (Robotic, Manual), Application (Construction, Transportation, Utilities, Oil & Gas, Mining, Agriculture), and Geography - Global Forecast to 2023**

<https://marketpublishers.com/r/TBB581A897EEN.html>

Date: August 2017

Pages: 139

Price: US\$ 5,650.00 (Single User License)

ID: TBB581A897EEN

## **Abstracts**

“The total station market is expected to grow at a significant rate between 2017 and 2023”

The total station market is expected to grow at a CAGR of 6.3% between 2017 and 2023 and is expected to be valued at USD 2.04 billion by 2023. Key driving factors for the growth of the this market are the need for modernized construction plan, 3D modelling in surveying technology, and demand for fast and precise rail application. However, the major restraining factors for the growth of this market are the environmental conditions affecting the measurement and high cost associated with the device.

“Hardware segment to dominate the total station market during the forecast period”

The hardware section of this market includes the types: manual and robotic. It also includes total station integrated with GNSS antenna and without GNSS. Total stations with different specifications are manufactured by the leading players such as Hexagon, Trimble, and Topcon Corporation with different technical specifications. The accuracy and the range of total station are the key points driving its usage. The growing globalization, increasing urbanization, and rising demand for smart infrastructure and construction investments are driving this market.

“The market for robotic total station is expected to grow at the highest CAGR during the forecast period”

Robotic total stations are the most preferred total stations by surveyors to measure/survey land at large scale and for big commercial and noncommercial construction projects. The robotic is preferred over the manual due to the technological modernization in robotic total station. Moreover, the robotic total station reduces the risks related to the manual and measures the data more precisely.

“Transportation application expected to grow at the highest CAGR between 2017 and 2023”

Transportation has created an ever-increasing demand for total stations. It measures the coordinates of horizontal and vertical alignment. It measures the angles and coordinates that help the surveyors to map the natural surface available for the construction of highways, tunnels, and bridges as well as design a model through the CAD software.

“APAC is expected to register the highest growth during the forecast period”

The market in APAC is driven by geospatial technologies that are being utilized for mining, rural, and agricultural development over the last decade. Surveying and mapping technologies are widely used for the same in APAC. In addition, the development of smart cities in China, India, and other countries in Southeast Asia has driven demand for total station in this region.

The break-up of the profiles of primary participants for the report has been given below.

By Company Type: Tier 1 = 30%, Tier 2 = 25%, and Tier 3 = 45%

By Designation: C-Level Executives = 58%, Directors = 42%

By Region: North America = 32%, Europe = 23%, APAC = 30%, and RoW = 15%

Key players operating in this market include Hexagon (Sweden), Trimble (US), Topcon Corporation (Japan), Robert Bosch (Germany), South Surveying & Mapping Instrument

Co. (China), Stonex (Italy), TI Asahi Co. (Japan), Geo-Allen Co. (China), geo-Fennel (Germany), and Hilti (US).

## **RESEARCH COVERAGE:**

The research report on the total station market covers different segments—offerings, type, application, and geography. The market by offering is segmented into hardware and services. The market has been segmented on the basis of type into manual and robotic. The market has been segmented on the basis of application into: construction, transportation, utilities, mining, oil & gas, agriculture, and others (waste management, forestry, marine). The report covers the market in 4 major geographical regions—North America, Europe, Asia Pacific (APAC), and Rest of the World (RoW).

### **Key Benefits of Buying the Report:**

Illustrative segmentation, analysis, and forecast for the market based on offerings, type, application, and geography have been conducted to give an overall view of this market.

The value chain analysis provides an in-depth insight into the total station market.

Major drivers, restraints, opportunities, and challenges for the total station market have been detailed in this report.

The report includes a detailed competitive landscape, competitive leadership mapping along with in-depth analysis and revenue of key players.

## Contents

### 1 INTRODUCTION

- 1.1 OBJECTIVES OF THE STUDY
- 1.2 MARKET DEFINITION
- 1.3 STUDY SCOPE
  - 1.3.1 MARKET COVERED
  - 1.3.2 YEARS CONSIDERED FOR THE STUDY
- 1.4 CURRENCY
- 1.5 LIMITATIONS
- 1.6 STAKEHOLDERS

### 2 RESEARCH METHODOLOGY

- 2.1 RESEARCH DATA
  - 2.1.1 SECONDARY DATA
    - 2.1.1.1 List of major secondary sources
    - 2.1.1.2 Key data from secondary sources
  - 2.1.2 PRIMARY DATA
    - 2.1.2.1 Primary interviews with experts
    - 2.1.2.2 Key data from primary sources
    - 2.1.2.3 Breakdown of primaries
  - 2.1.3 SECONDARY AND PRIMARY RESEARCH
- 2.2 MARKET SIZE ESTIMATION
  - 2.2.1 BOTTOM-UP APPROACH
  - 2.2.2 TOP-DOWN APPROACH
- 2.3 MARKET BREAKDOWN AND DATA TRIANGULATION
- 2.4 RESEARCH ASSUMPTIONS

### 3 EXECUTIVE SUMMARY

### 4 PREMIUM INSIGHTS

- 4.1 ATTRACTIVE OPPORTUNITIES IN THE TOTAL STATION MARKET
- 4.2 TOTAL STATION MARKET, BY TYPE
- 4.3 TOTAL STATION MARKET, BY OFFERING
- 4.4 TOTAL STATION MARKET, BY APPLICATION
- 4.5 TOTAL STATION MARKET IN APAC, BY APPLICATION AND COUNTRY (2017)

## 4.6 TOTAL STATION MARKET, BY REGION

## 5 MARKET OVERVIEW

### 5.1 INTRODUCTION

### 5.2 MARKET DYNAMICS

#### 5.2.1 DRIVERS

5.2.1.1 Need for modernized construction plan

5.2.1.2 3D modelling in surveying technology

5.2.1.3 Demand for fast and precise measurement in rail application

#### 5.2.2 RESTRAINTS

5.2.2.1 Environmental conditions affecting the measurement

5.2.2.2 High cost associated with the device

#### 5.2.3 OPPORTUNITIES

5.2.3.1 Enhancement in accuracy and improvement in performance

5.2.3.2 Integration of terrestrial laser scanners

#### 5.2.4 CHALLENGES

5.2.4.1 Lack of knowledge on latest instruments

## 6 INDUSTRY TRENDS

### 6.1 INTRODUCTION

### 6.2 VALUE CHAIN ANALYSIS

## 7 COMPONENTS OF THE TOTAL STATION (QUALITATIVE)

### 7.1 INTRODUCTION

### 7.2 ELECTRONIC DISTANCE MEASUREMENT (EDM)

### 7.3 ELECTRONIC THEODOLITE

### 7.4 MICROPROCESSOR

### 7.5 STORAGE UNIT

### 7.6 OTHERS (DISPLAY, PRISM, ACCESSORIES)

## 8 MARKET, BY OFFERING

### 8.1 INTRODUCTION

### 8.2 HARDWARE

### 8.3 SERVICES

## **9 MARKET, BY TYPE**

9.1 INTRODUCTION

9.2 MANUAL TOTAL STATION

9.3 ROBOTIC TOTAL STATION

## **10 MARKET, BY APPLICATION**

10.1 INTRODUCTION

10.2 CONSTRUCTION

10.2.1 COMMERCIAL BUILDINGS

10.2.2 NONCOMMERCIAL BUILDINGS

10.3 AGRICULTURE

10.4 OIL & GAS

10.5 MINING

10.6 TRANSPORTATION

10.6.1 HIGHWAYS

10.6.2 RAILS

10.6.3 TUNNELS

10.7 UTILITIES

10.7.1 ELECTRICITY

10.7.2 WATER

10.7.3 TELECOMMUNICATIONS

10.8 OTHERS

## **11 GEOGRAPHIC ANALYSIS**

11.1 INTRODUCTION

11.2 NORTH AMERICA

11.2.1 US

11.2.2 CANADA

11.2.3 MEXICO

11.3 EUROPE

11.3.1 UK

11.3.2 GERMANY

11.3.3 FRANCE

11.3.4 ITALY

11.3.5 SPAIN

11.3.6 REST OF EUROPE

## 11.4 APAC

### 11.4.1 CHINA

### 11.4.2 JAPAN

### 11.4.3 INDIA

### 11.4.4 AUSTRALIA

### 11.4.5 REST OF APAC

## 11.5 ROW

### 11.5.1 SOUTH AMERICA

### 11.5.2 MIDDLE EAST

### 11.5.3 AFRICA

## 12 COMPETITIVE LANDSCAPE

### 12.1 INTRODUCTION

### 12.2 MARKET RANK ANALYSIS: TOTAL STATION MARKET

### 12.3 COMPETITIVE LEADERSHIP MAPPING, 2017

#### 12.3.1 VISIONARY LEADERS

#### 12.3.2 INNOVATORS

#### 12.3.3 DYNAMIC DIFFERENTIATORS

#### 12.3.4 EMERGING COMPANIES

### 12.4 COMPETITIVE BENCHMARKING

#### 12.4.1 BUSINESS STRATEGY EXCELLENCE(25 PLAYERS)

#### 12.4.2 STRENGTH OF PRODUCT PORTFOLIO (25 PLAYERS)

Top 25 Companies analyzed for this study are - Beijing Bofei Instrument Co., Advanced Surveying Instruments India, Changzhou Dadi Surveying Science & Technology Co., Suzhou FOIF Co., Hexagon, Survey Instruments Services, Hi-Target Surveying Instrument Co., Guangdong Kolida Instrument Co., Maple International Instrument, North Group, Robert Bosch, South Surveying & Mapping Instrument Co., Stonex, TI Asahi Co., Topcon Corporation, Trimble, Geo-Allen Co., geo-Fennel, Hilti, Kara Company, Precision equipment Rental, Axis- GPS and Surveying Instruments, Northwest Lasers & Instruments, Kwipped, Celtic Surveys

### 12.5 COMPETITIVE SITUATION AND TRENDS

## 13 COMPANY PROFILES

(Overview, Strength of Product Portfolio, Business Strategy Excellence, Recent Developments, Key relationships)\*

- 13.1 INTRODUCTION
- 13.2 HEXAGON AB.
- 13.3 TOPCON CORPORATION
- 13.4 TRIMBLE INC.
- 13.5 SUZHOU FOIF CO. LTD.
- 13.6 STONEX
- 13.7 SOUTH SURVEYING & MAPPING INSTRUMENTS CO. LTD.
- 13.8 CST/BERGER
- 13.9 CHANGZHOU DADI SURVEYING SCIENCE & TECHNOLOGY CO., LTD.
- 13.10 GUANGDONG KOLIDA INSTRUMENT CO., LTD.
- 13.11 HI-TARGET SURVEYING INSTRUMENT CO., LTD.-
- 13.12 KEY INNOVATOR
  - 13.12.1 TI ASAHI CO. LTD.
  - 13.12.2 MAPLE INTERNATIONAL INSTRUMENTS INC.
  - 13.12.3 HORIZON
  - 13.12.4 NORTH GROUP LTD
  - 13.12.5 ADVANCED SURVEYING INSTRUMENTS INDIA PVT. LTD.

\*Details on Overview, Strength of Product Portfolio, Business Strategy Excellence, Recent Developments, Key relationships might not be captured in case of unlisted companies.

## **14 APPENDIX**

- 14.1 INSIGHTS OF INDUSTRY EXPERTS
- 14.2 DISCUSSION GUIDE
- 14.3 KNOWLEDGE STORE: MARKETSandMARKETS' SUBSCRIPTION PORTAL
- 14.4 INTRODUCING RT: REAL TIME MARKET INTELLIGENCE
- 14.5 AVAILABLE CUSTOMIZATIONS
- 14.6 RELATED REPORT
- 14.7 AUTHOR DETAILS



## List Of Tables

### LIST OF TABLES

- TABLE 1 TOTAL STATION MARKET, BY VALUE AND VOLUME, 2014–2023
- TABLE 2 TOTAL STATION MARKET, BY OFFERING, 2014–2023 (USD MILLION)
- TABLE 3 TOTAL STATION MARKET FOR HARDWARE, BY TYPE, 2014–2023 (USD MILLION)
- TABLE 4 TOTAL STATION MARKET FOR SERVICES, BY TYPE, 2014–2023 (USD MILLION)
- TABLE 5 TOTAL STATION MARKET, BY TYPE, 2014–2023 (USD MILLION)
- TABLE 6 MANUAL TOTAL STATION MARKET, BY OFFERING, 2014–2023 (USD MILLION)
- TABLE 7 MANUAL TOTAL STATION MARKET, BY VALUE AND VOLUME, 2014–2023
- TABLE 8 MANUAL TOTAL STATION MARKET, BY APPLICATION, 2014–2023 (USD MILLION)
- TABLE 9 MANUAL TOTAL STATION MARKET, BY REGION, 2014–2023 (USD MILLION)
- TABLE 10 MANUAL TOTAL STATION MARKET FOR CONSTRUCTION, BY REGION, 2014–2023 (USD MILLION)
- TABLE 11 MANUAL TOTAL STATION MARKET FOR AGRICULTURE, BY REGION, 2014–2023 (USD MILLION)
- TABLE 12 MANUAL TOTAL STATION MARKET FOR OIL & GAS, BY REGION, 2014–2023 (USD MILLION)
- TABLE 13 MANUAL TOTAL STATION MARKET FOR TRANSPORTATION, BY REGION, 2014–2023 (USD MILLION)
- TABLE 14 MANUAL TOTAL STATION MARKET FOR UTILITIES, BY REGION, 2014–2023 (USD MILLION)
- TABLE 15 MANUAL TOTAL STATION MARKET FOR MINING, BY REGION, 2014–2023 (USD MILLION)
- TABLE 16 MANUAL TOTAL STATION MARKET FOR OTHERS, BY REGION, 2014–2023 (USD MILLION)
- TABLE 17 ROBOTIC TOTAL STATION MARKET, BY APPLICATION, 2014–2023 (USD MILLION)
- TABLE 18 ROBOTIC TOTAL STATION MARKET, BY OFFERING, 2014–2023 (USD MILLION)
- TABLE 19 ROBOTIC TOTAL STATION MARKET, BY VALUE AND VOLUME, 2014–2023
- TABLE 20 ROBOTIC TOTAL STATION MARKET, BY REGION, 2014–2023 (USD

MILLION)

TABLE 21 ROBOTIC TOTAL STATION MARKET FOR CONSTRUCTION, BY REGION, 2014–2023 (USD MILLION)

TABLE 22 ROBOTIC TOTAL STATION MARKET FOR AGRICULTURE, BY REGION, 2014–2023 (USD MILLION)

TABLE 23 ROBOTIC TOTAL STATION MARKET FOR OIL & GAS, BY REGION, 2014–2023 (USD MILLION)

TABLE 24 ROBOTIC TOTAL STATION MARKET FOR TRANSPORTATION, BY REGION, 2014–2023 (USD MILLION)

TABLE 25 ROBOTIC TOTAL STATION MARKET FOR UTILITIES, BY REGION, 2014–2023 (USD MILLION)

TABLE 26 ROBOTIC TOTAL STATION MARKET FOR MINING, BY REGION, 2014–2023 (USD MILLION)

TABLE 27 ROBOTIC TOTAL STATION MARKET FOR OTHERS, BY REGION, 2014–2023 (USD MILLION)

TABLE 28 TOTAL STATION MARKET, BY APPLICATION, 2014–2023 (USD MILLION)

TABLE 29 TOTAL STATION MARKET FOR CONSTRUCTION, BY TYPE, 2014–2023 (USD MILLION)

TABLE 30 TOTAL STATION MARKET FOR CONSTRUCTION, BY REGION, 2014–2023 (USD MILLION)

TABLE 31 TOTAL STATION MARKET FOR AGRICULTURE, BY TYPE, 2014–2023 (USD MILLION)

TABLE 32 TOTAL STATION MARKET FOR AGRICULTURE, BY REGION, 2014–2023 (USD MILLION)

TABLE 33 TOTAL STATION MARKET FOR OIL & GAS, BY TYPE, 2014–2023 (USD MILLION)

TABLE 34 TOTAL STATION MARKET FOR OIL & GAS, BY REGION, 2014–2023 (USD MILLION)

TABLE 35 TOTAL STATION MARKET FOR MINING, BY TYPE, 2014–2023 (USD MILLION)

TABLE 36 TOTAL STATION MARKET FOR MINING, BY REGION, 2014–2023 (USD MILLION)

TABLE 37 TOTAL STATION MARKET FOR TRANSPORTATION, BY TYPE, 2014–2023 (USD MILLION)

TABLE 38 TOTAL STATION MARKET FOR TRANSPORTATION, BY REGION, 2014–2023 (USD MILLION)

TABLE 39 TOTAL STATION MARKET FOR UTILITIES, BY TYPE, 2014–2023 (USD MILLION)

TABLE 40 TOTAL STATION MARKET FOR UTILITIES, BY REGION, 2014–2023 (USD

MILLION)

TABLE 41 TOTAL STATION MARKET FOR OTHERS, BY TYPE, 2014–2023 (USD MILLION)

TABLE 42 TOTAL STATION MARKET FOR OTHERS, BY REGION, 2014–2023 (USD MILLION)

TABLE 43 TOTAL STATION MARKET, BY REGION, 2014–2023 (USD MILLION)

TABLE 44 TOTAL STATION MARKET IN NORTH AMERICA, BY TYPE, 2014–2023 (USD MILLION)

TABLE 45 TOTAL STATION MARKET IN NORTH AMERICA, BY APPLICATION, 2014–2023 (USD MILLION)

TABLE 46 TOTAL STATION MARKET IN NORTH AMERICA, BY COUNTRY, 2014–2023 (USD MILLION)

TABLE 47 TOTAL STATION MARKET IN US, BY TYPE, 2014–2023 (USD MILLION)

TABLE 48 TOTAL STATION MARKET IN CANADA, BY TYPE, 2014–2023 (USD MILLION)

TABLE 49 TOTAL STATION MARKET IN MEXICO, BY TYPE, 2014–2023 (USD MILLION)

TABLE 50 TOTAL STATION MARKET IN EUROPE, BY TYPE, 2014–2023 (USD MILLION)

TABLE 51 TOTAL STATION MARKET IN EUROPE, BY APPLICATION, 2014–2023 (USD MILLION)

TABLE 52 TOTAL STATION MARKET IN EUROPE, BY COUNTRY, 2014–2023 (USD MILLION)

TABLE 53 TOTAL STATION MARKET IN APAC, BY TYPE, 2014–2023 (USD MILLION)

TABLE 54 TOTAL STATION MARKET IN APAC, BY APPLICATION, 2014–2023 (USD MILLION)

TABLE 55 TOTAL STATION MARKET IN APAC, BY COUNTRY, 2014–2023 (USD MILLION)

TABLE 56 TOTAL STATION MARKET IN ROW, BY TYPE, 2014–2023 (USD MILLION)

TABLE 57 TOTAL STATION MARKET IN ROW, BY APPLICATION, 2014–2023 (USD MILLION)

TABLE 58 TOTAL STATION MARKET IN ROW, BY REGION, 2014–2023 (USD MILLION)

TABLE 59 TOTAL STATION MARKET IN SOUTH AMERICA, BY COUNTRY, 2014–2023 (USD MILLION)

TABLE 60 TOTAL STATION MARKET IN MIDDLE EAST, BY COUNTRY, 2014–2023 (USD MILLION)

TABLE 61 RANKING OF KEY PLAYERS IN THE TOTAL STATION MARKET, 2016



## List Of Figures

### LIST OF FIGURES

FIGURE 1 TOTAL STATION MARKET SEGMENTATION

FIGURE 2 TOTAL STATION MARKET: RESEARCH DESIGN

FIGURE 3 TOTAL STATION MARKET: BOTTOM-UP APPROACH

FIGURE 4 TOTAL STATION MARKET: TOP-DOWN APPROACH

FIGURE 5 DATA TRIANGULATION

FIGURE 6 ASSUMPTIONS FOR THE RESEARCH STUDY

FIGURE 7 TOTAL STATION MARKET SIZE, BY VALUE AND VOLUME

FIGURE 8 HARDWARE SEGMENT TO DOMINATE THE TOTAL STATION MARKET DURING THE FORECAST PERIOD

FIGURE 9 ROBOTIC TOTAL STATION MARKET EXPECTED TO HOLD THE LARGEST SHARE DURING THE FORECAST PERIOD

FIGURE 10 TRANSPORTATION APPLICATION EXPECTED TO GROW AT THE HIGHEST CAGR BETWEEN 2017 AND 2023

FIGURE 11 APAC EXPECTED TO GROW AT THE HIGHEST CAGR IN TOTAL STATION MARKET DURING THE FORECAST PERIOD

FIGURE 12 DEMAND FOR FAST AND PRECISE MEASUREMENT IN RAIL APPLICATION TO DRIVE MARKET GROWTH DURING THE FORECAST PERIOD

FIGURE 13 ROBOTIC TOTAL STATION TO DOMINATE THE MARKET DURING THE FORECAST PERIOD

FIGURE 14 HARDWARE SEGMENT EXPECTED TO DOMINATE THE TOTAL STATION MARKET

FIGURE 15 TRANSPORTATION APPLICATION TO GROW AT THE HIGHEST CAGR BETWEEN 2017 AND 2023

FIGURE 16 JAPAN TO HOLD THE LARGEST SHARE OF THE TOTAL STATION MARKET IN APAC IN 2017

FIGURE 17 TOTAL STATION MARKET IN APAC TO GROW AT THE HIGHEST CAGR DURING THE FORECAST PERIOD

FIGURE 18 TOTAL STATION MARKET DYNAMICS

FIGURE 19 VALUE CHAIN ANALYSIS: MAJOR VALUE ADDED DURING ORIGINAL EQUIPMENT MANUFACTURING (OEM) AND SYSTEM INTEGRATORS PHASES

FIGURE 20 TOTAL STATION MARKET FOR HARDWARE EXPECTED TO HOLD THE LARGEST SIZE BETWEEN 2017 AND 2023

FIGURE 21 ROBOTIC TOTAL STATION EXPECTED HOLDS THE LARGEST SIZE BETWEEN 2017 AND 2023

FIGURE 22 CONSTRUCTION APPLICATION EXPECTED TO HOLD THE LARGEST

SIZE OF THE TOTAL STATION MARKET BETWEEN 2017 AND 2023

FIGURE 23 GEOGRAPHIC SNAPSHOT: TOTAL STATION MARKET

FIGURE 24 SNAPSHOT OF TOTAL STATION MARKET IN NORTH AMERICA

FIGURE 25 US EXPECTED TO HOLD THE LARGEST MARKET SIZE DURING THE FORECAST PERIOD

FIGURE 26 SNAPSHOT OF TOTAL STATION MARKET IN EUROPE

FIGURE 27 SPAIN EXPECTED TO GROW AT THE HIGHEST CAGR DURING THE FORECAST PERIOD

FIGURE 28 SNAPSHOT OF TOTAL STATION MARKET IN APAC

FIGURE 29 CHINA EXPECTED TO GROW AT THE HIGHEST CAGR DURING THE FORECAST PERIOD

FIGURE 30 MIDDLE EAST EXPECTED TO DOMINATE THE TOTAL STATION MARKET DURING THE FORECAST PERIOD

FIGURE 31 TOP COMPANIES ADOPTED PRODUCT DEVELOPMENT AS THE KEY GROWTH STRATEGY BETWEEN 2014 AND 2017

FIGURE 32 COMPETITIVE LEADERSHIP MAPPING

FIGURE 33 BATTLE FOR MARKET SHARE: PRODUCT LAUNCH WAS THE KEY STRATEGY BETWEEN 2014 AND 2017

FIGURE 34 HEXAGON AB: COMPANY SNAPSHOT

FIGURE 35 TOPCON CORPORATION: COMPANY SNAPSHOT

FIGURE 36 TRIMBLE INC.: COMPANY SNAPSHOT

## I would like to order

Product name: Total Station Market by Component (EDM, Microprocessor, Theodolite), Offerings (Hardware, Services), Type (Robotic, Manual), Application (Construction, Transportation, Utilities, Oil & Gas, Mining, Agriculture), and Geography - Global Forecast to 2023

Product link: <https://marketpublishers.com/r/TBB581A897EEN.html>

Price: US\$ 5,650.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/TBB581A897EEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970